

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 10-10727 BP Judge: Bill Parker
Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 11/10/10 (f)
341 (a) Meeting Date: 12/17/10
Claims Bar Date: 03/21/11

Exhibit A

For Period Ending: 06/10/14

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Cash	138.00	138.00		438.00	FA
2	Family Trust Federal Credit Union Checking and	25.00	25.00		25.00	FA
3	Prosperity Bank Checking Account	7.16	7.16		7.16	FA
4	Cameren State Bank Checking Account	25.00	25.00		25.00	FA
5	Chase Bank Checking \$300.00 Savings \$25.00	325.00	325.00		325.00	FA
6	BBVA Compass Checking \$33 Savings \$1	34.00	34.00		34.00	FA
7	Landlord Security Deposit	900.00	0.00		0.00	FA
8	Water Security Deposit	125.00	0.00		0.00	FA
9	Electrical Security Deposit	220.00	0.00		0.00	FA
10	Living Room	3,000.00	0.00		0.00	FA
11	Dining Room	400.00	0.00		0.00	FA
12	Bedroom Suite	750.00	0.00		0.00	FA
13	Stereo	500.00	0.00		0.00	FA
14	Desk and Chair	500.00	0.00		0.00	FA
15	3-Award Plaques	20.00	0.00		0.00	FA
16	4-College Text Books	20.00	0.00		0.00	FA
17	Clothes	1,000.00	0.00		0.00	FA
18	Jewelry	50.00	0.00		0.00	FA
19	Hockey Equipment	300.00	0.00		0.00	FA
20	TKD Equipment	25.00	0.00		0.00	FA
21	401k	67,000.00	0.00		0.00	FA
22	381 Shares of LNG @ \$3.40	1,295.00	1,295.00		3,243.86	FA
23	Claim against Lindsay Law Firm for malpractice	Unknown	0.00		0.00	FA
24	2008 Mercedes 350 E	22,080.00	0.00		0.00	FA
25	Computer	300.00	0.00		0.00	FA
26	The Debtor alleges this is not property of the	Unknown	2,000.00		2,000.00	FA
27	Conversion Claim vs Angelique Hofer and/or Andrea Hofer (u)	4,000.00	5,000.00		5,000.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 10-10727 BP Judge: Bill Parker
Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 11/10/10 (f)
341 (a) Meeting Date: 12/17/10
Claims Bar Date: 03/21/11

For Period Ending: 06/10/14

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
28	2008 - 2011 LA State Tax Refunds (u)	0.00	10,000.00		14,911.08	FA
29	3% Limited Partner Eagle Unlimited LP (u)	Unknown	0.00		0.00	FA
30	3% Limited Partner Falcon Unlimited LP (u)	0.00	0.00		0.00	FA
31	3% Limited Partner Seahawk Unlimited LP (u)	0.00	0.00		0.00	FA
32	3% Limited Partner Condor Unlimited LP (u)	0.00	0.00		0.00	FA
33	VOID (u)	Unknown	0.00		0.00	FA
34	2010 Tax Refund turned over by Debtor (u)	0.00	14,850.14		14,850.14	FA
35	2011 Tax Refund turned over by Debtor (u)	0.00	778.97		778.97	FA
INT	Post-Petition Interest Deposits (u)	Unknown	N/A		0.60	FA

TOTALS (Excluding Unknown Values)

\$103,039.16

\$34,478.27

\$41,638.81

Gross Value of Remaining Assets
\$0.00
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

6-10-14 - TFR submitted to UST
Claims reviewed, no objections necessary, IRS will get everything.

RE PROP # 2 -- Savings Account
RE PROP # 4 -- Funds collected.
RE PROP # 10 -- Exempted.
RE PROP # 11 -- Exempted.
RE PROP # 12 -- Exempted.
RE PROP # 13 -- Exempted.
RE PROP # 14 -- Exempted.
RE PROP # 15 -- Exempt.
RE PROP # 16 -- Exempt.
RE PROP # 17 -- Exempt.
RE PROP # 18 -- Exempt.
RE PROP # 19 -- Exempt.

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Page: 3

Exhibit A

Case No: 10-10727 BP Judge: Bill Parker
Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 11/10/10 (f)
341 (a) Meeting Date: 12/17/10
Claims Bar Date: 03/21/11

For Period Ending: 06/10/14

RE PROP # 20 -- Exempt
RE PROP # 22 -- Funds received.
RE PROP # 23 -- for IRAExempt.
RE PROP # 24 -- Exempt
RE PROP # 25 -- Exempt
RE PROP # 26 -- Bankruptcy Estate. The Debtor has disclosed this item for information purpose only. The Donald Lewis Hofer Trust (established 1993) owns 1% general partnership in Eagle Unlimited L.P. owns 3% limited partnership in Eagle Unlimited L.P. Trust also owns general and limited partnership in Falcom Unlimited L.P., Seahawk Unlimited L.P. and Condor Unlimited L.P. these holding went inactive respectfully in 05, 06, 2007 and no assets are in the L.P.'s except for Eagle Unlimited L.P. owns the following assets: Value 1 1980 Rolex \$500.00 1 1992 Rolex \$5,000.00 1 College Ring \$105.00 1 Masonic Ring \$1,000.00 1 Bike \$1,500.00 2 Shotguns \$600.00 Rifle \$300.00 1 Pistol \$500.00 Mineral Rights \$1.00 Uncollectible Judgments \$1.00 The 1992 Rolex, College Ring, and pistol is not in the possession of the Debtor. The Debtor sister is assumed to be in possession of these items. The Debtors sister refuses to return items to the Debtor.
RE PROP # 27 -- Order dated 02-01-12
RE PROP # 29 -- 1% General Partner Eagle Unimited LP via the Donald Lewis Hofer Trust
RE PROP # 30 -- 1% General Partner Falcon Unimited LP via the Donald Lewis Hofer Trust
RE PROP # 31 -- 1% General Partner Seahawk Unimited LP via the Donald Lewis Hofer Trust
RE PROP # 32 -- 1% General Partner Condor Unimited LP via the Donald Lewis Hofer Trust

Initial Projected Date of Final Report (TFR): 12/31/13 Current Projected Date of Final Report (TFR): 08/31/14

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 10-10727
Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY
Bank Name: Sterling Bank
Account Number/CD#: XXXXXX0727 - 10-10727_Hofer, Donald L.
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX2066
For Period Ending: 06/10/14

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
02/16/11	1	Donald L. Hofer 420 Cathedral Square Beaumont, TX	Turnover of cash Cashier's check#4219722764; dated 02/10/11	1129-000	438.00		438.00
02/16/11	2	Donald L. Hofer 420 Cathedral Square Beaumont, TX	Close out of Family Trust FCU acct Cashier's check#4219722764; dated 02/10/11.	1129-000	25.00		463.00
02/16/11	3	Donald L. Hofer 420 Cathedral Square Beaumont, TX	Close out of Prosperity Bank acct Cashier's check#4219722764; dated 02/10/11.	1129-000	7.16		470.16
02/16/11	4	Donald L. Hofer 420 Cathedral Square Beaumont, TX	Close out of Cameren State Bank acct Cashier's check#4219722764; dated 02/10/11	1129-000	25.00		495.16
02/16/11	5	Donald L. Hofer 420 Cathedral Square Beaumont, TX	Close out of Chase Bank acct Cashier's check#4219722764; dated 02/10/11	1129-000	325.00		820.16
02/16/11	6	Donald L. Hofer 420 Cathedral Square Beaumont, TX	Close out of BBVA Compass acct Cashier's check#4219722764; dated 02/10/11	1129-000	34.00		854.16
02/28/11	INT	Sterling Bank	Interest Earned For February	1270-000	0.01		854.17
03/25/11	22	Morgan Stanley Smith Barney 717 Texas Avenue Suite 3050 Houston, TX 77002	LNG Shares; Asset#22; Check#67106	1129-000	3,243.86		4,098.03
03/31/11	INT	Sterling Bank	Interest Earned For March	1270-000	0.05		4,098.08
04/29/11	INT	Sterling Bank	Interest Earned For April	1270-000	0.17		4,098.25
05/31/11	INT	Sterling Bank	Interest Earned For May	1270-000	0.17		4,098.42
06/30/11	INT	Sterling Bank	Interest Earned For June	1270-000	0.17		4,098.59
07/06/11	INT	Sterling Bank	Interest Earned For July 2011	1270-000	0.03		4,098.62

Page Subtotals

4,098.62

0.00

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 10-10727
Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY
Bank Name: Sterling Bank
Account Number/CD#: XXXXXX0727 - 10-10727_Hofer, Donald L.
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX2066
For Period Ending: 06/10/14

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
07/06/11		Transfer to Acct#XXXXXXXX0727	Transfer of Funds	9999-000		4,098.62	0.00

COLUMN TOTALS	4,098.62	4,098.62	0.00
Less: Bank Transfers/CD's	0.00	4,098.62	
Subtotal	4,098.62	0.00	
Less: Payments to Debtors	0.00	0.00	
Net	4,098.62	0.00	

Page Subtotals 0.00 4,098.62

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-10727
Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0727 - Checking
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX2066
For Period Ending: 06/10/14

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
07/06/11		Transfer from Acct#XXXXXX0727	Transfer of Funds	9999-000	4,098.62		4,098.62
07/31/11		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		5.54	4,093.08
08/09/11	26	Donald L. Hofer 420 Cathedral Square Beaumont, TX 77701	Sale of stainless steel Rolex GMT Master II watch, 1 TI Framed Road Bicycle, 2 shotguns, 1 rifle pursuant to Order entered 7/28/11.	1129-000	2,000.00		6,093.08
08/31/11		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		8.78	6,084.30
09/30/11		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		9.50	6,074.80
10/31/11		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		9.80	6,065.00
11/30/11		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		9.47	6,055.53
12/31/11		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		9.77	6,045.76
01/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		9.75	6,036.01

Page Subtotals

6,098.62

62.61

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 10-10727
Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0727 - Checking
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX2066
For Period Ending: 06/10/14

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
02/07/12	27	The Cadle Company	Sale of Fraudulent Transfers to Mountaineer Investments pursuant to Order Entered 2/2/12	1241-000	5,000.00		11,036.01
02/29/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		14.57	11,021.44
03/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		17.78	11,003.66
04/30/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		17.18	10,986.48
05/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		17.72	10,968.76
06/30/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		17.12	10,951.64
07/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		17.67	10,933.97
08/31/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		17.64	10,916.33
09/30/12		Integrity Bank 4040 Washington Ave. Houston, TX 77007	Bank Service Fee	2600-000		17.04	10,899.29

Page Subtotals

5,000.00

136.72

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 10-10727
Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1605 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX2066
For Period Ending: 06/10/14

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/07/13		Transfer from Acct#XXXXXXXX0727	Transfer of Funds	9999-000	16,252.64		16,252.64
06/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		16.14	16,236.50
06/24/13	28	State Of Louisiana Department of Revenue Baton Rouge, LA 70821	2011 tax refund	1224-000	3,213.00		19,449.50
06/24/13	28	State Of Louisiana	2009 tax refund	1224-000	4,693.00		24,142.50
06/24/13	28	State Of Louisiana	2008 tax refund	1224-000	1,508.08		25,650.58
07/08/13		First National Bank of Vinita		2600-000		18.62	25,631.96
08/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		27.22	25,604.74
09/09/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		27.19	25,577.55
10/01/13	001001	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	EOD 9-23-13	3110-000		4,000.00	21,577.55
10/01/13	001002	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	EOD 9-23-13	3120-000		452.42	21,125.13
10/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		26.29	21,098.84
11/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		23.78	21,075.06
12/03/13	34	Internal Revenue Service		1224-000	14,850.14		35,925.20
12/03/13	35	Internal Revenue Service		1224-000	778.97		36,704.17
12/06/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		21.66	36,682.51
01/08/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		37.34	36,645.17
02/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		38.91	36,606.26
03/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		35.11	36,571.15

Page Subtotals

41,295.83

4,724.68

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 10-10727
Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1605 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX2066
For Period Ending: 06/10/14

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
04/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		38.83	36,532.32
05/07/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		37.54	36,494.78
06/06/14		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		38.75	36,456.03

COLUMN TOTALS	41,295.83	4,839.80	36,456.03
Less: Bank Transfers/CD's	16,252.64	0.00	
Subtotal	25,043.19	4,839.80	
Less: Payments to Debtors	0.00	0.00	
Net	25,043.19	4,839.80	

TOTAL OF ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
10-10727_Hofer, Donald L. - XXXXXX0727	4,098.62	0.00	0.00
Checking - XXXXXX0727	12,497.00	342.98	0.00
Checking Account - XXXXXX1605	25,043.19	4,839.80	36,456.03
	-----	-----	-----
	41,638.81	5,182.78	36,456.03
	=====	=====	=====
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Total Allocation Receipts: 0.00
Total Net Deposits: 41,638.81
Total Gross Receipts: 41,638.81

Page Subtotals 0.00 115.12

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-10727
Debtor Name: HOFER, DONALD L.
Claims Bar Date: 03/21/11

Date: June 10, 2014

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$4,913.88	\$4,913.88
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$204.50	\$204.50
100 2990	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$452.10	\$452.10
100 100 3110	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$4,000.00	\$4,000.00
101 100 3120	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$452.42	\$452.42
15 280 5800	IRS P.O. Box 21126 Philadelphia, PA 19144	Priority		\$0.00	\$53,663.18	\$53,663.18
1 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured		\$0.00	\$270,620.99	\$270,620.99
2 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured		\$0.00	\$15,626.79	\$15,626.79
3 300 7100	CCWB Asset Investment, LLC Attn: Eric Dean 22461 Shaw Road Dulles, VA 20166	Unsecured		\$0.00	\$575,185.02	\$575,185.02
4 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured		\$0.00	\$430,618.52	\$430,618.52
5 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured		\$0.00	\$199,479.05	\$199,479.05
6 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured		\$0.00	\$144,103.95	\$144,103.95
7 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured		\$0.00	\$44,965.86	\$44,965.86
8 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured		\$0.00	\$139,607.72	\$139,607.72
9 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured		\$0.00	\$81,804.62	\$81,804.62

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-10727
Debtor Name: HOFER, DONALD L.
Claims Bar Date: 03/21/11

Date: June 10, 2014

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
10 300 7100	Ciras, LLC Attn: Kevin Harper 3000 Smoot Road Suite A Smoot, WV 24977	Unsecured		\$0.00	\$119,104.76	\$119,104.76
11 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured		\$0.00	\$50,254.40	\$50,254.40
12 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured	Claim withdrawn 03-04-11, Dkt. #73	\$0.00	\$361,075.48	\$0.00
13 300 7100	Mountaineer Investments, L.L.C. 100 North Center Street Newton Falls, OH 44444	Unsecured	Claim withdrawn 03-04-11, Dkt. #73	\$0.00	\$56,182.01	\$0.00
14 300 7100	USAA FEDERAL SAVINGS BANK C O WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121	Unsecured		\$0.00	\$9,277.55	\$9,277.55
16 300 7100	Michael Boduch, CPA 1651 Bridal Trail Rock Hill, SC 29730	Unsecured		\$0.00	\$8,500.00	\$8,500.00
17 300 7100	Ralph J. Wilson Wilson Law Firm PO Box 1827 Conway, SC 29528	Unsecured		\$0.00	\$9,270.31	\$9,270.31
18 300 7100	LVNV Funding LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$0.00	\$4,749.92	\$4,749.92
19 350 7200	Jefferson Capital Systems LLC PO BOX 7999 SAINT CLOUD MN 56302-9617	Unsecured		\$0.00	\$4,208.63	\$4,208.63
20 350 7200	CREDIGY RECEIVABLES, INC., ASSIGNEE OF FIRST SELECT, INC. BECKET AND LEE LLP POB 3001 MALVERN, PA 19355-0701	Unsecured		\$0.00	\$14,050.46	\$14,050.46
15 380 7300	IRS P.O. Box 21126 Philadelphia, PA 19144	Unsecured		\$0.00	\$52,919.46	\$52,919.46
15 400 4300	IRS P.O. Box 21126 Philadelphia, PA 19144	Secured		\$0.00	\$443,355.96	\$443,355.96
IRS federal tax lien on all debtor's right, title and interest to real and personal property - 26 U.S.C. Section 6321. Lien filed in York County. For Tax period ending 12/31/02, tax, penalty and interest						
Case Totals				\$0.00	\$3,098,647.54	\$2,681,390.05

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-10727

Case Name: DONALD L. HOFER

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
15	IRS	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: DANIEL J. GOLDBERG	\$	\$	\$
Attorney for Trustee Fees: DANIEL J. GOLDBERG	\$	\$	\$
Attorney for Trustee Expenses: DANIEL J. GOLDBERG	\$	\$	\$
Other: DANIEL J. GOLDBERG	\$	\$	\$
Other: JASON R. SEARCY	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
15	IRS	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Mountaineer Investments, L.L.C.	\$ _____	\$ _____	\$ _____
2	Mountaineer Investments, L.L.C.	\$ _____	\$ _____	\$ _____
3	CCWB Asset Investment, LLC	\$ _____	\$ _____	\$ _____
4	Mountaineer Investments, L.L.C.	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
5	Mountaineer Investments, L.L.C.	\$	\$	\$
6	Mountaineer Investments, L.L.C.	\$	\$	\$
7	Mountaineer Investments, L.L.C.	\$	\$	\$
8	Mountaineer Investments, L.L.C.	\$	\$	\$
9	Mountaineer Investments, L.L.C.	\$	\$	\$
10	Ciras, LLC	\$	\$	\$
11	Mountaineer Investments, L.L.C.	\$	\$	\$
14	USAA FEDERAL SAVINGS BANK	\$	\$	\$
16	Michael Boduch, CPA	\$	\$	\$
17	Ralph J. Wilson	\$	\$	\$
18	LVNV Funding LLC	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
19	Jefferson Capital Systems LLC	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
20	CREDIGY RECEIVABLES, INC., ASSIGNEE OF	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
15	IRS	\$	\$	\$

Total to be paid to subordinated unsecured creditors \$ _____

Remaining Balance \$ _____