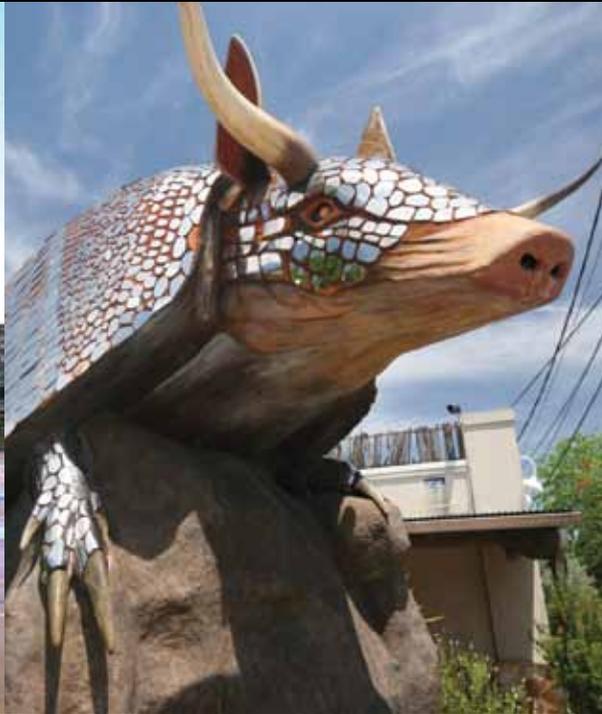


30th Annual Advanced Business Bankruptcy Course



LIVE HOUSTON September 13-14, 2012

HIGHLIGHTS

- General Counsel Panel: What They Look for when Hiring Outside Counsel
- Surfing the Web and the Web Surfing You
- Small Business Bankruptcies
- The Other Chapters: Chapter 9 and Chapter 15

Plus Keynote Speakers

- Paul Begala, Political Analyst and Commentator, CNN and Columnist, Newsweek and the Daily Beast
- Houston Mayor Annise Parker

Course Extras

- Coffee & pastries provided each morning
- Lunch provided both days
- Social Thursday evening
- Complimentary parking available

Come a day early for the
Bankruptcy 101 Course
(Separate registration required)

MCLE CREDIT | 11.5 HOURS (2 ETHICS)



Course materials available on a USB drive



Advanced Business Bankruptcy Course

LIVE Houston
September 13-14, 2012
Westin Oaks Hotel

Register by August 30 and **save \$50!**
Bankruptcy Law Section members
can **save \$75!**

TexasBarCLE Advanced Courses are
sponsored by LexisNexis, a division
of Reed Elsevier Inc.

Thursday

6.25 hrs including .75 hr ethics

8:00 **Registration**
Coffee & Pastries Provided

Course Directors

Trey A. Monsour, *Dallas*
Haynes and Boone, LLP

John F. Higgins, *Houston*
Porter Hedges, LLP

8:45 **Welcoming Remarks**

Hon. Harlin D. 'Cooter' Hale, *Dallas*
Judge, U.S. Bankruptcy Court Northern
District of Texas
Immediate Past Chair, Bankruptcy Law
Section of the State Bar of Texas

Hon. Richard S. Schmidt, *Corpus Christi*
Judge, U.S. Bankruptcy Court
Southern District of Texas
Vice President Professional Education,
Bankruptcy Law Section of the State Bar
of Texas

Moderator

Theresa Mobley, *Houston*
Cage, Hill & Niehaus
Planning Committee Member

9:00 **Case Law Update 1 hr**

Demetra L. Liggins, *Houston*
Thompson & Knight, LLP

Hon. Russell F. Nelms, *Fort Worth*
Judge, U.S. Bankruptcy Court
Northern District of Texas

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Bar of Texas and the Texas Board of
Legal Specialization in Bankruptcy
Law.

William Louis Wallander, *Dallas*
Vinson & Elkins

10:00 **Individual Chapter 11 Cases .5 hr**
Hon. Karen Kennedy Brown, *Houston*
Chief Judge, U.S. Bankruptcy Court
Southern District of Texas

Wiley F. James III, *El Paso*
James & Haugland, P.C.

Hon. David R. Jones, *Houston*
Judge, U.S. Bankruptcy Court
Southern District of Texas

10:30 **Break**

10:45 **Update at the 5th Circuit .5 hr**
• Comparing the circuits on certain
issues

John F. Higgins, *Houston*
Porter Hedges, LLP

Berry D. Spears, *Austin/Houston*
Fulbright & Jaworski L.L.P.

11:15 **Administering Post-Confirmation
Trusts - Do's and Don'ts and Key
Issues Which Impact Liquidating
and Litigation Trusts**
.75 hr (.25 ethics)
Douglas J. Brickley, *Houston*
The Claro Group

Dennis S. Faulkner, *Dallas*
Lain, Faulkner & Company

Kenneth Green, *Houston*
Snow Fogel Spence LLP

12:00 **Break - Lunch Provided**

12:15 **Luncheon Presentation: 2012
Elections - Today's Issues and
Tomorrow's Ramifications**
(no MCLE credit)



Paul Begala, *Washington, DC*
Political Analyst and
Commentator, CNN and
Columnist, Newsweek and
The Daily Beast

1:15 **Break – Meet and Greet Paul Begala**

Moderator

Michelle Mendez, *Houston*
Chair Elect, Bankruptcy Law Section
of the State Bar of Texas
Hunton & Williams

1:30 **Public and Private Pension Issues .5 hr**
Hon. Robert E. Gerber, *New York, NY*
Judge, U.S. Bankruptcy Court
Southern District of New York

Alfredo R. Perez, *Houston*
Weil Gotshal & Manges

2:00 **The Other Chapters: Chapter 9 and
Chapter 15 .5 hr**
• Conservation districts
• Specialty districts
• Vitro

Gregory M. Gordon, *Dallas*
Jones Day

Dean Swick, *Houston*
Alvarez & Marsal, LLC

2:30 **Surfing the Web and the Web Surfing
You .5 hr ethics**
• Privilege
• Internet
• Social media
• Privacy

John G. Browning, *Dallas*
Lewis Brisbois Bisgaard & Smith

W. Marc Schwartz, *Houston*
Hill Schwartz Spilker Keller LLC

3:00 **Break**

3:15 **Small Business Bankruptcies .75 hr**
• Application of new value exception in
small business chapter 11

David R. Langston, *Lubbock*
Mullin Hoard & Brown, LLP

Theresa Mobley, *Houston*
Cage, Hill & Niehaus, L.L.P.

Judy A. Robbins, *Houston*
Office of the United States Trustee

- 4:00 **The Appellate Panel 2012** .5 hr
Moderator
 Benjamin L. Mesches, *Dallas*
 Haynes and Boone
- Hon. Jeff Bohm, *Houston*
 Judge, U.S. Bankruptcy Court
 Southern District of Texas
- Hon. Edward C. Prado, *San Antonio*
 Justice, Fifth Circuit Court of Appeals
- 4:30 **Stern: Beyond the Esoteric to the Practical** .75 hr
 Hon. Marvin Isgur, *Houston*
 Judge, U.S. Bankruptcy Court
 Southern District of Texas
- Susan Hardie Jacks, *Houston*
 Mehaffy & Weber, PC
- Stephen A. McCartin, *Dallas*
 Gardere Wynne Sewell, LLP
- 5:15 **Adjourn to reception**

Friday

5.25 hrs including 1.25 hrs ethics

- 7:30 **Coffee & Pastries Provided**
- 7:50 **Announcements**
- 7:55 **Opening Remarks**
 Thomas A. Howley, *Houston*
 Chair, Bankruptcy Law Section of the
 State Bar of Texas
 Jones Day

Moderator

John F. Higgins, *Houston*
 Porter Hedges, LLP

- 8:00 **The Economy** .75 hr
 • What is the market like today?
 • DIP financing in this market
 • Role of Hedge funds
- Mark E. Andrews, *Dallas*
 Cox Smith Matthews Incorporated
- Adam Dunayer, *Dallas*
 Houlihan Lokey
- Peter Kaufman, *New York, NY*
 Gordian Group
- William K. Snyder, *Dallas*
 Deloitte CRG

- 8:45 **Family Owned Closely Held Businesses** .5 hr ethics
 • Who is your client?
 • Fiduciary duties

John D. Baumgartner, *Houston*
 Grant Thornton

Michael Paul Massad, *Dallas*
 Winstead

- 9:15 **Indubitable Equivalence in Give Back Plans and Credit Bidding** .5 hr
 Hon. Robert E. Gerber, *New York, NY*
 Judge, U.S. Bankruptcy Court
 Southern District of New York

Shelby A. Jordan, *Corpus Christi*
 Jordan, Hyden, Womble & Culbreth

Hon. Margaret A. Mahoney,
Mobile, AL
 Chief Judge, U.S. Bankruptcy Court
 Southern District of Alabama

- 9:45 **Sanctions in Bankruptcy Court**
 .5 ethics
 Robin Russell, *Houston*
 Andrews Kurth LLP

10:15 **Break**

- 10:30 **General Counsel Panel: What They Look for when Hiring Outside Counsel** 1 hr (.25 ethics)

Moderator

Charles R. Gibbs, *Dallas*
 Akin Gump Strauss Hauer & Feld LLP

Jeffrey Hassell, *Tulsa, OK*
 F&M Bank & Trust Company

Thomas P. Kurz, *Houston*
 Sysco Corporation

Deborah Midanek, *New York, NY*
 The Solon Group

- 11:30 **Releases, Exculpation Provisions and Preserving Claims in a Plan**

- .5 hr
 • Reid
 • Texas Wyoming
 • MPF Holdings

Bobby Forshey, *Fort Worth*
 Forshey Prostok

Henry J. Kaim, *Houston*
 King & Spalding LLP

Myron 'Mickey' Sheinfeld, *Houston*
 King & Spalding LLP

12:00 **Break - Lunch Provided**

- 12:15 **Luncheon Presentation: Governing at the Grassroots** (no MCLE credit)



Annise D. Parker, *Houston*
 Mayor, City of Houston

- 1:15 **Break - Meet and Greet**
 Mayor Annise Parker

- 1:30 **Recent Developments in Fraudulent Transfers** .75 hr

- Claw backs
- LBOs
- Madoff

Judith W. Ross, *Dallas*
 Baker Botts L.L.P.

Hon. Andrew S. Hanen, *Brownsville*
 Judge, U.S. District Court
 Southern District of Texas

Patricia A. Redmond, *Miami, FL*
 Stearns Weaver Miller Weissler

- 2:15 **Quick Hits** .75 hr

- Hotel revenue classification
- Health care issues
- Natural gas issues
- Commercial real estate

Steve A. Bryant, *Houston*
 Steve A. Bryant & Associates, P.C.

Bruce A. White, *Dallas*
 Greenberg Traurig, LLP

William A. "Trey" Wood III, *Houston*
 Bracewell & Giuliani

3:00 **Adjourn**





Come to Houston a day early to attend the Bankruptcy 101 Course

(separate registration fee required)

LIVE Houston | September 12, 2012 | Westin Oaks Hotel

Wednesday

5.75 hrs including .5 hr ethics

8:00 Registration

8:55 Welcoming Remarks

Course Directors

Sara Mya Keith, *Houston*
Johnson DeLuca Kurisky & Gould, P.C.

Frances A. Smith, *Dallas*
Shackelford Melton & McKinley LLP

9:00 Life of a Bankruptcy Case

1 hr (.25 ethics)

Sara Mya Keith, *Houston*
Johnson DeLuca Kurisky & Gould, P.C.

Erin B. Shank, *Waco*
Erin B. Shank, P.C.

10:00 Means Tests and Mortgage Loans

1 hr

Hon. Marvin Isgur, *Houston*
Judge, U.S. Bankruptcy Court
Southern District of Texas

Judy A. Robbins, *Houston*
Office of the United States Trustee

11:00 Break

11:15 Filing Claims and Objections .75 hr

Frances A. Smith, *Dallas*
Shackelford Melton & McKinley LLP

Hon. Richard S. Schmidt, *Corpus Christi*
Judge, U.S. Bankruptcy Court
Southern District of Texas

12:00 Lunch on Your Own

1:00 Cash Collateral .5 hr

Hon. David R. Jones, *Houston*
Judge, U.S. Bankruptcy Court
Southern District of Texas

Rakhee V. Patel, *Dallas*
Pronske & Patel, P.C.

1:30 Communicating with Clients

.75 hr (.25 ethics)

Areya Holder, *Irving*
Law Office of Areya Holder, P.C.

Patrick L. Hughes, *Houston*
Haynes and Boone, L.L.P.

2:15 Opposing and Obtaining Relief from Automatic Stay 1 hr

Theodore O. "Thad" Bartholow III, *Dallas*
Armstrong Kellett Bartholow P.C.

Branch M. Sheppard, *Houston*
Johnson DeLuca Kurisky & Gould, P.C.

3:15 Plans and Confirmations .75 hr

Chasless L. Yancy, *Houston*
Andrews Kurth LLP

Layla D. Milligan, *Austin*
Office of Chapter 13 Trustee

4:00 Adjourn

Reserve Your Hotel Room by August 20

Hotel rooms have been blocked at special rates on a space available basis. To make a reservation, contact the hotel and indicate that you will be attending this State Bar of Texas course.

HOUSTON Live Westin Oaks Hotel

5011 Westheimer at Post Oak
Houston, TX 77056
(713) 960-8100



www.westinoakshouston.com

\$149 single or double

Deadline: August 20

The reserved block of rooms may fill up before the deadline indicated. Act now!

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Susan Hardie Jacks Houston
Shelby A. Jordan Corpus Christi
Michelle Mendez Houston
Theresa Mobley Houston
Hon. Richard S. Schmidt Corpus Christi
George H. Tarpley Dallas
William L. Wallander Dallas

Bankruptcy 101 Course Directors

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5.75 HOURS (.5 ETHICS) MCLE COURSE NO: 901248349

Applies to the College of the State Bar of Texas and the Texas Board of Legal Specialization in Specialization in Bankruptcy Law.

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save up to **\$75!**

**Advanced Business Bankruptcy Course
and Bankruptcy 101**

1

Here are my choices:

Advanced Business Bankruptcy Course [5070]

Houston LIVE, September 13-14, 2012 \$595
Take \$50 OFF: Register by August 30, 2012

- Lunch provided both days
- Social Thursday evening
- Complimentary parking available
- Complimentary wireless signal and access to electrical outlets in the meeting room

Bankruptcy 101 Course [5071]

Houston LIVE, September 12, 2012 \$195
(No discounts under section 3 apply.)

I may attend complimentary because:

- I am a qualifying judge or court staff attorney (see p. 6).
 I am a State Bar College Gold Member
(Questions? Visit texasbarcollege.com)

2

I want my course materials format to be:

- Electronic materials (PDFs on a USB drive)
- Hard-copy materials (1 notebook)
- BOTH for the Advanced Course so I'll **ADD \$80**
- BOTH for the 101 Course so I'll **ADD \$25**

3

I'm entitled to 1 or 2 discounts on the Advanced Course:

- \$50 OFF** because I'm registering by the "Register by" date at the left. (If by mail, date of postmark will be determinative.)
- \$25 OFF** because (choose 1 box only) I'm a member of the
 - Bankruptcy Section
 - State Bar College Classic or Silver Membership
 - Legal Administrators or Paralegal Division
- OR I am licensed 2 years or less.

4

I can't attend. Just send course materials.*

FREE Shipping & Handling

Advanced Course Book USB drive \$155 each[†]
101 Course Book USB drive \$45 each[†]

For information on audio CDs of course topics, contact our DVD CLE service at 800-204-2222, x1575. MP3 files of the topics will be downloadable from TexasBarCLE.com 6-8 weeks after the course.

5

My total is \$ _____ . I am paying by:

- Check (enclosed) payable to the State Bar of Texas for \$ _____
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A confirmation of your registration will be sent to the e-mail address you provide.

**PDFs of course materials will be available for purchase 6-8 weeks after the course in the Online Library at TexasBarCLE.com. Registrants receive access to the PDFs at no additional charge (see "Free to Our Registrants" on p. 6).*

[†]Plus 8.25% sales tax on total. Please include sales tax or attach an exemption certificate. Book and USB orders are shipped separately and filled 4-6 weeks after the live program. A bill will be sent unless a credit card charge is authorized on this form.

QUESTIONS?

800-204-2222, x1574 • 512-427-1574

fyi

► TexasBarCLE.com



Ways to Save on This Course!

Meet the "Register By" Deadline and Save \$50 because early registrations help us ensure that sufficient course books, seating, and refreshments are available. Course materials and seating will be reserved for pre-registrants until the start of the first topic.

Bankruptcy Law Section Members Can Save \$75 by registering no later than the "Register by" date for that course (thereafter, save \$25); see the registration form. Not a member? To join, e-mail sections@texasbar.com or phone 800-204-2222, x1425. Please do not send Section membership payment with your registration fee.

Earn Discounts by Registering Five or More from your firm or agency. Contact Firm & Group Sales Manager Laura Angle of TexasBarSolutions.com at 512-250-5575 or laura.angle@texasbar.com.

Active State and Texas-Area Federal Judges and Their Court Staff Attorneys May Attend for Free provided (1) the course is directly related to the judge's tribunal's jurisdiction, (2) the judge is a full-time judge or retired under the Texas Judicial Retirement System and (3) space is available for all paying registrants. This privilege does not extend to receivers, trustees, other court staff, or persons serving part-time in any judicial capacity. NOTE: Actual attendance is required in order to receive course materials.

Parking Information for Attendees Not Staying at the Hotel is provided for the convenience of the attendees, is subject to change without notice and is not a guarantee of availability. HOUSTON: Self-parking at the Westin is complimentary in the Galleria parking garage.

If You Need Special Accommodations to Attend, please contact us as soon as possible at 800-204-2222, x1797.

Registered But Can't Attend? Still Earn MCLE Credit
If you register and are unable to attend, you'll automatically be sent the course materials and can take the course online later; see "FREE TO OUR REGISTRANTS!" below. However, if you wish a refund instead, mail or fax (512-427-4443) your request so that we receive it at least one business day before the program.

FREE TO OUR REGISTRANTS!

Online Videos & MP3s of Topics, Plus PDFs of Course Materials, will be available to registrants 6-8 weeks after the course. Provide your e-mail address when preregistering to be notified when and how these benefits may be accessed. (Note: Presentation lengths may vary from that which was advertised.) There's no extra charge; as a registrant, you're already entitled!

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Contact Kanice Spears at 512-427-1404 or kanice.spears@texasbar.com.

Tweet About This Course! Include hashtag #TBCLEbb

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