

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 10-44456 BTR Judge: BRENDA T. RHOADES
Case Name: BARNES, ELMER RAY
BARNES, PAULINE RAE
For Period Ending: 05/09/13

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/30/10 (f)
341(a) Meeting Date: 01/31/11
Claims Bar Date: 05/12/11

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=554(a) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. 1510 Baker Drive, Sherman, TX 75090 Order 3./29/11 applies to items # 1, 5, and 15, with proceeds posted to item # 5 | 190,919.00 | 0.00 | | 0.00 | FA |
| 2. 59 College Creek Drive, Denison, TX 75020 Debtor Claimed 100% Exemption on Schedule C | 159,789.00 | 0.00 | | 0.00 | FA |
| 3. College Country Estates Lot 29 Debtor Claimed 100% Exemption on Schedule C | 8,430.00 | 0.00 | | 0.00 | FA |
| 4. Cash on Hand | 487.24 | 0.00 | | 0.00 | FA |
| 5. Financial Accounts Order 3./29/11 applies to items # 1, 5, and 15, with proceeds posted to item # 5 | 1,000.00 | 15,000.00 | | 15,000.00 | FA |
| 6. Household Goods Debtor Claimed 100% Exemption on Schedule C | 29,270.00 | 0.00 | | 0.00 | FA |
| 7. Books Debtor Claimed 100% Exemption on Schedule C | 1,750.00 | 0.00 | | 0.00 | FA |
| 8. Wearing Apparel Debtor Claimed 100% Exemption on Schedule C | 1,000.00 | 0.00 | | 0.00 | FA |
| 9. Furs and Jewelry Debtor Claimed 100% Exemption on Schedule C | 2,750.00 | 0.00 | | 0.00 | FA |
| 10. Ray's World, Ltd. | 0.00 | 0.00 | | 0.00 | FA |
| 11. SKJ Group, LLC | 0.00 | 0.00 | | 0.00 | FA |
| 12. 2003 GMC Yukon Debtor Claimed 100% Exemption on Schedule C | 3,000.00 | 0.00 | | 0.00 | FA |
| 13. 2009 Ford F150 Pickup no equity | 23,000.00 | 0.00 | | 0.00 | FA |
| 14. Tools and Mowers | 2,925.00 | 0.00 | | 0.00 | FA |

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 10-44456 BTR Judge: BRENDA T. RHOADES
Case Name: BARNES, ELMER RAY
BARNES, PAULINE RAE

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 12/30/10 (f)
341(a) Meeting Date: 01/31/11
Claims Bar Date: 05/12/11

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=554(a) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| Debtor Claimed 100% Exemption on Schedule C | | | | | |
| 15. Rental Income 1510 Baker Drive, Sherman, TX (u) Order 3./29/11 applies to items # 1, 5, and 15, with proceeds posted to item # 5 | 0.00 | 0.00 | | 0.00 | FA |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 0.63 | Unknown |

| | | | | | |
|-----------------------------------|--------------|-------------|--|-------------|--|
| TOTALS (Excluding Unknown Values) | \$424,320.24 | \$15,000.00 | | \$15,000.63 | Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6) |
|-----------------------------------|--------------|-------------|--|-------------|--|

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Lownds, Winslett & Moser P.C. is employed to represent the trustee. The trustee is a partner in the same firm. On March 29, 2011, Order Approving Settlement Agreement was entered, items #1, 4 and 15 - with proceeds posted to item # 4. Per Sheldon E. Levy, CPA, the estate does not need a tax return.

Initial Projected Date of Final Report (TFR): 12/31/13 Current Projected Date of Final Report (TFR): 05/09/13

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-44456
 Case Name: BARNES, ELMER RAY
 BARNES, PAULINE RAE
 Taxpayer ID No: 35-6900860
 For Period Ending: 05/09/13

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF KANSAS CITY
 Account Number / CD #: *****1188 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 06/22/12 | | Trsf In From BANK OF AMERICA, N.A. | INITIAL WIRE TRANSFER IN | 9999-000 | 9,923.18 | | 9,923.18 |
| 07/10/12 | 5 | Mr. & Mrs. E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 10,548.18 |
| 07/16/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 3.29 | 10,544.89 |
| 08/08/12 | 5 | Mr. or Mrs. E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 11,169.89 |
| 08/14/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 11.83 | 11,158.06 |
| 09/07/12 | 5 | Mr. and Mrs. E. Ray Barnes 59 College Creek Drive Denison, TX 75020 | Settlement | 1129-000 | 625.00 | | 11,783.06 |
| 09/17/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 12.58 | 11,770.48 |
| 10/10/12 | 5 | MR. OR MRS. ELMER RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 12,395.48 |
| 10/15/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 12.83 | 12,382.65 |
| 11/06/12 | 5 | Mr. or Mrs. E. Ray Barnes 59 College Creek Dr. Denison, TX 75020 | Settlement | 1129-000 | 625.00 | | 13,007.65 |
| 11/15/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 13.94 | 12,993.71 |
| 12/11/12 | 5 | MR. OR MRS. E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020 | Settlement | 1129-000 | 625.00 | | 13,618.71 |
| 12/14/12 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 14.25 | 13,604.46 |
| 01/10/13 | 5 | MR. OR MRS. ELMER RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 14,229.46 |

Page Subtotals 14,298.18 68.72

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-44456
 Case Name: BARNES, ELMER RAY
 BARNES, PAULINE RAE
 Taxpayer ID No: 35-6900860
 For Period Ending: 05/09/13

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF KANSAS CITY
 Account Number / CD #: *****1188 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|---|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 01/16/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 15.31 | 14,214.15 |
| 02/11/13 | 5 | MR. OR MRS. E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 14,839.15 |
| 02/14/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 16.03 | 14,823.12 |
| 03/14/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 19.58 | 14,803.54 |
| 04/12/13 | | BANK OF KANSAS CITY | BANK SERVICE FEE | 2600-000 | | 22.02 | 14,781.52 |
| 04/30/13 | | Bank of Kansas City | BANK SERVICE FEE | 2600-000 | | 21.27 | 14,760.25 |
| 05/01/13 | 003001 | QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201 | Per Order Entered on 4/30/13 Attorney's Fees | | | 2,751.05 | 12,009.20 |
| | | | Fees | 2,697.50 | 3110-000 | | |
| | | | Expenses | 53.55 | 3120-000 | | |

| | | | |
|---------------------------|-----------|----------|-----------|
| COLUMN TOTALS | 14,923.18 | 2,913.98 | 12,009.20 |
| Less: Bank Transfers/CD's | 9,923.18 | 0.00 | |
| Subtotal | 5,000.00 | 2,913.98 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 5,000.00 | 2,913.98 | |

Page Subtotals 625.00 2,845.26

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-44456
 Case Name: BARNES, ELMER RAY
 BARNES, PAULINE RAE
 Taxpayer ID No: 35-6900860
 For Period Ending: 05/09/13

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5125 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 03/09/11 | 5 | MR & MRS ELMER RAY BARNES 59 COLLEGE CREEK DR. DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 625.00 |
| 04/11/11 | 5 | Mr. & Mrs. E. Ray Barnes 59 College Creek Dr. Denison, TX 75020 | Settlement | 1129-000 | 625.00 | | 1,250.00 |
| 04/29/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.01 | | 1,250.01 |
| 05/09/11 | 5 | Mr. & Mrs. E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 1,875.01 |
| 05/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.01 | | 1,875.02 |
| 06/07/11 | 5 | ELMER RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020 | Settlement | 1129-000 | 625.00 | | 2,500.02 |
| 06/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.02 | | 2,500.04 |
| 07/11/11 | 5 | MR. & MRS. E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 3,125.04 |
| 07/29/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.02 | | 3,125.06 |
| 08/08/11 | 5 | ELMER RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 3,750.06 |
| 08/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.03 | | 3,750.09 |
| 09/08/11 | 5 | MR. OR MRS. E. RAY BARNES 59 COLLEGE CREEK DR. DENISON, TX 75020 | Settlement | 1129-000 | 625.00 | | 4,375.09 |
| 09/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.03 | | 4,375.12 |
| 10/10/11 | 5 | MR. & MRS. ELMER RAY BARNES | Settlement | 1129-000 | 625.00 | | 5,000.12 |

Page Subtotals 5,000.12 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-44456
 Case Name: BARNES, ELMER RAY
 BARNES, PAULINE RAE
 Taxpayer ID No: 35-6900860
 For Period Ending: 05/09/13

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5125 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 10/31/11 | INT | 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Interest Rate 0.010 | 1270-000 | 0.04 | | 5,000.16 |
| 10/31/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 6.06 | 4,994.10 |
| 11/08/11 | 5 | ELMER RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 5,619.10 |
| 11/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.04 | | 5,619.14 |
| 11/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 6.59 | 5,612.55 |
| 12/08/11 | 5 | Mr. or Mrs. E. Ray Barnes 59 College Creek Dr. Denison, TX 75020 | Settlement | 1129-000 | 625.00 | | 6,237.55 |
| 12/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.05 | | 6,237.60 |
| 12/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 7.38 | 6,230.22 |
| 01/10/12 | 5 | Mr. & Mrs. Barnes 59 College Creek Dr. Denison, TX 75020 | Settlement | 1129-000 | 625.00 | | 6,855.22 |
| 01/31/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.06 | | 6,855.28 |
| 01/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 8.66 | 6,846.62 |
| 02/09/12 | 5 | Mr. & Mrs. E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 7,471.62 |
| 02/29/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.06 | | 7,471.68 |
| 02/29/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 8.55 | 7,463.13 |
| 03/07/12 | 5 | Mr. & Mrs. E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 8,088.13 |
| 03/30/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.06 | | 8,088.19 |
| 03/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 9.66 | 8,078.53 |

Page Subtotals 3,125.31 46.90

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-44456
 Case Name: BARNES, ELMER RAY
 BARNES, PAULINE RAE
 Taxpayer ID No: 35-6900860
 For Period Ending: 05/09/13

Trustee Name: CHRISTOPHER J. MOSER
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****5125 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 04/09/12 | 5 | Mr. & Mrs. E. Ray Barnes 59 College Creek Dr. Denison, TX 75020 | Settlement | 1129-000 | 625.00 | | 8,703.53 |
| 04/30/12 | INT | BANK OF AMERICA, N.A. | INTEREST REC'D FROM BANK | 1270-000 | 0.07 | | 8,703.60 |
| 04/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 10.75 | 8,692.85 |
| 05/07/12 | 5 | MR. & MRS. E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 9,317.85 |
| 05/31/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.08 | | 9,317.93 |
| 05/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 11.61 | 9,306.32 |
| 06/12/12 | 5 | MR OR MRS E. RAY BARNES 59 COLLEGE CREEK DR DENISON, TX 75020-8201 | Settlement | 1129-000 | 625.00 | | 9,931.32 |
| 06/22/12 | INT | BANK OF AMERICA, N.A. | INTEREST REC'D FROM BANK | 1270-000 | 0.05 | | 9,931.37 |
| 06/22/12 | | BANK OF AMERICA, N.A. 901 MAIN STREET 10TH FLOOR DALLAS, TX 75283 | BANK FEES | 2600-000 | | 8.19 | 9,923.18 |
| 06/22/12 | | Trsf To BANK OF KANSAS CITY | FINAL TRANSFER | 9999-000 | | 9,923.18 | 0.00 |

| | | | |
|---|--------------|-------------------|-----------------|
| COLUMN TOTALS | 10,000.63 | 10,000.63 | 0.00 |
| Less: Bank Transfers/CD's | 0.00 | 9,923.18 | |
| Subtotal | 10,000.63 | 77.45 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 10,000.63 | 77.45 | |
| TOTAL - ALL ACCOUNTS | NET DEPOSITS | NET DISBURSEMENTS | ACCOUNT BALANCE |
| Checking Account - *****1188 | 5,000.00 | 2,913.98 | 12,009.20 |
| BofA - Money Market Account - *****5125 | 10,000.63 | 77.45 | 0.00 |

Page Subtotals 1,875.20 9,953.73

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-44456

Case Name: BARNES, ELMER RAY
BARNES, PAULINE RAE

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|--|-----------------|--------------------------|------------------|
| Trustee Fees: CHRISTOPHER J. MOSER | \$ | \$ | \$ |
| Trustee Expenses: CHRISTOPHER J. MOSER | \$ | \$ | \$ |

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-------------------------------------|-------------------------|--------------------------|------------------|
| 000001 | Discover Bank | \$ _____ | \$ _____ | \$ _____ |
| 000002 | Branch Banking & Trust Company, | \$ _____ | \$ _____ | \$ _____ |
| 000003 | Branch Banking & Trust Company, | \$ _____ | \$ _____ | \$ _____ |
| 000004 | American InfoSource LP as agent for | \$ _____ | \$ _____ | \$ _____ |
| 000007 | First Texoma National Bank | \$ _____ | \$ _____ | \$ _____ |
| 000008 | Landmark Bank, N.A. | \$ _____ | \$ _____ | \$ _____ |

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE