

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 14-40234 BTR Judge: BRENDA T. RHOADES
Case Name: FRIEDRICH, VERNON G
FRIEDRICH, BONNIE LEE
For Period Ending: 05/13/15

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 01/31/14 (f)
341(a) Meeting Date: 03/14/14
Claims Bar Date: 10/20/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. COMMERCIAL PROPERTY 517 Broadway, Gainesville, Texas Debtors list lien of \$212,000 and other taxing authorities. No equity. Trustee filed Notice of Intent to Abandon on 06/19/14 #20/Order granted 07/16/14 #21.	200,000.00	0.00	OA	0.00	FA
2. MINERAL RIGHTS "Lease #0017089 Kay W#1 (Enervest Operating)..." Motion to sell filed June 2014. Hearing set for higher bidders in July, 2014.	6,210.00	0.00		34,000.00	FA
3. PRIMARY RESIDENCE 711 CR 162, Gainesville, Texas Debtors list lien of \$66,100, exempting \$108,900.00	175,000.00	0.00		0.00	FA
4. CASH	20.00	0.00		0.00	FA
5. CHECKING ACCT - FIRST STATE BANK Account in name of Diamond Oaks Property	-665.43	0.00		0.00	FA
6. CHECKING ACCT - FIRST STATE BANK Account in name of Vernon & Bonnie Friedrich	686.00	0.00		0.00	FA
7. CHECKING ACCOUNT - FIRST STATE BANK Account in name of Friedrich Breeding Service	-309.72	0.00		0.00	FA
8. CHECKING ACCOUNT - FIRST STATE BANK Account in name of Vernon and Bonnie Friedrich Travel Account	66.36	0.00		0.00	FA
9. ITEMIZED HOUSEHOLD GOODS	6,250.00	0.00		0.00	FA
10. WEARING APPAREL	800.00	0.00		0.00	FA
11. WEDDING RING & MISC COSTUME JEWELRY	300.00	0.00		0.00	FA
12. RIFLE & SHOTGUN	125.00	0.00		0.00	FA
13. VANGUARD ANNUITY RETIREMENT	10,293.00	0.00		0.00	FA

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14. MO. DIOCESE FT WORTH RET BEN -WIFE	1,338.92	0.00		0.00	FA
15. ACCOUNTS RECEIVABLE 3RD PARTY A/R owed by 3rd parties in the amount of \$2,500 (considered uncollectible). Value listed as zero on schedules.	0.00	0.00		0.00	FA
16. 2009 CHEVY FLATBED PICKUP Debtors list lien of \$16,653.00 on schedule D.	22,000.00	0.00		0.00	FA
17. 2013 CHEVY TRAVERSE Debtors list schedule D lien of \$27,182.00; no equity.	24,000.00	0.00		0.00	FA
18. OFFICE FURNISHINGS 2 Computers, printer, 3 desks, 4 file cabinets	600.00	0.00		0.00	FA
19. MACHINERY AND SUPPLIES "Machinery and equipment used in business including: Shop equipment \$2,500, tractor, mowing shredder, stock trailer, small flat trailer \$5,500 subject to First State Bank debt)	8,000.00	0.00		0.00	FA
20. INVENTORY "Inventory including: semen tanks, trailer, semen, supplies"	2,500.00	0.00		0.00	FA
21. SOCIAL SECURITY Monthly social security husband \$850 and wife \$1,043	1,893.00	0.00		0.00	FA
22. MUTUAL OF OMAHA INSURANCE (u) Per schedule C, but not listed on schedule B: "Mutual of Omaha Insurance \$784 and \$900" Debtor exempts on schedule C and trustee has no interest However, due to omission on original schedule B, this asset coded unscheduled.	1,684.00	0.00		0.00	FA
23. AMERICAN GENERAL INSURANCE (u) Listed on schedule C but omitted from schedule B Debtors fully exempt and trustee does not administer	6,900.00	0.00		0.00	FA

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
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However, due to omission from original schedule B, this asset coded unscheduled. 24. POST PETITION MINERAL PAYMENTS - 1222 (u)	0.00	0.00		950.10	FA
TOTALS (Excluding Unknown Values)	\$467,691.13	\$0.00		\$34,950.10	\$0.00
				Gross Value of Remaining Assets	(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST: 05/15/15: The main asset administered in this case was the mineral interest and related post-petition periodic payments. Trustee marketed the mineral interest to the extensive list of oil and gas/mineral buyers and received robust interest. The bids ranged from \$6,000 (Debtor's sister) to the ultimate sales price. Motion filed, hearing held, and Order granted #23 07/22/14. Two tax returns required for tax year 2014. These were prepared and both were accepted as filed 02/05/15. Trustee also investigated commercial property (Asset #1 above). It appeared no equity above costs of sale, so a Notice of Abandonment was filed ##20 and Order granted #21 07/16/14. Professionals filed their final fee applications and Orders granted 04/10/15.

Attorney for Trustee: Mark Agee
Accountant for Trustee: Sheldon Levy

Initial Projected Date of Final Report (TFR): 06/30/16 Current Projected Date of Final Report (TFR): 06/30/16

/s/ Michelle H. Chow, Trustee

Date: 05/13/15

MICHELLE H. CHOW, TRUSTEE

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 14-40234 -BTR
 Case Name: FRIEDRICH, VERNON G
 FRIEDRICH, BONNIE LEE
 Taxpayer ID No: *****4931
 For Period Ending: 05/13/15

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF KANSAS CITY
 Account Number / CD #: *****1212 Checking Account (Non-Interest Earn)

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/05/14	24	EnerVest Operating, LLC designated Operator for EEIF XI, LP 1001 Fannin Street, Suite 800 Houston, Texas 77002	POST PETITION ROYALTIES	1222-000	472.01		472.01
05/05/14	24	EnerVest Operating, LLC designated Operator for EEIF XI, LP 1001 Fannin Street, Suite 800 Houston, Texas 77002	POST PETITION ROYALTIES	1222-000	478.09		950.10
07/25/14	2	RHJ Properties, LLC 12302 Summercliff CT Tomball, TX 77377	Sale of mineral rights Per Motion #18/Order #23 07/22/14	1110-000	34,000.00		34,950.10
07/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		10.00	34,940.10
08/29/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		51.93	34,888.17
09/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		50.18	34,837.99
10/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		51.77	34,786.22
11/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		50.03	34,736.19
12/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		51.62	34,684.57
01/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		51.55	34,633.02
02/27/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		46.49	34,586.53
04/20/15	001001	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 04/10/15 Trustee accountant fees and expenses	3410-000		2,250.00	32,336.53
04/20/15	001002	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 04/10/15 Trustee accountant fees and expenses	3420-000		70.42	32,266.11
04/20/15	001003	MARK IAN AGEЕ 6318 E. Lovers Lane DALLAS, TX 75214	Per order 04/10/15 Trustee attorney fees and expenses	3110-000		8,669.50	23,596.61

Page Subtotals 34,950.10 11,353.49

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 14-40234 BTR

Case Name: FRIEDRICH, VERNON G

FRIEDRICH, BONNIE LEE

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$
Attorney for Trustee Fees: MARK IAN AGEE	\$	\$	\$
Attorney for Trustee Expenses: MARK IAN AGEE	\$	\$	\$
Accountant for Trustee Fees: SHELDON E LEVY, CPA	\$	\$	\$
Accountant for Trustee Expenses: SHELDON E LEVY, CPA	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	RIVIERA FINANCE OF TEXAS, INC.	\$	\$	\$
000004	QUANTUM3 GROUP LLC AS AGENT FOR	\$	\$	\$
000005	CAPITAL ONE BANK (USA), N.A.	\$	\$	\$
000006	CAPITAL ONE BANK (USA), N.A.	\$	\$	\$
000007	CAPITAL ONE BANK (USA), N.A.	\$	\$	\$
000008	CAPITAL RECOVERY V, LLC	\$	\$	\$
000009	CAPITAL RECOVERY V, LLC	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000010	STATE FARM BANK	\$	\$	\$
000011	DISCOVER BANK	\$	\$	\$
000012	AMERICAN INFOSOURCE LP AS AGENT FOR	\$	\$	\$
000013	RETAIL FINANCE CREDIT SERVICES, LLC	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE