



5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/CHRISTOPHER J. MOSER  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Page: 1  
Exhibit A

Case No: 09-41084 BTR Judge: BRENDA T. RHOADES  
Case Name: GENETIC SEED & CHEMICAL LP

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 04/08/09 (f)  
341(a) Meeting Date: 05/15/09  
Claims Bar Date: 07/30/09

For Period Ending: 10/16/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Checking Acct	84.86	0.00		0.00	FA
2. STOCK - VPG - 82,000 Shares	82,000.00	0.00		0.00	FA
3. Genetic Seed & Chemical LP - 1%	0.00	0.00		0.00	FA
4. Accounts Receivable	39,786.10	0.00		0.00	FA
5. Inventory	76,932.39	9,694.18		25,157.54	FA
6. PREFERENCES (u)	Unknown	0.00		0.00	FA
7. Preference MBS Seed Ltd (u) no adversary was filed	17,500.00	17,500.00		17,500.00	FA
8. Accts Recvble: Voluntary Purchasing Groups, Inc (u)	112.60	112.60		112.60	FA
9. Tax Refund - 941 (u)	243.40	243.40		243.40	FA
10. Accts Rec - U.S. Treasury (u)	160.79	160.79		160.79	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		17.96	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$216,820.14	\$27,710.97		\$43,192.29
				\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Litzler, Segner, Shaw, & McKenney, LLP is employed as accountants. Travis Mitchell Auctions, Inc. is employed as an auctioneer. On June 15, 2009, Order Authorizing Trustee to Sell Property of the Estate and to Pay Auctioneer was entered, item # 5. On Sept. 21, 2009, Order Approving Settlement Agreement with MBS Seed, Ltd, Co. was entered, item #7. On Jan. 5, 2010, Order Approving Settlement Agreement was entered, item # 5. On March 21, 2012, tax returns for the estate were mailed to the IRS - no taxes were due.

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2  
Exhibit A

Case No: 09-41084 BTR Judge: BRENDA T. RHOADES  
Case Name: GENETIC SEED & CHEMICAL LP

Trustee Name: CHRISTOPHER J. MOSER  
Date Filed (f) or Converted (c): 04/08/09 (f)  
341(a) Meeting Date: 05/15/09  
Claims Bar Date: 07/30/09

Initial Projected Date of Final Report (TFR): 03/31/12

Current Projected Date of Final Report (TFR): 10/15/12



**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-41084  
Case Name: GENETIC SEED & CHEMICAL LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF KANSAS CITY  
Account Number / CD #: \*\*\*\*\*0154 Checking Account

Taxpayer ID No: \*\*\*\*\*6658  
For Period Ending: 10/16/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					27,430.46	15,453.72	11,976.74
			COLUMN TOTALS		27,430.46	15,453.72	
			Less: Bank Transfers/CD's		27,430.46	0.00	
			Subtotal		0.00	15,453.72	
			Less: Payments to Debtors		0.00	0.00	
			Net		0.00	15,453.72	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-41084  
Case Name: GENETIC SEED & CHEMICAL LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*8065 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*6658  
For Period Ending: 10/16/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
* 04/29/09	6	Agri-Ventures Marketing dba Progressive Livestock Feed & Fertilizer 885 Lumas Rd. Deridder, LA 70634	Accts Recvble Stop Payment was place on this deposit.	1221-003	970.00		970.00
* 05/26/09	6	Agri-Ventures Marketing dba Progressive Livestock Feed & Fertilizer 885 Lumas Rd. Deridder, LA 70634	Accts Recvble Stop Payment was placed on this deposit	1221-003	-970.00		0.00
07/29/09	7	MBS Seed, Ltd. PO Box 2939 Denton, TX 76202	Preference	1241-000	17,500.00		17,500.00
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.01		17,500.01
08/10/09	8	Voluntary Purchasing Groups, Inc. 230 FM 87 Bonham, TX 75418	Accts Recv Voluntary Purchasing Grp	1221-000	112.60		17,612.61
08/18/09	5	Travis Mitchell Auctions Escrow Account 209 S International Rd Garland, TX 75042-6535	Auction Proceeds	1129-000	25,157.54		42,770.15
08/31/09	9	U.S. Treasury Austin, TX	Tax Refund - 941	1224-000	243.40		43,013.55
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		43,014.25
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.06		43,015.31
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.09		43,016.40
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.07		43,017.47
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.10		43,018.57

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**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-41084  
Case Name: GENETIC SEED & CHEMICAL LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*8065 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*6658  
For Period Ending: 10/16/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/07/10	000301	Fannin Bank c/o Hiersche Hayward Drakeley & Urbach Jason Katz 15303 Dallas Parkway, Suite 700 Addison, TX 75001	Per Order Entered on 1/05/10 Secured Interest	4210-000		7,731.68	35,286.89
01/07/10	000302	Legend Bank, NA c/o D. Todd Davenport Gibson Hotchkiss & Davenport 807 8th Street, 8th Floor Wichita Falls, TX 76301	Per Order Entered 1/05/10 Secured Interest	4210-000		7,731.68	27,555.21
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.85		27,556.06
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.63		27,556.69
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.71		27,557.40
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.68		27,558.08
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.69		27,558.77
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.69		27,559.46
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		27,560.16
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		27,560.86
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.68		27,561.54
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		27,562.24
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.68		27,562.92
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		27,563.62
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.70		27,564.32
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.21		27,564.53
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		27,564.76
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		27,564.98
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.24		27,565.22
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		27,565.45
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		27,565.68

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**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-41084  
Case Name: GENETIC SEED & CHEMICAL LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*8065 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*6658  
For Period Ending: 10/16/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.24		27,565.92
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		27,566.15
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		27,566.38
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		35.12	27,531.26
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		27,531.49
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		33.94	27,497.55
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		27,497.78
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		33.90	27,463.88
01/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.24		27,464.12
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		36.02	27,428.10
02/29/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		27,428.32
02/29/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		32.60	27,395.72
03/30/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.22		27,395.94
03/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		33.68	27,362.26
04/30/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.23		27,362.49
04/30/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		34.76	27,327.73
05/15/12	10	U.S. Treasury San Francisco, CA	Refund of 940 taxes	1221-000	160.79		27,488.52
05/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.23		27,488.75
05/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		34.82	27,453.93
06/22/12	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.16		27,454.09
06/22/12		BANK OF AMERICA, N.A. 901 MAIN STREET 10TH FLOOR DALLAS, TX 75283	BANK FEES	2600-000		23.63	27,430.46
06/22/12		Trsf To BANK OF KANSAS CITY	FINAL TRANSFER	9999-000		27,430.46	0.00

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FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-41084  
Case Name: GENETIC SEED & CHEMICAL LP

Trustee Name: CHRISTOPHER J. MOSER  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*8065 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*6658  
For Period Ending: 10/16/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			COLUMN TOTALS		43,192.29	43,192.29	0.00
			Less: Bank Transfers/CD's		0.00	27,430.46	
			Subtotal		43,192.29	15,761.83	
			Less: Payments to Debtors			0.00	
			Net		43,192.29	15,761.83	
			TOTAL - ALL ACCOUNTS		NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
			Checking Account - *****0154		0.00	15,453.72	11,976.74
			BofA - Money Market Account - *****8065		43,192.29	15,761.83	0.00
					43,192.29	31,215.55	11,976.74
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00



EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: October 16, 2012

Case Number: 09-41084  
Debtor Name: GENETIC SEED & CHEMICAL LP

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000010 070 7100-00	McCraw Oil PO Box 220 Bonham, TX 75418-0220	Unsecured		\$540.14	\$0.00	\$540.14
000011 070 7100-00	Texas Farm Bureau Attn: Aaron M. Wilkerson PO Box 2689 Waco, TX 76702	Unsecured		\$7,938.00	\$0.00	\$7,938.00
000012 070 7100-00	Rosewood Transportation PO Box 779 Washougal, WA 98671-0779	Unsecured		\$7,800.00	\$0.00	\$7,800.00
000013 070 7100-00	WCCO Belting PO BOX 1205 Wahpeton ND 58074-1205	Unsecured		\$25,197.21	\$0.00	\$25,197.21
000014 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$48,805.39	\$0.00	\$48,805.39
000019 070 7100-00	American Express Bank, FSB POB 3001 Malvern, PA 19355-0701	Unsecured		\$8,908.97	\$0.00	\$8,908.97
000020 070 7100-00	Exxon/Mobil c/o Wright Express Financial Svcs PO Box 639 Portland, ME 04103	Unsecured		\$1,134.92	\$0.00	\$1,134.92
000021 070 7100-00	McClanahan & Holmes LLP 1400 Wet Russell Bonham, TX 75418	Unsecured		\$645.00	\$0.00	\$645.00
000022 070 7100-00	Market Share 7171 W. 95th St. Ste 600 Overland Park KS 66212-2300	Unsecured		\$3,240.00	\$0.00	\$3,240.00
000023 070 7100-00	Fastline PO Box 248 Bucknr KY 40010	Unsecured		\$72,394.73	\$0.00	\$72,394.73
000024 070 7100-00	Verizon Wireless South PO Box 3397 Bloomington, Il 61702	Unsecured		\$272.22	\$0.00	\$272.22
000025 070 7100-00	Herman L. Smith c/o R. Keith Walker 14001 Goldmark Drive #140 Dallas, TX 75240	Unsecured		\$11,281.57	\$0.00	\$11,281.57



## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-41084

Case Name: GENETIC SEED & CHEMICAL LP

Trustee Name: CHRISTOPHER J. MOSER

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
00018A	Bonham ISD	\$	\$	\$	\$

Total to be paid to secured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: CHRISTOPHER J. MOSER	\$	\$	\$
Trustee Expenses: CHRISTOPHER J. MOSER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000028	TX Comptroller of Public Accounts	\$	\$	\$
00015B	Fannin County	\$	\$	\$
00016B	City of Bonham	\$	\$	\$

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Con-Way Freight, Inc.	\$	\$	\$
000002	Dollar Saver	\$	\$	\$
000003	J.C. Smith	\$	\$	\$
000004	Farm & Ranch Network	\$	\$	\$
000005	Legend Bank, NA	\$	\$	\$
000007	Wells Fargo Bank, N.A.	\$	\$	\$
000008	Wells Fargo Bank, N.A.	\$	\$	\$
000009	Wells Fargo Bank, N.A.	\$	\$	\$
000010	McCraw Oil	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000011	Texas Farm Bureau	\$	\$	\$
000012	Rosewood Transportation	\$	\$	\$
000013	WCCO Belting	\$	\$	\$
000014	FIA CARD SERVICES, NA/BANK OF AMERICA	\$	\$	\$
000019	American Express Bank, FSB	\$	\$	\$
000020	Exxon/Mobil	\$	\$	\$
000021	McClanahan & Holmes LLP	\$	\$	\$
000022	Market Share	\$	\$	\$
000023	Fastline	\$	\$	\$
000024	Verizon Wireless South	\$	\$	\$
000025	Herman L. Smith	\$	\$	\$
000026	Oregro Seeds, Inc.	\$	\$	\$
000027	MBS Seed Ltd, Co	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$        have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be        percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE