

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 11-20178 BP Judge: Bill Parker
Case Name: ROGER DALE DUHON, SR.
LINDA SUE DUHON
For Period Ending: 07/22/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 08/18/11 (f)
341 (a) Meeting Date: 09/12/11
Claims Bar Date: 10/05/11

Exhibit A

| | 1 | 2 | 3 | 4 | 5 | 6 |
|----|---|------------------------------------|---|--|---|---|
| | Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=554(a) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1 | House and 2 acres of land located at 712 CR 3884, Queen City | 191,020.00 | 0.00 | | 0.00 | FA |
| 2 | House and 0.2150 acre of land located at 212 Grandview, Atla | 7,060.00 | 5,100.00 | | 5,100.00 | FA |
| 3 | 1/5th undivided interest in house and 5 acres of land locate | 500.00 | 0.00 | | 0.00 | FA |
| 4 | Mobile home and land located at 209 Grandview Drive, Atlanta | 15,150.00 | 0.00 | | 0.00 | FA |
| 5 | Checking account at Bank of the Ozarks, Texarkana, Texas | 25.00 | 0.00 | | 0.00 | FA |
| 6 | Checking account at Bank of the Ozarks, Texarkana, Texas (di | 435.92 | 0.00 | | 0.00 | FA |
| 7 | Checking account at Cass County Bank, Queen City, Texas | 48.72 | 0.00 | | 0.00 | FA |
| 8 | Checking account at Wells Fargo Bank, Texarkana, Texas | 216.82 | 0.00 | | 0.00 | FA |
| 9 | Checking account at Texar Federal Credit Union, Texarkana, T | 41.31 | 0.00 | | 0.00 | FA |
| 10 | Checking account at Capital One Bank, Texarkana, Texas | 32.23 | 0.00 | | 0.00 | FA |
| 11 | Household Goods | 1,990.00 | 0.00 | | 0.00 | FA |
| 12 | Men's and women's clothing | 300.00 | 0.00 | | 0.00 | FA |
| 13 | Wedding ring (\$1000.00), necklace and ring (\$200.00) | 1,200.00 | 0.00 | | 0.00 | FA |
| 14 | Gun (\$25.00) and pistol (\$50.00) | 75.00 | 0.00 | | 0.00 | FA |
| 15 | 1995 Ford F-150 | 1,240.00 | 0.00 | | 0.00 | FA |
| 16 | 2004 Honda Accord coupe | 7,495.00 | 0.00 | | 0.00 | FA |
| 17 | 2006 Kubota tractor | 12,000.00 | 0.00 | | 0.00 | FA |
| 18 | 2010 Kubota lawn mower | 10,000.00 | 0.00 | | 0.00 | FA |
| 19 | 444 International tractor | 3,000.00 | 0.00 | | 0.00 | FA |
| 20 | Tools | 200.00 | 0.00 | | 0.00 | FA |

Gross Value of Remaining Assets

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 11-20178 BP Judge: Bill Parker
Case Name: ROGER DALE DUHON, SR.
LINDA SUE DUHON
For Period Ending: 07/22/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 08/18/11 (f)
341 (a) Meeting Date: 09/12/11
Claims Bar Date: 10/05/11

| | | | | |
|-----------------------------------|--------------|------------|------------|--------|
| TOTALS (Excluding Unknown Values) | \$252,030.00 | \$5,100.00 | \$5,100.00 | \$0.00 |
|-----------------------------------|--------------|------------|------------|--------|

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

RE PROP # 2 -- Contract for Deed with Delilla Ellis, monthly payments are \$350.00 and remaining balance on the K for Deed is \$5,100.00. Delilla F. Ellis c/o David W. Brown, Rep Payee, 357 Haynes Rd., Marshall, TX 75670-5752

Initial Projected Date of Final Report (TFR): 12/31/13 Current Projected Date of Final Report (TFR): 12/31/13

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 11-20178
Case Name: ROGER DALE DUHON, SR.
LINDA SUE DUHON
Taxpayer ID No: XX-XXX8656
For Period Ending: 07/22/13

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank
Account Number/CD#: XXXXXX2147 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|------------------------------------|--------------------|---------------|--------------------|-------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account/CD Balance (\$) |
| 10/04/11 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 350.00 |
| 10/18/11 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 700.00 |
| 11/04/11 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | November & December, 2011 payments | 1110-000 | 700.00 | | 1,400.00 |
| 12/13/11 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 1,750.00 |
| 12/27/11 | | Union Bank of California | BANK SERVICES FEE (CHK) | 2600-000 | | 2.46 | 1,747.54 |
| 01/20/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 2,097.54 |
| 01/25/12 | | Union Bank of California | BANK SERVICES FEE (CHK) | 2600-000 | | 2.46 | 2,095.08 |
| 02/21/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 2,445.08 |
| 02/27/12 | | Union Bank of California | BANK SERVICES FEE (CHK) | 2600-000 | | 2.46 | 2,442.62 |
| 03/22/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 2,792.62 |
| 03/26/12 | | Union Bank of California | BANK SERVICES FEE (CHK) | 2600-000 | | 4.92 | 2,787.70 |
| 04/19/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 3,137.70 |

Page Subtotals

3,150.00

12.30

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-20178
Case Name: ROGER DALE DUHON, SR.
LINDA SUE DUHON
Taxpayer ID No: XX-XXX8656
For Period Ending: 07/22/13

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank
Account Number/CD#: XXXXXX2147 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|----------------------------|--------------------|---------------|--------------------|-------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account/CD Balance (\$) |
| 04/25/12 | | Union Bank of California | BANK SERVICES FEE (CHK) | 2600-000 | | 4.92 | 3,132.78 |
| 05/14/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 3,482.78 |
| 05/25/12 | | Union Bank of California | BANK SERVICES FEE (CHK) | 2600-000 | | 4.92 | 3,477.86 |
| 06/19/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 3,827.86 |
| 06/25/12 | | Union Bank of California | BANK SERVICES FEE (CHK) | 2600-000 | | 7.37 | 3,820.49 |
| 07/25/12 | | Union Bank of California | BANK SERVICES FEE (CHK) | 2600-000 | | 7.37 | 3,813.12 |
| 07/31/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 4,163.12 |
| 08/23/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 4,513.12 |
| 08/27/12 | | Union Bank of California | BANK SERVICES FEE (CHK) | 2600-000 | | 7.37 | 4,505.75 |
| 08/28/12 | | Transfer to Acct#XXXX1198 | Transfer of Funds | 9999-000 | | 4,505.75 | 0.00 |

| | | | |
|---------------------------|----------|----------|------|
| COLUMN TOTALS | 4,550.00 | 4,550.00 | 0.00 |
| Less: Bank Transfers/CD's | 0.00 | 4,505.75 | |
| Subtotal | 4,550.00 | 44.25 | |
| Less: Payments to Debtors | 0.00 | 0.00 | |
| Net | 4,550.00 | 44.25 | |

Page Subtotals 1,400.00 4,537.70

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-20178
Case Name: ROGER DALE DUHON, SR.
LINDA SUE DUHON
Taxpayer ID No: XX-XXX8656
For Period Ending: 07/22/13

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1198 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|----------------------------|--------------------|---------------|--------------------|-------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account/CD Balance (\$) |
| 08/28/12 | | Transfer from Acct#XXXXXX2147 | Transfer of Funds | 9999-000 | 4,505.75 | | 4,505.75 |
| 09/13/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 350.00 | | 4,855.75 |
| 09/24/12 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 0.37 | 4,855.38 |
| 10/12/12 | 2 | Delilla Ellis 212 Grandview Street Atlanta, Texas 75551 | | 1110-000 | 200.00 | | 5,055.38 |
| 10/16/12 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 2.90 | 5,052.48 |
| 11/06/12 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 3.16 | 5,049.32 |
| 12/07/12 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 3.11 | 5,046.21 |
| 01/08/13 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 3.21 | 5,043.00 |
| 02/07/13 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 10.00 | 5,033.00 |
| 03/07/13 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 10.00 | 5,023.00 |
| 04/05/13 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 10.00 | 5,013.00 |
| 05/07/13 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 10.00 | 5,003.00 |
| 06/07/13 | | First National Bank of Vinita | ACH (AUTO DEBIT) | 2600-000 | | 10.00 | 4,993.00 |
| 07/08/13 | | First National Bank of Vinita | | 2600-000 | | 10.00 | 4,983.00 |
| 07/15/13 | 001001 | SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 | EOD 07-08-13 | 3110-000 | | 1,130.00 | 3,853.00 |
| 07/15/13 | 001002 | SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 | EOD 07-08-13 | 3120-000 | | 114.72 | 3,738.28 |

| | | | |
|---------------------------|----------|----------|----------|
| COLUMN TOTALS | 5,055.75 | 1,317.47 | 3,738.28 |
| Less: Bank Transfers/CD's | 4,505.75 | 0.00 | |
| Subtotal | 550.00 | 1,317.47 | |
| Less: Payments to Debtors | 0.00 | 0.00 | |
| Net | 550.00 | 1,317.47 | |
| Page Subtotals | 5,055.75 | 1,317.47 | |

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-20178
Case Name: ROGER DALE DUHON, SR.
LINDA SUE DUHON
Taxpayer ID No: XX-XXX8656
For Period Ending: 07/22/13

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1198 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------|----------------------------|--------------------|---------------|--------------------|-------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account/CD Balance (\$) |

| | | | | | |
|--|-----------------------|--|------------------------------|--------------------------------|---------------------|
| | TOTAL OF ALL ACCOUNTS | | NET DEPOSITS | NET DISBURSEMENTS | ACCOUNT BALANCE |
| | | | 4,550.00 | 44.25 | 0.00 |
| | | | 550.00 | 1,317.47 | 3,738.28 |
| | | | ----- | ----- | ----- |
| | | | 5,100.00 | 1,361.72 | 3,738.28 |
| | | | ===== | ===== | ===== |
| | | | (Excludes account transfers) | (Excludes payments to debtors) | Total Funds on Hand |

Total Allocation Receipts: 0.00
Total Net Deposits: 5,100.00
Total Gross Receipts: 5,100.00

Page Subtotals 0.00 0.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 11-20178
Debtor Name: DUHON, ROGER DALE SR.
Claims Bar Date: 10/05/11

Date: July 22, 2013

| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
|--------------------|--|----------------|-------|-----------|------------|------------|
| 100 2100 | JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605 | Administrative | | \$0.00 | \$1,260.00 | \$1,260.00 |
| 100 2200 | JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605 | Administrative | | \$0.00 | \$39.36 | \$39.36 |
| 100 100 3110 | SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 | Administrative | | \$0.00 | \$1,130.00 | \$1,130.00 |
| 101 100 3120 | SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 | Administrative | | \$0.00 | \$114.72 | \$114.72 |
| 1 300 7100 | B-Line, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221 | Unsecured | | \$0.00 | \$1,689.54 | \$1,689.54 |
| 2 999 7100 | Capital Recovery IV LLC c/o Recovery Management Systems Corp 25 SE 2nd Avenue Suite 1120 Miami FL 33131-1605 | Unsecured | | \$0.00 | \$906.14 | \$906.14 |
| 4 999 7100 | GE Capital Retail Bank c/o Recovery Management Systems Corp 25 SE 2nd Ave Suite 1120 Miami FL 33131-1605 | Unsecured | | \$0.00 | \$5,736.04 | \$5,736.04 |
| 5 999 7100 | GE Capital Retail Bank c/o Recovery Management Systems Corp 25 SE 2nd Ave Suite 1120 Miami FL 33131-1605 | Unsecured | | \$0.00 | \$3,656.47 | \$3,656.47 |
| 6 999 7100 | PHARIA L.L.C. C O WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121 | Unsecured | | \$0.00 | \$8,845.99 | \$8,845.99 |
| 7 999 7100 | Arkansas Federal Credit Union P. O. Box 9 Jacksonville, AR 72078 | Unsecured | | \$0.00 | \$4,829.03 | \$4,829.03 |
| 8 999 7100 | PYOD LLC its successors and assigns as assignee of Citibank, NA c/o Resurgent Capital Services PO Box 19008 Greenville, SC 29602- | Unsecured | | \$0.00 | \$5,079.33 | \$5,079.33 |
| 3 400 4800 | Cass County c/o Tab Beall Perdue Brandon Fielder Collins & Mott PO BOX 2007 TYLER, TX 75710-2007 | Secured | | \$0.00 | \$871.50 | \$35.20 |

Order dated 01-03-13 allowed as secured claim in the amount of \$35.20. Part homestead and part Grandview property

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 11-20178
Debtor Name: DUHON, ROGER DALE SR.
Claims Bar Date: 10/05/11

Date: July 22, 2013

| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
|-------------------|--|-------------|--------------------|-----------|-------------|-------------|
| 9 400 4800 | City of Atlanta c/o Laurie Spindler Huffman Linebarger Goggan Blair & Sampson,LLP 2323 Bryan Street Suite 1600 Dallas, TX 75201 | Secured | | \$0.00 | \$40.26 | \$40.26 |
| | | | Grandview property | | | |
| 10 400 4800 | Queen City ISD c/o Laurie Spindler Huffman Linebarger Goggan Blair & Sampson,LLP 2323 Bryan Street Suite 1600 Dallas, TX 75201 | Secured | | \$0.00 | \$1,498.36 | \$0.00 |
| | | | Homestead - object | | | |
| 11 400 4800 | Atlanta ISD c/o Laurie Spindler Huffman Linebarger Goggan Blair & Sampson,LLP 2323 Bryan Street Suite 1600 Dallas, TX 75201 | Secured | | \$0.00 | \$72.43 | \$72.43 |
| Case Totals | | | | \$0.00 | \$35,769.17 | \$33,434.51 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 11-20178

Case Name: ROGER DALE DUHON, SR.

LINDA SUE DUHON

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant | Claim Asserted | Allowed Amount of Claim | Interim Payment to Date | Proposed Payment |
|-----------|-----------------|----------------|-------------------------|-------------------------|------------------|
| 3 | Cass County | \$ | \$ | \$ | \$ |
| 9 | City of Atlanta | \$ | \$ | \$ | \$ |
| 11 | Atlanta ISD | \$ | \$ | \$ | \$ |

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|--|-----------------|--------------------------|------------------|
| Trustee Fees: JASON R. SEARCY | \$ | \$ | \$ |
| Trustee Expenses: JASON R. SEARCY | \$ | \$ | \$ |
| Attorney for Trustee Fees: SEARCY & SEARCY, P.C. | \$ | \$ | \$ |
| Attorney for Trustee Expenses: SEARCY & SEARCY, P.C. | \$ | \$ | \$ |

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 1 | B-Line, LLC | \$ | \$ | \$ |
| 2 | Capital Recovery IV LLC | \$ | \$ | \$ |
| 4 | GE Capital Retail Bank | \$ | \$ | \$ |
| 5 | GE Capital Retail Bank | \$ | \$ | \$ |
| 6 | PHARIA L.L.C. | \$ | \$ | \$ |
| 7 | Arkansas Federal Credit Union | \$ | \$ | \$ |
| 8 | PYOD LLC its successors and assigns as assignee of | \$ | \$ | \$ |

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance

\$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE