

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Stephen J. Zayler
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1- EXHIBIT A
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 11-20158 BP1 Judge: BILL PARKER
Case Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Trustee Name: Stephen J. Zayler
Date Filed (f) or Converted (c): 07/13/11 (f)
341(a) Meeting Date: 08/09/11
Claims Bar Date: 01/17/12

For Period Ending: 07/17/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. VOID (u)	Unknown	0.00		0.00	FA
2. REFUND OF EARNEST MONEY (u)	0.00	5,000.00		5,000.00	FA
3. ACCOUNTS RECEIVABLE (u)	0.00	13.47		2,126.73	FA
4. Post-Petition Interest Deposits (u)	Unknown	N/A		1.37	Unknown
5. 2002 Chevrolet Tahoe (u)	0.00	750.00		750.00	FA
6. INVENTORY, FURNITURE, FIXTURES, EQUIPMENT, ETC.	0.00	33,000.00		33,000.00	FA
7. 1991 Chevrolet (Inoperable) (u)	0.00	275.00	OA	0.00	FA

					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$0.00	\$39,038.47		\$40,878.10	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/12 Current Projected Date of Final Report (TFR): 12/31/13

/s/ Stephen J. Zayler

_____ Date: 08/15/13

STEPHEN J. ZAYLER

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20158 BP1
Case Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Trustee Name: Stephen J. Zayler
Bank Name: BANK OF AMERICA
Account Number / CD #: *****0209 Money Market Account (Interest Earn

Taxpayer ID No: *****5980
For Period Ending: 07/17/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD			0.00
07/19/11	3	DAVID OR CINDY BLACKBURN P. O. BOX 530 MARSHALL, TX 75671-0530	ACCOUNTS RECEIVABLE	4.97		4.97
08/02/11	2	RONALD NED DENNIS	REFUND OF EARNEST MONEY	5,000.00		5,004.97
08/02/11	3	MARSHALL INDEPENDENT SCHOOL DISTRICT 1305 EAST PINECREST DRIVE MARSHALL, TX 75670	ACCOUNTS RECEIVABLE	13.47		5,018.44
08/02/11	3	RIGHT-KUT, INC. 903 EAST END BLVD. SOUTH MARSHALL, TX 75670	ACCOUNTS RECEIVABLE	17.96		5,036.40
08/02/11	3	ROBERT S. WOOD BRENDA L. WOOD 2515 HOLMES RD MARSHALL, TX 75672	ACCOUNTS RECEIVABLE	8.42		5,044.82
08/02/11	3	LOUIS A. WILLIAMS & ASSOCIATES, INC.	ACCOUNTS RECEIVABLE	116.80		5,161.62
08/02/11	3	MARSHALL MINERALS, INC. SPECIAL ACCOUNT MARSHALL, TX 75670	ACCOUNTS RECEIVABLE	7.56		5,169.18
08/02/11	3	CRAIG FURNITURE & APPLIANCE, INC. 303 W. GRAND AVENUE MARSHALL, TX 75670-3232	ACCOUNTS RECEIVABLE	2.29		5,171.47
08/02/11	3	EMMA WOODFIN 604 AMBASSADOR MARSHALL, TX 75672-4704	ACCOUNTS RECEIVABLE	72.61		5,244.08
08/02/11	3	JACK SANDERS, JR. ATTORNEY AT LAW P. O. BOX 1387 MARSHALL, TX 75671-1387	ACCOUNTS RECEIVABLE	4.43		5,248.51
08/02/11	3	CITY OF MARSHALL	ACCOUNTS RECEIVABLE	35.79		5,284.30

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FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20158 BP1
Case Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Trustee Name: Stephen J. Zayler
Bank Name: BANK OF AMERICA
Account Number / CD #: *****0209 Money Market Account (Interest Earn

Taxpayer ID No: *****5980
For Period Ending: 07/17/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/02/11	3	P. O. BOX 698 MARSHALL, TX 75671 TEXAS SCRAP & SALVAGE, INC. 101 WARD ST. MARSHALL, TX 75670	ACCOUNTS RECEIVABLE	19.13		5,303.43
08/02/11	3	JIM FRAZIER dba PACK RAT 1501 DECKER DRIVE MARSHALL, TX 75672	ACCOUNTS RECEIVABLE	367.52		5,670.95
08/02/11	3	MORNING LIGHT, INC. TX 202 S. ALAMO P. O. BOX 8316 MARSHALL, TX 756	ACCOUNTS RECEIVABLE	17.39		5,688.34
08/02/11	3	MARSHALL HOUSING AUTHORITY P. O. BOX 609 MARSHALL, TX 75671	ACCOUNTS RECEIVABLE	46.84		5,735.18
08/02/11	3	CAMP FERN 1046 CAMP ROAD MARSHALL, TX 75672	ACCOUNTS RECEIVABLE	8.92		5,744.10
08/02/11	3	NEHLS CHEVROLET-CADILLAC SALES AND SERVICE 4801 E. END BLVD. S. MARSHALL, TX 75672	ACCOUNTS RECEIVABLE	10.13		5,754.23
08/02/11	3	FRANKLIN WHITE 892 CENTER HILL RD MARSHALL, TX 75670	ACCOUNTS RECEIVABLE	30.00		5,784.23
08/02/11	3	L & M CHRISTIAN DAYCARE CENTER, INC. P O BOX 1928 MARSHALL, TX 75671	ACCOUNTS RECEIVABLE	204.66		5,988.89
08/02/11	3	NEHLS CHEVROLET CADILLAC	ACCOUNTS RECEIVABLE	19.25		6,008.14

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FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20158 BP1
Case Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Trustee Name: Stephen J. Zayler
Bank Name: BANK OF AMERICA
Account Number / CD #: *****0209 Money Market Account (Interest Earn

Taxpayer ID No: *****5980
For Period Ending: 07/17/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/04/11	3	SALES AND SERVICE 4801 E. END BLVD. S. MARSHALL, TEXAS 75672	ACCOUNTS RECEIVABLE	51.71		6,059.85
08/04/11	3	MERRYTIME PRODUCTS P. O. BOX 5950 LONGVIEW, TX 75608	ACCOUNTS RECEIVABLE	78.55		6,138.40
08/04/11	3	FRED M. JOHNSON INVESTMENTS P. O. BOX 933 MARSHALL, TX 75671-0933	ACCOUNTS RECEIVABLE	149.50		6,287.90
08/04/11	3	JUDGE SMITH CONSTRUCTION CO OPERATING ACCOUNT 504 PLANTATION LANE MARSHALL, TX 75672	ACCOUNTS RECEIVABLE	3.46		6,291.36
08/04/11	3	JIM WARE W & W FARM ACCOUNT P O BOX 72 ELYSIAN FIELDS, TX 75642	ACCOUNTS RECEIVABLE	26.02		6,317.38
08/04/11	3	DISTRICT ATTORNEY TRUST FUND P O BOX 776 MARSHALL, TX 75671	ACCOUNTS RECEIVABLE	17.69		6,335.07
08/04/11	3	EAST TEXAS SPORTS CENTER P O BOX 1387 MARSHALL, TX 75671	ACCOUNTS RECEIVABLE	3.19		6,338.26
08/04/11	3	EBENEZER UNITED METHODIST CHURCH P O BOX 135 MARSHALL, TX 75671	ACCOUNTS RECEIVABLE	529.26		6,867.52
08/04/11	3	GEORGE E FOREMAN P O BOX 1405 HUFFMAN, TX 77336-1405	ACCOUNTS RECEIVABLE	23.10		6,890.62
08/04/11	3	MARSHALL PROPERTIES, INC.	ACCOUNTS RECEIVABLE			

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FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20158 BP1
Case Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Trustee Name: Stephen J. Zayler
Bank Name: BANK OF AMERICA
Account Number / CD #: *****0209 Money Market Account (Interest Earn

Taxpayer ID No: *****5980
For Period Ending: 07/17/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/04/11	3	220 TRAVIS STREET, STE. 501 SHREVEPORT, LA 71101 JOHN B. BALDWIN 400 WEST HOUSTON P. O. BOX 1349 MARSHALL, TX 75671-1349	ACCOUNTS RECEIVABLE	173.21		7,063.83
08/04/11	3	JOSEY ENTERPRISES, INC. 8623 STATE HIGHWAY 43 N KARNACK, TX 75661	ACCOUNTS RECEIVABLE	4.96		7,068.79
08/04/11	3	MERRYTIME PRODUCTS P O BOX 5950 LONGVIEWM, TX 75608	ACCOUNTS RECEIVABLE	57.94		7,126.73
08/31/11	4	BANK OF AMERICA	Interest Rate 0.010	0.05		7,126.78
09/30/11	4	BANK OF AMERICA	Interest Rate 0.010	0.06		7,126.84
10/31/11	4	BANK OF AMERICA	Interest Rate 0.010	0.06		7,126.90
10/31/11		BANK OF AMERICA	BANK SERVICE FEE		9.08	7,117.82
11/21/11	5	CHARLES S. BLALOCK, III	PROCEEDS FROM PURCHASE OF VEHICLE	750.00		7,867.82
11/30/11	4	BANK OF AMERICA	Interest Rate 0.010	0.06		7,867.88
11/30/11		BANK OF AMERICA	BANK SERVICE FEE		8.96	7,858.92
* 12/08/11		WILLIAM R. HILL KATHY HILL P. O. Box 716 Commerce, TX 75429	SALE OF INVENTORY, FURNITURE, FIX	39,000.00		46,858.92
* 12/09/11		WILLIAM R. HILL KATHY HILL P. O. Box 716 Commerce, TX 75429	SALE OF INVENTORY, FURNITURE, FIX Incorrect Amount	-39,000.00		7,858.92
12/09/11	6	WILLIAM R. HILL KATHY HILL	PURCHASE OF INVENTORY, F/F & EQUIPT	33,000.00		40,858.92

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FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20158 BP1
 Case Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Trustee Name: Stephen J. Zayler
 Bank Name: BANK OF AMERICA
 Account Number / CD #: *****0209 Money Market Account (Interest Earn

Taxpayer ID No: *****5980
 For Period Ending: 07/17/13

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/19/11	000101	P. O. Box 716 Commerce, TX 75429 True Value Company c/o Bill Strening Assistant General Counsel	UCC-Judgment Per Order 11/16/11		23,250.00	17,608.92
12/21/11	000102	Harrison County Tax Office c/o Michael Reed P O Box 1269 Round Rock, TX 78680	AD VALOREM TAXES - Harrison County Per Order 11/16/2011		350.33	17,258.59
12/21/11	000103	Harrison County & Harrison CAD Michael Reed P O Box 1269 Round Rock, TX 78680	ADV TAXES - Marshall ISD-City of Ma Per Order 11/16/2011		1,675.98	15,582.61
12/30/11	4	BANK OF AMERICA	Interest Rate 0.010	0.19		15,582.80
12/30/11		BANK OF AMERICA	BANK SERVICE FEE		28.92	15,553.88
01/31/12	4	BANK OF AMERICA	Interest Rate 0.010	0.14		15,554.02
01/31/12		BANK OF AMERICA	BANK SERVICE FEE		21.16	15,532.86
02/29/12	4	BANK OF AMERICA	Interest Rate 0.010	0.12		15,532.98
02/29/12		BANK OF AMERICA	BANK SERVICE FEE		18.46	15,514.52
03/30/12	4	BANK OF AMERICA	Interest Rate 0.010	0.13		15,514.65
03/30/12		BANK OF AMERICA	BANK SERVICE FEE		19.08	15,495.57
04/30/12	4	BANK OF AMERICA	Interest Rate 0.010	0.13		15,495.70
04/30/12		BANK OF AMERICA	BANK SERVICE FEE		19.69	15,476.01
05/31/12	4	BANK OF AMERICA	Interest Rate 0.010	0.13		15,476.14
05/31/12		BANK OF AMERICA	BANK SERVICE FEE		19.66	15,456.48
06/29/12	4	BANK OF AMERICA	Interest Rate 0.010	0.12		15,456.60
06/29/12		BANK OF AMERICA	BANK SERVICE FEE		18.37	15,438.23
07/31/12	4	BANK OF AMERICA	Interest Rate 0.010	0.13		15,438.36
07/31/12		BANK OF AMERICA	BANK SERVICE FEE		20.25	15,418.11

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FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20158 BP1
 Case Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Trustee Name: Stephen J. Zayler
 Bank Name: BANK OF AMERICA
 Account Number / CD #: *****0209 Money Market Account (Interest Earn

Taxpayer ID No: *****5980
 For Period Ending: 07/17/13

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/14/12	4	BANK OF AMERICA	INTEREST REC'D FROM BANK	0.05		15,418.16
08/14/12		BANK OF AMERICA 901 MAIN STREET 10TH FLOOR DALLAS, TX 75283	BANK FEES		8.21	15,409.95
08/14/12		Trsf To FIRST NATIONAL BANK OF VINI	FINAL TRANSFER		15,409.95	0.00

COLUMN TOTALS	40,878.10	40,878.10	0.00
Less: Bank Transfers/CD's	0.00	<u>15,409.95</u>	
Subtotal	40,878.10	25,468.15	
Less: Payments to Debtors		<u>0.00</u>	
Net	40,878.10	25,468.15	

Page Subtotals 0.05 15,418.16

FORM 2 - EXHIBIT B
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-20158 BP1
Case Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Trustee Name: Stephen J. Zayler
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1264 Checking - Non Interest

Taxpayer ID No: *****5980
For Period Ending: 07/17/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			COLUMN TOTALS	15,409.95	5,872.02	9,537.93
			Less: Bank Transfers/CD's	15,409.95	0.00	
			Subtotal	0.00	5,872.02	
			Less: Payments to Debtors		0.00	
			Net	0.00	5,872.02	
			TOTAL - ALL ACCOUNTS		NET	ACCOUNT
				NET DEPOSITS	DISBURSEMENTS	BALANCE
			Money Market Account (Interest Earn - *****0209	40,878.10	25,468.15	0.00
			Checking - Non Interest - *****1264	0.00	5,872.02	9,537.93
				40,878.10	31,340.17	9,537.93
				(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 11-20158 Claim Class Sequence
Debtor Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
025 AF	SANDRA D. SORRELL, CPA 5036 CHAMPIONS DRIVE LUFKIN, TX 75901	Administrative		\$1,475.00	\$1,475.00	\$0.00
025 TAF	STEPHEN J. ZAYLER ATTORNEY AT LAW p. o. BOX 150743 Lufkin, TX 75915	Administrative		\$5,311.40	\$5,311.40	\$0.00
050 SC	True Value Company c/o Bill Strening Assistant General Counsel	Secured		\$23,250.00	\$23,250.00	\$0.00
000001 050 SC	Harrison County & Harrison CAD Michael Reed P O Box 1269 Round Rock, TX 78680	Secured		\$1,934.20	\$1,934.20	\$0.00
000003 061 PTL	Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346	Priority		\$42,449.95	\$0.00	\$42,449.95
000006 061 PTL	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548	Priority		\$33,997.13	\$0.00	\$33,997.13
000002 070 UC	Capital One, National Association PO BOX 829009 Dallas, TX 75382	Unsecured		\$24,788.09	\$0.00	\$24,788.09
000004 070 UC	National Mail-It 9151 Youree Dr. Shreveport, LA 71115	Unsecured		\$1,790.49	\$0.00	\$1,790.49
000005 072 UL	Harry L. Craig 839 Merridel Houston TX 77024	Unsecured		\$79,000.00	\$0.00	\$79,000.00
Case Totals:				\$213,996.26	\$31,970.60	\$182,025.66

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 11-20158 BP1

Case Name: MARSHALL HARDWARE AND SUPPLY COMPAN

Trustee Name: Stephen J. Zayler

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
	True Value Company c/o Bill Strening Assistant General Counsel	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Stephen J. Zayler	\$	\$	\$
Trustee Expenses: Stephen J. Zayler	\$	\$	\$
Attorney for Trustee Fees: STEPHEN J. ZAYLER	\$	\$	\$
Attorney for Trustee Expenses: STEPHEN J. ZAYLER	\$	\$	\$
Accountant for Trustee Fees: SANDRA D. SORRELL, CPA	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006	Comptroller of Public Accounts c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 78711-2548	\$ _____	\$ _____	\$ _____
000003	Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ _____
 Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Capital One, National Association PO BOX 829009 Dallas, TX 75382	\$	\$	\$
000004	National Mail-It 9151 Youree Dr. Shreveport, LA 71115	\$	\$	\$
000005	Harry L. Craig 839 Merridel Houston TX 77024	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE