

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re:	§	
	§	
FOOD SERVICE HOLDINGS LTD	§	Case No. 12-40510 BTR
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 11 of the United States Bankruptcy Code was filed on 03/01/2012 . The case was converted to one under Chapter 7 on 01/02/2013 . The undersigned trustee was appointed on 01/02/2013 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 474,956.43

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	50,077.84
Bank service fees	23,549.20
Other payments to creditors	29,000.00
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00

Leaving a balance on hand of¹ \$ 372,329.39

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 04/18/2013 and the deadline for filing governmental claims was 07/17/2013 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 26,997.82 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 26,997.82 , for a total compensation of \$ 26,997.82 ². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 1,947.53 , for total expenses of \$ 1,947.53 ².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 06/29/2016 By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit A

Case No: 12-40510 BTR Judge: BRENDA T. RHOADES
Case Name: FOOD SERVICE HOLDINGS LTD
For Period Ending: 06/29/16

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 01/02/13 (c)
341(a) Meeting Date: 02/01/13
Claims Bar Date: 04/18/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. CASH ON HAND Per Debtor's original chapter 11 schedules as filed. No cash on hand upon conversion; all funds in DIP and turned over to trustee.	13,854.00	0.00		0.00	FA
2. Combined Financial Accounts Upon conversion, total funds remaining transferred to Chapter 7 Trustee estate bank account.	195,121.00	0.00		470,084.86	FA
3. SECURITY DEPOSITS Per schedules No security deposits remain. These exhausted during chapter 11 case and upon sale of locations.	29,722.00	0.00		0.00	FA
4. Accounts Receivable No further A/R to collect.	96,665.00	0.00		0.00	FA
5. CONTINGENT CLAIMS Term life insurance policy - DQ's were beneficiary on life of Beasley.	0.00	0.00		0.00	FA
6. INTELLECTUAL PROPERTY Licenses, franchises, other intangibles Operating agreements with individual locations at \$23,751.03 each on books. These have no value as the DQ locations were all sold prior to conversion.	546,274.00	0.00		0.00	FA
7. GENERAL INTANGIBLES Customer list (confidential) - no value as DQ locations sold.	0.00	0.00		0.00	FA
8. MACHINERY AND SUPPLIES Itemized by store. No value as all stores with FFE sold upon conversion.	1,383,697.00	0.00		0.00	FA
9. INVENTORY Trustee gladly notes no inventory upon conversion. Stores were sold and no remaining perishables to be attended to upon conversion.	142,130.00	0.00		0.00	FA
10. OTHER MISCELLANEOUS Mianly prepaid expenses \$18,292.92	3,133,126.00	0.00		0.00	FA

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Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Prepaid insurance \$8,447.38 Prepaid rent \$10,103.31 Leasehold improvements by store for remainder to full petition value. These assets exhausted during chapter 11 case activity; no remaining prepaid assets, and no leasehold improvements due to sale of stores. 11. MISCELLANEOUS RECEIPTS/REFUNDS 1229 (u) Various miscellaneous receipts received post-conversion.	0.00	4,645.32		4,871.57	FA

	Gross Value of Remaining Assets				
TOTALS (Excluding Unknown Values)	\$5,540,589.00	\$4,645.32		\$474,956.43	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST: 06/29/16: Background: This case and related case #12-40512 RoundTable Corporation, held approximately 100 Dairy Queen locations mainly in Texas and some in other nearby states. Originally filed as Chapter 11 cases, the main creditor is the IRS due to nonpayment of taxes. The store locations were virtually all sold or lease/licenses sold to two investor groups in mid 2012. The undisputed secured creditors were paid during the Chapter 11. The IRS and other creditors expressed great interest in debtor documents during the chapter 11 and upon conversion to chapter 7. Trustee filed motion to continue to pay costs to secure records to allow selected parties with legitimate reason to have an opportunity to view records prior to a motion to destroy records. The disputed creditors and their claims were resolved in the first and second reporting periods. Other completed activity include order for document destruction/eliminate estate's requirement to pay for storage (Order 05/05/14 #574), file mutiple and final tax returns (which were accepted as filed 02/2015), and multiple rounds of claims objections. Trustee and counsel finalized discussions of claims with IRS in mid 2016 and final fee applications filed/Orders granted in May/June 2016.

Attorney for Trustee: Mark I. Agee
 Accountant for Trustee: Sheldon Levy
 Attorney for Debtor: Mark Weisbart

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Date Filed (f) or Converted (c): 01/02/13 (c)
341(a) Meeting Date: 02/01/13
Claims Bar Date: 04/18/13

Initial Projected Date of Final Report (TFR): 09/30/16 Current Projected Date of Final Report (TFR): 09/30/16

/s/ Michelle H. Chow, Trustee

_____ Date: 06/29/16

MICHELLE H. CHOW, TRUSTEE

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-40510 -BTR
 Case Name: FOOD SERVICE HOLDINGS LTD

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF KANSAS CITY
 Account Number / CD #: *****0684 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****5629
 For Period Ending: 06/29/16

Blanket Bond (per case limit):
 Separate Bond (if applicable): \$ 475,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
01/09/13	2	FOOD SERVICE HOLDINGS LTD (DIP)	Chpt 11 bank conversion proceeds	1129-000	470,084.86		470,084.86
			Wire transfer manually entered upon receipt of bank confirmation sheet on 01/08/13. Wire in date is 01/03/13.				
01/15/13	001001	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Per Invoice dated 01/11/13 Required bond coverage - no Order required Bond #016052213 Term 01/03/13 to 01/03/14 \$475,000.00 coverage	2300-000		1,188.00	468,896.86
01/29/13	11	Consolidated Communications Services Mattoon IL 61938	misc deposit	1229-000	165.79		469,062.65
01/29/13	11	IESI Corporation 2301 Eagle Pkwy. Ste. 200 Ft. Worth TX 76177	misc. deposit	1229-000	285.89		469,348.54
01/29/13	11	City of Lufkin Operating Account Disbursement PO Drawer 190 Lufkin TX 75902-0190	misc deposit	1229-000	35.46		469,384.00
02/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		502.48	468,881.52
03/01/13	11	City of Dayton 117 Cook St. Dayton TX 77535	misc deposit	1229-000	97.54		468,979.06
03/06/13	001002	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 #164 Cost to secured data systems Invoices 02/07/13-to 03/06/13 \$1,125 Invoice 03/07/13 t 04/06/13 \$1,125 Total due: \$2,250 Split 75/25 between Roundtable and Foodservice	2420-000		562.50	468,416.56
03/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		629.77	467,786.79
03/18/13	001003	MARK WEISBART THE LAW OFFICES OF MARK A. WEISBART	Per order 02/26/13 Final Chapter 11 fees and expenses for Debtor	6210-160		6,883.59	460,903.20

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03/18/13	001004	12770 COIT ROAD, SUITE 541 DALLAS, TX 75251 MARK WEISBART THE LAW OFFICES OF MARK A. WEISBART 12770 COIT ROAD, SUITE 541 DALLAS, TX 75251	Counsel Per Order 02/26/13 Final Chapter 11 Fees and expenses for Counsel for Debtor	6220-000		486.80	460,416.40
03/18/13	001005	FTI CONSULTING ATTN: ALBERT S. CONLY/STEVE HAMMOND PO BOX 418178 BOSTON, MA 02241-8178	Per Order 12/21/12 Final fees for Chapter 11 administrative fee application	6700-000		2,419.35	457,997.05
03/19/13	11	Texas Comptroller Austin TX	miscellaneous deposit	1229-000	767.00		458,764.05
03/21/13	001006	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per Order 03/01/13 Order Granting Trustee's Motion for Authority to Pay Expenses Unit 0H256 Tenant 45315 Invoice 14834 \$211.50 total; Foodservice \$52.87 Roundtable \$158.63	2420-000		52.87	458,711.18
03/21/13	001007	GREATAMERICA LEASING C/O MARC W. TAUBENFELD MCGUIRE, CRADDOCK & STROTHER, PC 2501 NORTH HARWOOD STREET, SUITE 1800 DALLAS, TX 75201	Per order 03/19/13 #552 Order Granting Motion to Approve Compromise of Controversy with GreatAmerica Leasing	4210-000		29,000.00	429,711.18
03/27/13	001008	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per Order 03/01/13 #550 Order Granting Trustee's Motion for Authority to Pay Expenses Invoice 04/7/13 - 05/06/13 \$1125 25/75 Foodservice/Roundtable \$281.25 \$843.75	2420-000		281.25	429,429.93
04/02/13	11	District Probation Dept. 206 W. Pilar Nacogdoches TX 75961	miscellaneous deposit	1229-000	380.00		429,809.93
04/12/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		689.36	429,120.57
04/15/13	001009	LUBBOCK FILE ROOM & SHREDDING CO.	PER ORDER 03/01/13	2420-000		92.87	429,027.70

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Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/23/13	001010	510 34TH STREET LUBBOCK, TX 79404 WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	INVOICE #0028777 03/31/13 ACCT 86 TOTAL \$371.48/ROUNDTABLE 75% \$278.61/FOODSERVICE 25% \$92.87 Per order 03/01/13 Invoice 15148 tenant 45315 unit OH256 due date 05/01/13 "May 2013" rent	2420-000		52.87	428,974.83
04/30/13	001011	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/31/13 For Invoice 05/07/13 -0 06/06/13 75% Roundtable 25% Foodservice \$843.75 \$281.25 Total \$1125.00	2420-000		281.25	428,693.58
04/30/13		Bank of Kansas City	BANK SERVICE FEE	2600-000		620.27	428,073.31
05/07/13	001012	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 invoice #0029059 04/30/13 acct 86 75% Roundtable \$278.61 25% Foodservice \$92.87 Total \$371.48	2420-000		92.87	427,980.44
05/21/13	001013	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Order to pay expenses Invoice 15403 OH256 45315 Period 06/01/13 to 06/30/13	2420-000		52.87	427,927.57
05/21/13	001014	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per Order 03/01/13 Order to Pay Expenses Statement date 05/16/13 for February 2013 bill Invoice #28488 \$371.48 adjusted for credit of \$64.00	2420-000		76.87	427,850.70
05/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		636.25	427,214.45
06/03/13	001015	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 Invoice email date 06/02/13 For period 06/07/13 to 07/06/13 Roundtable 75% \$843.75 Foodservice 25% \$281.25 Total due \$1,125.00	2420-000		281.25	426,933.20
06/10/13	001016	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 May invoice Invoice #0029348 05/31/13 acct 86 75% Roundtable \$278.61 25% Foodservice \$92.87	2420-000		92.87	426,840.33

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Exhibit B

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 For Period Ending: 06/29/16

Blanket Bond (per case limit):
 Separate Bond (if applicable): \$ 475,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/18/13	001017	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	total \$371.48 Per order 03/01/13 July Invoice Invoice 15721 Unit 0H256 Tenant 45315 Invoice date 06/17/13 for July rental 25% Foodservice \$52.87 75% Roundtable \$158.63 total \$211.50	2420-000		52.87	426,787.46
06/28/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		614.20	426,173.26
07/09/13	001018	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 June invoice Invoice #0029627 06/30/13 acct 86 from 06/01/13 to 06/30/13	2420-000		92.87	426,080.39
07/09/13	001019	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 July-Aug Invoice Invoice for 07/07/13 - 08/06/13 Order to pay expenses	2420-000		281.25	425,799.14
07/22/13	001020	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 August invoice Unit 0H256 tenant 45315 invoice 16048 dated 07/17/13 for August rent	2420-000		52.87	425,746.27
07/31/13	001021	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/03/13 Aug -Sep inv. Per order to pay expenses Your invoice for period 08/07/13 to 09/06/13	2420-000		281.25	425,465.02
07/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		633.08	424,831.94
08/15/13	001022	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 July inv. Invoice #0029919 07/31/2013 acct 86. for period 07/01/13 to 07/31/13	2420-000		92.87	424,739.07
08/27/13	001023	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Sept invoice Per order granting authority to pay expenses Unit OH256 tenant 45315 invoice 16390 invoice dated 08/17/13 for period 09/01-09/30/13	2420-000		52.87	424,686.20
08/28/13	001024	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 sept oct inv Order to pay expenses for period 09/07/13 to 10/06/13	2420-000		281.25	424,404.95
08/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		631.41	423,773.54

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Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/10/13	001025	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 Aug inv. Per order for authority to pay expenses Invoice 0030198 date 08/31/13 acct: 86 for 08/01/13 to 08/31/13	2420-000		92.87	423,680.67
09/18/13	001026	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per Order 03/01/13 Oct Inv. Per Order for authority to pay expenses Unit OH256 tenant 45315 Invoice 16729 for October 2013	2420-000		52.87	423,627.80
09/20/13	11	Deep East Texas Electric Co-Op P.O. Box 736 San Augustine, Texas 75972	misc. deposit	1229-000	2,874.30		426,502.10
09/30/13	001027	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 Oct Nov inv. Order granting authority to pay expenses Your invoice for 10/07/13-11/06/13	2420-000		281.25	426,220.85
09/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		610.58	425,610.27
10/08/13	11	CKS Investments, Inc. DBA Instacheck P.O. Box 5296 Abilene, TX 79608-5296	misc. deposit	1229-000	16.85		425,627.12
10/11/13	001028	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 Sept invoice Order to pay expenses your invoice 0030463 dated 09/30/13 acct 86	2420-000		92.87	425,534.25
10/22/13	001029	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Nov Rent Order to pay expenses Unit OH256 tenant 45315 invoice 17066 dated 10/19/13 for November rent	2420-000		52.87	425,481.38
10/29/13	001030	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 Nov Dec inv Order to pay expenses For period 11/07/13 to 12/06/13	2420-000		281.25	425,200.13
10/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		632.59	424,567.54
11/13/13	001031	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET	Per order 03/01/13 Oct inv. Order to pay expenses	2420-000		92.87	424,474.67

FORM 2

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11/20/13	11	LUBBOCK, TX 79404 Marlin Leasing Corp 300 Fellowship Road Mount Laurel, NJ 08054	Your invoice 0030754 dated 10/31/13 acct 86 misc. deposit	1229-000	21.48		424,496.15
11/29/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		610.68	423,885.47
12/02/13	001032	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13Dec inv Per order to pay estate expenses Your invoice 17386 Unit OH256 tenant 45315 Invoice dated 11/17/13 due 12/01/13	2420-000		52.87	423,832.60
12/02/13	001033	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per Order 03/01/13 Dec-Jan Inv Per order to pay expenses For period dated 12/07/13 - 01/06/14	2420-000		281.25	423,551.35
12/16/13	001034	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 Order to pay expenses Your invoice 0031030 acct 86 dated 11/30/13	2420-000		92.87	423,458.48
12/30/13	001035	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Per invoice dated 11/01/13 Bond #016052213 term 01/03/14 to 01/03/15 \$475,000 coverage	2300-000		1,188.00	422,270.48
12/30/13	001036	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 Order to pay expenses Your invoice for period dated 01/04/14-02/06/14	2420-000		281.25	421,989.23
12/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		629.67	421,359.56
* 01/06/14		Verizon Wireless Distribution P.O. Box 4199 Portland, OR 97208-4199	duplicate entry not deposit		1.01		421,360.57
01/06/14	11	Verizon Wireless Distribution P.O. Box 4199 Portland, OR 97208-4199	misc. deposit	1229-000	1.01		421,361.58
* 01/15/14		Verizon Wireless Distribution P.O. Box 4199 Portland, OR 97208-4199	duplicate entry not deposit This entry reversed due to duplicate entry in receipts but only 1 deposit for \$1.01		-1.01		421,360.57

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-40510 -BTR
 Case Name: FOOD SERVICE HOLDINGS LTD

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF KANSAS CITY
 Account Number / CD #: *****0684 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****5629
 For Period Ending: 06/29/16

Blanket Bond (per case limit):
 Separate Bond (if applicable): \$ 475,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/15/14	001037	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 invoice 12/31/13 Order to pay expenses Your invoice 12/31/13 #0031298 acct 86	2420-000		92.87	421,267.70
01/22/14	001038	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Order to pay expenses Your invoice notice 01/14/14 unit 0H256 2611	2420-000		57.87	421,209.83
* 01/28/14	001039	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 Order to pay expenses Your invoice for period 02/07/14-03/06/14 plus hard drive charge	2420-003		300.75	420,909.08
* 01/28/14	001039	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 Reverse check due to incorrect payee - should be Beverage Data Systems. Check not mailed; voided and kept in estate bank files.	2420-003		-300.75	421,209.83
01/28/14	001040	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 Feb-Mar invoice Order to pay expenses Your invoice for period 02/07/14 to 03/06/14 with hard drive charge	2420-000		300.75	420,909.08
* 01/30/14	001041	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Order to pay expenses Your unit #oH256 tenant 45315 For February 2014	2420-003		52.87	420,856.21
* 01/31/14	001041	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Transaction reversed - check never mailed - corrected amount confirmed and new check mailed.	2420-003		-52.87	420,909.08
01/31/14	001042	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Feb inv. Order to pay expenses Unit OH256 tenant 45315 invoice 18163	2420-000		50.38	420,858.70
01/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		626.38	420,232.32
02/13/14	001043	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET	Per order 03/01/13 jan invoice Order to pay expenses	2420-000		92.87	420,139.45

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-40510 -BTR
 Case Name: FOOD SERVICE HOLDINGS LTD

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF KANSAS CITY
 Account Number / CD #: *****0684 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****5629
 For Period Ending: 06/29/16

Blanket Bond (per case limit):
 Separate Bond (if applicable): \$ 475,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/21/14	001044	LUBBOCK, TX 79404 WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	your invoice 0031612 acct 86 dated 01/31/14 Per order 03/01/13 Order to pay expenses Unit OH256 tenant 45315 invoice 18414 dated 02/17/14	2420-000		52.87	420,086.58
02/25/14	001045	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 Mar-Apr inv Order to pay expenses for period 03/07/14-04/06/14	2420-000		281.25	419,805.33
02/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		564.12	419,241.21
03/11/14	001046	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 Feb inv. Order to pay expenses	2420-000		92.87	419,148.34
03/20/14	001047	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Order to pay expenses	2420-000		52.87	419,095.47
03/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		623.06	418,472.41
04/01/14	001048	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 Apr-May inv Order to pay expenses Your invoice for period 04/07/14 to 05/06/14	2420-000		281.25	418,191.16
04/14/14	001049	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 March invoice Order to pay expenses Your invoice #0032195 03/31/14 acct 86	2420-000		92.87	418,098.29
04/22/14	001050	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per Order 03/01/13 May invoice Unit OH256 tenant 45315 invoice 19079 Per order to pay expenses	2420-000		52.87	418,045.42
04/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		601.50	417,443.92
05/07/14	001051	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Per order 03/01/13 May-Jun Inv. Order to pay expenses Your invoice dated 05/07/14 - 06/06/14	2420-000		281.25	417,162.67
05/14/14	001052	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 03/01/13 Apr invoice Per order to pay expenses Your invoice dated 04/30/14 acct 86 invoice	2420-000		92.87	417,069.80

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-40510 -BTR
 Case Name: FOOD SERVICE HOLDINGS LTD

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF KANSAS CITY
 Account Number / CD #: *****0684 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****5629
 For Period Ending: 06/29/16

Blanket Bond (per case limit):
 Separate Bond (if applicable): \$ 475,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			#0032493				
05/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		620.13	416,449.67
06/09/14	001053	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per order 05/02/14 & 03/01/13 Order to Destroy/Abandon assets and Order detailing split costs between estates Your invoice 06/06/14 #6062014 acct 86	2420-000		2,061.25	414,388.42
06/16/14	001054	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Per Order 03/01/13 May Invoice Per order to pay expenses Your invoice 0032750 05/31/14 acct 86	2420-000		92.87	414,295.55
06/24/14	11	FPC Funding LLC as Assignee of IFC 1310 Madrid St. Suite 103 Marshall, MN 56258	misc. deposit	1229-000	185.64		414,481.19
06/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		597.10	413,884.09
07/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		615.15	413,268.94
08/29/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		614.24	412,654.70
09/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		593.54	412,061.16
10/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		612.44	411,448.72
11/11/14	001055	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Per invoice 10/30/14 bond Bond #016052213 \$475,000 term 01/03/15 to 01/03/16	2300-000		1,188.00	410,260.72
11/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		591.06	409,669.66
12/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		608.89	409,060.77
01/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		607.98	408,452.79
02/27/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		548.33	407,904.46
03/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		606.26	407,298.20
04/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		585.83	406,712.37
05/29/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		604.49	406,107.88
06/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		584.12	405,523.76
07/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		602.73	404,921.03
08/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		601.83	404,319.20
09/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		581.55	403,737.65

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-40510 -BTR
 Case Name: FOOD SERVICE HOLDINGS LTD

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF KANSAS CITY
 Account Number / CD #: *****0684 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****5629
 For Period Ending: 06/29/16

Blanket Bond (per case limit):
 Separate Bond (if applicable): \$ 475,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		600.07	403,137.58
11/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		579.85	402,557.73
12/02/15	001056	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Per invoice 11/02/15 annual bond Per invoice 11/02/15 no order required Bond #016052213 term 01/03/16 to 01/03/17 \$475,000 coverage	2300-000		1,188.00	401,369.73
12/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		596.95	400,772.78
01/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		594.04	400,178.74
02/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		554.89	399,623.85
03/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		592.33	399,031.52
06/03/16	001057	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 06/02/16 #730 Trustee accountant fees and expenses	3410-000		5,375.00	393,656.52
06/03/16	001058	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 06/02/16 #720 Trustee accountant fees and expenses	3420-000		75.88	393,580.64
06/03/16	001059	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Per order 06/02/16 #731 Trustee attorney fees and expenses	3110-000		19,954.44	373,626.20
06/03/16	001060	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Per order 06/02/16 #731 Trustee attorney fees and expenses	3120-000		1,337.42	372,288.78
06/08/16	11	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	Unclaimed funds	1290-000	40.61		372,329.39

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510

Claim Number Sequence

Debtor Name: FOOD SERVICE HOLDINGS LTD

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 3110-00	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Administrative	Per order 06/02/16	\$0.00	\$19,954.44	\$19,954.44
001 3120-00	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Administrative	Per order 06/02/16	\$0.00	\$1,337.42	\$1,337.42
999 2420-00	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLTON, TX 75007	Administrative	Per Order 03/01/13 #164 Cost to secured data systems	\$0.00	\$4,519.50	\$4,519.50
999 2300-00	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Administrative		\$0.00	\$4,752.00	\$4,752.00
002 6210-16	MARK WEISBART THE LAW OFFICES OF MARK A. WEISBART 12770 COIT ROAD, SUITE 541 DALLAS, TX 75251	Administrative	Per order 02/26/13	\$0.00	\$6,883.59	\$6,883.59
002 6220-00	MARK WEISBART THE LAW OFFICES OF MARK A. WEISBART 12770 COIT ROAD, SUITE 541 DALLAS, TX 75251	Administrative	Per order 02/26/13	\$0.00	\$486.80	\$486.80
002 6700-00	FTI CONSULTING ATTN: ALBERT S. CONLY/STEVE HAMMOND PO BOX 418178 BOSTON, MA 02241-8178	Administrative	Per Order 12/21/12 and Final invoice 01/31/13	\$0.00	\$2,419.35	\$2,419.35
999 2420-00	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Administrative	WRSS \$211.50 FS 25% 52.87 RT \$158.63	\$0.00	\$742.69	\$742.69
050 4210-00	GREATAMERICA LEASING C/O MARC W. TAUBENFELD MCGUIRE, CRADDOCK & STROTHER, PC 2501 NORTH HARWOOD STREET, SUITE 1800 DALLAS, TX 75201	Secured	Per Order 03/19/13 Secured claim portion	\$0.00	\$29,000.00	\$29,000.00
999 2810-00	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Administrative		\$0.00	\$3,531.17	\$3,531.17
001 3410-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative	Per order 06/02/16	\$0.00	\$5,375.00	\$5,375.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510

Claim Number Sequence

Debtor Name: FOOD SERVICE HOLDINGS LTD

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 3420-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative	Per order 06/02/16	\$0.00	\$75.88	\$75.88
000001 050 4800-00	CHEROKEE CAD LINEBARGER GOGGAN BLAIR & SAMPSON, LLP C/O LAURIE SPINDLER HUFFMAN 2323 BRYAN STREET STE 1600 DALLAS, TX 75201	Secured	Filed 03/06/12 Order 06/18/15 #621 Disallow in entirety	\$0.00	\$1,515.96	\$0.00
000002 050 4800-00	TEXAS WORKFORCE COMMISSION REGULATORY INTEGRITY DIVISION - SAU ROOM 556 101 E. 15TH STREET AUSTIN, TX 78778-0001	Secured	Filed 05/31/12 (2-1) UNEMPLOYMENT TAXES(2-2) UNEMPLOYMENT TAXES Filed as secured \$20,961.71 Unemployment taxes Amended claim 05/31/2012 Per order during Chapter 11: 10/29/2012 #480 for TWC secured claim amount is \$20,981.71	\$0.00	\$20,981.71	\$20,981.71
000003 070 7100-00	COLORADO COUNTY C/O JOHN T. BANKS PERDUE, BRANDON, FIELDER, COLLINS & MOTT 3301 NORTHLAND DRIVE, STE. 505 AUSTIN, TX 78731	Unsecured	Filed 03/07/12 Claim withdrawn #436 08/31/12 Filed as secured, recoded to unsecured as zero claim due to creditor withdrawal	\$0.00	\$0.00	\$0.00
000004 070 7100-00	AMERICAN INFOSOURCE LP AS AGENT FOR T MOBILE/T-MOBILE USA INC PO BOX 248848 OKLAHOMA CITY, OK 73124-8848	Unsecured	Filed 03/08/12 x 6585 filed as unsecured	\$0.00	\$1,006.34	\$1,006.34
000005 070 7100-00	MUZAK LLC C/O BRIDGET ANN OXENDINE 3318 LAKEMONT BLVD. FORT MILL, SC 29708	Unsecured	Filed 03/09/12 filed as unsecured	\$0.00	\$361.99	\$361.99
000006 070 7100-00	CITY OF DAYTON ATTN: MARCIE EVANS 117 COOK STREET DAYTON, TX 77535	Unsecured	Filed 03/12/12 filed as unsecured water, sewer, garbage	\$0.00	\$386.49	\$386.49
000007 050 4800-00	PANOLA COUNTY C/O ANDREW DYLAN WOOD RAY & WOOD P. O. BOX 165001 AUSTIN, TEXAS 78716	Secured	Filed 03/14/12 (7-1) AD VALOREM TAXES Per order 07/21/15 #664 Disallowed in entirety	\$0.00	\$517.87	\$0.00
000008 070 7100-00	SOUTHERN SUPPLY INC 2218 ATKINSON DR SUITE F LUFKIN TX 75901	Unsecured	Filed 03/12/12 filed as unsecured goods and services	\$0.00	\$1,901.96	\$1,901.96

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510

Claim Number Sequence

Debtor Name: FOOD SERVICE HOLDINGS LTD

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000009 050 4210-00	PEGGY UPTON, LITIGATION SPECIALIST GREATAMERICA LEASING CORPORATION PO BOX 609 CEDAR RAPIDS, IA 52406	Secured	Filed 03/15/12 Per order 09/05/15 #673 Disallowed in entirety	\$0.00	\$33,507.32	\$0.00
000010 070 7100-00	CIT TECHNOLOGY FINANCING SERVICES, INC. 1162 E. SONTERRA BLVD. STE. 130 SAN ANTONIO, TX 78258	Unsecured	Filed 03/26/12 filed as unsecured	\$0.00	\$5,661.63	\$5,661.63
000011 050 4210-00	PAUL PARKS C/O RICHARD T. CHAPMAN P. O. BOX 1969 VICTORIA, TEXAS 77902	Secured	Filed 04/02/12 (11-1) LANDLORD'S LIEN Order 11/30/15 #701 Disallowed in entirety	\$0.00	\$25,759.98	\$0.00
000012 070 7100-00	CITY OF DALLAS C/O MARK BAGGETT ASST. CITY ATTORNEY 1500 MARILLA STREET, 7BN DALLAS, TX 75201	Unsecured	Filed 04/03/12 (12-1) SECURITY ALARM FEES filed as unsecured alarm fees	\$0.00	\$2,200.00	\$2,200.00
000013 050 4800-00	TAX APPRAISAL DISTRICT OF BELL COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #606 Disallowed in entirety	\$0.00	\$2,183.95	\$0.00
000014 050 4800-00	CALHOUN CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #607 Disallow in entirety	\$0.00	\$3,863.49	\$0.00
000015 050 4800-00	CHEROKEE COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #608 Disallow in entirety	\$0.00	\$530.70	\$0.00
000016 050 4800-00	DENTON COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #609 Disallow in entirety	\$0.00	\$697.89	\$0.00
000017 050 4800-00	FLOYD CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #610 Disallow in entirety	\$0.00	\$1,600.96	\$0.00
000018 050 4800-00	FREESTONE COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #611 Disallow in entirety	\$0.00	\$2,024.79	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510		Claim Number Sequence				
Debtor Name: FOOD SERVICE HOLDINGS LTD		Joint Debtor:				
Claims Bar Date: 04/18/13						
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000019 050 4800-00	HARRISON COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #612 Disallow in entirety	\$0.00	\$132.49	\$0.00
000020 050 4800-00	HARRISON CENTRAL APPRAISAL DISTRICT C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #613 Disallow in entirety	\$0.00	\$451.92	\$0.00
000021 050 4800-00	HILL COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #614 Disallow in entirety	\$0.00	\$1,564.74	\$0.00
000022 050 4800-00	HILL CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #615 Disallow in entirety	\$0.00	\$4,517.30	\$0.00
000023 050 4800-00	MEXIA ISD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #616 Disallow in entirety	\$0.00	\$2,008.22	\$0.00
000024 050 4800-00	CITY OF WACO, ET AL C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #617 Disallow in entirety	\$0.00	\$17,640.58	\$0.00
000025 050 4800-00	TAYLOR CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #618 Disallow in entirety	\$0.00	\$669.70	\$0.00
000026 050 4800-00	CITY OF GROESBECK C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #619 Disallow in entirety	\$0.00	\$801.79	\$0.00
000027 050 4800-00	GROESBECK ISD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Order 06/18/15 #620 Disallow in entirety	\$0.00	\$1,244.01	\$0.00
000028 050 4800-00	HARRISON CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/04/12 Per order 07/21/15 #665 Disallowed in entirety	\$0.00	\$451.92	\$0.00
000029 050 4800-00	HARDIN COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/05/12 Order 11/30/15 #702 Disallowed in entirety	\$0.00	\$7,653.46	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510		Claim Number Sequence				
Debtor Name: FOOD SERVICE HOLDINGS LTD				Joint Debtor:		
Claims Bar Date: 04/18/13						
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000030 070 7100-00	DIRECT ENERGY BUSINESS 1001 LIBERTY AVE. PITTSBURGH, PA 15222	Unsecured	Filed 04/09/12 filed as unsecured 4112 electric	\$0.00	\$240.51	\$240.51
000031 050 4800-00	CLEVELAND ISD C/O JOHN P DILLMAN LINEBARGER GOGGAN BLAIR & SAMPSON LLP P.O. BOX 3064 HOUSTON, TX. 77253-3064	Secured	Filed 04/10/12 (31-1) AD VALOREM TAXES Agreed Order 12/09/15 #711 Disallowed in entirety	\$0.00	\$833.62	\$0.00
000032 050 4800-00	JASPER COUNTY C/O JOHN P DILLMAN LINEBARGER GOGGAN BLAIR & SAMPSON LLP P.O. BOX 3064 HOUSTON, TX. 77253-3064	Secured	Filed 01/24/13 (32-1) AD VALOREM TAXES(32-2) AD VALOREM TAXES(32-3) AD VALOREM TAXES (32-2) AMENDS CLAIM NUMBER 32 DATED 4-9-12.(32-3) AMENDS AMENDED PROOF OF CLAIM NUMBER 32 DATED 5-8-12. Agreed Order 12/09/15 #712 Disallowed in entirety	\$0.00	\$5,542.98	\$0.00
000033 050 4800-00	ANGELINA COUNTY C/O JOHN P DILLMAN LINEBARGER GOGGAN BLAIR & SAMPSON LLP P.O. BOX 3064 HOUSTON, TX. 77253-3064	Secured	Filed 01/24/13 (33-1) AD VALOREM TAXES(33-2) AD VALOREM TAXES (33-2) AMENDS CLAIM NUMBER 33 DATED 4-9-12. Agreed Order 12/09/15 #713 Disallowed in entirety	\$0.00	\$1,553.01	\$0.00
000034 070 7100-00	PAPINI FAMILY INVESTMENTS, LLC C/O JOSEPH F. POSTNIKOFF GOODRICH POSTNIKOFF & ASSOCIATES, LLP 777 MAIN STREET, SUITE 1360 FORT WORTH, TEXAS 76102	Unsecured	Filed 04/12/12 (34-1) SEE ATTACHED EXHIBIT "A" creditor withdrew claim #143 04/16/12 filed as unsecured; coded as zero amount to indicate withdrawal	\$0.00	\$0.00	\$0.00
000035 070 7100-00	MARY LOU COX 18 TERRANOVA DRIVE ANTIOCH, CA 94509	Unsecured	Filed 04/12/12 (35-1) LACKS PROOF OF CLAIM FORM filed without B10 form no priority listed coded as unsecured by Court rents owed on various properties	\$0.00	\$77,368.87	\$77,368.87
000036 070 7100-00	JIMMIE DEAL/UNIVERSAL VACUUM SERVICE 1602 S MARKET ST HEARNE TX 77859	Unsecured	Filed 04/13/12 filed as unsecured x8981 grease trap	\$0.00	\$3,835.00	\$3,835.00
000037 050 4800-00	CROSBY CENTRAL APPRAISAL DISTRICT C/O LAURA J. MONROE PERDUE, BRANDON, FIELDER, COLLINS & MOTT PO BOX 817 LUBBOCK, TX 79408	Secured	Filed 04/17/12 (37-1) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES Order 11/30/15 #703 Disallowed in entirety	\$0.00	\$1,476.38	\$0.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510

Claim Number Sequence

Debtor Name: FOOD SERVICE HOLDINGS LTD

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000038 050 4800-00	GARZA COUNTY TAX OFFICE C/O LAURA J. MONROE PERDUE, BRANDON, FIELDER, COLLINS & MOTT PO BOX 817 LUBBOCK, TX 79408	Secured (38-1) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES Order 11/30/15 #704 Disallowed in entirety	Filed 04/17/12	\$0.00	\$1,994.98	\$0.00
000039 050 4800-00	GARZA CENTRAL APPRAISAL DISTRICT C/O LAURA J. MONROE PERDUE, BRANDON, FIELDER, COLLINS & MOTT PO BOX 817 LUBBOCK, TX 79408	Secured (39-1) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES Order 11/30/15 #710 Disallowed in entirety	Filed 04/17/12	\$0.00	\$4,492.28	\$0.00
000040 050 4800-00	LAMB COUNTY APPRAISAL DISTRICT C/O LAURA J. MONROE PERDUE, BRANDON, FIELDER, COLLINS & MOTT PO BOX 817 LUBBOCK, TX 79408	Secured (40-1) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES Order 06/18/15 #625 Disallow in entirety	Filed 04/17/12	\$0.00	\$9,755.40	\$0.00
000041 050 4800-00	LUBBOCK CENTRAL APPRAISAL DISTRICT C/O LAURA J. MONROE PERDUE, BRANDON, FIELDER, COLLINS & MOTT PO BOX 817 LUBBOCK, TX 79408	Secured (41-1) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES(41-2) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES Order 06/18/15 #626 Disallow in entirety	Filed 08/03/12	\$0.00	\$8,279.59	\$0.00
000042 050 4800-00	YOAKUM COUNTY TAX OFFICE C/O LAURA J. MONROE PERDUE, BRANDON, FIELDER, COLLINS & MOTT PO BOX 817 LUBBOCK, TX 79408	Secured (42-1) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES(42-2) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES Order 06/18/15 #627 Disallow in entirety	Filed 06/21/12	\$0.00	\$10,208.15	\$0.00
000043 070 7100-00	EVANS FAMILY TRUST % TERRY D. CRISS 14285 MIDWAY RD, SUITE 400 ADDISON TX 75001	Unsecured (43-1) PAST DUE RENT AND PENALTIES filed as unsecured past due rents and penalties	Filed 05/16/12	\$0.00	\$120,047.92	\$120,047.92
000044 070 7100-00	SOUTHWESTERN PUBLIC SERVICE CO P O BOX 1261 AMARILLO TX 79105-9984	Unsecured filed as unsecured	Filed 04/24/12	\$0.00	\$73,792.33	\$73,792.33
000045A 050 4300-00	INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346	Secured IRS secured portion of claim	Filed 05/08/12	\$0.00	\$202,077.34	\$202,077.34
000045B 040 5800-00	INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346	Priority IRS priority portion of claim allowed as filed	Filed 05/08/12	\$0.00	\$788,820.08	\$788,820.08

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510		Claim Number Sequence				
Debtor Name: FOOD SERVICE HOLDINGS LTD			Joint Debtor:			
Claims Bar Date: 04/18/13						
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	DIVISION - SAU ROOM 556 101 E. 15TH STREET AUSTIN, TX 78778-0001		ADMINISTRATIVE EXPENSE creditor withdrew claim #422 08/22/12 coded as unsecured; listed with unsecured as zero balance to indicate a claim was filed.			
000054 070 7100-00	CITY OF CLARENDON P.O. BOX 1089 CLARENDON, TX 79226	Unsecured	Filed 06/01/12 filed as unsecured x7000 water, garbage, sewer	\$0.00	\$511.95	\$511.95
000055 070 7100-00	PINE TREE LIVESTOCK, INC. C/O MARK W. HARMON BOERNER, DENNIS & FRANKLIN, PLLC P.O. BOX 1738 LUBBOCK, TEXAS 79408	Unsecured	Filed 06/01/12 filed as unsecured rent/lease	\$0.00	\$29,935.49	\$29,935.49
000056 070 7100-00	RAJ PRASAD PROPERTIES, LLC 14015 SE 119TH DR. CLACKAMAS, OR 97015	Unsecured	Filed 06/04/12 filed as unsecured rent/lease	\$0.00	\$37,129.02	\$37,129.02
000057 070 7100-00	MICHAEL AND JOAN MARY MARCELLA 19721 COASTLINE LN. HUNTINGTON BEACH, CA 92648	Unsecured	Filed 06/06/12 (57-1) PAST DUE RENT OBLIGATIONS UNDER LEASE OF HEWITT DAIRY QUEEN filed as unsecured rent/lease	\$0.00	\$81,249.14	\$81,249.14
000058 070 7100-00	TRI-COUNTY ELECTRIC COOPERATIVE, INC. P. O. BOX 880 HOOKER, OK 73945	Unsecured	Filed 06/06/12 filed as unsecured electric	\$0.00	\$1,715.17	\$1,715.17
000059 050 4800-00	GAINES COUNTY APPRAISAL DISTRICT C/O LAURA J. MONROE PERDUE, BRANDON, FIELDER, COLLINS & MOTT PO BOX 817 LUBBOCK, TX 79408	Secured	Filed 08/08/12 (59-1) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES(59-2) TAX LIEN SECURING PAYMENT OF PROPERTY TAXES Order 06/18/15 #628 Disallowed in entirety	\$0.00	\$4,217.89	\$0.00
000060 070 7100-00	THE CITY OF IDALOU, TEXAS 208 MAIN ST. IDALOU, TX 79329	Unsecured	Filed 06/15/12 filed as unsecured water	\$0.00	\$699.65	\$699.65
000061 070 7100-00	THE CITY OF IDALOU, TEXAS 208 MAIN ST. IDALOU, TX 79329	Unsecured	Filed 06/20/12 filed as unsecured water	\$0.00	\$699.65	\$699.65
000062 070 7100-00	D&S CHAMBERS INVESTMENTS, LLC C/O KELLY L. CAVAZOS JACKSON WALKER L.L.P. 901 MAIN STREET, SUITE 6000	Unsecured	Filed 06/21/12 creditor withdrawn claim #555 04/30/13 filed as unsecured; listed with zero balance to indicate claim was filed.	\$0.00	\$0.00	\$0.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510 Claim Number Sequence
 Debtor Name: FOOD SERVICE HOLDINGS LTD Joint Debtor:
 Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	DALLAS, TX 75202					
000063 070 7100-00	CONSTELLATION NEWENERGY, INC. ATTN: CREDIT WORKOUT 100 CONSTELLATION WAY, SUITE 600C BALTIMORE, MD 21202	Unsecured (63-3) ATTACHED CONTRACT Order 12/14/15 #717 Priority portion disallowed Unsecured portion allowed \$25,153.66	Filed 01/03/13	\$0.00	\$25,153.66	\$25,153.66
000064 050 4110-00	U.S. BANK, NATIONAL ASSOCIATION C/O STEPHEN SAKONCHICK II, P.C. 6836 BEE CAVES ROAD, SUITE 225 AUSTIN, TEXAS 78746	Secured Order 12/14/15 #718 Disallowed in entirety	Filed 06/21/12	\$0.00	\$549,189.40	\$0.00
000065 070 7100-00	CONSTELLATION NEWENERGY, INC. ATTN: CREDIT WORKOUT 100 CONSTELLATION WAY, SUITE 600C BALTIMORE, MD 21202	Unsecured struck by Court #516 12/18/12 List as unsecured with zero amount	Filed 11/28/12	\$0.00	\$0.00	\$0.00
000066 070 7100-00	WASTE MANAGEMENT 2625 W. GRANDVIEW RD. STE. 150 PHOENIX, AZ 85023	Unsecured filed as unsecured multiple invoices	Filed 06/21/12	\$0.00	\$2,142.24	\$2,142.24
000067 070 7100-00	RUBY'S CORNER STORE, LLC C/O ROGER COX UNDERWOOD LAW FIRM PO BOX 9158 AMARILLO, TX 79105	Unsecured (67-1) PAST DUE RENT AND PROPERTY TAX REIMBURSEMENTS filed as unsecured landlord claims	Filed 06/25/12	\$0.00	\$12,203.32	\$12,203.32
000068 070 7100-00	SOUTHWESTERN BELL TELEPHONE COMPANY % AT&T SERVICES, INC JAMES GRUDUS, ESQ. ONE AT&T WAY, ROOM 3A218 BEDMINSTER, NJ 07921	Unsecured filed as unsecured multiple invoices	Filed 06/26/12	\$0.00	\$2,834.56	\$2,834.56
000069 050 4110-00	CLASSIC BANK, N.A. C/O KENT BRATCHER SMITH & BRATCHER, P.C. P.O. BOX 21473 WACO, TX 76702-1473	Secured (69-1) PLEDGE OF PROPERTY Per order 09/08/15 #677 Disallowed in entirety	Filed 06/26/12	\$0.00	\$130,744.74	\$0.00
000070 070 7100-00	KEVYN CLINE 3341 NW CR 3208 DAWSON, TX 76639	Unsecured Order 03/04/16 Allowed as unsecured claim \$8,840.00	Filed 06/25/12	\$0.00	\$8,840.00	\$8,840.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510

Claim Number Sequence

Debtor Name: FOOD SERVICE HOLDINGS LTD

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000071 070 7100-00	FIA CARD SERVICES, N.A. PO BOX 15102 WILMINGTON, DE 19886-5102	Unsecured	Filed 06/27/12 filed as unsecured x8846 credit card	\$0.00	\$27,405.15	\$27,405.15
000072 070 7100-00	LONE STAR MOTEL C/O BILL PEDERSEN, JR. NACOGDOCHES TX 75963	Unsecured	Filed 06/28/12 (72-1) REAL ESTATE LEASE AGREEMENT filed as unsecured lease agreement	\$0.00	\$16,018.63	\$16,018.63
000073 070 7100-00	WRB DEVELOPMENT C.O BILL PEDERSEN, JR. P.O. BOX 630870 NACOGDOCHES TX 75963	Unsecured	Filed 06/28/12 (73-1) REAL ESTATE LEASE AGREEMENT filed as unsecured lease agreement	\$0.00	\$20,245.52	\$20,245.52
000074 070 7100-00	THE VERNON LAW GROUP, PLLC C/O JOHN M. VERNON 12770 COIT ROAD, SUITE 850 DALLAS, TX 75251	Unsecured	Filed 06/28/12 filed as unsecured legal services RT and FS	\$0.00	\$24,591.30	\$24,591.30
000075 070 7100-00	TIGER MART #25, LLC PO BOX 794605 DALLAS, TX 75379	Unsecured	Filed 06/28/12 (75-1) REAL PROPERTY LEASE filed as unsecured real property lease	\$0.00	\$204,468.00	\$204,468.00
000076 050 4800-00	LIBERTY COUNTY TAX OFFICE P.O. BOX 1810 LIBERTY, TX 77575	Secured	Filed 06/29/12 Order 06/18/15 #623 Disallow this amount	\$0.00	\$838.82	\$0.00
000077 070 7100-00	CIRRO GROUP, INC. C/O JASON M. KATZ CURTIS CASTILLO PC 901 MAIN STREET, SUITE 6515 DALLAS, TEXAS 75202	Unsecured	Filed 07/02/12 creditor withdrew claim #327 07/02/12 filed as unsecured. coded with zero to indicate claim filed.	\$0.00	\$0.00	\$0.00
000078 070 7100-00	CITY OF DALLAS C/O MARK BAGGETT ASST. CITY ATTORNEY 1500 MARILLA STREET, 7BN DALLAS, TX 75201	Unsecured	Filed 07/02/12 (78-1) WATER SERVICES filed as unsecured x2288 water	\$0.00	\$325.47	\$325.47
000079 070 7100-00	AMERICAN DAIRY QUEEN CORPORATION C/O GARY BOHL GARY PLANT MOOTY MOOTY & BENNETT, PA 80 SOUTH 8TH STREET, SUITE 500 MINNEAPOLIS, MN 55402	Unsecured	Filed 07/02/12 filed as unsecured operating agreements/itemized locations	\$0.00	\$202,984.19	\$202,984.19
000080 070 7100-00	AMERICAN DAIRY QUEEN CORPORATION C/O GARY BOHL GARY PLANT MOOTY MOOTY &	Unsecured	Filed 07/02/12 filed as unsecured promissory notes/FS stores itemized	\$0.00	\$103,319.63	\$103,319.63

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510

Claim Number Sequence

Debtor Name: FOOD SERVICE HOLDINGS LTD

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	BENNETT, PA 80 SOUTH 8TH STREET, SUITE 500 MINNEAPOLIS, MN 55402					
000081 050 4110-00	LEAF FUNDING, INC 2005 MARKET ST 14TH FLOOR PHILADELPHIA PA 19103	Secured Per order 09/08/15 #674/675 Disallowed In entirety	Filed 07/02/12	\$0.00	\$12,403.79	\$0.00
000082 070 7100-00	SIGNATURE CONCEPTS, INC. DBA RED RIBBON 4777 SHADY OAK ROAD MINNETONKA, MN 55343-8815	Unsecured filed as unsecured DQ uniforms sold to FS stores	Filed 07/03/12	\$0.00	\$5,675.35	\$5,675.35
000083 050 4210-00	US BANK NA DBA US BANK EQUIPMENT FINANCE 1310 MADRID STREET MARSHALL, MN 56258	Secured Per order 09/15/15 #682 Disallowed in entirety	Filed 07/03/12	\$0.00	\$8,327.57	\$0.00
000084 070 7100-00	IFLAND REVOCABLE TRUST C/O PETER C. LEWIS SCHEEF & STONE, L.L.P. 500 N. AKARD, 27TH FLOOR DALLAS, TEXAS 75201	Unsecured filed as unsecured lease agreement	Filed 07/03/12	\$0.00	\$48,989.55	\$48,989.55
000085 070 7100-00	GE FRANCHISE FINANCE COMMERCIAL LLC KUTAK ROCK LLP 1801 CALIFORNIA STREET, SUITE 3100 DENVER, COLORADO 80202 ATTN: JOHN H. BERNSTEIN	Unsecured (85-1) PROMISSORY NOTE (85-1) CLAIM AMOUNT IS GREATER THAN \$1,539,408.19 (SEE ATTACHED CLAIM) filed as unsecured	Filed 07/03/12	\$0.00	\$1,539,408.19	\$1,539,408.19
000086 070 7100-00	SAM DOUGLASS C/O ERIC LIEPINS P.C. 12770 COIT ROAD SUITE 1100 DALLAS, TEXAS 75251	Unsecured filed as unsecured estimate of money lent	Filed 07/03/12	\$0.00	\$4,000,000.00	\$4,000,000.00
000087 070 7100-00	MARK DOUGLASS C/O ERIC LIEPINS PC 12770 COIT ROAD SUITE 1100 DALLAS, TEXAS 75251	Unsecured filed as unsecured estimate of money lent	Filed 07/03/12	\$0.00	\$4,000,000.00	\$4,000,000.00
000088 070 7100-00	SCOTT DOUGLASS C/O ERIC LIEPINS PC 12770 COIT ROAD SUITE 1100 DALLAS, TEXAS 75251	Unsecured filed as unsecured estimate of money lent	Filed 07/03/12	\$0.00	\$4,000,000.00	\$4,000,000.00
000089 070 7100-00	TIMOTHY DOUGLASS C/O ERIC LIEPINS PC 12770 COIT ROAD SUITE 1100 DALLAS, TEXAS 75251	Unsecured filed as unsecured estimate of money lent	Filed 07/03/12	\$0.00	\$4,000,000.00	\$4,000,000.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510

Claim Number Sequence

Debtor Name: FOOD SERVICE HOLDINGS LTD

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000090 070 7100-00	LAND MARK MARKETING CORPORATION DBA PI COOPER CORPORATION C/O MICHELLE E. SHRIRO, ESQ SINGER & LEVICK, P.C. 16200 ADDISON RD. #140 ADDISON, TX 75001	Unsecured	Filed 07/05/12 (90-1) PRE-PETITION RENTAL AND TAX OBLIGATIONS - 303 COOPER ST. filed as unsecured rent	\$0.00	\$29,428.68	\$29,428.68
000091 070 7100-00	AMY BEAKLEY 4362 CHILDRESS TRAIL FRISCO, TEXAS 75034	Unsecured	Filed 07/05/12 (91-1) COMPANY CHARGES ON PERSONAL CREDIT CARDS FOR GOODS AND SERVICES(91-2) UNREIMBURSED UTILITY PAYMENT - HUNTSVILLE filed as unsecured personal funds for business	\$0.00	\$510.20	\$510.20
000092 000 5300-00	DAVID BEAKLEY 4777 CEDAR SPRINGS RD. #5J DALLAS, TX 75219	Priority	Filed 09/21/12 (92-1) WAGES(92-2) SALARY wages	\$0.00	\$1,769.06	\$1,769.06
000093 000 5300-00	MICHAEL BEAKLEY 8315 SAN CRISTOBAL DRIVE DALLAS, TX 75218	Priority	Filed 10/16/12 (93-1) WAGES(93-2) UNPAID WAGES(93-3) UNPAID WAGES(93-4) UNPAID WAGES wages	\$0.00	\$5,738.96	\$5,738.96
000094A 000 5300-00	JOEL BEAKLEY 423 FAIRLAND WYLIE, TX 75098	Priority	Filed 09/21/12 (94-1) WAGES AND UNREIMBURSED BUSINESS EXPENSES(94-2) CREDIT CARDS, WAGES wages priority portion of claim	\$0.00	\$4,692.03	\$4,692.03
000094B 070 7100-00	JOEL BEAKLEY	Unsecured	unsecured portion of claim total claim \$29,250.45 priority portion \$4,692.03 unsecured portion \$24,558.42	\$0.00	\$24,558.42	\$24,558.42
000095 070 7100-00	KAY YAMAGATA C/O NICOLE HAY HIERSCHE, HAYWARD, DRAKELEY & URBACH, PC 15303 DALLAS PKWY SUITE 700 ADDISON, TX 75001	Unsecured	Filed 07/05/12 (95-1) REAL ESTATE LEASE IN CLARENDON(95-2) REAL ESTATE LEASE IN CLARENDON (95-2) SIGNATURE ADDED filed as unsecured rent/lease	\$0.00	\$25,913.70	\$25,913.70
000096 050 4210-00	BARRETT ELECTRIC COMPANY, INC. 120 ACUFF COLLEYVILLE, TX 76034	Secured	Filed 07/03/12 Order 12/14/15 #719 Disallowed in entirety	\$0.00	\$25,688.10	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510

Claim Number Sequence

Debtor Name: FOOD SERVICE HOLDINGS LTD

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000097 070 7100-00	JOHN BEAKLEY 8214 FOREST HILL BLVD. DALLAS, TX 75218	Unsecured	Filed 09/27/12 (97-1) UNPAID GUARANTOE FEES AND UNREIMBURSED EXPENSES(97-2) UNPAID GUARANTOR'S FEES, UNREIMBURSED EXPENSES filed as unsecured personal gaurantee, expenses	\$0.00	\$365,110.00	\$365,110.00
000098 070 7100-00	JOHN WILLIAM BEAKLEY, JR. 8214 FOREST HILLS BOULEVARD DALLAS, TEXAS 75218	Unsecured	Filed 07/05/12 (98-1) GUARANTOR FEES AND UNREIMBURSED EXPENSES claim struck by Court #360 07/24/12 code as unsecured at zero to indicate claim was filed	\$0.00	\$0.00	\$0.00
000099 050 4210-00	FPC FUNDING II LLC 1310 MADRID STREET MARSHALL, MN 56258	Secured	Filed 07/06/12 Per order 09/08/15 #676 Disallowed in entirety	\$0.00	\$13,080.19	\$0.00
000100 040 5800-00	COMPTRROLLER OF PUBLIC ACCOUNTS C/O OFFICE OF THE ATTORNEY GENERAL BANKRUPTCY - COLLECTIONS DIVISION PO BOX 12548 AUSTIN TX 78711-2548	Priority	Filed 07/03/13 (100-1) SALES AND USE TAX CH. 151(321,322,323)(100-2) SALES AND USE TAX CH. 151(321,322,323) Verify this is correct. It's what I am expecting to pay.	\$0.00	\$231,789.34	\$231,789.34
000101 040 5800-00	COMPTRROLLER OF PUBLIC ACCOUNTS C/O OFFICE OF THE ATTORNEY GENERAL BANKRUPTCY - COLLECTIONS DIVISION PO BOX 12548 AUSTIN TX 78711-2548	Priority	Filed 07/03/13 (101-1) FRANCHISE TAX CH. 171(101-2) FRANCHISE TAX CH. 171 verify this is correct. it is what i am expecting to pay	\$0.00	\$36,876.20	\$36,876.20
000102 050 4800-00	CITY OF TOMBALL PERDUE, BRANDON FIELDER ET AL 1235 NORTH LOOP WEST, SUITE 600 HOUSTON, TX 77088	Secured	Filed 07/18/12 Order 06/18/15 #629 Disallowed in entirety	\$0.00	\$10,879.36	\$0.00
000103 050 4800-00	TOMBALL ISD PERDUE BRANDON FIELDER ET AL 1235 NORTH LOOP WEST, SUITE 600 HOUSTON, TX 77008	Secured	Filed 07/18/12 Order 06/18/15 #630 Disallowed in entirety	\$0.00	\$37,255.03	\$0.00
000104 050 4800-00	HUFFMAN ISD PERDUE, BRANDON, FIELDER 1235 NORTH LOOP WEST, SUITE 600 HOUSTON, TX 77008	Secured	Filed 07/18/12 Order 06/18/15 #631 Disallowed in entirety	\$0.00	\$732.02	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40510		Claim Number Sequence				
Debtor Name: FOOD SERVICE HOLDINGS LTD		Joint Debtor:				
Claims Bar Date: 04/18/13						
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000114 040 5800-00	CITY OF DUMAS C/O THOMAS MOORE MOORE, LEWIS,& RUSSWAM PC PO BOX 718 DUMAS, TX 79029-0718	Priority Order 06/18/15 #624 Disallowed in entirety	Filed 03/26/13	\$0.00	\$1,374.78	\$0.00
000115 070 7100-00	SOUTHWESTERN BELL TELEPHONE COMPANY % AT&T SERVICES INC. KAREN A. CAVAGNARO - LEAD PARALEGAL ONE AT&T WAY, ROOM 3A 231 BEDMINSTER, NJ 07921	Unsecured filed as unsecured	Filed 04/12/13	\$0.00	\$2,980.57	\$2,980.57
000116 070 7100-00	TRI-COUNTY ELECTRIC COOPERATIVE, INC. P. O. BOX 880 HOOKER, OK 73945	Unsecured filed as unsecured x5292	Filed 04/12/13	\$0.00	\$1,715.17	\$1,715.17
000117 070 7100-00	CITY OF SILSBEE TEXAS C/O WRIGHT AND PITRE CITY ATTORNEY PO BOX 186 PORT NECHES TX 77651	Unsecured filed as unsecured water sewer	Filed 04/15/13	\$0.00	\$211.88	\$211.88
000118 070 7100-00	PEPSI-COLA FOUNTAIN COMPANY, INC. C/O JOSEPH D. FRANK FRANKGECKER LLP 325 N. LASALLE STREET, SUITE 625 CHICAGO, IL 60654	Unsecured (118-1) EQUIPMENT SERVICE CHARGES AND ANTICIPATED REJECTION DAMAGES(118-2) EQUIPMENT SERVICE CHARGES AND ANTICIPATED REJECTION DAMAGES (118-1) SEE ATTACHED ADDENDUM TO PROOF OF CLAIM OF PEPSI-COLA FOUNTAIN COMPANY, INC., A WHOLLY-OWNED SUBSIDIARY OF PEPSICO, INC.(118-2) SEE ATTACHED ADDENDUM TO PROOF OF CLAIM OF PEPSI-COLA FOUNTAIN COMPANY, INC., A WHOLLY-OWNED SUBSIDIARY OF PEPSICO, INC. filed as unsecured	Filed 04/19/13	\$0.00	\$1,486.19	\$1,486.19
000119 070 7100-00	CITY OF HEWITT, TEXAS KATHLEEN FRENCH DOW 3203 ROBINSON DR. WACO, TX 76706	Unsecured filed as unsecured x0022 water sewer	Filed 07/16/13	\$0.00	\$1,561.68	\$1,561.68
000120 050 4800-00	CITY OF JASPER E STEPHEN LEE PERDUE, BRANDON,FIELDER 2040 NORTH LOOP 336 WEST, SUITE 320 CONROE, TX 77304	Secured (120-1) AD VALOREM PROPERTY TAXES Order 06/18/15 #633 Disallowed in entirety	Filed 07/22/14	\$0.00	\$41.93	\$0.00
Case Totals:				\$0.00	\$22,348,585.22	\$21,396,745.45

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 12-40510 BTR

Case Name: FOOD SERVICE HOLDINGS LTD

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$ 372,329.39

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
	GREATAMERICA LEASING	\$ 29,000.00	\$ 29,000.00	\$ 29,000.00	\$ 0.00
000002	TEXAS WORKFORCE COMMISSION	\$ 20,981.71	\$ 20,981.71	\$ 0.00	\$ 20,981.71
000045A	INTERNAL REVENUE SERVICE	\$ 202,077.34	\$ 202,077.34	\$ 0.00	\$ 202,077.34

Total to be paid to secured creditors \$ 223,059.05

Remaining Balance \$ 149,270.34

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$ 26,997.82	\$ 0.00	\$ 26,997.82
Trustee Expenses: Michelle H. Chow, Trustee	\$ 1,947.53	\$ 0.00	\$ 1,947.53
Attorney for Trustee Fees: MARK IAN AGEE	\$ 19,954.44	\$ 19,954.44	\$ 0.00
Attorney for Trustee Expenses: MARK IAN AGEE	\$ 1,337.42	\$ 1,337.42	\$ 0.00
Accountant for Trustee Fees: SHELDON E LEVY, CPA	\$ 5,375.00	\$ 5,375.00	\$ 0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Accountant for Trustee Expenses: SHELDON E LEVY, CPA	\$ 75.88	\$ 75.88	\$ 0.00
Fees: OFFICE OF THE U.S. TRUSTEE	\$ 5,200.00	\$ 0.00	\$ 5,200.00
Other: BEVERAGE DATA SYSTEMS	\$ 4,519.50	\$ 4,519.50	\$ 0.00
Other: WHITE ROCK SELF STORAGE	\$ 742.69	\$ 742.69	\$ 0.00
Other: LUBBOCK FILE ROOM & SHREDDING CO.	\$ 3,531.17	\$ 3,531.17	\$ 0.00
Other: INTERNATIONAL SURETIES, LTD	\$ 4,752.00	\$ 4,752.00	\$ 0.00

Total to be paid for chapter 7 administrative expenses \$ 34,145.35

Remaining Balance \$ 115,124.99

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: FTI CONSULTING	\$ 2,419.35	\$ 2,419.35	\$ 0.00
Other: MARK WEISBART	\$ 6,883.59	\$ 6,883.59	\$ 0.00
Other: MARK WEISBART	\$ 486.80	\$ 486.80	\$ 0.00

Total to be paid for prior chapter administrative expenses \$ 0.00

Remaining Balance \$ 115,124.99

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 1,070,618.97 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000045B	INTERNAL REVENUE SERVICE	\$ 788,820.08	\$ 0.00	\$ 76,079.57
000092	DAVID BEAKLEY	\$ 1,769.06	\$ 0.00	\$ 1,769.06
000093	MICHAEL BEAKLEY	\$ 5,738.96	\$ 0.00	\$ 5,738.96
000094A	JOEL BEAKLEY	\$ 4,692.03	\$ 0.00	\$ 4,692.03
000100	COMPTROLLER OF PUBLIC ACCOUNTS	\$ 231,789.34	\$ 0.00	\$ 22,355.46
000101	COMPTROLLER OF PUBLIC ACCOUNTS	\$ 36,876.20	\$ 0.00	\$ 3,556.61
AUTO	UNITED STATES TREASURY	\$ 176.89	\$ 0.00	\$ 176.89
AUTO	UNITED STATES TREASURY	\$ 756.41	\$ 0.00	\$ 756.41

Total to be paid to priority creditors \$ 115,124.99

Remaining Balance \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 20,019,722.89 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	COLORADO COUNTY	\$ 0.00	\$ 0.00	\$ 0.00
000004	AMERICAN INFOSOURCE LP AS AGENT FOR	\$ 1,006.34	\$ 0.00	\$ 0.00
000005	MUZAK LLC	\$ 361.99	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006	CITY OF DAYTON	\$ 386.49	\$ 0.00	\$ 0.00
000008	SOUTHERN SUPPLY INC	\$ 1,901.96	\$ 0.00	\$ 0.00
000010	CIT TECHNOLOGY FINANCING SERVICES, INC.	\$ 5,661.63	\$ 0.00	\$ 0.00
000012	CITY OF DALLAS	\$ 2,200.00	\$ 0.00	\$ 0.00
000030	DIRECT ENERGY BUSINESS	\$ 240.51	\$ 0.00	\$ 0.00
000034	PAPINI FAMILY INVESTMENTS, LLC	\$ 0.00	\$ 0.00	\$ 0.00
000035	MARY LOU COX	\$ 77,368.87	\$ 0.00	\$ 0.00
000036	JIMMIE DEAL/UNIVERSAL VACUUM SERVICE	\$ 3,835.00	\$ 0.00	\$ 0.00
000043	EVANS FAMILY TRUST	\$ 120,047.92	\$ 0.00	\$ 0.00
000044	SOUTHWESTERN PUBLIC SERVICE CO	\$ 73,792.33	\$ 0.00	\$ 0.00
000046	FIRST CHOICE POWER	\$ 505.04	\$ 0.00	\$ 0.00
000048	TXU ENERGY RETAIL COMPANY LLC	\$ 52.32	\$ 0.00	\$ 0.00
000049	CENTERPOINT ENERGY	\$ 1,303.04	\$ 0.00	\$ 0.00
000050	NUCO2	\$ 4,181.62	\$ 0.00	\$ 0.00
000051	LABATT FOOD SERVICES LLC	\$ 59,933.76	\$ 0.00	\$ 0.00
000052	CITY OF STINNETT	\$ 1,594.40	\$ 0.00	\$ 0.00
000053	TEXAS WORKFORCE COMMISSION	\$ 0.00	\$ 0.00	\$ 0.00
000054	CITY OF CLARENDON	\$ 511.95	\$ 0.00	\$ 0.00
000055	PINE TREE LIVESTOCK, INC.	\$ 29,935.49	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000056	RAJ PRASAD PROPERTIES, LLC	\$ 37,129.02	\$ 0.00	\$ 0.00
000057	MICHAEL AND JOAN MARY MARCELLA	\$ 81,249.14	\$ 0.00	\$ 0.00
000058	TRI-COUNTY ELECTRIC COOPERATIVE, INC.	\$ 1,715.17	\$ 0.00	\$ 0.00
000060	THE CITY OF IDALOU, TEXAS	\$ 699.65	\$ 0.00	\$ 0.00
000061	THE CITY OF IDALOU, TEXAS	\$ 699.65	\$ 0.00	\$ 0.00
000062	D&S CHAMBERS INVESTMENTS, LLC	\$ 0.00	\$ 0.00	\$ 0.00
000063	CONSTELLATION NEWENERGY, INC.	\$ 25,153.66	\$ 0.00	\$ 0.00
000065	CONSTELLATION NEWENERGY, INC.	\$ 0.00	\$ 0.00	\$ 0.00
000066	WASTE MANAGEMENT	\$ 2,142.24	\$ 0.00	\$ 0.00
000067	RUBY'S CORNER STORE, LLC	\$ 12,203.32	\$ 0.00	\$ 0.00
000068	SOUTHWESTERN BELL TELEPHONE COMPANY	\$ 2,834.56	\$ 0.00	\$ 0.00
000070	KEVYN CLINE	\$ 8,840.00	\$ 0.00	\$ 0.00
000071	FIA CARD SERVICES, N.A.	\$ 27,405.15	\$ 0.00	\$ 0.00
000072	LONE STAR MOTEL	\$ 16,018.63	\$ 0.00	\$ 0.00
000073	WRB DEVELOPMENT	\$ 20,245.52	\$ 0.00	\$ 0.00
000074	THE VERNON LAW GROUP, PLLC	\$ 24,591.30	\$ 0.00	\$ 0.00
000075	TIGER MART #25, LLC	\$ 204,468.00	\$ 0.00	\$ 0.00
000077	CIRRO GROUP, INC.	\$ 0.00	\$ 0.00	\$ 0.00
000078	CITY OF DALLAS	\$ 325.47	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000079	AMERICAN DAIRY QUEEN CORPORATION	\$ 202,984.19	\$ 0.00	\$ 0.00
000080	AMERICAN DAIRY QUEEN CORPORATION	\$ 103,319.63	\$ 0.00	\$ 0.00
000082	SIGNATURE CONCEPTS, INC.	\$ 5,675.35	\$ 0.00	\$ 0.00
000084	IFLAND REVOCABLE TRUST	\$ 48,989.55	\$ 0.00	\$ 0.00
000085	GE FRANCHISE FINANCE COMMERCIAL LLC	\$ 1,539,408.19	\$ 0.00	\$ 0.00
000086	SAM DOUGLASS	\$ 4,000,000.00	\$ 0.00	\$ 0.00
000087	MARK DOUGLASS	\$ 4,000,000.00	\$ 0.00	\$ 0.00
000088	SCOTT DOUGLASS	\$ 4,000,000.00	\$ 0.00	\$ 0.00
000089	TIMOTHY DOUGLASS	\$ 4,000,000.00	\$ 0.00	\$ 0.00
000090	LAND MARK MARKETING CORPORATION	\$ 29,428.68	\$ 0.00	\$ 0.00
000091	AMY BEAKLEY	\$ 510.20	\$ 0.00	\$ 0.00
000095	KAY YAMAGATA	\$ 25,913.70	\$ 0.00	\$ 0.00
000097	JOHN BEAKLEY	\$ 365,110.00	\$ 0.00	\$ 0.00
000098	JOHN WILLIAM BEAKLEY, JR.	\$ 0.00	\$ 0.00	\$ 0.00
000106	MARY LOU COX	\$ 21,341.17	\$ 0.00	\$ 0.00
000107	TXU ENERGY RETAIL COMPANY LLC	\$ 64.81	\$ 0.00	\$ 0.00
000108	CITY OF FRANKLIN	\$ 1,191.29	\$ 0.00	\$ 0.00
000109	CITY OF SUNRAY	\$ 784.53	\$ 0.00	\$ 0.00
000110	PAYNE ELECTRICAL CONTRACTORS	\$ 1,006.61	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000112	BRAD FRANKLIN/FRANKLIN FAMILY TRUST	\$ 841.18	\$ 0.00	\$ 0.00
000113	R. S. A.	\$ 66.18	\$ 0.00	\$ 0.00
000115	SOUTHWESTERN BELL TELEPHONE COMPANY	\$ 2,980.57	\$ 0.00	\$ 0.00
000116	TRI-COUNTY ELECTRIC COOPERATIVE, INC.	\$ 1,715.17	\$ 0.00	\$ 0.00
000117	CITY OF SILSBEE TEXAS	\$ 211.88	\$ 0.00	\$ 0.00
000118	PEPSI-COLA FOUNTAIN COMPANY, INC.	\$ 1,486.19	\$ 0.00	\$ 0.00
000119	CITY OF HEWITT, TEXAS	\$ 1,561.68	\$ 0.00	\$ 0.00
000045C	INTERNAL REVENUE SERVICE	\$ 790,032.58	\$ 0.00	\$ 0.00
000094B	JOEL BEAKLEY	\$ 24,558.42	\$ 0.00	\$ 0.00

Total to be paid to timely general unsecured creditors \$ 0.00
Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE