

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 10-60644 BP Judge: Bill Parker
Case Name: KASSAW AND DIETZ, INC.

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 06/16/10 (f)
341 (a) Meeting Date: 07/09/10
Claims Bar Date: 10/12/10

Exhibit A

For Period Ending: 11/14/11

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Checking account, Chase Bank	25,256.54	24,403.15		24,403.15	FA
2	ACCOUNTS RECEIVABLE	92,805.75	94,138.25		43,627.50	FA
3	CONTINGENT CLAIMS	1.00	1.00	DA	0.00	FA
4	CONTINGENT CLAIMS	1.00	1.00	DA	0.00	FA
5	OFFICE EQUIPMENT	7,000.00	600.00		600.00	FA
INT	Post-Petition Interest Deposits (u)	Unknown	N/A		20.37	Unknown

TOTALS (Excluding Unknown Values)	\$125,064.29	\$119,143.40		\$68,651.02	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

- RE PROP # 2 -- \$15,472.50 determined uncollectible
- RE PROP # 3 -- Possible contribution claim vs. Oscar Renda Contracting, Inc., Charles Jackson, SAC Manufacturing, Inc., Walter T. Winn, Jr. and Winn Professional Engineers and Construction, LLC
- RE PROP # 4 -- Possible claim vs. Hudson Insurance Group

Initial Projected Date of Final Report (TFR): 11/14/11 Current Projected Date of Final Report (TFR): 11/14/11

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 10-60644
Case Name: KASSAW AND DIETZ, INC.

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank of California
Account Number/CD#: XXXXXX1651 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX8451
For Period Ending: 11/14/11

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
07/13/10	2	Thompson Architectural Group, Inc. P.O. Box 1367 Whitehouse, TX 75791		1121-000	5,000.00		5,000.00
07/13/10	1	Donna Dietz		1129-000	24,403.15		29,403.15
07/13/10	2	RPR Construction Company, Inc. 301 SSE Loop 323 Tyler, TX 75702		1121-000	2,223.75		31,626.90
07/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.51		31,628.41
08/17/10	2	O'Brien & Associates, Inc. 5310 Harvest Hill Road Suite 136, LB 161 Dallas, TX 75230		1121-000	6,240.00		37,868.41
08/17/10	2	Sinclair & Wright Architects P.O. Box 1397 Tyler, TX 75710-1397		1121-000	285.00		38,153.41
08/17/10	2	Cannon Steel, Inc. P.O. Box 4635 Tyler, TX 75712		1121-000	500.00		38,653.41
08/17/10	2	Cannon Steel, Inc.		1121-000	210.00		38,863.41
08/17/10	2	Hesters And Sanders Architecture 516 E. Denman Ave. Lufkin, TX 75901		1121-000	1,520.00		40,383.41
08/17/10	2	JML Architects 315 Neches St. Jacksonville, TX 75766		1121-000	2,000.00		42,383.41
08/17/10	2	Keith Dollahite 100 E. Ferguson, Suite 1015 Tyler, TX 75702		1121-000	760.00		43,143.41

Page Subtotals

43,143.41

0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-60644
Case Name: KASSAW AND DIETZ, INC.

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank of California
Account Number/CD#: XXXXXX1651 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX8451
For Period Ending: 11/14/11

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/17/10	2	Butler Architectural Group, Inc. 312 West Rusk St. Tyler, TX 75701		1121-000	1,285.00		44,428.41
08/26/10	2	Morris Drywall Systems, Inc. P.O. Box 262 Whitehouse, TX 75791		1121-000	1,842.50		46,270.91
08/26/10	2	Adams Engineering P.O. Box 131599 Tyler, TX 75713		1121-000	2,350.00		48,620.91
08/26/10	2	Thompson Architectural Group, Inc.		1121-000	7,000.00		55,620.91
08/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	3.27		55,624.18
09/21/10	5	Dietz Engineers, LLC 212 Old Grande Blvd., Suite C-124 Tyler, Texas 75703		1129-000	600.00		56,224.18
09/30/10	2	Barham Architects, LLC 5610 Old Bullard Rd., Suite 204 Tyler, Texas 75703		1121-000	931.25		57,155.43
09/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	4.58		57,160.01
10/05/10	2	Western Pulp Products Company P.O. Box 1838 Jacksonville, Texas 75766		1121-000	4,472.50		61,632.51
10/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	4.79		61,637.30
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	2.86		61,640.16
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	2.60		61,642.76
01/07/11	2	Barham Architects, LLC		1121-000	2,235.00		63,877.76
01/20/11	2	Denney Architects, Inc. 740 S.E. 24th Paris, TX 75460		1121-000	4,772.50		68,650.26

Page Subtotals

25,506.85

0.00

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 10-60644
Case Name: KASSAW AND DIETZ, INC.

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank of California
Account Number/CD#: XXXXXX1651 - Money Market Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX8451
For Period Ending: 11/14/11

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.76		68,651.02
09/26/11		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		167.16	68,483.86
10/25/11		Union Bank of California	BANK SERVICES FEE (CHK)	2600-000		167.16	68,316.70
11/08/11	000101	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Order dated 11-08-11	3110-000		1,270.00	67,046.70
11/08/11	000102	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Order dated 11-08-11	3120-000		106.02	66,940.68
11/14/11		Transfer to Acct#XXXXXX2204	Transfer of Funds	9999-000		66,940.68	0.00

COLUMN TOTALS	68,651.02	68,651.02	0.00
Less: Bank Transfers/CD's	0.00	66,940.68	
Subtotal	68,651.02	1,710.34	
Less: Payments to Debtors	0.00	0.00	
Net	68,651.02	1,710.34	

Page Subtotals 0.76 68,651.02

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 10-60644
Case Name: KASSAW AND DIETZ, INC.

Trustee Name: JASON R. SEARCY
Bank Name: Union Bank of California
Account Number/CD#: XXXXXX2204 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX8451
For Period Ending: 11/14/11

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
11/14/11		Transfer from Acct#XXXXXX1651	Transfer of Funds	9999-000	66,940.68		66,940.68

COLUMN TOTALS	66,940.68	0.00	66,940.68
Less: Bank Transfers/CD's	66,940.68	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors	0.00	0.00	
Net	0.00	0.00	

Money Market Account - XXXXXX1651
Checking Account - XXXXXX2204

TOTAL OF ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
	68,651.02	1,710.34	0.00
	0.00		66,940.68
	-----	-----	-----
	68,651.02	1,710.34	66,940.68
	=====	=====	=====
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Total Allocation Receipts: 0.00
Total Net Deposits: 68,651.02
Total Gross Receipts: 68,651.02

Page Subtotals 66,940.68 0.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-60644
Debtor Name: KASSAW AND DIETZ, INC.
Claims Bar Date: 10/12/10

Date: November 14, 2011

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$678.99	\$678.99
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$38.64	\$38.64
100 100 2810	INTERNAL REVENUE SERVICE 1100 Commerce St Stop MC5024 DAL Dallas, TX 75242	Administrative		\$0.00	\$2.94	\$2.94
101 100 3110	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$1,270.00	\$1,270.00
102 100 3120	SEARCY & SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606	Administrative		\$0.00	\$106.02	\$106.02
1 300 7100	Ana Delia Rosas Herrera, et al c/o Patrick Kelley Ireland, Carroll & Kelley, P.C. 6101 S. Broadway, Suite 500 Tyler, TX 75703	Unsecured		\$0.00	\$800,000.00	\$0.00
			State court suit did not award a Judgment in favor of claimant in the State Court suit, therefore, they are not creditors of the Estate			
2 300 7100	Ana Lilia Flores, et al c/o Patrick Kelley 6101 S Broadway Suite 500 Tyler TX 75703	Unsecured		\$0.00	\$1,350,000.00	\$0.00
			State court suit did not award a Judgment in favor of claimant in the State Court suit, therefore, they are not creditors of the Estate			
3 400 4800	Tyler Independent School District c/o Perdue Brandon Fielder Collins Mott PO Box 2007 Tyler, TX 75710-2007	Secured		\$0.00	\$285.06	\$285.06
Case Totals				\$0.00	\$2,152,381.65	\$2,381.65

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-60644

Case Name: KASSAW AND DIETZ, INC.

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
3	Tyler Independent School District	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: JASON R. SEARCY	\$	\$	\$
Trustee Expenses: JASON R. SEARCY	\$	\$	\$
Attorney for Trustee Fees: SEARCY & SEARCY, P.C.	\$	\$	\$
Attorney for Trustee Expenses: SEARCY & SEARCY, P.C.	\$	\$	\$
Other: INTERNAL REVENUE SERVICE	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

NONE

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE

The amount of surplus returned to the debtor after payment of all claims and interest is
\$.