

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re: §
PRO-TRAK TRAILERS, INC. § Case No. 6:11-60635-BP
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Exhibit A

Case No: 11-60635 BP Judge: Bill Parker Trustee Name: JASON R. SEARCY
Case Name: PRO-TRAK TRAILERS, INC. Date Filed (f) or Converted (c): 01/30/2012 (c)
341(a) Meeting Date: 03/02/2012
For Period Ending: 12/11/2014 Claims Bar Date: 05/03/2012

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 20975 US Hwy 80, Wills Point, TX	4,500,000.00	0.00	OA	0.00	FA
2. American National Bank of Texas - Checking 8107	1,016.00	0.00		0.00	FA
3. Synergy Bank Checking Acct 0970	262.00	0.00		0.00	FA
4. C&W Trailers - A/R	23,000.00	0.00		0.00	FA
5. Bob Choke - A/R	7,000.00	0.00		0.00	FA
6. Mark Threadgill - A/R	14,000.00	0.00		0.00	FA
7. Gillon Trailer Sales - A/R	20,000.00	0.00		0.00	FA
8. Machinery, Fixtures, Equipment & Supplies	969,500.00	0.00		75,000.00	FA
9. INVENTORY	156,500.00	0.00		0.00	FA
10. 1974 Cessna 500 Jet	500,000.00	0.00		0.00	FA
11. 860 Winchester Road, Mt. Sterling, KY 40353	75,000.00	110,000.00		110,000.00	FA
12. Peoples Exchange Bank - Kentucky (u)	0.00	2,070.65		2,070.65	FA
13. FSB Ben Wheeler Checking Acct ending 9454 (u)	0.00	1,153.38		1,153.38	FA
14. American Hallmark Insurance Claim (u)	Unknown	131,133.28		131,133.28	FA
15. Equipment & Inventory - Mt. Sterling, KY (u)	0.00	1,000.00		47,699.50	FA
16. State Farm Mutual Fund (u)	0.00	1,553.30		0.00	FA
17. 2009 IRS Refund due (u)	0.00	33,379.00		0.00	FA
18. 2008 IRS Refund due (u)	0.00	58,146.00		0.00	FA
19. 2007 IRS Refund due (u)	0.00	129,958.00		0.00	FA
20. 2006 IRS Refund due (u)	0.00	168,448.00		0.00	FA
21. 2010 Texas Franchise Tax Refund due (u)	0.00	3,600.00		0.00	FA
22. 2009 Texas Franchise Tax Refund due (u)	0.00	2,955.00		0.00	FA
INT. Void (u)	0.00	N/A		0.00	FA

TOTALS (Excluding Unknown Values)

\$6,266,278.00

\$643,396.61

Gross Value of Remaining Assets

\$367,056.81

\$0.00

(Total Dollar Amount in Column 6)

Exhibit A

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

- RE PROP # 1 -- Property for sale under the direction of lienholder, Synergy Bank - Pledged to lienholder, Synergy Bank - Stay lifted 2-24-12 - may have equity value to estate if combined with sale of all assets. No equity for estate
- RE PROP # 4 -- A/R pledged to lienholder Synergy Bank - Stay lifted 2-24-12
- RE PROP # 5 -- A/R pledged to lienholder Synergy Bank - Stay lifted 2-24-12
- RE PROP # 6 -- A/R pledged to lienholder Synergy Bank - Stay lifted 2-24-12
- RE PROP # 7 -- A/R pledged to lienholder Synergy Bank - Stay lifted 2-24-12
- RE PROP # 8 -- Pledged to lienholder, Synergy Bank - Stay lifted 2-24-12 - offer made by Synergy Bank
- RE PROP # 9 -- Pledged to lienholder, Synergy Bank - Stay lifted 2-24-12
- RE PROP # 10 -- FAA Reg #N69XW, Serial #500-0142 - Stay lifted by Order dated 9-1-11
- RE PROP # 11 -- Montgomery Co., KY - Contract pending for sale in the amount of \$110,000.00 - Order entered May 4, 2012
- RE PROP # 14 -- Theft claim - Final Release and check turned over to Trustee on March 23, 2012. Determination pending as to rights of lienholder, Synergy Bank, to insurance proceeds.
- RE PROP # 15 -- Back's Auto Auction, Inc. employed to perform liquidation in Kentucky
- RE PROP # 16 -- Seth Davlin cashed in this Mutual Fund, post-petition, and has failed to comply with demands for turnover to the Trustee. Included in criminal referral to UST
- RE PROP # 17 -- Under audit investigation by IRS - Refund claim disallowed by IRS on 6-6-13
- RE PROP # 18 -- Under audit investigation by IRS - - Refund claim disallowed by IRS on 6-6-13
- RE PROP # 19 -- Under audit investigation by IRS - Refund claim disallowed by IRS on 6-6-13
- RE PROP # 20 -- Under audit investigation by IRS -- Refund claim disallowed by IRS on 6-6-13
- RE PROP # 21 -- Actual value of the refund was \$4,865.09. Refund issued 02/01/12 by Treasury Warrant Check No. 126312539. On March 13, 2012, the Warrant Check was presented for payment bearing a deposit endorsement from Pro-Trak Trailers to Moutawakil Petroleum. Moutawakil is a corporate entity for a gas station that cases checks for individuals. Seth Davlin cashed the check, referred to UST for criminal referral.
- RE PROP # 22 -- Actual value of the refund was \$3,377.69. Refund issued 02/01/12 by Treasury Warrant Check No. 126312539. On March 13, 2012, the Warrant Check was presented for payment bearing a deposit endorsement from Pro-Trak Trailers to Moutawakil Petroleum. Moutawakil is a corporate entity for a gas station that cases checks for individuals. Seth Davlin cashed the check, referred to UST for criminal referral.

Initial Projected Date of Final Report (TFR): 12/31/2013

Current Projected Date of Final Report (TFR): 10/31/2014

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-60635
Case Name: PRO-TRAK TRAILERS, INC.

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1242
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX3019
For Period Ending: 12/11/2014

Blanket Bond (per case limit):
Separate Bond (if applicable): \$350,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/28/12		Transfer from Acct# XXXXXX2303	Transfer of Funds	9999-000	\$143,873.22		\$143,873.22
08/31/12	14	American Hallmark Insurance Company Of Texas 777 Main St., Suite 1000 Fort Worth, Texas 76102-5314	Trustee was instructed to hold check pending Court approval of the settlement and release. Court approval was obtained and granted on 08-17-12. Subsequently, counsel for American Hallmark was contacted for permission to endorse and deposit check, permission was given on 08-27-12. Deposit has been delayed pending these factors and transfer to new bank in OK>	1249-000	\$131,133.28		\$275,006.50
09/24/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$11.83	\$274,994.67
10/16/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$161.44	\$274,833.23
11/06/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$175.11	\$274,658.12
12/07/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$169.33	\$274,488.79
01/03/13	8	Synergy Bank, SSB 8951 Synergy Drive McKinney, Texas 75070		1129-000	\$75,000.00		\$349,488.79
01/08/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$174.87	\$349,313.92
02/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$363.18	\$348,950.74
03/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$334.68	\$348,616.06
04/05/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$370.17	\$348,245.89
05/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$357.84	\$347,888.05
06/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$369.41	\$347,518.64

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Exhibit B

Taxpayer ID No: XX-XXX3019
For Period Ending: 12/11/2014

Blanket Bond (per case limit):
Separate Bond (if applicable): \$350,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
07/08/13		First National Bank of Vinita		2600-000		\$357.12	\$347,161.52
08/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$368.65	\$346,792.87
09/09/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$368.25	\$346,424.62
09/23/13	1001	Milbern Ray and Company, L.L.P. 4831 Merlot Ave., Suite 320 Grapevine, Texas 76051	EOD 9-23-13	3310-000		\$2,285.00	\$344,139.62
10/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$355.63	\$343,783.99
11/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$365.05	\$343,418.94
12/06/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$352.90	\$343,066.04
01/08/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$364.27	\$342,701.77
02/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$363.91	\$342,337.86
03/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$328.34	\$342,009.52
04/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$363.16	\$341,646.36
05/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$351.08	\$341,295.28
06/06/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$362.41	\$340,932.87
07/08/14		First National Bank of Vinita		2600-000		\$350.34	\$340,582.53
08/07/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$361.66	\$340,220.87
09/08/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$361.27	\$339,859.60

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-60635
Case Name: PRO-TRAK TRAILERS, INC.

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1242
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX3019
For Period Ending: 12/11/2014

Blanket Bond (per case limit):
Separate Bond (if applicable): \$350,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/07/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$349.26	\$339,510.34
11/07/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$360.51	\$339,149.83
11/25/14	1002	JASON R SEARCY - CH11 NTX 446 FOREST SQUARE P.O. BOX 3929, LONGVIEW 75605	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Reversal Name of payee is incorrect	3110-000		(\$13,975.00)	\$353,124.83
11/25/14	1002	JASON R SEARCY - CH11 NTX 446 FOREST SQUARE P.O. BOX 3929, LONGVIEW 75605	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Order dated 11-21-14, Dkt. #215	3110-000		\$13,975.00	\$339,149.83
11/25/14	1003	Searcy & Searcy, P. C. P.O. Box 3929 Longview, Texas 75606-3929	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Order dated 11-21-14, Dkt. #215	3120-000		\$2,465.12	\$336,684.71
11/25/14	1004	Searcy & Searcy, P. C. P.O. Box 3929 Longview, Texas 75606-3929	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Order dated 11-21-14, Dkt. #215	3110-000		\$13,975.00	\$322,709.71
12/05/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$346.83	\$322,362.88

COLUMN TOTALS	\$350,006.50	\$27,643.62
Less: Bank Transfers/CD's	\$143,873.22	\$0.00
Subtotal	\$206,133.28	\$27,643.62
Less: Payments to Debtors	\$0.00	\$0.00

Net

\$206,133.28

\$27,643.62

Exhibit B

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-60635
Case Name: PRO-TRAK TRAILERS, INC.

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank
Account Number/CD#: XXXXXX2303
Money Market Account

Exhibit B

Taxpayer ID No: XX-XXX3019
For Period Ending: 12/11/2014

Blanket Bond (per case limit):
Separate Bond (if applicable): \$350,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
02/07/12	13	First State Bank Of Ben Wheeler P.O. Box 97 Ben Wheeler, Texas 75754		1229-000	\$1,153.38		\$1,153.38
02/14/12	12	Peoples Exchange Bank Lexington, Kentucky		1229-000	\$2,070.65		\$3,224.03
03/26/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$2.46	\$3,221.57
04/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$7.37	\$3,214.20
05/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$7.37	\$3,206.83
05/31/12	15	Back's Auto Sales And Auction, Inc. 1281 Winchester Rd. Mt. Sterling, KY 40353		1229-000	\$47,699.50		\$50,906.33
06/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$7.37	\$50,898.96
07/09/12		Joseph Oldfield			\$98,157.21		\$149,056.17
			Gross Receipts	\$110,000.00			
		Lisa Rogers Realty 1261 W. Hwy 60 Owingsville, KY 40360	(\$6,600.00)	3510-000			
		Kentucky Tax A/C Montgomery County	(\$1,065.64)	2820-000			
		KY Clerk Montgomery County	(\$4,077.15)	2500-000			
		LLP White Peck Carrington P.O. Box 950 Mt. Sterling, Kentucky 40353	(\$100.00)	2500-000			
	11		860 Winchester Road, Mt. Sterling, KY 40353	\$110,000.00	1110-000		
07/09/12	101	Shane Back 1281 Winchester Rd. Mt. Sterling, KY 40353	Order dated 07-09-12	3610-000		\$4,769.95	\$144,286.22
07/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$122.92	\$144,163.30

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-60635
Case Name: PRO-TRAK TRAILERS, INC.

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank
Account Number/CD#: XXXXXX2303
Money Market Account

Exhibit B

Taxpayer ID No: XX-XXX3019
For Period Ending: 12/11/2014

Blanket Bond (per case limit):
Separate Bond (if applicable): \$350,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/27/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$290.08	\$143,873.22
08/28/12		Transfer to Acct# XXXXXX1242	Transfer of Funds	9999-000		\$143,873.22	\$0.00

COLUMN TOTALS	\$149,080.74	\$149,080.74
Less: Bank Transfers/CD's	\$0.00	\$143,873.22
Subtotal	\$149,080.74	\$5,207.52
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$149,080.74	\$5,207.52

Exhibit B

		TOTAL OF ALL ACCOUNTS		
		NET		ACCOUNT
		NET DEPOSITS	DISBURSEMENTS	BALANCE
XXXXXX1242 - Checking Account		\$206,133.28	\$27,643.62	\$322,362.88
XXXXXX2303 - Money Market Account		\$149,080.74	\$5,207.52	\$0.00
		-----	-----	-----
		\$355,214.02	\$32,851.14	\$322,362.88
		<hr/>		
		(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand
Total Allocation Receipts:	\$11,842.79			
Total Net Deposits:	\$355,214.02			
	<hr/>			
Total Gross Receipts:	\$367,056.81			

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 6:11-60635-BP

Case Name: PRO-TRAK TRAILERS, INC.

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$
Trustee Expenses: JASON R. SEARCY	\$	\$	\$
Attorney for Trustee Fees: Searcy & Searcy, P. C.	\$	\$	\$
Attorney for Trustee Expenses: Searcy & Searcy, P. C.	\$	\$	\$
Accountant for Trustee Fees: Milbern Ray and Company, L.L.P.	\$	\$	\$
Auctioneer Fees: Shane Back	\$	\$	\$
Fees: Office of the U. S. Trustee	\$	\$	\$
Other: Kentucky Tax A/C Montgomery County	\$	\$	\$
Other: KY Clerk Montgomery County	\$	\$	\$
Other: Lisa Rogers Realty	\$	\$	\$
Other: Texas Workforce Commission	\$	\$	\$
Other: White Peck Carrington, LLP	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Elite Trailers, Inc.	\$ _____	\$ _____	\$ _____
Other: Howard Marc Spector	\$ _____	\$ _____	\$ _____
Other: McNally & Patrick, LLP	\$ _____	\$ _____	\$ _____
Other: Sandy Born Rich	\$ _____	\$ _____	\$ _____

Total to be paid for prior chapter administrative expenses \$ _____

Remaining Balance \$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
41	Toby Boatman Garage Doors	\$ _____	\$ _____	\$ _____
39	Fred Goodson	\$ _____	\$ _____	\$ _____
38	Terry's Auto Body, L. L. C.	\$ _____	\$ _____	\$ _____
50	High Plains Auctioneers, LLC	\$ _____	\$ _____	\$ _____
51	Crockett Iron Works Inc	\$ _____	\$ _____	\$ _____
2	Internal Revenue Service-Centralized	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
28	Comptroller of Public Accounts	\$	\$	\$
32	Texas Workforce Commission	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Elliott Electric Supply	\$	\$	\$
3	Hay Van Manufacturing	\$	\$	\$
4	First Victoria National Bank	\$	\$	\$
5	Rossmith Corp	\$	\$	\$
6	River City Steel Company	\$	\$	\$
7	Macsteel Service Centers USA	\$	\$	\$
10	Cargill Steel Service Centers	\$	\$	\$
12	CMC Steel Texas (20)	\$	\$	\$
13	Anthony Wood Treating, Inc.	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
14	The Sherwin-Williams Company	\$	\$	\$
15	Trader Media (20)	\$	\$	\$
16	Central Expanded Metal, Inc.	\$	\$	\$
17	Nuera Transport	\$	\$	\$
18	HSBC	\$	\$	\$
19	Pitney Bowes Inc	\$	\$	\$
20	Dexter Axle	\$	\$	\$
21	Tiger Drylac USA Inc	\$	\$	\$
22	Namasco Corp.	\$	\$	\$
26	% AT&T Services, Inc.	\$	\$	\$
27	Citibank, N. A.	\$	\$	\$
29	Axis Products Inc.	\$	\$	\$
30	Nucor Corporation	\$	\$	\$
31	WinnCom, Inc.	\$	\$	\$
35	T & T Trailer Sales, LLC	\$	\$	\$
38	Terry's Auto Body, L. L. C.	\$	\$	\$
42	Atlas Copco Compressors, LLC	\$	\$	\$
44	FASTENAL COMPANY	\$	\$	\$
46	Gary McCoy	\$	\$	\$
47	SYNERGY BANK, S.S.B.	\$	\$	\$
48	SYNERGY BANK, S.S.B.	\$	\$	\$
49	McKelvey Enterprises c/o Joe Thigpen	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
50	High Plains Auctioneers, LLC	\$	\$	\$
51	Crockett Iron Works Inc	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
53	Darr Equipment Company	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2	Internal Revenue Service-Centralized	\$	\$	\$

Total to be paid to subordinated unsecured creditors \$ _____

Remaining Balance \$ _____