

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 12-90163 BP Judge: Bill Parker
Case Name: WILLIAM JOHN JACOB
BRENDA AILEEN JACOB
For Period Ending: 11/19/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 06/11/12 (f)
341 (a) Meeting Date: 07/13/12
Claims Bar Date: 11/14/12

Exhibit A

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	190 Oak, Zavalla, Texas Homestead-Club	21,000.00	0.00		0.00	FA
2	Hadley Bombarger Unit 02H Ownership interest	38.84	7,854.76		7,893.60	FA
3	Hadley Bombarger Unit 07H Ownership interest	34.49	7,859.11		7,893.60	FA
4	Hadley Bombarger Unit B 03H Ownership interest	99.42	7,794.18		7,893.60	FA
5	Mineral Interest Pennfield #35 Tract 4 Mineral	381.80	7,511.80		7,893.60	FA
6	Mineral Interest Pennfield #35 Tract 5 Mineral	5,942.34	1,951.26		7,893.60	FA
7	Deed Membership Lot #19	2,500.00	577.66		2,600.00	FA
8	Deed Membership Lot #2 Office/Ham Shack	15,000.00	15,000.00		2,000.00	FA
9	Deed Membership #113 Bus Lot-Membership #113 Lot	2,500.00	0.00		0.00	FA
10	Cash on hand	0.00	0.00		0.00	FA
11	Kellogg Community FCU #03-checking	90.52	0.00		0.00	FA
12	Kellogg FCU acct #00-Regular Share Acct	139.66	0.00		0.00	FA
13	Kellogg Community FCU acct #04-Money Market Plus	40.93	0.00		0.00	FA
14	Bank of America acct #8488 checking	106.36	0.00		0.00	FA
15	Bank of America acct #3681-savings	89.89	0.00		0.00	FA
16	Huntington State Bank acct #0685 advantage acct	107.83	0.00		0.00	FA
17	Huntington State Bank acct #4764 savings	142.95	0.00		0.00	FA
18	AA Credit Union acct #6692	55.24	0.00		0.00	FA
19	Bank of America acct #8217	143.06	0.00		0.00	FA
20	Bank of America acct #8225	115.65	0.00		0.00	FA
21	Wells Fargo Money Market Acct #5188 William	39.50	0.00		0.00	FA
22	Wells Fargo acct #5029 money markert	338.15	0.00		0.00	FA
23	Wells Fargo acct #5245 money market	0.24	0.00		0.00	FA
24	Wells Fargo acct #6132 money market	842.55	0.00		0.00	FA
25	Jasper Electric Coop	200.00	0.00		0.00	FA
26	Sectional sofa \$100; Side chair \$50; End tables	2,496.00	0.00		0.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 12-90163 BP Judge: Bill Parker
Case Name: WILLIAM JOHN JACOB
BRENDA AILEEN JACOB
For Period Ending: 11/19/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 06/11/12 (f)
341 (a) Meeting Date: 07/13/12
Claims Bar Date: 11/14/12

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
27	Books	200.00	0.00		0.00	FA
28	Pictures	1,000.00	0.00		0.00	FA
29	Clothes	500.00	0.00		0.00	FA
30	Wedding rings \$500; Rings \$1,500; Necklaces \$300;	2,800.00	0.00		0.00	FA
31	Shotgun 12 ga	100.00	0.00		0.00	FA
32	Old Handgun unknown brand	50.00	0.00		0.00	FA
33	TSP-Brenda	121,542.29	0.00		0.00	FA
34	Wells Fargo IRA acct #7617	10,000.69	0.00		0.00	FA
35	Brenda's Government Annuity \$2,702.32 per month	2,702.32	0.00		0.00	FA
36	Wells Fargo IRA-William-acct #5029 includes acct	385,406.77	0.00		0.00	FA
37	TRS-John \$200 monthly	200.00	0.00		0.00	FA
38	Kellogg 87.992 shares	4,815.36	0.00		0.00	FA
39	Social Security Benefits-William-\$1,411.20	1,411.20	0.00		0.00	FA
40	2002 Prevost Vantare Motorhome	125,000.00	0.00		0.00	FA
41	1988 Infiniti Q45	1,675.00	0.00		0.00	FA
42	2010 Jeep Wrangler	14,775.00	5,597.01		0.00	FA
43	Cargo trailer 18 x 18 1/2 ft	500.00	0.00		0.00	FA
44	2012 Airstream 30 International Signature travel	55,000.00	0.00		0.00	FA
45	2009 Interstate Camper Van	50,000.00	0.00		0.00	FA
46	2 dogs	10.00	0.00		0.00	FA
47	Preference Actions (u)	0.00	5,941.97		5,941.97	FA

TOTALS (Excluding Unknown Values)	\$830,134.05	\$60,087.75	\$50,009.97	Gross Value of Remaining Assets \$0.00
				(Total Dollar Amount in Column 6)

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 12-90163 BP Judge: Bill Parker
Case Name: WILLIAM JOHN JACOB
BRENDA AILEEN JACOB
For Period Ending: 11/19/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 06/11/12 (f)
341 (a) Meeting Date: 07/13/12
Claims Bar Date: 11/14/12

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

RE PROP # 1 -- membership #94 Lot No 17 Oak, Texas Airstream Harbor Inc., Lake Sam Rayborn, Texas
RE PROP # 2 -- .001302060, Tarrant County, Texas William Jacob \$19.25 royalty payment in 2011
RE PROP # 3 -- .001302060, Tarrant County, Texas William Jacob \$34.49 Royalty payment in 2011
RE PROP # 5 -- Interest Pennfield #35 Unit Tract 4 Calhoun County, MI; Ownership interest 0.0195312 Brenda Jacob From May 2011 to November received a total of \$190.90 royalty payments
RE PROP # 6 -- Interest Pennfield #35 Unit Tract 5 Calhoun County MI Ownership interest 0.0312500 Brenda Jacob From May 2011 to November received a total of \$2,971.17 royalty payments
RE PROP # 7 -- Garage/Storage-Membership #6 Lot #19 Oak Street in Texas Airstream Harbor Inc., Lake Sam Rayborn, Texas
RE PROP # 8 -- -Membership #36 Lot #2 Holly in Texas Airstream Harbor Inc., Lake Sam Rayborn, Texas
RE PROP # 9 -- (no number listed) in Texas Airstream Harbor Inc., Lake Sam Rayborn, Texas
RE PROP # 13 -- acct
RE PROP # 26 -- (2) \$20; Bookcases (3) \$30; CD players (2) \$10; TV's (4) \$300; Stereo \$75; Lamps (8) \$40; Computers (6) \$500; VCR \$5; Stove \$150; Refrigerator \$150; Dishwasher \$40; Microwaves (3) \$60; Small appliances \$50; Pots and pans \$25; Dishes and glassware \$25; Table and chairs \$100; Bed \$100; Dressers (2) \$200; Chest \$75; Night stands (2) \$50; Clocks (3) \$6; Lamps (2) \$10; Washer \$100; Dryer \$100; Garden tools \$25; Electric tools \$50; Lawn mower \$50
RE PROP # 30 -- Earrings \$150; Watches \$250; Costume \$100
RE PROP # 36 -- #7617, #8185, #5029, #5245
RE PROP # 40 -- Stay lifted by Order dated 11-20-12
RE PROP # 42 -- See Order dated 6-24-13, DKT #58 for complete explanation of this asset and zero remaining value.
RE PROP # 44 -- trailer used to live in

Initial Projected Date of Final Report (TFR): 12/31/13 Current Projected Date of Final Report (TFR): 11/30/13

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 12-90163
Case Name: WILLIAM JOHN JACOB
BRENDA AILEEN JACOB
Taxpayer ID No: XX-XXX4597
For Period Ending: 11/19/13

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0163 - Blanket
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/20/12	47	Wells Fargo Bank, N.A.	Turnover of preference funds.	1241-000	4,634.30		4,634.30
08/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77077	Bank Service Fee	2600-000		2.65	4,631.65
09/30/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		7.23	4,624.42
10/02/12		M IV OPS, Inc.	Purchase of Mineral Interests		39,468.00		44,092.42
			Gross receipts	39,468.00			
	2		Hadley Bombarger Unit 02H Ownership interest	7,893.60 1129-000			
	3		Hadley Bombarger Unit 07H Ownership interest	7,893.60 1129-000			
	4		Hadley Bombarger Unit B 03H Ownership interest	7,893.60 1129-000			
	5		Mineral Interest Pennfield #35 Tract 4 Mineral	7,893.60 1129-000			
	6		Mineral Interest Pennfield #35 Tract 5 Mineral	7,893.60 1129-000			
10/22/12		Horn Auction Company, Inc.	Sale of real property pursuant to Order entered 9/18/12		4,600.00		48,692.42
			Gross receipts	4,600.00			
	7		Deed Membership Lot #19	2,600.00 1110-000			
	8		Deed Membership Lot #2 Office/Ham Shack	2,000.00 1110-000			
10/26/12	47	Discover Bank	Turnover of Funds	1241-000	1,307.67		50,000.09

Page Subtotals

50,009.97

9.88

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 12-90163
Case Name: WILLIAM JOHN JACOB
BRENDA AILEEN JACOB
Taxpayer ID No: XX-XXX4597
For Period Ending: 11/19/13

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0163 - Blanket
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		69.37	49,930.72
11/05/12	000001	Horn Auction Co., Inc.	Auctioneer Expenses pursuant to Order entered 11/1/12	3620-000		234.00	49,696.72
11/05/12	000002	Horn Auction Co., Inc.	Auctioneer Fees pursuant to Order entered 11/1/12	3610-000		276.00	49,420.72
11/30/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		77.94	49,342.78
12/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		79.69	49,263.09
01/31/13		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		79.46	49,183.63
02/28/13		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		71.65	49,111.98
03/31/13		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		79.22	49,032.76
04/30/13		Integrity Bank		2600-000		76.54	48,956.22
05/07/13		Transfer to Acct#XXXX1616	Transfer of Funds	9999-000		48,956.22	0.00

COLUMN TOTALS	50,009.97	50,009.97	0.00
Less: Bank Transfers/CD's	0.00	48,956.22	
Subtotal	50,009.97	1,053.75	
Less: Payments to Debtors	0.00	0.00	
Net	50,009.97	1,053.75	
Page Subtotals	0.00	50,000.09	

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 12-90163
Case Name: WILLIAM JOHN JACOB
BRENDA AILEEN JACOB
Taxpayer ID No: XX-XXX4597
For Period Ending: 11/19/13

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1616 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/07/13		Transfer from Acct#XXXXXXXX0163	Transfer of Funds	9999-000	48,956.22		48,956.22
06/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		48.62	48,907.60
06/24/13	001001	William John & Brenda Aileen Jacob 141 RAINBOW DRIVE #41007 LIVINGSTON, TX 77399	EOD 06-24-13 Order dated 6-24-13	8100-002		2,822.22	46,085.38
07/08/13		First National Bank of Vinita		2600-000		50.26	46,035.12
08/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		50.24	45,984.88
09/09/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		48.83	45,936.05
10/01/13	001002	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	EOD 9-23-13	3110-000		6,335.00	39,601.05
10/01/13	001003	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	EOD 9-23-13	3120-000		101.77	39,499.28
10/01/13	001004	William G. West, P.C., CPA 12345 Jones Rd., Suite 120 Houston, TX 77070	EOD 9-23-13	3410-000		982.08	38,517.20
10/01/13	001005	William G. West, P.C., CPA 12345 Jones Rd., Suite 120 Houston, TX 77070	EOD 9-23-13	3420-000		17.00	38,500.20
10/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		47.21	38,452.99
11/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		43.06	38,409.93

Page Subtotals

48,956.22

10,546.29

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 12-90163
Case Name: WILLIAM JOHN JACOB
BRENDA AILEEN JACOB
Taxpayer ID No: XX-XXX4597
For Period Ending: 11/19/13

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1616 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)

COLUMN TOTALS	48,956.22	10,546.29	38,409.93
Less: Bank Transfers/CD's	48,956.22	0.00	
Subtotal	0.00	10,546.29	
Less: Payments to Debtors	0.00	2,822.22	
Net	0.00	7,724.07	

Blanket - XXXXXX0163
Checking Account - XXXXXX1616

TOTAL OF ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
	50,009.97	1,053.75	0.00
	0.00	7,724.07	38,409.93
	-----	-----	-----
	50,009.97	8,777.82	38,409.93
	=====	=====	=====
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Total Allocation Receipts: 0.00
Total Net Deposits: 50,009.97
Total Gross Receipts: 50,009.97

Page Subtotals 0.00 0.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 12-90163
Debtor Name: JACOB, WILLIAM JOHN
Claims Bar Date: 11/14/12

Date: November 19, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	DANIEL J. GOLDBERG 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$2,496.11	\$2,496.11
			Trustee Commission will be split between Trustee Goldberg and Trustee Searcy, based on a percentage division of recorded "trustee time", Trustee Goldberg (15.80 hours) will be paid \$2,021.85 or 81% and Trustee Searcy (3.80 hours) will be paid \$474.26 or 19%.			
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$93.49	\$93.49
104 99 8100	William John & Brenda Aileen Jacob 141 RAINBOW DRIVE #41007 LIVINGSTON, TX 77399	Administrative		\$0.00	\$2,822.22	\$2,822.22
100 100 3610	Horn Auction Co., Inc.	Administrative		\$0.00	\$276.00	\$276.00
101 100 3620	Horn Auction Co., Inc.	Administrative		\$0.00	\$234.00	\$234.00
102 100 3110	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$6,335.00	\$6,335.00
103 100 3120	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$101.77	\$101.77
105 100 3410	William G. West, P.C., CPA 12345 Jones Rd., Suite 120 Houston, TX 77070	Administrative		\$0.00	\$982.08	\$982.08
106 100 3420	William G. West, P.C., CPA 12345 Jones Rd., Suite 120 Houston, TX 77070	Administrative		\$0.00	\$17.00	\$17.00
107 100 2990	DANIEL J. GOLDBERG 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$73.57	\$73.57
1 300 7100	American Express Centurion Bank c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701	Unsecured		\$0.00	\$2,086.11	\$2,086.11
			(1-1) CREDIT CARD DEBT			
2 300 7100	PYOD, LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 19008 Greenville, SC 29602	Unsecured		\$0.00	\$534.14	\$534.14
3 300 7100	Discover Bank DB Servicing Corporation PO Box 3025 New Albany, OH 43054-3025	Unsecured		\$0.00	\$3,384.24	\$3,384.24
Case Totals				\$0.00	\$19,435.73	\$19,435.73

Code #: Trustee's Claim Number, Priority Code, Claim Type

Due to the untimely death of Daniel J. Goldberg and subsequent appointment of Trustee, Jason R. Searcy, trustee fee and expenses will be distributed pursuant to the Chapter 7 Trustee's Application for Compensation (Commission) and Expenses (the "Application") filed contemporaneously herewith with proposes the following:

Trustee Goldberg (15.80 hours) will be paid \$2,021.85 or 81% and Trustee Searcy (3.80hours) will be paid \$474.26 or 19%.

In addition, reasonable and necessary expenses will be paid to Trustee Goldberg in the amount of \$73.57 and Trustee Searcy in the amount of \$93.49 for a total of \$167.06 as itemized in the Application.

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 12-90163

Case Name: WILLIAM JOHN JACOB
BRENDA AILEEN JACOB

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: DANIEL J. GOLDBERG	\$	\$	\$
Attorney for Trustee Fees: DANIEL J. GOLDBERG	\$	\$	\$
Attorney for Trustee Expenses: DANIEL J. GOLDBERG	\$	\$	\$
Accountant for Trustee Fees: William G. West, P.C., CPA	\$	\$	\$
Accountant for Trustee Expenses: William G. West, P.C., CPA	\$	\$	\$
Auctioneer Fees: Horn Auction Co., Inc.	\$	\$	\$
Auctioneer Expenses: Horn Auction Co., Inc.	\$	\$	\$
Other: DANIEL J. GOLDBERG	\$	\$	\$
Other: JASON R. SEARCY	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	American Express Centurion Bank	\$ _____	\$ _____	\$ _____
2	PYOD, LLC its successors and assigns as assignee	\$ _____	\$ _____	\$ _____
3	Discover Bank	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE

To the extent funds remain after payment in full to all allowed claims, interest will be paid at the legal rate of _____ % pursuant to 11 U.S.C. § 726(a)(5). Funds available for interest are \$ _____. The amounts proposed for payment to each claimant, listed above, shall be increased to include the applicable interest.

The amount of surplus returned to the debtor after payment of all claims and interest is
\$ _____.