

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 10-40181 BTR Judge: BRENDA T. RHOADES
Case Name: MJ METROPLEX, LLC

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 01/21/10 (f)
341(a) Meeting Date: 02/16/10
Claims Bar Date: 05/24/10

For Period Ending: 05/25/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Petty cash	912.96	912.96		912.96	FA
2. Deposit Chase Flower Mound, Texas	11,929.23	8,441.87		8,441.87	FA
3. Equipment, supplies, etc. Per 3/25/10, Order Abandoning	37,979.00	0.00	OA	0.00	FA
4. Adenaline zone inflatable Per 3/25/10, Order Abandoning	6,798.00	0.00	OA	0.00	FA
5. Sign Per 3/25/10, Order Abandoning	500.00	0.00	OA	0.00	FA
6. Accts Recvble: United Health Group (u) Refund for Overpymt	0.00	939.62		939.62	FA
7. Accts Recvble: SuperMedia LLC (u) Refund for Overpymt	20.79	20.79		20.79	FA
8. Accts Recvble: TX Comptroller of Public Accts (u)	657.60	657.60		657.60	FA
9. Accts Recvble: ADP (u) Automatic Data Processing - uncashed payroll check	94.41	94.41		94.41	FA
10. Accts Recvble: Insurance Premium (u)	1,444.42	1,444.42		1,444.42	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		3.62	Unknown

	\$60,336.41	\$12,511.67	\$12,515.29	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
TOTALS (Excluding Unknown Values)				

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 10-40181 BTR Judge: BRENDA T. RHOADES
Case Name: MJ METROPLEX, LLC

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 01/21/10 (f)
341(a) Meeting Date: 02/16/10
Claims Bar Date: 05/24/10

firm. The Bufkin Law Firm, LP is employed as special counsel. Sheldon E. Levy, CPA is employed as an accountant. On March 25, 2010, Order Rejecting Real Property Lease and Abandoning All Tangible Assets at 2301 Cross Timbers Rd, Ste. 175, Flower Mound, TX., items # 3, 4 & 5. The Bufkin Law Firm, LP will not be filing a fee application.

Initial Projected Date of Final Report (TFR): 12/31/12 Current Projected Date of Final Report (TFR): 05/25/11

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-40181 -BTR
Case Name: MJ METROPLEX, LLC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****1669 BofA - Money Market Account

Taxpayer ID No: *****8152
For Period Ending: 05/25/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
02/18/10	1	Regions Bank - Cashier's Check	Petty Cash	1129-000	912.96		912.96
02/18/10	6	UnitedHealth Group Oldsmar Billing - CCU 601 Brooker Creek Blvd Oldmar, FL 34677	Acct Recvble	1221-000	939.62		1,852.58
02/18/10	7	SuperMedia LLC PO Box 619810 DFW Airport, TX 75261-9810	Accts Recvble	1221-000	20.79		1,873.37
02/22/10	2	Chase Bank Cashier's Check	Bank Balance	1129-000	8,441.87		10,315.24
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.03		10,315.27
03/30/10	8	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	FUND 936 WARRANT REFUND	1221-000	657.60		10,972.87
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.27		10,973.14
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.27		10,973.41
05/05/10	9	Automatic Data Processing 400 W. Covina Blvd San Dimas, CA 91773	Uncashed Payckh	1221-000	94.41		11,067.82
05/05/10	10	COSSIO INSURANCE AGENCY CLIENT TRUST ACCT 107 OLD LAURENS RD SIMPSONVILLE, SC 29681-6026	Insurance Refund	1221-000	316.00		11,383.82
05/05/10	10	COSSIO INSURANCE AGENCY CLIENT TRUST ACCT 107 OLD LAURENS RD SIMPSONVILLE, SC 29681-6026	Insurance Refund	1221-000	274.20		11,658.02
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.28		11,658.30
06/24/10	10	Premium Payment Plan First Niagara Bank	Insurance Premium Refund	1221-000	854.22		12,512.52

Page Subtotals 12,512.52 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-40181 -BTR
Case Name: MJ METROPLEX, LLC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****1669 BofA - Money Market Account

Taxpayer ID No: *****8152
For Period Ending: 05/25/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/30/10	INT	Hudson, NY 12534 BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.30		12,512.82
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,513.14
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,513.46
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,513.77
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,514.09
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.31		12,514.40
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,514.72
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.32		12,515.04
02/23/11	000301	QSLWM 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 2/22/11 Attorney's Fees			3,875.76	8,639.28
			Fees 3,603.00	3110-000			
			Expenses 272.76	3120-000			
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.09		8,639.37
03/22/11	000302	Sheldon E. Levy, CPA 6320 Southwest Blvd., Ste. 204 Ft. Worth, TX 76109	Per Order Entered on 3/21/11 Accountant's Fees			2,136.85	6,502.52
			Fees 1,750.00	3310-000			
			Expenses 386.85	3320-000			
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.07		6,502.59
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.05		6,502.64
05/25/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.04		6,502.68
05/25/11		Transfer to Acct #*****0545	Final Posting Transfer	9999-000		6,502.68	0.00

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FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-40181 -BTR
Case Name: MJ METROPLEX, LLC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****1669 BofA - Money Market Account

Taxpayer ID No: *****8152
For Period Ending: 05/25/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					12,515.29	12,515.29	0.00
			COLUMN TOTALS		12,515.29	12,515.29	0.00
			Less: Bank Transfers/CD's		0.00	6,502.68	
			Subtotal		12,515.29	6,012.61	
			Less: Payments to Debtors			0.00	
			Net		12,515.29	6,012.61	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-40181 -BTR
Case Name: MJ METROPLEX, LLC

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0545 BofA - Checking Account

Taxpayer ID No: *****8152
For Period Ending: 05/25/11

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/25/11		Transfer from Acct #*****1669	BALANCE FORWARD Transfer In From MMA Account	9999-000	6,502.68		0.00 6,502.68

COLUMN TOTALS	6,502.68	0.00	6,502.68
Less: Bank Transfers/CD's	6,502.68	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
BofA - Money Market Account - *****1669	12,515.29	6,012.61	0.00
BofA - Checking Account - *****0545	0.00	0.00	6,502.68
	-----	-----	-----
	12,515.29	6,012.61	6,502.68
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 6,502.68 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-40181 Page 1
 Debtor Name: MJ METROPLEX, LLC Date: May 25, 2011
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 058 5800-00	Town of Flower Mound c/o Mark A. Burroughs 1100 Dallas Drive, Suite 100 Denton, Texas 76205	Priority		\$434.75	\$0.00	\$434.75
000005 070 7100-00	Lynn Elam 6124 Forest Lane Fort Worth TX 76112	Priority		\$100.00	\$0.00	\$100.00
000007 058 5800-00	Lewisville Independent School District Law Office of Robert E. Luna, P.C. c/o Andrea Sheehan 4411 North Central Expressway Dallas, Texas 75205	Priority		\$1,315.90	\$0.00	\$1,315.90
000009 058 5800-00	Denton County c/o Michael Reed P O Box 1269 Round Rock, TX 78680	Priority		\$239.17	\$0.00	\$239.17
000012 056 5600-00	Kim Ramas 5200 Zane Drive Flower Mound TX 75028	Priority		\$100.00	\$0.00	\$100.00
000014 056 5600-00	Cara Potter 2151 Royal Oaks Drive Flower Mound TX 75022	Priority		\$50.00	\$0.00	\$50.00
000016 058 5800-00	Comptroller of Public Accounts Revenue Accounting Div - Bankruptcy PO Box 13528 Austin, TX 78711-3528	Priority		\$2,430.74	\$0.00	\$2,430.74
000002 070 7100-00	CRC Insurance Services c/o Lamont Hanley & Assoc. 1138 Elm Street Manchester NH 03106	Unsecured		\$26,141.07	\$0.00	\$26,141.07
000003 070 7100-00	First Community Bank, N.A. c/o Kerry M. Southerland SettlePou 3333 Lee Parkway, Eighth Floor Dallas, Texas 75219	Unsecured		\$777,192.22	\$0.00	\$777,192.22
000004 070 7100-00	David Hamlin 7107 Winterwood Lane Dallas TX 75248	Unsecured		\$100.00	\$0.00	\$100.00
000006 070 7100-00	Internal Revenue Service PO Box 21126 Philadelphia PA 19114	Unsecured		\$0.00	\$0.00	\$0.00
000008 070 7100-00	Papa John's USA, Inc. c/o Susan Rector PO Box 99900 Louisville, KY 40269-0900	Unsecured		\$6,245.88	\$0.00	\$6,245.88

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-40181 Page 2 Date: May 25, 2011
 Debtor Name: MJ METROPLEX, LLC Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000010 070 7100-00	Gator Flower Mound, LLC c/o Frost Brown Todd, LLC 2200 PNC Center 201 E. Fifth Street Cincinnati, OH 45202	Unsecured		\$201,486.36	\$0.00	\$201,486.36
000011 070 7100-00	Arnie Parker 1504 Twilight Drive Flower Mound TX 75028	Unsecured		\$100.00	\$0.00	\$100.00
000013 070 7100-00	AT&T Inc. AT&T Attorney: James Grudus, Esq. One AT&T Way, Room 3A218 Bedminster, NJ 07921	Unsecured		\$272.43	\$0.00	\$272.43
000015 070 7100-00	Mark Michnevitz 11517 Chaucer Drive Frisco TX 75035	Unsecured		\$100.00	\$0.00	\$100.00
000017 080 7200-00	Cynthia Caldarola 1520 Farm Dale Allen TX 75002	Unsecured		\$100.00	\$0.00	\$100.00
Case Totals:				\$1,016,408.52	\$0.00	\$1,016,408.52

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-40181
 Case Name: MJ METROPLEX, LLC
 Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____
 Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Town of Flower Mound	\$	\$	\$
000007	Lewisville Independent School District	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000009	Denton County	\$	\$	\$
000012	Kim Ramas	\$	\$	\$
000014	Cara Potter	\$	\$	\$
000016	Comptroller of Public Accounts	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	First Community Bank, N.A.	\$	\$	\$
000004	David Hamlin	\$	\$	\$
000006	Internal Revenue Service	\$	\$	\$
000008	Papa John's USA, Inc.	\$	\$	\$
000010	Gator Flower Mound, LLC	\$	\$	\$
000011	Arnie Parker	\$	\$	\$
000013	AT&T Inc.	\$	\$	\$
000015	Mark Michnevitz	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000017	Cynthia Caldarola	\$ _____	\$ _____	\$ _____

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE