



UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
BEAUMONT DIVISION

IN RE: )  
HODGE, JAMES P. ) CASE NO. 97-11075  
HODGE, DEBORA M. )  
DEBTOR(S) ) CHAPTER 7

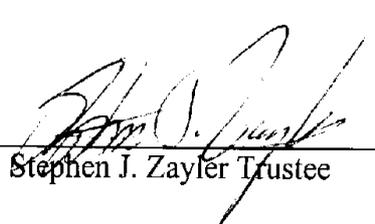
**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION  
AND APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following final report:

1. The Trustee applies for commissions and expenses set forth herein: That they are reasonable and proper; that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.
2. The Trustee submits Schedule F as a summary of the assets and an estate property record. Any property scheduled under 11 U.S.C. Sec. 521(1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. Sec. 554(c).
3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them, and the estate is ready to be closed.
4. The Trustee submits Schedule A as the account of estate cash receipts and disbursements.
5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.
6. The Trustee requests approval of this final report.
7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowance or requests for reclassification.
8. The Trustee further requests that after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of A Supplemental Final Report and Account and certification by the U.S. Trustee the trustee be discharged from office and that the case be closed.

I declare under penalty of perjury that this Report and attached Schedules are true and correct to the best of my knowledge and belief.

Dated: February 12, 1999

  
\_\_\_\_\_  
Stephen J. Zayler Trustee

**SCHEDULE A-1**

FINAL ACCOUNT AS OF February 12, 1999

A. RECEIPTS		\$5,054.86
B. DISBURSEMENTS		
(1) Secured creditors	0.00	
(2) Administrative	1,997.33	
(3) Priority	0.00	
(4) Other	0.00	
TOTAL DISBURSEMENTS		\$1,997.33
		<hr/>
BALANCE OF FUNDS		\$3,057.53

**TRUSTEE'S FINAL REPORT CASE SUMMARY**

**TRUSTEE:**

**ZAYLER**

**CASE NAME:**

**HODGE, JAMES/DEBORA**

**COMMENTS:**

**CASE NUMBER:**

**97-11075**

**DATE UST APPROVED:**

**03-03-99**

**ESTATE INCOME:**

**TOTAL RECEIPTS:**

**\$5,054.86**

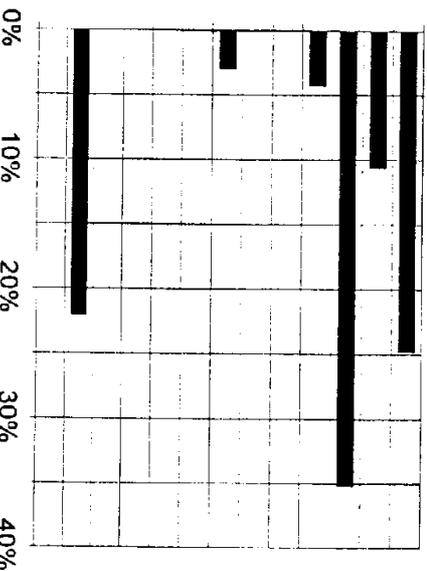
**100.00%**

**ESTATE EXPENSES:**

TRUSTEE'S COMMISSION  
 TRUSTEE'S EXPENSES  
 FIRM'S PROFESSIONAL FEES  
 FIRM'S PROFESSIONAL EXPENSES  
 OTHER ATTORNEY FEES  
 OTHER PROFESSIONAL FEES  
 COURT COSTS  
 ESTATE EXPENSES(TAXES, ETC)  
 PRIOR CHAPTER COSTS  
 SECURED CLAIMS PAID  
 PRIORITY CLAIMS PAID  
 UNSECURED CLAIMS PAID  
 OTHER(RETURN TO DEBTOR, ETC)

1,255.49  
 537.06  
 1,778.50  
 218.83  
 0.00  
 0.00  
 150.00  
 0.00  
 0.00  
 0.00  
 0.00  
 0.00  
 1,114.98  
 0.00

24.84%  
 10.62%  
 35.18%  
 4.33%  
 0.00%  
 0.00%  
 2.97%  
 0.00%  
 0.00%  
 0.00%  
 0.00%  
 0.00%  
 22.06%  
 0.00%



**UNSECURED CLAIMS ALLOWED**

**1,015,982.84**

**UNSECURED CLAIMS PAID**

**1,114.98**

**PERCENT RECOVERED FOR UNSECURED**

**0.11%**

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 97-11075 BPI Judge: BILL PARKER  
 Case Name: HODGE, JAMES P.  
 HODGE, DEBORA M.  
 For Period Ending: 02/12/99  
 Petition Date: 06/17/97 Convert To Chapter 7 Date: 02/04/98

Trustee Name: Stephen J. Zayler  
 Date Submitted: 02/12/99

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled Property)	Petition/ Unscheduled Values	Value Determined by Trustee Less Liens & Exemptions	Property Abandoned	Sale/Funds Received by the Estate	Asset Fully Administered/ Value of Remaining Assets (Yes or Dollar Amount of Remaining Assets)
HOUSEHOLD GOODS	500.00 S	500.00	YES	0.00	YES
WEARING APPAREL	150.00 S	150.00	YES	0.00	YES
TAX REFUND	3,100.00 S	0.00		0.00	YES
INT. IN HOUSE	0.00 U	5,000.00		5,000.00	YES

TOTALS \$3,750.00 \$5,650.00 \$5,000.00 Value of Remaining Assets \$0.00  
 (Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Projected Date of Final Report: / / Bar Date: 07/28/98

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 97-11075 BP1  
 Case Name: HODDGE, JAMES P.  
 Taxpayer ID No: 75-6529170  
 For Period Ending: 02/12/99  
 Date Submitted: 02/12/99  
 Date Filed: 06/17/97

Trustee Name: Stephen J. Zayler  
 Bank Name: NationsBank, N.A.  
 Account Number: 3753856197  
 Account Name: Money Market - Interest Bearing  
 Bond Amount: BLANKET

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
08/31/98	4	PACKARD & PACKARD	SETTLEMENT OF ADVERSARY PROCEEDING ADVERSARY PROCEEDING FILED FOR POSSIBLE HRAUDULENT TRANSFER	5,000.00					5,000.00
09/30/98		NATIONS BANK	INTEREST REC'D FROM BANK		11.93				5,011.93
10/30/98		NATIONS BANK	INTEREST REC'D FROM BANK		11.68				5,023.61
11/30/98		NationsBank, N.A.	INTEREST REC'D FROM BANK		10.68				5,034.29
12/31/98		NationsBank, N.A.	INTEREST REC'D FROM BANK		10.70				5,044.99
01/11/99	000101	STEPHEN J ZAYLER	ATTORNEY FEES AND EXPENSES PER ORDER DATED 1-4-99			1,997.33			3,047.66
01/29/99		NationsBank, N.A.	INTEREST REC'D FROM BANK		7.57				3,055.23
02/12/99		NationsBank, N.A.	INTEREST REC'D FROM BANK		2.30				3,057.53
02/12/99		Transfer to acct #3753856427	Final Posting Transfer					-3,057.53	0.00

Account	3753856197
Balance Forward	0.00
1 Deposits	5,000.00
6 Interest Postings	54.86
Subtotal	\$ 5,054.86
0 Adjustments In	0.00
0 Transfers In	0.00
Total	\$ 5,054.86
1 Checks	1,997.33
0 Adjustments Out	0.00
1 Transfers Out	3,057.53
Total	\$ 5,054.86

Case No: 97-11075 BPI  
 Case Name: HODGE, JAMES P.  
 HODGE, DEBORA M.

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Taxpayer ID No: 75-6529179  
 For Period Ending: 02/12/99  
 Date Submitted: 02/12/99  
 Date Filed: 06/17/97

Trustee Name: Stephen J. Zayler  
 Rank Name: NationsBank, N.A.  
 Account Number: 3753856427  
 Account Name: Checking - Non Interest  
 Bond Amount: BLANKET

1	2	3	4	5	6	7	8	9	10
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Interest (\$)	Checks (\$)	Adjustments (\$)	Transfers (\$)	Account Balance (\$)
02/12/99		Transfer from acct: 3753856197	Transfer In From MMA Account					3,057.53	3,057.53

Account 3753856427

Balance Forward	0.00	0	Checks	0.00
Deposits	0.00	0	Adjustments Out	0.00
Interest Postings	0.00	0	Transfers Out	0.00
Subtotal	\$ 0.00		Total	\$ 0.00
Adjustments In	0.00	0		
Transfers In	3,057.53	1		
Total	\$ 3,057.53			

Report Totals

Balance Forward	0.00	1	Checks	1,997.33
Deposits	5,000.00	0	Adjustments Out	0.00
Interest Postings	54.86	1	Transfers Out	3,057.53
Subtotal	\$ 5,054.86		Total	\$ 5,054.86
Adjustments In	0.00	0		
Transfers In	3,057.53	1		
Total	\$ 8,112.39		Net Total Balance	\$ 3,057.53



**SCHEDULE B**

**APPLICATION FOR COMPENSATION**

**COMPUTATION OF COMMISSIONS**

Receipts	\$5,054.86	25% of First \$5,000	\$1,250.00
Less	-\$5,000	(\$1,250.00 Max)	
Balance	\$54.86	10% of Next \$45,000	\$5.49
Less	-\$45,000	(\$4,500.00 Max)	
Balance	\$0.00	5% of Next \$950,000	\$0.00
Less	-\$950,000	(\$47,500.00 Max)	
Balance	\$0.00	3% of Balance	\$0.00

**TOTAL COMPENSATION REQUESTED** \$1,255.49

**TRUSTEE EXPENSES:**

Premium on Trustee's Bond	\$0.00
Travel (0.00 at 0.00cents per mile)	\$0.00
Copies (462.00 page at 0.25 cents per copy)	\$115.50
Postage	\$34.14
Telephone Charges	\$10.00
Clerical/Secretarial (5.60 hrs. at 15.00 per hour)	\$84.00
Paralegal/Assistance (5.80 hrs. at 50.00 per hour)	\$290.00
Supplies/Stationary	\$3.42
Distribution Expenses	\$0.00
Miscellaneous	\$0.00
<b>TOTAL EXPENSES</b>	<b>\$537.06</b>

Records : Trustee did not take possession of  
business or personal records of Debtor.

X

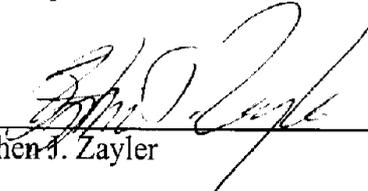
Notice given debtor on  
to pick up business or personal records  
in hands of Trustee.

THE STATE OF TEXAS )

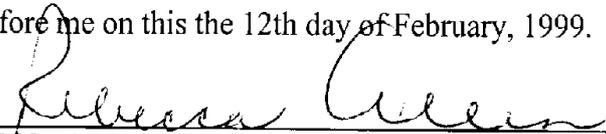
COUNTY OF ANGELINA )

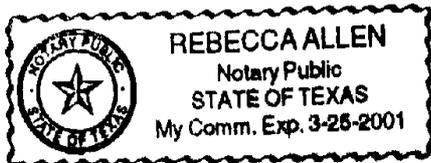
BEFORE ME, the undersigned authority on this date personally appeared Stephen J. Zayler, and under oath stated the following:

"I, Stephen J. Zayler, am the duly appointed Trustee in the JAMES P. HODGE bankruptcy proceeding. I am hereby making application for the maximum amount of Trustee fees, as it is my opinion that the maximum amount was earned by me in carrying out my duties as Trustee. I held the 341a meeting, assisted the attorney for the Trustee in filing an adversary proceeding on the transfer of rental property while in a Chapter 13 proceeding, but before being converted to a Chapter 7 proceeding, which had equity and as a result collected \$5,000.00 which will result in a dividend being paid to unsecured creditors, and had conferences and correspondence with the debtors' attorney, creditors and attorneys for creditors. Further, I performed all other numerous duties of a Trustee, including, but not limited to, preparing Trustee's Final Report, will make disbursements and will prepare the Supplemental Final Report.

  
\_\_\_\_\_  
Stephen J. Zayler

SWORN TO AND SUBSCRIBED TO before me on this the 12th day of February, 1999.

  
\_\_\_\_\_  
NOTARY PUBLIC, THE STATE OF TEXAS



ITEMIZATION OF SECRETARIAL AND CLERICAL TIME

February 6, 1998 - Setting up file;  
(RA - .10)

April 15, 1998 - Correspondence to Clerk of Court regarding served Summons;  
(RA - .20)

May 5, 1998 - Receipt of and calendar bar date;  
(RA - .10)

May 5, 1998 - Receive and review Notice of Entry of Order Granting Motion to  
Defer Payment of Adversary Filing Fees;  
(RA - .10)

May 18, 1998 - Receive and review Notice of Entry of Order Employing Attorney  
for Trustee;  
(RA - .10)

August 31, 1998 - Receive and review correspondence form David Packard  
regarding settlement of adversary proceeding;  
(RA - .10)

August 31, 1998 - Telephone conference with NationsBank opening account and  
load bank account information into computer;  
(RA - .20)

August 31, 1998 - Prepare receipt of check;  
(BH - .10)

August 31, 1998 - Prepare deposit, post deposit and transmit to NationsBank;  
(RA - .20)

August 31, 1998 - Prepare W-9 form for transmittal to NationsBank;  
(RA - .10)

August 31, 1998 - Organize file;  
(RA - .10)

September 2, 1998 - Copying, folding and stapling of Trustee's Motion to  
Approve Compromise Settlement Agreement in adversary proceeding, and stuffing,  
sealing, addressing and stamping envelopes for mailing to all creditors and  
interested parties;  
(BH - .80)

September 11, 1998 - Service of objections to claims on interested parties;  
(BH - .50)

September 18, 1998 - Receive and review of Notice of Entry of Order Granting  
Approval to enter into Compromise Settlement Agreement of adversary  
proceeding;  
(RA - .10)

September 24, 1998 - Correspondence to David Packard regarding approval by  
Court and execution of Compromise Settlement Agreement;  
(RA - .20)

October 5, 1998 - Receive and review correspondence from IRS regarding tax identification number;  
(RA - .10)

October 19, 1998 - Receive and calendar hearing on Trustee's Objection to Proof of Claims;  
(RA - .10)

October 20, 1998 - Reconcile bank statement;  
(RA - .10)

October 26, 1998 - Receive and review of Notice of Entry of Order Dismissing Adversary proceeding;  
(RA - .10)

October 27, 1998 - Correspondence to Court requesting Court costs and docket;  
(RA - .20)

November 3, 1998 - Receive and review Bill of Court costs and docket;  
(RA - .10)

November 11, 1998 - Reconcile bank statement;  
(RA - .10)

November 17, 1998 - Correspondence to Court returning claims folder;  
(RA - .20)

November 20, 1998 - Receive and review of Notice of Entry of Order Granting Claim Objections;  
(RA - .10)

December 14, 1998 - Reconcile bank statement;  
(RA - .10)

January 11, 1999 - Receive and review Notice of Entry of Order to Pay Stephen J. Zayler, attorney for Trustee;  
(RA - .10)

January 11, 1999 - Prepare disbursement check to Stephen J. Zayler as attorney for Trustee and post disbursement;  
(RA - .20)

January 13, 1999 - Reconcile bank statement;  
(RA - .10)

February 11, 1999 - Telephone conference with Helen at Bankruptcy Court regarding deferred filing fees not in Court costs;  
(RA - .10)

February 12, 1999 - Organize file;  
(RA - .20)

February 12, 1999 - Copy all bank statements, deposit slips and checks for delivery of originals to U. S. Trustee's office;  
(BH - .20)

February 12, 1999 - Transfer funds from MMA to checking account at NationsBank  
and post accrued interest;  
(RA - .20)

February 12, 1999 - Prepare and assemble Trustee's Final Report for U. S.  
Trustee approval;  
(RA - .30)

RECAP OF SECRETARIAL & CLERICAL TIME:

REBECCA ALLEN -	4.00 hrs @ \$15.00/per hr.	= \$ 60.00
BEVERLY HATCHER	1.60 hrs @ \$15.00/per hr.	= 24.00
		<hr/>
TOTAL:	5.60 hrs @ \$15.00/per hr.	= \$ 84.00

ITEMIZATION OF PARALEGAL TIME

February 6, 1998 - Review of Chapter 13 schedules as to possible assets, secured creditors and matters which need to be taken care of prior to the 341a hearing;

(RA - .20)

February 6, 1998 - Correspondence to David Packard, attorney for debtor, requesting additional information prior to 341a hearing;

(RA - .30)

February 13, 1998 - Receive and review amended proof of claim filed by Mel Shelander on behalf of GMAC;

(SC - .10)

February 13, 1998 - Receive and review Motion to Lift Stay filed by Don Martin on behalf of Kathleen Block;

(SC - .10)

February 13, 1998 - Receive and review correspondence from Don Martin regarding property transferred to sister-in-law pre-petition and discuss with the Trustee;

(SC - .20)

February 24, 1998 - Review amended Chapter 7 Schedules and Statement of Financial Affairs;

(RA - .20)

March 9, 1998 - Conference with the Trustee results of 341a hearing and possible assets of case;

(RA - .20)

March 11, 1998 - Receive and review correspondence from Don Martin regarding possible fraudulent transfers and discuss with the Trustee;

(RA - .10)

April 9, 1998 - Prepare Motion to Employ Attorney for Trustee, Affidavit of Disinterestedness and proposed Order;

(RA - .80)

April 9, 1998 - Review of file for particulars on transfer of rental property pre-petition to sister-in-law and prepare memo to file;

(RA - .20)

April 27, 1998 - Prepare Request for Clerk to Set Bar Date;

(RA - .20)

May 19, 1998 - Correspondence to David Packard regarding Trustee's position on transfer of property;

(SC - .30)

May 28, 1998 - Conference with the Trustee and Sherry Carnley regarding status of administration;

(RA - .10)

June 1, 1998 - Telephone conference with Annesa at David Packard's office regarding their attempting to work out adversary proceeding;

(RA - .10)

June 10, 1998 - Telephone conference with David Packard regarding his offer to

bankrupt.trustee.paraleg.sel

settle adversary proceeding and prepare memo to Trustee;  
(RA - .20)

July 14, 1998 - Correspondence to David Packard regarding Trustee's position on fraudulent transfer and counter-offer of settlement;  
(SC - .50)

July 28, 1998 - Conference with the Trustee regarding settlement of adversary proceeding;  
(SC - .10)

August 31, 1998- Review of file and load asset, lien information and exemption information into computer;  
(RA - .30)

September 23, 1998 - Telephone conference with David Packard regarding funds paid to Van Choate for bail bondsmen fee;  
(RA - .10)

September 23, 1998 - Conference with the Trustee and Sherry Carnley regarding status of administration;  
(RA - .10)

November 3, 1998 - Load claim information into computer;  
(RA - 1.30)

January 6, 1999 - Conference with the Trustee regarding status of administration;  
(RA - .10)

RECAP OF PARALEGAL TIME:

REBECCA ALLEN	-	4.5 hrs. @ \$50.00/per hr.	=	\$ 225.00
SHERRY CARNLEY	-	1.3 hrs. @ \$50.00/per hr.	=	65.00
TOTAL:		5.8 hrs. @ \$50.00/per hr.		\$ 290.00

SCHEDULE C  
EXPENSES OF ADMINISTRATION

RECEIVED  
FILED 32 FEB 29  
PAID  
TRUSTEE  
COURT DISTRICT

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
1. 11 U.S.C. Sec. 507(a)(1) Court Costs and Fees -----	150.00	150.00	0.00	150.00
2. 11 U.S.C. Sec. 503(b)(1)(a) Preservation of Estate -----	0.00	0.00	0.00	0.00
3. 11 U.S.C. Sec. 503(b)(2) Post-Petition taxes and related penalties -----	0.00	0.00	0.00	0.00
4. 11 U.S.C. Sec. 503(b)(2) Compensation and Reimbursements -----				
A. Trustee - Compensation	1,255.49	1,255.49	0.00	1,255.49
B. Trustee - Expense	537.06	537.06	0.00	537.06
C. TRUSTEE ATTORNEY EXPENSES	218.83	218.83	218.83	0.00
D. TRUSTEE ATTORNEY FEES	1,778.50	1,778.50	1,778.50	0.00
5. Court Special Charges (Excess Notices) -----	0.00	0.00	0.00	0.00
6. United States Trustee Fees -----	0.00	0.00	0.00	0.00
<b>BkMk6</b>				
TOTALS:	\$3,939.88	\$3,939.88	\$1,997.33	\$1,942.55

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS

form.bill

*Kayler*

In Re:  
James P. Hodge  
Debora M. Hodge  
Debtor(s)

Case No: 97-11075 bp  
Chapter: 7

SECOND AMENDED --BILL OF COURT COSTS

FILED  
U.S. BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS

FEB 18 1999

To: Stephen J. Zayler  
P. O. Box 150743  
Lufkin, TX 75915-0743

DEPUTY CLERK OF COURT

Notice is hereby given that court costs (and deferred adversary filing fees, if applicable) are due and owing, pursuant to 28 USC Section 1930, in the above case in the amount of **\$150.00**.

These costs are itemized as follows:

**NOTICES**

\$.25 per notice in excess of 50 notices mailed prior to 1/1/87. **\$-0-**  
\$.50 per notice for all notices mailed 1/1/87 and after. **\$-0-**

**NOTE:** For Chapter 7 cases filed after 12/1/92, there will be NO NOTICE FEES.  
(Do Not Bill for \$.50 per notice)

**NOTE:** For all other chapters filed after 1/1/98, there will be NO NOTICE FEES. (Do Not Bill for \$.50 per notice)

**PROCESSING CLAIMS**

**NOTE:** Eliminated is the fee of \$.25 for clerical processing of each claim in excess of 10 in cases filed under the Act or Code.

**DEFERRED ADVERSARY FILING FEES**

1 Chapter 7 Adversary Proceeding filed @ ~~\$02000.00~~ \$150.00 **\$150.00**  
**TOTAL AMOUNT DUE** **\$150.00**

Check to be made payable to Clerk, U.S. Bankruptcy Court

Date: 2/18/99

JAMES D. TOKOPH  
Clerk of Court

By: *[Signature]*  
Deputy Clerk

**NOTE:** For Chapter 11 Cases Only: Court costs are due on or before the confirmation hearing. The Judge will confirm that these cases have been paid at the hearing.

SCHEDULE D

SECURED CLAIMS

Claim no.	Amount Claimed	Amount Not Determined	Amount Allowed	Previously Paid	Due
TOTALS	0.00		0.00	0.00	0.00

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IDENTIFICATION OF SECURED PARTIES AFFECTED:

Claim No.	Name of Creditor	Claim No.	Name of Creditor
5	GMAC	12	GMAC

SCHEDULE E

PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES  
IN THE FOLLOWING ORDER OF PRIORITY

	(1) Amount Claimed	(2) Amount Allowed	(3) Amount Paid	(4) Due
1. For Credit extended - Sec. 364(e)(1)	0.00	0.00	0.00	0.00
2. Claims from failure of adequate protection - Sec. 307(a)(b)	0.00	0.00	0.00	0.00
3. "Gap Claims" - Sec. 507(a)(2)	0.00	0.00	0.00	0.00
4. Wages, etc. - Sec. 507(a)(3)	0.00	0.00	0.00	0.00
5. Contributions to benefit plans - Sec. 507(a)(4)	0.00	0.00	0.00	0.00
6. Consumer deposits - Sec. 507(a)(6)	0.00	0.00	0.00	0.00
7. Taxes - Sec. 507(a)(7)	0.00	0.00	0.00	0.00
8. Other (No Basis):	0.00	0.00	0.00	0.00
<b>TOTALS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

SCHEDULE E

PARTIES AFFECTED:

Priority No.	Name of Creditor	Priority No.	Name of Creditor
2	INTERNAL REVENUE SERVICE		
	FILED UNSECURED CLAIMS TOTAL:	1,018,527.93	1,015,982.84
	SUBORDINATED UNSECURED CLAIMS		0.00
	TOTAL:	0.00	1,015,982.84
		0.00	0.00

EXHIBIT A  
ANALYSIS OF CLAIMS REGISTER

Case Number: 97-11075

Page 1

Date: February 19, 1999

Debtor Name: HODGE, JAMES P.

Claim Type Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
025 CAF	CLERK, U. S. BANKRUPTCY COURT 300 WILLOW STREET, SUITE 117 BEAUMONT, TX 77701	Administrative		\$0.00	\$150.00	\$150.00
Subtotal For Claim Type CAF CLERK, ADVERSARY FILING FEE				\$0.00	\$150.00	\$150.00
2 000 PTL	INTERNAL REVENUE SERVICE 1919 SMITH STREET STOP 5024HOU HOUSTON, TX 77002	Priority		\$0.00	\$3,646.31	\$0.00
Subtotal For Claim Type PTL PRIORITY CLAIMS (TAX LIENS)				\$0.00	\$3,646.31	\$0.00
12 000 SC	GMAC P. O. BOX 2887 HOUSTON, TX 77252	Secured		\$0.00	\$16,767.78	\$0.00
5 000 SC	GMAC P. O. BOX 2887 HOUSTON, TX 77252	Secured		\$0.00	\$19,392.29	\$0.00
Subtotal For Claim Type SC SECURED CLAIMS				\$0.00	\$36,160.07	\$0.00
025 TAE	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743	Administrative		\$0.00	\$218.83	\$218.83
Subtotal For Claim Type TAE TRUSTEE ATTORNEY EXPENSES				\$0.00	\$218.83	\$218.83
025 TAF	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743	Administrative		\$0.00	\$1,778.50	\$1,778.50
Subtotal For Claim Type TAF TRUSTEE ATTORNEY FEES				\$0.00	\$1,778.50	\$1,778.50
1 000 UC	INTERNAL REVENUE SERVICE 1919 SMITH STREET STOP 5024HOU HOUSTON, TX 77002	Unsecured		\$0.00	\$405.00	\$0.00
10 070 UC	ROSA HERRERA A/N/F ANNA ALICIA HERRERA C/O DON G. MARTIN 400 NECHES BEAUMONT, TX 77701	Unsecured		\$0.00	\$500,000.00	\$0.00
11 070 UC	KATHLEEN BLOCK A/N/F FARYN LEE BLOCK C/O DON G. MARTIN 400 NECHES BEAUMONT, TX 77701	Unsecured		\$0.00	\$500,000.00	\$500,000.00
13 070 UC	ROSA HERRA A/N/F ANNA ALICIA HERRERA C/O DON G. MARTIN 400 NECHES BEAUMONT, TX 77701	Unsecured		\$0.00	\$500,000.00	\$500,000.00
14 070 UC	AT & T UNIVERSAL CARD SERVICES P. O. BOX 44195 JACKSONVILLE, FL 32231	Unsecured		\$0.00	\$2,545.09	\$0.00
15 070 UC	CITIBANK/AT & T UNIVERSAL CARD UNIVERSAL CARD SERVICES CORP. P. O. BOX 44238 JACKSONVILLE, FL 32231	Unsecured		\$0.00	\$2,545.09	\$2,545.09

EXHIBIT A  
ANALYSIS OF CLAIMS REGISTER

Case Number: 97-11075

Page 2

Date: February 19, 1999

Debtor Name: HODGE, JAMES P.

Claim Type Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
3 070 UC	AMERICAN EXPRESS CENTURION BANK OPTIMA CARD C/O BECKET & LEE P. O. BOX 3001 MALVERN, PA 19355-0701	Unsecured		\$0.00	\$537.78	\$537.78
3 070 UC	AMERICAN EXPRESS TRAVEL RELATED SERVICES C/O BECKET & LEE P. O. BOX 3001 MALVERN, PA 19355-0701	Unsecured		\$0.00	\$126.62	\$126.62
4 070 UC	CITIBANK (SOUTH DAKOTA), N.A. EXCEPTION PAYMENT PROCESSING - MS 1186 P. O. BOX 6005 SIOUX FALLS, SD 57117-6005	Unsecured		\$0.00	\$1,624.05	\$1,624.05
6 070 UC	AT & T UNIVERSAL CARD SERVICES P. O. BOX 44195 JACKSONVILLE, FL 32231	Unsecured		\$0.00	\$2,545.09	\$0.00
7 070 UC	GMAC P. O. BOX 901009 FT. WORTH, TX 76101	Unsecured		\$0.00	\$6,824.00	\$6,824.00
8 070 UC	CAPITAL ONE CAPITAL ONE FINANCIAL P. O. BOX 85167 RICHMOND, VA 23285	Unsecured		\$0.00	\$4,325.30	\$4,325.30
9 070 UC	KATHLEEN BLOCK A/N/F/ FARYN LEE BLOCK C/O DON MARTIN 400 NECHES BEAUMONT, TX 77701	Unsecured		\$0.00	\$500,000.00	\$0.00
Subtotal For Claim Type UC UNSECURED CLAIMS				\$0.00	\$2,021,478.02	\$1,015,982.84
Case Totals:				\$0.00	\$2,063,431.73	\$1,018,130.17

Code #: Trustee's Claim Number, Priority Code, Claim Type

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
BEAUMONT DIVISION

IN RE:	)	
HODGE, JAMES P.	)	CASE NO. 97-11075
HODGE, DEBORA M.	)	
	)	CHAPTER 7
DEBTOR(S)	)	

TRUSTEE'S REPORT OF  
PROPOSED FINAL DISTRIBUTIONS

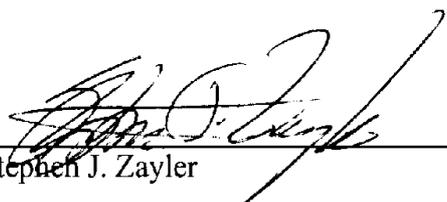
The undersigned trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered orders which have become final, and which dispose of all objections to claims, all objections to the trustee's Final Report, all applications for compensation, and all other matters which must be determined by the Court before final distribution can be made.

2. The trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the trustee and on the United States trustee.

1. BALANCE ON HAND	\$3,057.53
2. ADMINISTRATIVE EXPENSES TO BE PAID * (note)	\$1,942.55
3. SECURED CLAIMS TO BE PAID * (note)	\$0.00
4. PRIORITY CLAIMS TO BE PAID * (note)	\$0.00
5. UNSECURED CLAIMS TO BE PAID * (note)	\$1,114.98
6. OTHER DISTRIBUTIONS TO BE PAID * (note)	\$0.00
7. TOTAL DISTRIBUTIONS TO BE MADE (Sum of lines 2 through 6)	\$3,057.53
8. ZERO BALANCE AFTER ALL DISTRIBUTIONS (Line 1 less line 7)	\$0.00

\* (See attached schedule of payees and amounts)

  
 \_\_\_\_\_ (Trustee)  
 Stephen J. Zayler

# PROPOSED DISTRIBUTION

Case Number: 97-11075

Page 1

Date: February 19, 1999

Debtor Name: HODGE, JAMES P. \ HODGE, DEBORA M.

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
	Beginning Balance							\$3,057.53
	Stephen J. Zayler - Fees COMPENSATION	Admin		\$1,255.49	\$0.00	\$1,255.49	\$1,255.49	\$1,802.04
	Stephen J. Zayler - Exp EXPENSES	Admin		\$537.06	\$0.00	\$537.06	\$537.06	\$1,264.98
	CLERK, U. S. BANKRUPTCY COURT 300 WILLOW STREET, SUITE 117 BEAUMONT, TX 77701	Admin	025	\$150.00	\$0.00	\$150.00	\$150.00	\$1,114.98
	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743	Admin	025	\$1,778.50	\$1,778.50	\$0.00	\$0.00	\$1,114.98
	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743	Admin	025	\$218.83	\$218.83	\$0.00	\$0.00	\$1,114.98
11	KATHLEEN BLOCK A/N/F FARYN LEE BLOCK C/O DON G. MARTIN 400 NECHES BEAUMONT, TX 77701	Unsec	070	\$500,000.00	\$0.00	\$500,000.00	\$548.70	\$566.28
13	ROSA HERRA A/N/F ANNA ALICIA HERRERA C/O DON G. MARTIN 400 NECHES BEAUMONT, TX 77701	Unsec	070	\$500,000.00	\$0.00	\$500,000.00	\$548.70	\$17.58
15	CITIBANK/AT & T UNIVERSAL CARD UNIVERSAL CARD SERVICES CORP. P. O. BOX 44238 JACKSONVILLE, FL 32231	Unsec	070	\$2,545.09	\$0.00	\$2,545.09	\$2.79	\$14.79
3	AMERICAN EXPRESS CENTURION BANK OPTIMA CARD C/O BECKET & LEE P. O. BOX 3001 MALVERN, PA 19355-0701	Unsec	070	\$537.78	\$0.00	\$537.78	\$0.59	\$14.20

# PROPOSED DISTRIBUTION

Case Number: 97-11075

Page 2

Date: February 19, 1999

Debtor Name: HODGE, JAMES P. \ HODGE, DEBORA M.

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
3	AMERICAN EXPRESS TRAVEL RFLATED SERVICES C/O BECKET & LEE P. O. BOX 3001 MALVERN, PA 19355-0701	Unsec	070	\$126.62	\$0.00	\$126.62	\$0.14	\$14.06
4	CITIBANK (SOUTH DAKOTA), N.A. EXCEPTION PAYMENT PROCESSING - MS 1186 P. O. BOX 6005 SIOUX FALLS, SD 57117-6005	Unsec	070	\$1,624.05	\$0.00	\$1,624.05	\$1.78	\$12.28
6	AT & T UNIVERSAL CARD SERVICES P. O. BOX 44195 JACKSONVILLE, FL 32231	Unsec	070	\$0.00	\$0.00	\$0.00	\$0.00	\$12.28
7	GMAC P. O. BOX 901009 FT. WORTH, TX 76101	Unsec	070	\$6,824.00	\$0.00	\$6,824.00	\$7.49	\$4.79
8	CAPITAL ONE CAPITAL ONE FINANCIAL P. O. BOX 85167 RICHMOND, VA 23285	Unsec	070	\$4,325.30	\$0.00	\$4,325.30	\$4.79	\$0.00
<< Totals >>				\$1,019,922.72	\$1,997.33	\$1,017,925.39	\$3,057.53	\$0.00

Proposed distribution is dependent on the Court's rulings on administrative expenses, contest of claims, and/or objections made to this proposed distribution.

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
BEAUMONT DIVISION

IN RE:	)	
HODGE, JAMES P.	)	CASE NO. 97-11075
HODGE, DEBORA M.	)	
	)	CHAPTER 7
DEBTOR(S)	)	

**ORDER ALLOWING TRUSTEE'S FINAL APPLICATION FOR COMPENSATION  
AND APPROVING TRUSTEE'S FINAL REPORT AND PROPOSED DISTRIBUTION**

ON THIS DAY came on for consideration the Trustee's Final Report filed by Stephen J. Zayler, the duly appointed Chapter 7 Trustee. The Court finds that notice of this hearing has been given as required by the Bankruptcy Rules. Upon due consideration, the Court finds that cause exists which justifies the entry of the following order:

**IT IS THEREFORE ORDERED** that the Chapter 7 Trustee's final application for compensation in the amount of **\$1,255.49** and for reimbursement of expenses in the amount **\$537.06** is **Granted**.

**IT IS FURTHER ORDERED** that the Trustee's Final Report is approved as submitted by the Chapter 7 Trustee, including approval of the payment of the following fees and charges assessed against the Estate under Chapter 123 of title 28 of the United States Code.

**FEES/CHARGES**

**PROPOSED PAYMENT**

Clerk Noticing/Claim Fees	\$150.00
Unpaid Adversary Filing Fees	\$0.00
Unpaid Quarterly Fees	\$0.00

**IT IS FURTHER ORDERED** that the Chapter 7 Trustee shall make final distribution of the amounts set forth in the Trustee's Final Report as approved by this Court and shall file a Supplemental Final Report and Account together with such bank statements as are necessary to document a zero balance in all Estate accounts, following compliance with Section 347(a) of the Bankruptcy Code and Bankruptcy Rule 3011, if applicable.

SIGNED this the \_\_\_\_\_ day of \_\_\_\_\_, 1999.

\_\_\_\_\_  
BANKRUPTCY JUDGE