

Daniel Jacob Goldberg - Trustee
2 Riverway, Suite 700
Houston, TX 77056-1912
Case No: 09-90368-BP-7

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
LUFKIN DIVISION**

In re: § Case No. 09-90368-BP-7
§
BURKHALTER TRAILER SALES INC §
§
§
Debtor §

TRUSTEE'S FINAL REPORT

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 09/30/2009. The undersigned trustee was appointed on 09/30/2009.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$93,981.90

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>\$0.00</u>
Administrative expenses	<u>\$36,590.81</u>
Other Payments to creditors	<u>\$9,000.00</u>
Non-estate funds paid to 3 rd Parties	<u>\$0.00</u>
Exemptions paid to the debtor	<u>\$0.00</u>
Other payments to the debtor	<u>\$0.00</u>
Leaving a balance on hand of ¹	<u>\$48,391.09</u>

¹ The balance on funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.
6. The deadline for filing non-governmental claims in this case was 02/08/2010 and the deadline for filing government claims was 05/08/2010. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$7,949.10. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$7,949.10, for a total compensation of \$7,949.10². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$1,330.87, for total expenses of \$1,330.87.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 07/27/2011

By: /s/ Daniel Jacob Goldberg
Trustee

STATEMENT: This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 1

Exhibit A

Case No.: 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
For the Period Ending: 7/27/2011

Trustee Name: Daniel Jacob Goldberg
Date Filed (f) or Converted (c): 09/30/2009 (f)
§341(a) Meeting Date: 11/06/2009
Claims Bar Date: 02/08/2010

1	2	3	4	5	6	
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon. DA=§ 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	
Ref. #						
1	First State Bank Livingston Operating account #7267 \$2,487.15 Suspense account #5714 \$908.32 Payroll account #4792 \$278.98 John Deere acct #5235 \$976.84 Savings account #9713 \$79.87	\$4,731.16	\$4,731.16	DA	\$0.00	FA
2	Accounts Receivables: A to Z Tire \$15.00 Beaumont ISD \$40.22 Burke Center \$26.10 Peters Tractor & Equip Co \$16.97 Eastex Security \$25.00 Nelson Allen \$82.82 Ogletree Management \$117.99 Pine Forest Baptist Church \$52.82 Bruce Plau \$1.84 Polk County Courthouse \$250.00 Sundowner Trailers Inc \$1,456.07	\$2,084.83	\$2,084.83		\$2,837.69	FA
3	2006 Dodge 3500	\$18,075.00	\$6,634.28		\$5,559.28	FA
4	Office furniture/equipment Detailed listing attached	\$2,997.00	\$2,997.00	DA	\$0.00	FA
5	Equipment and tools Detailed listing attached	\$10,540.00	\$10,540.00	DA	\$0.00	FA
6	Trailer Inventory secured by Floor Plan Agreement with First State Bank Detailed Listing attached	\$54,553.91	\$54,553.91		\$10,250.00	FA
7	Parts Inventory Detailed listing attached	\$39,476.33	\$39,476.33		\$20,250.00	FA
8	Trailer Inventory secured by Floor Plan of GE Commercial Distribution Finance Detailed Listing Attached	\$506,213.43	\$506,213.43		\$6,546.00	FA
9	2000 Ford	\$2,500.00	\$2,500.00		\$2,500.00	FA
10	2005 Chrysler Van	\$4,500.00	\$4,500.00		\$4,500.00	FA
11	Settlement with Big Tex on consignment issue (u)	\$21,000.00	\$21,000.00		\$21,000.00	FA
12	Settlement with Gooseneck Trailers on consignment. issue (u)	\$20,488.23	\$20,488.23		\$20,488.29	FA
INT	Interest Earned (u)	Unknown	Unknown		\$50.64	FA

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Page No: 2

Exhibit A

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 §341(a) Meeting Date: 11/06/2009
 Claims Bar Date: 02/08/2010

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon. DA=§ 554(c) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
TOTALS (Excluding unknown value)					Gross Value of Remaining Assets
	<u>\$687,159.89</u>	<u>\$675,719.17</u>		<u>\$93,981.90</u>	<u>\$0.00</u>

Initial Projected Date Of Final Report (TFR): 12/31/2011

Current Projected Date Of Final Report (TFR): 12/31/2011

/s/ DANIEL JACOB GOLDBERG
 DANIEL JACOB GOLDBERG

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
Primary Taxpayer ID #: *****0984
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/30/2009
For Period Ending: 7/27/2011

Trustee Name: Daniel Jacob Goldberg
Bank Name: Integrity Bank
Checking Acct #: *****0368
Account Title: Checking
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/06/2011		Sterling Bank	Transfer Funds	9999-000	\$48,391.09		\$48,391.09

TOTALS:	\$48,391.09	\$0.00	\$48,391.09
Less: Bank transfers/CDs	\$48,391.09	\$0.00	
Subtotal	\$0.00	\$0.00	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$0.00	\$0.00	

For the period of 9/30/2009 to 7/27/2011

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$48,391.09

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 07/06/2011 to 7/27/2011

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$48,391.09

Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$0.00

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CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
Primary Taxpayer ID #: *****0984
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/30/2009
For Period Ending: 7/27/2011

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Checking Acct #: *****0368
Account Title: BURKHALTER TRAILER SALES
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/16/2010		Transfer From Acct#*****0368	Per Agreed Order EOD 3/12/10	9999-000	\$9,000.00		\$9,000.00
06/16/2010	1	GE Commercial Distribution Finance Corporation	Per Agreed Order EOD 3/12/10 Re: Burkhalter Trailer Sales Inc.	4110-000		\$9,000.00	\$0.00
03/25/2011		Transfer From Acct#*****0368	EOD: 03/22/11-transfer for reimbursement of compensation and expenses to Trustee's Attorney.	9999-000	\$28,442.90		\$28,442.90
03/25/2011	2	Daniel Goldberg, Attorney	EOD: 03/22/11; Reimb. of compensation to Trustee's attorney.	3110-000		\$27,755.00	\$687.90
03/25/2011	3	Daniel J. Goldberg, Attorney	EOD: 03/22/11; Reimb. of expenses to Trustee's attorney.	3120-000		\$687.90	\$0.00
04/11/2011		Transfer From Acct#*****0368	EOD 03/31/2011- Order granting Trustee's Accountant First and Final Application for Compensation and Expenses.	9999-000	\$8,147.91		\$8,147.91
04/11/2011	4	William G. West, P.C., C.P.A.	Granted EOD 03/31/11-Trustee's Accountant Compensation \$8,128.51.	3410-000		\$8,128.51	\$19.40
04/11/2011	5	William G. West, P.C., C.P.A.	Granted EOD 03/31/11-Trustee's Accountant Expenses \$19.40.	3420-000		\$19.40	\$0.00
06/03/2011		Transfer From: 09-*0368, Burkhalter Trailer Sales Inc # 80209*0368	Transfer to Close Account	9999-000	\$48,391.09		\$48,391.09
07/06/2011		Integrity Bank	Transfer Funds	9999-000		\$48,391.09	\$0.00

SUBTOTALS \$93,981.90 \$93,981.90

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
Primary Taxpayer ID #: *****0984
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/30/2009
For Period Ending: 7/27/2011

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Checking Acct #: *****0368
Account Title: BURKHALTER TRAILER SALES
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$93,981.90	\$93,981.90	\$0.00
Less: Bank transfers/CDs	\$93,981.90	\$48,391.09	
Subtotal	\$0.00	\$45,590.81	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$0.00	\$45,590.81	

For the period of 9/30/2009 to 7/27/2011

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$93,981.90
Total Compensable Disbursements:	\$45,590.81
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$45,590.81
Total Internal/Transfer Disbursements:	\$48,391.09

For the entire history of the account between 06/16/2010 to 7/27/2011

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$93,981.90
Total Compensable Disbursements:	\$45,590.81
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$45,590.81
Total Internal/Transfer Disbursements:	\$48,391.09

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CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90368-BP-7
 Case Name: BURKHALTER TRAILER SALES INC
 Primary Taxpayer ID #: *****0984
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Money Market Acct #: *****0368
 Account Title: 09-90368, Burkhalter Trailer Sales Inc
 Blanket bond (per case limit): \$300,000.00

For Period Beginning: 9/30/2009
 For Period Ending: 7/27/2011

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
10/27/2009	(2)	Pine Forest Baptist - Onalaska, TX	Ck 6399; Dated 10/02/09; A/R	1121-000	\$52.82		\$52.82
10/27/2009	(2)	Allen Nelson's Concrete Foundations, Inc.	Ck 015871; Dated 10/02/09; A/R	1121-000	\$82.82		\$135.64
10/27/2009	(2)	Ogletree Management Inc.	Ck 7434; Dated 10/07/09; A/R	1121-000	\$117.99		\$253.63
10/27/2009	(2)	Beaumont ISD	Ck 561523; Dated 9/30/09; A/R	1121-000	\$37.68		\$291.31
11/09/2009	(2)	Sundowner Trailers, Inc.	Ck 115207; Dated 10/27/09; A/R	1121-000	\$1,698.07		\$1,989.38
11/09/2009	(2)	Burke Center	Ck 239174; Dated 10/14/09; A/R	1121-000	\$26.10		\$2,015.48
11/09/2009	(2)	First State Bank County Depository	ck 219688; Dated 9/30/09; A/R	1121-000	\$250.00		\$2,265.48
11/09/2009	(2)	Peters Tractor & Equipment Co.	Ck 6464; Dated 10/08/09; a/r	1121-000	\$16.97		\$2,282.45
11/09/2009	(2)	Equipment Insurance International-Texas, Inc.	Ck 10204; Dated 9/30/09; a/r	1121-000	\$79.78		\$2,362.23
11/09/2009	(2)	Hicks Escrow Account	Ck 8138; Dated 10/17/09; a/r	1121-000	\$25.00		\$2,387.23
11/09/2009	(2)	Texas Comptroller of Public Accounts	T Warranty No. 120752926; Dated 10/08/09; A/R	1121-000	\$50.00		\$2,437.23
11/30/2009	(INT)	Sterling Bank	Interest Earned For November	1270-000	\$0.07		\$2,437.30
12/14/2009	(2)	Texas Comptroller of Public Accounts	Ck 121071769; Dated: 11/18/09; Commercial Vehicle Acct No. 4708; Refund from escrow deposit account.	1121-000	\$176.88		\$2,614.18
12/31/2009	(INT)	Sterling Bank	Interest Earned For December	1270-000	\$0.11		\$2,614.29
01/29/2010	(6)	Big Tex Trailer Mfg., Inc.	Ck 169905; Dated 1/26/10; Escrow funds on Motion to Settle and Sell	1129-000	\$5,000.00		\$7,614.29
01/29/2010	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$0.11		\$7,614.40
02/18/2010		FBSB/ Tolbert Motors LLC	CCK 642683; Dodge Ram, Ford, and Van	*	\$12,559.28		\$20,173.68
	{9}		Tolbert Motors \$2,500.00	1129-000			\$20,173.68
	{10}		Tolbert Motors \$4,500.00	1129-000			\$20,173.68
	{3}		Equity in Dodge Tolbert Motors \$5,559.28	1129-000			\$20,173.68
02/26/2010	(INT)	Sterling Bank	Interest Earned For February	1270-000	\$0.41		\$20,174.09

SUBTOTALS \$20,174.09 \$0.00

FORM 2

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 Case Name: BURKHALTER TRAILER SALES INC
 Primary Taxpayer ID #: *****0984
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Money Market Acct #: *****0368
 Account Title: 09-90368, Burkhalter Trailer Sales Inc
 Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable):

For Period Beginning: 9/30/2009
 For Period Ending: 7/27/2011

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/03/2010		Big Tex Trailers	Ck 170305 dated 2-25-10; settlement on consignemnt of trailers and sale of inventory	*	\$41,250.00		\$61,424.09
	{11}		Trailers \$21,000.00	1229-000			\$61,424.09
	{7}		Sale of parts inventory \$20,250.00	1129-000			\$61,424.09
03/03/2010	(12)	Waldron & Schneider LLP	ch 5399 dated 2-26-2010 Settlement with Gooseneck Trailers on consignment issue	1229-000	\$20,488.29		\$81,912.38
03/31/2010	(INT)	Sterling Bank	Interest Earned For March	1270-000	\$3.22		\$81,915.60
04/05/2010	(8)	Judy Wells	Ck 2304; DAted 4/01/10; 16 Foot Trailer	1129-000	\$1,046.00		\$82,961.60
04/16/2010	(2)	Sentry Select Insurance Co.	Ck 06438496; Dated 04/06/10; Premium Refund on Acct. 24-05422	1121-000	\$223.58		\$83,185.18
04/30/2010	(INT)	Sterling Bank	Interest Earned For April	1270-000	\$3.41		\$83,188.59
05/12/2010	(8)	Phillip M. or Joann Baker	Ck 13089; Dated 5/10/10; Trailer SN92105	1129-000	\$5,500.00		\$88,688.59
05/17/2010	(6)	Woods Directional Drilling LLC	Ck 1180; Dated 5/14/10; 25' Goose Neck Trailer to pull ASV PT 100 Mowi	1129-000	\$4,550.00		\$93,238.59
05/28/2010	(INT)	Sterling Bank	Interest Earned For May	1270-000	\$3.76		\$93,242.35
06/16/2010		Transfer To Acct#*****0368	Per Agreed Order EOD 3/12/10	9999-000		\$9,000.00	\$84,242.35
06/30/2010	(INT)	Sterling Bank	Interest Earned For June	1270-000	\$3.65		\$84,246.00
07/02/2010	(6)	Eagle Carports Inc	Ck 89294; Dated 6/28/10; 7 Trailers: 18x21 Beige w/rawhide trim, 6 ft legs, 14 ga; 18x26 Blue w/white trim, 6 ft legs, 14 ga; 18x21 Greenw/white trim, 8 ft legs, 14 ga; 36x31 Red w/white trim, 12 ft legs, 14 ga.; 20x26 Blue w/white trim, 7ft legs, 14 ga.; 20x41 Green w/beige trim, 12 ft legs, 14 ga.; 18x26 Blue w/white trim, 8 ft legs, 14 ga.	1129-000	\$700.00		\$84,946.00
07/30/2010	(INT)	Sterling Bank	Interest Earned For July	1270-000	\$3.60		\$84,949.60
08/31/2010	(INT)	Sterling Bank	Interest Earned For August	1270-000	\$3.61		\$84,953.21
09/30/2010	(INT)	Sterling Bank	Interest Earned For September	1270-000	\$3.49		\$84,956.70
10/29/2010	(INT)	Sterling Bank	Interest Earned For October	1270-000	\$3.61		\$84,960.31
11/30/2010	(INT)	Sterling Bank	Interest Earned For November	1270-000	\$3.49		\$84,963.80

SUBTOTALS \$73,789.71 \$9,000.00

FORM 2

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 Separate bond (if applicable):

For Period Beginning: 9/30/2009
 For Period Ending: 7/27/2011

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/31/2010	(INT)	Sterling Bank	Interest Earned For December	1270-000	\$3.61		\$84,967.41
01/31/2011	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$3.61		\$84,971.02
02/28/2011	(INT)	Sterling Bank	Interest Earned For February	1270-000	\$3.26		\$84,974.28
03/25/2011		Transfer To Acct#*****0368	EOD: 03/22/11-transfer for reimbursement of compensation and expenses to Trustee's Attorney.	9999-000		\$28,442.90	\$56,531.38
03/31/2011	(INT)	Sterling Bank	Interest Earned For March	1270-000	\$3.34		\$56,534.72
04/11/2011		Transfer To Acct#*****0368	EOD 03/31/2011- Order granting Trustee's Accountant First and Final Application for Compensation and Expenses.	9999-000		\$8,147.91	\$48,386.81
04/29/2011	(INT)	Sterling Bank	Interest Earned For April	1270-000	\$2.10		\$48,388.91
05/31/2011	(INT)	Sterling Bank	Interest Earned For May	1270-000	\$2.05		\$48,390.96
06/03/2011	(INT)	Sterling Bank	Account Closing Interest As Of 6/3/2011	1270-000	\$0.13		\$48,391.09
06/03/2011		Transfer To: BURKHALTER TRAILER SALES # *****0368	Transfer to Close Account	9999-000		\$48,391.09	\$0.00

SUBTOTALS

\$18.10

\$84,981.90

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Case No. 09-90368-BP-7
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 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
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1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$93,981.90	\$93,981.90	\$0.00
Less: Bank transfers/CDs	\$0.00	\$93,981.90	
Subtotal	\$93,981.90	\$0.00	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$93,981.90	\$0.00	

For the period of 9/30/2009 to 7/27/2011

Total Compensable Receipts:	\$93,981.90
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$93,981.90
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$93,981.90

For the entire history of the account between 10/27/2009 to 7/27/2011

Total Compensable Receipts:	\$93,981.90
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$93,981.90
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$93,981.90

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90368-BP-7
 Case Name: BURKHALTER TRAILER SALES INC
 Primary Taxpayer ID #: *****0984
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Money Market Acct #: *****0368
 Account Title: 09-90368, Burkhalter Trailer Sales Inc
 Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable):

For Period Beginning: 9/30/2009
 For Period Ending: 7/27/2011

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	\$93,981.90	\$45,590.81	\$48,391.09
	\$93,981.90	\$45,590.81	\$48,391.09

For the period of 9/30/2009 to 7/27/2011

Total Compensable Receipts:	\$93,981.90
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$93,981.90
Total Internal/Transfer Receipts:	\$142,372.99
Total Compensable Disbursements:	\$45,590.81
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$45,590.81
Total Internal/Transfer Disbursements:	\$142,372.99

For the entire history of the case between 09/30/2009 to 7/27/2011

Total Compensable Receipts:	\$93,981.90
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$93,981.90
Total Internal/Transfer Receipts:	\$142,372.99
Total Compensable Disbursements:	\$45,590.81
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$45,590.81
Total Internal/Transfer Disbursements:	\$142,372.99

CLAIM ANALYSIS REPORT

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Case No. 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
Claims Bar Date: 02/08/2010

Trustee Name: Daniel Jacob Goldberg
Date: 7/27/2011

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	DANIEL GOLDBERG, ATTORNEY	10/08/2009	507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL FEES	Allowed	3110-000	\$0.00	\$29,260.00	\$27,755.00	\$27,755.00	\$0.00	\$0.00	\$0.00
	DANIEL JACOB GOLDBERG Chapter 7 Trustee 2 Riverway, Suite 700 Houston TX 77056-1912	10/08/2009	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	Allowed	2100-000	\$0.00	\$7,949.10	\$7,949.10	\$0.00	\$0.00	\$0.00	\$7,949.10
	DANIEL JACOB GOLDBERG Chapter 7 Trustee 2 Riverway, Suite 700 Houston TX 77056-1912	11/23/2009	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	Allowed	2200-000	\$0.00	\$1,330.87	\$1,330.87	\$0.00	\$0.00	\$0.00	\$1,330.87
1	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$44,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$3,439.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
3	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Disallowed	4110-000	\$0.00	\$3,439.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$5,184.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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Case No. 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
Claims Bar Date: 02/08/2010

Trustee Name: Daniel Jacob Goldberg
Date: 7/27/2011

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
5	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$583.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$745.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$640.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
8	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$666.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	UNSECURED	Allowed	7100-000	\$0.00	\$4,504.11	\$4,504.11	\$0.00	\$0.00	\$0.00	\$4,504.11
10	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$7,847.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
11	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$4,491.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
12	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$3,471.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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Case No. 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
Claims Bar Date: 02/08/2010

Trustee Name: Daniel Jacob Goldberg
Date: 7/27/2011

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
13	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$1,447.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
14	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Disallowed	4110-000	\$0.00	\$4,739.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
15	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Disallowed	4110-000	\$0.00	\$1,099.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
16	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	UNSECURED	Disallowed	7100-000	\$0.00	\$2,975.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
17	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
18	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Disallowed	4110-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
19	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Disallowed	4110-000	\$0.00	\$3,256.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
20	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$1,766.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

CLAIM ANALYSIS REPORT

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Case No. 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
Claims Bar Date: 02/08/2010

Trustee Name: Daniel Jacob Goldberg
Date: 7/27/2011

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
21	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Disallowed	4110-000	\$0.00	\$3,960.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
22	FIRST STATE BANK OF LIVINGSTON c/o Storey & Denum, P.C. 11757 Katy Freeway, Suite 1010 Houston TX 77079	10/21/2009	SECURED	Withdrawn	4110-000	\$0.00	\$1,569.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
23	QUILL c/o RMS Bankruptcy Recovery Services PO Box 5126 Timonium MD 21094	11/02/2009	UNSECURED	Allowed	7100-000	\$0.00	\$216.32	\$216.32	\$0.00	\$0.00	\$0.00	\$216.32
24	QUILL c/o RMS Bankruptcy Recovery Services PO Box 5126 Timonium MD 21094	11/13/2009	UNSECURED	Disallowed	7100-000	\$0.00	\$216.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
25	CEQUENT TOWING PRODUCTS PO Box 672374 Detroit MI 482672374	11/24/2009	UNSECURED	Allowed	7100-000	\$0.00	\$109.24	\$109.24	\$0.00	\$0.00	\$0.00	\$109.24
26	TEXTRAIL, INC. dba TexTrail Trailer Parts Attn: Stan Garrett 950 I-30 East Pleasant TX 75455	12/04/2009	UNSECURED	Allowed	7100-000	\$0.00	\$584.48	\$584.48	\$0.00	\$0.00	\$0.00	\$584.48
27	BIG TEX TRAILER MANUFACTURING, INC. Attn: Stan Garrett 950 I-30 East Pleasant TX 75455	12/04/2009	UNSECURED	Allowed	7100-000	\$0.00	\$10,397.51	\$10,397.51	\$0.00	\$0.00	\$0.00	\$10,397.51
28	CONTRACT MANUFACTURERS LLC dba CM Trailers 200 County Road Madill OK 73446	12/10/2009	UNSECURED	Allowed	7100-000	\$0.00	\$2,957.13	\$2,957.13	\$0.00	\$0.00	\$0.00	\$2,957.13

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Case No. 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
Claims Bar Date: 02/08/2010

Trustee Name: Daniel Jacob Goldberg
Date: 7/27/2011

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
29	ADVANTA BANK CORP. Becket and Lee LLP PO Box 3001 Malvern PA 193550701	12/11/2009	UNSECURED	Allowed	7100-900	\$0.00	\$10,898.90	\$10,898.90	\$0.00	\$0.00	\$0.00	\$10,898.90
30	REDNECK INC 2100 N West B-Pass Springfield MO 65803	12/15/2009	UNSECURED	Disallowed	7100-000	\$0.00	\$10,749.37	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Error on Docket: See Claim 31

31	REDNECK INC 2100 N West B-Pass Springfield MO 65803	12/15/2009	UNSECURED	Allowed	7100-000	\$0.00	\$10,749.37	\$10,749.37	\$0.00	\$0.00	\$0.00	\$10,749.37
32	AMERICAN EXPRESS BANK, FSB Becket and Lee LLP PO Box 3001 Malvern PA 193550701	12/18/2009	UNSECURED	Allowed	7100-900	\$0.00	\$3,489.03	\$3,489.03	\$0.00	\$0.00	\$0.00	\$3,489.03
33	AMERICAN EXPRESS BANK, FSB Becket and Lee LLP PO Box 3001 Malvern PA 193550701	12/23/2009	UNSECURED	Allowed	7100-900	\$0.00	\$12,147.23	\$12,147.23	\$0.00	\$0.00	\$0.00	\$12,147.23
34	INTERNAL REVENUE SERVICE P O Box 21125 Philadelphia PA 19114	01/07/2010	507(A) 8 -- TAXES	Allowed	5800-000	\$0.00	\$200.00	\$200.00	\$0.00	\$0.00	\$0.00	\$200.00

Claim Notes: Tax Period 12/31/2009 and Futa, Tax Period 12/31/2009

35	GOOSENECK TRAILER MFG Waldron & Schneider, LLP c/o Marc H. Schneider 15150 Middlebrook Drive Houston TX 77058	02/03/2010	UNSECURED	Allowed	7100-000	\$0.00	\$88,905.40	\$88,905.40	\$0.00	\$0.00	\$0.00	\$88,905.40
36	GOOSENECK TRAILER MFG Waldron & Schneider, LLP c/o Marc H. Schneider 15150 Middlebrook Drive Houston TX 77058	02/04/2010	UNSECURED	Withdrawn	7100-000	\$0.00	\$70,435.34	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Objection filed, as duplicate of Claim 35. Claim Withdrawn

CLAIM ANALYSIS REPORT

Case No. 09-90368-BP-7
 Case Name: BURKHALTER TRAILER SALES INC
 Claims Bar Date: 02/08/2010

Trustee Name: Daniel Jacob Goldberg
 Date: 7/27/2011

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
37	TOP HAT INDUSTRIES INC PO Box 40 Naples TX 75568	02/08/2010	UNSECURED	Allowed	7100-000	\$0.00	\$19,354.00	\$19,354.00	\$0.00	\$0.00	\$0.00	\$19,354.00
38	GE COMMERCIAL DIST. FINANCE CORP. Laura F. Ketcham Husch Blackwell Sanders LLP 736 Georgia Ave., Suite 300 Chattanooga TN 37402	02/08/2010	SECURED	Allowed	4110-000	\$0.00	\$423,917.58	\$0.00	\$9,000.00	\$0.00	\$0.00	\$0.00

Claim Notes: Objection filed; Claim was previously paid \$9,000; Order EOD 8/27/10 disallowing claim.

39	POLK COUNTY Linebarger Goggan Blair & Sampson LLP c/o John P. Dillman P.O. Box 3064 Houston TX 77253-3064	06/16/2010	SECURED	Allowed	4110-000	\$0.00	\$2,100.49	\$2,100.49	\$0.00	\$0.00	\$0.00	\$2,100.49
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Claim Notes: re: Burkhalter Trailer Sales Inc.; Ad Valorem Taxes (2009)

40	COMPROLLER OF PUBLIC ACCOUNTS c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 787112548	01/18/2011	OTHER PRIORITY	Allowed	5800-000	\$0.00	\$2,192.90	\$2,192.90	\$0.00	\$0.00	\$0.00	\$2,192.90
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Claim Notes: (40-1) Franchise Tax Ch. 171

\$808,480.69 \$205,841.08 \$36,755.00 \$0.00 \$0.00 \$178,086.08

CLAIM ANALYSIS REPORT

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Case No. 09-90368-BP-7
Case Name: BURKHALTER TRAILER SALES INC
Claims Bar Date: 02/08/2010

Trustee Name: Daniel Jacob Goldberg
Date: 7/27/2011

CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	\$7,949.10	\$7,949.10	\$0.00	\$0.00	\$0.00	\$7,949.10
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	\$1,330.87	\$1,330.87	\$0.00	\$0.00	\$0.00	\$1,330.87
507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL FEES	\$29,260.00	\$27,755.00	\$27,755.00	\$0.00	\$0.00	\$0.00
507(A) 8 -- TAXES	\$200.00	\$200.00	\$0.00	\$0.00	\$0.00	\$200.00
OTHER PRIORITY	\$2,192.90	\$2,192.90	\$0.00	\$0.00	\$0.00	\$2,192.90
SECURED	\$518,859.07	\$2,100.49	\$9,000.00	\$0.00	\$0.00	\$2,100.49
UNSECURED	\$248,688.75	\$164,312.72	\$0.00	\$0.00	\$0.00	\$164,312.72

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Payment
34	Internal Revenue Service	\$200.00	\$0.00	\$200.00
40	Comptroller of Public Accounts	\$2,192.90	\$0.00	\$2,192.90

Total to be paid to priority claims: \$2,392.90
Remaining balance: \$34,617.73

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$164,312.72 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 21.1 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
9	First State Bank of Livingston	\$4,504.11	\$0.00	\$948.93
23	Quill	\$216.32	\$0.00	\$45.58
25	Cequent Towing Products	\$109.24	\$0.00	\$23.01
26	TexTrail, Inc.	\$584.48	\$0.00	\$123.14
27	Big Tex Trailer Manufacturing, Inc.	\$10,397.51	\$0.00	\$2,190.57
28	Contract Manufacturers LLC	\$2,957.13	\$0.00	\$623.01
29	Advanta Bank Corp.	\$10,898.90	\$0.00	\$2,296.20
31	Redneck Inc	\$10,749.37	\$0.00	\$2,264.70
32	American Express Bank, FSB	\$3,489.03	\$0.00	\$735.08
33	American Express Bank, FSB	\$12,147.23	\$0.00	\$2,559.20
35	Gooseneck Trailer Mfg	\$88,905.40	\$0.00	\$18,730.77
37	Top Hat Industries Inc	\$19,354.00	\$0.00	\$4,077.54

Total to be paid to timely general unsecured claims: \$34,617.73
Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows: NONE

Total to be paid to tardily filed general unsecured claims:	<u>\$0.00</u>
Remaining balance:	<u>\$0.00</u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims:	<u>\$0.00</u>
Remaining balance:	<u>\$0.00</u>