

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 10-10532 BP Judge: Bill Parker
Case Name: LAURA B. MORGAN

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 08/24/10 (f)
341 (a) Meeting Date: 09/24/10
Claims Bar Date: 05/17/11

Exhibit A

For Period Ending: 09/20/13

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	2902 Ash Street, Nederland, TX 77627	260,000.00	0.00		0.00	FA
2	Cash	80.00	0.00		0.00	FA
3	Mid South Bank - CD CD is collateral for loan at Mid South B	40,000.00	0.00		0.00	FA
4	TCC FCU - Savings #14550-90 Savings Account is collateral fo	10,553.00	0.00		0.00	FA
5	TCC FCU - Personal Checking and Savings	5.00	0.00		0.00	FA
6	Five Point FCU - Personal	500.00	0.00		0.00	FA
7	Water Deposit	100.00	0.00		0.00	FA
8	Dining Room	500.00	0.00		0.00	FA
9	Bedroom Suite	500.00	0.00		0.00	FA
10	Television	400.00	0.00		0.00	FA
11	Stereo	400.00	0.00		0.00	FA
12	VCR/DVD	50.00	0.00		0.00	FA
13	Washer/Dryer	500.00	0.00		0.00	FA
14	Refrigerator	300.00	0.00		0.00	FA
15	Stove/Oven	700.00	0.00		0.00	FA
16	Freezer	100.00	0.00		0.00	FA
17	Living Room Suite: 2 Leather Sofas	200.00	0.00		0.00	FA
18	Living Room Suite: Leather Chair and Ottoman	100.00	0.00		0.00	FA
19	Living Room Suite: Coffee Table	25.00	0.00		0.00	FA
20	Living Room Suite: 2 End Tables	50.00	0.00		0.00	FA
21	Living Room Suite: Recliner	50.00	0.00		0.00	FA
22	Living Room Suite: Writing Desk/Chair	25.00	0.00		0.00	FA
23	Living Room Suite: Entertainment Center	2,000.00	0.00		0.00	FA
24	Living Room Suite: Curio Cabinet	250.00	0.00		0.00	FA
25	Sabino Collection	200.00	0.00		0.00	FA
26	Crystal Collection	300.00	0.00		0.00	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 10-10532 BP Judge: Bill Parker
Case Name: LAURA B. MORGAN

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 08/24/10 (f)
341 (a) Meeting Date: 09/24/10
Claims Bar Date: 05/17/11

For Period Ending: 09/20/13

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
27	Clothes	700.00	0.00		0.00	FA
28	Jewelry, Bracelet, Engagement Ring, Earrings	1,750.00	0.00		0.00	FA
29	401K	110,000.00	0.00		0.00	FA
30	98% Shareholder of JLS Reource, LLC d/b/a Sertino's Cafe:	1.00	0.00		0.00	FA
31	Adversary No. 11-01017 - Personal Injury Claim for Damages	0.00	15,000.00		15,000.00	FA
32	2002 Ford Escape	4,000.00	0.00		0.00	FA
33	2010 Scion XB	21,000.00	0.00		0.00	FA
34	Toyota - Husband bought after separation	0.00	0.00		0.00	FA
35	Motorcycle - Husband bough after separation	0.00	0.00		0.00	FA
36	Computer Equipment	300.00	0.00		0.00	FA
37	Electronic Equipment and Computer System	10,000.00	0.00		0.00	FA
38	2010 Ford Escape	21,500.00	0.00		0.00	FA
39	2-Dogs	1.00	0.00		0.00	FA
40	Lawn Mower and Equipment	100.00	0.00		0.00	FA

TOTALS (Excluding Unknown Values)	\$487,240.00	\$15,000.00		\$15,000.00	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Do TFR

- RE PROP # 1 -- Debtors Homestead.
- RE PROP # 4 -- Money used for business. No Equity.
- RE PROP # 8 -- Claimed exempt
- RE PROP # 9 -- Claimed Exemption.
- RE PROP # 10 -- Exempted.

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 10-10532 BP Judge: Bill Parker
Case Name: LAURA B. MORGAN

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 08/24/10 (f)
341 (a) Meeting Date: 09/24/10
Claims Bar Date: 05/17/11

For Period Ending: 09/20/13

RE PROP # 11 -- Exempted.
RE PROP # 12 -- Exempted.
RE PROP # 13 -- Exempted.
RE PROP # 14 -- Exempted.
RE PROP # 15 -- Exempted.
RE PROP # 16 -- Exempted.
RE PROP # 18 -- Exempted.
RE PROP # 19 -- Exempted.
RE PROP # 20 -- Exempted.
RE PROP # 21 -- Exempted.
RE PROP # 22 -- Exempted.
RE PROP # 23 -- Exempted.
RE PROP # 24 -- Exempted.
RE PROP # 25 -- Exempted.
RE PROP # 26 -- Exempted.
RE PROP # 27 -- Exempted.
RE PROP # 28 -- Exempted.
RE PROP # 29 -- Exempted.
RE PROP # 30 -- Five point FCU - \$25.00 All Equipment and Inventory \$60,000 Debts of Corporation = \$702,983.00.
RE PROP # 31 -- Special Counsel was hired to represent Estate. Adversary dismissed 12/20/12 and closed 01/07/13
RE PROP # 32 -- Exempted.
RE PROP # 33 -- Exempted.
RE PROP # 34 -- (Husband Sole Management Community Property) This is not property of the Estate under Sec. 541 (a)(2) or Sec. 1306Husband's Property
RE PROP # 35 -- (Husband Sole Management Community Property) This is not property of the Estate under Sec. 541 (a)(2) or Sec. 1306Husband's Property
RE PROP # 36 -- Exempted.
RE PROP # 37 -- (located at 7675 Memorial Blvd., Ste. 100, Port Arthur, TX 77642) Collateral put up for loan with TCCFCUExempted.
RE PROP # 38 -- No Equity

Initial Projected Date of Final Report (TFR): 12/31/13 Current Projected Date of Final Report (TFR): 12/31/13

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 10-10532
Case Name: LAURA B. MORGAN

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0532 - Checking
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX5701
For Period Ending: 09/20/13

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/31/12	31	Cliff & Nancy Inc.	Settlement and Compromise of Adversary No. 11-1017 C & N Ventures, Incorporated	1149-000	6,000.00		6,000.00
11/30/12		Integrity Bank	Bank Service Fee	2600-000		9.36	5,990.64
12/03/12	31	Cliff & Nancy Inc.	Payment No. 1 of 9 - Settlement of Adversary No. 11-1017	1149-000	1,000.00		6,990.64
12/18/12	31	Cliff & Nancy Inc.	Payment #2 of 9 - Settlement of Adv. 11-1017	1149-000	1,000.00		7,990.64
12/31/12		Integrity Bank	Bank Service Fee	2600-000		11.79	7,978.85
01/18/13	31	Cliff & Nancy, Inc.	Payment #3 of 9 -Settlement of Adv 11-1017	1149-000	1,000.00		8,978.85
01/31/13		Integrity Bank	Bank Service Fee	2600-000		13.39	8,965.46
02/14/13	31	Cliff & Nancy Inc.	Payment 4 of 9 - Settlement of Adv. 11-1017	1149-000	1,000.00		9,965.46
02/28/13		Integrity Bank	Bank Service Fee	2600-000		13.79	9,951.67
03/28/13	31	C & N Ventures, INc	Payment 5 of 9 - Settlement of ADv. 11-1017	1149-000	1,000.00		10,951.67
03/31/13		Integrity Bank	Bank Service Fee	2600-000		16.05	10,935.62
04/30/13		Integrity Bank		2600-000		17.07	10,918.55
05/07/13		Transfer to Acct#XXXX1583	Transfer of Funds	9999-000		10,918.55	0.00

COLUMN TOTALS	11,000.00	11,000.00	0.00
Less: Bank Transfers/CD's	0.00	10,918.55	
Subtotal	11,000.00	81.45	
Less: Payments to Debtors	0.00	0.00	
Net	11,000.00	81.45	

Page Subtotals 11,000.00 11,000.00

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 10-10532
Case Name: LAURA B. MORGAN

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1583 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX5701
For Period Ending: 09/20/13

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/07/13		Transfer from Acct#XXXXXXXX0532	Transfer of Funds	9999-000	10,918.55		10,918.55
05/16/13	31	C & N Ventures, Inc. 5458 Folsom Drive, #1 Beaumont, Texas 77706-7005		1142-000	1,000.00		11,918.55
05/28/13	31	C & N Ventures, Inc. Cliff and Nancy, Inc., d/b/a Sertinos Cafe 206 Saylor's Way Lumberton, TX 77657		1142-000	1,000.00		12,918.55
06/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		11.46	12,907.09
06/27/13	31	C & N Ventures, Inc. Cliff and Nancy, Inc. d/b/a Sertinos Cafe 206 Saylor's Way Lumberton, TX 77657		1142-000	1,000.00		13,907.09
07/08/13		First National Bank of Vinita		2600-000		13.37	13,893.72
07/18/13	31	C & N Ventures, Inc. 5458 Folsom Drive, #1 Beaumont, Texas 77706-8618		1142-000	1,000.00		14,893.72
08/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		15.20	14,878.52
08/16/13	002001	Waldron & Schneider Richard A. Simmons 15150 Middlebrook Drive Houston, Texas 77058	Order dated 08-13-13	3210-000		6,000.00	8,878.52
08/16/13	002002	Waldron & Schneider Richard A. Simmons 15150 Middlebrook Drive Houston, Texas 77058	Order dated 08-13-13	3210-000		180.81	8,697.71

Page Subtotals

14,918.55

6,220.84

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 10-10532
Case Name: LAURA B. MORGAN

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1583 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

Taxpayer ID No: XX-XXX5701
For Period Ending: 09/20/13

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
09/06/13	002003	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	EOD 9-6-13	3110-000		1,890.00	6,807.71
09/06/13	002004	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	EOD 9-6-13	3120-000		148.52	6,659.19
09/09/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		13.26	6,645.93

COLUMN TOTALS	14,918.55	8,272.62	6,645.93
Less: Bank Transfers/CD's	10,918.55	0.00	
Subtotal	4,000.00	8,272.62	
Less: Payments to Debtors	0.00	0.00	
Net	4,000.00	8,272.62	

Checking - XXXXXX0532
Checking Account - XXXXXX1583

TOTAL OF ALL ACCOUNTS

NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
11,000.00	81.45	0.00
4,000.00	8,272.62	6,645.93
-----	-----	-----
15,000.00	8,354.07	6,645.93
=====	=====	=====
(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Total Allocation Receipts: 0.00
Total Net Deposits: 15,000.00
Total Gross Receipts: 15,000.00

Page Subtotals 0.00 2,051.78

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-10532
Debtor Name: MORGAN, LAURA B.
Claims Bar Date: 05/17/11

Date: September 20, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$2,250.00	\$2,250.00
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$87.20	\$87.20
100 100 3110	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$2,765.00	\$1,890.00
101 100 3120	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$148.52	\$148.52
102 100 3210	Waldron & Schneider Richard A. Simmons 15150 Middlebrook Drive Houston, Texas 77058	Administrative		\$0.00	\$6,000.00	\$6,000.00
103 100 3210	Waldron & Schneider Richard A. Simmons 15150 Middlebrook Drive Houston, Texas 77058	Administrative		\$0.00	\$180.81	\$180.81
104 100 2990	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$79.12	\$79.12
6 230 5300	Jessica Fuselier 306 Hill Terrace Nederland, TX 77627	Priority		\$0.00	\$227.30	\$227.30
3 300 7100	American InfoSource LP as agent for WFNNB as assignee of Lane Bryant PO Box 248872 Oklahoma City, OK 73124-8872	Unsecured		\$0.00	\$243.01	\$243.01
4 300 7100	American InfoSource LP as agent for WFNNB as assignee of Chadwicks PO Box 248872 Oklahoma City, OK 73124-8872	Unsecured		\$0.00	\$318.01	\$318.01
5 300 7100	Discover Bank DB Servicing Corporation PO Box 3025 New Albany, OH 43054-3025	Unsecured		\$0.00	\$2,314.68	\$2,314.68
7 300 7100	Ralph Daniel and Diane R. Wilhite 1505 Browning Rd. Orange, TX 77630	Unsecured		\$0.00	\$17,750.00	\$0.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-10532
Debtor Name: MORGAN, LAURA B.
Claims Bar Date: 05/17/11

Date: September 20, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
8 300 7100	Sallie Mae c/o Sallie Mae Inc. 220 Lasley Ave. Wilkes-Barre, PA 18706	Unsecured		\$0.00	\$30,538.19	\$30,538.19
9 300 7100	TCCFCU P.O. Box 20396 Beaumont, TX 77720-0396	Unsecured		\$0.00	\$3,832.59	\$3,832.59
10 300 7100	TCCFCU P.O. Box 20396 Beaumont, TX 77720-0396	Unsecured		\$0.00	\$10,807.66	\$10,807.66
11 300 7100	TCCFCU P.O. Box 20396 Beaumont, TX 77720-0396	Unsecured	Allowed by Order dated 01-17-13	\$0.00	\$9,676.09	\$9,676.09
12 300 7100	TCCFCU P.O. Box 20396 Beaumont, TX 77720-0396	Unsecured		\$0.00	\$18,898.32	\$18,898.32
13 300 7100	Midland Funding LLC By its authorized agent Recoser, LLC 25 SE 2nd Ave, Suite 1120 Miami, FL 33131-1605	Unsecured		\$0.00	\$2,250.15	\$2,250.15
14 300 7100	Midland Funding LLC By its authorized agent Recoser, LLC 25 SE 2nd Ave, Suite 1120 Miami, FL 33131-1605	Unsecured		\$0.00	\$1,543.36	\$1,543.36
15 300 7100	Midland Funding LLC By its authorized agent Recoser, LLC 25 SE 2nd Ave, Suite 1120 Miami, FL 33131-1605	Unsecured		\$0.00	\$2,272.52	\$2,272.52
16 300 7100	FIA Card Services, NA/Bank of America by American InfoSource LP as its agent PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$0.00	\$21,979.07	\$21,979.07
17 300 7100	FIA Card Services, NA/Bank of America by American InfoSource LP as its agent PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$0.00	\$46,234.25	\$46,234.25
18 350 7200	Peggy Cowart 1604 Avenue E Nederland, TX 77627	Unsecured		\$0.00	\$38,000.00	\$38,000.00
19 350 7200	Bernice Cowart 1604 Avenue E Nederland, TX 77627	Unsecured		\$0.00	\$60,000.00	\$60,000.00
1 400 4700	Jefferson County Tax Office c/o Clayton E. Mayfield Linebarger Goggan Blair & Sampson, LLP 1148 Park Street Beaumont, TX 77701	Secured		\$0.00	\$8,293.92	\$0.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 10-10532
Debtor Name: MORGAN, LAURA B.
Claims Bar Date: 05/17/11

Date: September 20, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
2 400 4110	Five Point Credit Union P.O. Box 1366 Nederland, TX 77627	Secured		\$0.00	\$203,322.36	\$0.00
10 400 4210	TCCFCU P.O. Box 20396 Beaumont, TX 77720-0396	Secured		\$0.00	\$10,000.00	\$0.00
Case Totals				\$0.00	\$500,012.13	\$259,770.85

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-10532

Case Name: LAURA B. MORGAN

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: DANIEL J. GOLDBERG	\$	\$	\$
Attorney for Trustee Fees: DANIEL J. GOLDBERG	\$	\$	\$
Attorney for Trustee Expenses: DANIEL J. GOLDBERG	\$	\$	\$
Other: DANIEL J. GOLDBERG	\$	\$	\$
Other: JASON R. SEARCY	\$	\$	\$
Other: Waldron & Schneider	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
6	Jessica Fuselier	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
3	American InfoSource LP as agent for WFNNB	\$ _____	\$ _____	\$ _____
4	American InfoSource LP as agent for WFNNB	\$ _____	\$ _____	\$ _____
5	Discover Bank	\$ _____	\$ _____	\$ _____
8	Sallie Mae	\$ _____	\$ _____	\$ _____
9	TCCFCU	\$ _____	\$ _____	\$ _____
10	TCCFCU	\$ _____	\$ _____	\$ _____
11	TCCFCU	\$ _____	\$ _____	\$ _____
12	TCCFCU	\$ _____	\$ _____	\$ _____
13	Midland Funding LLC	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
14	Midland Funding LLC	\$	\$	\$
15	Midland Funding LLC	\$	\$	\$
16	FIA Card Services, NA/Bank of America	\$	\$	\$
17	FIA Card Services, NA/Bank of America	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
18	Peggy Cowart	\$	\$	\$
19	Bernice Cowart	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE