

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 12-10027 BP Judge: Bill Parker
Case Name: HADLEY COHEN
MELINDA K. COHEN
For Period Ending: 10/28/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 01/10/12 (f)
341 (a) Meeting Date: 02/10/12
Claims Bar Date: 06/14/12

Exhibit A

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	1606 Westbury Rd, Beaumont, TX 77713 TR 314 a6 Sophia Dean 2	219,520.00	0.00		0.00	FA
2	Cash on hand	25.00	0.00		0.00	FA
3	Chase Bank checking acct #1680	5,433.88	5,635.88		5,635.88	FA
4	Gulf Coast Credit Union member #3923	1.00	0.00		0.00	FA
5	Third Coast Bank-Kobee checking acct #3951	0.00	0.00		0.00	FA
6	Household Goods	6,775.00	0.00		0.00	FA
7	Books	45.00	0.00		0.00	FA
8	Pictures	350.00	0.00		0.00	FA
9	Clothing	400.00	0.00		0.00	FA
10	Wedding rings \$500; Rings \$100; Necklaces \$25; Earrings \$100	9,500.00	0.00		0.00	FA
11	Ruger P90	150.00	0.00		0.00	FA
12	Octane Fitness	75.00	0.00		0.00	FA
13	Strength Trainer	75.00	0.00		0.00	FA
14	Primerica - term life \$100,000 - Melinda	1.00	0.00		0.00	FA
15	Protect Life term life- \$1,750,000- Hadley	1.00	0.00		0.00	FA
16	Protective term life - \$750,000 -Melinda	1.00	0.00		0.00	FA
17	Prudential annuity acct #5061	0.00	0.00		0.00	FA
18	Merrill Lynch Annuity acct #522-12629	161,815.73	0.00		0.00	FA
19	529 College Acct #4980 with Merrill Lynch for nephew Casey A	2,138.10	0.00		0.00	FA
20	529 College Acct #5676 for grandson Kobee Tyle Cohen with Me	3,066.94	0.00		0.00	FA
21	529 College acct #5727 with Merrill Lynch for daughter Chris	35,810.07	0.00		0.00	FA
22	Merrill Lynch IRA acct #7830	24,896.39	0.00		0.00	FA
23	Merrill Lynch IRA acct #7831	36,372.67	0.00		0.00	FA
24	Kobee Investments LLC P O Box 326 China, Texas 77613 Tax ID	0.00	0.00		0.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 12-10027 BP Judge: Bill Parker
Case Name: HADLEY COHEN
MELINDA K. COHEN
For Period Ending: 10/28/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 01/10/12 (f)
341 (a) Meeting Date: 02/10/12
Claims Bar Date: 06/14/12

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
25	Hadley's Furniture 4450 N Dowlen Rd Beaumont, Tx 77726 --in	0.00	0.00		0.00	FA
26	HATCO Corp LLC P O Box 326 China, Texas 77613 Tax ID #27-240	0.00	0.00		0.00	FA
27	VOID (u)	Unknown	N/A		0.00	FA
28	Third Coast Bank - 2,000 Shares	Unknown	10.00		8,000.00	FA
29	Virtual Communities, Inc. a Texas Corporation 5% owned by Ha	Unknown	100.00		2,500.00	FA
30	Estimated 2011 Tax Refund	1,500.00	500.00	OA	0.00	FA
31	2010 Audi	33,000.00	0.00		0.00	FA
32	2011 Dodge 2500	32,375.00	0.00		0.00	FA
33	2010 Buick Enclave	24,275.00	0.00		0.00	FA
34	Lowboy trailer 4 x 10	300.00	0.00		0.00	FA
35	Lowboy trailer 6 x 20	750.00	0.00		0.00	FA
36	1 Labrador Retriever and 1 Mini Schnauzer	20.00	0.00		0.00	FA
37	2 Computers	250.00	0.00		0.00	FA
38	Fidelity acct #1194 - daughter	0.45	0.00		0.00	FA
39	Fidelity acct #1119 - son	0.06	0.00		0.00	FA
40	Fidelity acct #9131	5.57	0.00		0.00	FA
41	FFE Hotel 2006 (u)	0.00	0.00		0.00	FA
42	RFL, Inc. (u)	0.00	0.00		0.00	FA

TOTALS (Excluding Unknown Values) \$598,928.86 \$6,245.88 \$16,135.88 Gross Value of Remaining Assets \$0.00
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

10-28-13 - TFR submitted to UST for certification

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 12-10027 BP Judge: Bill Parker
Case Name: HADLEY COHEN
MELINDA K. COHEN
For Period Ending: 10/28/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 01/10/12 (f)
341 (a) Meeting Date: 02/10/12
Claims Bar Date: 06/14/12

RE PROP # 3 -- Turned over to Trustee by Steve Zayler, Check No. 1958 on 1/12/12
RE PROP # 17 -- Prudential acct #5061 is included in Asset #18 Merrill Lynch Annuity acct
RE PROP # 27 -- Entry deleted in Amended Schedules filed 2-15-12
RE PROP # 28 -- Stock certificate turned over to Trustee by Steve Zayler on 1-12-12,
RE PROP # 29 -- 5% = 50 shares. Shares were purchased by Cohen on 4-1-06 for \$2000 per share.

Initial Projected Date of Final Report (TFR): 12/31/13 Current Projected Date of Final Report (TFR): 10/31/13

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 12-10027
 Case Name: HADLEY COHEN
 MELINDA K. COHEN
 Taxpayer ID No: XX-XXX9224
 For Period Ending: 10/28/13

Trustee Name: JASON R. SEARCY
 Bank Name: Union Bank
 Account Number/CD#: XXXXXX2287 - Money Market Account
 Blanket Bond (per case limit): \$300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
01/20/12	3	Stephen J. Zayler Trust Account P.O. Box 150743 Lufkin, Texas 75915-0743		1129-000	5,635.88		5,635.88
02/27/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		2.46	5,633.42
03/26/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		12.29	5,621.13
04/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		12.29	5,608.84
05/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		12.29	5,596.55
06/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		12.29	5,584.26
07/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		12.29	5,571.97
08/27/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		12.29	5,559.68
08/28/12		Transfer to Acct#XXXX1286	Transfer of Funds	9999-000		5,559.68	0.00

COLUMN TOTALS	5,635.88	5,635.88	0.00
Less: Bank Transfers/CD's	0.00	5,559.68	
Subtotal	5,635.88	76.20	
Less: Payments to Debtors	0.00	0.00	
Net	5,635.88	76.20	

Page Subtotals	5,635.88	5,635.88
----------------	----------	----------

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 12-10027
Case Name: HADLEY COHEN
MELINDA K. COHEN
Taxpayer ID No: XX-XXX9224
For Period Ending: 10/28/13

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1286 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/28/12		Transfer from Acct#XXXXXX2287	Transfer of Funds	9999-000	5,559.68		5,559.68
09/24/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		0.46	5,559.22
10/12/12	28	Third Coast Bank 20202 Hwy 59N, Ste 190 Humble, TX 77338		1129-000	8,000.00		13,559.22
10/16/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		3.43	13,555.79
10/30/12	29	Virtual Communities, Inc. 694 Forrest St. Beaumont, TX 77701		1129-000	2,500.00		16,055.79
11/06/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		6.39	16,049.40
12/07/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		9.89	16,039.51
01/08/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		10.22	16,029.29
02/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		17.02	16,012.27
03/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		15.36	15,996.91
04/05/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		16.99	15,979.92
05/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		16.42	15,963.50
06/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		16.95	15,946.55
07/08/13		First National Bank of Vinita		2600-000		16.39	15,930.16
08/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		16.92	15,913.24
09/09/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		16.90	15,896.34
10/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		16.34	15,880.00
10/10/13	001001	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	EOD 10-08-13	3110-000		1,330.00	14,550.00
10/10/13	001002	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	EOD 10-08-13	3120-000		813.11	13,736.89

Page Subtotals

16,059.68

2,322.79

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 12-10027
Debtor Name: COHEN, HADLEY
Claims Bar Date: 06/14/12

Date: October 28, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$2,363.59	\$2,363.59
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$266.59	\$266.59
100 100 3110	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$1,330.00	\$1,330.00
101 100 3120	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$813.11	\$813.11
4 280 5800	Internal Revenue Service 1100 Commerce Street Mail Code 5029 Dallas Texas 75242	Priority		\$0.00	\$203,684.07	\$203,684.07
1 300 7100	Intercon, Inc. Wolkin Law Group 235 W Giaconda Way #217 Tucson AZ 85704	Unsecured		\$0.00	\$8,534.15	\$8,534.15
Objection withdrawn, proof received						
2 300 7100	Yellow Book Sales & Distribution c/o RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, Maryland 21094	Unsecured		\$0.00	\$5,018.50	\$5,018.50
3 300 7100	DIAS, LLC dba Kidz World PO Box 1250 Calhoun City, MS 38916	Unsecured		\$0.00	\$279.82	\$279.82
5 300 7100	Midland Funding LLC By its authorized agent Recoser, LLC 25 SE 2nd Ave, Suite 1120 Miami, FL 33131-1605	Unsecured		\$0.00	\$220.83	\$220.83
6 300 7100	Coaster Company of America 12928 Sandoval St. Santa Fe Springs, CA 90670	Unsecured		\$0.00	\$6,535.80	\$6,535.80
7 300 7100	ENTERGY TEXAS, INC. P. O. BOX 6008 L-JEF-359 NEW ORLEANS, LA 70174- 6008	Unsecured		\$0.00	\$2,126.75	\$2,126.75
8 300 7100	Montage Furniture Services 3050 Centre Pointe Drive, Ste 50 Roseville, MN 55113	Unsecured		\$0.00	\$5,173.75	\$5,173.75
9 300 7100	City of Beaumont Cash Management Division P O Box 3827 Beaumont TX 77704	Unsecured		\$0.00	\$155.24	\$155.24
10 300 7100	American Express Centurion Bank c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701	Unsecured		\$0.00	\$1,020.48	\$1,020.48

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 12-10027
Debtor Name: COHEN, HADLEY
Claims Bar Date: 06/14/12

Date: October 28, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
11 300 7100	Third Coast Bank c/o Scot G. Doyen Doyen Sebesta, Ltd, LLP 450 Gears Road, Suite 350 Houston, TX 77067	Unsecured		\$0.00	\$3,806,970.72	\$3,806,970.72
12 350 7200	City of Beaumont Cash Management Division P O Box 3827 Beaumont TX 77704	Unsecured		\$0.00	\$286.39	\$286.39
4A 380 7300	Internal Revenue Service 1100 Commerce Street Mail Code 5029 Dallas Texas 75242	Unsecured		\$0.00	\$1,475.82	\$1,475.82
Case Totals				\$0.00	\$4,046,255.61	\$4,046,255.61

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 12-10027

Case Name: HADLEY COHEN
MELINDA K. COHEN

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$
Trustee Expenses: JASON R. SEARCY	\$	\$	\$
Attorney for Trustee Fees: SEARCY & SEARCY, P.C.	\$	\$	\$
Attorney for Trustee Expenses: SEARCY & SEARCY, P.C.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
4	Internal Revenue Service	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Intercon, Inc.	\$	\$	\$
2	Yellow Book Sales & Distribution	\$	\$	\$
3	DIAS, LLC dba Kidz World	\$	\$	\$
5	Midland Funding LLC	\$	\$	\$
6	Coaster Company of America	\$	\$	\$
7	ENERGY TEXAS, INC.	\$	\$	\$
8	Montage Furniture Services	\$	\$	\$
9	City of Beaumont	\$	\$	\$
10	American Express Centurion Bank	\$	\$	\$
11	Third Coast Bank	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____
 Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
12	City of Beaumont	\$ _____	\$ _____	\$ _____

Total to be paid to tardy general unsecured creditors \$ _____
 Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
4A	Internal Revenue Service	\$ _____	\$ _____	\$ _____

Total to be paid to subordinated unsecured creditors \$ _____
 Remaining Balance \$ _____