

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

| | | |
|-----------------------|---|-------------------|
| In re: | § | |
| | § | |
| CLOUGH, STEVEN HOWARD | § | Case No. 10-41668 |
| CLOUGH, DARLA JEAN | § | |
| | § | |
| Debtor(s) | § | |

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

- Payments made under an interim disbursement
- Administrative expenses
- Other payments to creditors
- Non-estate funds paid to 3rd Parties
- Exemptions paid to the debtor
- Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 10-41668 BTR Judge: BRENDA T. RHOADES
Case Name: CLOUGH, STEVEN HOWARD
CLOUGH, DARLA JEAN
For Period Ending: 07/01/11

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 05/24/10 (f)
341(a) Meeting Date: 06/18/10
Claims Bar Date: 11/03/10

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. 231 Edgewood Drive, Highland Village, TX 75077 Ed Debtor Claimed Exemption | 242,000.00 | 0.00 | DA | 0.00 | FA |
| 2. Cash on hand | 30.00 | 0.00 | DA | 0.00 | FA |
| 3. Deposit Woodforest National Bank Highland Village, | 21.80 | 0.00 | DA | 0.00 | FA |
| 4. Deposit Woodforest National Bank Highland Village, | 7.00 | 0.00 | DA | 0.00 | FA |
| 5. Household Goods Debtor Claimed Exemption | 2,350.00 | 0.00 | DA | 0.00 | FA |
| 6. Collectible plates Debtor Claimed Exemption | 100.00 | 0.00 | DA | 0.00 | FA |
| 7. Wearing Apparel Debtor Claimed Exemption | 500.00 | 0.00 | DA | 0.00 | FA |
| 8. Jewelry Debtor Claimed Exemption | 650.00 | 0.00 | DA | 0.00 | FA |
| 9. Digital camera Debtor Claimed Exemption | 100.00 | 0.00 | DA | 0.00 | FA |
| 10. Smith and Wesson gun Debtor Claimed Exemption | 100.00 | 0.00 | DA | 0.00 | FA |
| 11. Miscellaneous sports and hobby equipment Debtor Claimed Exemption | 150.00 | 0.00 | DA | 0.00 | FA |
| 12. Health insurance through Retirement | 0.00 | 0.00 | DA | 0.00 | FA |
| 13. IRA Through Pensco Trust Company Debtor Claimed Exemption | 111,500.00 | 0.00 | DA | 0.00 | FA |
| 14. Unemployment Compensation \$584.96/month Debtor Claimed Exemption | 584.96 | 0.00 | DA | 0.00 | FA |
| 15. IRA Wells Fargo Debtor Claimed Exemption | 7.52 | 0.00 | DA | 0.00 | FA |

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
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Case Name: CLOUGH, STEVEN HOWARD
CLOUGH, DARLA JEAN

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 05/24/10 (f)
341(a) Meeting Date: 06/18/10
Claims Bar Date: 11/03/10

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA=554(a) Abandon DA=554(c) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 16. 100% stock in D&S Clough Family Co., LLC (filing C | 0.00 | 0.00 | DA | 0.00 | FA |
| 17. 2008 Chrysler Aspen Debtor Claimed Exemption | 26,500.00 | 0.00 | DA | 0.00 | FA |
| 18. 2007 Dodge pickup Debtor Claimed Exemption | 21,000.00 | 0.00 | DA | 0.00 | FA |
| 19. 2009 Dodge Avenger Son will keep and pay for | 14,000.00 | 0.00 | DA | 0.00 | FA |
| 20. 1990 Mazda MX5 (inoperable) Debtor is 1/2 owner wi | 100.00 | 0.00 | DA | 0.00 | FA |
| 21. Two (2) dogs and a fish Sentimental value only Debtor Claimed Exemption | 0.00 | 0.00 | DA | 0.00 | FA |
| 22. 2009 Tax Refund (u) | 0.00 | 2,200.00 | | 2,200.00 | FA |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 0.51 | Unknown |

| | | | | |
|-----------------------------------|--------------|------------|------------|-----------------------------------|
| | | | | Gross Value of Remaining Assets |
| TOTALS (Excluding Unknown Values) | \$419,701.28 | \$2,200.00 | \$2,200.51 | \$0.00 |
| | | | | (Total Dollar Amount in Column 6) |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/11 Current Projected Date of Final Report (TFR): 12/31/11

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-41668 -BTR
 Case Name: CLOUGH, STEVEN HOWARD
 CLOUGH, DARLA JEAN
 Taxpayer ID No: *****0610
 For Period Ending: 07/01/11

Trustee Name: Mark A. Weisbart
 Bank Name: Union Bank of California
 Account Number / CD #: *****9159 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--------------------------|----------------------------|--------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 07/26/10 | 22 | Steven Clough | 2009 Tax Refund | 1224-000 | 2,200.00 | | 2,200.00 |
| 07/30/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.01 | | 2,200.01 |
| 08/31/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.10 | | 2,200.11 |
| 09/30/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.09 | | 2,200.20 |
| 10/29/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.09 | | 2,200.29 |
| 11/30/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.10 | | 2,200.39 |
| 12/31/10 | INT | Union Bank of California | Interest Rate 0.050 | 1270-000 | 0.09 | | 2,200.48 |
| 01/31/11 | INT | Union Bank of California | Interest Rate 0.000 | 1270-000 | 0.03 | | 2,200.51 |

| | | | |
|------------------------------|--------------|---------------|----------|
| COLUMN TOTALS | 2,200.51 | 0.00 | 2,200.51 |
| Less: Bank Transfers/CD's | 0.00 | 0.00 | |
| Subtotal | 2,200.51 | 0.00 | |
| Less: Payments to Debtors | | 0.00 | |
| Net | 2,200.51 | 0.00 | |
| | | NET | ACCOUNT |
| TOTAL - ALL ACCOUNTS | NET DEPOSITS | DISBURSEMENTS | BALANCE |
| Checking Account - *****9159 | 2,200.51 | 0.00 | 2,200.51 |
| | ----- | ----- | ----- |
| | 2,200.51 | 0.00 | 2,200.51 |

Page Subtotals 2,200.51 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-41668 -BTR
 Case Name: CLOUGH, STEVEN HOWARD
 CLOUGH, DARLA JEAN
 Taxpayer ID No: *****0610
 For Period Ending: 07/01/11

Trustee Name: Mark A. Weisbart
 Bank Name: Union Bank of California
 Account Number / CD #: *****9159 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------|----------------------------|--------------------|------------------------------|--------------------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Tran. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | | | ===== | ===== | ===== |
| | | | | | (Excludes Account Transfers) | (Excludes Payments To Debtors) | Total Funds On Hand |

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-41668 Page 1
 Debtor Name: CLOUGH, STEVEN HOWARD Date: July 01, 2011
Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|--|-------------|-------|----------------|--------------|---------------|
| 000016B 040 5800-00 | Internal Revenue Service PO Box 21126 Philadelphia PA 19114 | Priority | | \$5,514.14 | \$0.00 | \$5,514.14 |
| 000001 070 7100-00 | American Infosource Lp As Agent for World Financial Network National Bank As Lane Bryant (Spirit of America) PO Box 248872 Oklahoma City, OK 73124-8872 | Unsecured | | \$199.22 | \$0.00 | \$199.22 |
| 000002 070 7100-00 | Discover Bank Dfs Services LLC PO Box 3025 New Albany, OH 43054-3025 | Unsecured | | \$15,572.29 | \$0.00 | \$15,572.29 |
| 000003 070 7100-00 | American Infosource Lp As Agent for Citibank (South Dakota) N.A. PO Box 248840 Oklahoma City, OK 73124-8840 | Unsecured | | \$1,009.78 | \$0.00 | \$1,009.78 |
| 000005 070 7100-00 | First National Bank of Omaha 1620 Dodge Street Stop Code 3105 Omaha Ne 68197 | Unsecured | | \$14,873.59 | \$0.00 | \$14,873.59 |
| 000006 070 7100-00 | David R Casey Attorney 1840 Norwood Plaza Suite 102 Hurst TX 76054-3749 | Unsecured | | \$2,008.50 | \$0.00 | \$2,008.50 |
| 000007 070 7100-00 | Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145 | Unsecured | | \$3,912.35 | \$0.00 | \$3,912.35 |
| 000008 070 7100-00 | Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145 | Unsecured | | \$4,826.36 | \$0.00 | \$4,826.36 |
| 000009 070 7100-00 | Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145 | Unsecured | | \$11,767.22 | \$0.00 | \$11,767.22 |
| 000010 070 7100-00 | Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145 | Unsecured | | \$18,166.04 | \$0.00 | \$18,166.04 |
| 000011 070 7100-00 | United Community Bank David R. Casey Attorney 1840 Norwood Plaza, Suite 102 Hurst, TX 76054-3749 | Unsecured | | \$66,482.05 | \$0.00 | \$66,482.05 |
| 000012 070 7100-00 | Capital One Bank (USA), N.A. by American Infosource Lp As Agent PO Box 248839 Oklahoma City, OK 73124-8839 | Unsecured | | \$386.47 | \$0.00 | \$386.47 |

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-41668 Page 2
 Debtor Name: CLOUGH, STEVEN HOWARD Date: July 01, 2011
Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|---------------------------|---|-------------|-------|----------------|--------------|---------------|
| 000013 070 7100-00 | Capital One Bank (USA), N.A. by American Infosource Lp As Agent PO Box 248839 Oklahoma City, OK 73124-8839 | Unsecured | | \$18,200.49 | \$0.00 | \$18,200.49 |
| 000014 070 7100-00 | Capital One Bank (USA), N.A. by American Infosource Lp As Agent PO Box 248839 Oklahoma City, OK 73124-8839 | Unsecured | | \$6,390.71 | \$0.00 | \$6,390.71 |
| 000015 070 7100-00 | Capital One Bank (USA), N.A. by American Infosource Lp As Agent PO Box 248839 Oklahoma City, OK 73124-8839 | Unsecured | | \$1,665.92 | \$0.00 | \$1,665.92 |
| 000016A 070 7100-00 | Internal Revenue Service PO Box 21126 Philadelphia PA 19114 | Unsecured | | \$554.15 | \$0.00 | \$554.15 |
| 000017 070 7100-00 | Advanta Bank Corp. in receivership of FDIC c o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701 | Unsecured | | \$16,722.94 | \$0.00 | \$16,722.94 |
| 000018 070 7100-00 | GE Money Bank c/o Recovery Management Systems Corporat 25 SE 2nd Ave Suite 1120 Miami FL 33131-1605 | Unsecured | | \$2,156.30 | \$0.00 | \$2,156.30 |
| 000019 070 7100-00 | GE Money Bank c/o Recovery Management Systems Corporat 25 SE 2nd Ave Suite 1120 Miami FL 33131-1605 | Unsecured | | \$4,146.40 | \$0.00 | \$4,146.40 |
| 000020 070 7100-00 | GE Money Bank c/o Recovery Management Systems Corporat 25 SE 2nd Ave Suite 1120 Miami FL 33131-1605 | Unsecured | | \$858.93 | \$0.00 | \$858.93 |
| 000021 070 7100-00 | Chase Bank USA,N.A c/o Creditors Bankruptcy Service P O Box 740933 Dallas,Tx 75374 | Unsecured | | \$3,417.40 | \$0.00 | \$3,417.40 |
| 000022 070 7100-00 | Dallas Magnolia Shopping Center Dallas Tx LLC First Allied 270 Commerce Drive Rochester NY 14623 | Unsecured | | \$33,495.55 | \$0.00 | \$33,495.55 |
| 000023 070 7100-00 | Rapid Advance LLC 7316 Wisconsin Avenue Suite 450 Bethesda MD 20814 | Unsecured | | \$19,670.39 | \$0.00 | \$19,670.39 |

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-41668 Page 3 Date: July 01, 2011
 Debtor Name: CLOUGH, STEVEN HOWARD Claim Class Sequence

| Code # | Creditor Name & Address | Claim Class | Notes | Amount Allowed | Paid to Date | Claim Balance |
|--------------------------|--|-------------|-------|----------------|--------------|---------------|
| 000025 070 7100-00 | American Express Centurion Bank c/o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701 | Unsecured | | \$6,053.31 | \$0.00 | \$6,053.31 |
| 000026 070 7100-00 | American Express Bank, FSB c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701 | Unsecured | | \$3,516.92 | \$0.00 | \$3,516.92 |
| 000027 070 7100-00 | American Express Bank, FSB c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701 | Unsecured | | \$5,514.30 | \$0.00 | \$5,514.30 |
| 000028 070 7100-00 | Centro Heritage Las Colinas LLC c/o J. Robin Lindley Buck Keenan, LLP 700 Louisiana, Suite 5100 Houston, Texas 77002 | Unsecured | | \$7,161.33 | \$0.00 | \$7,161.33 |
| 000029 070 7100-00 | American Express Bank, FSB c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701 | Unsecured | | \$7,086.32 | \$0.00 | \$7,086.32 |
| 000030 070 7100-00 | Fia Card Services, NA/Bank of America by American Infosource Lp As Its Agent PO Box 248809 Oklahoma City, OK 73124-8809 | Unsecured | | \$5,930.27 | \$0.00 | \$5,930.27 |
| 000004 050 4210-00 | Compass Bank P.O. Box 201347 Arlington, TX 76006 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 000024 050 4110-00 | Wells Fargo Bank 1 Home Campus MAC X2303-01A Des Moines IA 50328 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| Case Totals: | | | | \$287,259.64 | \$0.00 | \$287,259.64 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-41668

Case Name: CLOUGH, STEVEN HOWARD

CLOUGH, DARLA JEAN

Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|------------------------------------|-----------------|--------------------------|------------------|
| Trustee Fees: Mark A. Weisbart | \$ | \$ | \$ |
| Trustee Expenses: Mark A. Weisbart | \$ | \$ | \$ |

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--------------------------|-------------------------|--------------------------|------------------|
| 000016B | Internal Revenue Service | \$ | \$ | \$ |

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-------------------------------------|-------------------------|--------------------------|------------------|
| 000001 | American Infosource Lp As Agent for | \$ | \$ | \$ |
| 000002 | Discover Bank | \$ | \$ | \$ |
| 000003 | American Infosource Lp As Agent for | \$ | \$ | \$ |
| 000005 | First National Bank of Omaha | \$ | \$ | \$ |
| 000006 | David R Casey Attorney | \$ | \$ | \$ |
| 000007 | Chase Bank USA, N.A. | \$ | \$ | \$ |
| 000008 | Chase Bank USA, N.A. | \$ | \$ | \$ |
| 000009 | Chase Bank USA, N.A. | \$ | \$ | \$ |
| 000010 | Chase Bank USA, N.A. | \$ | \$ | \$ |
| 000011 | United Community Bank | \$ | \$ | \$ |
| 000012 | Capital One Bank (USA), N.A. | \$ | \$ | \$ |
| 000013 | Capital One Bank (USA), N.A. | \$ | \$ | \$ |
| 000014 | Capital One Bank (USA), N.A. | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---------------------------------------|-------------------------|--------------------------|------------------|
| 000015 | Capital One Bank (USA), N.A. | \$ | \$ | \$ |
| 000016A | Internal Revenue Service | \$ | \$ | \$ |
| 000017 | Advanta Bank Corp. in receivership of | \$ | \$ | \$ |
| 000018 | GE Money Bank | \$ | \$ | \$ |
| 000019 | GE Money Bank | \$ | \$ | \$ |
| 000020 | GE Money Bank | \$ | \$ | \$ |
| 000021 | Chase Bank USA,N.A | \$ | \$ | \$ |
| 000022 | Dallas Magnolia Shopping | \$ | \$ | \$ |
| 000023 | Rapid Advance LLC | \$ | \$ | \$ |
| 000025 | American Express Centurion Bank | \$ | \$ | \$ |
| 000026 | American Express Bank, FSB | \$ | \$ | \$ |
| 000027 | American Express Bank, FSB | \$ | \$ | \$ |
| 000028 | Centro Heritage Las Colinas LLC | \$ | \$ | \$ |
| 000029 | American Express Bank, FSB | \$ | \$ | \$ |
| 000030 | Fia Card Services, NA/Bank of America | \$ | \$ | \$ |

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE