

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION

In re:	§	
	§	
CONSTRUCTORS AND ERECTORS, INC.	§	Case No. 14-60398 BP6
	§	
Debtor	§	

TRUSTEE’S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 06/10/2014 . The undersigned trustee was appointed on 06/11/2014 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 116,927.67

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	10,775.08
Bank service fees	751.78
Other payments to creditors	47,068.74
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00

Leaving a balance on hand of¹ \$ 58,332.07

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 11/26/2014 and the deadline for filing governmental claims was 02/24/2015 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 9,096.38 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 9,096.38 , for a total compensation of \$ 9,096.38 ² . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 666.43 , for total expenses of \$ 666.43 ² .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 01/27/2016 By: /s/Stephen J. Zayler
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 14-60398 BP6 Judge: BILL PARKER
Case Name: CONSTRUCTORS AND ERECTORS, INC.

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 06/10/14 (f)
341(a) Meeting Date: 07/11/14
Claims Bar Date: 11/26/14

For Period Ending: 11/24/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. CASH ON HAND 1. Check #0579037 from Centerpoint Energy - \$469.40 2. Check #8000053592 from American Electric Power - \$124.14 3. Check #027831 from William A. Harrison, Inc. - \$8,171.00	8,764.54	8,764.54		8,640.40	FA
2. CHECKING AND/OR SAVINGS ACCOUNT Payroll Account #xxxx1791 - Austin Bank	419.86	419.86		0.00	FA
3. CHECKING AND/OR SAVINGS ACCOUNT General Account #xxxx2186 - Austin Bank	383.06	383.06		0.00	FA
4. CHECKING AND/OR SAVINGS ACCOUNT General Account #xxxx4995 - Spring Hill State Bank	0.00	0.00		0.00	FA
5. ACCOUNTS RECEIVABLE	285,889.95	0.00		0.00	FA
6. AUTOMOBILE 2010 Ford 150 Truck VIN #1FTEX1CW5AKE20625	9,000.00	4,625.00		0.00	FA
7. OFFICE EQUIPMENT	11,914.00	0.00		0.00	FA
8. FURNISHINGS Located in building at the shop owned by Rodney and Donna Goforth leased by Debtor	200.00	0.00		0.00	FA
9. MACHINERY, FIXTURES, EQUIPMENT 2006 Skytrak MDL 10042 10T Cap Lift Diesel S/N #160021675 and 200 Miller Mark VII Electric Welder S/N #LC089182	21,500.00	0.00		7,539.67	FA
10. MACHINERY, FIXTURES, EQUIPMENT Hydraulic 150 Ton Crane Unit # CPB1109	25,000.00	0.00		0.00	FA
11. MACHINERY, FIXTURES, EQUIPMENT 1995 Trail Frame GN3222ZOED 32 ft. T/A 5th Wheel S/N #17YGN3227SBO13453 2001 Ameritail BN25 25ft. T/A Gooseneck Trailer S/N	8,000.00	0.00		0.00	FA

**FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 14-60398 BP6 Judge: BILL PARKER
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Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 06/10/14 (f)
341(a) Meeting Date: 07/11/14
Claims Bar Date: 11/26/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
#17Y6N25231BO22678					
12. MACHINERY, FIXTURES, EQUIPMENT Miscellaneous	927,950.00	0.00		0.00	FA
13. MACHINERY, FIXTURES, EQUIPMENT 2' x 24' Bumper Pull Office Trailer S/N #050401SW500	9,500.00	0.00		0.00	FA
14. LAWSUIT Cause No. 2013-1452-CCL2 styled Constructors and Erectors, Inc. vs. Schlumberger Technology Corporation filed in County Court at Law No. 2, Gregg County, Texas	0.00	100,000.00		100,000.00	FA
15. PAYMENT AND PERFORMANCE BOND Guarantee Company of North American USA	0.00	0.00		0.00	FA
16. TAX REFUND Franchise Tax Refund	56,000.00	56,000.00		0.00	FA
17. TAX AUDIT 2011 Tax Audit being conducted by IRS - results unknown	0.00	0.00		0.00	FA
18. SALES TAX AUDIT Texas Sales Tax - results unknown	0.00	0.00		0.00	FA
19. REFUND OF UTILITY DEPOSIT (u)	0.00	228.55		228.55	FA
20. REAL ESTATE (u) 1 acre, AB 50 JR Crosby Survey, Tr. 40, Gregg County, Texas Located at 814 E. Pacific Ave., Gladewater, TX 75647	31,420.00	10,669.58		500.00	FA
21. REFUND OF FEES FROM FORD CREDIT (u)	0.00	6.35		19.05	FA

TOTALS (Excluding Unknown Values)	\$1,395,941.41	\$181,096.94		\$116,927.67	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 14-60398 BP6 Judge: BILL PARKER
Case Name: CONSTRUCTORS AND ERECTORS, INC.

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 06/10/14 (f)
341(a) Meeting Date: 07/11/14
Claims Bar Date: 11/26/14

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

All assets have been liquidated. Trustee's fee application has been filed and paid. Tax returns were mailed 9-14-15;
after approved TFR will be prepared.

Initial Projected Date of Final Report (TFR): 12/31/15 Current Projected Date of Final Report (TFR): 12/31/15

/s/ Stephen J. Zayler

_____ Date: 12/14/15

STEPHEN J. ZAYLER

FORM 2 - EXHIBIT B

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 14-60398 BP6
Case Name: CONSTRUCTORS AND ERECTORS, INC.

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1924 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****2803
For Period Ending: 11/24/15

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD			0.00
07/16/14	1	WILLIAM A. HARRISON, INC. 1501 Westpark Drive, Ste. 9 Little Rock, AR 72204	CASH ON HAND	8,171.00		8,171.00
07/16/14	1	CENTERPOINT ENERGY P. O. BOX 1700 Houston, TX 77251	REFUND OF UTILITY DEPOSIT	469.40		8,640.40
07/16/14	19	AMERICAN ELECTRIC POWER One Penn's Way New Castle, DE 19720	REFUND OF UTILITY DEPOSIT	124.14		8,764.54
08/07/14	19	CITY OF GLADEWATER P. O. BOX 1725 GLADEWATER, TX 75647	REFUND	76.05		8,840.59
08/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		10.00	8,830.59
09/08/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		10.00	8,820.59
10/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		10.00	8,810.59
11/04/14	9	FORD MOTOR CREDIT COMPANY P. O. BOX 689007 FRANKLIN, TN 37068-9007	EXCESS FUNDS FROM SALE OF PROPERTY	7,539.67		16,350.26
11/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		10.00	16,340.26
12/05/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		15.76	16,324.50
01/08/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		17.33	16,307.17
02/06/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		17.32	16,289.85
03/06/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		15.62	16,274.23
03/10/15	19	AMERICAN ELECTRIC POWER P. O. Box 24400 Canton, OH 44701-4400	REFUND	28.36		16,302.59
* 03/26/15	14	LISKOW & LEWIS IOLTA TRUST ACCOUNT	SETTLEMENT OF LAWSUIT	1,000,000.00		1,016,302.59

Page Subtotals 1,016,408.62 106.03

FORM 2 - EXHIBIT B

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 14-60398 BP6
Case Name: CONSTRUCTORS AND ERECTORS, INC.

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1924 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****2803
For Period Ending: 11/24/15

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
* 03/26/15	14	701 POYDRAS ST., STE. 5000 NEW ORLEANS, LA 70139 LISKOW & LEWIS IOLTA TRUST ACCOUNT	SETTLEMENT OF LAWSUIT	-1,000,000.00		16,302.59
03/26/15	14	701 POYDRAS ST., STE. 5000 NEW ORLEANS, LA 70139 LISKOW & LEWIS IOLTA TRUST ACCOUNT	SETTLEMENT OF LAWSUIT	100,000.00		116,302.59
03/26/15	010001	701 POYDRAS ST., STEL 5000 NEW ORLEANS, LA 70139 Austin Bank, Texas N.A. c/o Michael J McNally McNally & Patrick, LLP 100 E Ferguson, Suite 400 Tyler, TX 75702	SECURED LIEN Per Order 03/10/2015		40,000.00	76,302.59
04/07/15	20	C & E SERVICES, LLC P. O. Box 402 Gladewater, TX 75647	RENT	500.00		76,802.59
04/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		41.27	76,761.32
05/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		86.99	76,674.33
06/05/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		81.42	76,592.91
06/30/15	21	FORD MOTOR CREDIT P. O. BOX 681507 FRANKLIN, TN 37068-1507	REFUND	6.35		76,599.26
07/07/15		First National Bank of Vinita	BANK SERVICE FEE		78.70	76,520.56
07/20/15	21	FORD MOTOR CREDIT P. O. BOX 681507 FRANKLIN, TN	REFUND	6.35		76,526.91
07/20/15	21	FORD MOTOR CREDIT P.O. BOX 681507	REFUND	6.35		76,533.26

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FORM 2 - EXHIBIT B

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 14-60398 BP6
Case Name: CONSTRUCTORS AND ERECTORS, INC.

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1924 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****2803
For Period Ending: 11/24/15

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/07/15		FRANKLIN, TN 37068-1507				
09/08/15	010002	FIRST NATIONAL BANK OF VINITA Upshur County c/o Melissa Palo Linebarger Goggan Blair & Sampson, LLP 2777 N Stemmons Freeway Suite 1000 Dallas, TX 75207	BANK SERVICE FEE		81.26	76,452.00
09/08/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		7,068.74	69,383.26
09/17/15	010003	STEPHEN J. ZAYLER ATTORNEY AT LAW P.O. BOX 150743 LUFKIN, TX 75915	ATTORNEY FEES Order 09/16/2015		81.18	69,302.08
10/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		10,775.08	58,527.00
11/06/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		72.86	58,454.14
		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		62.07	58,392.07

COLUMN TOTALS	116,927.67	58,535.60	58,392.07
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	116,927.67	58,535.60	
Less: Payments to Debtors		0.00	
Net	116,927.67	58,535.60	
TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account (Non-Interest Earn - *****1924	116,927.67	58,535.60	58,392.07
	-----	-----	-----
	116,927.67	58,535.60	58,392.07
	=====	=====	=====
(Excludes Account Transfers)	(Excludes Payments To Debtors)		Total Funds On Hand

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FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 14-60398 BP6
 Case Name: CONSTRUCTORS AND ERECTORS, INC.

Trustee Name: Stephen J. Zayler
 Bank Name: FIRST NATIONAL BANK OF VINITA
 Account Number / CD #: *****1924 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****2803
 For Period Ending: 11/24/15

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 14-60398 Claim Class Sequence
Debtor Name: CONSTRUCTORS AND ERECTORS, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
15-2 070 UC	INTERNAL REVENUE SERVICE P. O. Box 7346 Philadelphia, PA 19101-7346	Unsecured		\$34,314.25	\$0.00	\$34,314.25
Case Totals:				\$3,653,239.34	\$17,843.82	\$3,635,395.52

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 14-60398 BP6

Case Name: CONSTRUCTORS AND ERECTORS, INC.

Trustee Name: Stephen J. Zayler

Balance on hand \$ 58,332.07

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000039	Upshur County c/o Melissa Palo Linebarger Goggan Blair & Sampson, LLP 2777 N Stemmons Freeway Suite 1000 Dallas, TX 75207	\$ 7,068.74	\$ 7,068.74	\$ 7,068.74	\$ 0.00

Total to be paid to secured creditors \$ 0.00

Remaining Balance \$ 58,332.07

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Stephen J. Zayler	\$ 9,096.38	\$ 0.00	\$ 9,096.38
Trustee Expenses: Stephen J. Zayler	\$ 666.43	\$ 0.00	\$ 666.43
Attorney for Trustee Fees: STEPHEN J. ZAYLER	\$ 9,980.00	\$ 9,980.00	\$ 0.00
Attorney for Trustee Expenses: STEPHEN J. ZAYLER	\$ 795.08	\$ 795.08	\$ 0.00

Total to be paid for chapter 7 administrative expenses \$ 9,762.81

Remaining Balance \$ 48,569.26

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 507,259.28 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000015A	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	\$ 136,040.06	\$ 0.00	\$ 13,209.70
000022	TEXAS WORKFORCE COMMISSION Regulatory Integrity Division - SAU PO Box 12548 Austin, TX 78711-2548	\$ 4,228.95	\$ 0.00	\$ 410.64
000041A	Comptroller of Public Accounts C/O Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548	\$ 351,667.82	\$ 0.00	\$ 34,147.48
000042A	Comptroller of Public Accounts C/O Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548	\$ 8,253.71	\$ 0.00	\$ 801.44

Total to be paid to priority creditors \$ 48,569.26

Remaining Balance

\$ _____ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 2,337,068.71 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Equipco, LLC Brittany B. Arnemann 1513 Gardenia Drive Metairie, LA 70005	\$ 5,414.76	\$ 0.00	\$ 0.00
000002	Spann Concrete Construction, LLC c/o Duane J. Brescia Strasburger & Price, LLP 720 Brazos, Suite 700 Austin, TX 78701	\$ 67,449.73	\$ 0.00	\$ 0.00
000003	R.W. Cox, Inc. c/o Duane J. Brescia Strasburger & Price, LLP 720 Brazos, Suite 700 Austin, TX 78701	\$ 716,708.40	\$ 0.00	\$ 0.00
000004	GDC c/o Benenati Law Firm, PC 2816 Bedford Road Bedford, Texas 76021	\$ 456,534.69	\$ 0.00	\$ 0.00
000006	Gladewater Economic Development Corporation 213 North Main Street Gladewater, Texas 75647	\$ 44,457.87	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000007	CNH Industrial Capital America LLC P.O. Box 3600 Lancaster, PA 17604-3600	\$ 1,187.96	\$ 0.00	\$ 0.00
000008	West Field Services, Inc PO Box 3503 Longview, TX 75606	\$ 7,654.00	\$ 0.00	\$ 0.00
000009	David M. Hayes, CPA, PLLC 407 E. Lantrip St. Kilgore, TX 75662	\$ 5,600.00	\$ 0.00	\$ 0.00
000010	Mario Parts 15635 Jacinto Port Blvd. Suite 203 Houston, TX 77015	\$ 20,989.34	\$ 0.00	\$ 0.00
000011	Robert's Repair, Rental, & Retail, Inc Richelle Lajaunie 4919 La. 182 East Houma, LA 70364	\$ 795.95	\$ 0.00	\$ 0.00
000012	AIRGAS USA, LLC Ronnie Horsley, P.C. PO Box 7017 Tyler, TX 75711	\$ 6,437.09	\$ 0.00	\$ 0.00
000013	Airgas USA, LLC Attn: Barbara James 110 W. 7th Street, Ste. 1300 Tulsa, OK 74119-1031	\$ 19,079.72	\$ 0.00	\$ 0.00
000014	Montgomery Cranes, LLC. P.O. Box 155276 Fort Worth, TX 76155	\$ 531.49	\$ 0.00	\$ 0.00
000016	Major Industry Services, Inc. P.O. Box 266 Zachary, LA 70791	\$ 1,047.00	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000017	Wells Fargo Bank, N.A. Business Direct Division P.O. Box 29482 MAC-4101-08C Phoenix, AZ 85038-8650	\$ 26,240.34	\$ 0.00	\$ 0.00
000018	Max Access, INC 6516 Long Dr. Houston, TX 77087	\$ 3,010.88	\$ 0.00	\$ 0.00
000019	Rolled Alloys 125 West Sterns Road Temperance, MI 48182	\$ 6,434.30	\$ 0.00	\$ 0.00
000020	Moore's Retread & Tire of the Ark-La-Tex, Inc. PO Box 6510 Shreveport, LA 71136	\$ 1,033.70	\$ 0.00	\$ 0.00
000021	P&S Sales & Service, Inc. 327 South Van Ave. Houma, LA 70363	\$ 17,611.48	\$ 0.00	\$ 0.00
000023	Jackson Pipe and Steel PO Box 5746 Texarkana, TX 75505	\$ 16,577.30	\$ 0.00	\$ 0.00
000024	American Express Bank, FSB c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701	\$ 21,858.56	\$ 0.00	\$ 0.00
000025	American Express Bank, FSB c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701	\$ 13,185.76	\$ 0.00	\$ 0.00
000026	Flatiron Capital, a Div of Wells Fargo Bank N.A. 1700 Lincoln St. 12th Floor Denver, CO 80203	\$ 4,411.42	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000027	American InfoSource LP as agent for Verizon PO Box 248838 Oklahoma City, OK 73124-8838	\$ 117.05	\$ 0.00	\$ 0.00
000028	Fastenal Company 2001 Theuer Blvd. Winona, MN 55987	\$ 3,002.25	\$ 0.00	\$ 0.00
000029A	Austin Bank, Texas N.A. c/o Michael J McNally McNally & Patrick, LLP 100 E Ferguson, Suite 400 Tyler, TX 75702	\$ 805,855.22	\$ 0.00	\$ 0.00
000030	American Equipment Co., Inc. d/b/a AMECO PO Box 688 Greenville, SC 29602	\$ 2,270.18	\$ 0.00	\$ 0.00
000031	Modern Engineering Company, Inc. P. O. Box 183 Carthage, TX 75633-0183	\$ 19,246.36	\$ 0.00	\$ 0.00
000034	Workforce Safety & Insurance 1600 East Century Avenue Suite 1 PO Box 5585 Bismarck, ND 58506-5585	\$ 6,101.52	\$ 0.00	\$ 0.00
000035	24 HR Safety, LLC 4912 Railroad St. Deer Park, TX 77536	\$ 1,910.14	\$ 0.00	\$ 0.00
15-2	INTERNAL REVENUE SERVICE P. O. Box 7346 Philadelphia, PA 19101-7346	\$ 34,314.25	\$ 0.00	\$ 0.00
Total to be paid to timely general unsecured creditors			\$	0.00

Remaining Balance

\$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE