

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/LINDA PAYNE, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit A

Case No: 09-42657 BTR Judge: Brenda T. Rhoades Trustee Name: LINDA PAYNE, TRUSTEE
Case Name: STAR DRILLING & WORKOVER, LLC Date Filed (f) or Converted (c): 08/24/2009 (f)
341(a) Meeting Date: 10/02/2009
For Period Ending: 12/01/2014 Claims Bar Date: 01/13/2010

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Cash and checking accounts	215.52	215.52		167.48	FA
2. SECURITY DEPOSITS	6,180.00	0.00	OA	0.00	FA
3. ACCOUNTS RECEIVABLE	470,900.95	100,000.00		5,044.96	FA
4. Contra AR Factoring Account	0.00	0.00		0.00	FA
5. Factoring Reserve Escrow	54,719.20	54,719.20		0.00	FA
6. Factoring Cash Reserve	3,418.77	3,418.77		0.00	FA
7. Insurance Claim with Crown	3,000,000.00	1,000,000.00		0.00	FA
8. Furniture and Fixtures	4,918.29	2,000.00		0.00	FA
9. Fixtures and supplies	9,373.63	5,000.00		0.00	FA
10. Fuel & expendables	8,138.69	5,000.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		3.98	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$3,557,865.05	\$1,170,353.49		\$5,216.42 \$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Special counsel working on lawsuit. Sent letter and talked with him 3/13/13.
Certified letter sent for update on 11/20/13. No response
Called him 3/27/14 for update. She said she would try and get a response
Called on 4/9/14 for update
Sent demand email for a response on 11/24/16
Sent certified letter on 11/24/14

- RE PROP # 2 -- Landlord \$4,500 - broken lease - no value
TXU \$1,430.00 - Wait to see final bill
Atmos \$250 - wait to see final bill
- RE PROP # 3 -- Collecting
- RE PROP # 4 -- Negative amount of \$273,596.00
- RE PROP # 5 -- Letter, they are owed money.
- RE PROP # 6 -- They are owed money.
- RE PROP # 7 -- Hired Mark Weisbart to pursue. Hired attorney, James Doyle in Louisiana to represent estate in that court.
Sent follow up request to him 6/14/12
Sent follow up on 6/1/13
SEnt follow up on 8/1/14
Received phone call on 12/1/14 that we lost and there would be no distribution.
- RE PROP # 8 -- Not worth cost to sell.
- RE PROP # 9 -- Not worth the cost to sell
- RE PROP # 10 -- Might be environmental issues with fuel. Not worth value and a related entity owns building.

Initial Projected Date of Final Report (TFR): 08/01/2011

Current Projected Date of Final Report (TFR): 12/01/2015

Exhibit A

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-42657
Case Name: STAR DRILLING & WORKOVER, LLC

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1143
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX7787
For Period Ending: 12/01/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/08/12		Trsf In From Union Bank	INITIAL WIRE TRANSFER IN	9999-000	\$5,078.36		\$5,078.36
09/24/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$2.50	\$5,075.86
10/16/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$3.13	\$5,072.73
11/06/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$3.23	\$5,069.50
12/07/12		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$3.13	\$5,066.37
01/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$3.23	\$5,063.14
02/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$5,053.14
03/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$5,043.14
04/05/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$5,033.14
05/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$5,023.14
06/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$5,013.14
07/08/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$5,003.14
08/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,993.14
09/09/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,983.14
10/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,973.14
11/07/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,963.14
12/06/13		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,953.14

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-42657
Case Name: STAR DRILLING & WORKOVER, LLC

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1143
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX7787
For Period Ending: 12/01/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
01/08/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,943.14
02/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,933.14
03/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,923.14
04/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,913.14
05/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,903.14
06/06/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,893.14
07/08/14		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		\$10.00	\$4,883.14
08/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		\$10.00	\$4,873.14
09/08/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$4,863.14
10/07/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$4,853.14
11/07/14		First National Bank of Vinita	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		\$10.00	\$4,843.14

COLUMN TOTALS	\$5,078.36	\$235.22
Less: Bank Transfers/CD's	\$5,078.36	\$0.00
Subtotal	\$0.00	\$235.22
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$0.00	\$235.22

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-42657
Case Name: STAR DRILLING & WORKOVER, LLC

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: Union Bank
Account Number/CD#: XXXXXX2591
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX7787
For Period Ending: 12/01/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/15/09	3	GMS OIL OPERATIONS, INC.	Receivable	1121-000	\$4,387.50		\$4,387.50
10/30/09	INT	Union Bank	Interest Rate 0.150	1270-000	\$0.22		\$4,387.72
11/23/09	1	STILLWATER NATIONAL BANK	Close out bank account	1129-000	\$167.48		\$4,555.20
11/30/09	INT	Union Bank	Interest Rate 0.150	1270-000	\$0.56		\$4,555.76
12/31/09	INT	Union Bank	INTEREST REC'D FROM BANK	1270-000	\$0.56		\$4,556.32
01/06/10	3	PROCESSING, AUTOMATIC DATA	Receivable	1121-000	\$88.84		\$4,645.16
01/06/10	3	PEOPLES TELEPHONE COOPERATIVE	Receivable	1121-000	\$73.62		\$4,718.78
01/06/10	3	ENERGY, CLAYTON WILLIAMS	Receivable	1121-000	\$495.00		\$5,213.78
01/29/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.23		\$5,214.01
02/26/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.20		\$5,214.21
03/31/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.23		\$5,214.44
04/30/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.21		\$5,214.65
05/28/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.20		\$5,214.85
06/30/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.23		\$5,215.08
07/30/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.21		\$5,215.29
08/31/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.22		\$5,215.51
09/30/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.21		\$5,215.72

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-42657
Case Name: STAR DRILLING & WORKOVER, LLC

Trustee Name: LINDA PAYNE, TRUSTEE
Bank Name: Union Bank
Account Number/CD#: XXXXXX2591
Checking Account

Exhibit B

Taxpayer ID No: XX-XXX7787
For Period Ending: 12/01/2014

Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/29/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.20		\$5,215.92
11/30/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.22		\$5,216.14
12/31/10	INT	Union Bank	Interest Rate 0.050	1270-000	\$0.22		\$5,216.36
01/31/11	INT	Union Bank	Interest Rate 0.000	1270-000	\$0.06		\$5,216.42
09/26/11		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,204.13
10/25/11		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,191.84
11/25/11		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,179.55
12/27/11		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,167.26
01/25/12		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,154.97
02/27/12		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,142.68
03/26/12		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,130.39
04/25/12		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,118.10
05/25/12		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,105.81
06/25/12		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,093.52
07/25/12		Union Bank	BANK SERVICE FEE	2600-000		\$12.29	\$5,081.23
08/08/12		Union Bank 1980 Saturn Street Monterey Park, CA 91755	BANK FEES	2600-000		\$2.87	\$5,078.36
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		\$5,078.36	\$0.00

COLUMN TOTALS	\$5,216.42	\$5,216.42
Less: Bank Transfers/CD's	\$0.00	\$5,078.36
Subtotal	\$5,216.42	\$138.06
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$5,216.42	\$138.06

Exhibit B

Exhibit B

TOTAL OF ALL ACCOUNTS

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
XXXXXX1143 - Checking Account	\$0.00	\$235.22	\$4,843.14
XXXXXX2591 - Checking Account	\$5,216.42	\$138.06	\$0.00
	----- \$5,216.42	----- \$373.28	----- \$4,843.14
	(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand
Total Allocation Receipts:	\$0.00		
Total Net Deposits:	\$5,216.42		
Total Gross Receipts:	\$5,216.42		

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-42657-BTR

Date: December 1, 2014

Debtor Name: STAR DRILLING & WORKOVER, LLC

Claims Bar Date: 1/13/2010

Code #	Creditor Name And Address	Claim Class	Notes	Scheduled	Claimed	Allowed
39 5 4110	SMITH INTERNATIONAL, INC. c/o Carl Dore, Jr. Dore & Associates, Attorneys, P.C. 17171 Park Row, Suite 350 Houston, Texas 77084	Secured		\$0.00	\$429,068.41	\$429,068.41
52 5 4110	NATIONAL OILWELL VARCO c/o Chris Stacy Chris Stacy & Associates, P.C. 1001 Fannin St., Suite 270 Houston, Texas 77002	Secured		\$0.00	\$205,898.40	\$205,898.40
53B 5 4110	CROWN DRILLING INC. c/o John T. Andrishok, Breazeale, Sachse One American Place, 23rd Fl. PO Box 3197 Baton Rouge, LA 70821-3197	Secured		\$0.00	\$1,824,399.20	\$1,824,399.20
9 5 5800	CALCASIEU PARISH SHERIFF & TAX COLL P O Box 1787 Lake Charles, LA 70602	Priority	2007 taxes on rigs - may need to object	\$0.00	\$55,193.30	\$55,193.30
20 5 5800	TEXAS WORKFORCE COMMISSION Regulatory Integrity Division - SAU Room 556 101 E. 15th Street Austin, TX 78778-0001	Priority		\$0.00	\$297.42	\$297.42
54 5 5800	COMPTROLLER OF PUBLIC ACCOUNTS c/o Office of the Attorney General Bankruptcy - Collections Division PO Box 12548 Austin, TX 78711-2548	Priority		\$0.00	\$2,326.90	\$2,326.90
55 5 5800	INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY P.O. BOX 21126 PHILADELPHIA, PA 19114	Priority		\$0.00	\$97,173.94	\$97,173.94
6 70 7100	DIALOG WIRELINE SERVICES, LLC 3100 Maverick Dr. Kilgore, TX 75662	Unsecured		\$0.00	\$27,410.06	\$27,410.06
7 70 7100	THE STEWART ORGANIZATION PO Box 631219 Irving, TX 75063	Unsecured		\$0.00	\$1,603.27	\$1,603.27

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-42657-BTR

Date: December 1, 2014

Debtor Name: STAR DRILLING & WORKOVER, LLC

Claims Bar Date: 1/13/2010

Code #	Creditor Name And Address	Claim Class	Notes	Scheduled	Claimed	Allowed
8 70 7100	GCR FT. WORTH TRUCK TIRE CENTER 3100 North Freeway Fort Worth, TX 76111	Unsecured		\$0.00	\$1,278.18	\$1,278.18
12 70 7100	QUITMAN PUMP & SUPPLY CO. PO Box 921 Quitman, TX 75783	Unsecured		\$0.00	\$5,264.71	\$5,264.71
13 70 7100	FRED BULLARD 2307 Hwy 37 N. Clarksville, TX 75426-6930	Unsecured		\$0.00	\$290.00	\$290.00
14 70 7100	PRC DANYEL GLIDEWELL PO Box 1325 Quitman, TX 75783	Unsecured		\$0.00	\$2,500.00	\$2,500.00
15 70 7100	LAWRENCE PROPANE P.O. Box 595 Quitman, TX 75783	Unsecured		\$0.00	\$152.00	\$152.00
16 70 7100	AIP PRODUCTS COMPANY, INC. PO Box 14088 Odessa, TX 79768	Unsecured		\$0.00	\$876.17	\$876.17
17 70 7100	ACTION CLEANING SYSTEMS PO Box 4910 Tyler, TX 75712	Unsecured		\$0.00	\$2,954.80	\$2,954.80
18 70 7100	RPS CEMENTING COMPANY LLC Attn: Rufus Miller P.O. Box 176 Livonia, Louisiana 70755	Unsecured		\$0.00	\$4,575.00	\$4,575.00
19 70 7100	SOUTHERN TIRE MART LLC 529 Industrial Park Rd Columbia, MS 39429	Unsecured		\$0.00	\$737.29	\$737.29

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-42657-BTR

Date: December 1, 2014

Debtor Name: STAR DRILLING & WORKOVER, LLC

Claims Bar Date: 1/13/2010

Code #	Creditor Name And Address	Claim Class	Notes	Scheduled	Claimed	Allowed
23	QUITMAN FORD	Unsecured		\$0.00	\$3,198.35	\$3,198.35
70	PO Box 1640					
7100	Quitman, TX 75783					
24	OLDERSHAW TANK	Unsecured		\$0.00	\$4,108.46	\$4,108.46
70	CORPORATION					
7100	PO Box 73728 Houston, TX 77273					
25	MEDLIN ELECTRIC, INC.	Unsecured		\$0.00	\$1,452.44	\$1,452.44
70	P.O. Box 696					
7100	Quitman, TX 75783					
100	LINDA PAYNE	Administrative		\$0.00	\$1,271.64	\$1,271.64
2100	12770 Coit Road Dallas, TX 75251					
100	LINDA PAYNE	Administrative		\$0.00	\$849.57	\$849.57
2200	12770 Coit Road Dallas, TX 75251					
5	DERWIN LEE ROGERS	Priority		\$0.00	\$4,769.26	\$4,769.26
220	19905 IH 35 W					
5200	Burleson, TX 76028					
Case Totals				\$0.00	\$2,677,648.77	\$2,677,648.77

Code#: Trustee's Claim Number, Priority Code, Claim Type (UTC)

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-42657

Case Name: STAR DRILLING & WORKOVER, LLC

Trustee Name: LINDA PAYNE, TRUSTEE

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
39	SMITH INTERNATIONAL, INC.	\$	\$	\$	\$
52	NATIONAL OILWELL VARCO	\$	\$	\$	\$
53B	CROWN DRILLING INC.	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: LINDA PAYNE	\$	\$	\$
Trustee Expenses: LINDA PAYNE	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
9	CALCASIEU PARISH SHERIFF & TAX COLL	\$ _____	\$ _____	\$ _____
20	TEXAS WORKFORCE COMMISSION	\$ _____	\$ _____	\$ _____
54	COMPTROLLER OF PUBLIC ACCOUNTS	\$ _____	\$ _____	\$ _____
55	INTERNAL REVENUE SERVICE	\$ _____	\$ _____	\$ _____
5	DERWIN LEE ROGERS	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ _____
Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
6	DIALOG WIRELINE SERVICES, LLC	\$	\$	\$
7	THE STEWART ORGANIZATION	\$	\$	\$
8	GCR FT. WORTH TRUCK TIRE CENTER	\$	\$	\$
12	QUITMAN PUMP & SUPPLY CO.	\$	\$	\$
13	FRED BULLARD	\$	\$	\$
14	PRC DANYEL GLIDEWELL	\$	\$	\$
15	LAWRENCE PROPANE	\$	\$	\$
16	AIP PRODUCTS COMPANY, INC.	\$	\$	\$
17	ACTION CLEANING SYSTEMS	\$	\$	\$
18	RPS CEMENTING COMPANY LLC	\$	\$	\$
19	SOUTHERN TIRE MART LLC	\$	\$	\$
23	QUITMAN FORD	\$	\$	\$
24	OLDERSHAW TANK CORPORATION	\$	\$	\$
25	MEDLIN ELECTRIC, INC.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE