

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michael J. McNally
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 12-60465 BP Judge: BILL PARKER
Case Name: THE STRETFORD AT THE CASCADES, L.P.

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 06/05/12 (f)
341(a) Meeting Date: 07/13/12
Claims Bar Date: 11/05/12

For Period Ending: 10/01/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. REAL PROPERTY-Unit 202 of 14-story condo and 2.5	Unknown	0.00		0.00	FA
2. FINANCIAL ACCOUNTS-Stillwater National Bank	51.13	0.00		0.00	FA
3. INSURANCE POLICIES	Unknown	0.00		0.00	FA
4. ACCOUNTS RECEIVABLE - ERA Realty/Cindy Featherston	Unknown	0.00		0.00	FA
5. LIQUIDATED CLAIMS	Unknown	0.00		0.00	FA
6. CONTINGENT CLAIMS	Unknown	0.00		0.00	FA
7. OTHER MISCELLANEOUS-Settlement proceeds held by RA (u)	150,000.00	100,000.00		100,000.00	FA
8. Fraudulent Transfers-Adversary w Patriot Bank (u) Recovery of fraudulent transfer under Adversary #13-06007	0.00	112,500.00		112,500.00	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$150,051.13	\$212,500.00		\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Two settlements with creditors have been granted. Assets are liquidated and claims resolved. Fee applications are forthcoming.

Initial Projected Date of Final Report (TFR): 08/10/13 Current Projected Date of Final Report (TFR): 10/31/14

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60465 -BP
Case Name: THE STRETFORD AT THE CASCADES, L.P.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1374 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****5549
For Period Ending: 10/01/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 04/29/13		RAB Law FirmPC 15333 John F Kennedy Blvd Ste 100 Houston, Tx 77032-2341	Settlement Proceeds	1249-000	100,000.00		100,000.00
04/29/13	7	Asset Sales Memo:	OTHER MISCELLANEOUS-Settlement proceeds held by RA \$100,000.00				100,000.00
C 05/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	99,990.00
C 06/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		106.16	99,883.84
C 07/08/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		102.64	99,781.20
C 08/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		105.96	99,675.24
C 09/09/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		105.84	99,569.40
C 10/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		102.33	99,467.07
C 11/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		105.62	99,361.45
C 12/06/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		102.11	99,259.34
C 01/08/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		105.40	99,153.94
C 02/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		105.29	99,048.65
C 02/19/14		Patriot Bank 7500 Sn Felipe, Suite 125	Recov Fraud Trans-Adv13-06007	1249-000	112,500.00		211,548.65

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60465 -BP
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Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1374 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****5549
For Period Ending: 10/01/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/19/14	8	Houston, Tx 77063 Asset Sales Memo:	Fraudulent Transfers-Adversary w Patriot Bank \$112,500.00				211,548.65
C 03/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		129.67	211,418.98
C 04/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		224.48	211,194.50
C 05/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		217.03	210,977.47
C 06/04/14	030001	McNally & Patrick, L.L.P. 100 E Ferguson, Suite 400 Tyler, Tx 75702	Attorney Fees for Trustee	3110-000		53,234.50	157,742.97
C 06/04/14	030002	McNally & Patrick, L.L.P. 100 E Ferguson, Suite 400 Tyler, Tx 75702	Attorney Expense for Trustee	3120-000		945.18	156,797.79
C 06/06/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		224.03	156,573.76
C 07/08/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		179.46	156,394.30
C 07/22/14	030003	Gollob Morgan Peddy & Co., P.C. 1001 ESE Loop 323, Suite 300 Tyler, Tx 757i01	Prep. Amended 2013 Form 1065 Inv. 106776	3410-000		20,274.00	136,120.30
C 08/06/14	030004	Internal Revenue Service Ogden, UT 84201-0038	2012 Penalty & Interest Taxpayer ID #20-2715549 Form 1065	2810-000		6,509.47	129,610.83
C 08/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		160.52	129,450.31

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60465 -BP
Case Name: THE STRETFORD AT THE CASCADES, L.P.

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1374 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****5549
For Period Ending: 10/01/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 09/08/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		141.25	129,309.06
C 09/12/14		United States Treasury Kansas City, MO	Refund -Over payment IRS	2810-002	1.60		129,310.66
09/22/14	030005	Gollob Morgan Peddy PC 1001 ESE Loop 323, Suite 300 Tyler, Tx 75701	Prep. 2013 Form 1065; 2014 Tx Fran Tax; 2014 Final Form 1065; Services for 2011 & 2012 late filing Penalties; Inv 108629; Inv106570	3410-000		5,094.25	124,216.41

* Reversed
t Funds Transfer
C Bank Cleared

Account *****1374	Balance Forward	0.00		
	5 Deposits	212,501.60	5 Checks	86,057.40
	0 Interest Postings	0.00	17 Adjustments Out	2,227.79
			0 Transfers Out	0.00
	Subtotal	\$ 212,501.60		
	0 Adjustments In	0.00	Total	\$ 88,285.19
	0 Transfers In	0.00		
	Total	\$ 212,501.60		

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-60465 -BP
 Case Name: THE STRETFORD AT THE CASCADES, L.P.

Trustee Name: Michael J. McNally
 Bank Name: FIRST NATIONAL BANK OF VINITA
 Account Number / CD #: *****1374 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****5549
 For Period Ending: 10/01/14

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Claims Register
ANALYSIS OF CLAIMS REGISTER

Date: October 01, 2014

Case Number: 12-60465 Claim Class Sequence (No Pay Hold)
Debtor Name: THE STRETFORD AT THE CASCADES, L.P.

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
999-1 001 3110-00	McNally & Patrick, L.L.P. 100 E Ferguson, Suite 400 Tyler, Tx 75702	Administrative		\$0.00	\$53,234.50	\$53,234.50
999-2 001 3120-00	McNally & Patrick, L.L.P. 100 E Ferguson, Suite 400 Tyler, Tx 75702	Administrative		\$0.00	\$945.18	\$945.18
999-3 001 3410-00	Gollob Morgan Peddy & Co., P.C. 1001 ESE Loop 323, Suite 300 Tyler, Tx 757i01	Administrative		\$0.00	\$20,274.00	\$20,274.00
999-4 999 2810-00	Internal Revenue Service Ogden, UT 84201-0038	Administrative		\$0.00	\$6,509.47	\$6,509.47
999-5 001 3410-00	Gollob Morgan Peddy PC 1001 ESE Loop 323, Suite 300 Tyler, Tx 75701	Administrative		\$0.00	\$5,094.25	\$5,094.25
Subtotal for Class Administrative				\$0.00	\$86,057.40	\$86,057.40
000002 070 7100-00	SW Loan OO, L.P. c/o Michael S. Held, Esq. Hunton & Williams LLP 1445 Ross Avenue, Suite 3700 Dallas, TX 75202	Unsecured		\$0.00	\$23,288,281.49	\$708,508.00
000005-3 070 7100-00	Harris Realty & Land Company, Inc. John F. Berry, P.C. 100 Independence Place, Ste. 400 Tyler, TX 75703	Unsecured		\$0.00	\$630,000.00	\$630,000.00
000007 070 7100-00	Rudy Douglas c/o Michael Burns 8111 LBJ Freeway, Suite 1501 Dallas, TX 75251	Unsecured		\$0.00	\$48,557.50	\$48,557.50
Subtotal for Class Unsecured				\$0.00	\$23,966,838.99	\$1,387,065.50
Case Totals:				\$0.00	\$24,052,896.39	\$1,473,122.90

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 12-60465

Case Name: THE STRETFORD AT THE CASCADES, L.P.

Trustee Name: Michael J. McNally

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michael J. McNally	\$	\$	\$
Trustee Expenses: Michael J. McNally	\$	\$	\$
Attorney for Trustee Fees: McNally & Patrick, L.L.P.	\$	\$	\$
Accountant for Trustee Fees: Gollob Morgan Peddy & Co., P.C.	\$	\$	\$
Other: Internal Revenue Service	\$	\$	\$
Other: McNally & Patrick, L.L.P.	\$	\$	\$
Other: Gollob Morgan Peddy PC	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	SW Loan OO, L.P.	\$ _____	\$ _____	\$ _____
000007	Rudy Douglas	\$ _____	\$ _____	\$ _____
000005-3	Harris Realty & Land Company, Inc.	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE