

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re: §  
MIG FINANCIAL GROUP II, LLC § Case No. 12-40250 BTR  
Debtor(s) §

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim  
disbursement  
Administrative expenses  
Bank service fees  
Other payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Exemptions paid to the debtor  
Other payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

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<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Mark A. Weisbart  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 12-40250 BTR Judge: BRENDA T. RHOADES  
Case Name: MIG FINANCIAL GROUP II, LLC

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 05/29/12 (c)  
341(a) Meeting Date: 06/22/12  
Claims Bar Date: 09/26/12

For Period Ending: 03/02/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Cash	5,022.00	4,371.51		4,371.51	FA
2. Pronske & Patel Retainer (u)	0.00	25,000.00		25,000.00	FA
3. Migliaccio Settlement (u)	0.00	40,000.00		40,000.00	FA

					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$5,022.00	\$69,371.51		\$69,371.51	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/13      Current Projected Date of Final Report (TFR): 12/31/15

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 12-40250 -BTR  
Case Name: MIG FINANCIAL GROUP II, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: First National Bank of Vinita  
Account Number / CD #: \*\*\*\*\*2078 Checking Account

Taxpayer ID No: \*\*\*\*\*8451  
For Period Ending: 03/02/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/08/12		Trsf In From Union Bank of Californ	INITIAL WIRE TRANSFER IN	9999-000	29,354.89		29,354.89
09/24/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		14.48	29,340.41
10/16/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		18.09	29,322.32
11/06/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		18.68	29,303.64
12/07/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		18.07	29,285.57
01/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		18.66	29,266.91
02/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		31.08	29,235.83
03/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		28.04	29,207.79
04/05/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		31.01	29,176.78
05/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		29.98	29,146.80
06/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		30.95	29,115.85
07/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		29.92	29,085.93
08/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		30.89	29,055.04
09/09/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		30.85	29,024.19
10/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		29.83	28,994.36
11/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		30.79	28,963.57
12/06/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		29.76	28,933.81
01/08/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		30.72	28,903.09
02/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		30.69	28,872.40
03/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		27.69	28,844.71
04/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		30.63	28,814.08
05/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		29.61	28,784.47
06/06/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		30.56	28,753.91
06/30/14	010001	Mark A. Castillo Curtis   Castillo PC 901 Main Street, Suite 6515 Dallas, Texas 75202	Attorney for Trustee Fees & Exp			17,428.55	11,325.36
			Fees		16,000.00		
				3210-000			

Page Subtotals 29,354.89 18,029.53

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-40250 -BTR  
Case Name: MIG FINANCIAL GROUP II, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: First National Bank of Vinita  
Account Number / CD #: \*\*\*\*\*2078 Checking Account

Taxpayer ID No: \*\*\*\*\*8451  
For Period Ending: 03/02/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/02/14	3	Curtis Castillo PC Iolta	Expenses 1,428.55	3220-000			
08/04/14	010002	Office of the U.S. Trustee 110 N. College, Suite 300 Tyler, TX 75702	Settlement Funds 8451	1249-000 2950-000	40,000.00	975.00	51,325.36 50,350.36
* 10/29/14	010003	Gerrit M. Pronske Pronske & Patel, P.C. 2200 Ross Ave., Suite 5350 Dallas, Texas 75201	Attorney for Debtor Fees/Expenses			20,454.42	29,895.94
* 10/29/14	010003	Gerrit M. Pronske Pronske & Patel, P.C. 2200 Ross Ave., Suite 5350 Dallas, Texas 75201	Fees 20,000.00 Expenses 454.42 Attorney for Debtor Fees/Expenses Amount incorrect	6210-163 6220-173		-20,454.42	50,350.36
10/29/14	010004	Gerrit M. Pronske Pronske & Patel, P.C. 2200 Ross Ave., Suite 5350 Dallas, Texas 75201	Fees ( 20,000.00 ) Expenses ( 454.42 ) Attorney for Debtor Fees/Exp	6210-163 6220-173 6210-160		10,454.42	39,895.94

Page Subtotals 40,000.00 11,429.42

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 12-40250 -BTR  
Case Name: MIG FINANCIAL GROUP II, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: First National Bank of Vinita  
Account Number / CD #: \*\*\*\*\*2078 Checking Account

Taxpayer ID No: \*\*\*\*\*8451  
For Period Ending: 03/02/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)	
					COLUMN TOTALS	69,354.89	29,458.95	39,895.94
					Less: Bank Transfers/CD's	29,354.89	0.00	
					Subtotal	40,000.00	29,458.95	
					Less: Payments to Debtors		0.00	
					Net	40,000.00	29,458.95	

Page Subtotals 0.00 0.00

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 12-40250 -BTR  
Case Name: MIG FINANCIAL GROUP II, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*0678 Checking Account (Non-Interest Earn)

Taxpayer ID No: \*\*\*\*\*8451  
For Period Ending: 03/02/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
07/26/12	1	MIG Financial Group II LLC	Cash	1129-000	4,371.51		4,371.51
08/06/12	2	Pronske & Patel	Refund of Retainer Paid	1229-000	25,000.00		29,371.51
			Bank Serial #: 0				
08/08/12		Union Bank of California 1980 Saturn Street Monterey, CA 91755	BANK FEES	2600-000		16.62	29,354.89
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		29,354.89	0.00

COLUMN TOTALS	29,371.51	29,371.51	0.00
Less: Bank Transfers/CD's	<u>0.00</u>	<u>29,354.89</u>	
Subtotal	29,371.51	16.62	
Less: Payments to Debtors		<u>0.00</u>	
Net	29,371.51	16.62	

		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
Checking Account - *****2078	40,000.00	29,458.95	39,895.94
Checking Account (Non-Interest Earn - *****0678	29,371.51	16.62	0.00
	-----	-----	-----
	69,371.51	29,475.57	39,895.94
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: March 02, 2015

Case Number: 12-40250  
Debtor Name: MIG FINANCIAL GROUP II, LLC

Priority Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 3110-00	Mark Weisbart 12770 Coit Road Dallas, TX 75251	Administrative		\$0.00	\$972.92	\$972.92
001 3210-00	Mark A. Castillo Curtis   Castillo PC 901 Main Street, Suite 6515 Dallas, Texas 75202	Administrative		\$0.00	\$17,428.55	\$17,428.55
001 6210-16	Gerrit M. Pronske Pronske & Patel, P.C. 2200 Ross Ave., Suite 5350 Dallas, Texas 75201	Administrative		\$0.00	\$10,454.42	\$10,454.42
000005 001 2950-00	Office of the U.S. Trustee 110 N. College, Suite 300 Tyler, TX 75702	Administrative		\$0.00	\$0.00	\$0.00
000006 001 2950-00	Office of the U.S. Trustee 110 N. College, Suite 300 Tyler, TX 75702	Administrative		\$0.00	\$975.00	\$975.00
000001 040 5800-00	Lewisville Independent School District Law Offices of Robert E. Luna, P.C. c/o Andrea Sheehan 4411 North Central Expressway Dallas, Texas 75205	Priority		\$0.00	\$0.00	\$0.00
000002 040 5800-00	Lewisville Independent School District Law Offices of Robert E. Luna, P.C. c/o Andrea Sheehan 4411 North Central Expressway Dallas, Texas 75205	Priority		\$0.00	\$14.82	\$14.82
000003 040 5800-00	Internal Revenue Service 1100 Commerce Street, Room 951 M/S 5024DAL Dallas, TX 75242	Priority		\$0.00	\$3,200.00	\$3,200.00
000004 070 7100-00	Louis Mogollon c/o Stephen Colbert 6021 Morriss Road Flower Mound, TX 75028	Unsecured		\$0.00	\$390,932.58	\$390,932.58
Case Totals:				\$0.00	\$423,978.29	\$423,978.29

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 12-40250 BTR  
 Case Name: MIG FINANCIAL GROUP II, LLC  
 Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$	\$	\$
Trustee Expenses: Mark A. Weisbart	\$	\$	\$
Attorney for Trustee Fees: Mark Weisbart	\$	\$	\$
Attorney for Trustee Expenses: Mark Weisbart	\$	\$	\$
Fees: Office of the U.S. Trustee	\$	\$	\$
Other: Mark A. Castillo	\$	\$	\$
Other: Mark A. Castillo	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Gerrit M. Pronske	\$	\$	\$

Total to be paid for prior chapter administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Lewisville Independent School District	\$ _____	\$ _____	\$ _____
000003	Internal Revenue Service	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000004	Louis Mogollon	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$            have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be            percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$            have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be            percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE