

Daniel Jacob Goldberg - Trustee
 2 Riverway, Suite 700
 Houston, TX 77056-1912
 Case No: 09-90082-BP-7

**UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF TEXAS
 LUFKIN DIVISION**

In re:	§	Case No. 09-90082-BP-7
	§	
ACP AMERI-TECH ACQUISITION, LLC	§	
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 11 of the United States Bankruptcy Code was filed on 03/13/2009. The case was converted to one under Chapter 7 on 07/31/2009. The undersigned trustee was appointed on 07/31/2009.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$941,718.11

Funds were disbursed in the following amounts:

Payments made under an interim distribution		\$0.00
Administrative expenses		\$238,515.72
Bank service fees		\$15,478.07
Other Payments to creditors		\$0.00
Non-estate funds paid to 3 rd Parties		\$0.00
Exemptions paid to the debtor		\$0.00
Other payments to the debtor		\$0.00
Leaving a balance on hand of ¹		\$687,724.32

¹ The balance on funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.
6. The deadline for filing non-governmental claims in this case was 04/19/2010 and the deadline for filing government claims was 07/19/2010. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$50,335.91. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$50,335.91, for a total compensation of \$50,335.91². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$1,007.47, for total expenses of \$1,007.47.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 11/07/2012

By: /s/ Daniel Jacob Goldberg
Trustee

STATEMENT: This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 1

Exhibit A

Case No.: 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
For the Period Ending: 11/7/2012

Trustee Name: Daniel Jacob Goldberg
Date Filed (f) or Converted (c): 07/31/2009 (c)
§341(a) Meeting Date: 09/11/2009
Claims Bar Date: 04/19/2010

1	2	3	4	5	6	
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets	
Ref. #						
1	90-Day Preference Payments (12/12/2008 to 3/13/2009)	\$0.00	\$9,500,000.00		\$135,223.60	FA
2	Operating Account #574562 Location: Citizens	\$1,000.00	\$1,000.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.						
3	Operating Account #4356 Location: Wells Fargo	\$43,000.00	\$43,000.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.						
4	Payable Account #1302 Location: Farmers	\$279,000.00	\$279,000.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.						
5	Payable Account #6559 Location: Wells Fargo	\$0.00	\$0.00		\$0.00	FA
6	Payroll Account #1396 Location: Farmers	\$0.00	\$0.00		\$0.00	FA
7	Payroll Account #6542 [balance is (\$9,000)] Location: Wells Fargo	\$0.00	\$0.00		\$0.00	FA
8	Accounts Receivables - See Attached Exh. "A" Location: In debtor's possession	\$627,608.99	\$627,608.99		\$6,118.26	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.						
9	Litigation case against Brad Archer & Advanced Containment Syst. - See Attached Exh. "B" Location: In debtor's possession	\$0.00	\$0.00		\$0.00	FA
10	Litigation case against Collin County Motor Works & David Held - See Attached Exh. "B" Location: In debtor's possession	\$0.00	\$0.00		\$0.00	FA
11	Litigation case against Oil Patch Rental Svc. - See Attached Exh. "B" Location: In debtor's possession	\$0.00	\$0.00		\$0.00	FA
12	Potential claims in bankruptcy proceedings - See Attached Exh. "B" Location: In debtor's possession	\$0.00	\$0.00		\$0.00	FA
13	Vehicles, Trailers, etc. - See Attached Exh. "C" Location: In debtor's possession	\$2,789,174.00	\$2,789,174.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.						

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14 Office Equipment in Channelview, TX - See Attached Exh. "D" Location: In debtor's possession	\$6,240.00	\$6,240.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
15 Office Equipment, etc. in Austin, TX - See Attached Exh. "D" Location: In debtor's possession	\$4,915.00	\$4,915.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
16 Office Equipment, etc. in Beeville, TX - See Attached Exh. "D" Location: In debtor's possession	\$3,475.00	\$3,475.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
17 Office equipment, etc. in Big Spring, TX - See Attached Exh. "D" Location: In debtor's possession	\$10,370.00	\$10,370.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
18 Office equipment, etc. in Boerne, TX - See Attached Exh. "D" Location: In debtor's possession	\$4,960.00	\$4,960.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
19 Office equipment, etc. in Bossier, LA - See Attached Exh. "D" Location: In debtor's possession	\$5,005.00	\$5,005.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
20 Office Equipment, etc. in Canton, TX - See Attached Exh. "D" Location: In debtor's possession	\$2,850.00	\$2,850.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
21 Office Equipment, etc. in Center, TX / Retail - - See Attached Exh. "D" Location: In debtor's possession	\$33,375.00	\$33,375.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					

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22 Office Equipment, etc. in Center, TX/ Corp. - See Attached Exh. "D" Location: In debtor's possession	\$25,715.00	\$25,715.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
23 Office equipment, etc. in Greenville, TX - See Attached Exh. "D" Location: In debtor's possession	\$7,015.00	\$7,015.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
24 Office equipment, etc. in Leesville, TX - See Attached Exh. "D" Location: In debtor's possession	\$109,629.00	\$109,629.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
25 Office equipment, etc. in Lufkin, TX - See Attached Exh. "D" Location: In debtor's possession	\$4,705.00	\$4,705.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
26 Office equipment, etc. in Odessa, TX - See Attached Exh. "D" Location: In debtor's possession	\$3,885.00	\$3,885.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
27 Office equipment, etc. in San Angelo, TX - See Attached Exh. "D" Location: In debtor's possession	\$3,735.00	\$3,735.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
28 Office equipment, etc. in San Antonio, TX - See Attached Exh. "D" Location: In debtor's possession	\$5,845.00	\$5,845.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
29 Office equipment, etc. in Terrell, TX - See Attached Exh. "D" Location: In debtor's possession	\$5,955.00	\$5,955.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					

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Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
30 Office equipment, etc. in Three Rivers, TX - See Attached Exh. "D" Location: In debtor's possession	\$3,945.00	\$3,945.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
31 Office equipment, etc. in Tomball, TX - See Attached Exh. "D" Location: In debtor's possession	\$5,310.00	\$5,310.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
32 Office equipment, etc. in Troy, TX - See Attached Exh. "D" Location: In debtor's possession	\$25,870.00	\$25,870.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
33 Inventory - See Attached Exh. "E" Location: In debtor's possession	\$4,219,000.00	\$4,219,000.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
34 12x20, Finished Peak Portable Building located in Beeville, TX - See Attached Exh. "F" Location: In debtor's possession	\$4,897.00	\$4,897.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
35 12x24, Finished Peak, Gray/White/White Portable Building located in Boerne, TX - See Attached Exh. "F" Location: In debtor's possession	\$9,875.00	\$9,875.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
36 14x40, Mansford, White/Gallery Portable Building located in Bossier, LA - See Attached Exh. "F" Location: In debtor's possession	\$27,623.00	\$27,623.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
37 10 x 12, UB/3027W, Tan/Tan/Red, Portable Building located in Center, TX - See Attached Exh. "F" Location: In debtor's possession	\$1,149.00	\$1,149.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					

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38 12x24, CB/8'RU/8'FL, Red/White/White Portable Building located in Center, TX - See Attached Exh. "F" Location: In debtor's possession	\$4,284.84	\$4,284.84		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
39 12x24, Peak, White/White/Charcoal Portable Building located in Channelview, TX - See Attached Exh. "F" Location: In debtor's possession	\$2,450.00	\$2,450.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
40 14x40, Peak Office, Ash Grey/White Portable Building located in Lufkin, TX - See Attached Exh. "F" Location: In debtor's possession	\$17,529.35	\$17,529.35		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
41 14x28, Finished Peak, Ash/Ash/Charcoal Portable Building located in Odessa, TX - See Attached Exh. "F" Location: In debtor's possession	\$16,589.00	\$16,589.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
42 12x24, Peak, Stone/Red/Red Portable Building located in Tomball, TX - See Attached Exh. "F" Location: In debtor's possession	\$6,428.00	\$6,428.00		\$0.00	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
43 Rent-to-Own Contracts / Approx. 500 rent to own buildings located in various cities in Texas. Location: In debtor's possession	\$814,138.74	\$814,138.74		\$23,158.49	FA
Asset Notes: All assets except preference actions, were sold to new entity during Chapter 11 proceeding.					
44 Refund from Texas Mutual Insurance Company (u)	\$0.00	\$17,362.00		\$17,362.00	FA
45 Settlement with American Home Assurance Company (u)	\$7,500.00	\$7,500.00		\$7,500.00	FA
46 Settlement with Fabral Metal Wall & Roof Systems (u)	\$184,320.00	\$184,320.00		\$184,320.00	FA
47 Settlement with Eastex Materials (u)	\$25,135.98	\$25,135.98		\$25,135.98	FA

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1		2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)		Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
48	Settlement: City Supply Company Inc. (u)	\$10,739.42	\$10,739.42		\$10,739.43	FA
49	Settlement: Comdata (u)	\$10,824.85	\$10,824.85		\$10,824.85	FA
50	Settlement: Tell Mfg Inc. (u)	\$18,928.60	\$18,928.60		\$18,928.60	FA
51	Settlement-ABC Supply Co., Inc. (u)	\$15,000.00	\$15,000.00		\$15,000.00	FA
Asset Notes: Preference						
52	Settlement-Interline Brands dba Barnet (u)	\$20,000.00	\$20,000.00		\$20,000.00	FA
53	Settlement-Geary Pacific Corp (u)	\$99,000.00	\$99,000.00		\$99,000.00	FA
54	Settlement-Stine LLC (u)	\$50,000.00	\$50,000.00		\$50,000.00	FA
55	Settlement-Anderson Oil & Tire Company (u)	\$10,000.00	\$10,000.00		\$10,000.00	FA
Asset Notes: 5 Installments of \$2,000 to be made.						
56	Settlement-Building Plastics, Inc. (u)	\$19,256.64	\$19,256.64		\$19,256.64	FA
57	Settlement-Hale Sandblasting (u)	\$6,600.00	\$6,600.00		\$6,600.00	FA
58	Settlement-Patrick Industries, Inc. (u)	\$52,500.00	\$52,500.00		\$52,500.00	FA
59	Settlement: Pelican Bay Forest Products Inc (u)	\$0.00	\$24,428.48		\$24,428.48	FA
60	Settlement: Center Welding Inc (u)	\$0.00	\$5,000.00		\$10,000.00	FA
61	Settlement: Louisiana Lift Inc. (u)	\$0.00	\$10,000.00		\$10,000.00	FA
62	Settlement: Flamco of Texas Inc (u)	\$31,001.86	\$31,001.86		\$31,001.86	FA
63	Settlement: Basic Components (u)	\$41,000.00	\$41,000.00		\$41,000.00	FA
64	Settlement: Firmin's Office City (u)	\$5,000.00	\$5,000.00		\$5,000.00	FA
65	Settlement-Wildcat Electric Supply (u)	\$0.00	\$25,000.00		\$25,000.00	FA
66	Settlement - Republic Industries (u)	\$0.00	\$50,000.00		\$50,000.00	FA
67	VOID	\$0.00	\$0.00		\$0.00	FA
68	Adv. No. 10-09029-Settlement with Graybar Electric Company, Inc. (u)	\$0.00	\$27,000.00		\$27,000.00	FA
69	Sale of Freight Smart Judgment (u)	\$0.00	\$3,878.87		\$3,878.87	FA
70	Sale of KSOC, Inc. Judgment	\$0.00	\$750.00		\$750.00	FA
71	Sale of AX, Inc. d/b/a Axent USA Judgment (u)	\$0.00	\$750.00		\$750.00	FA
72	Sale of XLR8 Career Recruiters Judgment (u)	\$0.00	\$750.00		\$750.00	FA
INT	Interest Earned (u)	Unknown	Unknown		\$491.05	FA

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TOTALS (Excluding unknown value)					Gross Value of Remaining Assets
	<u>\$9,743,353.27</u>	<u>\$19,408,272.62</u>		<u>\$941,718.11</u>	<u>\$0.00</u>

Major Activities affecting case closing:
Two preference adversaries remain pending.

Initial Projected Date Of Final Report (TFR): 12/31/2012

Current Projected Date Of Final Report (TFR): 12/31/2012

/s/ DANIEL JACOB GOLDBERG
DANIEL JACOB GOLDBERG

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Primary Taxpayer ID #: *****4482
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Certificate of Deposits Acct #: *****3692
 Account Title: ACP Ameri-Tech Acquisitions

For Period Beginning: 7/31/2009
 For Period Ending: 11/7/2012

Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/28/2010		Transfer From Acct#*****0082		9999-000	\$200,000.00		\$200,000.00
08/02/2010		Transfer From Acct#*****0082		9999-000	\$44,014.36		\$244,014.36
08/05/2010	(48)	City Supply Company, Inc.	Ck 22872; Dated 7/23/10; Payment 1 of 3; Preference Settlement	1241-000	\$3,579.81		\$247,594.17
08/12/2010	(48)	City Supply Company, Inc.	Ck 22953; Settlement Payment #2 of 3	1241-000	\$3,579.81		\$251,173.98
09/16/2010		Transfer From: ACP-Ameri-Tech Acquisitions # *****0082	Transfer to Close Account	9999-000	\$0.12		\$251,174.10
09/16/2010	(48)	City Supply Company, Inc.	Ck 23125; Settlement Final Payment	1241-000	\$3,579.81		\$254,753.91
09/16/2010	(49)	Comdata	Ck 1467222; Dated 8/24/10; Settlement	1241-000	\$10,824.85		\$265,578.76
09/23/2010	(50)	Blakinger, Byler & Thomas, PC	Ck 19099; Dated: 9/16/10; Settlement with Tell Mfg. Inc. per Order dated 10/19/10.	1241-000	\$18,928.60		\$284,507.36
10/15/2010	(51)	ABC Supply Co., Inc.	Ck 2401707/Vendor #65492; Dated: 8/30/10; Preference Settlement	1241-000	\$15,000.00		\$299,507.36
10/25/2010	(52)	Interline Brands	Ck 0034008; Dated 10/13/10; Preference Demand Settlement (dba Barnet)	1241-000	\$20,000.00		\$319,507.36
10/25/2010	(53)	Geary Pacific Corporation	Ck 130594; Dated 10/21/10; Preference Demand Settlement	1241-000	\$99,000.00		\$418,507.36
10/25/2010	(INT)	Sterling Bank	Interest Earned For October	1270-000	\$64.45		\$418,571.81
10/25/2010		Transfer To Acct#*****0082	Adv. No. 10-*9027 (DJG & Freight Smart)	9999-000		\$27.50	\$418,544.31
11/04/2010	(54)	Stine LLC	Ck 20025277; Dated 11/01/10; Payment 1 on Preference payment	1241-000	\$16,666.66		\$435,210.97
11/18/2010	(55)	Anderson Oil & Tire Company	Ck 101371; Dated 11/15/10; Payment 1 of 5 Preference Settlement Payment	1241-000	\$2,000.00		\$437,210.97
11/18/2010	(56)	Building Plastics, Inc.	Ck 89739; Dated 11/01/10; Preference Settlement	1241-000	\$19,256.64		\$456,467.61
11/18/2010	(57)	Hale Sandblasting	Ck 2755; Dated 11/8/10; Preference Settlement	1241-000	\$6,600.00		\$463,067.61
11/18/2010	(58)	Patrick Industries, Inc.	Ck 00908273; Dated 11/12/10; Preference Settlement pursuant to Order entered 11/1/10	1241-000	\$52,500.00		\$515,567.61
11/22/2010	(59)	Pelican Bay Forest Products, Inc.	Ck 38755; Dated 10/19/2010; Preference Settlement	1241-000	\$24,428.48		\$539,996.09

SUBTOTALS \$540,023.59 \$27.50

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Primary Taxpayer ID #: *****4482
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Certificate of Deposits Acct #: *****3692
 Account Title: ACP Ameri-Tech Acquisitions

For Period Beginning: 7/31/2009
 For Period Ending: 11/7/2012

Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/22/2010	(60)	Center Welding Inc	Ck 6965; Dated 11/18/10; Preference Settlement Payment #2	1241-000	\$2,500.00		\$542,496.09
11/22/2010	(60)	Center Welding Inc	Ck 6964; Dated: 11/18/10; Preference Settlement; Payment #1	1241-000	\$2,500.00		\$544,996.09
11/22/2010	(61)	Louisiana Lift and Equipment Inc.	Ck 295485; Dated: 11/16/10; Preference Settlement	1241-000	\$10,000.00		\$554,996.09
12/10/2010	(54)	Stine LLC	Ck 20026228; 2nd Payment on Settlement of Preference	1241-000	\$16,666.66		\$571,662.75
12/13/2010	(62)	Flamco of Texas, Inc.	ck 207833; Settlement of Preference Complaint	1241-000	\$31,001.86		\$602,664.61
12/14/2010		Transfer To Acct#*****0082	Per Order EOD 12/13/10	9999-000		\$100,574.00	\$502,090.61
12/16/2010	(55)	Anderson Oil & Tire Company A&A Food Mart	ck 101444; Dated: 12/14/10; Preference Payment	1241-000	\$2,000.00		\$504,090.61
12/16/2010	(63)	Basic Components, Inc.	Ck 076902; Dated 12/08/10; Preference Settlement	1241-000	\$41,000.00		\$545,090.61
12/22/2010	(64)	Firmin's Office City	Ck 5867; Dated 12/16/10; Preference Settlement	1241-000	\$5,000.00		\$550,090.61
01/13/2011	(43)	Wesco Distribution, Inc.	Check No. 4195060; Dated: 12/22/10; Settlement Preference Complaint.	1241-000	\$23,158.49		\$573,249.10
01/13/2011	(54)	Stine, LLC	Check No. 20027220; Check dated: 01/05/11	1241-000	\$16,666.68		\$589,915.78
01/14/2011	(60)	Center Welding, Inc.	Check#7015; dated 01/05/11; Preference Payment.	1241-000	\$2,500.00		\$592,415.78
01/18/2011	(55)	Anderson Oil & Tire Company A & A Food Mart	Check No. 101527; Dated 01/14/11. Settlement Preference.	1241-000	\$2,000.00		\$594,415.78
01/20/2011		Transfer To Acct#*****0082	Per Order signed 01/19/11 Hiring Special Counsel; Court Cost; Adv. 10-*9027 Freight Smart	9999-000		\$500.00	\$593,915.78
01/23/2011	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$128.37		\$594,044.15
01/27/2011		Transfer To Acct#*****0082	Order signed 01/07/11; Approved Reimbursement of Compensation and Expenses to Trustee's Accountant.	9999-000		\$11,119.47	\$582,924.68
02/07/2011	(60)	Center Welding Inc.	Check#7054; dated 02/04/11; Preference Payment.	1241-000	\$2,500.00		\$585,424.68
02/17/2011	(55)	Anderson Oil & Tire Company - A&A Food Mart	Preference settlement payment; Check no. 101622; dated 02/14/11.	1241-000	\$2,000.00		\$587,424.68
02/24/2011		Transfer To Acct#*****0082	Premium Due-Liberty Mutual Insurance Company-BOND#*****1946.	9999-000		\$1,350.00	\$586,074.68

SUBTOTALS \$159,622.06 \$113,543.47

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Primary Taxpayer ID #: *****4482
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Certificate of Deposits Acct #: *****3692
 Account Title: ACP Ameri-Tech Acquisitions

For Period Beginning: 7/31/2009
 For Period Ending: 11/7/2012

Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/07/2011	(1)	GBP Management, Inc.	Preference settlement payment; Check no. 3000012713; dated 03/01/11. Pursuant to Order entered 3/31/11	1241-000	\$15,381.31		\$601,455.99
03/17/2011	(55)	Anderson Oil & Tire Company/ A&A Food Mart	Preference settlement payment; Check no. 101723; dated 03/15/11.	1241-000	\$2,000.00		\$603,455.99
03/24/2011	(1)	Allen Millwork, Inc.	Preference settlement payment; Check no. 091224; dated 03/17/11.	1241-000	\$61,774.49		\$665,230.48
04/23/2011	(INT)	Sterling Bank	Interest Earned For April	1270-000	\$151.73		\$665,382.21
04/26/2011	(1)	American Bolt & Screw	Preference settlement payment; Check no. 138312; dated 03/31/11. American Bolt & Screw.	1241-000	\$4,000.00		\$669,382.21
05/23/2011	(1)	Elliott Electric Supply	Preference settlement payment; Check no. 323037; dated 05/05/11-Elliott Electric Supply.	1241-000	\$28,750.00		\$698,132.21
06/06/2011	(1)	Covington Lumber Co.	Preference settlement payment- Cashier's check# 029625; Dated: 05/25/11.	1241-000	\$1,875.00		\$700,007.21
06/27/2011	(1)	Covington Lumber Co., Inc.	Preference settlement payment- Check#55533; Dated: 6/23/11-2 payment out of 4.	1241-000	\$1,875.00		\$701,882.21
06/27/2011	(66)	Republic Industries	Preference settlement payment; Check# 230926; Dated: 06/16/11.	1241-000	\$4,166.67		\$706,048.88
06/29/2011	(INT)	Sterling Bank	Account Closing Interest As Of 6/29/2011	1270-000	\$125.90		\$706,174.78
06/29/2011		Transfer To: ACP-Ameri-Tech Acquisitions # *****0082	Transfer to Close Account	9999-000		\$706,174.78	\$0.00

SUBTOTALS \$120,100.10 \$706,174.78

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Primary Taxpayer ID #: *****4482
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Certificate of Deposits Acct #: *****3692
 Account Title: ACP Ameri-Tech Acquisitions
09-90082
 Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable): \$675,000.00

For Period Beginning: 7/31/2009
 For Period Ending: 11/7/2012

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$819,745.75	\$819,745.75	\$0.00
Less: Bank transfers/CDs	\$244,014.48	\$819,745.75	
Subtotal	\$575,731.27	\$0.00	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$575,731.27	\$0.00	

For the period of 7/31/2009 to 11/7/2012

Total Compensable Receipts:	\$575,731.27
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$575,731.27
Total Internal/Transfer Receipts:	\$244,014.48
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$819,745.75

For the entire history of the account between 07/28/2010 to 11/7/2012

Total Compensable Receipts:	\$575,731.27
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$575,731.27
Total Internal/Transfer Receipts:	\$244,014.48
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$819,745.75

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Primary Taxpayer ID #: *****4482
Co-Debtor Taxpayer ID #:
For Period Beginning: 7/31/2009
For Period Ending: 11/7/2012

Trustee Name: Daniel Jacob Goldberg
Bank Name: Integrity Bank
Checking Acct #: *****0082
Account Title: Checking
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/06/2011	(1)	Steel Building Supply, Inc.	Settlement payment; Check#018851; dated 06/30/11.	1241-000	\$5,000.00		\$5,000.00
07/06/2011		Sterling Bank	Transfer Funds	9999-000	\$706,184.94		\$711,184.94
07/20/2011	(66)	Republic Industries	Check #231067; Dated: 07/13/11-Preference Settlement.	1241-000	\$4,166.67		\$715,351.61
07/31/2011		Integrity Bank	Bank Service Fee	2600-000		\$963.73	\$714,387.88
08/04/2011	(1)	Covington Lumber Co., Inc.	Settlement Pref. Payment; check no. 55730; dated 07/25/11 third payment of four monthly settlement checks.	1241-000	\$1,875.00		\$716,262.88
08/09/2011	5001	International Sureties, Ltd.	Premium-Bond# 016041946; ACP Ameri-Tech Acquisition Term: 10/25/11 to 10/25/12	2300-000		\$1,350.00	\$714,912.88
08/15/2011	(66)	Republic Industries	Settlement Preference-Check#231246; Dated: 08/05/11.	1241-000	\$4,166.67		\$719,079.55
08/29/2011	(1)	Covington Lumber Co., Inc.	Settlement payment-fourth and final- check# 55924; dated 08/20/11.	1241-000	\$1,875.00		\$720,954.55
08/31/2011		Integrity Bank	Bank Service Fee	2600-000		\$1,156.83	\$719,797.72
09/08/2011	5002	International Sureties, Ltd.	Premium-Bond# 016041946; ACP Ameri-Tech Acquisition.	2300-000		\$128.00	\$719,669.72
09/30/2011	(66)	Republic Industries	Check No. 321608 - Preference Settlement	1241-000	\$4,166.67		\$723,836.39
09/30/2011		Integrity Bank	Bank Service Fee	2600-000		\$1,123.41	\$722,712.98
10/12/2011	5003	Debbie Hollan, Waller County Clerk	Record Abstract of Judgment, KSOC Inc. d/b/a Aqua Control Supply	2700-000		\$15.00	\$722,697.98
10/17/2011	(65)	Wildcat Electric Supply	Preference Settlement	1141-000	\$25,000.00		\$747,697.98
10/18/2011	(66)	Republic Industries	Settlement Proceeds	1241-000	\$4,166.67		\$751,864.65
10/31/2011		Integrity Bank	Bank Service Fee	2600-000		\$1,184.53	\$750,680.12
11/07/2011	(66)	Republic Industries	Preference settlement.	1241-000	\$4,166.67		\$754,846.79
11/30/2011		Integrity Bank	Bank Service Fee	2600-000		\$1,176.51	\$753,670.28
12/05/2011	(66)	Republic Industries	Settlement of Adversary	1241-000	\$4,166.67		\$757,836.95

SUBTOTALS \$764,934.96 \$7,098.01

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Primary Taxpayer ID #: *****4482
Co-Debtor Taxpayer ID #:
For Period Beginning: 7/31/2009
For Period Ending: 11/7/2012

Trustee Name: Daniel Jacob Goldberg
Bank Name: Integrity Bank
Checking Acct #: *****0082
Account Title: Checking
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/12/2011	5004	Ross, Banks, May, Cron & Cavin, P.C.	Attorney fees per Order entered 12/9/11	*		\$88,420.00	\$669,416.95
			Daniel J. Goldberg	\$(16,520.00)	3110-000		\$669,416.95
			John Mayer	\$(71,650.00)	3110-000		\$669,416.95
			Eva Englehardt	\$(250.00)	3110-000		\$669,416.95
12/12/2011	5005	Ross, Banks, May, Cron & Cavin, P.C.	Attorney Expenses per Order entered 12/9/11.	3120-000		\$2,247.57	\$667,169.38
12/31/2011		Integrity Bank	Bank Service Fee	2600-000		\$1,136.13	\$666,033.25
01/10/2012	(66)	Republic Industries	Settlement Proceeds	1241-000	\$4,166.67		\$670,199.92
01/31/2012		Integrity Bank	Bank Service Fee	2600-000		\$1,078.60	\$669,121.32
02/21/2012	(66)	Republic Industries	Settlement of Adversary	1241-000	\$4,166.67		\$673,287.99
02/27/2012	(67)	Chargois Communications	Settlement of Preference action.	1249-000	\$3,000.00		\$676,287.99
02/27/2012	(67)	DEP REVERSE: Chargois Communications	Deposited in error.	1249-000	(\$3,000.00)		\$673,287.99
02/29/2012		Integrity Bank	Bank Service Fee	2600-000		\$1,011.14	\$672,276.85
03/12/2012	(66)	Republic Industries	Settlement of Adversary.	1241-000	\$4,166.67		\$676,443.52
03/31/2012		Integrity Bank	Bank Service Fee	2600-000		\$1,088.24	\$675,355.28
04/17/2012	(66)	Republic Industries	Settlement of Adversary	1241-000	\$4,166.67		\$679,521.95
04/30/2012		Integrity Bank	Bank Service Fee	2600-000		\$1,056.76	\$678,465.19
05/09/2012	(66)	Republic Industries	Settlement of Adversary	1241-000	\$4,166.63		\$682,631.82
05/15/2012	(68)	Graybar Electric Company	Settlement of Adversary No. 10-09029	1241-000	\$27,000.00		\$709,631.82
05/31/2012		Integrity Bank	Bank Service Fee	2600-000		\$1,121.56	\$708,510.26
06/30/2012		Integrity Bank	Bank Service Fee	2600-000		\$1,105.92	\$707,404.34
07/27/2012		SM Financial Services Corporation	50% Deposit on Offer to Purchase 3 Judgments	*	\$1,125.00		\$708,529.34
	{71}		Sale of AX, Inc. d/b/a Axent USA Judgment	\$375.00	1249-000		\$708,529.34
	{70}		Sale of KSOC, Inc. Judgment	\$375.00	1249-000		\$708,529.34
	{72}		Sale of XLR8 Career Builders Judgment	\$375.00	1249-000		\$708,529.34
07/27/2012	(69)	Morganford Holding LLC	50% Deposit on purchase of Freight Smart Judgment	1249-000	\$1,939.44		\$710,468.78
07/31/2012		Integrity Bank	Bank Service Fee	2600-000		\$1,141.31	\$709,327.47

SUBTOTALS \$50,897.75 \$99,407.23

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Primary Taxpayer ID #: *****4482
 Co-Debtor Taxpayer ID #:
 For Period Beginning: 7/31/2009
 For Period Ending: 11/7/2012

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Integrity Bank
 Checking Acct #: *****0082
 Account Title: Checking
 Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/20/2012	5006	Daniel Goldberg	Attorney for Trustee Fees - Third and Final Application for Compensation Pursuant to Order entered 8/17/12	3110-000		\$21,760.00	\$687,567.47
08/20/2012	5007	DANIEL GOLDBERG	Attorney for Trustee Expenses - Third and Final Application for Compensation Pursuant to Order entered 8/17/12	3120-000		\$334.18	\$687,233.29
08/23/2012	(69)	Morganford Holding LLC	Balance of purchase of judgment	1249-000	\$1,939.43		\$689,172.72
08/24/2012		SM Financial Services Corporation	Balance due on purchase of judgments.	*	\$1,125.00		\$690,297.72
	{71}		Purchase of Judgment \$375.00	1249-000			\$690,297.72
	{70}		Purchase of Judgment \$375.00	1249-000			\$690,297.72
	{72}		Purchase of Judgment \$375.00	1249-000			\$690,297.72
08/27/2012	5008	International Sureties Ltd.	Bond Premium 10/25/12 through 10/25/13	2300-000		\$1,440.00	\$688,857.72
08/31/2012		Integrity Bank	Bank Service Fee	2600-000		\$1,133.40	\$687,724.32

TOTALS:	\$818,897.14	\$131,172.82	\$687,724.32
Less: Bank transfers/CDs	\$706,184.94	\$0.00	
Subtotal	\$112,712.20	\$131,172.82	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$112,712.20	\$131,172.82	

For the period of 7/31/2009 to 11/7/2012

Total Compensable Receipts:	\$112,712.20
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$112,712.20
Total Internal/Transfer Receipts:	\$706,184.94

Total Compensable Disbursements:	\$131,172.82
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$131,172.82
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 07/06/2011 to 11/7/2012

Total Compensable Receipts:	\$112,712.20
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$112,712.20
Total Internal/Transfer Receipts:	\$706,184.94

Total Compensable Disbursements:	\$131,172.82
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$131,172.82
Total Internal/Transfer Disbursements:	\$0.00

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Primary Taxpayer ID #: *****4482
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Checking Acct #: *****0082
 Account Title: ACP AMERI-TECH ACQUISITION LLC, 09-90082

For Period Beginning: 7/31/2009
 For Period Ending: 11/7/2012

Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/16/2010		Transfer From Acct#*****0082	Court Payment on 16 Preference Complaints filed (10-*9007 thru 10-*9022)	9999-000	\$4,000.00		\$4,000.00
06/16/2010	1	Clerk of Court	16 Preference Complaints at \$250/each: Adv Nos 10-09007,10-09008,10-09009,10-09010,10-09011,10-09012,10-09013,10-09014,10-09015,10-09016,10-09017,10-09018,10-09019,10-09020,10-09021,10-09022.	2700-000		\$4,000.00	\$0.00
06/21/2010		Transfer From Acct#*****0082	Fees on 13 Adv. Complaints filed	9999-000	\$3,250.00		\$3,250.00
06/21/2010	2	Clerk of Court	FILING FEES ON 13 ADVERSARY COMPLAINTS: NOS. 10-09023,10-09024,10-09025,10-09026,10-09027,10-09028,10-09029,10-09030,10-09031,10-09032,10-09033,10-09034,10-09035	2700-000		\$3,250.00	\$0.00
06/24/2010		Transfer From Acct#*****0082	Clerk Fees for filing Adversary Complaints (8)	9999-000	\$2,000.00		\$2,000.00
06/24/2010	3	Clerk of Court	FILING FEES ON 8 ADVERSARY COMPLAINTS: ADV. NO. 10-09036, 10-09037, 10-09038, 10-09039, 10-09040, 10-09041, 10-09042, 10-09043.	2700-000		\$2,000.00	\$0.00
10/25/2010		Transfer From Acct#**3692	Adv. No. 10-*9027 (DJG & Freight Smart)	9999-000	\$27.50		\$27.50
10/25/2010	4	Clerk of Court	Adv. No. 10-09027 (Freight Smart); Fee for Exemplified Certification \$18; Fee for Certification of Judgment For Registration in Another District \$9; copy of Certified Order \$0.50	2700-000		\$27.50	\$0.00
12/14/2010		Transfer From Acct#**3692	Per Order EOD 12/13/10	9999-000	\$100,574.00		\$100,574.00

SUBTOTALS \$109,851.50 \$9,277.50

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Primary Taxpayer ID #: *****4482
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Checking Acct #: *****0082
 Account Title: ACP AMERI-TECH ACQUISITION LLC, 09-90082

For Period Beginning: 7/31/2009
 For Period Ending: 11/7/2012

Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/14/2010	5	Daniel J. Goldberg, Attorney	Per Order EOD 12/13/2010: Fee Application For the dates of September 10, 2009 through October 5, 2010; DJG FEES: \$29,636.40; JM FEES: \$66,065; DJG EXPENSES: \$2,484.13; JM EXPENSES: \$2,388.47	*		\$100,574.00	\$0.00
			DJG Attorney Fees \$(29,636.40)	3110-000			\$0.00
			JM Attorney Fees \$(66,065.00)	3110-000			\$0.00
			DJG Attorney Expenses \$(2,484.13)	3120-000			\$0.00
			JM Attorney Expenses \$(2,388.47)	3120-000			\$0.00
01/20/2011		Transfer From Acct#**3692	Per Order signed 01/19/11 Hiring Special Counsel; Court Cost; Adv. 10-*9027 Freight Smart	9999-000	\$500.00		\$500.00
01/20/2011	6	James V. Carnago	Cause Deposit for Collection of Jgt against Freight Smart; Adv 10-09027.	3210-000		\$500.00	\$0.00
01/27/2011		Transfer From Acct#**3692	Order signed 01/07/11; Approved Reimbursement of Compensation and Expenses to Trustee's Accountant.	9999-000	\$11,119.47		\$11,119.47
01/27/2011	7	William G. West, P.C., C.P.A.	Order signed 1/7/11; Trustee's Accountant Compensation.	3410-000		\$11,077.67	\$41.80
01/27/2011	8	William G. West, P.C., C.P.A.	Per Order 1/7/11; Reimbursement of Trustee's Accountant Expenses.	3420-000		\$41.80	\$0.00
02/24/2011		Transfer From Acct#**3692	Premium Due-Liberty Mutual Insurance Company-BOND#*****1946.	9999-000	\$1,350.00		\$1,350.00
02/24/2011	9	International Sureties, Ltd.	Premium-Bond# 016041946; ACP Ameri-Tech Acquisition.	2300-000		\$1,350.00	\$0.00

SUBTOTALS \$12,969.47 \$113,543.47

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Primary Taxpayer ID #: *****4482
 Co-Debtor Taxpayer ID #:

Trustee Name: Daniel Jacob Goldberg
 Bank Name: Sterling Bank
 Checking Acct #: *****0082
 Account Title: ACP AMERI-TECH ACQUISITION LLC, 09-90082

For Period Beginning: 7/31/2009
 For Period Ending: 11/7/2012

Blanket bond (per case limit): \$300,000.00
 Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$122,820.97	\$122,820.97	\$0.00
Less: Bank transfers/CDs	\$122,820.97	\$0.00	
Subtotal	\$0.00	\$122,820.97	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$0.00	\$122,820.97	

For the period of 7/31/2009 to 11/7/2012

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$122,820.97
Total Compensable Disbursements:	\$122,820.97
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$122,820.97
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 06/16/2010 to 11/7/2012

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$122,820.97
Total Compensable Disbursements:	\$122,820.97
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$122,820.97
Total Internal/Transfer Disbursements:	\$0.00

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Primary Taxpayer ID #: *****4482
Co-Debtor Taxpayer ID #:
For Period Beginning: 7/31/2009
For Period Ending: 11/7/2012

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Money Market Acct #: *****0082
Account Title: ACP-Ameri-Tech Acquisitions
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/18/2009	(1)	Angelo Water Service Company	Ck 68741; Dated 11/10/09; 90-Day Pref Payment	1241-000	\$8.43		\$8.43
11/18/2009	(1)	Active Supply Company	ck 051009; Dated 11/13/09; 90-Day Pref Payment	1241-000	\$268.27		\$276.70
11/18/2009	(1)	American Dust Control	Ck 39049; Dated 11/09/09; 90-Day Pref Payment	1241-000	\$413.24		\$689.94
11/24/2009	(1)	NAPA Auto Parts (formerly Big Springs Automotive)	Ck 27393; Dated 11/18/2009; 90 Day Preference	1241-000	\$807.98		\$1,497.92
11/30/2009	(INT)	Sterling Bank	Interest Earned For November	1270-000	\$0.02		\$1,497.94
12/02/2009	(1)	DEP REVERSE: NAPA Auto Parts (formerly Big Springs Automotive)	12/02/09: Notified by Sterling Bank that a Stop Payment was issued.	1241-000	(\$807.98)		\$689.96
12/04/2009	(1)	Higginbotham Holdings Ltd (Big Tin Barn)	Ck 116489; Dated 11/30/09; Preference Payment (Big Tin Barn)	1241-000	\$10,867.72		\$11,557.68
12/04/2009	(1)	CPI Imaging, LP	Ck 00073759; Dated 11/24/09; Preference Payment	1241-000	\$133.15		\$11,690.83
12/18/2009	(8)	White Directory Publishers	Ck 393040296; Refund on debtors ck #21405 (Payment received by WDP on 1/14/09) for Advertising.	1121-000	\$80.00		\$11,770.83
12/31/2009	(INT)	Sterling Bank	Interest Earned For December	1270-000	\$0.41		\$11,771.24
01/29/2010	(8)	Krestmark Industries LP	Ck 22522; Dated 1/22/10; Credit Balance (not to be confused with the Preference Demand)	1121-000	\$6,038.26		\$17,809.50
01/29/2010	(INT)	Sterling Bank	Interest Earned For January	1270-000	\$0.52		\$17,810.02
02/18/2010	(44)	Texas Mutual Insurance Company	Ck 536948; Dated 2/9/10; Refund	1229-000	\$17,362.00		\$35,172.02
02/26/2010	(INT)	Sterling Bank	Interest Earned For February	1270-000	\$0.83		\$35,172.85
03/03/2010	(1)	AT&T Real Yellow Pages	ck 2300104718 dated 2-25-10 refund of preference payment	1241-000	\$67.50		\$35,240.35
03/03/2010	(1)	AT&T Real Yellow Pages	ch 2300104717 dated 2-25-2010 refund of preference payment	1241-000	\$207.55		\$35,447.90
03/03/2010	(1)	AT&T Real Yellow Pages	ck 2300104716 dated 2-25-2010 Refund of preference payment	1241-000	\$851.94		\$36,299.84
03/31/2010	(INT)	Sterling Bank	Interest Earned For March	1270-000	\$1.54		\$36,301.38
04/23/2010	(45)	American International Group Inc.	Ck 32447680; Dated 04/12/2010; Settlement	1241-000	\$7,500.00		\$43,801.38
04/30/2010	(INT)	Sterling Bank	Interest Earned For April	1270-000	\$1.53		\$43,802.91
05/28/2010	(INT)	Sterling Bank	Interest Earned For May	1270-000	\$1.86		\$43,804.77

SUBTOTALS

\$43,804.77

\$0.00

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Primary Taxpayer ID #: *****4482
Co-Debtor Taxpayer ID #:
For Period Beginning: 7/31/2009
For Period Ending: 11/7/2012

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Money Market Acct #: *****0082
Account Title: ACP-Ameri-Tech Acquisitions
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/16/2010		Transfer To Acct#*****0082	Court Payment on 16 Preference Complaints filed (10-*9007 thru 10-*9022)	9999-000		\$4,000.00	\$39,804.77
06/21/2010		Transfer To Acct#*****0082	Fees on 13 Adv. Complaints filed	9999-000		\$3,250.00	\$36,554.77
06/24/2010		Transfer To Acct#*****0082	Clerk Fees for filing Adversary Complaints (8)	9999-000		\$2,000.00	\$34,554.77
06/30/2010	(INT)	Sterling Bank	Interest Earned For June	1270-000	\$1.65		\$34,556.42
07/23/2010	(46)	Amerimax Fabricated Products, Inc.	Ck 8349; Dated 7/13/10; Settlement with Fabral Metal Wall and Roof Systems per Order entered 7/7/10	1241-000	\$184,320.00		\$218,876.42
07/28/2010	(47)	Eastex Materials	Ck 44311; Dated 7/22/10; Settlement on Preference	1241-000	\$25,135.98		\$244,012.40
07/28/2010		Transfer To Acct#**3692		9999-000		\$200,000.00	\$44,012.40
07/30/2010	(INT)	Sterling Bank	Interest Earned For July	1270-000	\$1.96		\$44,014.36
08/02/2010		Transfer To Acct#**3692		9999-000		\$44,014.36	\$0.00
08/31/2010	(INT)	Sterling Bank	Interest Earned For August	1270-000	\$0.12		\$0.12
09/16/2010		Transfer To: ACP Ameri-Tech Acquisitions 09-*0082 # **3692	Transfer to Close Account	9999-000		\$0.12	\$0.00
06/29/2011		Transfer From: ACP Ameri-Tech Acquisitions 09-*0082 # **3692	Transfer to Close Account	9999-000	\$706,174.78		\$706,174.78
06/30/2011	(INT)	Sterling Bank	Interest Earned For June	1270-000	\$2.90		\$706,177.68
07/06/2011	(INT)	Sterling Bank	Interest Earned For July 2011	1270-000	\$7.26		\$706,184.94
07/06/2011		Integrity Bank	Transfer Funds	9999-000		\$706,184.94	\$0.00

SUBTOTALS \$915,644.65 \$959,449.42

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Primary Taxpayer ID #: *****4482
Co-Debtor Taxpayer ID #:
For Period Beginning: 7/31/2009
For Period Ending: 11/7/2012

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Money Market Acct #: *****0082
Account Title: ACP-Ameri-Tech Acquisitions
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$959,449.42	\$959,449.42	\$0.00
Less: Bank transfers/CDs	\$706,174.78	\$959,449.42	
Subtotal	\$253,274.64	\$0.00	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$253,274.64	\$0.00	

For the period of 7/31/2009 to 11/7/2012

Total Compensable Receipts:	\$253,274.64
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$253,274.64
Total Internal/Transfer Receipts:	\$706,174.78
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$959,449.42

For the entire history of the account between 11/18/2009 to 11/7/2012

Total Compensable Receipts:	\$253,274.64
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$253,274.64
Total Internal/Transfer Receipts:	\$706,174.78
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$0.00
Total Internal/Transfer Disbursements:	\$959,449.42

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Primary Taxpayer ID #: *****4482
Co-Debtor Taxpayer ID #:
For Period Beginning: 7/31/2009
For Period Ending: 11/7/2012

Trustee Name: Daniel Jacob Goldberg
Bank Name: Sterling Bank
Money Market Acct #: *****0082
Account Title: ACP-Ameri-Tech Acquisitions
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$675,000.00

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	\$941,718.11	\$253,993.79	\$687,724.32
	\$941,718.11	\$253,993.79	\$687,724.32

For the period of 7/31/2009 to 11/7/2012

Total Compensable Receipts:	\$941,718.11
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$941,718.11
Total Internal/Transfer Receipts:	\$1,779,195.17
Total Compensable Disbursements:	\$253,993.79
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$253,993.79
Total Internal/Transfer Disbursements:	\$1,779,195.17

For the entire history of the case between 07/31/2009 to 11/7/2012

Total Compensable Receipts:	\$941,718.11
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$941,718.11
Total Internal/Transfer Receipts:	\$1,779,195.17
Total Compensable Disbursements:	\$253,993.79
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$253,993.79
Total Internal/Transfer Disbursements:	\$1,779,195.17

CLAIM ANALYSIS REPORT

Page No: 1

Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
TC	DANIEL JACOB GOLDBERG Chapter 7 Trustee 2 Riverway, Suite 700 Houston TX 77056-1912	09/21/2009	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	Allowed	2100-000	\$0.00	\$50,335.91	\$50,335.91	\$0.00	\$0.00	\$0.00	\$50,335.91
TE	DANIEL JACOB GOLDBERG Chapter 7 Trustee 2 Riverway, Suite 700 Houston TX 77056-1912	11/11/2009	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	Allowed	2200-000	\$0.00	\$1,007.47	\$1,007.47	\$0.00	\$0.00	\$0.00	\$1,007.47
	JOHN MAYER, ATTORNEY Ross, Banks, May, Cron & Cavin, P.C.	12/14/2010	507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL EXPENSES	Allowed	3120-000	\$2,388.47	\$2,388.47	\$2,388.47	\$2,388.47	\$0.00	\$0.00	\$0.00

Claim Notes: Fee appl: For the dates of September 10, 2009 through October 5, 2010.

	DANIEL GOLDBERG, ATTORNEY Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Ste. 700 Houston TX 77056	06/10/2010	507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL EXPENSES	Allowed	3120-000	\$0.00	\$5,065.88	\$5,065.88	\$5,065.88	\$0.00	\$0.00	\$0.00
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Claim Notes: Fee Appl For the dates of September 10, 2009 through October 5, 2010.

	WILLIAM G. WEST 12345 Jones Road, Ste. 120 Houston TX 77070	11/07/2012	507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL EXPENSES	Allowed	3420-000	\$0.00	\$92.28	\$92.28	\$41.80	\$0.00	\$0.00	\$50.48
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CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	WILLIAM G. WEST 12345 Jones Road, Ste. 120 Houston TX 77070	11/07/2012	507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL FEES	Allowed	3410-000	\$0.00	\$17,802.67	\$17,802.67	\$11,077.67	\$0.00	\$0.00	\$6,725.00
	JAMES V. CARNAGO 48680 Van Dyke Shelby Township MI 48317	01/20/2011	507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL FEES	Allowed	3210-000	\$0.00	\$0.00	\$0.00	\$500.00	\$0.00	\$0.00	\$0.00

Claim Notes: Special Counsel-Order signed 01/19/11.

	JOHN MAYER, ATTORNEY Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Ste. 700 Houston TX 77056	12/14/2010	507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL FEES	Allowed	3110-000	\$0.00	\$137,715.00	\$137,715.00	\$137,715.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Fee App For the dates of September 10, 2009 through October 5, 2010.

	DANIEL GOLDBERG, ATTORNEY Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Ste. 700 Houston TX 77056	12/03/2009	507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL FEES	Allowed	3110-000	\$0.00	\$67,916.40	\$67,916.40	\$67,916.40	\$0.00	\$0.00	\$0.00
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Claim Notes: Fee Application For the dates of September 10, 2009 through October 5, 2010.

	EVA ENGLEHARDT	12/12/2011	507(A) 1 -- Trustee Attorney Fees	Allowed	3110-000	\$0.00	\$250.00	\$250.00	\$250.00	\$0.00	\$0.00	\$0.00
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CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
108	U S TRUSTEE 110 N College Ave Suite 300 Tyler TX 75702	09/24/2009	507(A) 1 -- US TRUSTEE QUARTERLY FEES	Allowed	2950-000	\$0.00	\$22,750.00	\$22,750.00	\$0.00	\$0.00	\$0.00	\$22,750.00

Claim Notes: (108-1) fees for 2nd ($13,000.00) and 3rd ($9,750.00) quarters 2009

92	FLAMCO OF TEXAS, INC. Fulbright & Jaworski L.L.P. c/o Johnathan Bolton 1301 McKinney St., Ste. 5100 Houston TX 77010	07/14/2009	507(A) 1 -- CHAPTER 11 OTHER	Allowed	6990-000	\$0.00	\$9,504.63	\$9,504.63	\$0.00	\$0.00	\$0.00	\$9,504.63
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Claim Notes: (92-1) $9504.63 Claim for Goods Sold to the Debtor

94	CENTRAL STATES MANUFACTURING, INC. Fulbright & Jaworski L.L.P. c/o Johnathan Bolton 1301 McKinney St., Ste. 5100 Houston TX 77010	07/14/2009	507(A) 1 -- CHAPTER 11 OTHER	Allowed	6990-000	\$0.00	\$63,256.62	\$63,256.62	\$0.00	\$0.00	\$0.00	\$63,256.62
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Claim Notes: (94-1) $91,184.32 Claim for Goods Sold to the Debtor

127A	FABRAL 4455 River Green Pkwy. Duluth GA 30096	04/19/2010	507(A) 1 -- CHAPTER 11 OTHER	Allowed	6990-000	\$0.00	\$122,491.37	\$122,491.37	\$0.00	\$0.00	\$0.00	\$122,491.37
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Claim Notes: (127-1) Goods sold

138	COMDATA NETWORK, INC. Attn: Sean C. Kirk 1200 One Nashville Place 150 Fourth Avenue North Nashville TN 37219	07/11/2011	507(A) 1 -- CHAPTER 11 OTHER	Allowed	6990-000	\$0.00	\$15,692.43	\$15,692.43	\$0.00	\$0.00	\$0.00	\$15,692.43
25	GMAC PO Box 130424 Roseville MN 55113	04/09/2009	SECURED	Disallowed	4110-000	\$0.00	\$17,595.17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Disallowed pursuant to Court Order entered 9/1/11.

CLAIM ANALYSIS REPORT

Page No: 4

Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
33A	CANON FINANCIAL SERVICES, INC. c/o Howard N. Sobel, PA 507 Kresson Rd. PO Box 1525 Voorhees NJ 08043	04/16/2009	SECURED	Disallowed	4110-000	\$0.00	\$3,750.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Disallowed per Order entered 9/12/11

39	KAUFMAN COUNTY c/o Laurie A. Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan Street, Suite 1600 Dallas TX 75201	04/23/2009	SECURED	Disallowed	4110-000	\$0.00	\$1,857.72	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Disallowed per Order entered 9/12/11

40	CHEROKEE CAD c/o Laurie A. Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan Street, Suite 1600 Dallas TX 75201	04/23/2009	SECURED	Disallowed	4110-000	\$0.00	\$1,044.96	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Disallowed per Order entered 11/16/11

41	HUNT COUNTY c/o Laurie A. Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan Street, Suite 1600 Dallas TX 75201	04/24/2009	SECURED	Disallowed	4110-000	\$0.00	\$588.03	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Disallowed per Order entered 9/12/11

59	BEXAR COUNTY c/o David G. Aelvoet 711 Navarro Suite 300 San Antonio TX 78205	05/21/2009	SECURED	Disallowed	4110-000	\$0.00	\$1,875.16	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Disallowed per Order entered 9/12/11

CLAIM ANALYSIS REPORT

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
 Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
62	LIVE OAK CAD c/o Diane W. Sanders Linebarger Goggan Blair & Sampson LLP P O Box 17428 Austin TX 78760	06/01/2009	SECURED	Disallowed	4110-000	\$0.00	\$2,315.16	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (62-1) ad valorem taxes
 Disallowed per Order entered 9/12/11

63	BEE COUNTY c/o Diane W. Sanders Linebarger Goggan Blair & Sampson LLP P O Box 17428 Austin TX 78760	06/01/2009	SECURED	Disallowed	4110-000	\$0.00	\$2,667.35	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (63-1) ad valorem taxes
 Disallowed per Order entered 9/12/11

64	LIMESTONE COUNTY c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO BOX 17428 Austin TX 78760	06/01/2009	SECURED	Disallowed	4110-000	\$0.00	\$1,032.88	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (64-1) ad valorem taxes
 Disallowed per Order dated 9/12/11

71	TRAVIS COUNTY c/o Karon Y. Wright P.O. Box 1748 Tex as 78767	06/11/2009	SECURED	Disallowed	4110-000	\$0.00	\$3,747.92	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (71-1) Travis County Proof of Claim
 Disallowed per Order entered 9/12/11

74	SAN JACINTO COMMUNITY COLLEGE DISTRICT c/o Daniel J. Snooks 11550 Fuqua, Suite 370 Houston TX 77034	06/30/2009	SECURED	Disallowed	4110-000	\$0.00	\$205.91	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (74-1) ad valorem taxes
 Disallowed per Order entered 9/12/11

CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
75	HARRIS COUNTY EMERGENCY SERVICE DISTRICT #6 c/o Daniel J. Snooks 11550 Fuqua, Suite 370 Houston TX 77034	06/30/2009	SECURED	Disallowed	4110-000	\$0.00	\$53.65	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (75-1) ad valorem taxes
Disallowed per Order entered 11/16/11.

76-1	BELL CAD co Michael Reed P.O. Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Amended	4110-000	\$0.00	\$16,953.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (76-1) property taxes(76-2) property taxes

76-2	BELL CAD co Michael Reed P.O. Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Disallowed	4110-000	\$0.00	\$6,258.83	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (76-1) property taxes(76-2) property taxes%0A
Disallowed pursuant to Order entered 9/12/11.

77-1	CHEROKEE COUNTY co Michael Reed P.O. Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Amended	4110-000	\$0.00	\$377.62	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (77-1) property taxes(77-2) property taxes

77-2	CHEROKEE COUNTY co Michael Reed P.O. Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Disallowed	4110-000	\$0.00	\$394.27	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (77-1) property taxes(77-2) property taxes.
Disallowed pursuant to Order entered 9/22/11.

78-1	CORYELL COUNTY co Michael Reed P.O. Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Amended	4110-000	\$0.00	\$1,310.52	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (78-1) property taxes(78-2) property taxes
Per Order entered 9/22/11

CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
78-2	CORYELL COUNTY co Michael Reed P.O. Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Disallowed	4110-000	\$0.00	\$426.44	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (78-1) property taxes(78-2) property
Disallowed pursuant to Order entered 9/22/11

79	MEXIA INDEPENDENT SCHOOL DISTRICT c/o Michael Reed PO Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Disallowed	4110-000	\$0.00	\$1,058.57	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (79-1) property taxes
Pursuant to Order entered 9/22/11

80-1	MIDLAND CAD co Michael Reed P.O. Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Amended	4110-000	\$0.00	\$2,107.57	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (80-1) property taxes(80-2) property taxes

80-2	MIDLAND CAD co Michael Reed P.O. Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Disallowed	4110-000	\$0.00	\$1,192.27	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (80-1) property taxes(80-2) property taxes
Disallowed pursuant to Order entered 10/7/11

81	CENTRAL APPRAISAL DISTRICT OF TAYLOR COUNTY c/o Michael Reed PO Box 1269 Round Rock TX 78680	07/01/2009	SECURED	Disallowed	4110-000	\$0.00	\$2,533.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (81-1) property taxes
Disallowed per Order entered 10/7/11

CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
82	MIDLAND COUNTY TAX OFFICE c/o Galen Gatten, Jr. Perdue Brandon Fielder Collins & Mott, L PO Box 50188 Midland TX 797100188	07/09/2009	SECURED	Disallowed	4110-000	\$0.00	\$152.73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (82-1) 2008 AD VALOREM PROPERTY TAXES- MIDLAND COUNTY
Disallowed per Order entered 10/7/11

91-1	ATALAYA FUNDING II, LLC c/o Joe E. Marshall Munsch Hardt Kopf & Harr, P.C. 500 N. Akard Street, Suite 3800 Dallas TX 752016659	07/14/2009	SECURED	Amended	4110-000	\$0.00	\$15,568,222.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
93-1	DELL FINANCIAL SERVICES, L.L.C. Collections/Consumer Bankruptcy 12234B North IH-35 Tex as 787531705	07/14/2009	SECURED	Amended	4110-000	\$0.00	\$28,130.73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (93-1) Leases(93-2) Leases
Disallowed per Order entered 10/7/11

93-2	DELL FINANCIAL SERVICES, L.L.C. Collections/Consumer Bankruptcy 12234B North IH-35 Tex as 787531705	07/14/2009	SECURED	Disallowed	4110-000	\$0.00	\$28,130.73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: (93-1) Leases(93-2) Leases%Disallowed per Order entered 10/7/11

96-1	LIBERTY MUTUAL INSURANCE COMPANY 100 Liberty Way Dover NH 03820	07/13/2009	SECURED	Amended	4110-000	\$0.00	\$6,185.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
96-2	LIBERTY MUTUAL INSURANCE COMPANY 100 Liberty Way Dover NH 03820	07/13/2009	SECURED	Disallowed	4210-000	\$0.00	\$6,185.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Disallowed per Order entered 10/07/11

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Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
100	GREENVILLE INDEPENDENT SCHOOL DISTRICT c/o David Hudson Perdue Brandon Fielder Collins & Mott PO Box 2007 Tyler TX 757102007	08/05/2009	SECURED	Disallowed	4110-000	\$0.00	\$1,488.71	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (100-1) Ad valorem taxes 2008-2009(est).
Disallowed per Order entered 10/7/11

105-1	JAMES C. DONNAN c/o Scott Ritcheson Ritcheson, Lauffer, Vincent & Dukes 821 ESE Loop 323, Ste. 530 Tex as 75701	08/17/2009	SECURED	Amended	4210-000	\$0.00	\$60,633.04	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
109	ALDINE ISD - TAX OFFICE 14909 Aldine Westfield Rd. Houston TX 77032	09/28/2009	SECURED	Disallowed	4110-000	\$0.00	\$116.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Disallowed per Order entered 10/7/11

110	BARBERS HILL I.S.D. P.O. Box 1108 Mont Belvieu TX 77580	01/11/2010	SECURED	Disallowed	4110-000	\$0.00	\$22.08	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Disallowed per Order entered 10/7/11

111	CHAMBERS COUNTY P.O. Box 519 Anahuac TX 77514	01/11/2010	SECURED	Disallowed	4110-000	\$0.00	\$9.42	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Disallowed per Order entered 10/14/11.

126a	LA GRANGE PORTABLE BUILDINGS 2401 West State Hwy 71 La Grange TX 78945	04/19/2010	SECURED	Withdrawn	4110-000	\$0.00	\$26,298.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Per Notice entered 12/7/11. Duplicate of Claim 102.

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Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
b	CANON FINANCIAL SERVICES, INC. Howard N. Sobel, P.A. 507 Kresson Road P.O. Box 1525 Vorhees NJ 08043	09/20/2011	507(a) 2 -- 502(f) -- UNSECURED --	Disallowed	5200-000	\$0.00	\$197.03	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Disallowed per Order entered 9/12/11

55-1	INTERNAL REVENUE SERVICE PO Box 21126 Philadelphia PA 19114	05/05/2009	507(A) 8 -- TAXES	Amended	5800-000	\$0.00	\$1,033,854.65	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
55-2	INTERNAL REVENUE SERVICE PO Box 21126 Philadelphia PA 19114	05/05/2009	507(A) 8 -- TAXES	Amended	5800-000	\$0.00	\$295,275.46	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
55-3	INTERNAL REVENUE SERVICE PO Box 21126 Philadelphia PA 19114	05/05/2009	507(A) 8 -- TAXES	Allowed	5800-000	\$0.00	\$199.71	\$199.71	\$0.00	\$0.00	\$0.00	\$199.71
118	COMPROLLER OF PUBLIC ACCOUNTS c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 787112548	02/10/2010	507(A) 8 -- TAXES	Allowed	5800-000	\$0.00	\$35,691.36	\$35,691.36	\$0.00	\$0.00	\$0.00	\$35,691.36

Claim Notes: (118-1) Franchise Tax Ch. 171

33B	CANON FINANCIAL SERVICES INC. C/O HOWARD N. SOBEL, PA 507 KRESSON RD. P.O. BOX 1525 VOORHEES NJ 08043	04/16/2009	OTHER PRIORITY	Disallowed	5600-000	\$0.00	\$197.03	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Disallowed pursuant to Order entered 9/12/11.

72-1	REPUBLIC INDUSTRIES, INC. c/o Michael J. McNally McNally & Patrick, LLP PO Box 1080 Tyler TX 757101080	06/17/2009	OTHER PRIORITY	Amended	5800-000	\$0.00	\$30,657.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: **SEE AGREED ORDER EOD 7/20/2009

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Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
86	COMPTRROLLER OF PUBLIC ACCOUNTS c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 787112548	07/14/2009	OTHER PRIORITY	Withdrawn	5800-000	\$0.00	\$625.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Claim Withdrawn on 2/10/10

87	COMPTRROLLER OF PUBLIC ACCOUNTS c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 787112548	07/14/2009	OTHER PRIORITY	Withdrawn	5800-000	\$0.00	\$2,200.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Claim Withdrawn on 2/10/10

88	COMPTRROLLER OF PUBLIC ACCOUNTS c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin TX 787112548	07/14/2009	OTHER PRIORITY	Withdrawn	5800-000	\$0.00	\$27,168.82	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Claim Withdrawn on 2/10/10

90	LORAN INTERNATIONAL SALES, INC. c/o Craig E. Power and Lisa M. Norman Cokinos, Bosien & Young Four Houston Center 1221 Lamar Street. 16th Floor Houston TX 77010	07/14/2009	OTHER PRIORITY	Disallowed	5800-000	\$0.00	\$2,726.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: **SEE A/O EOD 8/10/2001 DOC #194
Disallowed per Order entered 10/7/11

121	LOUISIANA DEPARTMENT OF REVENUE 617 N. Third Street PO Box 66658 Baton Rouge LA 70896	02/12/2010	OTHER PRIORITY	Disallowed	5800-000	\$0.00	\$327.93	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Disallowed per Order entered 10/7/11

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Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
1-1	ALLIED WASTE INDUSTRIES, INC. c/o Glenn D. Phillips 1003 Stone Road Kilgore TX 75662	03/16/2009	UNSECURED	Amended	7100-000	\$0.00	\$118,735.52	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Re: ACP Ameri-Tech Acquisition, LLC;

1-2	ALLIED WASTE INDUSTRIES, INC. c/o Glenn D. Phillips 1003 Stone Road Kilgore TX 75662	03/16/2009	UNSECURED	Disallowed	7100-000	\$0.00	\$118,735.52	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Re: ACP Ameri-Tech Acquisition, LLC;%0A
Disallowed pursuant to Order entered 11/28/11.

2	FEDEX FREIGHT P O Box 840 Harrison AR 726020840	03/18/2009	UNSECURED	Allowed	7100-000	\$0.00	\$6,591.01	\$6,591.01	\$0.00	\$0.00	\$0.00	\$6,591.01
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Claim Notes: (2-1) Services Performed

3	D & I WOOD PRODUCTS INC PO Box 716 San Augustine TX 75972	03/25/2009	UNSECURED	Allowed	7100-000	\$0.00	\$21,188.65	\$21,188.65	\$0.00	\$0.00	\$0.00	\$21,188.65
4	EMORY TRUCKING 593 CR 1446 Center TX 75935	03/25/2009	UNSECURED	Allowed	7100-000	\$0.00	\$1,725.00	\$1,725.00	\$0.00	\$0.00	\$0.00	\$1,725.00

Claim Notes: Allowed as unsecured per Order entered 9/1/11

5	LOUISIANA LIFT PO Box 3869 Shreveport LA 711333869	03/25/2009	UNSECURED	Allowed	7100-000	\$0.00	\$14,834.46	\$14,834.46	\$0.00	\$0.00	\$0.00	\$14,834.46
6	AMERICAN DUST CONTROL PO Box 6074 Shreveport LA 711366074	03/26/2009	UNSECURED	Allowed	7100-000	\$0.00	\$596.60	\$596.60	\$0.00	\$0.00	\$0.00	\$596.60
7	GREENLEAF COMPACTION, INC. 4001 N. 3rd St., Suite 480 Phoenix AZ 85012	03/26/2009	UNSECURED	Allowed	7100-000	\$0.00	\$492.44	\$492.44	\$0.00	\$0.00	\$0.00	\$492.44

CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
8	TEMPLE DAILY TELEGRAM PO Box 6114 Temple TX 765036114	03/27/2009	UNSECURED	Allowed	7100-000	\$0.00	\$98.79	\$98.79	\$0.00	\$0.00	\$0.00	\$98.79
9	ALPINE LUMBER PO Box 1285 Willis TX 77378	03/27/2009	UNSECURED	Allowed	7100-000	\$0.00	\$25,880.96	\$25,880.96	\$0.00	\$0.00	\$0.00	\$25,880.96
10	POSEY SUPPLY CO INC PO Box 156 Double Springs AL 35553	03/27/2009	UNSECURED	Allowed	7100-000	\$0.00	\$8,664.10	\$8,664.10	\$0.00	\$0.00	\$0.00	\$8,664.10
11	EEMAX 353 Christian St Oxford CT 06478	03/30/2009	UNSECURED	Allowed	7100-000	\$0.00	\$504.24	\$504.24	\$0.00	\$0.00	\$0.00	\$504.24
12	AMERICAN CLASSIFIEDS 5910 Hearne Ave Shreveport LA 71148	03/30/2009	UNSECURED	Allowed	7100-000	\$0.00	\$3,876.00	\$3,876.00	\$0.00	\$0.00	\$0.00	\$3,876.00
13	TERRELL TRIBUNE PO Box 669 Terrell TX 75160	03/30/2009	UNSECURED	Allowed	7100-000	\$0.00	\$769.93	\$769.93	\$0.00	\$0.00	\$0.00	\$769.93
14	GE CONSUMER & INDUSTRIAL fk GE Appliances c/o Michael B. Bach, Esq. DeHaan & Bach,LPA 25 Whitney Drive, Suite 106 Milford OH 45150	03/30/2009	UNSECURED	Allowed	7100-000	\$0.00	\$111,298.00	\$111,298.00	\$0.00	\$0.00	\$0.00	\$111,298.00
15	LONGHORN TRUSS LLC 2469 US Hwy 77 Lott TX 76656	03/30/2009	UNSECURED	Allowed	7100-000	\$0.00	\$7,113.70	\$7,113.70	\$0.00	\$0.00	\$0.00	\$7,113.70
16-1	SOUTHERN PIPE SUPPLY CO INC. Attn: Jeffrey Rhett PO Box 5738 Meridian MS 393085738	03/30/2009	UNSECURED	Amended	7100-000	\$0.00	\$10,861.79	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
16-2	SOUTHERN PIPE SUPPLY CO INC. Attn: Jeffrey Rhett PO Box 5738 Meridian MS 393085738	03/30/2009	UNSECURED	Allowed	7100-000	\$0.00	\$10,861.79	\$10,861.79	\$0.00	\$0.00	\$0.00	\$10,861.79

CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
17-1	PORTER WRIGHT MORRIS & ARTHUR 41 South High Street Columbus OH 432156194	03/31/2009	UNSECURED	Amended	7100-000	\$0.00	\$13,063.07	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
17-2	PORTER WRIGHT MORRIS %26 ARTHUR 41 South High Street Columbus OH 432156194	03/31/2009	UNSECURED	Allowed	7100-000	\$0.00	\$17,192.40	\$17,192.40	\$0.00	\$0.00	\$0.00	\$17,192.40
18	DAVE CARTER & ASSOCIATES 3530 SW 7th St. Ocala FL 34474	03/31/2009	UNSECURED	Allowed	7100-000	\$0.00	\$65,705.38	\$65,705.38	\$0.00	\$0.00	\$0.00	\$65,705.38
19	CENTRAL FREIGHT LINES, INC. PO Box 2638 Tex as 767022638	03/30/2009	UNSECURED	Allowed	7100-000	\$0.00	\$1,199.28	\$1,199.28	\$0.00	\$0.00	\$0.00	\$1,199.28
20	COLDSTORAGE MAINTENANCE INC PO Box 2113 Hurst TX 76053	04/02/2009	UNSECURED	Allowed	7100-000	\$0.00	\$4,964.43	\$4,964.43	\$0.00	\$0.00	\$0.00	\$4,964.43
21	RSC EQUIPMENT RENTAL PO Box 840514 Dallas TX 752840514	04/06/2009	UNSECURED	Allowed	7100-000	\$0.00	\$4,720.89	\$4,720.89	\$0.00	\$0.00	\$0.00	\$4,720.89
22	ZEE MEDICAL INC PO Box 781523 Indianapolis IN 462788523	04/06/2009	UNSECURED	Allowed	7100-000	\$0.00	\$851.15	\$851.15	\$0.00	\$0.00	\$0.00	\$851.15
23	IMPERIAL HARDWARE PO Box 563 Leesville LA 71446	04/08/2009	UNSECURED	Allowed	7100-000	\$0.00	\$5,022.01	\$5,022.01	\$0.00	\$0.00	\$0.00	\$5,022.01
24	CITY SUPPLY INC PO Box 230475 Houston TX 77223	04/08/2009	UNSECURED	Allowed	7100-000	\$0.00	\$231.74	\$231.74	\$0.00	\$0.00	\$0.00	\$231.74
26-1	COVINGTON LUMBER 1595 Tenaha Street Center TX 75935	04/15/2009	UNSECURED	Amended	7100-000	\$0.00	\$28,276.59	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
26-2	COVINGTON LUMBER 1595 Tenaha Street Center TX 75935	04/15/2009	UNSECURED	Allowed	7100-000	\$0.00	\$28,276.59	\$28,276.59	\$0.00	\$0.00	\$0.00	\$28,276.59

Claim Notes: Objection withdrawn 8/11/11. Allowed as general unsecured.

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Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
27	DISPATCH LEASE CO 1969 CR 486 Dayton TX 77535	04/09/2009	UNSECURED	Allowed	7100-000	\$0.00	\$1,614.85	\$1,614.85	\$0.00	\$0.00	\$0.00	\$1,614.85
28-1	YELLOW BOOK PACIFIC c/o RMS Bankruptcy Services PO Box 5126 Maryland 21094	04/10/2009	UNSECURED	Amended	7100-000	\$0.00	\$1,147.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
28-2	YELLOW BOOK PACIFIC c/o RMS Bankruptcy Services PO Box 5126 Maryland 21094	04/10/2009	UNSECURED	Allowed	7100-000	\$0.00	\$4,312.52	\$4,312.52	\$0.00	\$0.00	\$0.00	\$4,312.52
29	THEODORE BAJOREK 2101 Cold Springs Dr Arlington TX 76017	04/13/2009	UNSECURED	Allowed	7100-000	\$0.00	\$2,755.20	\$2,755.20	\$0.00	\$0.00	\$0.00	\$2,755.20
30	COOKEYS 581 N Commercial Drive Grand Junction CO 81505	04/20/2009	UNSECURED	Disallowed	7100-000	\$0.00	\$898.84	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Disallowed pursuant to Order entered 9/22/11

31	KNICKERBOCKER PARTITION CORP 3230 Royalty Row Irving TX 75062	04/20/2009	UNSECURED	Allowed	7100-000	\$0.00	\$21,491.25	\$21,491.25	\$0.00	\$0.00	\$0.00	\$21,491.25
32	DEROSA/MANGOLD CONSULTING INC 200 West Hwy 6 Waco TX 76702	04/16/2009	UNSECURED	Allowed	7100-000	\$0.00	\$622.78	\$622.78	\$0.00	\$0.00	\$0.00	\$622.78
33C	CANON FINANCIAL SERVICES, INC. c/o Howard N. Sobel, PA 507 Kresson Rd. PO Box 1525 Voorhees NJ 08043	04/16/2009	UNSECURED	Allowed	7100-000	\$0.00	\$11,690.53	\$9,352.42	\$0.00	\$0.00	\$0.00	\$9,352.42

Claim Notes: Allowed per Order entered 9/12/11

34	JOHNS WELDING INC PO Box 1299 Rifle CO 81650	04/16/2009	UNSECURED	Allowed	7100-000	\$0.00	\$7,234.77	\$7,234.77	\$0.00	\$0.00	\$0.00	\$7,234.77
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CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
35-1	WILDCAT ELECTRIC SUPPLY LTD PO Box 671552 Dallas TX 752671552	04/17/2009	UNSECURED	Amended	7100-000	\$0.00	\$80,228.68	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Review for amended claim prior to distribution per Compromise and Settlement Agreement.

35-2	WILDCAT ELECTRIC SUPPLY LTD PO Box 671552 Dallas TX 752671552	04/17/2009	UNSECURED	Allowed	7100-000	\$0.00	\$105,228.68	\$105,228.68	\$0.00	\$0.00	\$0.00	\$105,228.68
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Claim Notes: Claim amended pursuant to Order entered 11/16/11

36	DBC-DOORS & BLDG COMPONENTS 4645 Timber Ridge Dr Douglasville GA 30135	04/20/2009	UNSECURED	Allowed	7100-000	\$0.00	\$6,131.86	\$6,131.86	\$0.00	\$0.00	\$0.00	\$6,131.86
37	LOUISIANA MATERIALS 2601 Samford Ave Shreveport LA 71103	04/22/2009	UNSECURED	Allowed	7100-000	\$0.00	\$48,500.18	\$48,500.18	\$0.00	\$0.00	\$0.00	\$48,500.18
38	THE LIBERTY GAZETTE PO Box 1908 Liberty TX 77575	04/22/2009	UNSECURED	Allowed	7100-000	\$0.00	\$1,052.00	\$1,052.00	\$0.00	\$0.00	\$0.00	\$1,052.00
42	ALASKA QUALITY INSULATORS INC PO Box 81373 Fairbanks AK 99708	04/27/2009	UNSECURED	Allowed	7100-000	\$0.00	\$36,093.00	\$36,093.00	\$0.00	\$0.00	\$0.00	\$36,093.00
43	WESCO DISTRIBUTION, INC. 221 South Tenth Street Lemoyne PA 17043	04/27/2009	UNSECURED	Allowed	7100-000	\$0.00	\$46,980.04	\$46,980.04	\$0.00	\$0.00	\$0.00	\$46,980.04
44	ALLEN MILLWORK, INC. c/o NACM SW Shreveport PO Box 371 Shreveport LA 711620371	04/24/2009	UNSECURED	Allowed	7100-000	\$0.00	\$134,307.35	\$134,307.35	\$0.00	\$0.00	\$0.00	\$134,307.35

Claim Notes: **SEE AGREED ORDER EOD 7/20/2009

45	BGB CONSTRUCTION LLC 13518 Lake Charles Hwy Leesville LA 71446	04/24/2009	UNSECURED	Allowed	7100-000	\$0.00	\$40,629.41	\$40,629.41	\$0.00	\$0.00	\$0.00	\$40,629.41
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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
46	ELLIOTT ELECTRIC SUPPLY PO Box 630610 Nacogdoches TX 75963	04/27/2009	UNSECURED	Allowed	7100-000	\$0.00	\$627.94	\$627.94	\$0.00	\$0.00	\$0.00	\$627.94
47	ELLIOTT ELECTRIC SUPPLY PO Box 630610 Nacogdoches TX 75963	04/27/2009	UNSECURED	Allowed	7100-000	\$0.00	\$1,980.27	\$1,980.27	\$0.00	\$0.00	\$0.00	\$1,980.27
48	ELLIOTT ELECTRIC SUPPLY PO Box 630610 Nacogdoches TX 75963	04/27/2009	UNSECURED	Allowed	7100-000	\$0.00	\$4,687.40	\$4,687.40	\$0.00	\$0.00	\$0.00	\$4,687.40
49	SOUTHERN FASTENING SYSTEMS INC. 650 Sanden Blvd Wylie TX 75098	04/28/2009	UNSECURED	Allowed	7100-000	\$0.00	\$62,084.84	\$62,084.84	\$0.00	\$0.00	\$0.00	\$62,084.84
50	ELLIOTT ELECTRIC SUPPLY PO Box 630610 Nacogdoches TX 75963	04/27/2009	UNSECURED	Allowed	7100-000	\$0.00	\$47,856.62	\$47,856.62	\$0.00	\$0.00	\$0.00	\$47,856.62
51	PITNEY BOWES INC 27 Waterview Dr Shelton CT 06484	04/29/2009	UNSECURED	Allowed	7100-000	\$0.00	\$1,064.34	\$1,064.34	\$0.00	\$0.00	\$0.00	\$1,064.34
52	CIT TECHNOLOGY FINANCING INC. c/o Weltman, Weinberg & Reis, Co 175 S. Third St., Suite 900 Columbus OH 43215	04/29/2009	UNSECURED	Allowed	7100-000	\$0.00	\$7,364.15	\$7,364.15	\$0.00	\$0.00	\$0.00	\$7,364.15
53	EXPORT 220 VOLT INC 5810 Hilcroft Ave Houston TX 77036	05/01/2009	UNSECURED	Allowed	7100-000	\$0.00	\$75,797.00	\$75,797.00	\$0.00	\$0.00	\$0.00	\$75,797.00
54	BLEVINS INC 421 Hart Lane PO Box 160387 Nashville TN 37216	05/01/2009	UNSECURED	Allowed	7100-000	\$0.00	\$3,304.35	\$3,304.35	\$0.00	\$0.00	\$0.00	\$3,304.35
55-1A	INTERNAL REVENUE SERVICE PO Box 21126 Philadelphia PA 19114	05/05/2009	UNSECURED	Amended	7100-000	\$0.00	\$2,154.86	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
55-2A	INTERNAL REVENUE SERVICE PO Box 21126 Philadelphia PA 19114	05/05/2009	UNSECURED	Amended	7100-000	\$0.00	\$8,649.30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
55-3A	INTERNAL REVENUE SERVICE PO Box 21126 Philadelphia PA 19114	05/05/2009	UNSECURED	Allowed	7100-000	\$0.00	\$43,438.44	\$43,438.44	\$0.00	\$0.00	\$0.00	\$43,438.44
56	LENGEFIELD LUMBER CO 8 North 13th Temple TX 76501	05/07/2009	UNSECURED	Allowed	7100-000	\$0.00	\$54,084.91	\$54,084.91	\$0.00	\$0.00	\$0.00	\$54,084.91
57	EULER HERMES ACI Agent of Basic Components, Inc. 800 Red Brooks Blvd. Owings Mills MD 21117	05/08/2009	UNSECURED	Allowed	7100-000	\$0.00	\$25,007.50	\$25,007.50	\$0.00	\$0.00	\$0.00	\$25,007.50
58	AGGREKO PO Box 972562 Dallas TX 753972562	05/14/2009	UNSECURED	Allowed	7100-000	\$0.00	\$2,545.86	\$2,545.86	\$0.00	\$0.00	\$0.00	\$2,545.86
60	WICHITA METAL PRODUCTS INC. PO Box 4162 Wichita Falls TX 76308	05/22/2009	UNSECURED	Allowed	7100-000	\$0.00	\$113,688.26	\$113,688.26	\$0.00	\$0.00	\$0.00	\$113,688.26
61	AMERICAN HOME ASSURANCE COMPANY 2500 Tanglewilde, Ste. 150 Houston TX 77063	05/26/2009	UNSECURED	Allowed	7100-000	\$0.00	\$204,353.80	\$204,353.80	\$0.00	\$0.00	\$0.00	\$204,353.80

Claim Notes: Objection withdrawn 8/23/11.

65	AWARD WINDOWS 14215 Yellowhead Trail Edmonton AB T5L 3C4	06/01/2009	UNSECURED	Allowed	7100-000	\$0.00	\$21,194.00	\$21,194.00	\$0.00	\$0.00	\$0.00	\$21,194.00
66	HALE SANDBLASTING 676 Happy Land Rd. Nacogdoches TX 75965	06/02/2009	UNSECURED	Allowed	7100-000	\$0.00	\$38,600.00	\$38,600.00	\$0.00	\$0.00	\$0.00	\$38,600.00

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Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
67	EXPORT DEVELOPMENT CANADA(EDC) 151 O'Connor St. Ottawa, Ontario CANADA K1A 1K3	06/02/2009	UNSECURED	Allowed	7100-000	\$0.00	\$26,080.41	\$26,080.41	\$0.00	\$0.00	\$0.00	\$26,080.41
68	RADIANT BARRIERS 2051 VanZandt County Rd 2604 Mabank TX 75147	06/03/2009	UNSECURED	Allowed	7100-000	\$0.00	\$7,800.00	\$7,800.00	\$0.00	\$0.00	\$0.00	\$7,800.00
69	XEROX CAPITAL SERVICES LLC Attn: Vanessa Adams 1301 Ridgeview Drive-450 Lewisville TX 75057	06/03/2009	UNSECURED	Allowed	7100-000	\$0.00	\$5,811.71	\$5,811.71	\$0.00	\$0.00	\$0.00	\$5,811.71

Claim Notes: (69-1) Goods Sold, Services Performed, Leases

70	TOTAL SAFETY US INC PO Box 974686 Dallas TX 753974686	06/05/2009	UNSECURED	Allowed	7100-000	\$0.00	\$2,744.00	\$2,744.00	\$0.00	\$0.00	\$0.00	\$2,744.00
72-2	REPUBLIC INDUSTRIES, INC. c/o Michael J. McNally McNally %26 Patrick, LLP PO Box 1080 Tyler TX 757101080	06/17/2009	UNSECURED	Allowed	7100-000	\$0.00	\$30,358.00	\$30,358.00	\$0.00	\$0.00	\$0.00	\$30,358.00

Claim Notes: **SEE AGREED ORDER EOD 7/20/2009

73	WORTHINGTON DIRECT PO Box 140038 Dallas TX 75214	06/29/2009	UNSECURED	Allowed	7100-000	\$0.00	\$13,645.74	\$13,645.74	\$0.00	\$0.00	\$0.00	\$13,645.74
83	STALLION OILFIELD SERVICES LTD. c/o Mark Schuck The Schuck Law Firm Tex as 77006	07/09/2009	UNSECURED	Allowed	7100-000	\$0.00	\$48,392.81	\$48,392.81	\$0.00	\$0.00	\$0.00	\$48,392.81

Claim Notes: (83-1) goods/services provided

84	AIRGAS SOUTHWEST INC 4312 IH35S New Braunfels TX 78132	07/13/2009	UNSECURED	Allowed	7100-000	\$0.00	\$162.95	\$162.95	\$0.00	\$0.00	\$0.00	\$162.95
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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
85	CITIBANK, N.A. 701 East 60th Street North Sioux Falls SD 57117	07/13/2009	UNSECURED	Allowed	7100-000	\$0.00	\$49,600.05	\$49,600.05	\$0.00	\$0.00	\$0.00	\$49,600.05

Claim Notes: Pursuant to Transfer of Claim

89	STEEL BUILDING SUPPLY 1154 Hwy 7 East Center TX 75935	07/14/2009	UNSECURED	Allowed	7100-000	\$0.00	\$210,465.36	\$210,465.36	\$0.00	\$0.00	\$0.00	\$210,465.36
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Claim Notes: (89-1) Goods sold

90A	LORAN INTERNATIONAL SALES, INC. c/o Craig E. Power and Lisa M. Norman Cokinos, Bosien & Young Four Houston Center 1221 Lamar Street. 16th Floor Houston TX 77010	07/14/2009	UNSECURED	Disallowed	7100-000	\$0.00	\$85,851.38	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: **SEE A/O EOD 8/10/2009

Disallowed pursuant to Order entered 10/7/11.

91-2	ATALAYA FUNDING II, LLC c/o Joe E. Marshall Munsch Hardt Kopf %26 Harr, P.C. 500 N. Akard Street, Suite 3800 Dallas TX 752016659	10/26/2011	UNSECURED	Allowed	7100-000	\$0.00	\$11,340,021.60	\$11,340,021.60	\$0.00	\$0.00	\$0.00	11,340,021.60
93-1A	DELL FINANCIAL SERVICES, L.L.C. Collections/Consumer Bankruptcy 12234B North IH-35 Tex as 787531705	07/14/2009	UNSECURED	Amended	7100-000	\$0.00	\$14,470.29	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (93-1) Leases(93-2) Leases

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Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
93-2A	DELL FINANCIAL SERVICES, L.L.C. Collections/Consumer Bankruptcy 12234B North IH-35 Tex as 787531705	07/14/2009	UNSECURED	Allowed	7100-000	\$0.00	\$14,470.29	\$14,470.29	\$0.00	\$0.00	\$0.00	\$14,470.29

Claim Notes: (93-1) Leases(93-2) Leases

Allowed pursuant to Order entered 10/7/11.

94A	CENTRAL STATES MANUFACTURING, INC. Fulbright & Jaworski L.L.P. c/o Johnathan Bolton 1301 McKinney St., Ste. 5100 Houston TX 77010	07/14/2009	UNSECURED	Allowed	7100-000	\$0.00	\$91,184.32	\$91,184.32	\$0.00	\$0.00	\$0.00	\$91,184.32
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Claim Notes: (94-1) $91,184.32 Claim for Goods Sold to the Debtor

95	LIBERTY MUTUAL INSURANCE COMPANY Douglas R. Gooding, Esq. Choate Hall & Stewart LLP 2 International Place Boston MA 02110	07/14/2009	UNSECURED	Allowed	7100-000	\$0.00	\$153,914.00	\$160,099.00	\$0.00	\$0.00	\$0.00	\$160,099.00
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Claim Notes: Pursuant to Agreed Order entered 9/30/11.

97	NEWCOURT INC 3200 Court St Texarkana TX 75505	07/17/2009	UNSECURED	Allowed	7100-000	\$0.00	\$4,030.74	\$4,030.74	\$0.00	\$0.00	\$0.00	\$4,030.74
98	G.C. AND LUCY CLINTON #2 Coachman's Circle Big Spring TX 79720	07/20/2009	UNSECURED	Disallowed	7100-000	\$0.00	\$10,298.14	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Disallowed per Order entered 10/7/11

99	ABC SUPPLY 106 Decker Ct, Ste. 100 Irving TX 75062	08/03/2009	UNSECURED	Allowed	7100-000	\$0.00	\$19,382.54	\$19,382.54	\$0.00	\$0.00	\$0.00	\$19,382.54
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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
101	DAVID SAVAGE c/o Jason B. Stephens Stephens, Anderson & Cummings 4200 West Vickery Blvd. Fort Worth TX 76107	08/05/2009	UNSECURED	Disallowed	7100-000	\$0.00	\$2,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: (101-1) Personal Injuries
Disallowed per Order entered 10/7/11

102	LA GRANGE PORTABLE BUILDINGS 2401 West State Hwy 71 La Grange TX 78945	08/10/2009	UNSECURED	Amended	7100-000	\$0.00	\$1,387.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
102-2	LA GRANGE PORTABLE BUILDINGS 2401 West State Hwy 71 La Grange TX 78945	08/10/2009	UNSECURED	Allowed	7100-000	\$0.00	\$27,675.95	\$27,675.95	\$0.00	\$0.00	\$0.00	\$27,675.95
103	PARKER DRILLING COMPANY 1401 Enclave Parkway, Suite 600 Tex as 77077	08/14/2009	UNSECURED	Allowed	7100-000	\$0.00	\$4,360,649.00	\$4,360,649.00	\$0.00	\$0.00	\$0.00	\$4,360,649.00

Claim Notes: (103-1) Executory Contract Rejection Damages

104	WELLS FARGO EQUIPMENT FINANCE, INC. c/o Steven A. Leyh Leyh & Payne, L.L.P. 9545 Katy Freeway, Suite 200 Tex as 77024	08/14/2009	UNSECURED	Allowed	7100-000	\$0.00	\$236,895.87	\$236,895.87	\$0.00	\$0.00	\$0.00	\$236,895.87
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Claim Notes: (104-1) Contract Rejection Claim

105-2	JAMES C. DONNAN c/o Scott Ritcheson Ritcheson, Lauffer, Vincent %26 Dukes 821 ESE Loop 323, Ste. 530 Tex as 75701	08/17/2009	UNSECURED	Allowed	7100-000	\$0.00	\$60,633.04	\$60,633.04	\$0.00	\$0.00	\$0.00	\$60,633.04
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Claim Notes: Per Agreed Order entered 1/9/12.

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
106	STINE, L.L.C. D/B/A STINE LUMBER COP. c/o Stephen F. Chiccarelli Breazeale, Sachse & Wilson, L.L.P. P. O. Box 3197 Baton Rouge LA 708213197	08/19/2009	UNSECURED	Allowed	7100-000	\$0.00	\$162,345.87	\$162,345.87	\$0.00	\$0.00	\$0.00	\$162,345.87

Claim Notes: (106-1) Goods Sold

107	MORRISON SUPPLY PO Box 70 Fort Worth TX 76101	08/17/2009	UNSECURED	Allowed	7100-000	\$0.00	\$89,219.54	\$89,219.54	\$0.00	\$0.00	\$0.00	\$89,219.54
112	RSC EQUIPMENT RENTAL PO Box 840514 Dallas TX 752840514	01/25/2010	UNSECURED	Allowed	7100-000	\$0.00	\$1,936.89	\$1,936.89	\$0.00	\$0.00	\$0.00	\$1,936.89
113	AMERICAN DUST CONTROL PO Box 6074 Shreveport LA 711366074	01/28/2010	UNSECURED	Allowed	7100-000	\$0.00	\$668.90	\$668.90	\$0.00	\$0.00	\$0.00	\$668.90

Claim Notes: Per Order entered 10/7/11, claim disallowed as priority and allowed as general unsecured.

114	POSEY SUPPLY CO INC PO Box 156 Double Springs AL 35553	02/01/2010	UNSECURED	Allowed	7100-000	\$0.00	\$8,664.10	\$8,664.10	\$0.00	\$0.00	\$0.00	\$8,664.10
115	COLDSTORAGE MAINTENANCE INC PO Box 2113 Hurst TX 76053	02/01/2010	UNSECURED	Allowed	7100-000	\$0.00	\$4,964.43	\$4,964.43	\$0.00	\$0.00	\$0.00	\$4,964.43
116	COOKEY'S 581 N Commercial Drive Grand Junction CO 81505	02/01/2010	UNSECURED	Allowed	7100-000	\$0.00	\$555.08	\$555.08	\$0.00	\$0.00	\$0.00	\$555.08
117	INTERIOR EXTERIOR BLDG SUPPLY PO Box 4002 La 70178	02/05/2010	UNSECURED	Allowed	7100-000	\$0.00	\$24,512.19	\$24,512.19	\$0.00	\$0.00	\$0.00	\$24,512.19
119	ARCTIC ICE/CLEAR SPRING WATER PO Box 966 Center TX 75935	02/10/2010	UNSECURED	Allowed	7100-000	\$0.00	\$39.98	\$39.98	\$0.00	\$0.00	\$0.00	\$39.98

CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
120	OLYMPIC WASTE C/o Glenn D. Phillips 1003 Stone Road Tex as 75662	02/10/2010	UNSECURED	Disallowed	7100-000	\$0.00	\$118,735.52	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Disallowed per Order entered 11/16/11.

122	LINCOLN LUMBER, L.P. P.O. Box 778 Conroe TX 77305	02/18/2010	UNSECURED	Allowed	7100-000	\$0.00	\$269,299.71	\$269,299.71	\$0.00	\$0.00	\$0.00	\$269,299.71
123	LORAN INTERNATIONAL SALES, INC. c/o Craig E. Power and Lisa M. Norman Cokinos, Bosien & Young Four Houston Center 1221 Lamar Street. 16th Floor Houston TX 77010	02/22/2010	UNSECURED	Allowed	7100-000	\$0.00	\$85,577.70	\$85,577.70	\$0.00	\$0.00	\$0.00	\$85,577.70
124	BOSSIER PARISH SHERIFF'S OFFICE PO Box 850 Benton LA 71006	03/22/2010	UNSECURED	Disallowed	7100-000	\$0.00	\$1,601.33	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Disallowed per Order entered 11/16/11.

125	CHARTIS U.S. Michelle Levitt 175 Water Street, 18th Flr New York NY 10038	04/19/2010	UNSECURED	Allowed	7100-000	\$0.00	\$211,854.00	\$211,854.00	\$0.00	\$0.00	\$0.00	\$211,854.00
126	LA GRANGE PORTABLE BUILDINGS 2401 West State Hwy 71 La Grange TX 78945	04/19/2010	UNSECURED	Withdrawn	7100-000	\$0.00	\$1,387.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Claim Notes: Per Notice entered 12/7/11. Duplicate of Claim 102.

127B	FABRAL 4455 River Green Pkwy. Duluth GA 30096	04/19/2010	UNSECURED	Allowed	7100-000	\$0.00	\$422,328.92	\$422,328.92	\$0.00	\$0.00	\$0.00	\$422,328.92
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CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
128-1	JAMES C. DONNAN c/o Scott Ritcheson Ritcheson, Lauffer, Vincent & Dukes 821 ESE Loop 323, Ste. 530 Tex as 75701	04/19/2010	UNSECURED	Amended	7100-000	\$0.00	\$169,634.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
128-2	JAMES C. DONNAN c/o Scott Ritcheson Ritcheson, Lauffer, Vincent %26 Dukes 821 ESE Loop 323, Ste. 530 Tex as 75701	04/19/2010	UNSECURED	Allowed	7100-000	\$0.00	\$169,634.50	\$169,634.50	\$0.00	\$0.00	\$0.00	\$169,634.50
129-1	PINE FOREST CLOSING, LTD. (ET AL) c/o Scott Ritcheson 821 ESE Loop 323, Ste. 530 Tex as 75701	04/19/2010	UNSECURED	Amended	7100-000	\$0.00	\$3,751,849.21	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
129-2	PINE FOREST CLOSING, LTD. (ET AL) c/o Scott Ritcheson 821 ESE Loop 323, Ste. 530 Tex as 75701	04/19/2010	UNSECURED	Allowed	7100-000	\$0.00	\$3,751,849.21	\$3,751,849.21	\$0.00	\$0.00	\$0.00	\$3,751,849.21
Claim Notes: Allowed per Agreed Order entered 1/9/12.												
130	AFCO CREDIT CORP. P o Box 8440 Kansas City MO 641140440	05/17/2010	UNSECURED	Disallowed	7100-000	\$0.00	\$58,483.03	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Claim Notes: Disallowed per Order entered 10/7/11												
131	BOSSIER PARISH SHERIFF'S OFFICE PO Box 850 Benton LA 71006	06/01/2010	UNSECURED	Disallowed	7100-000	\$0.00	\$1,601.33	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Claim Notes: Disallowed per Order entered 10/7/11												
132	COMDATA NETWORK, INC. Attn: Sean C. Kirk 1200 One Nashville Place 150 Fourth Avenue North Nashville TN 37219	10/14/2010	UNSECURED	Allowed	7100-000	\$0.00	\$10,824.85	\$10,824.85	\$0.00	\$0.00	\$0.00	\$10,824.85

CLAIM ANALYSIS REPORT

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Exhibit C

Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
133	COMDATA NETWORK, INC. Attn: Sean C. Kirk 1200 One Nashville Place 150 Fourth Avenue North Nashville TN 37219	10/14/2010	UNSECURED	Allowed	7100-000	\$0.00	\$35,437.93	\$35,437.93	\$0.00	\$0.00	\$0.00	\$35,437.93
134	ANDERSON OIL & TIRE COMPANY 808 W. McGregor Drive McGregor TX 76657	11/24/2010	UNSECURED	Allowed	7100-000	\$0.00	\$14,109.12	\$14,109.12	\$0.00	\$0.00	\$0.00	\$14,109.12
135A	PELICAN BAY FOREST PRODUCTS, INC. P.O. Box 6958 Bend OR 97708	01/07/2011	UNSECURED	Allowed	7100-000	\$0.00	\$24,428.48	\$24,428.48	\$0.00	\$0.00	\$0.00	\$24,428.48

Claim Notes: Allowed as timely filed pursuant to Order approving settlement entered 12/15/10

136	ALLEN MILLWORK INC. c/o Glen Patrick McNally & Patrick, LLP 100 E. Ferguson St., Ste 400 Tyler TX 75702	03/16/2011	UNSECURED	Allowed	7100-000	\$0.00	\$61,774.49	\$61,774.49	\$0.00	\$0.00	\$0.00	\$61,774.49
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Claim Notes: Allowed per Order entered 3/18/11 to Settle and Compromise Preference action.

137A	GUARDIAN INDUST. CORP. D/B/A GUARDIAN BLDG. PROD. c/o Christen C. Paquin, Esq. Matthews, Stein, Shiels, LLP 8131 LBJ Freeway, Suite 700 Dallas TX 75251	04/28/2011	UNSECURED	Allowed	7100-000	\$0.00	\$15,381.31	\$15,381.31	\$0.00	\$0.00	\$0.00	\$15,381.31
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Claim Notes: Allowed pursuant to settlement agreement; Order entered 3/31/11

139	STEEL BUILDING SUPPLY c/o Glen Patrick McNally & Patrick, LLP 100 E. Ferguson, Ste 400 Tyler TX 75702	10/06/2011	UNSECURED	Allowed	7100-000	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00
140	GRAYBAR PO Box 840458 Dallas TX 752840458	05/25/2012	UNSECURED	Allowed	7100-000	\$0.00	\$32,973.55	\$32,973.55	\$0.00	\$0.00	\$0.00	\$32,973.55

Claim Notes: (140-1) Goods sold.

CLAIM ANALYSIS REPORT

Case No. 09-90082-BP-7
 Case Name: ACP AMERI-TECH ACQUISITION, LLC
 Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
 Date: 11/7/2012

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
141	GRAYBAR PO Box 840458 Dallas TX 752840458	05/25/2012	UNSECURED	Allowed	7100-000	\$0.00	\$27,000.00	\$27,000.00	\$0.00	\$0.00	\$0.00	\$27,000.00

Claim Notes: (141-1) Avoided Preference per Settlement Agreement.

142	WESCO DISTRIBUTION, INC. 221 South Tenth Street Lemoyne PA 17043	07/26/2012	UNSECURED	Allowed	7100-000	\$0.00	\$23,158.49	\$23,158.49	\$0.00	\$0.00	\$0.00	\$23,158.49
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Claim Notes: (142-1) Good/return of alleged preference payment

135B	PELICAN BAY FOREST PRODUCTS, INC. P.O. Box 6958 Bend OR 97708	01/07/2011	Tardily filed Unsecured	Allowed	7200-000	\$0.00	\$36,168.80	\$36,168.80	\$0.00	\$0.00	\$0.00	\$36,168.80
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Claim Notes: Allowed as tardily filed pursuant to Order approving settlement entered 12/15/10

137B	GUARDIAN INDUST. CORP. D/B/A GUARDIAN BLDG. PROD. c/o Christen C. Paquin, Esq. Matthews, Stein, Shiels, LLP 8131 LBJ Freeway, Suite 700 Dallas TX 75251	04/28/2011	Tardily filed Unsecured	Allowed	7200-000	\$0.00	\$33,793.87	\$33,793.87	\$0.00	\$0.00	\$0.00	\$33,793.87
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Claim Notes: (137-1) Goods Sold/Settlement Agreement. Pursuant to Order entered 3/31/11.

\$48,084,765.57 \$24,302,411.02 \$224,955.22 \$0.00 \$0.00 24,077,955.80

CLAIM ANALYSIS REPORT

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Case No. 09-90082-BP-7
Case Name: ACP AMERI-TECH ACQUISITION, LLC
Claims Bar Date: 04/19/2010

Trustee Name: Daniel Jacob Goldberg
Date: 11/7/2012

CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	\$50,335.91	\$50,335.91	\$0.00	\$0.00	\$0.00	\$50,335.91
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	\$1,007.47	\$1,007.47	\$0.00	\$0.00	\$0.00	\$1,007.47
507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL EXPENSES	\$7,546.63	\$7,546.63	\$7,496.15	\$0.00	\$0.00	\$50.48
507(a) 1 -- 503(b) ADMINISTRATIVE OTHER PROFESSIONAL FEES	\$223,434.07	\$223,434.07	\$217,209.07	\$0.00	\$0.00	\$6,725.00
507(A) 1 -- CHAPTER 11 OTHER	\$210,945.05	\$210,945.05	\$0.00	\$0.00	\$0.00	\$210,945.05
507(A) 1 -- Trustee Attorney Fees	\$250.00	\$250.00	\$250.00	\$0.00	\$0.00	\$0.00
507(A) 1 -- US TRUSTEE QUARTERLY FEES	\$22,750.00	\$22,750.00	\$0.00	\$0.00	\$0.00	\$22,750.00
507(a) 2 -- 502(f) -- UNSECURED --	\$197.03	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
507(A) 8 -- TAXES	\$1,365,021.18	\$35,891.07	\$0.00	\$0.00	\$0.00	\$35,891.07
OTHER PRIORITY	\$63,902.10	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
SECURED	\$15,794,920.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Tardily filed Unsecured	\$69,962.67	\$69,962.67	\$0.00	\$0.00	\$0.00	\$69,962.67
UNSECURED	\$30,274,492.66	\$23,680,288.15	\$0.00	\$0.00	\$0.00	\$23,680,288.15

			Date	
1-1	Allied Waste Industries, Inc.	\$0.00	\$0.00	\$0.00
2	FedEx Freight	\$6,591.01	\$0.00	\$100.20
3	D & I Wood Products Inc	\$21,188.65	\$0.00	\$322.13
4	Emory Trucking	\$1,725.00	\$0.00	\$26.22
5	Louisiana Lift	\$14,834.46	\$0.00	\$225.52
6	American Dust Control	\$596.60	\$0.00	\$9.06
7	Greenleaf Compaction, Inc.	\$492.44	\$0.00	\$7.49
8	Temple Daily Telegram	\$98.79	\$0.00	\$1.50
9	Alpine Lumber	\$25,880.96	\$0.00	\$393.48
10	Posey Supply Co Inc	\$8,664.10	\$0.00	\$131.72
11	Eemax	\$504.24	\$0.00	\$7.67
12	American Classifieds	\$3,876.00	\$0.00	\$58.93
13	Terrell Tribune	\$769.93	\$0.00	\$11.71
14	GE Consumer & Industrial	\$111,298.00	\$0.00	\$1,692.10
15	Longhorn Truss LLC	\$7,113.70	\$0.00	\$108.15
16-1	Southern Pipe Supply Co Inc.	\$0.00	\$0.00	\$0.00
16-2	Southern Pipe Supply Co Inc.	\$10,861.79	\$0.00	\$165.14
17-1	Porter Wright Morris & Arthur	\$0.00	\$0.00	\$0.00
17-2	Porter Wright Morris %26 Arthur	\$17,192.40	\$0.00	\$261.38
18	Dave Carter & Associates	\$65,705.38	\$0.00	\$998.94
19	Central Freight Lines, Inc.	\$1,199.28	\$0.00	\$18.23
20	Coldstorage Maintenance Inc	\$4,964.43	\$0.00	\$75.48
21	RSC Equipment Rental	\$4,720.89	\$0.00	\$71.77
22	Zee Medical Inc	\$851.15	\$0.00	\$12.94
23	Imperial Hardware	\$5,022.01	\$0.00	\$76.35
24	City Supply Inc	\$231.74	\$0.00	\$3.52
26-1	Covington Lumber	\$0.00	\$0.00	\$0.00
26-2	Covington Lumber	\$28,276.59	\$0.00	\$429.90
27	Dispatch Lease Co	\$1,614.85	\$0.00	\$24.55
28-1	Yellow Book Pacific	\$0.00	\$0.00	\$0.00
28-2	Yellow Book Pacific	\$4,312.52	\$0.00	\$65.56
29	Theodore Bajorek	\$2,755.20	\$0.00	\$41.89
31	Knickerbocker Partition Corp	\$21,491.25	\$0.00	\$326.74
32	DeRosa/Mangold Consulting Inc	\$622.78	\$0.00	\$9.47
33C	Canon Financial Services, Inc.	\$9,352.42	\$0.00	\$142.19
34	Johns Welding Inc	\$7,234.77	\$0.00	\$109.99

35-1	Wildcat Electric Supply Ltd	\$0.00	\$0.00	\$0.00
35-2	Wildcat Electric Supply Ltd	\$105,228.68	\$0.00	\$1,599.83
36	DBCI-Doors & Bldg Components	\$6,131.86	\$0.00	\$93.22
37	Louisiana Materials	\$48,500.18	\$0.00	\$737.36
38	The Liberty Gazette	\$1,052.00	\$0.00	\$15.99
42	Alaska Quality Insulators Inc	\$36,093.00	\$0.00	\$548.73
43	Wesco Distribution, Inc.	\$46,980.04	\$0.00	\$714.25
44	Allen Millwork, Inc.	\$134,307.35	\$0.00	\$2,041.92
45	BGB Construction LLC	\$40,629.41	\$0.00	\$617.70
46	Elliott Electric Supply	\$627.94	\$0.00	\$9.55
47	Elliott Electric Supply	\$1,980.27	\$0.00	\$30.11
48	Elliott Electric Supply	\$4,687.40	\$0.00	\$71.26
49	Southern Fastening Systems Inc.	\$62,084.84	\$0.00	\$943.90
50	Elliott Electric Supply	\$47,856.62	\$0.00	\$727.58
51	Pitney Bowes Inc	\$1,064.34	\$0.00	\$16.18
52	CIT Technology Financing Inc.	\$7,364.15	\$0.00	\$111.96
53	Export 220 Volt Inc	\$75,797.00	\$0.00	\$1,152.37
54	Blevins Inc	\$3,304.35	\$0.00	\$50.24
55-1A	Internal Revenue Service	\$0.00	\$0.00	\$0.00
55-2A	Internal Revenue Service	\$0.00	\$0.00	\$0.00
55-3A	Internal Revenue Service	\$43,438.44	\$0.00	\$660.41
56	Lengefield Lumber Co	\$54,084.91	\$0.00	\$822.27
57	Euler Hermes ACI	\$25,007.50	\$0.00	\$380.20
58	AGGREKO	\$2,545.86	\$0.00	\$38.71
60	Wichita Metal Products Inc.	\$113,688.26	\$0.00	\$1,728.44
61	American Home Assurance Company	\$204,353.80	\$0.00	\$3,106.86
65	Award Windows	\$21,194.00	\$0.00	\$322.22
66	Hale Sandblasting	\$38,600.00	\$0.00	\$586.85
67	Export Development Canada(EDC)	\$26,080.41	\$0.00	\$396.51
68	Radiant Barriers	\$7,800.00	\$0.00	\$118.59
69	Xerox Capital Services LLC	\$5,811.71	\$0.00	\$88.36
70	Total Safety US Inc	\$2,744.00	\$0.00	\$41.72
72-2	Republic Industries, Inc.	\$30,358.00	\$0.00	\$461.54
73	Worthington Direct	\$13,645.74	\$0.00	\$207.46
83	Stallion Oilfield Services Ltd.	\$48,392.81	\$0.00	\$735.73
84	Airgas Southwest Inc	\$162.95	\$0.00	\$2.48
85	Citibank, N.A.	\$49,600.05	\$0.00	\$754.09

89	Steel Building Supply	\$210,465.36	\$0.00	\$3,199.78
91-2	Atalaya Funding II, LLC	\$11,340,021.60	\$0.00	\$172,406.14
93-1A	Dell Financial Services, L.L.C.	\$0.00	\$0.00	\$0.00
93-2A	Dell Financial Services, L.L.C.	\$14,470.29	\$0.00	\$220.00
94A	Central States Manufacturing, Inc.	\$91,184.32	\$0.00	\$1,386.31
95	Liberty Mutual Insurance Company	\$160,099.00	\$0.00	\$2,434.04
97	Newcourt Inc	\$4,030.74	\$0.00	\$61.28
99	ABC Supply	\$19,382.54	\$0.00	\$294.68
102	La Grange Portable Buildings	\$0.00	\$0.00	\$0.00
102-2	La Grange Portable Buildings	\$27,675.95	\$0.00	\$420.77
103	Parker Drilling Company	\$4,360,649.00	\$0.00	\$66,296.40
104	Wells Fargo Equipment Finance, Inc.	\$236,895.87	\$0.00	\$3,601.61
105-2	James C. Donnan	\$60,633.04	\$0.00	\$921.82
106	Stine, L.L.C. d/b/a Stine Lumber Cop.	\$162,345.87	\$0.00	\$2,468.20
107	Morrison Supply	\$89,219.54	\$0.00	\$1,356.43
112	RSC Equipment Rental	\$1,936.89	\$0.00	\$29.45
113	American Dust Control	\$668.90	\$0.00	\$10.17
114	Posey Supply Co Inc	\$8,664.10	\$0.00	\$131.72
115	Coldstorage Maintenance Inc	\$4,964.43	\$0.00	\$75.48
116	Cookey's	\$555.08	\$0.00	\$8.44
117	Interior Exterior Bldg Supply	\$24,512.19	\$0.00	\$372.67
119	Arctic Ice/Clear Spring Water	\$39.98	\$0.00	\$0.61
122	Lincoln Lumber, L.P.	\$269,299.71	\$0.00	\$4,094.25
123	Loran International Sales, Inc.	\$85,577.70	\$0.00	\$1,301.07
125	Chartis U.S.	\$211,854.00	\$0.00	\$3,220.89
127B	Fabral	\$422,328.92	\$0.00	\$6,420.81
128-1	James C. Donnan	\$0.00	\$0.00	\$0.00
128-2	James C. Donnan	\$169,634.50	\$0.00	\$2,579.01
129-1	Pine Forest Closing, Ltd. (et al)	\$0.00	\$0.00	\$0.00
129-2	Pine Forest Closing, Ltd. (et al)	\$3,751,849.21	\$0.00	\$57,040.62
132	Comdata Network, Inc.	\$10,824.85	\$0.00	\$164.57
133	Comdata Network, Inc.	\$35,437.93	\$0.00	\$538.77
134	Anderson Oil & Tire Company	\$14,109.12	\$0.00	\$214.51
135A	Pelican Bay Forest Products, Inc.	\$24,428.48	\$0.00	\$371.39
136	Allen Millwork Inc.	\$61,774.49	\$0.00	\$939.18
137A	Guardian Indust. Corp. d/b/a Guardian Bldg. Prod.	\$15,381.31	\$0.00	\$233.85

139	Steel Building Supply	\$5,000.00	\$0.00	\$76.02
140	Graybar	\$32,973.55	\$0.00	\$501.31
141	Graybar	\$27,000.00	\$0.00	\$410.49
142	Wesco Distribution, Inc.	\$23,158.49	\$0.00	\$352.09

Total to be paid to timely general unsecured claims: \$360,019.34
Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$69,962.67 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
135B	Pelican Bay Forest Products, Inc.	\$36,168.80	\$0.00	\$0.00
137B	Guardian Indust. Corp. d/b/a Guardian Bldg. Prod.	\$33,793.87	\$0.00	\$0.00

Total to be paid to tardily filed general unsecured claims: \$0.00
Remaining balance: \$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims: \$0.00
Remaining balance: \$0.00