



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/CHRISTOPHER J. MOSER  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 11-41992 BTR Judge: BRENDA T. RHOADES  
Case Name: OVERLAND ENERGY, INC.

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 06/29/11 (f)  
341(a) Meeting Date: 08/05/11  
Claims Bar Date: 07/30/12

For Period Ending: 05/12/15

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. ORRI in Wells	200,000.00	0.00		0.00	FA
2. WL KUNKLE 6 acres - 3 wells 100% working interest	60,000.00	0.00		0.00	FA
3. Working Interest in Leases Abercrombia A (10 wells); Abercrombie B (10 wells); Abercrombie C (12 wells); Brock 1; Collier 1; plus value added by injection wells	421,915.00	0.00		0.00	FA
4. FINANCIAL ACCOUNTS	0.00	0.00		0.00	FA
5. INTERESTS IN JOINT VENTURES	132,998.00	0.00		0.00	FA
6. ACCTS RECVBLE	97,130.00	0.00		0.00	FA
7. ACCTS RECVBLE - BROCK 1 JV A/R	110.00	0.00		0.00	FA
8. NOTE RECEIVABLE - FREE SPIRIT	42,940.00	0.00		0.00	FA
9. OFFICE EQUIPMENT	2,000.00	43,000.00		48,500.00	FA
10. Accts Recvble: ConocoPhillips Co (u)	11,424.97	0.00		11,424.97	FA
11. Accts Recvble: Bituminous/Alliance Safety Grp (u) Dividend	546.02	546.02		546.02	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.84	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$969,063.99	\$43,546.02		\$0.00
			\$60,471.83	(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Lownds, Winslett & Moser P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Litzler, Segner, Shaw, & McKenney, LLP is employed as accountants. On March 19, 2012, Order Authorizing

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2  
Exhibit A

Case No: 11-41992 BTR Judge: BRENDA T. RHOADES  
Case Name: OVERLAND ENERGY, INC.

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 06/29/11 (f)  
341(a) Meeting Date: 08/05/11  
Claims Bar Date: 07/30/12

Trustee to Sell Equipment was entered, item # 9. On May 31, 2012, Order Authorizing Trustee to Sell Remaining Equipment and Assets was entered, item # 9. On Dec. 4, 2012, Order Approving Settlement Agreement was entered, item # 9. Estate Tax Returns were mailed to the IRS - no taxes were due.

Initial Projected Date of Final Report (TFR): 12/31/13      Current Projected Date of Final Report (TFR): 05/12/15



**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-41992  
Case Name: OVERLAND ENERGY, INC.

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*1617 Checking Account

Taxpayer ID No: 26-0360262  
For Period Ending: 05/12/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/29/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		77.38	53,722.11
12/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		79.84	53,642.27
01/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		79.72	53,562.55
02/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		71.90	53,490.65
03/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		79.50	53,411.15
04/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		76.82	53,334.33
05/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		79.27	53,255.06
06/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		76.59	53,178.47
07/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		79.03	53,099.44
08/29/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		78.92	53,020.52
09/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		76.26	52,944.26
10/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		78.69	52,865.57
11/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		76.03	52,789.54
12/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		78.46	52,711.08
01/20/15	003002	QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 4/09/14 Attorney's Fees			23,435.67	29,275.41
			Fees 22,867.50	3110-000			
			Expenses 568.17	3120-000			
01/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		65.98	29,209.43
02/19/15	003003	Litzler, Segner, Shaw, & McKenney, LLP Attn. Jim Shaw 1412 Main Street, Suite 2400 Dallas, Texas 75202	Per Order Entered on 2/18/15 Accountant's Fees			1,923.90	27,285.53
			Fees 1,861.50	3410-000			
			Expenses 62.40	3420-000			
02/27/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		39.21	27,246.32
03/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		41.41	27,204.91
04/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		39.13	27,165.78

Page Subtotals 0.00 26,633.71

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-41992  
Case Name: OVERLAND ENERGY, INC.

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*1617 Checking Account

Taxpayer ID No: 26-0360262  
For Period Ending: 05/12/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

COLUMN TOTALS	60,348.10	33,182.32	27,165.78
Less: Bank Transfers/CD's	19,348.10	0.00	
Subtotal	41,000.00	33,182.32	
Less: Payments to Debtors		5,500.00	
Net	41,000.00	27,682.32	

Page Subtotals 0.00 0.00

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-41992  
 Case Name: OVERLAND ENERGY, INC.

Trustee Name: CHRISTOPHER J. MOSER  
 Bank Name: BANK OF AMERICA, N.A.  
 Account Number / CD #: \*\*\*\*\*1188 BofA - Money Market Account

Taxpayer ID No: 26-0360262  
 For Period Ending: 05/12/15

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/24/11	10	CONOCOPHILLIPS COMPANY BARTLESVILLE, OK 74004	ACCOUNT REC.	1224-000	11,424.97		11,424.97
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		11,424.99
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		11,425.08
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		14.09	11,410.99
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		11,411.08
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		14.07	11,397.01
01/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.10		11,397.11
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		14.95	11,382.16
02/29/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		11,382.25
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		13.53	11,368.72
03/30/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		11,368.81
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		13.98	11,354.83
04/30/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.10		11,354.93
04/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		14.43	11,340.50
05/03/12	11	Bituminous Casualty Corp The Northern Trust Co. Chicago, Il	Dividend	1221-000	189.96		11,530.46
05/03/12	11	Bituminous Casualty Corp The Northern Trust Co. Chicago, Il	Dividend	1221-000	356.06		11,886.52
05/08/12	9	TEGA OPERATING CO. c/o Chris Moser, Trustee 2001 Bryan Street, Ste. 1800 Dallas, TX 75019	Sale Proceeds	1129-000	7,500.00		19,386.52
05/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		19,386.67
05/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		22.01	19,364.66
06/22/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.11		19,364.77

Page Subtotals 19,471.83 107.06

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-41992  
Case Name: OVERLAND ENERGY, INC.

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*1188 BofA - Money Market Account

Taxpayer ID No: 26-0360262  
For Period Ending: 05/12/15

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/22/12		BANK OF AMERICA, N.A. 901 MAIN STREET 10TH FLOOR DALLAS, TX 75283	BANK FEES	2600-000		16.67	19,348.10
06/22/12		Trsf To BANK OF KANSAS CITY	FINAL TRANSFER	9999-000		19,348.10	0.00

COLUMN TOTALS 19,471.83 19,471.83 0.00

Less: Bank Transfers/CD's 0.00 19,348.10

Subtotal 19,471.83 123.73

Less: Payments to Debtors 0.00

Net 19,471.83 123.73

TOTAL - ALL ACCOUNTS NET DEPOSITS NET DISBURSEMENTS ACCOUNT BALANCE

Checking Account - \*\*\*\*\*1617 41,000.00 27,682.32 27,165.78

BofA - Money Market Account - \*\*\*\*\*1188 19,471.83 123.73 0.00

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60,471.83 27,806.05 27,165.78

=====  
(Excludes Account Transfers) (Excludes Payments To Debtors) Total Funds On Hand

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 11-41992  
Debtor Name: OVERLAND ENERGY, INC.

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001-B 058 5800-00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR PO BOX 8046 McKINNEY, TX 75070	Priority		\$2,059.85	\$0.00	\$2,059.85
000002 070 7100-00	Lynda Jo Mock Langston 315 Rosedale Gainesville TX 76240	Unsecured		\$0.00	\$0.00	\$0.00
000004B 070 7100-00	Bobwhite Service, LLC 4410 W. Vickery Blvd. Ste. 202 Ft. Worth, TX 76107	Unsecured		\$9,182.50	\$0.00	\$9,182.50
000005B 070 7100-00	Nason Services LLC c/o Billy T. Elder 320 E. Third Street Burkburnett, TX 76354	Unsecured		\$29,197.69	\$0.00	\$29,197.69
000006 070 7100-00	DSKK, LP 3 HIDDEN LAKE CT MANSFIELD TX 76063	Unsecured		\$0.00	\$0.00	\$0.00
000007 070 7100-00	Dan Bhakta 3 HIDDEN LAKE CT MANSFIELD TX 76063	Unsecured		\$0.00	\$0.00	\$0.00
000008 070 7100-00	TIMEPAYMENT CORP 16 NEW ENGLAND EXECUTIVE PARK SUITE 200 BURLINGTON, MA 01803	Unsecured		\$10,038.56	\$0.00	\$10,038.56
000009 070 7100-00	Alec Flamm 2000 S. Ocean Blvd. Apt 305N Palm Beach, FL 33480	Unsecured		\$0.00	\$0.00	\$0.00
000010 070 7100-00	Jennifer Susan Buck Grimes 1005 S. Uhl Rd. Desoto TX 75115	Unsecured		\$0.00	\$0.00	\$0.00
000011 070 7100-00	Carolyn M. Buck Whittington 108 Cottonwood Lane Wylie TX 75098	Unsecured		\$0.00	\$0.00	\$0.00
000012 070 7100-00	Vickie M. Buck Sewell 3222 Hartfield Lane Spring TX 77388	Unsecured		\$0.00	\$0.00	\$0.00
000013 070 7100-00	WESLEY ZMOLEK 40784 ROBIN STREET FREMONT CA 94538-3381	Unsecured		\$0.00	\$0.00	\$0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 11-41992  
Debtor Name: OVERLAND ENERGY, INC.

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000014 070 7100-00	SCOTT WORMSER 9827 SE 42ND PLACE MERCER ISLAND, WA 98040	Unsecured		\$87,500.00	\$0.00	\$87,500.00
000015 070 7100-00	Wilma K. Hagan Trust 17425 24th Avenue N. Plymouth MN 55447	Unsecured		\$19,238.79	\$0.00	\$19,238.79
000016 070 7100-00	JOHN W, HAGAN and WILMA K. HAGAN JTWROS 17425 24TH AVE N PLYMOUTH, MN 55447	Unsecured		\$18,750.00	\$0.00	\$18,750.00
000017 070 7100-00	JOHN W. HAGAN TRUST 17425 24TH AVE. NORTH PLYMOUTH MN 55447	Unsecured		\$21,875.00	\$0.00	\$21,875.00
000018 070 7100-00	JOHN WARREN HAGAN WILMA KAY HAGAN 17425 24TH AVE NORTH PLYMOUTH, MN 55447	Unsecured		\$21,875.00	\$0.00	\$21,875.00
000019 070 7100-00	THOMAS E. YOUNG 7213 BIRCHBARK CT. RALEIGH NC 27615-5303	Unsecured		\$18,973.95	\$0.00	\$18,973.95
000020 070 7100-00	DONALD ENRIGHT 11279 TAYLOR DRAPER LANE, APT. 343 AUSTIN, TX 78759	Unsecured		\$235,300.29	\$0.00	\$235,300.29
000021 070 7100-00	Jamie Buck Coats 6941 Orizaba El Paso, TX 79912	Unsecured		\$7,397.88	\$0.00	\$7,397.88
000022 070 7100-00	RICHARD DECKERT 3301 WEST 2nd ST. LOT 70 NORTH PALATTE NE 69101	Unsecured		\$21,875.00	\$0.00	\$21,875.00
000023 070 7100-00	STANLEY SAWHILL GLORIA SAWHILL 11920 N. STEVENS CT SPOKANE, WA 99218	Unsecured		\$21,875.00	\$0.00	\$21,875.00
000024 070 7100-00	Deborah Nanette Buck Jones 1513 Natalie Drive Gainesville TX 76240	Unsecured		\$7,397.88	\$0.00	\$7,397.88
000026 070 7100-00	HARRY T. DANIEL 1183 DANIELS TRAIL HALIFAX VA 24558	Unsecured		\$40,000.00	\$0.00	\$40,000.00
000027 070 7100-00	Randall M. Young 18 Huntington Drive Danbury CT 06811	Unsecured		\$136,438.83	\$0.00	\$136,438.83



### TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 11-41992

Case Name: OVERLAND ENERGY, INC.

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001-B	COLLIN COUNTY TAX ASSESSOR/COLLECTOR	\$	\$	\$

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000008	TIMEPAYMENT CORP	\$	\$	\$
000014	SCOTT WORMSER	\$	\$	\$
000015	Wilma K. Hagan Trust	\$	\$	\$
000016	JOHN W, HAGAN and WILMA K. HAGAN JTWROS	\$	\$	\$
000017	JOHN W. HAGAN TRUST	\$	\$	\$
000018	JOHN WARREN HAGAN WILMA KAY HAGAN	\$	\$	\$
000019	THOMAS E. YOUNG	\$	\$	\$
000020	DONALD ENRIGHT	\$	\$	\$
000021	Jamie Buck Coats	\$	\$	\$
000022	RICHARD DECKERT	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000023	STANLEY SAWHILL GLORIA SAWHILL	\$	\$	\$
000024	Deborah Nanette Buck Jones	\$	\$	\$
000026	HARRY T. DANIEL	\$	\$	\$
000027	Randall M. Young	\$	\$	\$
000005B	Nason Services LLC	\$	\$	\$
000004B	Bobwhite Service, LLC	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000029	Curtis Lindholm	\$	\$	\$
000028B	Louis Labady	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE