

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Stephen J. Zayler
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 12-60815 BP6 Judge: BILL PARKER
Case Name: HOMEMADE GOURMET, INC,

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 10/02/12 (f)
341(a) Meeting Date: 11/05/12
Claims Bar Date: 01/23/13

For Period Ending: 07/14/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Real Estate - Group 1; Admin. & Prod Bldgs. All th	749,100.00	67,278.85		160,000.00	FA
2. Real Estate - Group 2 All that lot, tract or parce	231,790.00	210,087.93		450,000.00	FA
3. Business Checking (operating account) Acct #xxxxxx	5,291.08	5,291.08		5,130.08	FA
4. HGI also owns a minority interest in HG Food, LLC	0.00	0.00		0.00	FA
5. Rental Income from HG Food, LLC (subject to liens This asset has been given a value for reporting purposes. It may or may not be accurate.	0.00	0.00		67,801.96	FA
6. Potential refund HGI has a carry back loss it can	3,500.00	3,500.00		0.00	FA

TOTALS (Excluding Unknown Values)	\$989,681.08	\$286,157.86		\$682,932.04	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/14 Current Projected Date of Final Report (TFR): 12/31/14

/s/ Stephen J. Zayler

Date: 07/14/14

STEPHEN J. ZAYLER

FORM 2 - EXHIBIT B

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60815 BP6
Case Name: HOMEMADE GOURMET, INC,

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1462 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****3978
For Period Ending: 07/14/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD			0.00
10/16/12	5	Phoenix Food, LLC Operating Account 1030 Reserve Drive Canton, TX 75103	RENT	3,201.96		3,201.96
11/06/12		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		0.99	3,200.97
11/08/12	5	PHOENIX FOOD, LLC OPERATING ACCOUNT 1030 RESERVE DRIVE CANTON, TX 75103	RENT	3,800.00		7,000.97
12/06/12	5	PHOENIX FOOD, LLC Operating Account 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		10,800.97
12/07/12		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		3.69	10,797.28
01/08/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		6.41	10,790.87
01/16/13	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		14,590.87
01/30/13	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		18,390.87
02/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		13.54	18,377.33
02/25/13	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		22,177.33
03/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		17.89	22,159.44
03/28/13	5	PHOENIX FOOD, LLC 1030 RESERVE DRIVE	RENT	3,800.00		25,959.44

Page Subtotals 26,001.96 42.52

FORM 2 - EXHIBIT B

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60815 BP6
Case Name: HOMEMADE GOURMET, INC,

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1462 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****3978
For Period Ending: 07/14/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/05/13		CANTON, TX 75103 FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		23.92	25,935.52
04/24/13	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		29,735.52
05/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		27.43	29,708.09
05/29/13	5	PHOENIX FOOD, LLC OPERATING ACCOUNT 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		33,508.09
06/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		31.81	33,476.28
06/27/13	5	PHOENIX FOOD, LLC 1030 RESERVE DRIVE CANTON, TX 75103	RENT	3,800.00		37,276.28
07/08/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		34.79	37,241.49
07/30/13	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		41,041.49
08/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		39.68	41,001.81
08/30/13	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		44,801.81
09/09/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		43.54	44,758.27
09/30/13	5	PHOENIX FOOD, LLC. 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		48,558.27
10/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		45.48	48,512.79
10/09/13	010001	BOB REESE 430 S. Trade Days Blvd.	MOWING OF PROPERTY Per Order 10/08/2013		1,135.00	47,377.79

Page Subtotals 22,800.00 1,381.65

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60815 BP6
Case Name: HOMEMADE GOURMET, INC,

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1462 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****3978
For Period Ending: 07/14/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/10/13	010002	Canton, TX 75103 SANDRA D. SORRELL, CPA 5036 CHAMPIONS DRIVE LUFKIN, TX 75915-0743	Reimbursement - \$385.00 Mowing & cleanup - \$750.00 ACCOUNTANT FEES Per Order 10-10-2013		525.00	46,852.79
10/28/13	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		50,652.79
11/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		50.84	50,601.95
12/03/13	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		54,401.95
12/06/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		52.00	54,349.95
01/02/14	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 45103	RENT	3,800.00		58,149.95
01/08/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		57.19	58,092.76
02/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		61.04	58,031.72
02/11/14	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		61,831.72
03/04/14	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		65,631.72
03/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		57.74	65,573.98
* 03/24/14	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT	3,800.00		69,373.98
03/28/14	1, 2	Elliott & Waldron Abstract & Title Co	SALE OF REAL PROPERTY	25,026.90		94,400.88

Page Subtotals 47,826.90 803.81

FORM 2 - EXHIBIT B

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60815 BP6
Case Name: HOMEMADE GOURMET, INC,

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1462 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****3978
For Period Ending: 07/14/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		P. O. Box 760 Canton, TX 75103 AMERICAN NATIONAL BANK	Memo Amount: (362,930.25) PAYOFF TO LIENHOLDER			
		U S SMALL BUSINESS ADMINISTRATION	Memo Amount: (65,000.00) PAYOFF TO LIENHOLDER			
		BOB REESE, RE/MAX REAL ESTATE	Memo Amount: (36,600.00) REAL ESTATE COMMISSION			
		VAN ZANDT COUNTY TAX ASSESSOR	Memo Amount: (110,881.03) AD VALOREM TAXES			
		ELLIOTT & WALDRON ABSTRACT & TITLE	Memo Amount: (5,310.02) PRORATA AD VALOREM TAXES			
		ELLIOTT & WALDRON ABSTRACT & TITLE	Memo Amount: (4,251.80) CLOSING FEES/COSTS			
		ELLIOTT & WALDRON ABSTRACT & TITLE	Memo Amount: 610,000.00 Gross Sales Proceeds			
* 04/01/14	5	PHOENIX FOOD, LLC 1030 Reserve Drive Canton, TX 75103	RENT Payment Stopped by Phoenix Food	-3,800.00		90,600.88
04/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		74.04	90,526.84
04/17/14	3	AMERICAN NATIONAL BANK P. O. BOX 40 TERRELL, TEXAS 75160	FUNDS ON DEPOSIT	5,130.08		95,656.92
05/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		95.31	95,561.61
05/28/14	010003	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915	ATTORNEY FEES & EXPENSES Per Order 05/28/2014		8,116.11	87,445.50
06/04/14	010004	SANDRA D. SORRELL, CPA	ACCOUNTANT FEES		1,050.00	86,395.50

Page Subtotals 1,330.08 9,335.46

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60815 BP6
 Case Name: HOMEMADE GOURMET, INC,

Trustee Name: Stephen J. Zayler
 Bank Name: FIRST NATIONAL BANK OF VINITA
 Account Number / CD #: *****1462 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****3978
 For Period Ending: 07/14/14

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/06/14		5036 CHAMPIONS DRIVE LUFKIN, TX 75915-0743 FIRST NATIONAL BANK OF VINITA	Per Order 06/02/2014 BANK SERVICE FEE		100.92	86,294.58

Memo Allocation Receipts: 610,000.00
 Memo Allocation Disbursements: 584,973.10
 Memo Allocation Net: 25,026.90

COLUMN TOTALS 97,958.94 11,664.36 86,294.58
 Less: Bank Transfers/CD's 0.00 0.00
 Subtotal 97,958.94 11,664.36
 Less: Payments to Debtors 0.00
 Net 97,958.94 11,664.36

Total Allocation Receipts: 610,000.00
 Total Allocation Disbursements: 584,973.10
 Total Memo Allocation Net: 25,026.90

TOTAL - ALL ACCOUNTS NET DEPOSITS NET DISBURSEMENTS ACCOUNT BALANCE
 Checking Account (Non-Interest Earn - *****1462) 97,958.94 11,664.36 86,294.58

 97,958.94 11,664.36 86,294.58
 =====
 (Excludes Account Transfers) (Excludes Payments To Debtors) Total Funds On Hand

Page Subtotals 0.00 100.92

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 12-60815
Debtor Name: HOMEMADE GOURMET, INC,

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
025 OT7	BOB REESE 430 S. Trade Days Blvd. Canton, TX 75103	Administrative		\$1,135.00	\$1,135.00	\$0.00
025 AF	SANDRA D. SORRELL, CPA 5036 CHAMPIONS DRIVE LUFKIN, TX 75915-0743	Administrative		\$1,575.00	\$1,575.00	\$0.00
025 TAF	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915	Administrative		\$8,116.11	\$8,116.11	\$0.00
000002 050 SC	Van Zandt CAD c/o Laurie Spindler Huffman Linebarger Goggan Blair & Sampson,LLP 2323 Bryan Street Suite 1600 Dallas, TX 75201	Secured		\$73,527.39	\$0.00	\$73,527.39
000004 050 SC	American National Bank of Texas c/o Erik Weiting Hsu Winstead PC 500 Winstead Building 2727 N. Harwood St. Dallas, TX 75201	Secured		\$344,765.92	\$0.00	\$344,765.92
000001A 066 UPT	Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346	Priority		\$17.34	\$0.00	\$17.34
000003 070 UC	Automated Packaging Systems, Inc. 10175 Philipp Pkwy Streetsboro OH 44241	Unsecured		\$31,776.61	\$0.00	\$31,776.61
000005 070 UC	Teresa Day Craighead 6400 Waverty Lane Frisco TX 75035	Unsecured		\$0.00	\$0.00	\$0.00
000006 070 UC	US Small Business Administration Little Rock Servicing Center 2120 Riverfront Dr., Ste. 100 Little Rock, AR 72202-1747	Unsecured		\$310,536.59	\$65,000.00	\$245,536.59
1B 070 UC	INTERNAL REVENUE SERVICE P. O. BOX 7317 PHILADELPHIA, PA 19101-7317	Unsecured		\$149.88	\$0.00	\$149.88

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 12-60815 Claim Class Sequence
Debtor Name: HOMEMADE GOURMET, INC,

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Case Totals:				\$771,599.84	\$75,826.11	\$695,773.73

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 12-60815 BP6
 Case Name: HOMEMADE GOURMET, INC,
 Trustee Name: Stephen J. Zayler

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Stephen J. Zayler	\$	\$	\$
Trustee Expenses: Stephen J. Zayler	\$	\$	\$
Attorney for Trustee Fees: STEPHEN J. ZAYLER	\$	\$	\$
Attorney for Trustee Expenses: STEPHEN J. ZAYLER	\$	\$	\$
Accountant for Trustee Fees: SANDRA D. SORRELL, CPA	\$	\$	\$
Other: BOB REESE	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001A	Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101- 7346	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	Automated Packaging Systems, Inc. 10175 Philipp Pkwy Streetsboro OH 44241	\$ _____	\$ _____	\$ _____
000005	Teresa Day Craighead 6400 Waverty Lane Frisco TX 75035	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006	US Small Business Administration Little Rock Servicing Center 2120 Riverfront Dr., Ste. 100 Little Rock, AR 72202-1747	\$	\$	\$
1B	INTERNAL REVENUE SERVICE P. O. BOX 7317 PHILADELPHIA, PA 19101-7317	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE