

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 10-41081 BTR Judge: BRENDA T. RHOADES
Case Name: Apex Ultra Mri, Lp, Llc

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 04/05/10 (f)
341(a) Meeting Date: 05/07/10
Claims Bar Date: 08/09/10

For Period Ending: 09/08/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. CHECKING ACCOUNT AT CHASE BANK Remaining bank balance turned over to trustee.	21,000.00	0.00	DA	21,910.00	FA
2. 2 COMPUTERS Remaining assets #2-8 have lien by Hitachi Capital at \$3 million+ on schedule D.	4,000.00	0.00	DA	0.00	FA
3. PLASMA TV	2,000.00	0.00	DA	0.00	FA
4. 9 ARTWORK PRINTS	1,500.00	0.00	DA	0.00	FA
5. ACCOUNTS RECEIVABLE AS DETAILED ON PATIENT LISTS	0.00	0.00	DA	2,200.00	FA
6. NORTH TEXAS MEDICAL SOLUTIONS, LLC, 221 W. COLORAD	9,565.00	0.00	DA	0.00	FA
7. 17 CHAIRS @ \$4,000; EXECUTIVE DESK @ \$3,000; CONFE	11,450.00	0.00	DA	0.00	FA
8. BUSINESS MACHINERY AS DETAILED ON ATTACHED LIST	0.00	0.00	DA	0.00	FA
9. OTHER UNSCHEDULED B ASSETS - 1290 (u) Miscellaneous unexpected checks received post-petiton.	0.00	2,280.50		2,280.50	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		6.60	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$49,515.00	\$2,280.50	\$26,397.10	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST: 09/08/11: The business was a medical imaging group. The remaining unencumbered asset was the bank balance at the time of filing. Funds turned over to trustee along with miscellaneous post petition check. All other scheduled remaining physical assets fully encumbered by liens. Final tax return prepared and accepted as filed by the IRS.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 10-41081 BTR Judge: BRENDA T. RHOADES
Case Name: Apex Ultra Mri, Lp, Llc

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 04/05/10 (f)
341(a) Meeting Date: 05/07/10
Claims Bar Date: 08/09/10

Accountant for Trustee: Sheldon Levy

Initial Projected Date of Final Report (TFR): 12/31/12 Current Projected Date of Final Report (TFR): 12/31/12

/s/ Michelle H. Chow, Trustee

_____ Date: 09/08/11

MICHELLE H. CHOW, TRUSTEE

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-41081 -BTR
Case Name: Apex Ultra Mri, Lp, Llc

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****3395 BofA - Money Market Account

Taxpayer ID No: *****6873
For Period Ending: 09/08/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
05/18/10	1	Apex Imaging 1320 B Airport Frwy. Bedford TX 76022	remaining bank balance	1129-000	21,910.00		21,910.00
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.19		21,910.19
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.54		21,910.73
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.55		21,911.28
08/16/10	9	Healthcare Liability Solutions Inc. 840 Gessner Ste. 500 Houston TX 77024	misc. deposit	1290-000	150.00		22,061.28
08/16/10	9	Scott Henderson c/o Eric Martin, Attorney 4950 N. O'Connor Rd. # 240 Dallas TX 75062	misc deposit	1290-000	700.00		22,761.28
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.58		22,761.86
09/17/10	5	The Rogers Law Firm 3131 McKinney Ave. Ste. 540 Dallas TX 75204	accounts receivable	1121-000	2,200.00		24,961.86
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.58		24,962.44
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.63		24,963.07
11/22/10	9	Martin & Morrison PC 4950 N. O'Connor Blvd. Ste. 240 irving TXC 75062	misc. deposit	1290-000	1,430.50		26,393.57
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.62		26,394.19
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.67		26,394.86
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.67		26,395.53
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.20		26,395.73
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		26,395.95
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.21		26,396.16

Page Subtotals 26,396.16 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-41081 -BTR
Case Name: Apex Ultra Mri, Lp, Llc

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****3395 BofA - Money Market Account

Taxpayer ID No: *****6873
For Period Ending: 09/08/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		26,396.39
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		26,396.61
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		26,396.83
08/30/11	000101	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 08/26/11 Trustee accountant fees and expenses	3410-000		1,375.00	25,021.83
08/30/11	000102	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 08/26/11 Trustee accountant fees and expenses	3420-000		47.83	24,974.00
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		24,974.23
09/07/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.04		24,974.27
09/07/11		Transfer to Acct #*****3233	Final Posting Transfer	9999-000		24,974.27	0.00

COLUMN TOTALS	26,397.10	26,397.10	0.00
Less: Bank Transfers/CD's	0.00	24,974.27	
Subtotal	26,397.10	1,422.83	
Less: Payments to Debtors		0.00	
Net	26,397.10	1,422.83	

Page Subtotals 0.94 26,397.10

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-41081 Page 1 Date: September 08, 2011
 Debtor Name: Apex Ultra Mri, Lp, Llc Claim Number Sequence
 Claims Bar Date: 08/09/10

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3410-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative		\$1,375.00	\$1,375.00	\$0.00
			4437313395	08/30/11 101	1,375.00	
001 3420-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative		\$47.83	\$47.83	\$0.00
			4437313395	08/30/11 102	47.83	
000001 070 7100-00	Bluebonnet Waste PO Box 223845 Dallas, TX 75222-3845	Unsecured		\$55.89	\$0.00	\$55.89
000002 070 7100-00	GE Healthcare c/o Whyte Hirschboeck Dudek SC Attention: Patrick B. Howell 555 East Wells Street Suite 1900 Milwaukee, WI 53202	Unsecured		\$98,261.22	\$0.00	\$98,261.22
000003 070 7100-00	Hitachi Capital America Corp. c/o Leslie M. Luttrell Davidson & Troilo, P.C. 7550 West IH-10, Ste. 800 San Antonio, Texas 78229	Unsecured		\$1,765,167.24	\$0.00	\$1,765,167.24
000004 040 5800-00	Texas Workforce Commission Regulatory Integrity Division - SAU 101 E 15th St Rm 556 Austin TX 78778-0001	Priority		\$321.27	\$0.00	\$321.27
000005 080 7200-00	Abercrombie and Associates, PC 14550 Torrey Chase, Suite 120 Houston, TX 77014	Unsecured Late filed claim Allow as tardy unsecured		\$2,285.00	\$0.00	\$2,285.00
Case Totals:				\$1,867,513.45	\$1,422.83	\$1,866,090.62

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-41081 BTR

Case Name: Apex Ultra Mri, Lp, Llc

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$
Accountant for Trustee Fees: SHELDON E LEVY, CPA	\$	\$	\$
Accountant for Trustee Expenses: SHELDON E LEVY, CPA	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000004	Texas Workforce Commission	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Bluebonnet Waste	\$	\$	\$
000002	GE Healthcare	\$	\$	\$
000003	Hitachi Capital America Corp.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000005	Abercrombie and Associates, PC	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE