

Daniel Jacob Goldberg - Trustee
 2 Riverway, Suite 700
 Houston, TX 77056-1912
 Case No: 11-90093-BP-7

**UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF TEXAS
 LUFKIN DIVISION**

In re:	§	Case No. 11-90093-BP-7
	§	
SARAH ANN HAWTHORNE	§	
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 03/16/2011. The undersigned trustee was appointed on 03/16/2011.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$475,000.00

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>\$0.00</u>
Administrative expenses	<u>\$140,115.44</u>
Bank service fees	<u>\$2,575.06</u>
Other Payments to creditors	<u>\$0.00</u>
Non-estate funds paid to 3 rd Parties	<u>\$0.00</u>
Exemptions paid to the debtor	<u>\$0.00</u>
Other payments to the debtor	<u>\$75,000.00</u>
 Leaving a balance on hand of ¹	 <u>\$257,309.50</u>

The remaining funds are available for distribution.

¹ The balance on funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.
6. The deadline for filing non-governmental claims in this case was 07/13/2011 and the deadline for filing government claims was 10/11/2011. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$12,357.86. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$12,357.86, for a total compensation of \$12,357.86². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$125.96, for total expenses of \$125.96.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 10/22/2012

By: /s/ Daniel Jacob Goldberg
Trustee

STATEMENT: This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Page No: 1

Exhibit A

Case No.: 11-90093-BP-7
Case Name: HAWTHORNE, SARAH ANN
For the Period Ending: 10/22/2012

Trustee Name: Daniel Jacob Goldberg
Date Filed (f) or Converted (c): 03/16/2011 (f)
§341(a) Meeting Date: 04/11/2011
Claims Bar Date: 07/13/2011

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	231 Scott Street, Nacogdoches, TX 75961 Lt 2 Scott SD; .02380 acres, Nacogdoches County, Texas	\$109,840.00	\$0.00	\$0.00	FA
Asset Notes: Homestead					
2	Cash on hand	\$0.00	\$0.00	\$0.00	FA
3	Commercial Bank of Texas acct #2082	\$42.14	\$42.14	\$0.00	FA
4	Commerical Bank of Texas checking acct #0714	\$15.21	\$15.21	\$0.00	FA
5	Sofa \$150; Recliner \$30; Love seat \$75; Coffee table \$40; TV \$40; TV Cabinet \$15; Lamp \$10; Computer \$200; VCR \$20; DVD \$20; Printer \$30; TV Tray \$5; Stove \$300; Refrigerator \$200; Dishwasher \$40; Microwave \$15; Small appliances (3) \$35; Pots and pans \$50; Dishes and glassware \$25; Flatware \$10; Crystal (5 pieces) \$25; Table and chairs \$60; Oven \$400; Bed \$100; Dresser \$40; Chest \$40; Night stands (2) \$50; Clock \$5; Lamps (2) \$20; Bed \$50; Dresser \$20; Chest \$20; Lamp \$15; Changing table \$15; Towels and linens \$12; Toilette articles \$2; Towel rack \$5; Hair dryer \$2; Washer \$100; Dryer \$100; Freezer \$125; Lawn mower \$75	\$2,571.00	\$0.00	\$0.00	FA
Asset Notes: Exempt					
6	Books \$500; Pictures \$40	\$540.00	\$0.00	\$0.00	FA
Asset Notes: Exempt.					
7	Clothing	\$600.00	\$0.00	\$0.00	FA
Asset Notes: Exempt.					
8	Wedding rings \$100; Rings \$50; Necklaces \$30; Watches \$10; Bracelets \$30;	\$220.00	\$0.00	\$0.00	FA
Asset Notes: Exempt.					
9	Mountain Bikes (2); 10 lb free weights	\$200.00	\$0.00	\$0.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Page No: 2

Exhibit A

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For the Period Ending: 10/22/2012

Trustee Name: Daniel Jacob Goldberg
Date Filed (f) or Converted (c): 03/16/2011 (f)
§341(a) Meeting Date: 04/11/2011
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1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Asset Notes: Exempt.					
Ref. #					
10	State Farm Policy #2888-9388; \$120,000; Term Life; No cash value;	\$120,000.00	\$0.00	\$0.00	FA
Asset Notes: Exempt.					
11	Primerica acct #BWNDBJW #483"RSLLC801#	\$373.52	\$0.00	\$0.00	FA
Asset Notes: Exempt.					
12	2010 Tax Refund	\$4,364.00	\$0.00	\$0.00	FA
Asset Notes: Tax Refund received before debtor filed Chapter 7.					
13	Sarah Hawthorne, Individually and for the Estate of Jason Hawthorne vs. United States of America; EDTX; Lufkin Division; 9:10-cv-183; filed on 12/7/10 Joseph P. Callahan Rawls, McNeils & Mitchell 1111 East Main St., Ste 1701 Richmond, VA 23219 (804) 344-0038	\$0.00	\$475,000.00	\$475,000.00	FA
Asset Notes: Trustee has hired Special Counsel.					
14	20 Doves	\$100.00	\$0.00	\$0.00	FA
Asset Notes: Exempt					
15	2005 Dell Laptop Computer Inspiron 9300	\$200.00	\$0.00	\$0.00	FA
Asset Notes: Exempt.					

TOTALS (Excluding unknown value)

\$239,065.87

\$475,057.35

\$475,000.00

Gross Value of Remaining Assets

\$0.00

Major Activities affecting case closing:

Pending preparation of tax returns.

Initial Projected Date Of Final Report (TFR): 12/31/2014

Current Projected Date Of Final Report (TFR): 12/31/2014

/s/ DANIEL JACOB GOLDBERG

DANIEL JACOB GOLDBERG

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-90093-BP-7
 Case Name: HAWTHORNE, SARAH ANN
 Primary Taxpayer ID #: *****4998
 Co-Debtor Taxpayer ID #:
 For Period Beginning: 3/16/2011
 For Period Ending: 10/22/2012

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Integrity Bank
 Checking Acct #: *****0093
 Account Title:
 Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
02/08/2012	(13)	United States Treasury	Pursuant to Order Approving Compromise and Settlement with Department of Veterans Affairs entered 1/6/12.	1149-000	\$475,000.00		\$475,000.00
02/20/2012	1001	Rawls, McNelis & Mitchell	Special Counsel Fees pursuant to Order entered 1/6/12.	3210-600		\$118,750.00	\$356,250.00
02/20/2012	1002	Rawls, McNelis & Mitchell	Special Counsel Expenses pursuant to Order entered 1/6/12.	3220-610		\$16,799.17	\$339,450.83
02/29/2012		Integrity Bank	Bank Service Fee	2600-000		\$451.97	\$338,998.86
03/05/2012	1003	Sarah Ann Hawthorne	Payment to Debtor pursuant to Order entered 3/2/12.	8200-002		\$75,000.00	\$263,998.86
03/31/2012		Integrity Bank	Bank Service Fee	2600-000		\$457.03	\$263,541.83
04/30/2012		Integrity Bank	Bank Service Fee	2600-000		\$411.36	\$263,130.47
05/31/2012		Integrity Bank	Bank Service Fee	2600-000		\$424.41	\$262,706.06
06/27/2012	1004	William G. West P.C., C.P.A.	Accountant for Trustee Fees pursuant to Order entered 6/26/12	3410-000		\$1,866.83	\$260,839.23
06/27/2012	1005	William G. West P.C., C.P.A.	Accountant for Trustee Expenses pursuant to Order entered 6/26/12	3420-000		\$19.80	\$260,819.43
06/30/2012		Integrity Bank	Bank Service Fee	2600-000		\$410.06	\$260,409.37
07/31/2012		Integrity Bank	Bank Service Fee	2600-000		\$420.23	\$259,989.14
08/20/2012	1006	Daniel Jacob Goldberg	Attorney for Trustee Compensation - Pursuant to Order entered 8/17/12	3110-000		\$2,380.00	\$257,609.14
08/20/2012	1007	Daniel J. Goldberg	Attorney for Trustee Expenses - Pursuant to Order entered 8/17/12	3120-000		\$299.64	\$257,309.50

SUBTOTALS \$475,000.00 \$217,690.50

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-90093-BP-7
Case Name: HAWTHORNE, SARAH ANN
Primary Taxpayer ID #: *****4998
Co-Debtor Taxpayer ID #:
For Period Beginning: 3/16/2011
For Period Ending: 10/22/2012

Trustee Name: Daniel Jacob Goldberg
Bank Name: Integrity Bank
Checking Acct #: *****0093
Account Title:
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$475,000.00	\$217,690.50	\$257,309.50
Less: Bank transfers/CDs	\$0.00	\$0.00	
Subtotal	\$475,000.00	\$217,690.50	
Less: Payments to debtors	\$0.00	\$75,000.00	
Net	\$475,000.00	\$142,690.50	

For the period of 3/16/2011 to 10/22/2012

Total Compensable Receipts:	\$475,000.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$475,000.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$142,690.50
Total Non-Compensable Disbursements:	\$75,000.00
Total Comp/Non Comp Disbursements:	\$217,690.50
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 11/29/2011 to 10/22/2012

Total Compensable Receipts:	\$475,000.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$475,000.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$142,690.50
Total Non-Compensable Disbursements:	\$75,000.00
Total Comp/Non Comp Disbursements:	\$217,690.50
Total Internal/Transfer Disbursements:	\$0.00

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 11-90093-BP-7
 Case Name: HAWTHORNE, SARAH ANN
 Primary Taxpayer ID #: *****4998
 Co-Debtor Taxpayer ID #:
 For Period Beginning: 3/16/2011
 For Period Ending: 10/22/2012

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Integrity Bank
 Checking Acct #: *****0093
 Account Title:
 Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	\$475,000.00	\$217,690.50	\$257,309.50
	\$475,000.00	\$217,690.50	\$257,309.50

For the period of 3/16/2011 to 10/22/2012

Total Compensable Receipts:	\$475,000.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$475,000.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$142,690.50
Total Non-Compensable Disbursements:	\$75,000.00
Total Comp/Non Comp Disbursements:	\$217,690.50
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the case between 03/16/2011 to 10/22/2012

Total Compensable Receipts:	\$475,000.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$475,000.00
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$142,690.50
Total Non-Compensable Disbursements:	\$75,000.00
Total Comp/Non Comp Disbursements:	\$217,690.50
Total Internal/Transfer Disbursements:	\$0.00

CLAIM ANALYSIS REPORT

Page No: 1

Exhibit C

Case No. 11-90093-BP-7
Case Name: HAWTHORNE, SARAH ANN
Claims Bar Date: 07/13/2011

Trustee Name: Daniel Jacob Goldberg
Date: 10/22/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	DANIEL JACOB GOLDBERG Chapter 7 Trustee 2 Riverway, Suite 700 Houston TX 77056-1912	04/19/2011	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	Allowed	2100-000	\$0.00	\$12,357.86	\$12,357.86	\$0.00	\$0.00	\$0.00	\$12,357.86
	TRUSTEE, DANIEL JACOB GOLDBERG Chapter 7 Trustee 2 Riverway, Suite 700 Houston TX 77056-1912	04/14/2011	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	Allowed	2200-000	\$0.00	\$125.96	\$125.96	\$0.00	\$0.00	\$0.00	\$125.96
	PROFESSIONAL-DANIEL JACOB GOLDBERG 2 Riverway, Suite 700 Houston TX 77056-1912	04/14/2011	507(A) 1 -- Trustee Attorney Expenses	Allowed	3120-000	\$0.00	\$299.64	\$299.64	\$299.64	\$0.00	\$0.00	\$0.00
	DANIEL JACOB GOLDBERG, ATTORNEY 2 Riverway, Suite 700 Houston TX 77056-1912	04/14/2011	507(A) 1 -- Trustee Attorney Fees	Allowed	3110-000	\$0.00	\$2,380.00	\$2,380.00	\$2,380.00	\$0.00	\$0.00	\$0.00
1	INTERNAL REVENUE SERVICE P O Box 21126 Philadelphia PA 19114	04/20/2011	OTHER PRIORITY	Amended	5800-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1A	INTERNAL REVENUE SERVICE P O Box 7346 Philadelphia PA 191017346	04/20/2011	UNSECURED	Allowed	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2	B-LINE, LLC MS 550 PO Box 91121 Seattle WA 981119221	04/27/2011	UNSECURED	Allowed	7100-000	\$0.00	\$1,098.77	\$1,098.77	\$0.00	\$4.07	\$0.00	\$1,098.77
3	CAPITAL ONE BANK (USA), N.A. by American InfoSource LP as agent PO Box 248839 Oklahoma City OK 731248839	05/04/2011	UNSECURED	Allowed	7100-000	\$0.00	\$2,920.18	\$2,920.18	\$0.00	\$10.82	\$0.00	\$2,920.18

CLAIM ANALYSIS REPORT

Case No. 11-90093-BP-7
 Case Name: HAWTHORNE, SARAH ANN
 Claims Bar Date: 07/13/2011

Trustee Name: Daniel Jacob Goldberg
 Date: 10/22/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
4	DISCOVER BANK DB Servicing Corporation PO Box 3025 New Albany OH 430543025	05/05/2011	UNSECURED	Allowed	7100-000	\$0.00	\$5,736.04	\$5,736.04	\$0.00	\$21.25	\$0.00	\$5,736.04
5	CHASE BANK USA, N.A. PO Box 15145 Wilmington DE 198505145	05/16/2011	UNSECURED	Allowed	7100-000	\$0.00	\$4,931.19	\$4,931.19	\$0.00	\$18.27	\$0.00	\$4,931.19
6	CHASE BANK USA, N.A. PO Box 15145 Wilmington DE 198505145	05/16/2011	UNSECURED	Allowed	7100-000	\$0.00	\$4,261.62	\$4,261.62	\$0.00	\$15.79	\$0.00	\$4,261.62
7	CHASE BANK USA, N.A. PO Box 15145 Wilmington DE 198505145	05/17/2011	UNSECURED	Allowed	7100-000	\$0.00	\$3,754.49	\$3,754.49	\$0.00	\$13.91	\$0.00	\$3,754.49
8	GE MONEY BANK c/o Recovery Management Systems Corporat 25 SE 2nd Ave Suite 1120 Miami FL 331311605	07/04/2011	UNSECURED	Allowed	7100-000	\$0.00	\$2,814.74	\$2,814.74	\$0.00	\$10.43	\$0.00	\$2,814.74
	HAWTHORNE, SARAH ANN 231 SCOTT STREET NACOGDOCHES TX 75961	08/21/2012	Excess Funds	Allowed	8200-002	\$0.00	\$217,842.72	\$217,842.72	\$0.00	\$0.00	\$0.00	\$217,842.72
Claim Notes: Debtor Surplus												
9	RELIABLE WASTEWATER MGMT. 7225 North St. Nacogdoches TX 759611091	03/08/2012	Tardily filed Unsecured	Allowed	7200-000	\$0.00	\$1,366.33	\$1,366.33	\$0.00	\$5.06	\$0.00	\$1,366.33
							\$259,889.54	\$259,889.54	\$2,679.64	\$99.60	\$0.00	\$257,209.90

CLAIM ANALYSIS REPORT

Page No: 3

Exhibit C

Case No. 11-90093-BP-7
Case Name: HAWTHORNE, SARAH ANN
Claims Bar Date: 07/13/2011

Trustee Name: Daniel Jacob Goldberg
Date: 10/22/2012

CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	\$12,357.86	\$12,357.86	\$0.00	\$0.00	\$0.00	\$12,357.86
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	\$125.96	\$125.96	\$0.00	\$0.00	\$0.00	\$125.96
507(A) 1 -- Trustee Attorney Expenses	\$299.64	\$299.64	\$299.64	\$0.00	\$0.00	\$0.00
507(A) 1 -- Trustee Attorney Fees	\$2,380.00	\$2,380.00	\$2,380.00	\$0.00	\$0.00	\$0.00
Excess Funds	\$217,842.72	\$217,842.72	\$0.00	\$0.00	\$0.00	\$217,842.72
OTHER PRIORITY	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Tardily filed Unsecured	\$1,366.33	\$1,366.33	\$0.00	\$5.06	\$0.00	\$1,366.33
UNSECURED	\$25,517.03	\$25,517.03	\$0.00	\$94.54	\$0.00	\$25,517.03

Timely claims of general (unsecured) creditors totaling \$25,517.03 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 100.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
1A	Internal Revenue Service	\$0.00	\$0.00	\$0.00
2	B-Line, LLC	\$1,098.77	\$0.00	\$1,098.77
3	Capital One Bank (USA), N.A.	\$2,920.18	\$0.00	\$2,920.18
4	Discover Bank	\$5,736.04	\$0.00	\$5,736.04
5	Chase Bank USA, N.A.	\$4,931.19	\$0.00	\$4,931.19
6	Chase Bank USA, N.A.	\$4,261.62	\$0.00	\$4,261.62
7	Chase Bank USA, N.A.	\$3,754.49	\$0.00	\$3,754.49
8	GE Money Bank	\$2,814.74	\$0.00	\$2,814.74

Total to be paid to timely general unsecured claims: \$25,517.03
 Remaining balance: \$219,308.65

Tardily filed claims of general (unsecured) creditors totaling \$1,366.33 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 100.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
9	Reliable Wastewater Mgmt.	\$1,366.33	\$0.00	\$1,366.33

Total to be paid to tardily filed general unsecured claims: \$1,366.33
 Remaining balance: \$217,942.32

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

