

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
BEAUMONT DIVISION

In re:	§	
	§	
RAMIREZ ENTERPRISES, LLC	§	Case No. 14-10048 BP1
	§	
Debtor	§	

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**TRUSTEE’S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 01/28/2014 . The undersigned trustee was appointed on 01/29/2014 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 224,265.90

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	26,118.43
Bank service fees	834.25
Other payments to creditors	57,373.68
Non-estate funds paid to 3 <sup>rd</sup> Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00

Leaving a balance on hand of<sup>1</sup> \$ 139,939.54

The remaining funds are available for distribution.

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<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 06/11/2014 and the deadline for filing governmental claims was 09/09/2014 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 14,463.30 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 14,463.30 , for a total compensation of \$ 14,463.30 <sup>2</sup> . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 546.87 , for total expenses of \$ 546.87 <sup>2</sup> .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 05/20/2016 By: /s/Stephen J. Zayler  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1- EXHIBIT A  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 14-10048 BP1 Judge: BILL PARKER  
Case Name: RAMIREZ ENTERPRISES, LLC

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 01/28/14 (f)  
341(a) Meeting Date: 02/21/14  
Claims Bar Date: 06/11/14

For Period Ending: 05/20/16

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 704 Hwy. 69, Nederland, TX 77627	198,110.00	0.00		224,000.00	FA
2. Community Bank - General	3,893.00	0.00		0.00	FA
3. Community Bank - Payroll	5.00	0.00		0.00	FA
4. MCT Credit Union	50.00	0.00		0.00	FA
5. Account Receivable	1,310.14	0.00		0.00	FA
6. 2002 ISU Van	7,000.00	0.00		0.00	FA
7. 1995 Ford Van	200.00	0.00		0.00	FA
1995 Ford Van					
8. Typewriter, Fax/Copy Machine, Calculator, 3 Swivel Typewriter, Fax/Copy Machine, Calculator, 3 Swivel Chairs, Microwave, Ice Box, 5 File Cabinets, and 3 Desks	1,000.00	0.00		0.00	FA
9. Forklift with Battery Charger, 2 Water Saws, and 1	2,000.00	0.00		0.00	FA
10. Hand Tools	600.00	0.00		0.00	FA
Hand Tools					
11. Inventory	5,000.00	0.00		0.00	FA
Inventory					
12. REFUND OF UTILITY DEPOSIT (u)	0.00	94.18		94.18	FA
13. TAX REFUND (u)	0.00	171.72		171.72	FA

TOTALS (Excluding Unknown Values)	\$219,168.14	\$265.90		\$224,265.90	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

**FORM 1- EXHIBIT A**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2  
Exhibit A

Case No: 14-10048 BP1 Judge: BILL PARKER  
Case Name: RAMIREZ ENTERPRISES, LLC

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 01/28/14 (f)  
341(a) Meeting Date: 02/21/14  
Claims Bar Date: 06/11/14

All assets have been liquidated. Information has been transmitted to Estates' CPA for preparation of estate tax returns. Once returns are filed and accepted, Trustee can begin closing process.

Initial Projected Date of Final Report (TFR): 06/30/16      Current Projected Date of Final Report (TFR): 09/30/16

/s/ Stephen J. Zayler

\_\_\_\_\_ Date: 05/20/16

STEPHEN J. ZAYLER

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 14-10048 -BP1  
Case Name: RAMIREZ ENTERPRISES, LLC

Trustee Name: Stephen J. Zayler  
Bank Name: FIRST NATIONAL BANK OF VINITA  
Account Number / CD #: \*\*\*\*\*1825 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*1402  
For Period Ending: 05/20/16

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
04/17/14	12	CITY OF NEDERLAND P. O. BOX 967 NEDERLAND, TX 77627	REFUND	1229-000	94.18		94.18
11/02/15	13	UNITED STATES TREASURY Ogden, UT	Tax Refund	1224-000	171.72		265.90
* 11/16/15		TEXAS REGIONAL TITLE 3195 Dowlen Rd., Ste. 108 Beaumont, TX 77706	PROCEEDS FROM SALE OF REAL ESTATE	1110-003	224,000.00		224,265.90
		TEXAS REGIONAL TITLE INS. CO.	Memo Amount: 224,000.00	1110-003			
		MICHAEL MCFARLAND, REMAX FORST	GROSS PROCEEDS OF SALE OF REAL EST	3510-003			
			Memo Amount: ( 13,440.00 )				
		JEFFERSON COUNTY TAX ASSESSOR/COLL	REAL ESTATE COMMISSION	4700-003			
			Memo Amount: ( 18,273.28 )				
		COMMUNITY BANK	AD VALOREM TAXES	4110-003			
			Memo Amount: ( 39,100.00 )				
		TEXAS REGIONAL TITLE	PAYOFF SECURED LIEN	2500-003			
			Memo Amount: ( 1,562.00 )				
* 11/16/15		TEXAS REGIONAL TITLE 3195 Dowlen Rd., Ste. 108 Beaumont, TX 77706	TITLE INSURANCE	1110-003	-224,000.00		265.90
		TEXAS REGIONAL TITLE INS. CO.	PROCEEDS FROM SALE OF REAL ESTATE	1110-003			
			Memo Amount: ( 224,000.00	1110-003			
		MICHAEL MCFARLAND, REMAX FORST	GROSS PROCEEDS OF SALE OF REAL ES )	3510-003			
			Memo Amount: 13,440.00				
		JEFFERSON COUNTY TAX ASSESSOR/COLL	REAL ESTATE COMMISSION	4700-003			
			Memo Amount: 18,273.28				
		COMMUNITY BANK	AD VALOREM TAXES	4110-003			
			Memo Amount: 39,100.00				

Page Subtotals 265.90 0.00

**FORM 2 - EXHIBIT B**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 14-10048 -BP1  
Case Name: RAMIREZ ENTERPRISES, LLC

Trustee Name: Stephen J. Zayler  
Bank Name: FIRST NATIONAL BANK OF VINITA  
Account Number / CD #: \*\*\*\*\*1825 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*1402  
For Period Ending: 05/20/16

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/16/15	1	TEXAS REGIONAL TITLE TEXAS REGIONAL TITLE 3195 Dowlen Road, Ste. 108 Beaumont, TX 77706 TEXAS REGIONAL TITLE	PAYOFF SECURED LIEN Memo Amount: 1,562.00 TITLE INSURANCE PROCEEDS FROM SALE OF REAL ESTATE	2500-003	148,113.69		148,379.59
		TEXAS REGIONAL TITLE	Memo Amount: 224,000.00 PROCEEDS FROM SALE OF REAL ESTATE	1110-000			
		MICHAEL MCFARLAND	Memo Amount: ( 13,440.00 ) REAL ESTATE COMMISSION	3510-000			
		JEFFERSON COUNTY TAX ASSESSOR/COLLE	Memo Amount: ( 18,273.28 ) ADVALOREM TAXES	4700-000			
		COMMUNITY BANK	Memo Amount: ( 39,100.40 ) PAYOFF SECURED CREDITOR	4110-000			
		TEXAS REGIONAL TITLE	Memo Amount: ( 1,562.00 ) TITLE POLICY PREMIUMS	2500-000			
		TEXAS REGIONAL TITLE	Memo Amount: ( 3,510.63 ) MISC. CLOSING FEES	2500-000			
11/17/15	010001	SANDRA D. SORRELL, CPA 5032 CHAMPIONS DRIVE LUFKIN, TX 75901	TAX RETURN PREPARATION Per Order 10/23/2015	3410-000		875.00	147,504.59
12/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		76.14	147,428.45
01/08/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		156.53	147,271.92
02/05/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		156.39	147,115.53
03/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		146.13	146,969.40
03/23/16	010002	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915	ATTORNEY FEES & EXPENSES Per Order 03/18/16			6,205.80	140,763.60

Page Subtotals 148,113.69 7,615.99

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 14-10048 -BP1  
 Case Name: RAMIREZ ENTERPRISES, LLC

Trustee Name: Stephen J. Zayler  
 Bank Name: FIRST NATIONAL BANK OF VINITA  
 Account Number / CD #: \*\*\*\*\*1825 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*1402  
 For Period Ending: 05/20/16

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/07/16		FIRST NATIONAL BANK OF VINITA	Fees 5,922.50	3110-000			
05/06/16		FIRST NATIONAL BANK OF VINITA	Expenses 283.30	3120-000			
05/19/16	010003	SANDRA D. SORRELL, CPA 5032 CHAMPIONS DRIVE LUFKIN, TX 75901	BANK SERVICE FEE	2600-000		154.57	140,609.03
			BANK SERVICE FEE	2600-000		144.49	140,464.54
			TAX RETURN PREPARATION	3410-000		525.00	139,939.54
			Per Order 05/19/2016				

Memo Allocation Receipts: 224,000.00  
 Memo Allocation Disbursements: 75,886.31  
 Memo Allocation Net: 148,113.69

COLUMN TOTALS 148,379.59 8,440.05 139,939.54  
 Less: Bank Transfers/CD's 0.00 0.00  
 Subtotal 148,379.59 8,440.05  
 Less: Payments to Debtors 0.00  
 Net 148,379.59 8,440.05

Total Allocation Receipts: 224,000.00  
 Total Allocation Disbursements: 75,886.31  
 Total Memo Allocation Net: 148,113.69

TOTAL - ALL ACCOUNTS NET DEPOSITS NET DISBURSEMENTS ACCOUNT BALANCE  
 Checking - Non Interest - \*\*\*\*\*1825 148,379.59 8,440.05 139,939.54  
 148,379.59 8,440.05 139,939.54  
 (Excludes Account Transfers) (Excludes Payments To Debtors) Total Funds On Hand

Page Subtotals 0.00 824.06

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 14-10048 Claim Class Sequence  
Debtor Name: RAMIREZ ENTERPRISES, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
025 AF	SANDRA D. SORRELL, CPA 5032 CHAMPIONS DRIVE LUFKIN, TX 75901	Administrative		\$1,400.00	\$1,400.00	\$0.00
025 TAF	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915	Administrative		\$6,205.80	\$6,205.80	\$0.00
025 CLK	United States Bankruptcy Court 300 Willow, Suite 122 Beaumont, TX 77701	Administrative		\$469.00	\$0.00	\$469.00
000002 050 SC	CommunityBank of Texas, N.A. c/o Lindsay, Lindsay & Parsons 710 North 11th Street Beaumont, TX 77702-1502	Secured		\$38,988.64	\$39,100.40	\$-111.76
000001 061 PTL	Jefferson County Tax Office c/o Clayton E. Mayfield Linebarger Goggan Blair & Sampson 1148 Park St Beaumont, TX 77701	Priority		\$1,271.56	\$0.00	\$1,271.56
000004A 061 PTL	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	Priority		\$803.10	\$0.00	\$803.10
000003 070 UC	Shaw Industries, Inc. Attn: Vickie Crow PO Box 2128 Dalton, GA 30722	Unsecured		\$1,435.89	\$0.00	\$1,435.89
000005 070 UC	JM Partners, LLC c/o John Marshall 6800 Paragon Place, Ste 202 Richmond, VA 23230-1656	Unsecured		\$3,416.95	\$0.00	\$3,416.95
000006 070 UC	HOD, LLC Billy Odom 704 Memorial N. Fwy Nederland, TX 77627	Unsecured		\$205,877.18	\$0.00	\$205,877.18
4B 070 UC	Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346	Unsecured		\$431.75	\$0.00	\$431.75

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 14-10048 Claim Class Sequence  
Debtor Name: RAMIREZ ENTERPRISES, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Case Totals:				\$260,299.87	\$46,706.20	\$213,593.67

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 14-10048 BP1  
 Case Name: RAMIREZ ENTERPRISES, LLC  
 Trustee Name: Stephen J. Zayler

Balance on hand \$ 139,939.54

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Stephen J. Zayler	\$ 14,463.30	\$ 0.00	\$ 14,463.30
Trustee Expenses: Stephen J. Zayler	\$ 546.87	\$ 0.00	\$ 546.87
Attorney for Trustee Fees: STEPHEN J. ZAYLER	\$ 5,922.50	\$ 5,922.50	\$ 0.00
Attorney for Trustee Expenses: STEPHEN J. ZAYLER	\$ 283.30	\$ 283.30	\$ 0.00
Accountant for Trustee Fees: SANDRA D. SORRELL, CPA	\$ 1,400.00	\$ 1,400.00	\$ 0.00
Charges: United States Bankruptcy Court	\$ 469.00	\$ 0.00	\$ 469.00

Total to be paid for chapter 7 administrative expenses \$ 15,479.17

Remaining Balance \$ 124,460.37

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 2,074.66 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Jefferson County Tax Office c/o Clayton E. Mayfield Linebarger Goggan Blair & Sampson 1148 Park St Beaumont, TX 77701	\$ 1,271.56	\$ 0.00	\$ 1,271.56
000004A	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	\$ 803.10	\$ 0.00	\$ 803.10

Total to be paid to priority creditors \$ 2,074.66

Remaining Balance \$ 122,385.71

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 211,161.77 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 58.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	Shaw Industries, Inc. Attn: Vickie Crow PO Box 2128 Dalton, GA 30722	\$ 1,435.89	\$ 0.00	\$ 832.22

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000005	JM Partners, LLC c/o John Marshall 6800 Paragon Place, Ste 202 Richmond, VA 23230-1656	\$ 3,416.95	\$ 0.00	\$ 1,980.41
000006	HOD, LLC Billy Odom 704 Memorial N. Fwy Nederland, TX 77627	\$ 205,877.18	\$ 0.00	\$ 119,322.85
4B	Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346	\$ 431.75	\$ 0.00	\$ 250.23

Total to be paid to timely general unsecured creditors \$ 122,385.71  
Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE