

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michael J. McNally
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 11-10613 BP Judge: BILL PARKER
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 10/19/11 (f)
341(a) Meeting Date: 11/18/11
Claims Bar Date: 03/13/12

For Period Ending: 09/30/13 (4th reporting period for this case)

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Home at: 1812 Rivercrest St., Beaumont, TX 77703	66,790.00	0.00		0.00	FA
2. Land at 5095 Plant Road in Jefferson County, Texas (Lot 1 - Block 1 - Woodland Meadows Sec 1 - Abstract 300050) - Debtor has been in dispute with the County over this property. Debtor claims no interest in the property. If any interest remains at law, Debtor is hereby surrendering any and all interest.	3,320.00	22,500.00		22,500.00	FA
3. Real Property: 2748 Lucas E Dr, Beaumont, TX 77703 (Lucas Acres L1 1AC B1 - 2750 Lucas Dr - Abstract 038750) - Debtor surrenders all interest in property. Foreclosed on by secured creditor.	520,870.00	0.00		0.00	FA
4. 10 acres of Land in Caldwell Parish Louisiana (Debtor holds 1/10 interest in land in Calwell Parish County, Louisiana) Siblings hold other 9/10 interest; estimated value is \$2,500.00 or less. Debtor's equity share is \$250.00 approx.	250.00	325.00		325.00	FA
5. 1 acre of Land in Desoto Parish Louisiana (Debtor holds 1/10 interest in land in Diseta Parish, Louisiana). Siblings hold other 9/10 interest; estimated value is \$750.00 or less. Debtor's equity share is \$75.00 approx.	75.00	175.00		175.00	FA
6. Cash on Hand: \$20.00	20.00	0.00		0.00	FA
7. Mobil Credit Union (checking and savings accounts): \$52.00	52.00	0.00		0.00	FA
8. Living Room: Sofa and Television \$350.00, Misc Furnishings \$25.00	375.00	0.00		0.00	FA
9. Dining Room: Table, Chairs and China Cabinet \$400.00, Misc Furnishings \$25.00	425.00	0.00		0.00	FA
10. Den: Television \$500.00	500.00	0.00		0.00	FA
11. Bedroom #1: Bed \$300.00, Chest \$100.00, Dresser	520.00	0.00		0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 11-10613 BP Judge: BILL PARKER
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 10/19/11 (f)
341(a) Meeting Date: 11/18/11
Claims Bar Date: 03/13/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
\$100.00, Misc Furnishings \$20.00					
12. Bedroom #2: Bed \$200.00, Dresser \$100.00. Misc Furnishings \$25.00	325.00	0.00		0.00	FA
13. Bedroom #3: (Office) Desk \$100.00, Computer \$100.00	200.00	0.00		0.00	FA
14. Appliances: Refrigerator \$200.00, Stove \$100.00, Microwave \$75.00, Washer \$150.00, Dryer \$150.00, Freezer \$100.00	775.00	0.00		0.00	FA
15. Clothing, Misc Personal Effects & Accessories: \$150.00	150.00	0.00		0.00	FA
16. Shotgun \$50.00, 9MM Pistol \$100.00	150.00	0.00		0.00	FA
17. VHA Southwest Health Corp Employees 403(b) Retirement with Fidelity: (through employer): \$600.00 approx	600.00	0.00		0.00	FA
18. Possible Cause of Action against Gateway Electric of Houston, Texas for breach of contract for work done on Thomas Hall. No lawsuit has been filed. Trustee determined that there was no value.	0.00	0.00		0.00	FA
19. 1999 Mercedes 230 (66,000 miles): \$6,600.00	6,600.00	0.00		0.00	FA
20. 1991 Chevrolet Corvette (91,000 miles): \$7,250.00	7,250.00	0.00		750.00	FA
21. 1994 GMC Sierra (100,000 miles): \$3,150.00	3,150.00	250.00		250.00	FA
22. 22' Pontoon Boat \$2,000.00	2,000.00	1,000.00		1,100.00	FA
23. 2011 Tax Refund (u)	0.00	1,974.00		1,974.00	FA

TOTALS (Excluding Unknown Values)

\$614,397.00

\$26,224.00

\$27,074.00

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 11-10613 BP Judge: BILL PARKER
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Date Filed (f) or Converted (c): 10/19/11 (f)
341(a) Meeting Date: 11/18/11
Claims Bar Date: 03/13/12

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 10/11/14 Current Projected Date of Final Report (TFR): 10/11/14

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-10613 -BP
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1253 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****3159
For Period Ending: 09/30/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 04/26/13		THOMAS GLENN CANTUE 1812 RIVERCREST ST. BEAUMONT, TX 77703		9999-000	26,069.79		26,069.79
C 05/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		12.50	26,057.29
C 06/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		27.67	26,029.62
C 06/24/13	030001	William G. West PC 12345 Jones Rd, Suite 120 Houston, Tx 77070	Account Fees - Inv 2415 MTG-8 Case No. 11-10613	3410-000		959.00	25,070.62
C 06/24/13	030002	William G West, P.C. 12345 Jones Rd. Suite 120 Houston, Tx 77070	Accountant Expenses -Inv 2415 Case 11-10613 - Feb. 15, 2013	3420-000		15.00	25,055.62
C 07/08/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		26.75	25,028.87
C 08/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		26.81	25,002.06
C 09/09/13	030003	Ross, Banks, May, Cron & Cavin P.C. Attorneys at Law 2 Riverway, Suite 700 Housotn, Tx 77056	Attorney Fees for Former Trustee	3120-000		1,470.00	23,532.06
C 09/09/13	030004	Ross, Banks, May, Cron & Cavin, P.C. Attorneys At Law 2 Riverway, Suite 700 Houston, Tx 77056	Attorney Exp. for Former Trustee	3220-000		87.46	23,444.60

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-10613 -BP
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1253 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****3159
For Period Ending: 09/30/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 09/09/13	030005	McNally & Patrick, L.L.P. 100 E Ferguson, Suite 400 Tyler, Tx 75702	Attorney Fees for Trustee	3110-000		1,147.50	22,297.10
C 09/09/13	030006	McNally & Patrick, L.L.P. 100 E Ferguson, Suite 400 Tyler, Tx 75702	Attorney Expenses for Trustee	3120-000		71.78	22,225.32
C 09/09/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		26.55	22,198.77

* Reversed
t Funds Transfer
C Bank Cleared

Memo Allocation Receipts: 0.00
Memo Allocation Disbursements: 0.00
Memo Allocation Net: 0.00

Account *****1253	Balance Forward	0.00		
	1 Deposits	26,069.79	6 Checks	3,750.74
	0 Interest Postings	0.00	5 Adjustments Out	120.28
			0 Transfers Out	0.00
	Subtotal	\$ 26,069.79	Total	\$ 3,871.02
	0 Adjustments In	0.00		
	0 Transfers In	0.00		
	Total	\$ 26,069.79		

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-10613 -BP
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Bank Name: UNKNOWN BANK
Account Number / CD #: *****0613 Blanket

Taxpayer ID No: *****3159
For Period Ending: 09/30/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
C 01/03/12		Thomas Cantue	Sale of Property pursuant to Order entered 1/26/12.		25,100.00		25,100.00
			Memo Amount: 175.00	1110-000			
01/03/12	5	Asset Sales Memo:	1 acre of Land in Desoto Parish Louisiana \$175.00				
			Memo Amount: 325.00	1110-000			
01/03/12	4	Asset Sales Memo:	10 Acres Caldwell Parish, LA				
			10 acres of Land in Caldwell Parish Louisiana \$325.00				
			Memo Amount: 22,500.00	1110-000			
01/03/12	2	Asset Sales Memo:	5095 Plant Road, Jefferson County, TX				
			Land at 5095 Plant Road in Jefferson County, \$22,500.00				
			Memo Amount: 250.00	1129-000			
01/03/12	21	Asset Sales Memo:	1994 GMC Sierra				
			1994 GMC Sierra (100,000 miles): \$3,150.00				
			\$250.00				
			Memo Amount: 750.00	1129-000			
01/03/12	20	Asset Sales Memo:	1991 Chevrolet Corvette				
			1991 Chevrolet Corvette (91,000 miles): \$7,250.00				
			\$750.00				
			Memo Amount: 1,100.00	1129-000			
01/03/12	22	Asset Sales Memo:	22' Pontoon Boat				
			22' Pontoon Boat \$2,000.00 \$1,100.00				
C 01/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		28.73	25,071.27

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-10613 -BP
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Bank Name: UNKNOWN BANK
Account Number / CD #: *****0613 Blanket

Taxpayer ID No: *****3159
For Period Ending: 09/30/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 02/29/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		37.83	25,033.44
C 03/06/12		Thomas G. Cantue	2011 Tax Refund Memo Amount: 1,579.20	1224-000	1,974.00		27,007.44
03/06/12	23	Asset Sales Memo:	2011 Tax Refund 2011 Tax Refund \$1,579.20 Memo Amount: 394.80	1224-000			
03/06/12	23	Asset Sales Memo:	Tax Refund Not Property of Estate 2011 Tax Refund \$394.80				
C 03/08/12	001001	Thomas Cantue	Portion of 2011 Tax Refund not property of the estate.	8100-002		394.80	26,612.64
C 03/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		42.63	26,570.01
C 04/30/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		41.48	26,528.53
C 05/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		42.78	26,485.75
C 06/30/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		41.35	26,444.40

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-10613 -BP
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Bank Name: UNKNOWN BANK
Account Number / CD #: *****0613 Blanket

Taxpayer ID No: *****3159
For Period Ending: 09/30/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 07/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		42.65	26,401.75
C 08/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		42.58	26,359.17
C 09/30/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		41.15	26,318.02
C 10/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		42.44	26,275.58
C 11/30/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		41.02	26,234.56
C 12/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		42.31	26,192.25
C 01/31/13		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		42.24	26,150.01
C 02/28/13		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		38.10	26,111.91

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-10613 -BP
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Bank Name: UNKNOWN BANK
Account Number / CD #: *****0613 Blanket

Taxpayer ID No: *****3159
For Period Ending: 09/30/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 03/31/13		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		42.12	26,069.79
04/26/13		THOMAS GLENN CANTUE 1812 RIVERCREST ST. BEAUMONT, TX 77703	Transfer funds to FNB Vinita	9999-000		26,069.79	0.00

* Reversed
t Funds Transfer
C Bank Cleared

Memo Allocation Receipts: 27,074.00
Memo Allocation Disbursements: 0.00

Memo Allocation Net: 27,074.00

Account *****0613	Balance Forward	0.00		
	2 Deposits	27,074.00	2 Checks	26,464.59
	0 Interest Postings	0.00	15 Adjustments Out	609.41
			0 Transfers Out	0.00
	Subtotal	\$ 27,074.00	Total	\$ 27,074.00
	0 Adjustments In	0.00		
	0 Transfers In	0.00		
	Total	\$ 27,074.00		

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 11-10613 -BP
Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally
Bank Name: UNKNOWN BANK
Account Number / CD #: *****0613 Blanket

Taxpayer ID No: *****3159
For Period Ending: 09/30/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Total Allocation Receipts: 27,074.00
Total Allocation Disbursements: 0.00

Total Memo Allocation Net: 27,074.00

Report Totals	Balance Forward	0.00		
	3 Deposits	53,143.79	8 Checks	30,215.33
	0 Interest Postings	0.00	20 Adjustments Out	729.69
			0 Transfers Out	0.00
	Subtotal	\$ 53,143.79	Total	\$ 30,945.02
	0 Adjustments In	0.00		
	0 Transfers In	0.00		
	Total	\$ 53,143.79	Net Total Balance	\$ 22,198.77

Claims Register
ANALYSIS OF CLAIMS REGISTER

Date: September 30, 2013

Case Number: 11-10613

Claimant's Name Sequence

Debtor Name: CANTUE, THOMAS GLENN

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
005 110 7100-00	Advantage Assets II, Inc. 7322 Southwest Frwy, Ste 1600 Houston, TX 77074	Unsecured		\$0.00	\$22,138.10	\$22,138.10
002 110 7100-00	Atlas Acquisitions LLC 294 Union St. Hackensack, NJ 07601	Unsecured		\$0.00	\$13,161.98	\$13,161.98
003 110 7100-00	Atlas Acquisitions LLC 294 Union St. Hackensack, NJ 07601	Unsecured		\$0.00	\$1,337.76	\$1,337.76
007 110 7100-00	Capital One Bank (USA), N.A. by American InfoSource PO Box 71083 Charlotte, NC 282721083	Unsecured		\$931.08	\$820.41	\$820.41
008 110 7100-00	Cavalry Portfolio Service 500 Summit Lake Dr., Suite 4A Valhalla, NY 10595	Unsecured		\$5,883.00	\$6,503.40	\$6,503.40
004 070 7100-90	Discover Bank DB Servicing Corporation PO Box 3025 New Albany, OH 430543025	Unsecured		\$6,849.00	\$6,849.36	\$6,849.36
001 020 4110-00	Jefferson County Tax Office c/o Clayton E. Mayfield Linebarger Goggan Blair & Sampson 1148 Park St Beaumont, TX 77701	Secured		\$0.00	\$1,471.24	\$0.00
999-3 001 3110-00	McNally & Patrick, L.L.P. 100 E Ferguson, Suite 400 Tyler, Tx 75702	Administrative		\$0.00	\$1,147.50	\$1,147.50
999-4 001 3120-00	McNally & Patrick, L.L.P. 100 E Ferguson, Suite 400 Tyler, Tx 75702	Administrative		\$0.00	\$71.78	\$71.78
009 070 7100-90	Midland Credit Manangement, Inc. 8875 Aero Drive, Suite 200 San Diego, CA 92123	Unsecured		\$0.00	\$0.00	\$0.00
09A 070 7100-90	Midland Credit Manangement, Inc. 8875 Aero Drive, Suite 200 San Diego, CA 92123	Unsecured		\$14,813.00	\$16,538.32	\$16,538.32
006 020 4110-00	Mobiloil Federal Credit Union PO Box 12849 Beaumont, TX 777262849	Secured		\$0.00	\$42,521.45	\$0.00
999-1 001 3120-00	Ross, Banks, May, Cron & Cavin P.C. Attorneys at Law 2 Riverway, Suite 700 Housotn, Tx 77056	Administrative		\$0.00	\$1,470.00	\$1,470.00

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 11-10613

Case Name: CANTUE, THOMAS GLENN

Trustee Name: Michael J. McNally

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michael J. McNally	\$	\$	\$
Trustee Expenses: Michael J. McNally	\$	\$	\$
Attorney for Trustee Fees: McNally & Patrick, L.L.P.	\$	\$	\$
Accountant for Trustee Fees: William G. West PC	\$	\$	\$
Other: Ross, Banks, May, Cron & Cavin P.C.	\$	\$	\$
Other: McNally & Patrick, L.L.P.	\$	\$	\$
Other: Ross, Banks, May, Cron & Cavin, P.C.	\$	\$	\$
Other: William G West, P.C.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
002	Atlas Acquisitions LLC	\$	\$	\$
003	Atlas Acquisitions LLC	\$	\$	\$
004	Discover Bank	\$	\$	\$
005	Advantage Assets II, Inc.	\$	\$	\$
007	Capital One Bank (USA), N.A. by American InfoSourc	\$	\$	\$
008	Cavalry Portfolio Service	\$	\$	\$
009	Midland Credit Manangement, Inc.	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
09A	Midland Credit Manangement, Inc.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE