

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 11-41774 BTR Judge: BRENDA T. RHOADES
Case Name: ARNOLD W. MECH, M.D., PA

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 06/06/11 (f)
341(a) Meeting Date: 07/15/11
Claims Bar Date: 05/03/12

For Period Ending: 12/15/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Financial Accts	0.00	0.00		0.00	FA
2. Contingent Claims Claim Against Wayne H. Hayes, Stephen Beard & Patient Trec for wrongful conversion of professional practice accts receivable	Unknown	0.00		0.00	FA
3. Office Equipment	2,500.00	0.00		0.00	FA
4. FRAUDLENT TRANSFER (u) Adv. 11-04166 filed in related case 11-41773 Arnold & Amy Mech has assets for this case	9,684.46	9,684.46		9,684.46	FA
5. Independent Bank Balance (u)	1,500.00	1,500.00		1,500.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.08	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$13,684.46	\$11,184.46	\$11,184.54	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Sheldon E. Levy, CPA is employed as an accountant. Related cases are 11-41773 Arnold & Amy Mech and 11-41777 IMF Holdings, LLC. On Sept 12, 2011, Adv. 11-04166 was filed in related case 11-41773 Arnold & Amy Mech and assets recovered applied to this case, item # 4.

Initial Projected Date of Final Report (TFR): 05/31/14 Current Projected Date of Final Report (TFR): 12/15/14

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-41774
Case Name: ARNOLD W. MECH, M.D., PA

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****1540 Checking Account

Taxpayer ID No: 75-2255338
For Period Ending: 12/15/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
06/22/12		Trsf In From BANK OF AMERICA, N.A.	INITIAL WIRE TRANSFER IN	9999-000	1,487.58		1,487.58
08/14/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		1.70	1,485.88
09/17/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		1.70	1,484.18
10/15/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		1.64	1,482.54
10/23/12	4	Independent Bank Cashier's Check Re: Arnold Walter Mech MD PA	Settlement	1249-000	7,437.93		8,920.47
10/23/12	4	Independent Bank Cashier's Check Re: Arnold Walter Mech MD PA	Settlement	1249-000	2,246.53		11,167.00
11/15/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		4.55	11,162.45
12/14/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		12.35	11,150.10
01/16/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		12.76	11,137.34
02/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		12.74	11,124.60
03/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.94	11,109.66
04/12/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.52	11,093.14
04/30/13		Bank of Kansas City	BANK SERVICE FEE	2600-000		15.96	11,077.18
05/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.46	11,060.72
06/28/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		15.90	11,044.82
07/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.41	11,028.41
08/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.39	11,012.02
09/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		15.83	10,996.19
10/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.34	10,979.85
11/29/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		15.79	10,964.06
12/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.29	10,947.77
01/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.27	10,931.50
02/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.67	10,916.83
03/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.22	10,900.61

Page Subtotals 11,172.04 271.43

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-41774
Case Name: ARNOLD W. MECH, M.D., PA

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****1540 Checking Account

Taxpayer ID No: 75-2255338
For Period Ending: 12/15/14

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		15.67	10,884.94
05/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.17	10,868.77
06/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		15.63	10,853.14
07/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.13	10,837.01
08/29/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.10	10,820.91
09/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		15.56	10,805.35
10/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		16.06	10,789.29
11/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		15.51	10,773.78
12/03/14	003001	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204 Ft. Worth, TX 76109	Per Order Entered on 12/02/14 Accountant's Fees			1,521.70	9,252.08
			Fees				
			Expenses				

COLUMN TOTALS	11,172.04	1,919.96	9,252.08
Less: Bank Transfers/CD's	1,487.58	0.00	
Subtotal	9,684.46	1,919.96	
Less: Payments to Debtors		0.00	
Net	9,684.46	1,919.96	

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-41774
Case Name: ARNOLD W. MECH, M.D., PA
Taxpayer ID No: 75-2255338
For Period Ending: 12/15/14

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0414 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			COLUMN TOTALS		1,500.08	1,500.08	0.00
			Less: Bank Transfers/CD's		0.00	1,487.58	
			Subtotal		1,500.08	12.50	
			Less: Payments to Debtors			0.00	
			Net		1,500.08	12.50	
			TOTAL - ALL ACCOUNTS		NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
			Checking Account - *****1540		9,684.46	1,919.96	9,252.08
			BofA - Money Market Account - *****0414		1,500.08	12.50	0.00
					11,184.54	1,932.46	9,252.08
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 11-41774 Claim Class Sequence
Debtor Name: ARNOLD W. MECH, M.D., PA

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001B 058 5800-00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR PO BOX 8046 McKINNEY, TX 75070	Priority		\$5,164.94	\$0.00	\$5,164.94
000002B 070 7100-00	HPSC, Inc/GE Healthcare SKO Brenner American, Inc. PO Box 9320 Baldwin, NY 11510	Unsecured		\$27,066.72	\$0.00	\$27,066.72
000003 070 7100-00	Pentech Funding, LLC P.O. Box 320490 Los Gatos, CA 95032-0108	Unsecured		\$10,698.50	\$0.00	\$10,698.50
000004 070 7100-00	Jaynes Reitmeier Asset Management, LLC c/o Larry E. Kelly 220 South Fourth Street Waco, TX 76701	Unsecured		\$1,194,105.74	\$0.00	\$1,194,105.74
000005 070 7100-00	Jaynes Reitmeier Asset Management, LLC c/o Larry E. Kelly 220 South Fourth Street Waco, TX 76701	Unsecured		\$197,957.79	\$0.00	\$197,957.79
000006 070 7100-00	Brian Phillip Bivona c/o Larry E. Kelly 200 South Fourth Street Waco, TX 76701	Unsecured		\$94,659.85	\$0.00	\$94,659.85
000007 070 7100-00	Jaynes Reitmeier Asset Management, LLC c/o Larry E. Kelly 220 South Fourth Street Waco, TX 76701	Unsecured		\$168,648.00	\$0.00	\$168,648.00
000008 070 7100-00	Jaynes Reitmeier Asset Management, LLC c/o Larry E. Kelly 220 South Fourth Street Waco, TX 76701	Unsecured		\$175,000.00	\$0.00	\$175,000.00
000009 070 7100-00	Jaynes Reitmeier Asset Management, LLC c/o Larry E. Kelly 220 South Fourth Street Waco, TX 76701	Unsecured		\$60,251.00	\$0.00	\$60,251.00
000001 050 4110-00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR PO BOX 8046 McKINNEY, TX 75070	Secured		\$0.00	\$0.00	\$0.00

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 11-41774

Case Name: ARNOLD W. MECH, M.D., PA

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001B	COLLIN COUNTY TAX ASSESSOR/COLLECTOR	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	Pentech Funding, LLC	\$	\$	\$
000004	Jaynes Reitmeier Asset Management, LLC	\$	\$	\$
000005	Jaynes Reitmeier Asset Management, LLC	\$	\$	\$
000006	Brian Phillip Bivona	\$	\$	\$
000007	Jaynes Reitmeier Asset Management, LLC	\$	\$	\$
000008	Jaynes Reitmeier Asset Management, LLC	\$	\$	\$
000009	Jaynes Reitmeier Asset Management, LLC	\$	\$	\$
000002B	HPSC, Inc/GE Healthcare	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE