

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 09/26/2013 and the deadline for filing governmental claims was 12/25/2013 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 2,450.00 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 2,450.00 , for a total compensation of \$ 2,450.00 ² . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 1,364.75 , for total expenses of \$ 1,364.75 ² .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 07/28/2016 By: /s/LINDA PAYNE, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Exhibit A

Case No: 13-41304 BTR Judge: Brenda T. Rhoades Trustee Name: LINDA PAYNE, TRUSTEE
Case Name: ATHOL W. PACKER Date Filed (f) or Converted (c): 05/22/2013 (f)
341(a) Meeting Date: 06/14/2013
For Period Ending: 07/28/2016 Claims Bar Date: 09/26/2013

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Homestead 1680 Prince William Ln. Frisco, TX 75034	1,435,543.00	0.00		0.00	FA
2. Cash	200.00	0.00		0.00	FA
3. Household Goods (u)	11,885.00	0.00		0.00	FA
4. Misc. Pictures	850.00	0.00		0.00	FA
5. Men's Clothes	500.00	0.00		0.00	FA
6. Men's Watch (u)	4,200.00	0.00		0.00	FA
7. Guns	725.00	0.00		0.00	FA
8. Retirement Account / Annuity - Northwestern Mutua	76,900.00	0.00		0.00	FA
9. 100% Parthenon Development Inc.	0.00	17,000.00		17,000.00	FA
10. Membership Interest in P Custom Homes, LLC	0.00	0.00		0.00	FA
11. Possible claim against Jessie Singh and/or Singh T	Unknown	0.00		0.00	FA
12. Contingent interests	Unknown	0.00		0.00	FA
13. 1995 Utility Trailer	500.00	0.00		0.00	FA
14. VOID (u)	Unknown	0.00		0.00	FA
15. Claim against Dr. Henry Allen and Dr. David Allen (u)	0.00	0.00		0.00	FA
16. 2007 Bentley (u)	0.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.00	Unknown

			Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$1,531,303.00	\$17,000.00	\$17,000.00 \$0.00
			(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Sent information to Acct on 3/17/16. Ready to pay him and close after return is filed.

Exhibit A

- RE PROP # 3 -- Amended and added \$600 Washer/Dryer.
Original total was \$11,285.
- RE PROP # 6 -- Amended and changed value from 3,500 to 4,200
- RE PROP # 7 -- (3) Rifle 350.00, shotgun 250.00 and pistol 125
- RE PROP # 9 -- Asset is 2007 Bentley with lien to Chase Auto for \$29,000. Value is \$50,000 and
2007 Escalade with lien to Bank of West for \$10,000. Value is 10,000.
So value is \$60,000 and debt is 39,000.
Filed motion to sell stock for \$17,500. Court granted 3/24/14. Debtor will pay out
\$1,000/mt
- RE PROP # 10 -- Bobcat worth \$13,000 with lien to Bank of the West for same amount.
- RE PROP # 11 -- Tied together with adversary. Not worth pursuing.
- RE PROP # 12 -- 3DX Sound, LLC
Parthenon Theaters, LLC
Parthenon Theaters 1, LTD
Parthenon Theaters 10, LLC
Tied together with adversary. Not worth pursuing.
- RE PROP # 13 -- May be in the name of Warren Packer
- RE PROP # 15 -- Amended and added. Has to do with adversary filed by Judgment Factors. They own it.
- RE PROP # 16 -- Amended and added. Same vehicle listed un Parthenon Development. After MLS was
filed debtor realized that both he personally and Parthenon were on the title.

Initial Projected Date of Final Report (TFR): 06/01/2015

Current Projected Date of Final Report (TFR): 07/01/2016

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-41304
Case Name: ATHOL W. PACKER

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX2232
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX0579
For Period Ending: 07/28/2016

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/01/14	9	P CUSTOM HOMES, LLC	Payment on stock	1129-000	\$1,000.00		\$1,000.00
06/06/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$990.00
07/21/14	9	HOMES, P. CUSTOM	Payment on stock	1129-000	\$2,000.00		\$2,990.00
08/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$2,980.00
09/08/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$2,970.00
10/07/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$2,960.00
10/28/14	9	P. Customs Homes, LLC	Payment on sale of stock	1129-000	\$3,000.00		\$5,960.00
11/07/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,950.00
12/05/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,940.00
01/08/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,930.00
02/04/15	9	P Custom Homes, LLC	Court approved sale	1129-000	\$4,000.00		\$9,930.00
02/06/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$9,920.00
03/06/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$9,910.00
03/16/15	9	P Custon Homes	Payment on court approved sale	1129-000	\$1,000.00		\$10,910.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-41304
Case Name: ATHOL W. PACKER

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX2232
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX0579
For Period Ending: 07/28/2016

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
04/07/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$11.04	\$10,898.96
04/15/15	9	P. Custom Homes	Payment on sale of assets	1129-000	\$1,000.00		\$11,898.96
05/07/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$11.71	\$11,887.25
06/05/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$12.62	\$11,874.63
07/02/15	9	P. Custom Homes	Payment on sale of assets	1129-000	\$1,000.00		\$12,874.63
07/07/15		First National Bank of Vinita 102 W. Illinois Avenue Vinita, OK 74301	Bank service fee	2600-000		\$12.20	\$12,862.43
07/23/15	9	P Custom Homes	Sale of business payout	1129-000	\$1,000.00		\$13,862.43
07/29/15	3001	PAYNE, BILL 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Court approved fees			\$10,336.51	\$3,525.92
		PAYNE, BILL	(\$10,305.00)	3110-000			
		PAYNE, BILL	(\$31.51)	3120-000			
08/04/15	9	P Custom Homes	Payment on stock	1129-000	\$1,000.00		\$4,525.92
08/07/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$13.22	\$4,512.70
09/08/15	9	P Custom Homes, LLC	Payment on sale of assets	1129-000	\$1,000.00		\$5,512.70
09/08/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,502.70

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-41304
Case Name: ATHOL W. PACKER

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX2232
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX0579
For Period Ending: 07/28/2016

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/07/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,492.70
11/06/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,482.70
12/07/15		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,472.70
01/08/16		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,462.70
02/05/16		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,452.70
02/19/16	9	P Custom Homes	Sale of assets	1129-000	\$500.00		\$5,952.70
03/07/16		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$5,942.70
03/08/16	9	P Custom Homes	Court ordered sale	1129-000	\$500.00		\$6,442.70
04/07/16		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$6,432.70
05/06/16		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$6,422.70
06/07/16		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$6,412.70
06/10/16	3002	LEVY, SHELDON 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Court approved fees and exp Reversal Duplicate of Check # 3003			(\$1,277.75)	\$7,690.45
		LEVY, SHELDON	\$1,250.00	3410-000			

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-41304
Case Name: ATHOL W. PACKER

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX2232
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX0579
For Period Ending: 07/28/2016

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
		LEVY, SHELDON		\$27.75 3420-000			
06/10/16	3002	LEVY, SHELDON 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Court approved fees and exp			\$1,277.75	\$6,412.70
		LEVY, SHELDON		(\$1,250.00) 3410-000			
		LEVY, SHELDON		(\$27.75) 3420-000			
06/10/16	3003	LEVY, SHELDON 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Court approved fees and exp			\$1,277.75	\$5,134.95
		LEVY, SHELDON		(\$1,250.00) 3410-000			
		LEVY, SHELDON		(\$27.75) 3420-000			
07/08/16		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$10.00	\$5,124.95

COLUMN TOTALS	\$17,000.00	\$11,875.05
Less: Bank Transfers/CD's	\$0.00	\$0.00
Subtotal	\$17,000.00	\$11,875.05
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$17,000.00	\$11,875.05

Exhibit B

		TOTAL OF ALL ACCOUNTS		
		NET		ACCOUNT
	NET DEPOSITS	DISBURSEMENTS		BALANCE
XXXXXX2232 - Checking Account	\$17,000.00	\$11,875.05		\$5,124.95
	-----	-----		-----
	\$17,000.00	\$11,875.05		\$5,124.95
	=====			=====
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand	
Total Allocation Receipts:	\$0.00			
Total Net Deposits:	\$17,000.00			
Total Gross Receipts:	\$17,000.00			

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 13-41304-BTR

Date: July 28, 2016

Debtor Name: ATHOL W. PACKER

Claims Bar Date: 9/26/2013

Code #	Creditor Name And Address	Claim Class	Notes	Scheduled	Claimed	Allowed
5A 40 5800	INTERNAL REVENUE SERVICE Centralized Insolvency Operation P O Box 7346 Philadelphia, PA 19101-7346	Priority	Amends claim #1 Claim amended 1/21/14, 2/18/14 and 8/5/14	\$0.00	\$24,255.90	\$24,255.90
2 70 7100	CAPITAL ONE BANK (USA), N.A. PO Box 71083 Charlotte, NC 28272-1083	Unsecured		\$0.00	\$2,396.32	\$2,396.32
4 70 7100	HERTZ EQUIPMENT RENTAL CORP. c/o Larry N. Miller Ircink & Miller, PC 3035 Northwest 63rd St., Ste. 206 Oklahoma City, OK 73116	Unsecured		\$0.00	\$21,572.06	\$21,572.06
5B 70 7100	INTERNAL REVENUE SERVICE Centralized Insolvency Operation P O Box 7346 Philadelphia, PA 19101-7346	Unsecured	Amends Claim #1 Claim amended 1/21/14, 2/18/14 and 8/5/14	\$0.00	\$8,963.76	\$8,963.76
6 70 7100	ECAST SETTLEMENT CORPORATION, ASSIG of Chase Bank USA, N.A. POB 29262 New York, NY 10087-9262	Unsecured		\$0.00	\$12,454.31	\$12,454.31
7 70 7100	BAYLOR HEART HOSPITAL c/o Creditors Bankruptcy Service P.O. Box 740933 Dallas, TX 75374	Unsecured		\$0.00	\$4,500.00	\$4,500.00
8 70 7100	FIRST TENNESSEE BANK c/o Pruyin Law Firm 2616 S Loop West, Ste 590 Houston, TX 77054	Unsecured		\$0.00	\$4,815.80	\$4,815.80
11 70 7100	WELLS FARGO BANK Attn: Belinda Cazares 4101 Wiseman Blvd bldg#205 1st floor MAC#T7419-017 San Antonio Texas, 78251	Unsecured		\$0.00	\$460,055.36	\$460,055.36
100 2100	LINDA PAYNE 12770 Coit Road Dallas, TX 75251	Administrative		\$0.00	\$2,450.00	\$2,450.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 13-41304-BTR
Debtor Name: ATHOL W. PACKER
Claims Bar Date: 9/26/2013

Date: July 28, 2016

Code #	Creditor Name And Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2200	LINDA PAYNE 12770 Coit Road Dallas, TX 75251	Administrative		\$0.00	\$1,364.75	\$1,364.75
100 3110	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Administrative		\$0.00	\$10,305.00	\$10,305.00
100 3120	BILL PAYNE 12770 Coit Road Suite 541 Banner Place Dallas, TX 75251	Administrative		\$0.00	\$31.51	\$31.51
100 3410	SHELDON LEVY, CPA 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Administrative		\$0.00	\$1,250.00	\$1,250.00
100 3420	SHELDON LEVY, CPA 6320 Southwestern Blvd Suite 204 Ft Worth, TX 76109	Administrative		\$0.00	\$27.75	\$27.75
5C 280 5800	INTERNAL REVENUE SERVICE Centralized Insolvency Operation P O Box 7346 Philadelphia, PA 19101-7346	Priority	Amends Claim #1 Claim amount added 8/5/14	\$0.00	\$23,730.00	\$23,730.00
12 300 7100	JUDGMENT FACTORS, LLC 4319 Creekmeadow Dr. Dallas, TX 75287-6808	Unsecured		\$0.00	\$7,601,865.48	\$7,601,865.48
Case Totals				\$0.00	\$8,180,038.00	\$8,180,038.00

Code#: Trustee's Claim Number, Priority Code, Claim Type (UTC)

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 13-41304

Case Name: ATHOL W. PACKER

Trustee Name: LINDA PAYNE, TRUSTEE

Balance on hand \$ 5,124.95

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: LINDA PAYNE	\$ 2,450.00	\$ 0.00	\$ 2,450.00
Trustee Expenses: LINDA PAYNE	\$ 1,364.75	\$ 0.00	\$ 1,364.75
Attorney for Trustee Fees: BILL PAYNE	\$ 10,305.00	\$ 10,305.00	\$ 0.00
Attorney for Trustee Expenses: BILL PAYNE	\$ 31.51	\$ 31.51	\$ 0.00
Accountant for Trustee Fees: SHELDON LEVY, CPA	\$ 1,250.00	\$ 1,250.00	\$ 0.00
Accountant for Trustee Expenses: SHELDON LEVY, CPA	\$ 27.75	\$ 27.75	\$ 0.00

Total to be paid for chapter 7 administrative expenses \$ 3,814.75

Remaining Balance \$ 1,310.20

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 47,985.90 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
5A	INTERNAL REVENUE SERVICE	\$ 24,255.90	\$ 0.00	\$ 1,310.20
5C	INTERNAL REVENUE SERVICE	\$ 23,730.00	\$ 0.00	\$ 0.00

Total to be paid to priority creditors \$ 1,310.20

Remaining Balance \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 8,116,623.09 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2	CAPITAL ONE BANK (USA), N.A.	\$ 2,396.32	\$ 0.00	\$ 0.00
4	HERTZ EQUIPMENT RENTAL CORP.	\$ 21,572.06	\$ 0.00	\$ 0.00
5B	INTERNAL REVENUE SERVICE	\$ 8,963.76	\$ 0.00	\$ 0.00
6	ECAST SETTLEMENT CORPORATION, ASSIG	\$ 12,454.31	\$ 0.00	\$ 0.00
7	BAYLOR HEART HOSPITAL	\$ 4,500.00	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
8	FIRST TENNESSEE BANK	\$ 4,815.80	\$ 0.00	\$ 0.00
11	WELLS FARGO BANK	\$ 460,055.36	\$ 0.00	\$ 0.00
12	JUDGMENT FACTORS, LLC	\$ 7,601,865.48	\$ 0.00	\$ 0.00
Total to be paid to timely general unsecured creditors			\$	<u>0.00</u>
Remaining Balance			\$	<u>0.00</u>

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE