

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS

In re: §
COMHAUS, INC. § Case No. 15-41263 BTR
Debtor §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 07/14/2015 . The undersigned trustee was appointed on 07/14/2015 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 14,687.82

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	3,322.70
Bank service fees	276.05
Other payments to creditors	0.00
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00
Leaving a balance on hand of ¹	\$ 11,089.07

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 10/28/2015 and the deadline for filing governmental claims was 01/26/2016 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 2,218.78 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 2,218.78 , for a total compensation of \$ 2,218.78 ² . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 278.49 , for total expenses of \$ 278.49 ² .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 10/26/2016 By: /s/CHRISTOPHER J. MOSER, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 15-41263 BTR Judge: BRENDA T. RHOADES
Case Name: COMHAUS, INC.

Trustee Name: CHRISTOPHER J. MOSER, TRUSTEE
Date Filed (f) or Converted (c): 07/14/15 (f)
341(a) Meeting Date: 08/17/15
Claims Bar Date: 10/28/15

For Period Ending: 10/26/16

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Cash on Hand	0.00	0.00		0.00	FA
2. BBVA Compass Bank	208.78	0.00		0.00	FA
3. BBVA Compass Bank	14,861.54	13,996.54		13,996.54	FA
4. Accounts Receivable -Remaining Uncollectible	45,132.00	0.00		0.00	FA
5. Office Equipment	1,500.00	0.00		0.00	FA
6. Acct Recvble: Business Valuation Resources	469.38	469.38		469.38	FA
7. Accts Recvble: TX Workforce Commission	221.90	221.90		221.90	FA

TOTALS (Excluding Unknown Values)

\$62,393.60

\$14,687.82

\$14,687.82

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Lownds, Winslett & Moser P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Sheldon E. Levy, CPA is employed as an accountant. On Aug. 1, 2016, the estate's tax returns were mailed to the IRS, and no taxes were due.

Initial Projected Date of Final Report (TFR): 12/31/16

Current Projected Date of Final Report (TFR): 10/26/16

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-41263
Case Name: COMHAUS, INC.

Trustee Name: CHRISTOPHER J. MOSER, TRUSTEE
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****4488 Checking Account

Taxpayer ID No: 84-1496200
For Period Ending: 10/26/16

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/17/15	3	BBVA COMPASS CASHIER'S CHECK RE: COMHAUS, INC.	BANK ACCOUNT	1129-000	13,996.54		13,996.54
08/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		10.00	13,986.54
09/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.11	13,966.43
10/01/15	7	TEXA COMPTROLLER OF PUBLIC ACCOUNTS TEXAS WORKFORCE COMMISSION	Fund 936 Warrant Refund Overpayment of TX Unemployment Tax	1121-000	221.90		14,188.33
10/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		21.07	14,167.26
11/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.37	14,146.89
12/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		21.02	14,125.87
01/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.93	14,104.94
02/17/16	6	Business Valuation Resources, LLC 1000 SW Broadway, Ste. 1200 Portland, OR 97205	Accts Recvble	1121-000	469.38		14,574.32
02/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.73	14,554.59
03/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		21.57	14,533.02
04/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.84	14,512.18
05/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		21.51	14,490.67
06/30/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.78	14,469.89
07/05/16	003001	QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 6/30/16 Attorney's Fees			981.04	13,488.85
			Fees 942.50	3110-000			
			Expenses 38.54	3120-000			
07/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.22	13,468.63
08/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.96	13,448.67
09/06/16	003002	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204	Per Order Entered on 8/31/16 Accountant's Fees			2,341.66	11,107.01

Page Subtotals 14,687.82 3,580.81

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 15-41263
Case Name: COMHAUS, INC.

Trustee Name: CHRISTOPHER J. MOSER, TRUSTEE
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****4488 Checking Account

Taxpayer ID No: 84-1496200
For Period Ending: 10/26/16

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/30/16		Ft. Worth, TX 76109 BANK OF KANSAS CITY	Fees 2,212.50 Expenses 129.16 BANK SERVICE FEE	3410-000 3420-000 2600-000		17.94	11,089.07

COLUMN TOTALS	14,687.82	3,598.75	11,089.07
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	14,687.82	3,598.75	
Less: Payments to Debtors		0.00	
Net	14,687.82	3,598.75	
TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****4488	14,687.82	3,598.75	11,089.07
	14,687.82	3,598.75	11,089.07
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 15-41263 BTR

Case Name: COMHAUS, INC.

Trustee Name: CHRISTOPHER J. MOSER, TRUSTEE

Balance on hand \$ 11,089.07

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER, TRUSTEE	\$ 2,218.78	\$ 0.00	\$ 2,218.78
Trustee Expenses: CHRISTOPHER J. MOSER, TRUSTEE	\$ 278.49	\$ 0.00	\$ 278.49

Total to be paid for chapter 7 administrative expenses \$ 2,497.27

Remaining Balance \$ 8,591.80

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 22,594.86 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 38.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Two Rivers Conferencing, LLC	\$ 17,832.60	\$ 0.00	\$ 6,780.93
000002	Faxts, Inc.dba Faxts Now,dba Avenue	\$ 4,762.26	\$ 0.00	\$ 1,810.87

Total to be paid to timely general unsecured creditors \$ 8,591.80

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE