

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Exhibit A

Case No: 11-60500 BP Judge: Bill Parker Trustee Name: JASON R. SEARCY
Case Name: DUCOR, INC. Date Filed (f) or Converted (c): 06/01/2011 (f)
341(a) Meeting Date: 07/08/2011
For Period Ending: 09/26/2014 Claims Bar Date: 10/18/2011

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Plains Capital Bank Acct No. XXXXXX9101	11,689.21	23,888.87		23,888.87	FA
2. Plains State Bank Acct No. XXX1409 CD for Warranty on startu	66,259.08	66,005.21		66,005.21	FA
3. ACCOUNTS RECEIVABLE	22,478.96	0.00	OA	0.00	FA
4. Miscellaneous office equipment, computer monitor, scanner, w	12,759.67	2,496.00		2,496.00	FA
5. INVENTORY	139,551.22	50,000.00		13,798.66	FA
6. Aberfeldy IV Limited Partnership security deposit (u)	0.00	1,000.00		1,000.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.00	Unknown

			Gross Value of Remaining Assets	
TOTALS (Excluding Unknown Values)	\$252,738.14	\$143,390.08	\$107,188.74	\$0.00
			(Total Dollar Amount in Column 6)	

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

8-26-14 - filed JRS fee appl

RE PROP # 1 -- Recv'd in wire transfer from Plains Bank on 1-31-12 to Searcy Iolta Trust Account.
RE PROP # 2 -- 4-9-12 - Per ltr from John Ivie, CD will be released to Trustee. Received into Trust and transferred to estate account on 4-20-12
RE PROP # 3 -- Only A/R remaining, FanMarsh Corp for \$8,551.50 from 2009. FanMarsh can not pay, debt is uncollectible. FanMarsh has a judgment taken by Ruelco, Inc. entered on 1-9-12, placing them in receivership and all assets are to liquidated by the Receiver.
RE PROP # 4 -- Offer on equipment located at 1820 Shiloh Road, Suite 1105, Tyler, TX by Debtor - approved by Order dated 12-27-11
RE PROP # 5 -- Brett Neal, Shattuck & Assoc., will liquidate on action to start 4-5-12 through 4-26-12

Initial Projected Date of Final Report (TFR): 03/31/2013

Current Projected Date of Final Report (TFR): 09/30/2014

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-60500
Case Name: DUCOR, INC.

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1231
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX7349
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/28/12		Transfer from Acct# XXXXXX2279	Transfer of Funds	9999-000	\$99,394.27		\$99,394.27
09/24/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$8.17	\$99,386.10
10/16/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$61.27	\$99,324.83
11/06/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$63.29	\$99,261.54
12/07/12		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$61.20	\$99,200.34
01/08/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$63.20	\$99,137.14
02/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$105.26	\$99,031.88
03/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$94.98	\$98,936.90
04/05/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$105.06	\$98,831.84
05/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$101.55	\$98,730.29
06/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$104.84	\$98,625.45
07/08/13		First National Bank of Vinita		2600-000		\$101.35	\$98,524.10
08/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$104.62	\$98,419.48
09/09/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$104.51	\$98,314.97
10/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$101.04	\$98,213.93
11/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$104.29	\$98,109.64
12/06/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$100.82	\$98,008.82

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-60500
Case Name: DUCOR, INC.

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1231
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX7349
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
01/08/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$104.07	\$97,904.75
02/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$103.96	\$97,800.79
03/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$93.80	\$97,706.99
04/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$103.75	\$97,603.24
05/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$100.30	\$97,502.94
06/06/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		\$103.53	\$97,399.41
07/08/14		First National Bank of Vinita		2600-000		\$100.09	\$97,299.32
08/07/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$103.32	\$97,196.00
09/08/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$103.21	\$97,092.79
09/18/14	1001	SEARCY & SEARCY, P. C. P.O. BOX 3929 LONGVIEW, TX 75606	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Order dated 9-18-14	3110-000		\$2,930.00	\$94,162.79
09/18/14	1002	SEARCY & SEARCY, P. C. P.O. BOX 3929 LONGVIEW, TX 75606	(Final distribution to Claim (no claim number), representing a Payment of 100.00% per court order.) Order dated 9-18-14	3120-000		\$440.61	\$93,722.18

COLUMN TOTALS	\$99,394.27	\$5,672.09
Less: Bank Transfers/CD's	\$99,394.27	\$0.00
Subtotal	\$0.00	\$5,672.09
Less: Payments to Debtors	\$0.00	\$0.00

Net

\$0.00

\$5,672.09

Exhibit B

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-60500
Case Name: DUCOR, INC.

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank
Account Number/CD#: XXXXXX2279
Money Market Account

Exhibit B

Taxpayer ID No: XX-XXX7349
For Period Ending: 09/26/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
01/20/12	4	FloTec 1820 Shiloh Road, Suite 1105 Tyler, Texas 75703		1129-000	\$2,496.00		\$2,496.00
02/07/12	1	Plains Capital Bank		1129-000	\$23,888.87		\$26,384.87
03/26/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$49.17	\$26,335.70
04/20/12	2	Basden & Ivie		1129-000	\$66,005.21		\$92,340.91
04/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$63.92	\$92,276.99
05/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$105.71	\$92,171.28
05/31/12	6	Aberfeldy IV Limited Partnership Atriums at Shiloh c/o Colliers International 1717 McKinney Avenue, Suite 900 Dallas, Texas 75202		1229-000	\$1,000.00		\$93,171.28
05/31/12	5	Shattuck & Associates, Inc. 54 Chicon St. Austin, TX 78702		1129-000	\$13,798.66		\$106,969.94
06/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$226.16	\$106,743.78
07/09/12	101	Shattuck & Associates Auctioneers 54 Chicon St. Austin, TX 78702	Order dated 07-09-12	3610-000		\$1,254.42	\$105,489.36
07/09/12	102	Shattuck & Associates Auctioneers 54 Chicon St. Austin, TX 78702	Order dated 07-09-12	3620-000		\$5,583.76	\$99,905.60
07/25/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$260.58	\$99,645.02
08/27/12		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		\$250.75	\$99,394.27
08/28/12		Transfer to Acct# XXXXXX1231	Transfer of Funds	9999-000		\$99,394.27	\$0.00

COLUMN TOTALS	\$107,188.74	\$107,188.74
Less: Bank Transfers/CD's	\$0.00	\$99,394.27
Subtotal	\$107,188.74	\$7,794.47
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$107,188.74	\$7,794.47

Exhibit B

Exhibit B

		TOTAL OF ALL ACCOUNTS		
		NET		ACCOUNT
		NET DEPOSITS	DISBURSEMENTS	BALANCE
XXXXXX1231 - Checking Account		\$0.00	\$5,672.09	\$93,722.18
XXXXXX2279 - Money Market Account		\$107,188.74	\$7,794.47	\$0.00
		-----	-----	-----
		\$107,188.74	\$13,466.56	\$93,722.18
		<hr/>		
		(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand
Total Allocation Receipts:	\$0.00			
Total Net Deposits:	\$107,188.74			
<hr/>				
Total Gross Receipts:	\$107,188.74			

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 6:11-60500-BP
 Case Name: DUCOR, INC.
 Trustee Name: JASON R. SEARCY

Balance on hand \$ _____

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
2	Tyler Independent School District	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$
Trustee Expenses: JASON R. SEARCY	\$	\$	\$
Attorney for Trustee Fees: Searcy & Searcy, P. C.	\$	\$	\$
Attorney for Trustee Expenses: Searcy & Searcy, P. C.	\$	\$	\$
Auctioneer Fees: Shattuck & Associates Auctioneers	\$	\$	\$
Auctioneer Expenses: Shattuck & Associates Auctioneers	\$	\$	\$
Other: Tyler Independent School District	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
30	Comptroller of Public Accounts	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
3	Davis Valve	\$ _____	\$ _____	\$ _____
4	Carlton Industries, LP	\$ _____	\$ _____	\$ _____
5	Big State Warehouse	\$ _____	\$ _____	\$ _____
6	TLC Tonerland LP	\$ _____	\$ _____	\$ _____
7	Epicor Software Corp.	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
8	Aries Freight Systems	\$	\$	\$
9	Fabrotech Industries, Inc	\$	\$	\$
10	Uline Shipping Supply Special	\$	\$	\$
12	Ohio Valve Co	\$	\$	\$
14	Max-Air Technology	\$	\$	\$
17	Kinetrol USA, Inc.	\$	\$	\$
18	Ruelco Inc	\$	\$	\$
19	QTRCO, Inc.	\$	\$	\$
20	Rawson, LP	\$	\$	\$
21	Velan Valve Corporation	\$	\$	\$
23	RW Flow Controls, Inc	\$	\$	\$
25	Petro Valve	\$	\$	\$
26	R & M Energy Systems	\$	\$	\$
27	Bar D Interests, LLC	\$	\$	\$
31	Greatamerica Financial Services Corp.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
28	Puffer Sweiven LP	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE