



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/CHRISTOPHER J. MOSER  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 11-40522 BTR Judge: BRENDA T. RHOADES  
Case Name: SHERMAN ROOFING CO., LTD

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 02/22/11 (f)  
341(a) Meeting Date: 03/18/11  
Claims Bar Date: 07/11/11

For Period Ending: 06/16/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. American Bank of Texas	0.00	10,126.45		10,126.45	FA
2. Landmark Bank	0.00	0.00		0.00	FA
3. Accounts receivable Encumbered	226,232.02	0.00		0.00	FA
4. 2009 Dodge Ram TX Star Bank - Stay Lifted	18,000.00	0.00		0.00	FA
5. 16' trailer	500.00	0.00		0.00	FA
6. Office Equipment	19,140.00	0.00		0.00	FA
7. Inventory	2,500.00	0.00		0.00	FA
8. Acct Rec - Stephen Grant	150.00	150.00		150.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		1.15	Unknown

				Gross Value of Remaining Assets	
TOTALS (Excluding Unknown Values)	\$266,522.02	\$10,276.45		\$10,277.60	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Sanders, O'Hanlon & Motley, PLLC is employed as special counsel. Sanders, O'Hanlon & Motley, PLLC will not be filing a fee application. On May 31, 2011, Order Granting Motion for Relief from Automatic Stay - TX Star Bank was entered. Per Sheldon E. Levy, CPA, an estate tax return is not needed because the debtor filed a Final 2010 tax return. Proof of claim #18 filed by TX Comptroller of Public Accounts is a tardy filed unsecured priority claim and will be subordinated to the timely filed unsecured priority claim # 6 filed by the IRS.

Initial Projected Date of Final Report (TFR): 03/31/13      Current Projected Date of Final Report (TFR): 06/16/14

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-40522  
Case Name: SHERMAN ROOFING CO., LTD

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*1408 Checking Account

Taxpayer ID No: 75-2540493  
For Period Ending: 06/16/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
06/22/12		Trsf In From BANK OF AMERICA, N.A.	INITIAL WIRE TRANSFER IN	9999-000	10,166.42		10,166.42
07/16/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		3.38	10,163.04
08/14/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		11.62	10,151.42
09/17/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		11.61	10,139.81
10/15/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		11.23	10,128.58
11/15/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		11.59	10,116.99
12/14/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		11.20	10,105.79
01/16/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		11.56	10,094.23
02/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		11.55	10,082.68
03/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		13.54	10,069.14
04/12/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.97	10,054.17
04/30/13		Bank of Kansas City	BANK SERVICE FEE	2600-000		14.46	10,039.71
05/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.92	10,024.79
06/28/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.41	10,010.38
07/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.87	9,995.51
08/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.85	9,980.66
09/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.35	9,966.31
10/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.81	9,951.50
11/29/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.31	9,937.19
12/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.76	9,922.43
01/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.74	9,907.69
02/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		13.30	9,894.39
03/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.70	9,879.69
04/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.21	9,865.48
05/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		14.66	9,850.82

Page Subtotals 10,166.42 315.60



FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-40522  
Case Name: SHERMAN ROOFING CO., LTD

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*5248 BofA - Money Market Account

Taxpayer ID No: 75-2540493  
For Period Ending: 06/16/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
04/11/11	8	Stephen G. Grant 729 S. Burdette Ave. Sherman, TX 75090	Accts Recvble	1121-000	50.00		50.00
04/11/11	8	Stephen G. Grant 729 S. Burdette Ave. Sherman, TX 75090	Accts Recvble	1121-000	50.00		100.00
05/02/11	1	AMERICAN BANK OF TEXAS CASHIER'S CHECK PO BOX 1234 SHERMAN, TX 75091	BANK ACCOUNT	1129-000	10,126.45		10,226.45
05/11/11	8	Stephen G. Grant 729 S. Burdette Ave. Sherman, TX 75090	Accts Recvble - Stephen Grant	1121-000	50.00		10,276.45
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		10,276.53
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		10,276.61
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		10,276.69
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		10,276.78
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		10,276.86
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		10,276.95
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		13.09	10,263.86
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		10,263.94
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		12.65	10,251.29
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		10,251.37
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		12.64	10,238.73
01/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		10,238.82
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		13.43	10,225.39
02/29/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		10,225.47
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		12.15	10,213.32

Page Subtotals 10,277.28 63.96

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-40522  
Case Name: SHERMAN ROOFING CO., LTD

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*5248 BofA - Money Market Account

Taxpayer ID No: 75-2540493  
For Period Ending: 06/16/14

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/30/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.08		10,213.40
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		12.56	10,200.84
04/30/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.09		10,200.93
04/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		12.96	10,187.97
05/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		10,188.06
05/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		12.94	10,175.12
06/22/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.06		10,175.18
06/22/12		BANK OF AMERICA, N.A. 901 MAIN STREET 10TH FLOOR DALLAS, TX 75283	BANK FEES	2600-000		8.76	10,166.42
06/22/12		Trsf To BANK OF KANSAS CITY	FINAL TRANSFER	9999-000		10,166.42	0.00

COLUMN TOTALS	10,277.60	10,277.60	0.00
Less: Bank Transfers/CD's	0.00	10,166.42	
Subtotal	10,277.60	111.18	
Less: Payments to Debtors		0.00	
Net	10,277.60	111.18	
TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****1408	0.00	315.60	9,850.82
BofA - Money Market Account - *****5248	10,277.60	111.18	0.00
	10,277.60	426.78	9,850.82
(Excludes Account Transfers)	(Excludes Payments To Debtors)		Total Funds On Hand

Page Subtotals 0.32 10,213.64



EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 11-40522 Claim Class Sequence  
Debtor Name: SHERMAN ROOFING CO., LTD

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000006A 058 5800-00	Internal Revenue Service P.O. Box 7317 Philadelphia, PA 19101 7317	Priority		\$2,164.68	\$0.00	\$2,164.68
000018A 059 5800-00	TX Comptroller of Public Accounts Attn: Bankruptcy PO Box 13528 Austin, TX 78711-3528	Priority		\$12,342.68	\$0.00	\$12,342.68
000002 070 7100-00	Equipment Depot, Ltd. c/o Richard J. Wallace, III Scheef & Stone, LLP 500 N. Akard, Ste. 2700 Dallas, TX 75201-3306	Unsecured		\$16,753.03	\$0.00	\$16,753.03
000003 070 7100-00	Hillerby Printing 2030 Texoma Parkway, Ste. A Sherman, Texas 75090	Unsecured		\$258.86	\$0.00	\$258.86
000004 070 7100-00	ABC Supply Co., Inc. c/o Adair, Morris & Osborn, P.C. 325 North St./Paul St., Ste 4100 Dallas, TX 75201	Unsecured		\$58,042.56	\$0.00	\$58,042.56
000005 070 7100-00	Super Media Formerly Idearc Media 5601 Executive Dr. Irving, TX 75038	Unsecured		\$1,110.76	\$0.00	\$1,110.76
000006B 070 7100-00	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Unsecured		\$136.38	\$0.00	\$136.38
000007 070 7100-00	Yellow Book Sales & Distribution c/o RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, Maryland 21094	Unsecured		\$1,797.41	\$0.00	\$1,797.41
000008 070 7100-00	SR Products c/o MCC 23230 Chagrin Blvd, No. 940 Cleveland, OH 44122	Unsecured		\$71,754.30	\$0.00	\$71,754.30
000009 070 7100-00	B-Line, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	Unsecured		\$2,567.23	\$0.00	\$2,567.23
000010 070 7100-00	B-Line, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	Unsecured		\$834.41	\$0.00	\$834.41
000011 070 7100-00	Beacon Sales Acquisition, Inc. dba Shelter Distribution c/o Misti L. Beanland 8131 LBJ Freeway, Suite 700	Unsecured		\$27,613.03	\$0.00	\$27,613.03

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 11-40522 Claim Class Sequence  
Debtor Name: SHERMAN ROOFING CO., LTD

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
	Dallas, TX 75251					
000012 070 7100-00	Waste Management 2625 W. Grandview Rd. Ste. 150 Phoenix, AZ 85023	Unsecured		\$1,066.15	\$0.00	\$1,066.15
000013 070 7100-00	GE Money Bank c/o Recovery Management Systems Corporat 25 SE 2nd Ave Suite 1120 Miami FL 33131-1605	Unsecured		\$13,633.60	\$0.00	\$13,633.60
000014 070 7100-00	Wright Express P.O. Box 639 Portland, ME 04104	Unsecured		\$1,040.97	\$0.00	\$1,040.97
000015 070 7100-00	Verizon 404 Brock Drive Bloomington, IL 61701	Unsecured		\$985.41	\$0.00	\$985.41
000016B 070 7100-00	First Sealord Surety, Inc. c/o Weldon L. Moore, III 8333 Douglas Ave., Ste. 1525 Dallas, TX 75225	Unsecured		\$469,288.94	\$0.00	\$469,288.94
000017 070 7100-00	The Ridgemont Company 1520 West Walnut Hill Lane Irving, TX 75038 Attn: Bob O'Brien	Unsecured		\$8,235.00	\$0.00	\$8,235.00
000001 050 4110-00	Texas Star Bank P.O. Box 608 Van Alstyne, Texas 75495	Secured		\$0.00	\$0.00	\$0.00
000016A 050 4110-00	First Sealord Surety, Inc. c/o Weldon L. Moore, III 8333 Douglas Ave., Ste. 1525 Dallas, TX 75225	Secured		\$0.00	\$0.00	\$0.00
Case Totals:				\$689,625.40	\$0.00	\$689,625.40

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 11-40522

Case Name: SHERMAN ROOFING CO., LTD

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006A	Internal Revenue Service	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000018A	TX Comptroller of Public Accounts	\$	\$	\$

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Equipment Depot, Ltd.	\$	\$	\$
000003	Hillerby Printing	\$	\$	\$
000004	ABC Supply Co., Inc.	\$	\$	\$
000005	Super Media Formerly Idearc Media	\$	\$	\$
000006B	Internal Revenue Service	\$	\$	\$
000007	Yellow Book Sales & Distribution	\$	\$	\$
000008	SR Products c/o MCC	\$	\$	\$
000009	B-Line, LLC	\$	\$	\$
000010	B-Line, LLC	\$	\$	\$
000011	Beacon Sales Acquisition, Inc.	\$	\$	\$
000012	Waste Management	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000013	GE Money Bank	\$	\$	\$
000014	Wright Express	\$	\$	\$
000015	Verizon	\$	\$	\$
000016B	First Sealord Surety, Inc.	\$	\$	\$
000017	The Ridgemont Company	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE