



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/CHRISTOPHER J. MOSER  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 12-42550 BTR Judge: BRENDA T. RHOADES  
Case Name: PET ECOLOGY BRANDS, INC.

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 04/10/13 (c)  
341(a) Meeting Date: 05/10/13  
Claims Bar Date: 07/29/13

For Period Ending: 07/29/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. DIP Account Pavillion Bank 1200 West Campbell Rd.	1,000.00	0.00		189.44	FA
2. Loan to PEB Produce Development, Inc.	2,000.00	0.00		0.00	FA
3. Intellectual Property	Unknown	0.00		0.00	FA
4. MACHINERY	74,500.00	130,000.00		130,000.00	FA
5. Machinery - addtl	0.00	0.00		0.00	FA
6. Causes of Action against CGP for breach contract	Unknown	0.00		0.00	FA
7. Claim against Life Labs	Unknown	0.00		0.00	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$77,500.00	\$130,000.00		\$130,189.44
				\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Lownds, Winslett & Moser P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Jeff Wright Consulting Services, LLC is employed as a forensic accountant. Sheldon E. Levy, CPA is employed as an accountant. On Sept. 30, 2013, Order Authorizing Trustee to Sell Equipment, Intellectual Property, Inventory and Goodwill Free and Clear of all Interests and Rejecting License Agreements was entered, item # 4.

Initial Projected Date of Final Report (TFR): 12/31/14      Current Projected Date of Final Report (TFR): 07/29/14



**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 12-42550  
Case Name: PET ECOLOGY BRANDS, INC.

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*3058 Checking Account (Non-Interest Earn)

Taxpayer ID No: 75-2634649  
For Period Ending: 07/29/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/30/13	003007	4411 North Central Expressway Dallas, Texas 75205 BBAC VII, Inc. c/o George A. Yuhas, General Counsel 1340 Treat Blvd, Suite 600 Walnut Creek, CA 94597	Claim 000011, Payment 100.00000%	4210-000		49,669.36	35,870.09
12/30/13	003008	Motown, Inc. 2324 Rogers Road Fort Worth, TX 76109	Claim 000013, Payment 100.00000%	4110-000		5,500.00	30,370.09
12/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		192.65	30,177.44
01/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		99.08	30,078.36
02/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		40.37	30,037.99
03/11/14	003009	Jeff Wright Consulting Services, LLC P.O. Box 551327 Dallas, TX 75355	Per Order Entered on 3/7/14 Accountant's Fees			2,797.36	27,240.63
			Fees 2,722.50	3410-000			
			Expenses 74.86	3420-000			
03/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		42.76	27,197.87
04/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		39.12	27,158.75
05/29/14	003010	QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 5/28/14 Attorney's Fees	3110-000		12,000.00	15,158.75
05/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		38.64	15,120.11
06/02/14	1	Pavillion Bank Cashier's Check for Acct Balance Close Acct	BANK ACCOUNT	1129-000	189.44		15,309.55
06/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		21.99	15,287.56
07/21/14	003011	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204	Per Order Entered on 7/16/14 Accountant's Fees - reduced payment	3410-000		5,000.00	10,287.56

Page Subtotals 189.44 75,441.33

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-42550  
Case Name: PET ECOLOGY BRANDS, INC.

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*3058 Checking Account (Non-Interest Earn)

Taxpayer ID No: 75-2634649  
For Period Ending: 07/29/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Ft. Worth, TX 76109					

COLUMN TOTALS	130,189.44	119,901.88	10,287.56
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	130,189.44	119,901.88	
Less: Payments to Debtors		0.00	
Net	130,189.44	119,901.88	
		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
Checking Account (Non-Interest Earn - *****3058	130,189.44	119,901.88	10,287.56
	-----	-----	-----
	130,189.44	119,901.88	10,287.56
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 12-42550 Claim Class Sequence  
Debtor Name: PET ECOLOGY BRANDS, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
002 6210-16	Joyce W. Lindauer 8140 Walnut Hill Ln., Ste. 301 Dallas, TX 75231	Administrative		\$27,358.75	\$0.00	\$27,358.75
000019 001 2950-00	Office of the U. S. Trustee 110 N. College Street, Suite 300 Tyler, TX 75702	Administrative		\$325.00	\$0.00	\$325.00
000004B 058 5800-00	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-4346	Priority		\$56,403.60	\$0.00	\$56,403.60
000009A 058 5800-00	Indiana Department of Workforce Dev c/o Beverly A Korobkin Collection Enforcement Unit 10 N. Senate Avenue Indianapolis, IN 46204-2277	Priority		\$1,587.60	\$0.00	\$1,587.60
000004C 070 7100-00	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-4346	Unsecured		\$82,505.01	\$0.00	\$82,505.01
000007 070 7100-00	E&M Advertising/Tom Farrell 462 Seventh Avenue, 8th Floor New York, NY 10018	Unsecured		\$36,128.00	\$0.00	\$36,128.00
000008 070 7100-00	Baier, Daniel 350 Calkins Road Rochester, NY 14623	Unsecured		\$3,632.69	\$0.00	\$3,632.69
000009B 070 7100-00	Indiana Department of Workforce Dev c/o Beverly A Korobkin Collection Enforcement Unit 10 N. Senate Avenue Indianapolis, IN 46204-2277	Unsecured		\$369.07	\$0.00	\$369.07
000010 070 7100-00	BBAC VII, Inc. c/o Holland O'Neil Gardere Wynne Sewell LLP 1601 Elm St., Suite 3000 Dallas, TX 75201	Unsecured		\$1,202,328.00	\$0.00	\$1,202,328.00
000011B 070 7100-00	BBAC VII, Inc. c/o George A. Yuhas, General Counsel 1340 Treat Blvd, Suite 600 Walnut Creek, CA 94597	Unsecured		\$277,124.02	\$0.00	\$277,124.02
000012 070 7100-00	Air Products APCI 7201 Hamilton Blvd. A6315 Allentown, PA 18195	Unsecured		\$365.04	\$0.00	\$365.04

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 12-42550  
Debtor Name: PET ECOLOGY BRANDS, INC.

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000013B 070 7100-00	Motown, Inc. 2324 Rogers Road Fort Worth, TX 76109	Unsecured		\$32,589.10	\$0.00	\$32,589.10
000014 070 7100-00	Core Development, Inc. Attn: Engin Yesil, President 1001 NW 163rd Drive Miami, FL 33169	Unsecured		\$0.00	\$0.00	\$0.00
000015 070 7100-00	Beckner, Alan 1404 Holveck Drive Cedar Hill, TX 75104	Unsecured		\$7,320.97	\$0.00	\$7,320.97
000016 070 7100-00	Core Development Holdings Corporation 1001 NW 163rd Drive Miami, FL 33169	Unsecured		\$43,467.92	\$0.00	\$43,467.92
000017 080 7200-00	Yesil, Engil 1001 NW 163rd Drive Miami, FL 33169	Unsecured		\$16,304.10	\$0.00	\$16,304.10
000018 080 7200-00	Reboredo, Richard 17648 SW 20th Street Miramar, FL 33029	Unsecured		\$9,415.38	\$0.00	\$9,415.38
000001 050 4110-00	Tarrant County Linebarger, Goggan, Blair & Sampson LLP c/o Laurie Spindler Huffman 2777 N. Stemmons Freeway, Ste. 1000 Dallas, Texas 75207	Secured		\$1,761.97	\$1,761.97	\$0.00
000002 050 4110-00	Dallas County Linebarger, Goggan, Blair & Sampson LLP c/o Laurie Spindler Huffman 2777 N. Stemmons Freeway, Ste. 1000 Dallas, Texas 75207	Secured		\$6,622.63	\$6,622.63	\$0.00
000003 050 4110-00	Texas Workforce Commission Regulatory Integrity Division - SAU 101 E 15th Street, Room 556 Austin TX 78778-0001	Secured		\$3,170.56	\$3,170.56	\$0.00
000004A 050 4110-00	Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101 - 7317	Secured		\$26,022.96	\$26,022.96	\$0.00
000005 050 4110-00	Carrollton-Farmers Branch I.S.D. c/o Andrea Sheehan Law Offices of Robert E. Luna, P.C. 4411 North Central Expressway Dallas, Texas 75205	Secured		\$4,751.52	\$4,751.52	\$0.00



**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 12-42550

Case Name: PET ECOLOGY BRANDS, INC.

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000001	Tarrant County	\$	\$	\$	\$
000002	Dallas County	\$	\$	\$	\$
000003	Texas Workforce Commission	\$	\$	\$	\$
000004A	Internal Revenue Service	\$	\$	\$	\$
000005	Carrollton-Farmers Branch I.S.D.	\$	\$	\$	\$
000006	Carrollton-Farmers Branch I.S.D.	\$	\$	\$	\$
000011A	BBAC VII, Inc.	\$	\$	\$	\$
000013A	Motown, Inc.	\$	\$	\$	\$

Total to be paid to secured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Fees: Office of the U. S. Trustee	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Joyce W. Lindauer	\$	\$	\$

Total to be paid for prior chapter administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000004B	Internal Revenue Service	\$	\$	\$
000009A	Indiana Department of Workforce Dev	\$	\$	\$

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000007	E&M Advertising/Tom Farrell	\$	\$	\$
000008	Baier, Daniel	\$	\$	\$
000010	BBAC VII, Inc.	\$	\$	\$
000012	Air Products	\$	\$	\$
000015	Beckner, Alan	\$	\$	\$
000016	Core Development Holdings Corporation	\$	\$	\$
000013B	Motown, Inc.	\$	\$	\$
000011B	BBAC VII, Inc.	\$	\$	\$
000004C	Internal Revenue Service	\$	\$	\$
000009B	Indiana Department of Workforce Dev	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000017	Yesil, Engil	\$	\$	\$
000018	Reboredo, Richard	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE