

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Stephen J. Zayler
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 12-60740 BP1 Judge: BILL PARKER
Case Name: ELLIS REHABILITATION SERVICES, INC.

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 09/06/12 (f)
341(a) Meeting Date: 10/12/12
Claims Bar Date: 01/22/13

For Period Ending: 12/03/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Leasehold interest only in real property Lot 6, NC	0.00	0.00		0.00	FA
2. cash on hand	0.00	0.00		0.00	FA
3. business account #xxxx6043 in the name of Ellis Re	32,359.95	32,359.95		32,359.95	FA
4. Accounts Receivable -- SEE ATTACHED EXHIBIT A(appr	56,423.47	56,423.47		13,857.15	FA
5. Medicare number - no longer valid	0.00	0.00		0.00	FA
6. Office equipment, furnishings, etc. -- SEE ATTACHE	3,985.00	3,985.00		0.00	FA
7. phone equipment (being held by Complete Communicat	600.00	600.00		0.00	FA
8. Potential refund from IRS	2,000.00	2,000.00		3,050.84	FA
9. Potential workers compensation refund from Hartfor	2,100.00	2,100.00		1,608.28	FA
10. REFUND/OVERPAYMENT OF LOAN	0.00	14.67		26.14	FA

TOTALS (Excluding Unknown Values)	\$97,468.42	\$97,483.09		\$50,902.36	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/13 Current Projected Date of Final Report (TFR): 12/31/13

/s/ Stephen J. Zayler

Date: 12/03/13

STEPHEN J. ZAYLER

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60740 BP1
Case Name: ELLIS REHABILITATION SERVICES, INC.

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1473 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****5073
For Period Ending: 12/03/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD			0.00
10/22/12	4	THE AUCTION HOUSE P. O. Box 1502 Canton, TX 75103	ACCOUNTS RECEIVABLE	45.75		45.75
10/22/12	4	MOLINA HEALTHCARE OF TEXAS, INC. 200 Oceangate, Ste. 100 Long Beach, CA 90802	ACCOUNTS RECEIVABLE	132.85		178.60
10/22/12	4	MOLINA HEALTHCARE OF TEXAS, INC. 200 Oceangate, Ste. 100 Long Beach, CA 908	ACCOUNTS RECEIVABLE	113.35		291.95
10/22/12	4	THE AUCTION HOUSE P. O. BOX 1502 CANTON, TX 75103	ACCOUNTS RECEIVABLE	64.75		356.70
10/22/12	4	THE AUCTION HOUSE P. O. BOX 1502 Canton, TX 75103	ACCOUNTS RECEIVABLE	208.03		564.73
10/22/12	4	L. FRANK COAN, JR. 6709 Hollytree Cir Tyler, TX 75703	ACCOUNTS RECEIVABLE	20.00		584.73
10/22/12	4	UNITED HEALTHCARE CENTER P. O. BOX 30985 SALT LAKE CITY, UT 84130	ACCOUNTS RECEIVABLE	15.40		600.13
10/22/12	10	AUSTIN BANK P. O. BOX 583 GRAND SALINE, TX 75140	REFUND	14.67		614.80
10/22/12	10	AUSTIN BANK, N.A. P. O. Box 583 GRAND SALINE, TX 75140	REFUND	11.47		626.27
10/22/12	9	THE HARTFORD HARTFORD, CT 06120	REFUND OF INSURANCE PREMIUMS	1,608.28		2,234.55

Page Subtotals 2,234.55 0.00

FORM 2 - EXHIBIT B

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60740 BP1
Case Name: ELLIS REHABILITATION SERVICES, INC.

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1473 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****5073
For Period Ending: 12/03/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/06/12		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		0.41	2,234.14
11/14/12	3, 4	AUSTIN BANK	FUNDS ON DEPOSIT	42,257.20		44,491.34
12/07/12		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		15.27	44,476.07
01/03/13	4	AUSTIN BANK	ACCOUNTS RECEIVABLE	1,813.04		46,289.11
01/08/13	8	UNITED STATES TREASURY SAN FRANCISCO, CA	REFUND	1,867.33		48,156.44
01/08/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		28.33	48,128.11
02/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		50.34	48,077.77
03/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		46.11	48,031.66
03/15/13	4	BLUE CROSS BLUE SHIELD OF TEXAS	ACCOUNTS RECEIVABLE	204.43		48,236.09
03/22/13		BLUE CROSS BLUE SHIELD OF TEXAS	ACCOUNTS RECEIVABLE	83.20		48,319.29
03/25/13		BLUE CROSS BLUE SHIELD 300 E. RANDOLPH CHICAGO, IL 60601-5099	ACCOUNTS RECEIVABLE	89.92		48,409.21
04/02/13	4	BLUE CROSS BLUE SHIELD OF TEXAS 300 E. RANDOLPH CHICAGO, IL 60601-5099	ACCOUNTS RECEIVABLE	328.16		48,737.37
04/05/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		51.14	48,686.23
04/10/13	8	INTERNAL REVENUE SERVICE	TAX REFUND	1,183.51		49,869.74
04/16/13	4	BLUE CROSS BLUE SHIELD OF TEXAS	ACCOUNTS RECEIVABLE	505.34		50,375.08
04/24/13	4	HEALTH CARE SERVICE CORPORATION 300 EAST RANDOLPH CHICAGO, ILLINOIS 60601-5099	ACCOUNTS RECEIVABLE	155.56		50,530.64
05/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		51.04	50,479.60
06/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		53.60	50,426.00
07/08/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		51.82	50,374.18
07/31/13	010001	SANDRA D. SORRELL, CPA 5036 CHAMPIONS DRIVE LUFKIN, TX 75901	ACCOUNTANT FEES Per Order 07/25/2013		525.00	49,849.18

Page Subtotals 48,487.69 873.06

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60740 BP1
Case Name: ELLIS REHABILITATION SERVICES, INC.

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1473 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****5073
For Period Ending: 12/03/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		53.49	49,795.69
09/09/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		52.98	49,742.71
10/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		51.12	49,691.59
11/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		52.77	49,638.82
11/13/13	010002	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743	ATTORNEY FEES & EXPENSES Per Order 11/12/2013		1,294.35	48,344.47
11/14/13	4	BLUE CROSS BLUE SHIELD 300 E. RANDOLPH Chicago, IL 60601-5099	ACCOUNTS RECEIVABLE	50.00		48,394.47
11/20/13	010003	SANDRA D. SORRELL, CPA 5036 CHAMPIONS DRIVE LUFKIN, TX 75901	ACCOUNTANT FEES Per Order 11/19/13		525.00	47,869.47
12/03/13	4	HEALTH CARE SERVICE CORPORATION 300 East Randolph Chicago, Illinois 60601-5099	ACCOUNTS RECEIVABLE	39.92		47,909.39
12/03/13	4	BLUE CROSS BLUE SHIELD 300 E. RANDOLPH Chicago, IL 60601-5099	ACCOUNTS RECEIVABLE	263.32		48,172.71

Page Subtotals 353.24 2,029.71

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60740 BP1
 Case Name: ELLIS REHABILITATION SERVICES, INC.

Trustee Name: Stephen J. Zayler
 Bank Name: FIRST NATIONAL BANK OF VINITA
 Account Number / CD #: *****1473 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****5073
 For Period Ending: 12/03/13

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			COLUMN TOTALS	51,075.48	2,902.77	48,172.71
			Less: Bank Transfers/CD's	0.00	0.00	
			Subtotal	51,075.48	2,902.77	
			Less: Payments to Debtors		0.00	
			Net	51,075.48	2,902.77	
			TOTAL - ALL ACCOUNTS		NET	ACCOUNT
			Checking Account (Non-Interest Earn - *****1473	NET DEPOSITS	DISBURSEMENTS	BALANCE
				51,075.48	2,902.77	48,172.71
				51,075.48	2,902.77	48,172.71
				(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 12-60740 Claim Class Sequence
Debtor Name: ELLIS REHABILITATION SERVICES, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
025 AF	SANDRA D. SORRELL, CPA 5036 CHAMPIONS DRIVE LUFKIN, TX 75901	Administrative		\$1,050.00	\$1,050.00	\$0.00
025 TAF	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743	Administrative		\$1,294.35	\$1,294.35	\$0.00
000001 054 PW	Natalie M. Reaves PO Box 114 Mabank, TX 75147	Priority		\$2,500.00	\$0.00	\$2,500.00
000002 061 PTL	Tyler Independent School District c/o Tab Beall Perdue Brandon Fielder Collins & Mott PO Box 2007 Tyler, TX 75710-2007	Priority		\$91.85	\$0.00	\$91.85
000003 061 PTL	Henderson County Lee Gordon P O Box 1269 Round Rock, TX 78680	Priority		\$324.41	\$0.00	\$324.41
000004A 054 PW	Cindy L Lee 508 W Twin Creeks Trail Troup TX 75789	Priority		\$6,082.06	\$0.00	\$6,082.06
000005A 054 PW	Heimbraugh, Cindy G. 10237 Sugar Creek Dr. Flint, TX 75762	Priority		\$5,367.86	\$0.00	\$5,367.86
000006A 054 PW	Fadely, Ruth J. 201 Clemson Dr Tyler, TX 75703	Priority		\$6,124.96	\$0.00	\$6,124.96
000007 066 UPT	Texas Workforce Commission Regulatory Integrity Division - SAU 101 E 15th Street, Room 556 Austin TX 78778-0001	Priority		\$135.48	\$0.00	\$135.48
000008A 054 PW	Storer, Amanda 523 W. 2nd Street Tyler, TX 75701	Priority		\$5,225.07	\$0.00	\$5,225.07
000009A 054 PW	Darby, Emily R. 1909 Sybil Ln., #248 Tyler, TX 75703	Priority		\$6,754.99	\$0.00	\$6,754.99
000010A 054 PW	Ellis, Duane PO Box 1689 Van, TX 75790	Priority		\$3,292.00	\$0.00	\$3,292.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: December 03, 2013

Case Number: 12-60740 Claim Class Sequence
Debtor Name: ELLIS REHABILITATION SERVICES, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000011A 054 PW	Gingles, Reinetta PO Box 591 Ben Wheeler, TX 75754	Priority		\$3,000.00	\$0.00	\$3,000.00
000012A 054 PW	Rhyne, Tamara 1490 CR 3807 Bullard, TX 75757	Priority		\$2,090.00	\$0.00	\$2,090.00
000013 066 UPT	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548	Priority		\$1,000.00	\$0.00	\$1,000.00
000014 054 PW	Shelton, Teresa 1317 VZ CR 1211 Canton, TX 75103	Priority		\$3,108.00	\$0.00	\$3,108.00
000015 054 PW	Jones, Emily L. 6102 Portico Dr. Apt. #1221 Fort Worth, TX 76132	Priority		\$4,792.01	\$0.00	\$4,792.01
000016A 054 PW	Jarvis, Lynne 4089 Hogan Dr. Apt. #2313 Tyler, TX 75709	Priority		\$3,497.96	\$0.00	\$3,497.96
000017 070 UC	GE Capital Retail Bank c/o Recovery Management Systems Corp 25 S.E. 2nd Avenue, Suite 1120 Miami, Florida 33131	Unsecured		\$118.30	\$0.00	\$118.30
Case Totals:				\$55,849.30	\$2,344.35	\$53,504.95

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 12-60740 BP1

Case Name: ELLIS REHABILITATION SERVICES, INC.

Trustee Name: Stephen J. Zayler

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000002	Tyler Independent School District c/o Tab Beall Perdue Brandon Fielder Collins & Mott PO Box 2007 Tyler, TX 75710-2007		\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Stephen J. Zayler	\$	\$	\$
Trustee Expenses: Stephen J. Zayler	\$	\$	\$
Attorney for Trustee Fees: STEPHEN J. ZAYLER	\$	\$	\$
Attorney for Trustee Expenses: STEPHEN J. ZAYLER	\$	\$	\$
Accountant for Trustee Fees: SANDRA D. SORRELL, CPA	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Natalie M. Reaves PO Box 114 Mabank, TX 75147	\$	\$	\$
000004A	Cindy L Lee 508 W Twin Creeks Trail Troup TX 75789	\$	\$	\$
000005A	Heimbraugh, Cindy G. 10237 Sugar Creek Dr. Flint, TX 75762	\$	\$	\$
000006A	Fadely, Ruth J. 201 Clemson Dr Tyler, TX 75703	\$	\$	\$
000007	Texas Workforce Commission Regulatory Integrity Division - SAU 101 E 15th Street, Room 556 Austin TX 78778-0001	\$	\$	\$
000008A	Storer, Amanda 523 W. 2nd Street Tyler, TX 75701	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000009A	Darby, Emily R. 1909 Sybil Ln., #248 Tyler, TX 75703	\$	\$	\$
000010A	Ellis, Duane PO Box 1689 Van, TX 75790	\$	\$	\$
000011A	Gingles, Reinetta PO Box 591 Ben Wheeler, TX 75754	\$	\$	\$
000012A	Rhyne, Tamara 1490 CR 3807 Bullard, TX 75757	\$	\$	\$
000013	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548	\$	\$	\$
000014	Shelton, Teresa 1317 VZ CR 1211 Canton, TX 75103	\$	\$	\$
000015	Jones, Emily L. 6102 Portico Dr. Apt. #1221 Fort Worth, TX 76132	\$	\$	\$
000016A	Jarvis, Lynne 4089 Hogan Dr. Apt. #2313 Tyler, TX 75709	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000017	GE Capital Retail Bank c/o Recovery Management Systems Corp 25 S.E. 2nd Avenue, Suite 1120 Miami, Florida 33131	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE