

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michael J. McNally
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 13-60395 BP Judge: BILL PARKER
Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 05/16/13 (f)
341(a) Meeting Date: 06/21/13
Claims Bar Date: 09/09/13

For Period Ending: 09/24/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. FINANCIAL ACCOUNTS-ETPCU CHECKING	4,889.42	4,889.66		4,889.66	FA
2. FINANCIAL ACCOUNTS ETPCU SAVINGS	15.00	15.00		15.00	FA
3. FINANCIAL ACCOUNTS TX NATIONAL BANK	2,486.38	0.00		0.00	FA
4. FINANCIAL ACCOUNTS CITIZENS NATIONAL BANK	70.53	145.00		145.00	FA
5. FINANCIAL ACCOUNTS WHITE OAK ST BANK	86.00	81.54		81.54	FA
6. ACCOUNTS RECEIVABLE	117,587.61	29,609.17		29,609.17	FA
7. LIQUIDATED CLAIMS-SUN RIVER OPERATING	23,818.08	0.00		0.00	FA
8. EQUITABLE OR FUTURE INTERESTS-IRS REFUND 2009, 2010 and 2012 form 1120 taxes	7,167.00	11,128.77		11,128.77	FA
9. EQUITABLE OR FUTURE INTERESTS-STATE SALES TAX 2009	29,968.58	0.00		0.00	FA
10. EQUITABLE OR FUTURE INTERESTS-STATE SALES TAX 2010	25,502.57	0.00		0.00	FA
11. EQUITABLE OR FUTURE INTERESTS-STATE SALES TAX 2011	24,817.04	0.00		0.00	FA
12. VEHICLES Trustee's auctioneer sold the '07 GMC, '08 Ford F350, '10 Ford F150, and two '11 Ford F250's per Order entered 7/9/13; the remaining '08 Ford is collateral for a secured creditor.	39,610.00	42,204.00		42,204.00	FA
13. OFFICE EQUIPMENT	835.00	0.00		0.00	FA
14. MACHINERY AND SUPPLIES	424,130.60	216,994.96		216,994.96	FA
15. 70 KW Generator Abandoned per order (Dkt #31) entered 7/24/13	0.00	0.00	OA	0.00	FA
16. OTHER MISCELLANEOUS-Funds ceased post-petition (u) Refund by Texas Comptroller of Public Accounts	0.00	3,368.31		3,368.31	FA
17. Canon IR3225 Digital Copier (u) Per Order entered 12/27/13	0.00	0.00	OA	0.00	FA

Gross Value of Remaining Assets

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 13-60395 BP Judge: BILL PARKER
Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 05/16/13 (f)
341(a) Meeting Date: 06/21/13
Claims Bar Date: 09/09/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$700,983.81	\$308,436.41		\$308,436.41	\$0.00 (Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 07/15/13

Current Projected Date of Final Report (TFR): 10/31/14

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-60395 -BP
Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1407 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****0198
For Period Ending: 09/24/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 06/11/13		PARCO RENTALS, INC. 1800 CHEROKEE TRACE P. O. BOX 8 WHITE OAK, TX 75693	Tax Refund	1124-000	5,000.00		5,000.00
06/11/13	8	Asset Sales Memo:	EQUITABLE OR FUTURE INTERESTS-IRS REFUND 2009, \$5,000.00				5,000.00
C 06/11/13		PARCO RENTALS, INC. 1800 CHEROKEE TRACE P. O. BOX 8 WHITE OAK, TX 75693	Tax Refund	1124-000	1,346.00		6,346.00
06/11/13	8	Asset Sales Memo:	EQUITABLE OR FUTURE INTERESTS-IRS REFUND 2009, \$1,346.00				6,346.00
C 06/11/13		PARCO RENTALS, INC. 1800 CHEROKEE TRACE P. O. BOX 8 WHITE OAK, TX 75693	Tax Refund	1124-000	4,782.77		11,128.77
06/11/13	8	Asset Sales Memo:	EQUITABLE OR FUTURE INTERESTS-IRS REFUND 2009, \$4,782.77				11,128.77
C 06/11/13		Fas-Line Services P O Box 3009 Kilgore, Tx 75663	Accts Rec.	1121-000	1,575.69		12,704.46
06/11/13	6	Asset Sales Memo:	ACCOUNTS RECEIVABLE \$1,575.69				12,704.46
C 06/17/13		East Texs Professional Comm CU P O Box 6750 Longview, Tx 75608	Cking & Savings Accts	1129-000	4,904.66		17,609.12

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-60395 -BP
Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1407 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****0198
For Period Ending: 09/24/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/17/13	1	Asset Sales Memo:	FINANCIAL ACCOUNTS-ETPCU CHECKING \$4,889.66				17,609.12
06/17/13	2	Asset Sales Memo:	FINANCIAL ACCOUNTS ETPCU SAVINGS \$15.00				17,609.12
C 06/17/13		PARCO RENTALS, INC. 1800 CHEROKEE TRACE P. O. BOX 8 WHITE OAK, TX 75693	Fin Acct-Citizens Natl	1129-000	145.00		17,754.12
06/17/13	4	Asset Sales Memo:	FINANCIAL ACCOUNTS CITIZENS NATIONAL BANK \$145.00				17,754.12
C 06/17/13		PARCO RENTALS, INC. 1800 CHEROKEE TRACE P. O. BOX 8 WHITE OAK, TX 75693	Fin Acct-White Oak SB	1129-000	81.54		17,835.66
06/17/13	5	Asset Sales Memo:	FINANCIAL ACCOUNTS WHITE OAK ST BANK \$81.54				17,835.66
C 06/26/13		Roco Drilling & Service, LTD P O Drawer 605 Van, Tx 75790	A/R Inv 14834,-35, -36, -37	1121-000	4,457.89		22,293.55
06/26/13	6	Asset Sales Memo:	ACCOUNTS RECEIVABLE \$4,457.89				22,293.55
C 06/26/13		Roco Drilling & Service, LTD P O Drawer 605 Van, Tx 75790	A/R Inv 14776	1121-000	615.40		22,908.95
06/26/13	6	Asset Sales Memo:	ACCOUNTS RECEIVABLE \$615.40				22,908.95
C 07/08/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		11.25	22,897.70

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-60395 -BP
Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1407 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****0198
For Period Ending: 09/24/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 07/15/13		EOG Resouorces P O Box 4362 Houston, Tx 77210-4362	EOG Resour 06/18/13 Stm-A/R	1121-000	19,863.85		42,761.55
07/15/13	6	Asset Sales Memo:	ACCOUNTS RECEIVABLE \$19,863.85				42,761.55
C 08/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		35.20	42,726.35
C 08/12/13		Strike 1585 Sawdust Rd, Suite 100 The Woodlands, Tx 77380	A/R -Inv 13110	1121-000	1,685.27		44,411.62
08/12/13	6	Asset Sales Memo:	ACCOUNTS RECEIVABLE \$1,685.27				44,411.62
C 08/14/13		Rosen Systems, Inc. Trust Acct -0489 2323 Langford St Dallas, Tx 75208-2122	Auction Sale of Veh, Mach, Supp	1129-000	259,198.96		303,610.58
08/14/13	12	Asset Sales Memo:	VEHICLES \$42,204.00				303,610.58
08/14/13	14	Asset Sales Memo:	MACHINERY AND SUPPLIES \$216,994.96				303,610.58
C 09/09/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		197.37	303,413.21
C 09/16/13	030001	Rosen Systems, Inc. 2323 Langford St Dallas, Tx 75208	Auctioneer Expenses	3620-000		12,114.90	291,298.31
C 09/18/13	030002	Citizens National Bank c/o Scott Ritcheson Ritcheson, Lauffer & Vincent, P.C. 821 ESE Loop 323, Suite 530 Tyler, Tx 75701	Pursuant to Order: Doc 24; Trustee's Report of Sale:Doc#40	4210-000		30,554.00	260,744.31

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-60395 -BP
Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1407 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****0198
For Period Ending: 09/24/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 09/19/13	030003	Allmand Bros, Inc. & ABI Financial Services Corp. as their interest may appear 1502 W 4th Ave Holdrege, NE 68949	Leased Port. LightTowers MT-4689	4210-000		7,082.00	253,662.31
C 10/02/13		PARCO RENTALS, INC. PO BOX 8 WHITE OAK, TX 75693	A/R -EOG Resources	1121-000	1,411.07		255,073.38
10/02/13	6	Asset Sales Memo:	ACCOUNTS RECEIVABLE \$1,411.07				255,073.38
C 10/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		299.87	254,773.51
C 10/22/13		Texas Comptroller of P8blic Accounts Austin , Tx 78714	Refund-Funds ceased Post-pet	1290-000	3,368.31		258,141.82
10/22/13	16	Asset Sales Memo:	OTHER MISCELLANEOUS-Funds ceased post-petition \$3,368.31				258,141.82
C 10/22/13	030004	United States Treasury Internal Revenue Service Ogden, UT 84201-0039	941 - ID#263960198 - Dec 31,2012	2810-000		7,923.05	250,218.77
C 10/22/13	030005	United States Treasury Internal Revenue Service Ogden, UT 84201-0039	941 -March 31, 2013 - 1st Qtr - ID#26-3960198	2810-000		5,991.82	244,226.95
C 10/22/13	030006	United States Treasury Internal Revenue Service Ogden, UT 84201-0039	941 -2nd Qtr -June 30, 2013 ID#26-3960198	2810-000		597.74	243,629.21
C 11/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		271.48	243,357.73

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-60395 -BP
Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1407 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****0198
For Period Ending: 09/24/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 12/06/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		257.04	243,100.69
C 12/12/13	030007	State Comptroller Texas Comptroller of Public Accounts P. O. Box 149348	2013 Texas Franchise Tax Return ID#32038589910	2820-000		8,063.00	235,037.69
C 01/08/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		253.99	234,783.70
C 02/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		249.32	234,534.38
C 03/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		224.95	234,309.43
C 04/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		248.80	234,060.63
C 04/24/14	030008	Gollob Morgan Peddy PC 1001 ESE Loop 323, Suite 300 Tyler, Tx 75701	Prep. 2013 Form 1120 U.S. Corp. Prep. 2014 Texas Franchise Tax Report Your Inv. 104837	3410-000		13,800.00	220,260.63
C 05/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		240.05	220,020.58
C 06/06/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		233.63	219,786.95
C 07/08/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		225.85	219,561.10
C 08/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		233.15	219,327.95
C 08/27/14		IRS -United States Treasury Kansas City, MO	IRS Refund	2810-002		-81.69	219,409.64
C 09/08/14	030009	McNally & Patrick, L.L.P.	Attorney Fees for Trustee-MT4689	3110-000		12,091.00	207,318.64

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-60395 -BP
Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1407 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****0198
For Period Ending: 09/24/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		100 E Ferguson, Suite 400 Tyler, Tx 75702					
C 09/08/14	030010	McNally & Patrick, L.L.P. 100 E Ferguson, Suite 400 Tyler, Tx 75702	Attorney Expenses for Trustee	3120-000		448.69	206,869.95
C 09/08/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		232.91	206,637.04
C 09/09/14	030011	Gollob Morgan Peddy PC 1001 ESE Loop 323, Suite 300 Tyler, Tx 75701	Prep. 2014 Form 1120 Corp Tax Retur Texas Franchise Tax; Form 05-359 & Form 651	3410-000		4,238.25	202,398.79

* Reversed
t Funds Transfer
C Bank Cleared

Account *****1407	Balance Forward	0.00		
	31 Deposits	308,436.41	11 Checks	102,822.76
	0 Interest Postings	0.00	15 Adjustments Out	3,214.86
			0 Transfers Out	0.00
	Subtotal	\$ 308,436.41	Total	\$ 106,037.62
	0 Adjustments In	0.00		
	0 Transfers In	0.00		
	Total	\$ 308,436.41		

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-60395 -BP
 Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally
 Bank Name: FIRST NATIONAL BANK OF VINITA
 Account Number / CD #: *****1407 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****0198
 For Period Ending: 09/24/14

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Claims Register
ANALYSIS OF CLAIMS REGISTER

Date: September 24, 2014

Case Number: 13-60395 Claim Class Sequence (No Pay Hold)
Debtor Name: PARCO RENTALS, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000014-3 040 5800-00	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548	Priority		\$0.00	\$5,331.82	\$5,331.82
Subtotal for Class Priority				\$6,736.25	\$25,977.65	\$25,977.65
000001 070 7100-00	Cinco J., Inc. Donna Brown, P.C. 1250 S. Cap of TX Hwy. Bldg. I, Ste. 320 Austin, TX 78746	Unsecured		\$0.00	\$18,495.48	\$18,495.48
000004A 070 7100-00	Citizens National Bank c/o Scott A. Ritcheson Ritcheson, Lauffer & Vincent, P.C. 821 ESE Loop 323, Ste. 530 Tyler, Texas 75701	Unsecured		\$0.00	\$36,000.00	\$34,673.05
000005A 070 7100-00	Citizens National Bank c/o Scott A. Ritcheson Ritcheson, Lauffer & Vincent, P.C. 821 ESE Loop 323, Ste. 530 Tyler, Texas 75701	Unsecured		\$0.00	\$7,284.31	\$983.31
000007 070 7100-00	Equipment Depot 5108 Airport Freeway Ft Worth TX 76117	Unsecured		\$100,758.59	\$93,088.87	\$93,088.87
000009 070 7100-00	United Rentals 3200 Harbor Lane N Minneapolis, MN 55447	Unsecured		\$22,563.98	\$22,121.55	\$22,121.55
000011-2 070 7100-00	Canon Financial Services, Inc. Howard N. Sobel, P.A. 507 Kresson Road Voorhees, NJ 08043	Unsecured		\$318.07	\$5,917.06	\$5,917.06
000012 070 7100-00	Teddy's Specialized Hauling c/o Bradley T. Steele 1101 Judson Road Longview, TX 75601	Unsecured		\$2,025.00	\$2,025.00	\$2,025.00
000013 070 7100-00	Bockmon, Knight & Traylor Insurance 450 E. Loop 281, Ste. C-1 Longview, TX 75605	Unsecured		\$0.00	\$7,707.34	\$7,707.34
Subtotal for Class Unsecured				\$125,665.64	\$192,639.61	\$185,011.66
999-2 050 4210-00	Citizens National Bank c/o Scott Ritcheson Ritcheson, Lauffer & Vincent, P.C. 821 ESE Loop 323, Suite 530 Tyler, Tx 75701	Secured		\$0.00	\$30,554.00	\$30,554.00

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 13-60395

Case Name: PARCO RENTALS, INC.

Trustee Name: Michael J. McNally

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
999-2	Citizens National Bank	\$	\$	\$	\$
999-3	Allmand Bros, Inc. &	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michael J. McNally	\$	\$	\$
Trustee Expenses: Michael J. McNally	\$	\$	\$
Attorney for Trustee Fees: McNally & Patrick, L.L.P.	\$	\$	\$
Accountant for Trustee Fees: Gollob Morgan Peddy PC	\$	\$	\$
Auctioneer Expenses: Rosen Systems	\$	\$	\$
Other: United States Treasury	\$	\$	\$
Other: United States Treasury	\$	\$	\$
Other: United States Treasury	\$	\$	\$

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: State Comptroller	\$	\$	\$
Other: McNally & Patrick, L.L.P.	\$	\$	\$
Other: Gollob Morgan Peddy PC	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006	White Oak ISD	\$	\$	\$
000008A	Internal Revenue Service	\$	\$	\$
000010	Gregg County	\$	\$	\$
000014-3	Comptroller of Public Accounts	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The

timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Cinco J., Inc.	\$	\$	\$
000004A	Citizens National Bank	\$	\$	\$
000005A	Citizens National Bank	\$	\$	\$
000007	Equipment Depot	\$	\$	\$
000009	United Rentals	\$	\$	\$
000011-2	Canon Financial Services, Inc.	\$	\$	\$
000012	Teddy's Specialized Hauling	\$	\$	\$
000013	Bockmon, Knight & Traylor Insurance	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE