

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
MILLER, DAVID RAY § Case No. 10-42393
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 10-42393 BTR Judge: BRENDA T. RHOADES
Case Name: MILLER, DAVID RAY

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 07/20/10 (f)
341(a) Meeting Date: 08/20/10
Claims Bar Date: 11/23/10

For Period Ending: 12/19/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 201 White Wing Drive, Krum, TX 76249 Debtor Claimed 100% Exemption on Schedule C	129,522.00	0.00		0.00	FA
2. 711 South Elm Street, Denton, TX 76201 foreclosed	136,865.00	0.00		0.00	FA
3. 709 South Elm Street, Denton, TX 76201 Gross Sale = \$150,000.00 less Mortgage of \$110,000.00 (T= 4110) less Realtor's Commission of \$9,000.00 (T= 3510) less Closing Costs of \$1,702.81 (T= 2500) less Taxes \$10,511.66 (T= 5800) = Bankruptcy Carve out of \$18,785.53 split between 2 estates: Randy Miller 10-42394 & 10-42393 David Miller. David Miller estate payment of \$9,392.77 was reduced by \$11.00 (T= 2500) for add'l Deed Filing = \$9,381.77 + \$63.55 (T= 5800) Overpayment to Denton County taxes = \$9,445.32 . Randy Miller 10-42394 estate payment of \$9,392.76 was reduced by \$11.00 (T= 2500) for add'l Deed Filing = \$9,381.76.	212,451.00	9,381.77		150,000.00	FA
4. Cash on hand	48.00	0.00		0.00	FA
5. Cash (sale of 1998 Polaris 1050 Sold for \$800.00 less \$12.53 charge from Ace Check Cashing for 7 money orders = \$787.47 net proceeds.	700.00	787.47		787.47	FA
6. Cash (sale of 1997 Harley Davids	3,000.00	3,000.00		3,000.00	FA
7. Cash (sale of 1998 Hydro Sport	2,800.00	2,800.00		2,800.00	FA
8. FINANCIAL ACCOUNTS	205.78	0.00		0.00	FA
9. Household Goods Debtor Claimed 100% Exemption on Schedule C	4,615.00	0.00		0.00	FA
10. Books / Collectibles Debtor Claimed 100% Exemption on Schedule C	0.00	0.00		0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 10-42393 BTR Judge: BRENDA T. RHOADES
Case Name: MILLER, DAVID RAY

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 07/20/10 (f)
341(a) Meeting Date: 08/20/10
Claims Bar Date: 11/23/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
11. Clothing Debtor Claimed 100% Exemption on Schedule C	400.00	0.00		0.00	FA
12. Furs and Jewelry Debtor Claimed 100% Exemption on Schedule C	95.00	0.00		0.00	FA
13. Firearms and Hobby Equipment Debtor Claimed 100% Exemption on Schedule C	500.00	0.00		0.00	FA
14. Insurance Policies Debtor Claimed 100% Exemption on Schedule C	0.00	0.00		0.00	FA
15. Pension / Profit Sharing Debtor Claimed 100% Exemption on Schedule C	2,457.36	0.00		0.00	FA
16. 50% owner in Miller & Miller Plumbing, Inc. in Chapter 7 bankruptcy 10-42392	0.00	0.00		0.00	FA
17. 6,600 shares stock in International Isotopes Inc	2,269.87	0.00		0.00	FA
18. Anticipated check from The City of Denton, Texas for sale of easement of 709 S. Elm Street, Denton, TX. Check maybe joint with Randy Miller also in Chapter 7 bankruptcy 10-42394	3,276.65	1,638.33		1,638.33	FA
19. 2003 Chevy pickup Debtor Claimed 100% Exemption on Schedule C	4,000.00	0.00		0.00	FA
20. Animals Debtor Claimed 100% Exemption on Schedule C	0.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		3.05	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$503,205.66	\$17,607.57		\$158,228.85
				\$0.00
				(Total Dollar Amount in Column 6)

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 10-42393 BTR Judge: BRENDA T. RHOADES
Case Name: MILLER, DAVID RAY

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 07/20/10 (f)
341(a) Meeting Date: 08/20/10
Claims Bar Date: 11/23/10

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Michael Crane is employed as a real estate broker. Cavazos, Hendricks, Poirot & Smitham, P.C. is employed to represent the trustee. Sheldon E. Levy, CPA is employed as an accountant. On June 30, 2011, Agreed Order Authorizing Trustee to Sell Real Property, item # 3.

Initial Projected Date of Final Report (TFR): 06/30/13

Current Projected Date of Final Report (TFR): 12/19/13

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-42393
Case Name: MILLER, DAVID RAY

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0957 Checking Account

Taxpayer ID No: 61-6491280
For Period Ending: 12/19/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
06/22/12		Trsf In From BANK OF AMERICA, N.A.	INITIAL WIRE TRANSFER IN	9999-000	17,482.98		17,482.98
07/16/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		5.80	17,477.18
08/14/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.99	17,457.19
09/17/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.97	17,437.22
10/15/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.31	17,417.91
11/15/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.93	17,397.98
12/14/12		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.26	17,378.72
01/16/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.88	17,358.84
02/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.86	17,338.98
03/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		23.29	17,315.69
04/12/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.75	17,289.94
04/30/13		Bank of Kansas City	BANK SERVICE FEE	2600-000		24.88	17,265.06
05/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.66	17,239.40
06/28/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		24.79	17,214.61
07/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.58	17,189.03
08/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.54	17,163.49
09/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		24.68	17,138.81
10/30/13	003001	Cavazos,Hendricks Poirot & Smitham P.C. Attn: Steve Hutcheson 900 Jackson Street, Suite 570 Dallas, TX 75202	Per Order Entered on 10/28/13 Attorney's Fees			3,256.16	13,882.65
			Fees	3,007.00	3210-000		
			Expenses	249.16	3220-000		
10/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.47	13,857.18
11/29/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.39	13,836.79
12/04/13	003002	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204 Ft. Worth, TX 76109	Per Order Entered on 12/03/13 Accountant's Fees			1,468.70	12,368.09

Page Subtotals 17,482.98 5,114.89

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-42393
Case Name: MILLER, DAVID RAY

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0957 Checking Account

Taxpayer ID No: 61-6491280
For Period Ending: 12/19/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			Fees	1,250.00	3310-000		
			Expenses	218.70	3320-000		

COLUMN TOTALS	17,482.98	5,114.89	12,368.09
Less: Bank Transfers/CD's	17,482.98	0.00	
Subtotal	0.00	5,114.89	
Less: Payments to Debtors		0.00	
Net	0.00	5,114.89	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-42393
Case Name: MILLER, DAVID RAY

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6723 BofA - Money Market Account

Taxpayer ID No: 61-6491280
For Period Ending: 12/19/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/23/10	6	Money Order Ace Cash Express	Sale Proceeds - 1997 Harley Davids	1129-000	1,000.00		1,000.00
08/23/10	6	Money Order Ace Cash Express	Sale Proceeds 1997 Harley Davids	1129-000	1,000.00		2,000.00
08/23/10	6	Money Order Ace Cash Express	Sale Proceeds 1997 Harley Davids	1129-000	1,000.00		3,000.00
08/23/10	7	Money Order Ace Cash Express	Sale Proceeds 1998 Hydro Sport	1129-000	1,000.00		4,000.00
08/23/10	7	Money Order Ace Cash Express	Sale Proceeds 1998 Hydro Sport	1129-000	1,000.00		5,000.00
08/23/10	5	Money Order Ace Cash Express	Sale Proceeds 1998 Polaris 1050	1129-000	587.47		5,587.47
08/23/10	5, 7	Money Order Ace Cash Express	Sale Proceeds Applied \$200.00 for sale proceeds of 1998 Polaris and \$800.00 for sale proceeds of 1998 Hydro Sport	1129-000	1,000.00		6,587.47
08/23/10	18	Sendera Title - Aubrey #1 Escrow Acct 958 Hwy 377 Aubrey, TX 76227	Accts Recvble - City of Denton	1121-000	1,638.33		8,225.80
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.04		8,225.84
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.20		8,226.04
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.21		8,226.25
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.21		8,226.46
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.21		8,226.67
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.21		8,226.88
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.06		8,226.94
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,227.01
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,227.08

Page Subtotals 8,227.08 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-42393
Case Name: MILLER, DAVID RAY

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6723 BofA - Money Market Account

Taxpayer ID No: 61-6491280
For Period Ending: 12/19/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,227.15
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,227.22
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		8,227.29
08/01/11	3	Escrow Account Lawyers Title Company McWilliams and Thompson, PLLC 2713 Virginia Parkway, Ste. 100 McKinney, TX 75070	Sale Proceeds Gross Sale = \$150,000.00 less Mortgage of \$110,000.00 (T= 4110) less Realtor's Commission of \$9,000.00 (T= 3510) less Closing Costs of \$1,702.81 (T= 2500) less Taxes \$10,511.66 (T= 5800) = Bankruptcy Carve out of \$18,785.53 split between 2 estates: Randy Miller 10-42394 & 10-42393 David Miller. David Miller estate estate payment of \$9,392.77 was reduced by \$11.00 (T= 2500) for add'l Deed Filing = \$9,381.77 + \$63.55 (T= 5800) Overpayment to Denton County taxes = \$9,445.32 . Randy Miller 10-42394 estate payment of \$9,392.76 was reduced by \$11.00 (T= 2500) for add'l Deed Filing = \$9,381.76.	1110-000	9,381.77		17,609.06
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		17,609.21
09/19/11	3	Denton County Tax Assessor/Collector Tax Disbursement PO Box 90223 Denton, TX 76202	Overpayment Denton County	1110-000	63.55		17,672.76
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.14		17,672.90
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		17,673.05
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		22.51	17,650.54
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		17,650.69
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		21.76	17,628.93
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.14		17,629.07

Page Subtotals 9,446.26 44.27

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-42393
Case Name: MILLER, DAVID RAY

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6723 BofA - Money Market Account

Taxpayer ID No: 61-6491280
For Period Ending: 12/19/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		21.73	17,607.34
01/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		17,607.49
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		23.09	17,584.40
02/29/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.14		17,584.54
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		20.90	17,563.64
03/30/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.14		17,563.78
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		21.59	17,542.19
04/30/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.15		17,542.34
04/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		22.29	17,520.05
05/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.15		17,520.20
05/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		22.26	17,497.94
06/22/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.10		17,498.04
06/22/12		BANK OF AMERICA, N.A. 901 MAIN STREET 10TH FLOOR DALLAS, TX 75283	BANK FEES	2600-000		15.06	17,482.98
06/22/12		Trsf To BANK OF KANSAS CITY	FINAL TRANSFER	9999-000		17,482.98	0.00

COLUMN TOTALS	17,674.17	17,674.17	0.00
Less: Bank Transfers/CD's	0.00	17,482.98	
Subtotal	17,674.17	191.19	
Less: Payments to Debtors		0.00	
Net	17,674.17	191.19	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****0957	0.00	5,114.89	12,368.09
BofA - Money Market Account - *****6723	17,674.17	191.19	0.00
	-----	-----	-----
	17,674.17	5,306.08	12,368.09
	=====	=====	=====

Page Subtotals 0.83 17,629.90

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-42393

Case Name: MILLER, DAVID RAY

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Moore Supply Company	\$ _____	\$ _____	\$ _____
000002	Chase Bank USA, N.A.	\$ _____	\$ _____	\$ _____
000004	FIA Card Services, NA/Bank of America	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE