

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:	§	
SMITH, ED AND PATRICIA,	§	
	§	CASE NO. 98-33167- DRS
	§	CHAPTER 7
DEBTORS	§	

TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTIONS

The undersigned Trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered orders which have become final, and which dispose of all objections to claims, all objections to the Trustee's Final Report, all Applications for Compensation, and all other matters which must be determined by the Court before final distribution can be made.
2. The Trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the Trustee and on the United States Trustee.

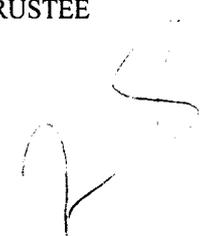
1.	BALANCE ON HAND	\$8,163.21
2.	ADMINISTRATIVE EXPENSES TO BE PAID *(NOTE)	\$1,882.37
3.	SECURED CLAIMS TO BE PAID *(NOTE)	\$0.00
4.	PRIORITY CLAIMS TO BE PAID *(NOTE)	\$ 0.00
5.	UNSECURED CLAIMS TO BE PAID *(NOTE)	\$6,280.84
6.	OTHER DISTRIBUTIONS TO BE PAID *(NOTE)	\$0.00
7.	TOTAL DISTRIBUTIONS TO BE MADE (SUM OF LINES 2 THROUGH 6)	\$8,163.21
8.	ZERO BALANCE AFTER ALL DISTRIBUTIONS (LINE 1 LESS LINE 7)	\$0.00

*(SEE ATTACHED SCHEDULE OF PAYEES AND AMOUNTS)

Date: 1-8, 2000.



MARK A. WEISBART, CHAPTER 7 TRUSTEE



UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

FILED
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF TX
2000 JAN 24 AM 9:50
CLERK, U.S. BANKRUPTCY
COURT
BY Mh DEPUTY

IN RE
Smith, Ed T.
Smith, Patricia Jo

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CASE NO. 98-33167-DRS
CHAPTER 7

DEBTOR(S).

**TRUSTEE'S FINAL REPORT, APPLICATION FOR
COMPENSATION, AND REPORT OF PROPOSED DISTRIBUTION**

Mark A. Weisbart, Trustee of the estate of the above-named Debtor(s), certifies to the Court and the United States Trustee, that the Trustee has faithfully and properly fulfilled the duties of the office of the Trustee, that the Trustee has examined all proofs of claim as appropriate under the proposed distribution, and that the proposed distribution, attached hereto, is proper, and consistent with the law and rules of the Court. The Trustee applies for commissions and expenses set forth herein and states that they are reasonable and proper.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

DATE: 01/07/00

Mark A. Weisbart

Mark A. Weisbart, Trustee
Texas Bar No. 21102650
5950 Sherry Lane, Suite 222
Dallas, TX 75225
(214) 379-0790; Fax (214) 696-5455
CHAPTER 7 TRUSTEE

REVIEWED BY THE UNITED STATES TRUSTEE

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

UNITED STATES TRUSTEE
EASTERN DISTRICT OF TEXAS

Date: 1-19-00

By: [Signature]

[Handwritten initials]

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE	§	
Smith, Ed T.	§	
Smith, Patricia Jo	§	CASE NO. 98-33167-DRS
	§	CHAPTER 7
DEBTOR(S).	§	

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND
APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following Final Report:

1. The Trustee applies for commissions and expenses set forth in Schedule A and states: That they are reasonable and proper, that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.

2. The Trustee submits Form I as a summary of the assets and an estate record. Any property scheduled under 11 U.S.C. §521(1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. §554(c).

3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.

4. The Trustee submits Form II as the account of the estate cash receipts and disbursements.

5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.

6. The Trustee requests approval of this Final Report.

7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowances or requests for reclassification.

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION
AND APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE - Page 1**

8. The Trustee further requests that after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the Trustee be discharged from office and the case be closed.

I declare under penalty of perjury that this report and attached Schedules are true and correct to the best of my knowledge.

DATED: 1-8, 2000.



MARK A. WEISBART, CHAPTER 7 TRUSTEE

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Case No: 98-33167 DRS Judge: Donald R. Sharp
 Case Name: Smith, Ed T.
 Smith, Patricia Jo
 For Period Ending: 01/07/00

Trustee Name: Mark A. Weisbart, Trustee
 Date Filed (f) or Converted (c): 09/14/98 (f)
 341(a) Meeting Date: 11/06/98
 Claims Bar Date: 02/16/99

1	2	3	4	5	6	7	8
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) DA=554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	Lien Amount	Exempt Amount
1. Homestead H/L 404 Glen Oaks Rd., Bonham, TX (See amended Schedules)	300,000.00	0.00		0.00		90,744.84	240,000.00
2. Cash in Bank Accounts Acct 1038959, Bonham State Bank Acct. 7501285 Bonham State Bank	700.00	700.00		700.00	FA		
3. Household Furniture and Goods	5,000.00	0.00		0.00			5,000.00
4. Books, Pictures & Oth. Art Obj	100.00	0.00		0.00			100.00
5. Wearing Apparel	500.00	0.00		0.00			500.00
6. Furs and Jewelry wedding rings	1,000.00	0.00		0.00			1,000.00
7. Firearms, Sport Equip., Pers. Treadmill and bicycle	500.00	0.00		0.00			500.00
8. Firearms, Sport Equip., Pers. S&W .44 mag. revolver, Rossi 357 mag. revolver, golf clubs and bag.	1,000.00	0.00		0.00			1,000.00
9. IRA, 401 K, Retirement Benefit Robert Thomas Securities, Inc.	83,374.00	0.00		0.00			83,374.00
10. IRA, 401 K, Retirement Benefit Teacher's Retirement	41,144.00	0.00		0.00			41,144.00
11. Partnership Interest Law partnership of Smith & Butler consisting of office equipt. furniture, library, computers, phones, file cabinets, fax, scanner, copier, etc. to be repurchased by debtor for \$8,000 per agreement. (claimed as exempt on schedules)	8,800.00	8,000.00		8,000.00	FA		
12. Automobiles	9,500.00	0.00		0.00			9,500.00

SCHEDULE A-1

FINAL ACCOUNT AS OF January 7, 2000

A. RECEIPTS \$8,788.73

B. DISBURSEMENTS

(1) Secured Creditors	\$ + <u>0.00</u>
(2) Administrative	\$ + 625.52
(3) Priority	\$ + <u>0.00</u>
(4) Other	\$ + <u>0.00</u>

TOTAL DISBURSEMENTS \$625.52

CURRENT BALANCE \$8,163.21

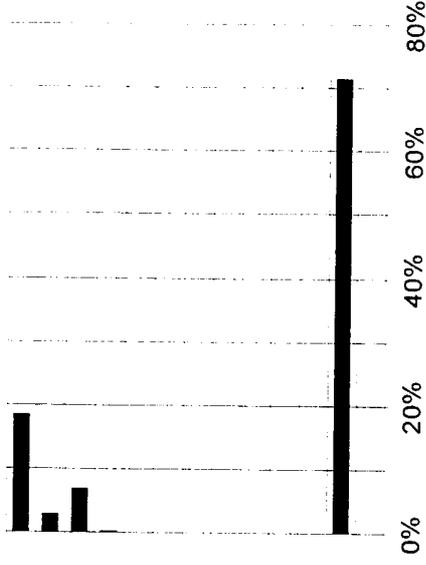
TRUSTEE'S FINAL REPORT CASE SUMMARY

TRUSTEE: WEISBART

CASE NAME: SMITH, ED/PATRICIA COMMENTS:
 CASE NUMBER: 98-33167
 DATE UST APPROVED: 01-19-00

ESTATE INCOME: \$8,788.73 100.00%
 TOTAL RECEIPTS:

ESTATE EXPENSES:	AMOUNT	PERCENT
TRUSTEE'S COMMISSION	1,628.87	18.53%
TRUSTEE'S EXPENSES	253.50	2.88%
FIRM'S PROFESSIONAL FEES	605.00	6.88%
FIRM'S PROFESSIONAL EXPENSES	20.52	0.23%
OTHER ATTORNEY FEES	0.00	0.00%
OTHER PROFESSIONAL FEES	0.00	0.00%
COURT COSTS	0.00	0.00%
ESTATE EXPENSES(TAXES, ETC)	0.00	0.00%
PRIOR CHAPTER COSTS	0.00	0.00%
SECURED CLAIMS PAID	0.00	0.00%
PRIORITY CLAIMS PAID	0.00	0.00%
UNSECURED CLAIMS PAID	6,280.84	71.46%
OTHER(RETURN TO DEBTOR, ETC)	0.00	0.00%



UNSECURED CLAIMS ALLOWED 71,639.25

UNSECURED CLAIMS PAID 6,280.84

PERCENT RECOVERED FOR UNSECURED 8.77%

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 98-33167 DRS Judge: Donald R. Sharp
Case Name: Smith, Ed T. Smith, Patricia Jo

Trustee Name: Mark A. Weisbart, Trustee
Date Filed (f) or Converted (c): 09/14/98 (f)
341(a) Meeting Date: 11/06/98
Claims Bar Date: 02/16/99

1	2	3	4	5	6	7	8
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) DA=554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	Lien Amount	Exempt Amount
1992 Cadillac Sedan DeVille							
13. Automobiles	13,500.00	0.00		0.00	0.00	7,016.00	13,500.00
1996 Olds 88 LS							
14. Real estate	550.00	0.00		0.00	0.00		550.00
2 burial plots (See amended schedules)							
15. Furs and Jewelry	100.00	0.00		0.00	0.00		100.00
2 watches (See amended schedules)							
16. Post-Petition Interest Deposits (u)	Unknown	N/A		88.73	Unknown		
TOTALS (Excluding Unknown Values)		\$8,700.00		\$8,788.73	\$0.00	97,760.84	396,268.00
					(Total Dollar Amount in Column 6)		

Gross Value of Remaining Assets \$0.00
Gross Value of Remaining Assets \$8,788.73
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 07/31/00 Current Projected Date of Final Report (TFR): 07/31/00

 Date: 01/07/00
Mark A. Weisbart, Trustee

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-33167 DRS
 Case Name: Smith, Ed T.
 Taxpayer ID No: 75-6543163
 For Period Ending: 01/07/00

Trustee Name: Mark A. Weisbart, Trustee
 Bank Name: NationsBank, N.A.
 Account Number: 3753820149 GENERAL SAVINGS

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
03/31/99	11	Ed or Pat Smith 404 Glen Oaks Bonham, TX 75418	Debtor's Purchase of Nonexempt Payment #1 of 8 of \$1,000 for April, 1999. Total due \$8,000	1,000.00					1,000.00
04/30/99	11	Ed or Pat Smith 404 Glen Oaks Bonham, TX 75418	Debtor's Purchase of Nonexempt	1,000.00					2,000.00
04/30/99	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		1.78				2,001.78
05/28/99	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		3.57				2,005.35
06/01/99	11	Ed or Pat Smith 404 Glen Oaks Bonham, TX 75418	Debtor's Purchase of Nonexempt Payment #3	1,000.00					3,005.35
06/30/99	11	Ed T. or Pat Smith 404 Glen Oaks Bonham, TX 75418	Payment #4	1,000.00					4,005.35
06/30/99	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		6.03				4,011.38
07/30/99	11	Ed Smith 404 Glen Oaks Bonham, TX 75418	Payment #5	1,000.00					5,011.38
07/30/99	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		7.69				5,019.07
08/31/99	11	Ed Smith 404 Glen Oaks Bonham, TX	Debtor's Purchase of Nonexempt	1,000.00					6,019.07
08/31/99	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		10.09				6,029.16
09/30/99	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		11.53				6,040.69
10/01/99	11	Ed Smith 404 Glen Oaks Bonham, TX 75418	Debtor's Purchase of Nonexempt	1,000.00					7,040.69
10/29/99	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		12.45				7,053.14
11/01/99	11	Ed Smith NationsBank, N.A.	Debtor's Purchase of Nonexempt	1,000.00					8,053.14
11/30/99	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		16.35				8,069.49
12/23/99	2	Ed or Pat Smith 404 Glen Oaks Bonham, TX 75418	Cash	700.00					8,769.49

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-33167 DRS
 Case Name: Smith, Ed T.
 Taxpayer ID No: 75-6543163
 For Period Ending: 01/07/00

Trustee Name: Mark A. Weisbart, Trustee
 Bank Name: NationsBank, N.A.
 Account Number: 3753820149 GENERAL SAVINGS

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
12/29/99		Transfer to Acct #3753820495	Bank Funds Transfer						8,143.97
12/31/99	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		16.09				8,160.06
01/07/00	16	NationsBank, N.A.	INTEREST REC'D FROM BANK		3.15				8,163.21
01/07/00		Transfer to acct #3753820495	Final Posting Transfer					-8,163.21	0.00

Account 3753820149	
Balance Forward	0.00
9 Deposits	8,700.00
10 Interest Postings	88.73
Subtotal	\$ 8,788.73
0 Adjustments In	0.00
0 Transfers In	0.00
Total	\$ 8,788.73
0 Checks	0.00
0 Adjustments Out	0.00
2 Transfers Out	8,788.73
Total	\$ 8,788.73

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 98-33167 DRS
 Case Name: Smith, Ed T.
 Taxpayer ID No: 75-6543163
 For Period Ending: 01/07/00

Trustee Name: Mark A. Weisbart, Trustee
 Bank Name: NationsBank, N.A.
 Account Number: 3753820495 GENERAL CHECKING

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
12/29/99			Bank Funds Transfer						625.52
01/03/00	000101	Transfer from Acct #3753820149 Mark A. Weisbart 5950 Sherry Lane, #222 Dallas, TX 75225	Final Distribution			625.52			0.00
01/07/00		Transfer from Acct #3753820149	Transfer In From MMA Account					8,163.21	8,163.21

Account 3753820495		Balance Forward		1 Checks	
0	Deposits	0.00		1	Checks
0	Interest Postings	0.00		0	Adjustments Out
	Subtotal	\$ 0.00		0	Transfers Out
					Total
0	Adjustments In	0.00			\$ 625.52
2	Transfers In	8,788.73			
	Total	\$ 8,788.73			

Report Totals		Balance Forward		1 Checks	
9	Deposits	0.00		1	Checks
10	Interest Postings	8,700.00		0	Adjustments Out
	Subtotal	\$ 8,788.73		2	Transfers Out
					Total
0	Adjustments In	0.00			\$ 9,414.25
2	Transfers In	8,788.73			
	Total	\$ 17,577.46			Net Total Balance
					\$ 8,163.21

SCHEDULE B

APPLICATION FOR COMPENSATION

COMPUTATION OF COMMISSIONS (cases filed after 10/94)

Total Receipts			\$8,788.73
	<u>\$8,788.73</u>	25% of First \$5,000	<u>\$1,250.00</u>
Less	-5,000.00	(\$1,250 Maximum)	
Balance	<u>\$3,788.73</u>	10% of Next \$45,000	<u>\$378.87</u>
Less	-45,000.00	(\$4,500 Maximum)	
Balance	<u>\$0.00</u>	5% of Next \$950,000	<u>\$0.00</u>
Less	-950,000.00	(\$47,500 Maximum)	
Balance	<u>0.00</u>	3% of Balance	<u>\$0.00</u>
		TOTAL COMMISSION	<u>\$1,628.87</u>

UNREIMBURSED EXPENSES

Paralegal Expense	<u>\$253.50</u>
TOTAL UNREIMBURSED EXPENSES	<u>\$253.50</u>

Records:

Trustee did not take possession of business or personal records of the debtor.

 X

Notice of intent to abandon books and records of debtor filed on

Compensation and Expenses Worksheet

Case Number: 98-33167 DRS
Debtor: Smith, Ed T.

1. COMPUTATION OF COMPENSATION

Total disbursements to other than the debtor are:

					\$8,788.73
Pursuant to 11 U.S.C. § 326, compensation is computed as follows:					
		\$8,788.73	25% of First \$5,000		\$1,250.00
Less	-	\$5,000.00	(\$1,250 Maximum)		
	Balance	\$3,788.73	10% of Next \$45,000		\$378.87
Less	-	\$3,788.73	(\$4,500 Maximum)		
	Balance	\$0.00	5% of Next \$950,000		\$0.00
Less	-	\$0.00	(\$47,500 Maximum)		
	Balance	\$0.00	3% of Balance		\$0.00
TOTAL COMPENSATION CALCULATED:					\$1,628.87
Less Previously Paid Compensation:					\$0.00
TOTAL COMPENSATION REQUESTED:					\$1,628.87

2. TRUSTEE EXPENSES

The Trustee has incurred the following expenses:

					\$26.00
03/31/99	PARA: Paralegal Expense 0.4 @ 65.00		Prepare banking file and initial deposit		
04/30/99	PARA: Paralegal Expense 0.2 @ 65.00		Prepare deposit		\$13.00
06/01/99	PARA: Paralegal Expense 0.2 @ 65.00		Prepare deposit		\$13.00
06/15/99	PARA: Paralegal Expense 0.3 @ 65.00		Balance bank statements		\$19.50
06/30/99	PARA: Paralegal Expense 0.2 @ 65.00		Prepare deposit		\$13.00
07/30/99	PARA: Paralegal Expense 0.2 @ 65.00		Prepare deposit		\$13.00
08/31/99	PARA: Paralegal Expense 0.2 @ 65.00		Prepare deposit		\$13.00
10/01/99	PARA: Paralegal Expense 0.2 @ 65.00		Prepare deposit		\$13.00
10/15/99	PARA: Paralegal Expense 0.4 @ 65.00				\$26.00

Compensation and Expenses Worksheet

Case Number: 98-33167 DRS
Debtor: Smith, Ed T.

	Balance bank statements.	
11/01/99	PARA: Paralegal Expense 0.8 @ 65.00 Worked on Fee Application	\$52.00
11/01/99	PARA: Paralegal Expense 0.2 @ 65.00 Prepare deposit	\$13.00
11/22/99	PARA: Paralegal Expense 0.4 @ 65.00 Worked on Trustee Time Record	\$26.00
12/23/99	PARA: Paralegal Expense 0.2 @ 65.00 Prepare deposit	\$13.00

Expense Summary

PARA: Paralegal Expense 3.9 @ 65.00	\$253.50
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TOTAL EXPENSES CALCULATED:

\$253.50

Less Previously Paid Expenses:

\$0.00

TOTAL EXPENSES REQUESTED:

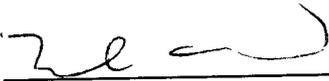
\$253.50

TOTAL EXPENSES AND COMPENSATION REQUESTED:

\$1,882.37

DATED: 01/07/00

SIGNED



TRUSTEE: Mark A. Weisbart, Trustee
5950 Sherry Lane, Suite 222
Dallas, TX 75225

SCHEDULE C

EXPENSES OF ADMINISTRATION

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
	\$	\$	\$	\$
1. 11 U.S.C. Sec.507(a)(1) <u>Court Costs and Fees</u>	0.00	0.00	0.00	0.00
2. 11 U.S.C. Sec.503(b)(1)(A) <u>Preservation of estate</u>	0.00	0.00	0.00	0.00
A. Transportation	0.00	0.00	0.00	0.00
B. Storage	0.00	0.00	0.00	0.00
C. Wages	0.00	0.00	0.00	0.00
D. Estate Share FICA	0.00	0.00	0.00	0.00
E. Insurance	0.00	0.00	0.00	0.00
F. Upkeep	0.00	0.00	0.00	0.00
G. Others (itemize)	0.00	0.00	0.00	0.00
3. 11 U.S.C. Sec. 503(b)(2) <u>Post-Petition taxes and related penalties</u>	0.00	0.00	0.00	0.00
4. 11 U.S.C. Sec. 503(b)(2) <u>Compensation and Reimbursement</u>				
A. Compensation of Trustee	1,628.87	1,628.87	0.00	1,628.87
B. Expenses of Trustee	253.50	253.50	0.00	253.50
C. Attorney Fees & Exp.	625.52	625.52	625.52	0.00
5. Court Special Charges (Excess Notices)	0.00	0.00	0.00	0.00
6. U.S. Trustee fees	0.00	0.00	0.00	0.00
7. Other (list)	0.00	0.00	0.00	0.00
TOTALS:	<u>\$2,507.89</u>	<u>\$2,507.89</u>	<u>\$625.52</u>	<u>\$1,882.37</u>

SCHEDULE C-2

Expenses incurred in connection with the sale of real property \$0.00

<u>Title Insurance Policy</u>	<u>\$0.00</u>	
<u>Escrow Fee</u>	<u>\$0.00</u>	
<u>Realtor's Fee</u>	<u>\$0.00</u>	
<u>Filing Fee</u>	<u>\$0.00</u>	<u>\$0.00</u>

SCHEDULE D

SECURED CLAIMS

Claim No.	Amount Claimed	Amount Not Determined	Amount Allowed	Previously Paid	Due
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IDENTIFICATION OF SECURED PARTIED AFFECTED:

Claim No.	Name of Creditor	Claim No.	Name of Creditor
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SCHEDULE E

**PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE
FOLLOWING ORDER OF PRIORITY**

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
	\$	\$	\$	\$
1. For Credit extended Sec. 364(a)(1)	0.00	0.00	0.00	0.00
2. Claims from failure of "adequate protection" Sec. 307(a)(b)	0.00	0.00	0.00	0.00
3. "Gap Claims" Sec. 507(a)(2)	0.00	0.00	0.00	0.00
4. Wages, etc. Sec. 507(a)(3)	0.00	0.00	0.00	0.00
5. Contributions to benefit plans Sec. 507(a)(4)	0.00	0.00	0.00	0.00
6. Consumer deposits Sec. 507(a)(6)	0.00	0.00	0.00	0.00
7. Alimony/Child Support Sec. 507(a)(7)	0.00	0.00	0.00	0.00
8. Taxes Sec. 507(a)(8)	0.00	0.00	0.00	0.00
9. Other: No Basis				
TOTALS:	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>

PRIORITY PARTIES AFFECTED:

Claim No.	Name of Creditor	Claim No.	Name of Creditor
_____	_____	_____	_____

FILED UNSECURED CLAIMS TOTAL: \$71,639.25
SUBORDINATE UNSECURED CLAIM: \$

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 98-33167

Page 1

Date: January 07, 2000

Debtor Name: Smith, Ed T.

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
0	Kessler & Collins	Administrative		\$0.00	\$625.52	\$625.52
221	Mark A. Weisbart		Atty Fees \$605			
222	5950 Sherry Lane, #222 Dallas, TX 75225		Exp \$20.52 Court order			
Subtotal for Class Administrative				\$0.00	\$625.52	\$625.52
1	Chevy Chase Bank FSB	Unsecured		\$0.00	\$13,278.86	\$13,278.86
400	Bankruptcy Dept.					
400	P O Box 900 Frederick, MD 21705-0900					
2	First USA Bank	Unsecured		\$0.00	\$8,324.52	\$8,324.52
400	10900 Stone Lake Blvd.					
400	Austin, TX 78759					
3	MBNA America Bank	Unsecured		\$0.00	\$39,267.52	\$39,267.52
400	PO Box 15725 M/S 1401					
400	Wilmington, DE 19885-15725					
4	Chase Manhattan Bank	Unsecured		\$0.00	\$10,768.35	\$10,768.35
400	100 Duffy Av.					
400	Hicksville, NY 11801					
Subtotal for Class Unsecured				\$0.00	\$71,639.25	\$71,639.25
Case Totals:				\$0.00	\$72,264.77	\$72,264.77

Code #: Trustee's Claim Number, Priority Code, Claim Type

Eastern District of Texas
CLAIMS REGISTER

11/02/99 Last Date to File Claims: 02/16/99 98-33167 drs Page 1
Last Date to File Claims for Governmental Unit: 05/17/99
Ed T. Smith
Patricia Jo Smith

Name and Address of Claimant Amount of Claims Filed and Allowed Remarks

No: 1 Filed: 12/04/98 Filed Amt:
13,278.86 g

Chevy Chase Bank FSB
Attn: BKD
PO Box 900
Frederick MD 21705-0900

ok

No: 2 Filed: 01/08/99 Filed Amt:
8,324.52 g

First USA Bank NA
10900 Stone Lake Blvd
Austin TX 78759

ok

No: 3 Filed: 01/15/99 Filed Amt:
39,267.52 g

MBNA America Bank NA
PO Box 15725 MS 1401
Wilmington DE 19885-15725

ok

No: 4 Filed: 01/19/99 Filed Amt:
10,768.35 g

Chase Manhattan Bank USA NA
100 Duffy Ave
Hicksville NY 11801

ok

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS**

FILED
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF TX
00 JAN -5 PM 4:05
CLERK, U.S. BANKRUPTCY COURT

In Re:
Ed T. Smith
Patricia Jo Smith
Debtor(s)

Case No: 98-33167 drs
Chapter: 7

BY _____ DEPUTY

BILL OF COURT COSTS

To: **Mark A. Weisbart**
5950 Sherry Ln Ste 222
Dallas TX 75225

Notice is hereby given that court costs (and deferred adversary filing fees, if applicable) are due and owing, pursuant to 28 USC Section 1930, in the above case in the amount of **\$-0-**.

These costs are itemized as follows:

NOTICES

\$.25 per notice in excess of 50 notices mailed prior to 1/1/87. **\$-0-**

\$.50 per notice for all notices mailed 1/1/87 between 1/1/98. **\$-0-**

NOTE: For Chapter 7 cases filed after 12/1/92, there will be NO NOTICE FEES.
(Do Not Bill for \$.50 per notice)

NOTE: For all other chapters filed after 1/1/98, there will be NO NOTICE FEES. (Do Not Bill for \$.50 per notice)

PROCESSING CLAIMS

NOTE: Eliminated is the fee of \$.25 for clerical processing of each claim in excess of 10 in cases filed under the Act or Code.

DEFERRED ADVERSARY FILING FEES

-0- Chapter 7 Adversary Proceeding filed @ \$120.00/150.00 each. **\$-0-**

NOTE: For all Adversary Proceedings filed after 12/18/96 the filing fee is \$150.00.

TOTAL AMOUNT DUE **\$-0-**

Check to be made payable to Clerk, U.S. Bankruptcy Court

Date: **January 5, 2000**

JAMES D. TOKOPH
Clerk of Court

By: 
Deputy Clerk

NOTE: For Chapter 11 Cases Only: Court costs are due on or before the confirmation hearing. The Judge will confirm that these cases have been paid at the hearing.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
FEB 24 AM 9:52
CLERK, U.S. BANKRUPTCY COURT
SHERMAN DIVISION

IN RE:

ED AND PATRICIA SMITH,

DEBTORS

CASE NO. 98-33167-DRS

CHAPTER 7

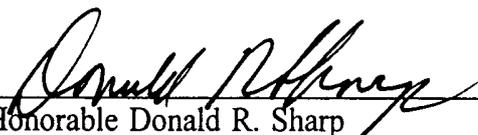
EOD FEB 24 '99
§
§
§
§
§

ORDER APPROVING SALE OF LEGAL PRACTICE

ON THIS DAY, came on for consideration the Motion to Approve Sale of Legal Practice filed by Mark A. Weisbart, Trustee. The Court finds that appropriate notice and opportunity for hearing was provided and that the relief requested in the Motion should be granted.

WHEREFORE, IT IS ORDERED that Trustee is authorized to sell the legal practice to the Debtors for \$8,000.00 free of liens, claims and encumbrances, if any, with such liens, claims or encumbrances to attach to the sales proceeds.

DATED: February 23, 1999


Honorable Donald R. Sharp
United States Bankruptcy Judge

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IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

FILED
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF TX

1999 DEC 28 AM 11:31

CLERK, U.S. BANKRUPTCY
COURT

BY *[Signature]* DEPUTY
Case No. 98-33167

Chapter 7

IN RE:

ED AND PATRICIA SMITH,

Debtors.

§
§
§
§
§
§
§

EOD

12-28-99

**ORDER APPROVING
FIRST AND FINAL APPLICATION OF TRUSTEE'S PROFESSIONALS
FOR PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES**

Came on to be heard the Trustee's First and Final Application of Trustee's Professionals for Payment of Fees and Reimbursement of Expenses and, after appropriate notice and opportunity for hearing, the Court finds the Application should be approved. Therefore, it is

ORDERED that Kessler & Collins (including Mark A. Weisbart) are awarded fees of \$605.00 and expenses of \$20.52.

DATED: December 28, 1999

[Signature]
Hon. Donald R. Sharp
U. S. Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE
Smith, Ed T.
Smith, Patricia Jo

	§	
	§	
	§	CASE NO. 98-33167-DRS
	§	CHAPTER 7
DEBTOR(S).	§	

ORDER APPROVING TRUSTEE'S FINAL REPORT
AND ALLOWING COMPENSATION

The Trustee has filed a Final Report along with Applications for Compensation and a Report of Proposed Distribution. Notice of the filing of such Final Report and Applications were given to the creditors in this proceeding and any objections, if filed, have been resolved. After having reviewed said Final Report and Applications, it hereby ordered that the Final Report is approved and trustee is authorized to make disbursements with his Report of Proposed Distribution and as described below:

1. Mark A. Weisbart, Trustee, is allowed compensation of \$1,628.87, of which \$0.00 has previously been paid.
2. Mark A. Weisbart, Trustee, is allowed reimbursement of \$253.50, of which \$0.00 has previously been paid.

Date: _____

HONORABLE Donald R. Sharp
UNITED STATES BANKRUPTCY JUDGE