UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re:	§	
	§	
SPINEMARK CORPORATION	§	Case No. 10-43217
	§	
Debtor	§	

AMENDED TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 09/21/2010 . The undersigned trustee was appointed on 09/21/2010 .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of $ 1,128,001.42

Funds were disbursed in the following amounts:

Payments made under an interim disbursement		0.00
Administrative expenses		287,385.11
Bank service fees		1,794.56
Other payments to creditors		0.00
Non-estate funds paid to 3rd Parties		0.00
Exemptions paid to the debtor		0.00
Other payments to the debtor		0.00
Leaving a balance on hand of[1]	$	838,821.75

The remaining funds are available for distribution.

[1] The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 01/19/2011 and the deadline for filing governmental claims was 04/19/2011 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is $ 57,090.04 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received $ 0.00 as interim compensation and now requests a sum of $ 57,090.04 , for a total compensation of $ 57,090.04 [2]. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of $ 0.00 , and now requests reimbursement for expenses of $ 5,609.62 , for total expenses of $ 5,609.62 [2].

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 07/02/2016 By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

[2] If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

Exhibit A

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 10-43217 BTR Judge: BRENDA T. RHOADES
Case Name: SPINEMARK CORPORATION

For Period Ending: 07/02/16

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 09/21/10 (f)
341(a) Meeting Date: 10/18/10
Claims Bar Date: 01/19/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Petty cash $0	0.00	0.00		0.00	FA
2. Citibank Checking Account (Payroll) approximately	1,000.00	756.30		756.30	FA
3. Citibank Checking Account approximately $23,719.84	23,719.84	26,677.84		26,677.84	FA
4. Citibank Checking Account	200.00	17,047.45		17,047.45	FA
5. Security Deposit	Unknown	0.00		0.00	FA
6. Insurance Policy	Unknown	0.00		0.00	FA
7. 401K program established by SpineMark Corporation	0.00	0.00		0.00	FA
8. Management Technology Resource Inc. - Upon informa	0.00	0.00		0.00	FA
9. The Surgery Center of Lonetree, LLC - Debtor has a	120,000.00	0.00		0.00	FA
10. SpineMark CRO Management - a subsidiary of the De	0.00	0.00		0.00	FA
11. SpineMark Medical Conference Center - a subsidiary	0.00	0.00		0.00	FA
12. Wooridul SpineMark International - was a joint ven	0.00	0.00		0.00	FA
13. SpineMark CRO at TBI, LP is a joint venture/partne	0.00	0.00		0.00	FA
14. Accounts receivable $120,414.87	120,414.87	34,775.25		34,775.25	FA
15. Possible cause of action against Marcy Rogers and/	0.00	20,000.00		735,832.53	FA
16. Laptop $2,091.73, Laptop $1,981.37, Video Conferen	60,317.18	0.00		0.00	FA
17. Wells Fargo Bank Account (u)	0.00	302.86		302.86	FA
18. San Diego Furniture in Storage (u)	0.00	1,300.00		1,300.00	FA
19. Equipment at Plano Location (u)	0.00	12,500.00		12,500.00	FA
20. 401K Account (u)	0.00	292.00		292.00	FA
21. Spinemark Name Rights (u)	0.00	12,500.00		12,500.00	FA
22. Minority Member Interest-Surgery Center Lone Tree (u)	0.00	240,000.00		240,000.00	FA
23. Synthes USA Sales Preferential Transfer Settlement (u)	0.00	2,500.00		2,500.00	FA
24. Physicians Medical Preferential Transfer Settlemnt (u)	0.00	7,500.00		7,500.00	FA
25. Texas Back Institute Physicans Preference Settlemt (u)	0.00	13,250.00		13,250.00	FA
26. SILF Preferential Transfer Settlement (u)	0.00	20,500.00		20,500.00	FA

Exhibit A

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 10-43217 BTR Judge: BRENDA T. RHOADES
Case Name: SPINEMARK CORPORATION

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 09/21/10 (f)
341(a) Meeting Date: 10/18/10
Claims Bar Date: 01/19/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
27. Gokare Class Action Settlement (u)	0.00	11.65		11.65	FA
28. Unclaimed Funds (u)	0.00	2,068.70		2,068.70	FA
29. Trustee Bond Refund (u)	0.00	181.00		181.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		5.84	Unknown
					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	$325,651.89	$412,163.05		$1,128,001.42	$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/12 Current Projected Date of Final Report (TFR): 12/31/16

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-43217 -BTR
Case Name: SPINEMARK CORPORATION

Taxpayer ID No: *******0368
For Period Ending: 07/02/16

Trustee Name: Mark A. Weisbart
Bank Name: First National Bank of Vinita
Account Number / CD #: *******1473 Checking Account

Blanket Bond (per case limit):
Separate Bond (if applicable): $ 841,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			BALANCE FORWARD				0.00
08/08/12		Trsf In From Union Bank of Californ	INITIAL WIRE TRANSFER IN	9999-000	130,696.54		130,696.54
08/22/12	22	The Surgery Center at Lone Tree	Sale of Minority Member Interest	1229-000	60,000.00		190,696.54
10/11/12	4	Spinemark Corporation	Citibank Account Balance	1129-000	17,047.45		207,743.99
10/17/12	22	The Surgery Center at Lone Tree	Sale of Minority Member Interest	1229-000	40,000.00		247,743.99
12/14/12	22	The Surgery Center at Lone Tree	Sale of Minority Member Interest	1229-000	40,000.00		287,743.99
01/08/13	22	The Surgery Center at Lone Tree	Sale of Minority Member Interest	1229-000	40,000.00		327,743.99
03/05/13	23	Synthes USA Sales LLC	Preferential Transfer Settlement	1249-000	2,500.00		330,243.99
03/05/13	24	Physicians Medical Center LLC	Preferential Transfer Settlement	1249-000	7,500.00		337,743.99
03/18/13	010001	USI Southwest PO Box 3716 Norfold, VA 23514	Bond Payment	2300-000		735.00	337,008.99
07/11/13	25	Texas Back Institute Physicians PA	Preferential Transfer Settlement	1249-000	13,250.00		350,258.99
10/01/13	010002	USI Insurance Services LLC PO Box 3716 Norfold, VA 23514	Bond Payment Invoice No. 1231054	2300-000		25.00	350,233.99
12/03/13	26	Spine Institute of LA Foundation, Inc.	Preferential Transfer Settlement	1249-000	20,500.00		370,733.99
12/16/13	010003	USI Southwest PO Box 3716 Norfold, VA 23514	Bond Payment	2300-000		22.00	370,711.99
01/28/14	27	Gokare Settlement Administrator	Gokare Class Action Settlement	1249-000	6.65		370,718.64
02/17/14	010004	USI Insurance Services LLC PO Box 3716 Norfold, VA 23514-3716	Bond Payment Invoice No. 1301579	2300-000		795.00	369,923.64
03/10/14	010005	Digital Discovery 8131 LBJ Freeway, Suite 325 Dallas, TX 75251	Computer Expert Fees Invoice Nos. 912 and 966	3991-000		20,000.00	349,923.64
04/11/14	27	Gokare Settlement Administrator	Gokare Class Action Settlement	1249-000	5.00		349,928.64
05/05/15	010006	International Sureties, LTD.	Bond Payment	2300-000		913.00	349,015.64
			Page Subtotals		371,505.64	22,490.00	

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-43217 -BTR
Case Name: SPINEMARK CORPORATION

Taxpayer ID No: *******0368
For Period Ending: 07/02/16

Trustee Name: Mark A. Weisbart
Bank Name: First National Bank of Vinita
Account Number / CD #: *******1473 Checking Account

Blanket Bond (per case limit):
Separate Bond (if applicable): $ 841,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
		701 Poydras Street, Suite 420 New Orleans, LA 70139	Bond # 016063959				
06/15/15	010007	Inscio Business Solutions, LLC 15455 N Dallas Parkway, Suite 600 Addison TX 75001	Consultant Fees Invoice #670101808 & 670101830	3731-000		1,105.00	347,910.64
08/24/15	15	Carolina Casualty Insurance Company	Resolution of D&O Litigation	1149-000	735,832.53		1,083,743.17
08/24/15	010008	International Sureties, LTD. 701 Poydras Street, Suite 420 New Orleans, LA 70139	Bond Payment #016063959	2300-000		956.00	1,082,787.17
09/30/15	010009	Busch Ruotolo & Simpson, LLP 100 Crescent Court, Suite 250 Dallas, Texas 75201	Special Counsel Fees & Expenses			172,108.26	910,678.91
			Fees 165,562.32	3210-600			
			Expenses 6,545.94	3220-610			
10/05/15	28	Texas Comptroller of Public Accounts	Unclaimed Funds	1229-000	2,068.70		912,747.61
11/16/15	010010	Digital Discovery 8131 LBJ Freeway, Suite 325 Dallas, TX 75251	Computer Expert Fees Invoice Nos. 912, 966, 1008, 1217, 1893	3991-000		20,868.34	891,879.27
12/09/15	010011	Dohmeyer Valuation Corp 2374 Aspermount Drive Frisco, TX 7503	Professional Fees	3991-000		1,362.50	890,516.77
12/18/15	010012	Lain Faulkner & Co. PC 400 N St Paul, Suite 600 Dallas, TX 75201	Accountant Fees & Expenses			49,803.02	840,713.75
			Fees 49,253.00	3410-000			
			Expenses 550.02	3420-000			
12/21/15	29	Global Surety LLC	Refund of Bond Payment	1229-000	181.00		840,894.75
02/17/16	010013	International Sureties, LTD. 701 Poydras Street, Suite 420	Bond Payment #016063959	2300-000		2,073.00	838,821.75
				Page Subtotals	738,082.23	248,276.12	

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FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-43217 -BTR
Case Name: SPINEMARK CORPORATION

Taxpayer ID No: *******0368
For Period Ending: 07/02/16

Trustee Name: Mark A. Weisbart
Bank Name: First National Bank of Vinita
Account Number / CD #: *******1473 Checking Account

Blanket Bond (per case limit):
Separate Bond (if applicable): $ 841,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
		New Orleans, LA 70139					

COLUMN TOTALS	1,109,587.87	270,766.12	838,821.75
Less: Bank Transfers/CD's	130,696.54	0.00	
Subtotal	978,891.33	270,766.12	
Less: Payments to Debtors		0.00	
Net	978,891.33	270,766.12	

Page Subtotals 0.00 0.00

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-43217 -BTR
Case Name: SPINEMARK CORPORATION

Taxpayer ID No: *******0368
For Period Ending: 07/02/16

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *******9464 Checking Account

Blanket Bond (per case limit):
Separate Bond (if applicable): $ 841,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			BALANCE FORWARD				0.00
10/11/10	17	Wells Fargo Bank	Bank Account Balance	1229-000	302.86		302.86
10/20/10	3	Citibank	Bank account balance	1129-000	26,677.84		26,980.70
10/20/10	14	Summit Medical Products	Accounts Receivable	1121-000	128.32		27,109.02
10/26/10	14	Texas Comptroller of Public Accounts	Account Balance	1121-000	74.54		27,183.56
10/27/10	14	The Surgery Center at Lone Tree	Accounts Receivable	1121-000	3,000.00		30,183.56
10/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	0.60		30,184.16
11/02/10	14	Solomon & Solomon Insurance Brokers	Accounts Receivable	1121-000	1,727.55		31,911.71
11/02/10	14	Anulex	Accounts Receivable	1121-000	1,200.00		33,111.71
11/03/10	14	Webster Surgical Speciality Hospital	Accounts Receivable	1121-000	3,083.00		36,194.71
* 11/05/10	14	Safeway, Inc.	Accounts Receivable	1121-003	1,011.90		37,206.61
11/05/10	14	Lombardy Holdings, Inc.	Accounts Receivable	1121-000	428.05		37,634.66
11/08/10	14	Tristar Risk Management	Accounts Receivable	1121-000	593.41		38,228.07
11/08/10	14	Spine View	Accounts Receivable	1121-000	16,410.00		54,638.07
11/08/10	14	Cigna	Accounts Receivable	1121-000	33.88		54,671.95
* 11/22/10	14	Safeway, Inc.	Accounts Receivable Returned by Safeway	1121-003	-1,011.90		53,660.05
11/30/10	18	Pacific American Medical Service	Sale of San Diego Furniture	1229-000	1,300.00		54,960.05
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	2.12		54,962.17
12/03/10	14	Integra LifeSciences	Accounts Receivable	1121-000	4,188.00		59,150.17
12/13/10	000101	Patricia Franco 5230 Fiore Terrace Apt K 209 San Diego, CA 92122	Consultant Fees	3731-000		400.00	58,750.17
12/13/10	000102	National Retirement Services, Inc. 3131 Camino Del Rio North, Suite 1040 San Diego, CA 92111	Financial Consultant Fees	3731-420		1,875.00	56,875.17
12/13/10	000103	Paychex Inc 8520 Tech Way #200 San Diego, CA 92123	Financial Consultant Fees	3731-420		191.00	56,684.17
			Page Subtotals		59,150.17	2,466.00	

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-43217 -BTR
Case Name: SPINEMARK CORPORATION

Taxpayer ID No: *******0368
For Period Ending: 07/02/16

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *******9464 Checking Account

Blanket Bond (per case limit):
Separate Bond (if applicable): $ 841,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
12/29/10		Transfer to Acct #*******9878	Bank Funds Transfer	9999-000		2,479.85	54,204.32
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	2.45		54,206.77
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.67		54,207.44
03/24/11	14	SpinalMotion	Accounts Receivable	1121-000	3,323.50		57,530.94
03/24/11	19	Cambridge-Plano Partners	Sale of Personal Property	1229-000	12,500.00		70,030.94
04/05/11	14	The Hartford	Audit Refund	1121-000	585.00		70,615.94
05/19/11	000104	Frontier Trust	401K Plan Items per DOL Claim	2990-000		922.64	69,693.30
06/03/11	000105	National Retirement Services, Inc. 3131 Camino Del Rio North, Suite 1040 San Diego, CA 92111	401K Fees	3731-420		2,287.50	67,405.80
06/03/11	000106	MARK A. WEISBART 12770 Coit Road Dallas, TX 75251	401K Plan Trustee Fees	3731-420		2,175.00	65,230.80
07/28/11	20	Oppenheimer	Closing of 401K Account	1229-000	292.00		65,522.80
08/02/11	21	American Pain Management Marcy Rogers	Purchase of Spinemark Name	1229-000	12,500.00		78,022.80
09/26/11		Union Bank of California	BANK SERVICE FEE	2600-000		189.29	77,833.51
10/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		189.29	77,644.22
11/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		189.29	77,454.93
12/05/11	000107	Solomon & Solomon Insurance Brokers 23332 Mill Creek Drive, Suite 135 Laguna Hills, CA 92653	Policy No. 977670	2690-000		6,288.00	71,166.93
12/27/11		Union Bank of California	BANK SERVICE FEE	2600-000		189.29	70,977.64
01/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		177.00	70,800.64
02/27/12		Union Bank of California	BANK SERVICE FEE	2600-000		172.08	70,628.56
03/26/12		Union Bank of California	BANK SERVICE FEE	2600-000		172.08	70,456.48
04/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		172.08	70,284.40
05/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		172.08	70,112.32
06/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		172.08	69,940.24
				Page Subtotals	29,203.62	15,947.55	

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-43217 -BTR
Case Name: SPINEMARK CORPORATION

Taxpayer ID No: *******0368
For Period Ending: 07/02/16

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *******9464 Checking Account

Blanket Bond (per case limit):
Separate Bond (if applicable): $ 841,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
07/09/12	22	The Surgery Center at Lone Tree	Sale of Minority Member Interest	1229-000	60,000.00		129,940.24
07/26/12	2	Citibank	Bank Account Balance	1129-000	756.30		130,696.54
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		130,696.54	0.00

COLUMN TOTALS	149,110.09	149,110.09	0.00
Less: Bank Transfers/CD's	0.00	133,176.39	
Subtotal	149,110.09	15,933.70	
Less: Payments to Debtors		0.00	
Net	149,110.09	15,933.70	

Page Subtotals	60,756.30	130,696.54

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-43217 -BTR
Case Name: SPINEMARK CORPORATION

Taxpayer ID No: *******0368
For Period Ending: 07/02/16

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *******9878 Checking Account

Blanket Bond (per case limit):
Separate Bond (if applicable): $ 841,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)
			BALANCE FORWARD				0.00
12/29/10		Transfer from Acct #*******9464	Bank Funds Transfer	9999-000	2,479.85		2,479.85
12/29/10	001001	Nathan A. Rakov 21986 Lyons Valley Road Alpine, CA 91901-3484	Adjuster for Trustee Fees	3991-000		752.00	1,727.85
12/29/10	001002	MARK A. WEISBART 12770 Coit Road Dallas, TX 75251	Expenses Sorrento Self Storage Fees Reimbursement	3120-000		720.50	1,007.35
12/29/10	001003	MARK A. WEISBART 12770 Coit Road Dallas, TX 75251	Expenses Shipping Fees Reimbursement	3120-000		1,007.35	0.00

COLUMN TOTALS	2,479.85	2,479.85	0.00
Less: Bank Transfers/CD's	2,479.85	0.00	
Subtotal	0.00	2,479.85	
Less: Payments to Debtors		0.00	
Net	0.00	2,479.85	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - ********1473	978,891.33	270,766.12	838,821.75
Checking Account - ********9464	149,110.09	15,933.70	0.00
Checking Account - ********9878	0.00	2,479.85	0.00
	1,128,001.42	289,179.67	838,821.75
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals	2,479.85	2,479.85

Exhibit B

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-43217 -BTR
Case Name: SPINEMARK CORPORATION

Taxpayer ID No: *******0368
For Period Ending: 07/02/16

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *******9878 Checking Account

Blanket Bond (per case limit):
Separate Bond (if applicable): $ 841,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits ($)	Disbursements ($)	Account / CD Balance ($)

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: July 02, 2016

Case Number: 10-43217
Debtor Name: SPINEMARK CORPORATION

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3731-00	Patricia Franco 5230 Fiore Terrace Apt K 209 San Diego, CA 92122	Administrative		$400.00	$400.00	$0.00
001 3731-42	National Retirement Services, Inc. 3131 Camino Del Rio North, Suite 1040 San Diego, CA 92111	Administrative		$1,875.00	$1,875.00	$0.00
001 3731-42	Paychex Inc 8520 Tech Way #200 San Diego, CA 92123	Administrative		$191.00	$191.00	$0.00
3991-40	Nathan A. Rakov 21986 Lyons Valley Road Alpine, CA 91901-3484	Administrative		$752.00	$752.00	$0.00
001 3120-00	Mark A. Weisbart 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		$720.50	$720.50	$0.00
001 3120-00	Mark A. Weisbart 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		$1,007.35	$1,007.35	$0.00
001 3731-42	Mark A. Weisbart 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		$2,175.00	$2,175.00	$0.00
001 3731-42	National Retirement Services, Inc. 3131 Camino Del Rio North, Suite 1040 San Diego, CA 92111	Administrative		$2,287.50	$2,287.50	$0.00
999 2690-00	Solomon & Solomon Insurance Brokers 23332 Mill Creek Drive, Suite 135 Laguna Hills, CA 92653	Administrative		$6,288.00	$6,288.00	$0.00
999 2300-00	USI Southwest Dallas PO Box 3716 Norfold, VA 23514-3716	Administrative		$1,577.00	$1,577.00	$0.00
001 3991-00	Digital Discovery 8131 LBJ Freeway, Suite 325 Dallas, TX 75251	Administrative		$40,868.34	$40,868.34	$0.00
999 2300-00	International Sureties, LTD. 701 Poydras Street, Suite 420 New Orleans, LA 70139	Administrative		$3,942.00	$3,942.00	$0.00
001 3731-00	Inscio Business Solutions, LLC 15455 N Dallas Parkway, Suite 600 Addison TX 75001	Administrative		$1,105.00	$1,105.00	$0.00
001 3210-60	Busch Ruotolo & Simpson, LLP 100 Crescent Court, Suite 250 Dallas, Texas 75201	Administrative		$172,108.26	$172,108.26	$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: July 02, 2016

Case Number: 10-43217
Debtor Name: SPINEMARK CORPORATION

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3991-00	Dohmeyer Valuation Corp 2374 Aspermount Drive Frisco, TX 7503	Administrative		$1,362.50	$1,362.50	$0.00
001 3410-00	Lain Faulkner & Co. PC 400 N St Paul, Suite 600 Dallas, TX 75201	Administrative		$49,803.02	$49,803.02	$0.00
001 3110-00	Mark A. Weisbart 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		$318,420.40	$0.00	$318,420.40
000048 999 2990-00	US Department of Labor Employee Benefits Security Adm. 1055 E. Colorado Blvd., Suite 200 Pasadena, CA 91106-2341	Administrative		$922.64	$922.64	$0.00
000001A 040 5300-00	Antonina Henderson 7180 Shoreline Dr. Unit #5312 San Diego CA 92122	Priority		$791.67	$0.00	$791.67
000003A 040 5300-00	Patricia Franco 5230 Fiore Terrace Apt. #K209 San Diego, CA 92122	Priority		$600.00	$0.00	$600.00
000013 040 5800-00	Collin County Tax PO Box 8046 McKinney, Texas 75070	Priority		$118.65	$0.00	$118.65
000043 040 5800-00	Texas Comptroller of Public Accounts Revenue Accounting Division Attention: Bankruptcy PO Box 13528 Austin TX 78711-3528	Priority		$16,763.69	$0.00	$16,763.69
000054 040 5800-00	John Cashman 3209 Brant St. San Diego, CA 92103	Priority		$0.00	$0.00	$0.00
000001B 070 7100-00	Antonina Henderson 7180 Shoreline Dr. Unit #5312 San Diego CA 92122	Unsecured		$791.67	$0.00	$791.67
000002 070 7100-00	Gary Lee Kurth 4423 Braeburn Road San Diego CA 92116	Unsecured		$0.00	$0.00	$0.00
000003B 070 7100-00	Patricia Franco 5230 Fiore Terrace Apt. #K209 San Diego, CA 92122	Unsecured		$1,976.86	$0.00	$1,976.86

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: July 02, 2016

Case Number: 10-43217
Debtor Name: SPINEMARK CORPORATION

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000004 070 7100-00	Carlo Sohn Partida Cebadas 65a 03150 Dolores (Alicante) - SPAIN	Unsecured		$0.00	$0.00	$0.00
000005 070 7100-00	Brian Fitzgerald 19 Clover Lake Forest, CA 92630	Unsecured		$15,769.24	$0.00	$15,769.24
000006 070 7100-00	Thornburg and Litteken LLC General Ledger Resources 4747 Viewridge Avenue, Suite 105 San Diego CA 92123	Unsecured		$10,786.92	$0.00	$10,786.92
000007 070 7100-00	The Arizona Republic 200 E. Van Buren Phoenix AZ 85004	Unsecured		$8,068.80	$0.00	$8,068.80
000008 070 7100-00	Pitney Bowes Global Financial Services 27 Waterview Drive Shelton, CT 06484	Unsecured		$1,564.56	$0.00	$1,564.56
000009 070 7100-00	Worldwide Express PO Box 41310 Minneapolis, MN 55441	Unsecured		$619.41	$0.00	$619.41
000010 070 7100-00	Patricia Franco 5230 Fiore Terrace Apt. #K209 San Diego, CA 92122	Unsecured		$0.00	$0.00	$0.00
000011 070 7100-00	Kevin Liang 1435 Tres Hermanas Way Encinitas, CA 92024	Unsecured		$0.00	$0.00	$0.00
000012 070 7100-00	Southwest Tissue Alliance 6241 NW 23rd St., Ste. 400 Gainesville, FL 32653	Unsecured		$10,800.00	$0.00	$10,800.00
000014 070 7100-00	McDermott Will & Emery 2049 Century Park East, Ste. 3800 Los Angeles, CA 90067	Unsecured		$0.00	$0.00	$0.00
000015 070 7100-00	Anatomy Gifts Registry c/o Weinstock, Friedman & Friedman, P.A. Shannon B. Kreshtool, Esquire 4 Reservoir Circle Baltimore, MD 21208	Unsecured		$0.00	$0.00	$0.00
000016 070 7100-00	Lisa Raines 3103 Shropshire Ct. Thompsons Station TN 37179-5337	Unsecured		$12,093.75	$0.00	$12,093.75
000017 070 7100-00	Internal Revenue Service PO Box 21125 Philadelphia, PA 19114	Unsecured		$1,636.72	$0.00	$1,636.72

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-43217
Debtor Name: SPINEMARK CORPORATION

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000018 070 7100-00	Diversified Consulting Associates, LLc 915 Nordic Avenue Court North Stillwater, MN 55082	Unsecured		$17,150.00	$0.00	$17,150.00
000019 070 7100-00	Tribune Comp d/b/a Los Angeles Times Attn: Carol Liotta 435 N Michigan Ave, 3rd Floor Chicago, IL 60611	Unsecured		$4,500.00	$0.00	$4,500.00
000020 070 7100-00	Penny Wollum 4458 Caminito Cuarzo San Diego, CA 92117	Unsecured		$1,755.00	$0.00	$1,755.00
000021 070 7100-00	Medline Industries Attn: Anne Kisha One Medline Place Mundelein, IL 60060	Unsecured		$3,490.78	$0.00	$3,490.78
000022 070 7100-00	Canon Financial Services, Inc c/o Scott H. Marcus & Assoc. 121 Johnson Rd. Turnersville, NJ 08012	Unsecured		$6,991.98	$0.00	$6,991.98
000023 070 7100-00	Western IRB PO Box 12029 Olympia, WA 98508	Unsecured		$859.97	$0.00	$859.97
000024 070 7100-00	Synthes USA 1302 Wrights Lane East West Chester PA 19380	Unsecured		$83,197.64	$0.00	$83,197.64
000025 070 7100-00	Spine- Health.com 790 Estate Dr. Deerfield, IL 60015	Unsecured		$17,188.67	$0.00	$17,188.67
000026 070 7100-00	Steris Corporation 5960 Heisley Rd. Mentor, OH 44060-1834	Unsecured		$1,168.36	$0.00	$1,168.36
000027 070 7100-00	Susan Koran 4113 Sicily Dr. Frisco, TX 75034	Unsecured		$1,185.00	$0.00	$1,185.00
000028 070 7100-00	Physicians Medical Center, LLC d/b/a Texas Health Center for Diagnostics c/o Micheal W. Bishop, Esq. Looper Reed & McGraw, P.C. 1601 Elm Street, Suite 4600 Dallas, TX 75201	Unsecured		$191,194.03	$0.00	$191,194.03
000029 070 7100-00	Matrix Medical Consulting, Inc 11440 West Bernardo Ct., Ste 200 San Diego, CA 92127	Unsecured		$16,187.48	$0.00	$16,187.48

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-43217
Debtor Name: SPINEMARK CORPORATION

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000031 070 7100-00	Stericycle, Inc PO Box 9001588 Louisville, KY 40290	Unsecured		$3,147.22	$0.00	$3,147.22
000032 070 7100-00	Glenborough Aventine, LLC Law Offices of Ronald K. Brown, Jr., APC 901 Dove Street, Suite 120 Newport Beach CA 92660	Unsecured		$193,214.37	$0.00	$193,214.37
000033 070 7100-00	FedEx Customer Information Services As Assignee of FedEx Express/FedEx Groun Attn: Revenue Recovery/Bankruptcy 3965 Airways Blvd, Module G, 3rd Floor Memphis, TX 38116	Unsecured		$874.96	$0.00	$874.96
000034 070 7100-00	Verizon Wireless PO BOX 3397 Bloomington, IL 61702	Unsecured		$7,170.47	$0.00	$7,170.47
000035 070 7100-00	OrthoKinetic Technologies, LLC 2790 Creekbridge Ct. Southport, NC 28461	Unsecured		$7,160.52	$0.00	$7,160.52
000036 070 7100-00	Frank Grant 937 3rd Street Encinitas, CA 92024	Unsecured		$19,995.59	$0.00	$19,995.59
000037 070 7100-00	John Cashman 3209 Brant St. San Diego, CA 92103	Unsecured		$13,900.00	$0.00	$13,900.00
000038 070 7100-00	Hartford Fire Insurance Company Bankruptcy Unit, T-1-55 Hartford Plaza Hartford, CT 06115	Unsecured		$0.00	$0.00	$0.00
000039 070 7100-00	Sarah Fisher 607 Weatherstone Way San Marcos, CA 92078	Unsecured		$1,364.77	$0.00	$1,364.77
000040 070 7100-00	Spine Institution of Louisiana Foundation 1500 Line Ave, 2nd Floor Shreveport, LA 71101	Unsecured		$371,500.00	$0.00	$371,500.00
000041 070 7100-00	Marcy T. Rogers c/o Mark C. Taylor Hohmann, Taube & Summers, LLP 100 Congress Avenue, Suite 1800 Austin, Texas 78701	Unsecured		$0.00	$0.00	$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: July 02, 2016

Case Number: 10-43217
Debtor Name: SPINEMARK CORPORATION

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000042 070 7100-00	Spinemark Clinical Research Organization at TBI, L.P.	Unsecured		$0.00	$0.00	$0.00
000044 070 7100-00	Ann Doyle 5402 Travis Dr Frisco, TX 75034	Unsecured		$3,573.95	$0.00	$3,573.95
000045 070 7100-00	Clinical Resource Network 260 Madison Ave, 3rd Floor New York, NY 10016	Unsecured		$16,984.50	$0.00	$16,984.50
000046 070 7100-00	Rudolf Bertagnoli, M.D. Kay 2a Straubing, Germany 94315	Unsecured		$0.00	$0.00	$0.00
000047 070 7100-00	Hartford Fire Insurance Company Bankruptcy Unit, T-1-55 Hartford Plaza Hartford, CT 06115	Unsecured		$0.00	$0.00	$0.00
000049 080 7200-00	Aeroteh Scientific, LLC Attn: Julie Hassenplug 7301 Parkway Drive Hanover MD 21076	Unsecured		$31,030.39	$0.00	$31,030.39
000050 080 7200-00	Resolute c/o Preferred Western Collection, Inc. 5959 Mission Gorge Road, No. 206 San Diego, CA 92120	Unsecured		$6,250.00	$0.00	$6,250.00
000051 080 7200-00	Thornburg and Litteken LLC General Ledger Resources 4747 Viewridge Avenue, Suite 105 San Diego CA 92123	Unsecured		$10,786.92	$0.00	$10,786.92
000052 080 7200-00	Medical Education Resources 1500 West Canal Ct., Ste. 500 Littleton, CO 80120	Unsecured		$9,750.00	$0.00	$9,750.00
000053 080 7200-00	PhDx Systems, Inc. 1001 University Blvd., Ste. 103 Albuquerque, NM 87106	Unsecured		$605,863.37	$0.00	$605,863.37
000030 050 4800-00	Collin County Tax Assessor/Collector c/o Gay McCall Isaacks et al 777 East 15th Street Plano, TX 75074	Secured		$0.00	$0.00	$0.00
	Case Totals:			$2,335,623.39	$287,385.11	$2,048,238.28

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-43217
Case Name: SPINEMARK CORPORATION
Trustee Name: Mark A. Weisbart

Balance on hand $ 838,821.75

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	$ 57,090.04	$ 0.00	$ 57,090.04
Trustee Expenses: Mark A. Weisbart	$ 5,609.62	$ 0.00	$ 5,609.62
Attorney for Trustee Fees: Mark A. Weisbart	$ 302,821.43	$ 0.00	$ 302,821.43
Attorney for Trustee Expenses: Mark A. Weisbart	$ 17,326.82	$ 1,727.85	$ 15,598.97
Accountant for Trustee Fees: Lain Faulkner & Co. PC	$ 49,253.00	$ 49,253.00	$ 0.00
Accountant for Trustee Expenses: Lain Faulkner & Co. PC	$ 550.02	$ 550.02	$ 0.00
Other: Digital Discovery	$ 40,868.34	$ 40,868.34	$ 0.00
Other: Dohmeyer Valuation Corp	$ 1,362.50	$ 1,362.50	$ 0.00
Other: Mark A. Weisbart	$ 2,175.00	$ 2,175.00	$ 0.00
Other: Solomon & Solomon Insurance Brokers	$ 6,288.00	$ 6,288.00	$ 0.00
Other: US Department of Labor	$ 922.64	$ 922.64	$ 0.00
Other: Busch Ruotolo & Simpson, LLP	$ 165,562.32	$ 165,562.32	$ 0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Busch Ruotolo & Simpson, LLP	$ 6,545.94	$ 6,545.94	$ 0.00
Other: Patricia Franco	$ 400.00	$ 400.00	$ 0.00
Other: National Retirement Services, Inc.	$ 1,875.00	$ 1,875.00	$ 0.00
Other: Paychex Inc	$ 191.00	$ 191.00	$ 0.00
Other: National Retirement Services, Inc.	$ 2,287.50	$ 2,287.50	$ 0.00
Other: Inscio Business Solutions, LLC	$ 1,105.00	$ 1,105.00	$ 0.00
Other: Nathan A. Rakov	$ 752.00	$ 752.00	$ 0.00
Other: International Sureties, LTD.	$ 3,942.00	$ 3,942.00	$ 0.00
Other: USI Southwest Dallas	$ 1,577.00	$ 1,577.00	$ 0.00

Total to be paid for chapter 7 administrative expenses $ 381,120.06

Remaining Balance $ 457,701.69

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling $ 18,274.01 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001A	Antonina Henderson	$ 791.67	$ 0.00	$ 791.67
000003A	Patricia Franco	$ 600.00	$ 0.00	$ 600.00
000013	Collin County Tax	$ 118.65	$ 0.00	$ 118.65
000043	Texas Comptroller of Public Accounts	$ 16,763.69	$ 0.00	$ 16,763.69

Total to be paid to priority creditors	$ 18,274.01
Remaining Balance	$ 439,427.68

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling $ 1,047,863.19 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 41.9 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000005	Brian Fitzgerald	$ 15,769.24	$ 0.00	$ 6,612.92
000006	Thornburg and Litteken LLC	$ 10,786.92	$ 0.00	$ 4,523.56
000007	The Arizona Republic	$ 8,068.80	$ 0.00	$ 3,383.70
000008	Pitney Bowes Global Financial Services	$ 1,564.56	$ 0.00	$ 656.11
000009	Worldwide Express	$ 619.41	$ 0.00	$ 259.75
000012	Southwest Tissue Alliance	$ 10,800.00	$ 0.00	$ 4,529.04
000016	Lisa Raines	$ 12,093.75	$ 0.00	$ 5,071.59
000017	Internal Revenue Service	$ 1,636.72	$ 0.00	$ 686.37
000018	Diversified Consulting Associates, LLc	$ 17,150.00	$ 0.00	$ 7,191.95
000019	Tribune Comp	$ 4,500.00	$ 0.00	$ 1,887.10
000020	Penny Wollum	$ 1,755.00	$ 0.00	$ 735.97
000021	Medline Industries	$ 3,490.78	$ 0.00	$ 1,463.88
000022	Canon Financial Services, Inc	$ 6,991.98	$ 0.00	$ 2,932.13
000023	Western IRB	$ 859.97	$ 0.00	$ 360.64

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000024	Synthes USA	$ 83,197.64	$ 0.00	$ 34,889.43
000025	Spine- Health.com	$ 17,188.67	$ 0.00	$ 7,208.17
000026	Steris Corporation	$ 1,168.36	$ 0.00	$ 489.96
000027	Susan Koran	$ 1,185.00	$ 0.00	$ 496.94
000028	Physicians Medical Center, LLC d/b/a	$ 191,194.03	$ 0.00	$ 80,178.36
000029	Matrix Medical Consulting, Inc	$ 16,187.48	$ 0.00	$ 6,788.31
000031	Stericycle, Inc	$ 3,147.22	$ 0.00	$ 1,319.81
000032	Glenborough Aventine, LLC	$ 193,214.37	$ 0.00	$ 81,025.60
000033	FedEx Customer Information Services	$ 874.96	$ 0.00	$ 366.92
000034	Verizon Wireless	$ 7,170.47	$ 0.00	$ 3,006.98
000035	OrthoKinetic Technologies, LLC	$ 7,160.52	$ 0.00	$ 3,002.80
000036	Frank Grant	$ 19,995.59	$ 0.00	$ 8,385.27
000037	John Cashman	$ 13,900.00	$ 0.00	$ 5,829.05
000039	Sarah Fisher	$ 1,364.77	$ 0.00	$ 572.32
000040	Spine Institution of Louisiana	$ 371,500.00	$ 0.00	$ 155,790.74
000044	Ann Doyle	$ 3,573.95	$ 0.00	$ 1,498.76
000045	Clinical Resource Network	$ 16,984.50	$ 0.00	$ 7,122.55
000001B	Antonina Henderson	$ 791.67	$ 0.00	$ 331.99
000003B	Patricia Franco	$ 1,976.86	$ 0.00	$ 829.01

Total to be paid to timely general unsecured creditors $ 439,427.68

Remaining Balance $ 0.00

Tardily filed claims of general (unsecured) creditors totaling $ 663,680.68 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000049	Aeroteh Scientific, LLC	$ 31,030.39	$ 0.00	$ 0.00
000050	Resolute	$ 6,250.00	$ 0.00	$ 0.00
000051	Thornburg and Litteken LLC	$ 10,786.92	$ 0.00	$ 0.00
000052	Medical Education Resources	$ 9,750.00	$ 0.00	$ 0.00
000053	PhDx Systems, Inc.	$ 605,863.37	$ 0.00	$ 0.00

Total to be paid to tardy general unsecured creditors $ 0.00

Remaining Balance $ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling $ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE