

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re: §
STAR CREEK DENTAL, P.C. § Case No. 14-40322-BTR
§
§
Debtors(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 02/13/2014. The case was converted to a Chapter 7 on 12/05/2014. The undersigned trustee was appointed on 12/05/2014.

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. §522, or have been or will be abandoned pursuant to 11 U.S.C. §554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 32,179.83

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative Expenses	0.00
Bank Service Fees	190.74
Other Payments to Creditors	0.00
Non-Estate funds paid to 3 rd Parties	0.00
Exemptions paid to the Debtor	0.00
Other Payments to Debtor	0.00

Leaving a balance on hand of ¹ \$ 31,989.09

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 04/09/2015 and the deadline for filing governmental claims was 07/08/2015. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. §326(a), the maximum compensation allowable to the trustee is \$3,967.98. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests a sum of \$3,967.98, for a total compensation of \$3,967.98. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$751.14 for total expenses of \$751.14

Pursuant to Fed. R. Bank. P. 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date : 11/08/2016

By : /s/ Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. §1320.4 (a)(2) applies.

²If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 14-40322
Case Name: STAR CREEK DENTAL, P.C.

Judge: Brenda Rhoades

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 12/05/2014 (c)
341(a) Meeting Date: 01/02/2015
Claims Bar Date: 04/09/2015

For Period Ending: 11/08/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
1. Cash on hand	50.00	0.00		0.00	FA
2. Bank of America Business Checking Acct. No. xx2691 (u)	0.00	0.00		0.00	FA
3. Accounts Receivable	38,025.00	0.00		0.00	FA
4. Texas Dental License	0.00	0.00		0.00	FA
5. 1 printer, 5 telephones, 7 computers, 1 server com	7,000.00	0.00		0.00	FA
6. 2 reception chairs, 1 sofa, 3 office chairs,	6,000.00	0.00		0.00	FA
7. Equipment, Fixtures	75,000.00	0.00		0.00	FA
8. Dental Disposables (\$500) Dental Materials	1,500.00	0.00		0.00	FA
9. Wells Fargo Acct #9733 (u)	0.00	501.14		501.14	FA
10. Wells Fargo Acct #2517 (u)	0.00	678.69		678.69	FA
11. Preferential Transfers (u)	0.00	0.00		0.00	FA
12. Settlement - Bank of America (u)	0.00	31,000.00		31,000.00	FA

Gross Value of Remaining Assets

TOTALS (Excluding Unknown Values)

127,575.00

32,179.83

32,179.83

0.00

Re Prop. #2 (Closed and funds transferred to Chapter 11 DIP account)

Re Prop. #5 computer, 4 televisions

Re Prop. #6 1 desk, 1 refrigerator, 1 mini-refrigerator, 1 microwave

Re Prop. #7 3 Adec dental chairs & units, 3 Adec side cabinets, 3 Adec 12 o'clock units, 2 Adec pass-thru/dividing units, 1 Adec sterilization center, 1 x-ray tube head, 1 Nomad x-ray, 1 sterilizer, 10 hand pieces, 2 curing lights, 3 Dr. Chairs, 3 Assistant Chairs, 1 zoom lamp, 1 ultrasonic

Re Prop. #8 - composites, impression materials, etc.:(\$1,000)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Claim objections filed, avoidance action analysis ongoing - April 22, 2016, 09:51 am

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Initial Projected Date of Final Report(TFR) : 12/31/2015

Current Projected Date of Final Report(TFR) : 09/30/2016

Trustee's Signature

/s/Mark A. Weisbart

Date: 11/08/2016

Mark A. Weisbart
12770 Coit Road, Suite 541
Dallas, TX 75251
Phone : (972) 628-4903

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 14-40322
Case Name: STAR CREEK DENTAL, P.C.

Trustee Name: Mark A. Weisbart
Bank Name: First National Bank of Vinita
Account Number/CD#: *****2837 Checking Account
Blanket bond (per case limit): 300,000.00
Separate bond (if applicable): 0.00

Taxpayer ID No: **-***6178
For Period Ending: 11/8/2016

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
01/07/2015	[9]	Wells Fargo Bank, N.A.	Bank Account Balance	1229-000	501.14		501.14
01/07/2015	[10]	Wells Fargo Bank, N.A.	Bank Account Balance	1229-000	678.69		1,179.83
03/06/2015		First National Bank of Vinita	BANK SERVICE FEE	2600-000		10.00	1,169.83
04/07/2015		First National Bank of Vinita	BANK SERVICE FEE	2600-000		10.00	1,159.83
05/07/2015		First National Bank of Vinita	BANK SERVICE FEE	2600-000		10.00	1,149.83
05/08/2015	[12]	Vincent Lopez Serafino Jenevein PC	Settlement	1249-000	31,000.00		32,149.83
06/05/2015		First National Bank of Vinita	BANK SERVICE FEE	2600-000		26.70	32,123.13
07/07/2015		First National Bank of Vinita	BANK SERVICE FEE	2600-000		33.01	32,090.12
08/07/2015		First National Bank of Vinita	BANK SERVICE FEE	2600-000		34.08	32,056.04
09/08/2015		First National Bank of Vinita	BANK SERVICE FEE	2600-000		34.04	32,022.00
10/07/2015		First National Bank of Vinita	BANK SERVICE FEE	2600-000		32.91	31,989.09
09/06/2016		Transfer to Texas Capital Bank		9999-000		31,989.09	0.00

Page Subtotals 32,179.83 32,179.83

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Page Subtotals

COLUMN TOTALS	32,179.83	32,179.83
Less: Bank Transfer/CD's	0.00	31,989.09
SUBTOTALS	32,179.83	190.74
Less: Payments to Debtors		0.00
Net	32,179.83	190.74

Claim No.	Creditors	UTC	Scheduled	Claimed	Allowed	Paid	Balance
	Mark Weisbart 12770 Coit Road Suite 541 Dallas, TX 75251	2100	0.00	3,967.98	3,967.98	0.00	3,967.98
	Mark Weisbart 12770 Coit Road Suite 541 Dallas, TX 75251	2200	0.00	0.00	751.14	0.00	751.14
000006	U.S. TRUSTEE Bank of America Building 110 North College Ave. Room 300 Tyler , TX 75702	2950	0.00	650.00	650.00	0.00	650.00
	Mark Weisbart 12770 Coit Road Suite 541 Dallas, TX 75251	3110	0.00	11,805.00	11,805.00	0.00	11,805.00
	Mark Weisbart 12770 Coit Road Suite 541 Dallas, TX 75251	3120	0.00	526.79	526.79	0.00	526.79
	LINDAUER, JOYCE W. Attorney at Law 12720 Hillcrest Road, Suite 625 Dallas , TX 75230	3701	0.00	2,386.27	2,386.27	0.00	2,386.27
ADMINISTRATIVE TOTAL			0.00	19,336.04	20,087.18	0.00	20,087.18
000001	Collin County Tax PO Box 8046 McKinney , TX 75070 disallowed 4/13/16	5800	3,576.03	2,775.31	0.00	0.00	0.00
PRIORITY TOTAL			3,576.03	2,775.31	0.00	0.00	0.00
000002	INTERNAL REVENUE SERVICE P.O. Box 7346 Philadelphia , PA 19101-7346	7100	0.00	0.00	0.00	0.00	0.00
000003	AIRGAS USA LLC Attn: Tiffany Jeans 110 W. 7th St., Ste. 1300 Tulsa , OK 74119-1031	7100	0.00	56.29	56.29	0.00	56.29
000004	BANK OF AMERICA, N.A. c/o Justin Kerstetter 135 S La Salle, #1125, IL4-135-11-24 Chicago , IL 60603	7100	0.00	416,214.11	416,214.11	0.00	416,214.11

Claim No.	Creditors	UTC	Scheduled	Claimed	Allowed	Paid	Balance
000005	AT&T MOBILITY II LLC % AT&T Services Inc. Karen A. Cavagnaro - Lead Paralegal One AT&T Way, Room 3A104 Bedminster , NJ 07921	7100	0.00	401.05	401.05	0.00	401.05
UNSECURED TOTAL			0.00	416,671.45	416,671.45	0.00	416,671.45
REPORT TOTALS			3,576.03	438,782.80	436,758.63	0.00	436,758.63

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 14-40322

Case Name: STAR CREEK DENTAL, P.C.

Trustee Name: Mark A. Weisbart

Balance on Hand

\$31,989.09

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees: Mark Weisbart	\$ 3,967.98	\$ 0.00	\$ 3,967.98
Trustee, Expenses: Mark Weisbart	\$ 751.14	\$ 0.00	\$ 751.14
Attorney for Trustee, Fees: Mark Weisbart	\$ 11,805.00	\$ 0.00	\$ 11,805.00
Attorney for Trustee, Expenses: Mark Weisbart	\$ 526.79	\$ 0.00	\$ 526.79
Fees: United States Trustee	\$ 650.00	\$ 0.00	\$ 650.00
Other: LINDAUER, JOYCE W.	\$ 2,386.27	\$ 0.00	\$ 2,386.27

Total to be paid for chapter 7 administrative expenses \$ 20,087.18

Remaining Balance \$ 11,901.91

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed Priority Claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$416,671.45 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 2.9 %, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000003	AIRGAS USA LLC	\$ 56.29	\$ 0.00	\$ 1.61

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000004	BANK OF AMERICA, N.A.	\$ 416,214.11	\$ 0.00	\$ 11,888.84
000005	AT&T MOBILITY II LLC	\$ 401.05	\$ 0.00	\$ 11.46
Total to be paid to timely general unsecured creditors				\$ 11,901.91
Remaining Balance				\$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 %.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 %.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE