



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Mark A. Weisbart  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 10-41585 BTR Judge: BRENDA T. RHOADES  
Case Name: PREMIERCRETE PRODUCTS, LLC

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 05/14/10 (f)  
341(a) Meeting Date: 06/18/10  
Claims Bar Date: 11/08/10

For Period Ending: 06/30/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Justin State Bank Checking account	0.00	0.00		0.00	FA
2. Valliance Bank Checking account	450.00	0.00		0.00	FA
3. First United Bank Checking account	150.00	160.86		160.86	FA
4. Thaten Construction Accounts Receivable	62,200.00	0.00		0.00	FA
5. XTO Accounts Receivable	12,167.50	0.00		0.00	FA
6. Rogers O'Brien Construction Accounts Receivable	34,342.00	0.00		0.00	FA
7. Sevening Landscape Accounts Receivable	888.00	0.00		0.00	FA
8. Rosch Company Accounts Receivable	52,300.00	0.00		0.00	FA
9. HNTB Accounts Receivable	4,150.00	4,150.00		4,150.00	FA
10. MidWest Fence Accounts Receivable	2,062.50	0.00		0.00	FA
11. Acme Fence Co. Accounts Receivable	52,650.00	0.00		0.00	FA
12. JC Commercial Accounts Receivable	20,793.33	0.00		0.00	FA
13. ABC Block, Block & Equipment Accounts Receivable	4,248.80	0.00		0.00	FA
14. T-Bar Fence Accounts Receivable	15,082.69	0.00		0.00	FA
15. Future Fence Company Accounts Receivable	23,299.58	0.00		0.00	FA
16. Classic Concepts Development Accounts Receivable	678.00	0.00		0.00	FA
17. 2002 Toyota 4-Runner	5,000.00	0.00		0.00	FA
18. 2008 Sure-Pull tandem dual gooseneck dump trailer	4,000.00	0.00		0.00	FA
19. 2003 Freightliner	30,000.00	0.00		0.00	FA
20. 2004 Ford Explorer	5,000.00	0.00		0.00	FA
21. 1989 Tandem axle flatbed trailer	5,000.00	0.00		0.00	FA
22. 2006 Dodge Ram 3500	8,000.00	0.00		0.00	FA
23. 1998 Dodge Ram 3500	3,000.00	0.00		0.00	FA
24. 1984 Clement dump trailer	2,000.00	0.00		0.00	FA
25. 1986 Freightliner dump truck	10,000.00	0.00		0.00	FA
26. 1995 Dodge Ram 3500 (not working)	0.00	0.00		0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 10-41585 BTR Judge: BRENDA T. RHOADES  
Case Name: PREMIERCRETE PRODUCTS, LLC

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 05/14/10 (f)  
341(a) Meeting Date: 06/18/10  
Claims Bar Date: 11/08/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
27. 2004 Big Tex utility trailer	2,000.00	0.00		0.00	FA
28. 2003 Hawn Freeway utility trailer	1,250.00	0.00		0.00	FA
29. 1999 Big Tex utility trailer	2,000.00	0.00		0.00	FA
30. 2007 Transcraft flatbed trailer	5,000.00	0.00		0.00	FA
31. 1995 Utility trailer	1,250.00	0.00		0.00	FA
32. Williams Scotsman office trailer	3,500.00	0.00		0.00	FA
33. 2007 Transcraft flatbed trailer	21,581.00	0.00		0.00	FA
34. 2004 Dodge Ram 3500	18,366.00	0.00		0.00	FA
35. 2006 Dodge Ram 3500	22,100.00	0.00		0.00	FA
36. 2006 Dodge Ram 3500	21,070.00	0.00		0.00	FA
37. Minolta Bizhub copier (leased)	0.00	0.00		0.00	FA
38. Office furniture: 9 bookcases, steel cabinet, 44 c	1,500.00	0.00		0.00	FA
39. Office supplies: 7 cork and dry erase boards, 8 ca	1,000.00	0.00		0.00	FA
40. Computers: 4 Compaq Presario computers - \$150.00 C	600.00	0.00		0.00	FA
41. Office equipment: Brothers fax machine - \$20.00 HP	500.00	0.00		0.00	FA
42. Hoppers and mixers: Teka hopper and mixer - \$5,500	50,000.00	0.00		0.00	FA
43. Caterpillar CAT 297C S#GCP00589	35,000.00	0.00		0.00	FA
44. Caterpillar 272C CAT S#ORED00433	30,000.00	0.00		0.00	FA
45. Caterpillar 252B CAT S#OSCP04860	15,000.00	0.00		0.00	FA
46. Caterpillar CAT 297C S#OGCP00484	30,000.00	0.00		0.00	FA
47. Forklifts: Navigator 5000 forklift - \$7,500.00 Kom	39,000.00	0.00		0.00	FA
48. Molding machines and molds: Fleming MF-3 brick mod	233,000.00	0.00		0.00	FA
49. Air compressors: Estimate air compressor - \$75.00	9,525.00	0.00		0.00	FA
50. Miscellaneous machinery: Cold saw - \$100.00 Table	4,450.00	0.00		0.00	FA
51. Plant equipment: banding outfits, bins, cabinet, d	5,000.00	0.00		0.00	FA
52. Splitters: Columbia block splitter - \$2,000.00 Col	3,250.00	0.00		0.00	FA

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Case No: 10-41585 BTR Judge: BRENDA T. RHOADES  
Case Name: PREMIERCRETE PRODUCTS, LLC

Trustee Name: Mark A. Weisbart  
Date Filed (f) or Converted (c): 05/14/10 (f)  
341(a) Meeting Date: 06/18/10  
Claims Bar Date: 11/08/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
53. Forklifts: 2000 Hyster H80XM - \$14,000.00 2000 Hys	26,000.00	0.00		0.00	FA
54. Exact-Air pressure meter	539.00	0.00		0.00	FA
55. Compression machine 1/2 HP Digital (250,000 lbs.)	3,000.00	0.00		0.00	FA
56. Turbin mixer model 150	50,000.00	0.00		0.00	FA
57. HIT Tools rebar cutter and bender	2,500.00	0.00		0.00	FA
58. Tradesmen's Master Estimator 3-D and GTCO Calcomp	10,145.00	0.00		0.00	FA
59. MS2 Saw 5HP Elect 20 MS1 Saw 5.5 Honda SM2000 Mixe	14,000.00	0.00		0.00	FA
60. 9" Band saw BS-260M	4,336.21	0.00		0.00	FA
61. Jet verticle milling machine JVM-836-1	3,598.80	0.00		0.00	FA
62. Caterpillar 252B skid steer loader	22,500.00	0.00		0.00	FA
63. Fence material, pavers, bricks and floating docks	200,000.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		0.91	Unknown
<b>TOTALS (Excluding Unknown Values)</b>	<b>\$1,250,023.41</b>	<b>\$4,310.86</b>		<b>\$4,311.77</b>	<b>\$0.00</b>

Gross Value of Remaining Assets  
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/11      Current Projected Date of Final Report (TFR): 06/30/13

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 10-41585 -BTR  
Case Name: PREMIERCRETE PRODUCTS, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: First National Bank of Vinita  
Account Number / CD #: \*\*\*\*\*1385 Checking Account

Taxpayer ID No: \*\*\*\*\*7572  
For Period Ending: 06/30/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/08/12		Trsf In From Union Bank of Californ	INITIAL WIRE TRANSFER IN	9999-000	4,201.26		4,201.26
09/24/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		2.07	4,199.19
10/16/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		2.59	4,196.60
11/06/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		2.67	4,193.93
12/07/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		2.59	4,191.34
01/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		2.67	4,188.67
02/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		10.00	4,178.67
03/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		10.00	4,168.67
04/05/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		10.00	4,158.67

COLUMN TOTALS	4,201.26	42.59	4,158.67
Less: Bank Transfers/CD's	4,201.26	0.00	
Subtotal	0.00	42.59	
Less: Payments to Debtors		0.00	
Net	0.00	42.59	

Page Subtotals 4,201.26 42.59

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 10-41585 -BTR  
Case Name: PREMIERCRETE PRODUCTS, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*9142 Checking Account

Taxpayer ID No: \*\*\*\*\*7572  
For Period Ending: 06/30/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
07/13/10	9	HNTB Corporation	Accounts Receivable	1121-000	1,050.00		1,050.00
07/13/10	9	HNTB Corporation	Accounts Receivable	1121-000	3,100.00		4,150.00
07/21/10	3	First United Bank	Bank Account Balance	1129-000	160.86		4,310.86
07/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.08		4,310.94
08/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.16		4,311.10
09/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.15		4,311.25
10/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.15		4,311.40
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.16		4,311.56
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.16		4,311.72
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.05		4,311.77
09/26/11		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,301.94
10/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,292.11
11/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,282.28
12/27/11		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,272.45
01/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,262.62
02/27/12		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,252.79
03/26/12		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,242.96
04/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,233.13
05/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,223.30
06/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,213.47
07/25/12		Union Bank of California	BANK SERVICE FEE	2600-000		9.83	4,203.64
08/08/12		Union Bank of California	BANK FEES	2600-000		2.38	4,201.26
		1980 Saturn Street Monterey, CA 91755					
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		4,201.26	0.00

Page Subtotals 4,311.77 4,311.77

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-41585 -BTR  
Case Name: PREMIERCRETE PRODUCTS, LLC

Trustee Name: Mark A. Weisbart  
Bank Name: Union Bank of California  
Account Number / CD #: \*\*\*\*\*9142 Checking Account

Taxpayer ID No: \*\*\*\*\*7572  
For Period Ending: 06/30/13

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					4,311.77	4,311.77	0.00
Less: Bank Transfers/CD's					0.00	4,201.26	
Subtotal					4,311.77	110.51	
Less: Payments to Debtors						0.00	
Net					4,311.77	110.51	
TOTAL - ALL ACCOUNTS					NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****1385					0.00	42.59	4,158.67
Checking Account - *****9142					4,311.77	110.51	0.00
					-----	-----	-----
					4,311.77	153.10	4,158.67
					=====	=====	=====
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-41585 Claim Class Sequence  
 Debtor Name: PREMIERCRETE PRODUCTS, LLC  
 Claims Bar Date: 11/08/10

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
47 001 2200-00	MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative	Voluntary Reduction of Expense Claim	\$1,799.06	\$0.00	\$1,799.06
000007A 040 5800-00	Internal Revenue Service Department of the Treasury P.O. Box 7346 Philadelphia, PA 19101-7346	Priority		\$93,545.26	\$0.00	\$93,545.26
000010 040 5800-00	Texas Workforce Commission Regulatory Integrity Division - SAU 101 E 15th Street Room 556 Austin TX 78778-0001	Priority		\$518.54	\$0.00	\$518.54
000023 040 5800-00	Denton County Michael Reed P O Box 1269 Round Rock, TX 78680	Priority		\$2,976.88	\$0.00	\$2,976.88
000043 040 5800-00	Northwest ISD c/o Laurie Spindler Huffman Linebarger Goggan Blair & Sampson,LLP 2323 Bryan Street Suite 1600 Dallas, TX 75201	Priority	Disallowed Per Court Order dated 5.1.13.	\$0.00	\$0.00	\$0.00
000001 070 7100-00	Fedex Customer Information Service as Assignee of FedEx Express/FedEx Ground Attn: Revenue Recovery/Bankruptcy 3965 Airways Blvd. Module G, 3rd Floor Memphis, TN 38116	Unsecured		\$370.14	\$0.00	\$370.14
000002 070 7100-00	CIT Technology Financing Services, Inc. c/o Bankruptcy Processing Solutions, Inc 1162 E. Sonterra Blvd, Ste 130 San Antonio, TX 78258	Unsecured		\$7,924.16	\$0.00	\$7,924.16
000003 070 7100-00	Rosch Company, LLC c/o Marc L. Lippincott Cary & Lippincott, PLLC 700 Lavaca St., Suite 1030 Austin, Texas 78701	Unsecured		\$43,000.00	\$0.00	\$43,000.00
000004 070 7100-00	Motel 6 PO Box 842173 Dallas, TX 75284	Unsecured		\$2,045.76	\$0.00	\$2,045.76

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-41585  
 Debtor Name: PREMIERCRETE PRODUCTS, LLC  
 Claims Bar Date: 11/08/10

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000005 070 7100-00	ReTrans Dept 1364 PO Box 2121 Memphis, TN 38159	Unsecured		\$6,734.70	\$0.00	\$6,734.70
000006 070 7100-00	JW Transport 21191 Dickenson Road Moreno Valley, CA 92557	Unsecured		\$18,900.00	\$0.00	\$18,900.00
000007B 070 7100-00	Internal Revenue Service Department of the Treasury P.O. Box 7346 Philadelphia, PA 19101-7346	Unsecured		\$63,411.08	\$0.00	\$63,411.08
000008 070 7100-00	Holt Cat 2000 E Airport Freeway Irving, TX 75062	Unsecured		\$8,174.07	\$0.00	\$8,174.07
000009 070 7100-00	Dragoon, Inc. 4001 S. Bryant Avenue Moore, OK 73160	Unsecured		\$422.45	\$0.00	\$422.45
000011 070 7100-00	ULine Attn: Accounts Receivable 2200 S. Lakeside Drive Waukegan, IL 60085	Unsecured		\$561.82	\$0.00	\$561.82
000012 070 7100-00	Quickrete Companies PO Box 930134 Atlanta, GA 31193-0134	Unsecured		\$4,932.35	\$0.00	\$4,932.35
000013 070 7100-00	Lanxess Corporation Attn: Ann Anderson 111 Ride Park West Drive Pittsburg, PA 15275-1112	Unsecured		\$4,151.25	\$0.00	\$4,151.25
000014 070 7100-00	Sunbelt Industrial Trucks 1617 Terre Colony Ct. Dallas, TX 75212-6222	Unsecured		\$689.61	\$0.00	\$689.61
000015 070 7100-00	Praxair Distribution, Inc c/o RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, Maryland 21094	Unsecured	Allowed only as a nonpriority unsecured claim in the amount of \$5,565.00 per Court Order dated 5.1.13.	\$5,565.00	\$0.00	\$5,565.00
000016 070 7100-00	Cathay Pigments U.S.A. 2445 Millennium Drive Elgin, IL 60124	Unsecured		\$4,817.49	\$0.00	\$4,817.49
000017 070 7100-00	Houston Foam Plastics, Inc. 2019 Brooks Street Houston, TX 77026	Unsecured		\$720.00	\$0.00	\$720.00
000018 070 7100-00	Direct Energy Business 1001 Liberty Ave., 13th Floor Pittsburg, PA 15222	Unsecured		\$2,315.64	\$0.00	\$2,315.64

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-41585  
 Debtor Name: PREMIERCRETE PRODUCTS, LLC  
 Claims Bar Date: 11/08/10

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000019 070 7100-00	Lintech International 7705 NE Ind. Blvd. Macon, GA 31216	Unsecured		\$3,182.60	\$0.00	\$3,182.60
000020 070 7100-00	Samuel Strapping Systems PO Box 671044 Dallas, TX 75267-1044	Unsecured		\$676.10	\$0.00	\$676.10
000021 070 7100-00	Jesse P Taylor Oil 3701 N. Sylvania Ft Worth, TX 76137	Unsecured		\$3,453.70	\$0.00	\$3,453.70
000024 070 7100-00	Stanley Tires PO BOX 3163 Coppell, TX 75019	Unsecured		\$3,480.24	\$0.00	\$3,480.24
000025 070 7100-00	Metroplex Service Welding Supply Inc 801 E. Northside Drive Ft. Worth, TX 76102	Unsecured		\$2,244.77	\$0.00	\$2,244.77
000026 070 7100-00	Holcim, Inc. c/o Melvin Steinmetz, Holcim(US) Inc. 122 W. Carpenter Fwy, sutie 535 Irving, TX 75039	Unsecured		\$20,188.39	\$0.00	\$20,188.39
000027 070 7100-00	Universal Am-Can PO Box 712969 Cincinnati, OH 45271-2969	Unsecured		\$15,676.00	\$0.00	\$15,676.00
000028 070 7100-00	Titan VA Ready Mix, LLC Accounts Receivable Dept. 6071 Catawba Road Tourtville, VA 24175	Unsecured		\$1,077.35	\$0.00	\$1,077.35
000029 070 7100-00	Texas Recycled Concrete Cowtown Excavating Company PO Box 136968 Ft. Worth, TX 76136	Unsecured		\$1,485.66	\$0.00	\$1,485.66
000030 070 7100-00	Verizon 404 Brock Dr Bloomington, IL 61701	Unsecured		\$1,026.10	\$0.00	\$1,026.10
000031 070 7100-00	Motion Industries P. O. Box 1477 Birmingham, AL 35201-1477	Unsecured		\$852.77	\$0.00	\$852.77
000032A 070 7100-00	Caterpillar Financial Services Corporation c/o John M. Castillo Farrimond Castillo & Bresnahan, P.C. 112 E. Pecan St., Suite 700 San Antonio, TX 78205	Unsecured		\$17,074.21	\$0.00	\$17,074.21

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-41585 Claim Class Sequence  
 Debtor Name: PREMIERCRETE PRODUCTS, LLC  
 Claims Bar Date: 11/08/10

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000033 070 7100-00	Dominion Virginia Power c/o Russell R. Johnson, III 2258 Wheatlands Drive Manakin-Sabot, VA 23103	Unsecured		\$606,546.43	\$0.00	\$606,546.43
000034 070 7100-00	Waste Management 2625 W. Grandview Rd. Ste. 150 Phoenix, AZ 85023	Unsecured		\$1,279.04	\$0.00	\$1,279.04
000035 070 7100-00	Roundup Funding, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	Unsecured		\$482.34	\$0.00	\$482.34
000037B 070 7100-00	BOKF Equipment Finance, Inc. c/o Mark Stromberg Two Lincoln Centre 5420 LBJ Freeway, Suite 300 Dallas, TX 75240	Unsecured	Allowed only as a nonpriority unsecured claim in the amount of \$137,446.82 per court order dated 5.1.13.	\$137,446.82	\$0.00	\$137,446.82
000038 070 7100-00	HD Supply Construction Supply LTD dba White Cap Construction Supply HD Supply, Inc. 501 W. Church St. Orlando, FL 32805	Unsecured		\$49,598.23	\$0.00	\$49,598.23
000040 070 7100-00	Rogers-O'Brien Construction Company, Ltd. c/o Cynthia G. Dooley Brousseau Graham & Dooley 4645 N. Central Expwy. #300 Dallas, TX 75205	Unsecured		\$45,000.00	\$0.00	\$45,000.00
000041 080 7200-00	FPC Financial, f.s.b. PO Box 6600 Johnston, IA 50131	Unsecured		\$16,156.91	\$0.00	\$16,156.91
000042 080 7200-00	Aqua Texas, Inc 762 W. Lancaster Ave. Bryn Mawr, NJ 19010-3489	Unsecured		\$222.92	\$0.00	\$222.92
000022 050 4210-00	Wells Fargo Financial Leasing 300 Tri-State Intl. Suite 400 Lincolnshire, IL 60069	Secured		\$48,940.49	\$0.00	\$48,940.49
000032B 050 4210-00	Caterpillar Financial Services Corp c/o John M. Castillo Farrimond Castillo & Bresnahan, P.C. 112 E. Pecan St., Suite 700 San Antonio, TX 78205	Secured		\$80,250.00	\$0.00	\$80,250.00
000036 050 4210-00	Paul Eric Reinhart 7121 Sonoma Way The Colony, TX 75056	Secured	Disallowed Per Court Order dated 5.1.13.	\$0.00	\$0.00	\$0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: July 01, 2013

Case Number: 10-41585 Claim Class Sequence  
 Debtor Name: PREMIERCRETE PRODUCTS, LLC  
 Claims Bar Date: 11/08/10

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000037A 050 4210-00	BOKF Equipment Finance, Inc. c/o Mark Stromberg Two Lincoln Centre 5420 LBJ Freeway, Suite 300 Dallas, TX 75240	Secured	Allowed only as a nonpriority unsecured claim in the amount of \$137,446.82 per court order dated 5.1.13.	\$0.00	\$0.00	\$0.00
000039 050 4210-00	Valliance Bank N.A. c/o Abernathy Roeder Boyd & Joplin PC 1700 Redbud Blvd, Suite 300 McKinney, TX 75069	Secured		\$2,589,379.90	\$0.00	\$2,589,379.90
Case Totals:				\$3,919,296.23	\$0.00	\$3,919,296.23

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 10-41585 BTR  
 Case Name: PREMIERCRETE PRODUCTS, LLC  
 Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$	\$	\$
Trustee Expenses: Mark A. Weisbart	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000007A	Internal Revenue Service	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000010	Texas Workforce Commission	\$	\$	\$
000023	Denton County	\$	\$	\$

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Fedex Customer Information Service as	\$	\$	\$
000002	CIT Technology Financing Services, Inc.	\$	\$	\$
000003	Rosch Company, LLC	\$	\$	\$
000004	Motel 6	\$	\$	\$
000005	ReTrans	\$	\$	\$
000006	JW Transport	\$	\$	\$
000007B	Internal Revenue Service	\$	\$	\$
000008	Holt Cat	\$	\$	\$
000009	Dragoon, Inc.	\$	\$	\$
000011	ULine	\$	\$	\$
000012	Quickrete Companies	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000013	Lanxess Corporation	\$	\$	\$
000014	Sunbelt Industrial Trucks	\$	\$	\$
000015	Praxair Distribution, Inc	\$	\$	\$
000016	Cathay Pigments U.S.A.	\$	\$	\$
000017	Houston Foam Plastics, Inc.	\$	\$	\$
000018	Direct Energy Business	\$	\$	\$
000019	Lintech International	\$	\$	\$
000020	Samuel Strapping Systems	\$	\$	\$
000021	Jesse P Taylor Oil	\$	\$	\$
000024	Stanley Tires	\$	\$	\$
000025	Metroplex Service Welding	\$	\$	\$
000026	Holcim, Inc.	\$	\$	\$
000027	Universal Am-Can	\$	\$	\$
000028	Titan VA Ready Mix, LLC	\$	\$	\$
000029	Texas Recycled Concrete	\$	\$	\$
000030	Verizon	\$	\$	\$
000031	Motion Industries	\$	\$	\$
000032A	Caterpillar Financial Services Corporation	\$	\$	\$
000033	Dominion Virginia Power	\$	\$	\$
000035	Roundup Funding, LLC	\$	\$	\$
000037B	BOKF Equipment Finance, Inc.	\$	\$	\$
000038	HD Supply Construction Supply LTD	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000040	Rogers-O'Brien Construction Company, Ltd.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE