

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS

IN RE:	§	
	§	
NAME OF DEBTOR	§	Case No. xx-xxxxx
Last 4 Digits of Tax ID No.	§	
Debtor's Address	§	
	§	Chapter 11
Debtor	§	(Small Business)

**ORDER CONDITIONALLY APPROVING DEBTOR'S DISCLOSURE STATEMENT;
FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS
OF DEBTOR'S PROPOSED CHAPTER 11 PLAN OF REORGANIZATION
AND/OR OBJECTIONS TO CONFIRMATION OF PROPOSED PLAN AND
SETTING HEARING TO CONSIDER FINAL APPROVAL OF DEBTOR'S
DISCLOSURE STATEMENT AND CONFIRMATION OF
DEBTOR'S PROPOSED CHAPTER 11 PLAN OF REORGANIZATION**

A disclosure statement under Chapter 11 of the Bankruptcy Code having been filed by the Debtor, [**name of Debtor(s)**] ("Debtor") on ____[date]____ ("Debtor's Disclosure Statement"), and which refers to a proposed Chapter 11 Plan of Reorganization filed by the Debtor on ____[date]____ ("Debtor's proposed Chapter 11 Plan"), and in light of the Debtor's election to be considered as a small business pursuant to §1121(e) of the Bankruptcy Code and pursuant to the authority granted by 11 U.S.C. §1125(f)(3):

IT IS THEREFORE ORDERED, AND NOTICE IS HEREBY GIVEN, THAT:

- A. the Debtor's Disclosure Statement is **CONDITIONALLY APPROVED**;
- B. on or before _____, a copy of this Order, the Debtor's proposed Chapter 11 Plan or a summary or summaries thereof approved by the Court, the Debtor's Disclosure Statement as conditionally approved, and a ballot conforming to Official Form 14 shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States Trustee, as provided in Fed. R. Bankr. P. 3017(d); however, in accordance with 11 U.S.C. §1126(f), acceptances and rejections will not be solicited from any class that is not impaired under the proposed plan;
- C. _____ is fixed as the last day for filing written acceptances or rejections of the Debtor's proposed Chapter 11 plan which must be received by **5:00 p.m. (CST/CDT)** on that date at the offices of [**name, mail address & fax # for attorney for debtor**], and no acceptances or rejections received after the stated deadline shall be counted or otherwise included in the tabulation of acceptances and rejections of the Debtor's

TXEB Local Form 3017.1 (effective 3-1-08)

proposed Chapter 11 plan without further Court order;

- D. _____ is fixed as the last day for filing and serving written objections to: (1) final approval of the Debtor's Disclosure Statement; or (2) confirmation of the Debtor's proposed Chapter 11 plan pursuant to Fed. R. Bankr. P. 3020(b)(1) and all comments or objections not timely filed and served by such deadline shall be deemed waived;
- E. The hearing to consider final approval of the Debtor's Disclosure Statement (if a written objection has been timely filed) **and** to consider the confirmation of the Debtor's proposed Chapter 11 Plan is fixed and shall be conducted on

in the Courtroom of the United States Bankruptcy Court,
[give building name & street address of court],

which hearing may be adjourned or continued to a different date without further notice other than notice given in open court at such hearing.

[LEAVE SPACE FOR JUDGE'S SIGNATURE]