

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Stephen J. Zayler
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 13-10225 BP1 Judge: BILL PARKER
Case Name: LEWICKI, JR., WALTER STEVE

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 04/18/13 (f)
341(a) Meeting Date: 06/03/13
Claims Bar Date: 09/17/13

For Period Ending: 08/19/14

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=554(a) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. 1492 Thomas Road; Beaumont, Texas 77706 Legal Desc | 329,260.00 | 0.00 | | 0.00 | FA |
| 2. 6306 Labelle Road; Beaumont, Texas 77705 Legal Des | 111,720.00 | 0.00 | | 0.00 | FA |
| 3. Cash on hand | 10.00 | 10.00 | | 0.00 | FA |
| 4. Checking Account @ Gulf Employees Federal Credit U | 378.09 | 378.09 | | 378.09 | FA |
| 5. Savings Account @ Gulf Employees Federal Credit Un | 5.00 | 5.00 | | 5.00 | FA |
| 6. Security Deposit w/Centerpoint Energy | 0.00 | 0.00 | | 0.00 | FA |
| 7. Sofa \$200; 8 Recliners \$800; 4 Stools \$200; 2 Chai | 8,475.00 | 0.00 | | 0.00 | FA |
| 8. Men's Clothes and Shoes \$400; Children's Clothes a | 650.00 | 0.00 | | 0.00 | FA |
| 9. Watch | 150.00 | 0.00 | | 0.00 | FA |
| 10. I-pod \$50; Fishing Equipment \$150; Cooking Grill \$ | 980.00 | 0.00 | | 0.00 | FA |
| 11. Mak-90 \$375; Pantha DPMS 308 \$1,000; | 1,375.00 | 0.00 | | 0.00 | FA |
| 12. 100% Ownership in American Crane & Rigging and U-K | 0.00 | 0.00 | | 0.00 | FA |
| 13. 2001 Pontiac Trans Am | 4,562.50 | 0.00 | | 0.00 | FA |
| 14. 2006 Dodge Viper | 32,500.00 | 996.50 | | 0.00 | FA |
| 15. 2009 Mercedes C300 | 19,068.75 | 0.00 | | 0.00 | FA |
| 16. 1987 Pontiac Trans Am (doesn't run) | 500.00 | 500.00 | | 250.00 | FA |
| 17. 2006 Kawasaki KX450 (racing bike) | 1,500.00 | 1,500.00 | | 500.00 | FA |
| 18. Moto X7 Trailer | 3,000.00 | 3,000.00 | | 1,500.00 | FA |
| 19. 1989 Hydrosport Boat | 4,000.00 | 4,000.00 | | 2,000.00 | FA |
| 20. 1997 Proliner Boat | 10,000.00 | 8,901.00 | | 0.00 | FA |
| 21. Various Fish | 250.00 | 250.00 | | 100.00 | FA |
| 22. Printer \$20; Print/Scan/Fax Combo \$25; | 45.00 | 45.00 | | 20.00 | FA |

TOTALS (Excluding Unknown Values)

\$528,429.34

\$19,585.59

\$4,753.09

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 13-10225 BP1 Judge: BILL PARKER
Case Name: LEWICKI, JR., WALTER STEVE

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 04/18/13 (f)
341(a) Meeting Date: 06/03/13
Claims Bar Date: 09/17/13

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 06/30/14 Current Projected Date of Final Report (TFR): 06/30/14

/s/ Stephen J. Zayler

Date: 08/19/14

STEPHEN J. ZAYLER

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-10225 BP1
Case Name: LEWICKI, JR., WALTER STEVE

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1737 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****1919
For Period Ending: 08/19/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|------------------|--------------------|---|--|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 12/13/13 | * NOTE * | WALTER LEWICKI | BALANCE FORWARD | | | 0.00 |
| | | | PURCHASE NON-EXEMPT ASSETS | 4,753.09 | | 4,753.09 |
| | | | * NOTE * Properties 4, 5, 16, 17, 18, 19, 21, 22 | | | |
| 01/08/14 | | FIRST NATIONAL BANK OF VINITA | BANK SERVICE FEE | | 10.00 | 4,743.09 |
| 02/07/14 | | FIRST NATIONAL BANK OF VINITA | BANK SERVICE FEE | | 10.00 | 4,733.09 |
| 03/07/14 | | FIRST NATIONAL BANK OF VINITA | BANK SERVICE FEE | | 10.00 | 4,723.09 |
| 03/24/14 | 010001 | STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743 | ATTORNEY FEES & EXPENSES Per Order 03/20/2014 | | 2,052.49 | 2,670.60 |
| 04/07/14 | | FIRST NATIONAL BANK OF VINITA | BANK SERVICE FEE | | 10.00 | 2,660.60 |
| 05/07/14 | | FIRST NATIONAL BANK OF VINITA | BANK SERVICE FEE | | 10.00 | 2,650.60 |
| 06/06/14 | | FIRST NATIONAL BANK OF VINITA | BANK SERVICE FEE | | 10.00 | 2,640.60 |
| 07/09/14 | | FIRST NATIONAL BANK OF VINITA | BANK SERVICE FEE | | 10.00 | 2,630.60 |
| 08/07/14 | | FIRST NATIONAL BANK OF VINITA | BANK SERVICE FEE | | 10.00 | 2,620.60 |

| | | | |
|---------------------------|----------|----------|----------|
| COLUMN TOTALS | 4,753.09 | 2,132.49 | 2,620.60 |
| Less: Bank Transfers/CD's | 0.00 | 0.00 | |
| Subtotal | 4,753.09 | 2,132.49 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 4,753.09 | 2,132.49 | |

| | | | |
|--|------------------------------|--------------------------------|---------------------|
| TOTAL - ALL ACCOUNTS | NET DEPOSITS | NET DISBURSEMENTS | ACCOUNT BALANCE |
| Checking Account (Non-Interest Earn - *****1737) | 4,753.09 | 2,132.49 | 2,620.60 |
| | 4,753.09 | 2,132.49 | 2,620.60 |
| | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 4,753.09 2,132.49

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 13-10225 BP1
 Case Name: LEWICKI, JR., WALTER STEVE

Trustee Name: Stephen J. Zayler
 Bank Name: FIRST NATIONAL BANK OF VINITA
 Account Number / CD #: *****1737 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****1919
 For Period Ending: 08/19/14

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|------------------|--------------------|-------------------------|----------------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |

Checking Account (Non-Interest Earn - *****1737)

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 13-10225 Claim Class Sequence
Debtor Name: LEWICKI, JR., WALTER STEVE

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------|--|-------------|-------|----------------|--------------|----------------|
| 000003 070 UC | Discover Bank DB Servicing Corporation PO Box 3025 New Albany, OH 43054-3025 | Unsecured | | \$13,310.24 | \$0.00 | \$13,310.24 |
| 000004 070 UC | T.R.E.S - Nederland PO Box 222 Nederland, TX 77627 | Unsecured | | \$9,538.00 | \$0.00 | \$9,538.00 |
| 000005 070 UC | Advantage Buisness Capital, Inc., a subsidiary of Central Bank, N.A. c/o Trent L Rosenthal 1300 Post Oak Blvd., Ste 2300 Houston, Texas 77056 | Unsecured | | \$446,349.56 | \$0.00 | \$446,349.56 |
| 000006 070 UC | Dynamic Power Systems PO Box 13060 Beaumont, Texas 77726-3060 | Unsecured | | \$26,875.01 | \$0.00 | \$26,875.01 |
| 000007 070 UC | DISA Global Solutions, Inc. 12600 Northborough Dr. Ste 300 Houston, TX 77067 | Unsecured | | \$600.50 | \$0.00 | \$600.50 |
| 000009 070 UC | Texas Workforce Commission Regulatory Integrity Division - SAU 101 E 15th St Room 556 Austin TX 78778-0001 | Unsecured | | \$7,040.33 | \$0.00 | \$7,040.33 |
| 000014 070 UC | CommunityBank of Texas, N.A. PO Box 26017 Beaumont TX 77720-6017 | Unsecured | | \$5,459,492.45 | \$0.00 | \$5,459,492.45 |
| 8-A 070 UC | INTERNAL REVENUE SERVICE P. O. Box 7317 Philadelphia, PA 19101-7317 | Unsecured | | \$10.12 | \$0.00 | \$10.12 |
| Case Totals: | | | | \$6,381,715.96 | \$2,052.49 | \$6,379,663.47 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 13-10225 BP1
 Case Name: LEWICKI, JR., WALTER STEVE
 Trustee Name: Stephen J. Zayler

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|--|-----------------|--------------------------|------------------|
| Trustee Fees: Stephen J. Zayler | \$ | \$ | \$ |
| Trustee Expenses: Stephen J. Zayler | \$ | \$ | \$ |
| Attorney for Trustee Fees: STEPHEN J. ZAYLER | \$ | \$ | \$ |
| Attorney for Trustee Expenses: STEPHEN J. ZAYLER | \$ | \$ | \$ |

Total to be paid for chapter 7 administrative expenses \$ _____
 Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000008 | Internal Revenue Service P. O. Box 7317 Philadelphia, PA 19101-7317 | \$ | \$ | \$ |
| 000015 | Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548 | \$ | \$ | \$ |
| 000016 | Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548 | \$ | \$ | \$ |

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 000002A | CommunityBank of Texas, N.A. PO Box 26017 Beaumont TX 77720-6017 | \$ | \$ | \$ |
| 000003 | Discover Bank DB Servicing Corporation PO Box 3025 New Albany, OH 43054-3025 | \$ | \$ | \$ |
| 000005 | Advantage Buisness Capital, Inc., a subsidiary of Central Bank, N.A. c/o Trent L Rosenthal 1300 Post Oak Blvd., Ste 2300 Houston, Texas 77056 | \$ | \$ | \$ |
| 000006 | Dynamic Power Systems PO Box 13060 Beaumont, Texas 77726-3060 | \$ | \$ | \$ |
| 000009 | Texas Workforce Commission Regulatory Integrity Division - SAU 101 E 15th St Room 556 Austin TX 78778-0001 | \$ | \$ | \$ |
| 8-A | INTERNAL REVENUE SERVICE P. O. Box 7317 Philadelphia, PA 19101-7317 | \$ | \$ | \$ |

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE