

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Stephen J. Zayler
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 11-60549 BP6 Judge: BILL PARKER
Case Name: CPAC, INC.

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 06/19/12 (c)
341(a) Meeting Date: 07/23/12
Claims Bar Date: 11/21/12

For Period Ending: 03/27/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. BANK ACCOUNT #5837	50.00	50.00		0.00	FA
2. INVENTORY, MACHINERY, FIXTURES, EQUIPMENT	0.00	0.00		633,000.00	FA

TOTALS (Excluding Unknown Values)	\$50.00	\$50.00		\$633,000.00	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/14 Current Projected Date of Final Report (TFR): 12/31/14

/s/ Stephen J. Zayler

Date: 03/27/14

STEPHEN J. ZAYLER

FORM 2 - EXHIBIT B

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-60549 BP6
Case Name: CPAC, INC.

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1704 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****7952
For Period Ending: 03/27/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD			0.00
09/24/13	2	BORUI MAO 63 Wintergreen Ave E Edison, NJ 08820-4114	PURCHASE OF ASSETS	300,000.00		300,000.00
09/24/13	2	BARUI MAO 63 Wintergreen Ave., E Edison, NJ 08820-4114	PURCHASE OF ASSETS	150,000.00		450,000.00
09/24/13	2	THE BANK OF NEW YORK 48 Wall Street New York, N.Y. 10286	PURCHASE OF ASSETS	183,000.00		633,000.00
10/07/13	010001	USI INSURANCE SERVICES, LLC P. O. BOX 3716 NORFOLK, VA 23514	BOND		1,108.00	631,892.00
10/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		130.07	631,761.93
10/21/13	010002	STEPHEN J. ZAYLER CHAPTER 7 TRUSTEE FOR BKR. ESTATE OF COMMANDER PREMIER AIRCRAFT CORPORATION P. O. BOX 150743 LUFKIN, TX 75915	ALLOCATION OF FUNDS/SALE OF ASSETS Per Order 10/21/2013		31,650.00	600,111.93
11/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		661.32	599,450.61
12/06/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		616.01	598,834.60
01/08/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		635.85	598,198.75
01/09/14	010003	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915-0743	ATTORNEY FEES & EXPENSES Per Order 01/09/2014		15,601.38	582,597.37
02/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		623.47	581,973.90
03/07/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		558.19	581,415.71

Page Subtotals 633,000.00 51,584.29

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-60549 BP6
 Case Name: CPAC, INC.

Trustee Name: Stephen J. Zayler
 Bank Name: FIRST NATIONAL BANK OF VINITA
 Account Number / CD #: *****1704 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****7952
 For Period Ending: 03/27/14

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			COLUMN TOTALS	633,000.00	51,584.29	581,415.71
			Less: Bank Transfers/CD's	0.00	0.00	
			Subtotal	633,000.00	51,584.29	
			Less: Payments to Debtors		0.00	
			Net	633,000.00	51,584.29	
			TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
			Checking Account (Non-Interest Earn - *****1704	633,000.00	51,584.29	581,415.71
				633,000.00	51,584.29	581,415.71
				(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: March 27, 2014

Case Number: 11-60549
Debtor Name: CPAC, INC.

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000007A 054 PW	Carl Gull 2851 Professional Court, Suite C Cape Girardeau, MO 63703	Priority		\$11,725.00	\$0.00	\$11,725.00
000016 054 PW	David A Denton 23601 Old Duff Rd Thebes IL 62990	Priority		\$7,630.46	\$0.00	\$7,630.46
000017 054 PW	Gregory Michael Bryant 116 Turner Ave Anna IL 62906	Priority		\$11,725.00	\$0.00	\$11,725.00
000001B 070 UC	Internal Revenue Service P O Box 7346 Philadelphia PA 19101-7346	Unsecured		\$20,854.50	\$0.00	\$20,854.50
000002B 070 UC	MISSOURI DEPARTMENT OF REVENUE GENERAL COUNSEL PO BOX 475 JEFFERSON CITY, MO 65105-0475	Unsecured		\$852.50	\$0.00	\$852.50
000003 070 UC	Wiggin and Dana LLP Attn: Valerie Woodward One Century Tower New Haven CT 06510	Unsecured		\$89,262.38	\$0.00	\$89,262.38
000004 070 UC	Birnbaum Cohn & Shea 100 Pearl St Hartford CT 06103	Unsecured		\$5,380.90	\$0.00	\$5,380.90
000005 070 UC	Mores Glenn S 20 Rowley Rd Boxford MA 01921	Unsecured		\$3,955.75	\$0.00	\$3,955.75
000006 070 UC	Aerodyme Corporation Michael J. McNally McNally & Patrick, LLP 100 E Ferguson, Suite 400 Tyler, TX 75702	Unsecured		\$2,233,650.29	\$0.00	\$2,233,650.29
000008 070 UC	StoneGate Capital Group LLC 222 Pitkin Street East Hartford, CT 06108	Unsecured		\$1,199,358.55	\$0.00	\$1,199,358.55
000009 070 UC	Hartstone Joel 18 High Wood Rd Bloomfield CT	Unsecured		\$76,519.04	\$0.00	\$76,519.04
000010 070 UC	City of Cape Girardeau, Missouri P. O. Box 617 Cape Girardeau, MO 63702-0617	Unsecured		\$828,449.23	\$0.00	\$828,449.23

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 11-60549 BP6

Case Name: CPAC, INC.

Trustee Name: Stephen J. Zayler

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000001A	Internal Revenue Service P O Box 7346 Philadelphia PA 19101-7346	\$	\$	\$	\$
000002A	MISSOURI DEPARTMENT OF REVENUE GENERAL COUNSEL PO BOX 475 JEFFERSON CITY, MO 65105-0475	\$	\$	\$	\$
000013A	MISSOURI DEPARTMENT OF REVENUE GENERAL COUNSEL PO BOX 475 JEFFERSON CITY, MO 65105-0475	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Stephen J. Zayler	\$	\$	\$
Trustee Expenses: Stephen J. Zayler	\$	\$	\$
Attorney for Trustee Fees: STEPHEN J. ZAYLER	\$	\$	\$
Attorney for Trustee Expenses: STEPHEN J. ZAYLER	\$	\$	\$
Fees: U S Trustee	\$	\$	\$
Other: USI INSURANCE SERVICES, LLC	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Missouri Department of Revenue	\$	\$	\$
Other: SEARCY & SEARCY, P.C.	\$	\$	\$
Other: SEARCY & SEARCY, P.C.	\$	\$	\$

Total to be paid for prior chapter administrative expenses \$ _____

Remaining Balance \$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000007A	Carl Gull 2851 Professional Court, Suite C Cape Girardeau, MO 63703	\$	\$	\$
000016	David A Denton 23601 Old Duff Rd Thebes IL 62990	\$	\$	\$
000017	Gregory Michael Bryant 116 Turner Ave Anna IL 62906	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001B	Internal Revenue Service P O Box 7346 Philadelphia PA 19101-7346	\$	\$	\$
000002B	MISSOURI DEPARTMENT OF REVENUE GENERAL COUNSEL PO BOX 475 JEFFERSON CITY, MO 65105-0475	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	Wiggin and Dana LLP Attn: Valerie Woodward One Century Tower New Haven CT 06510	\$	\$	\$
000004	Birnbaum Cohn & Shea 100 Pearl St Hartford CT 06103	\$	\$	\$
000005	Mores Glenn S 20 Rowley Rd Boxford MA 01921	\$	\$	\$
000006	Aerodyme Corporation Michael J. McNally McNally & Patrick, LLP 100 E Ferguson, Suite 400 Tyler, TX 75702	\$	\$	\$
000008	StoneGate Capital Group LLC 222 Pitkin Street East Hartford, CT 06108	\$	\$	\$
000009	Hartstone Joel 18 High Wood Rd Bloomfield CT	\$	\$	\$
000010	City of Cape Girardeau, Missouri P. O. Box 617 Cape Girardeau, MO 63702-0617	\$	\$	\$
000011	Nytiak Investments c/o J Bennett White PC P O Box 6250 Tyler TX 75703	\$	\$	\$
000012	Walker Greg 12434 FM 344 W Bullard TX 75757	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
7A	Carl Gull Birk Law Firm, LC 2851 Professional Court, Ste. C Cape Girardeau, MO 63703	\$	\$	\$
16A	David A. Denton 23601 Old Duff Road Thebes, IL 62990	\$	\$	\$
17A	Gregory Michael Bryant 116 Turner Avenue Anna, IL 62906	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE