



**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION**

In re: §  
 AMBIENTI USA, INC. § Case No. 6:13-60753-BP  
 Debtor(s) §

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**SUMMARY OF TRUSTEE'S FINAL REPORT  
AND APPLICATIONS FOR COMPENSATION**

The Final Report shows receipts of \$  
 and approved disbursements of \$  
 leaving a balance on hand of<sup>1</sup> \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
107	TMS Delivery, Inc.	\$	\$	\$	\$
108	James McLaughlin	\$	\$	\$	\$
2	Cherokee County	\$	\$	\$	\$
32	Comptroller of Public Accounts	\$	\$	\$	\$
33	Comptroller of Public Accounts	\$	\$	\$	\$
38	Cherokee CAD	\$	\$	\$	\$
43	IRS - Insolvency Section	\$	\$	\$	\$

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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
5	TEXAS WORKFORCE COMMISSION	\$	\$	\$	\$

Total to be paid to secured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payment to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$
Trustee Expenses: JASON R. SEARCY	\$	\$	\$
Attorney for Trustee Fees: Searcy & Searcy, P. C.	\$	\$	\$
Attorney for Trustee Expenses: Searcy & Searcy, P. C.	\$	\$	\$
Other: CHEROKEE CAD	\$	\$	\$
Other: Cherokee County	\$	\$	\$
Other: Cherokee Title Company	\$	\$	\$
Other: Martha Glasgow & Co.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
28	Charlene Torriero	\$ _____	\$ _____	\$ _____
7	Louisiana Department Of Revenue	\$ _____	\$ _____	\$ _____
19	Mississippi Department Of Revenue	\$ _____	\$ _____	\$ _____
37	State Of Florida - Department Of Revenue	\$ _____	\$ _____	\$ _____
42	IRS - Insolvency Section	\$ _____	\$ _____	\$ _____
43	IRS - Insolvency Section	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ \_\_\_\_\_  
 Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
1	Central Freight Lines, Inc.	\$ _____	\$ _____	\$ _____
3	Sprint	\$ _____	\$ _____	\$ _____
4	Chapman Manufacturing Co	\$ _____	\$ _____	\$ _____
6	Total Quality Logistics	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
8	Industrial Repair Service, Inc	\$	\$	\$
9	Progressive Waste Solutions Of Texas	\$	\$	\$
10	Klise Manufacturing Company	\$	\$	\$
11	Hafele America Co	\$	\$	\$
12	Bates Container	\$	\$	\$
13	Formwood Industries, Inc.	\$	\$	\$
14	Gemini Coatings, Inc.	\$	\$	\$
15	Scanlon Taylor Millwork Co	\$	\$	\$
16	Jg Edelen Company Inc	\$	\$	\$
17	Panel Processing, Inc.	\$	\$	\$
18	Source Direct Construction Imports, Llc	\$	\$	\$
20	Austin Bank Texas, NA	\$	\$	\$
21	P & M Machine	\$	\$	\$
22	Carra"s Pest & Termite	\$	\$	\$
23	Glass Wholesalers, Inc	\$	\$	\$
24	Sierra Packing Inc	\$	\$	\$
25	Law Office Of Benney Valek	\$	\$	\$
26	Employee Benefits Security Adm. Us Dept Of Labor	\$	\$	\$
27	Fedex Techconnect, Inc.	\$	\$	\$
29	Network F.O.B., Inc.	\$	\$	\$
30	BGD Companies Inc	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
31	Fastenal Company	\$	\$	\$
34	American Express Travel Related Services Company, Inc.	\$	\$	\$
35	Dimension Plywood, Inc	\$	\$	\$
36	Fedex Custom Critical	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
39	AAA Cooper Transportation	\$	\$	\$
41	Clean Harbors Environmental Services, Inc.	\$	\$	\$
106	Principal Life Insurance Company	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
7	Louisiana Department Of Revenue	\$	\$	\$
19	Mississippi Department Of Revenue	\$	\$	\$
43	IRS - Insolvency Section	\$	\$	\$

Total to be paid to subordinated unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Prepared By: /s/JASON R. SEARCY  
Trustee

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**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.