



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Stephen J. Zayler  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1- EXHIBIT A  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 11-10422 BP1 Judge: BILL PARKER  
Case Name: SYCAMORE GLEN HOLDINGS, LLC

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 07/19/11 (f)  
341(a) Meeting Date: 08/19/11  
Claims Bar Date: 11/10/11

For Period Ending: 10/01/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 91% working interest and 64% net royalty interest in T.S. Reed Salt Water Disposal Well, located in the S.W. corner, Wm. Manuell Survey, Abstract 933, Hartburg 4 No. 1 Well, H.T. & B.R.R. Survey A-190 located on 40 acres, more or less, and Hartburg Nos. 1, 2 & 3 wells located on 80 acres in Section 19, H.T. & B.R.R. Survey, Abstract 190, Cert. No. 473, Patent No. 399, all in Newton County, Texas See amended schedules filed 11/7/12.	Unknown	0.00		0.00	FA
2. Checking Account Wells Fargo, 900 Main St. Pleasanton, CA 94566 Account # 7005	52.02	52.00		0.00	FA
3. Reserve held by Graward Operating, 227 South College, Tyler TX 75702	46,000.00	46,000.00		0.00	FA
4. Well equipment Newton County, TX	65,000.00	65,000.00		0.00	FA
5. 92% working interest and 64% net royalty (u) interest in T.S. Reed Salt Water Disposal Well, located in the S.W. corner, Wm. Manuell Survey, Abstract 933, Hartburg 4 No. 1 Well, H.T. & B.R.R. Survey A-190 located on 40 acres, more or less, and Hartburg Nos. 1, 2 & 3 wells located on 80 acres in Section 19, H.T. & B.R.R. Survey, Abstract 190, Cert. No. 473, Patent No. 399, all in Newton County, Texas Pursuant to amended schedule filed 11/7/12	Unknown	0.00		75,000.00	FA

TOTALS (Excluding Unknown Values)	\$111,052.02	\$111,052.00		\$75,000.00	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

**FORM 1- EXHIBIT A**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 11-10422 BP1 Judge: BILL PARKER  
Case Name: SYCAMORE GLEN HOLDINGS, LLC

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 07/19/11 (f)  
341(a) Meeting Date: 08/19/11  
Claims Bar Date: 11/10/11

Initial Projected Date of Final Report (TFR): 12/02/14      Current Projected Date of Final Report (TFR): 12/02/14

/s/ Stephen J. Zayler

\_\_\_\_\_ Date: 10/03/13

STEPHEN J. ZAYLER

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-10422 BP1  
Case Name: SYCAMORE GLEN HOLDINGS, LLC

Trustee Name: Stephen J. Zayler  
Bank Name: FIRST NATIONAL BANK OF VINITA  
Account Number / CD #: \*\*\*\*\*1583 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*8608  
For Period Ending: 10/01/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD			0.00
04/22/13		Transfer from Acct #*****0422	Bank Funds Transfer	65,000.00		65,000.00
05/07/13	5	DOMINION RESERVES, LLC P. O. BOX 53008 MIDLAND, TX 79710	Pmt. No. 9, Purchase of Interest	5,000.00		70,000.00
05/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		26.71	69,973.29
06/05/13	5	DOMINION RESERVES, LLC P. O. Box 53008 Midland, TX 79710	Final Payment - Working Interest	5,000.00		74,973.29
06/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		73.09	74,900.20
07/08/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		76.11	74,824.09
08/07/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		79.45	74,744.64
09/09/13		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE		79.37	74,665.27
09/24/13	010001	WILLIAM G. WEST, CPA 12345 JONES ROAD, STE. 120 HOUSTON, TX 77070	ACCOUNTANT FEES & EXPENSES Per Order 09/23/13		4,209.89	70,455.38

COLUMN TOTALS	75,000.00	4,544.62	70,455.38
Less: Bank Transfers/CD's	65,000.00	0.00	
Subtotal	10,000.00	4,544.62	
Less: Payments to Debtors		0.00	
Net	10,000.00	4,544.62	

Page Subtotals 75,000.00 4,544.62

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-10422 BP1  
Case Name: SYCAMORE GLEN HOLDINGS, LLC

Trustee Name: Stephen J. Zayler  
Bank Name: UNKNOWN BANK  
Account Number / CD #: \*\*\*\*\*0422 Blanket

Taxpayer ID No: \*\*\*\*\*8608  
For Period Ending: 10/01/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD			0.00
12/16/11	5	Dominion Reserves LLC	1/2 of sale funds for purchase of well. Funds being held in escrow pending determination of interest in well.	25,000.00		25,000.00
* 12/31/11		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee		15.61	24,984.39
* 02/13/12		Reverses Adjustment OUT on 12/31/11	Reverse Bank Service Fee		-15.61	25,000.00
09/04/12	5	Dominion Reserves, LLC	Payment 1 - purchase of assignments.	5,000.00		30,000.00
10/10/12	5	Dominion Reserves, LLC	Payment 2 - purchase of assignments.	5,000.00		35,000.00
11/02/12	5	Dominion Reserves, LLC	Payment No. 3 - purchase of assignments.	5,000.00		40,000.00
12/07/12	5	Dominion Reserves, LLC	Payment No. 4 - purchase of assignments.	5,000.00		45,000.00
01/07/13	5	Domion Reserves, LLC	Payment No. 5 - purchase of assignments	5,000.00		50,000.00
02/08/13	5	Dominion Reserves, LLC	Payment No. 6 - purchase of assignments.	5,000.00		55,000.00
03/04/13	5	Dominion Reserves, LLC	Payment No. 7 - purchase of assignments.	5,000.00		60,000.00
04/03/13	5	Dominion Reserves, LLC	Payment No. 8 - purchase of assignments.	5,000.00		65,000.00
04/22/13		Transfer to Acct #*****1583	Bank Funds Transfer		65,000.00	0.00

Page Subtotals 65,000.00 65,000.00

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-10422 BP1  
Case Name: SYCAMORE GLEN HOLDINGS, LLC

Trustee Name: Stephen J. Zayler  
Bank Name: UNKNOWN BANK  
Account Number / CD #: \*\*\*\*\*0422 Blanket

Taxpayer ID No: \*\*\*\*\*8608  
For Period Ending: 10/01/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			COLUMN TOTALS	65,000.00	65,000.00	0.00
			Less: Bank Transfers/CD's	0.00	65,000.00	
			Subtotal	65,000.00	0.00	
			Less: Payments to Debtors		0.00	
			Net	65,000.00	0.00	
			TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
			Checking - Non Interest - *****1583	10,000.00	4,544.62	70,455.38
			Blanket - *****0422	65,000.00	0.00	0.00
				75,000.00	4,544.62	70,455.38
				(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00



EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 11-10422 Claim Class Sequence  
Debtor Name: SYCAMORE GLEN HOLDINGS, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
5-2 070 UC	Franchise Tax Board Banruptcy Section MS A340 PO Box 2952 Sacramento, CA 958122952	Unsecured		\$1,025.69	\$0.00	\$1,025.69
Case Totals:				\$1,137,816.90	\$4,209.89	\$1,133,607.01

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 11-10422 BP1  
 Case Name: SYCAMORE GLEN HOLDINGS, LLC  
 Trustee Name: Stephen J. Zayler

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Stephen J. Zayler	\$	\$	\$
Trustee Expenses: Stephen J. Zayler	\$	\$	\$
Attorney for Trustee Fees: Ross, Banks, May, Cron & Cavin, P.C.	\$	\$	\$
Attorney for Trustee Expenses: Ross, Banks, May, Cron & Cavin, P.C.	\$	\$	\$
Accountant for Trustee Fees: WILLIAM G. WEST, CPA	\$	\$	\$
Charges: UNITED STATES BANKRUPTCY COURT	\$	\$	\$
Other: DANIEL J. GOLDBERG, TRUSTEE	\$	\$	\$
Other: DANIEL J. GOLDBERG, TRUSTEE	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
5-1	Franchise Tax Board Bankruptcy Section MS A340 Franchise Tax Board P.O. Box 2952 Sacramento, CA 95812-2952	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	R.K.E. Companies 22861 Tindaya Mission Viejo, CA 92692	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
2	Khalda Development 22861 Tindaya Mission Viejo, CA 92692	\$	\$	\$
4	Georgene E. Smith 2451 Cimarrone Blvd. Saint Johns, FL 32259	\$	\$	\$
5-2	Franchise Tax Board Banruptcy Section MS A340 PO Box 2952 Sacramento, CA 958122952	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE