

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 09-40914 BTR Judge: BRENDA T. RHOADES
Case Name: MOSEMAN, GREGORY A.
MOSEMAN, JACALYN
For Period Ending: 02/11/11

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 03/30/09 (f)
341(a) Meeting Date: 05/01/09
Claims Bar Date: 10/05/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 1201 RAINFOREST LANE, ALLEN, TEXAS RAIN TREE ESTATE Lien of \$105,553.72. Debtor selects TEXAS PROPERTY CODE EXEMPTIONS. Debtor Claimed 100% Exemption on Schedule C	195,000.00	0.00	DA	0.00	FA
2. 1218 EDGEWOOD, ALLEN, TEXAS RAIN TREE ESTATES #1, B Lien of \$161,156.01 listed on schedules. Tax appraisal showed \$233,866. A view of the home by trustee's proposed (but not hired due to findings) realtor indicates the FMV or anticipated sales price would not be enough proceeds to cover the costs of sale. Creditor filed Motion for Relief from stay and Order granted - dockets 31 and 33; 02/3/10 and 02/23/10.	161,000.00	0.00	DA	0.00	FA
3. US CURRENCY Trustee abandons.	45.00	0.00	DA	0.00	FA
4. COMERICA BANK ACCOUNT Trustee abandons.	925.00	0.00	DA	0.00	FA
5. COMPASS BANK ACCOUNT	1.00	0.00	DA	0.00	FA
6. FIDELITY BANK ACCOUNT Trustee abandons.	12.00	0.00	DA	0.00	FA
7. HOUSEHOLD GOODS Itemized list per schedules Debtor Claimed 100% Exemption on Schedule C	12,525.00	0.00	DA	0.00	FA
8. BOOKS/COLLECTIBLES Itemized list per schedules Debtor Claimed 100% Exemption on Schedule C	500.00	0.00	DA	0.00	FA
9. WEARING APPAREL Clothing Debtor Claimed 100% Exemption on Schedule C	800.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 09-40914 BTR Judge: BRENDA T. RHOADES
Case Name: MOSEMAN, GREGORY A.
MOSEMAN, JACALYN

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 03/30/09 (f)
341(a) Meeting Date: 05/01/09
Claims Bar Date: 10/05/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
10. FURS & JEWELRY Itemized list per schedules Debtor Claimed 100% Exemption on Schedule C	1,625.00	0.00	DA	0.00	FA
11. FIREARMS & HOBBY Itemized list per scheduels Debtor Claimed 100% Exemption on Schedule C	350.00	0.00	DA	0.00	FA
12. FIDELITY PROFIT SHARING ACCOUNT AND 401K Debtor Claimed 100% Exemption on Schedule C	73,998.79	0.00	DA	0.00	FA
13. ING 401K Debtor Claimed 100% Exemption on Schedule C	15,726.60	0.00	DA	0.00	FA
14. AMERITRADE ROLLOVER ACCOUNT Debtor Claimed 100% Exemption on Schedule C	11,328.24	0.00	DA	0.00	FA
15. AMERITRADE ROLLOVER ACCOUNT Debtor Claimed 100% Exemption on Schedule C	42,057.26	0.00	DA	0.00	FA
16. STOCK OPTIONS 659 SHARES AT 16.13 - VESTS IN 9 MON Trustee administered this asset (16 & 17 combined on this line). Trustee hired valuation consultant to determine estate's portion of stock options given various scenarios of Debtor's employment status. Debtor left employment in December 2009, at which time the total options entitled to by the Debtor was known. Trustee instructed Debtor to exercise and liquidate the options/stock of Lennox, and turnover net funds to trustee.	51,402.93	47,616.19		47,616.19	FA
17. STOCK OPTIONS WITH RESTRICTIONS (4 GROUPS) WITH A See line above.	192.65	0.00	DA	0.00	FA
18. EDGEWATER PARTNERS, LLC 1218 EDGEWOOD ALLEN, TX 49 Per the Debtor's testimony, this was a restaurant/bar that ceased business around 10/08. Debtors also testified remaining assets were a beer cooler and patio furniture.	0.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 09-40914 BTR Judge: BRENDA T. RHOADES
Case Name: MOSEMAN, GREGORY A.
MOSEMAN, JACALYN

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 03/30/09 (f)
341(a) Meeting Date: 05/01/09
Claims Bar Date: 10/05/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
19. EDGEWATER PARTNERS, LLC 1218 EDGEWOOD ALLEN, TX 49 Repeat line above.	0.00	0.00	DA	0.00	FA
20. POTENTIAL IRS REFUND - ESTIMATED 2008 tax refund turned over to trustee for administration.	5,000.00	5,974.00		5,974.00	FA
21. 2004 FORD EXPLORER VIN 1FMZ464K44UB40931 No lien listed. Debtor Claimed 100% Exemption on Schedule C	9,150.00	0.00	DA	0.00	FA
22. 2003 BMW Z4 VIN 4USBT33423LS43208 No lien listed. Debtor Claimed 100% Exemption on Schedule C	13,475.00	0.00	DA	0.00	FA
23. 1999 CHEVY EXPRESS VAN VIN 1GBFG15R3K1094824 No lien listed. Debtor Claimed 100% Exemption on Schedule C	3,000.00	0.00	DA	0.00	FA
24. 2006 FORD F350 VIN 1FTWW33P56EC90184 Lien of \$27,529.22 listed.	23,050.00	0.00	DA	0.00	FA
25. 2005 EXCEL RV TRAILER VIN 1P9RF362351090087 Lien of \$56,580.89 listed. No equity.	49,370.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		19.03	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$670,534.47	\$53,590.19	\$53,609.22	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST 02/11/2011: The assets administered were the 2008 tax refund and the liquidation of the

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 4
Exhibit A

Case No: 09-40914 BTR Judge: BRENDA T. RHOADES
Case Name: MOSEMAN, GREGORY A.
MOSEMAN, JACALYN

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 03/30/09 (f)
341(a) Meeting Date: 05/01/09
Claims Bar Date: 10/05/09

stock options of the Debtor's (former) employer, Lennox. This was a business related filed (failed restaurant/bar).

Adversary: 09-04077 TSCA-234 LP et al v. Moseman et al. for 727 discharge. (TSCA was the landlord of the business). Case closed; see memorandum opinion for details, docket #30, 07/15/10).

Attorney for Trustee: Mark Ian Agee

Valuation Consultant for Trustee: Bob Dohmeyer, Dohmeyer Valuation Group

Proposed accountant for estate: Sheldon Levy

Initial Projected Date of Final Report (TFR): 12/31/12

Current Projected Date of Final Report (TFR): 12/31/12

/s/ Michelle H. Chow, Trustee

_____ Date: 02/11/11

MICHELLE H. CHOW, TRUSTEE

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-40914 -BTR
Case Name: MOSEMAN, GREGORY A.
MOSEMAN, JACALYN
Taxpayer ID No: *****4465
For Period Ending: 02/11/11

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****2943 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
02/24/10	20	Gregory & Jacalyn Moseman 1218 Edgewood Ln. Allen TX 75013	tax refund	1124-000	5,974.00		5,974.00
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.15		5,974.15
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.15		5,974.30
05/05/10	16	Jacalyn & Gregory Moseman 1201 Rainforest Ln. Allen TX 75013	stock option proceeds	1129-000	47,616.19		53,590.49
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	1.66		53,592.15
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.20		53,594.35
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.27		53,596.62
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.28		53,598.90
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.20		53,601.10
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.27		53,603.37
11/05/10	000101	DOHMEYER VALUATION CORPORATION C/O BOB DOHMEYER 2374 ASPERMOUNT DRIVE FRISCO, TX 75034	Per order 11/03/10 Valuation consultant fees and expenses	3991-000		2,801.25	50,802.12
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.21		50,804.33
12/09/10	000102	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Per Order 12/07/10 Trustee attorney fees and expenses	3110-000		1,959.50	48,844.83
12/09/10	000103	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Per Order 12/07/10 Trustee attorney fees and expenses	3120-000		144.38	48,700.45
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	2.21		48,702.66
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.30		48,703.96
02/11/11	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.13		48,704.09

Page Subtotals 53,609.22 4,905.13

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-40914 -BTR
 Case Name: MOSEMAN, GREGORY A.
 MOSEMAN, JACALYN
 Taxpayer ID No: *****4465
 For Period Ending: 02/11/11

Trustee Name: Michelle H. Chow, Trustee
 Bank Name: BANK OF AMERICA, N.A.
 Account Number / CD #: *****2943 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/11/11		Transfer to Acct #*****2690	Final Posting Transfer	9999-000		48,704.09	0.00

COLUMN TOTALS	53,609.22	53,609.22	0.00
Less: Bank Transfers/CD's	0.00	48,704.09	
Subtotal	53,609.22	4,905.13	
Less: Payments to Debtors		0.00	
Net	53,609.22	4,905.13	

Page Subtotals 0.00 48,704.09

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-40914 Page 1
 Debtor Name: MOSEMAN, GREGORY A. Date: February 11, 2011
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3110-00	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Administrative Per Order 12/07/10	4437312943	12/09/10 102 \$1,959.50	\$1,959.50	\$0.00
001 3120-00	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Administrative Per Order 12/07/10	4437312943	12/09/10 103 \$144.38	\$144.38	\$0.00
001 3991-00	DOHMEYER VALUATION CORPORATION C/O BOB DOHMEYER 2374 ASPERMOUNT DRIVE FRISCO, TX 75034	Administrative Per order 11/03/10 No expense category for DVC	4437312943	11/05/10 101 \$2,801.25	\$2,801.25	\$0.00
000001 040 5800-00	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Priority Note claim included as valid but zero. Per amendment by IRS 11/10/09		\$0.00	\$0.00	\$0.00
000002 070 7100-00	DISCOVER BANK DFS Services LLC PO Box 3025 New Albany, Ohio 43054-3025	Unsecured 2512		\$5,655.48	\$0.00	\$5,655.48
000003 070 7100-00	DISCOVER BANK DFS Services LLC PO Box 3025 New Albany, Ohio 43054-3025	Unsecured x1461		\$8,707.19	\$0.00	\$8,707.19
000004 070 7100-00	Advanta Bank Corp. POB 3001 Malvern, PA 19355-0701	Unsecured (4-1) CREDIT CARD DEBT x4326		\$19,794.39	\$0.00	\$19,794.39
000005 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank c/o Resurgent Capital Services PO Box 19008 Greenville, SC 29602-	Unsecured x9893		\$41,494.92	\$0.00	\$41,494.92
000006 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank c/o Resurgent Capital Services PO Box 19008 Greenville, SC 29602-	Unsecured x8049		\$40,052.17	\$0.00	\$40,052.17
000007 070 7100-00	Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145	Unsecured x9579		\$2,712.19	\$0.00	\$2,712.19

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-40914 Page 2
 Debtor Name: MOSEMAN, GREGORY A. Date: February 11, 2011
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000008 070 7100-00	Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145	Unsecured x0564		\$7,083.24	\$0.00	\$7,083.24
000009 070 7100-00	Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145	Unsecured x2986		\$20,384.10	\$0.00	\$20,384.10
000010 070 7100-00	Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145	Unsecured x2067		\$10,495.15	\$0.00	\$10,495.15
000011 070 7100-00	American Express Centurion Bank POB 3001 Malvern, PA 19355-0701	Unsecured (11-1) CREDIT CARD DEBT x1003		\$1,233.70	\$0.00	\$1,233.70
000012 070 7100-00	PRA Receivables Management, LLC As Agent Of Portfolio Recovery Assocs. POB 41067 NORFOLK VA 23541	Unsecured x6742 HSBC Bank of Nevada		\$3,461.56	\$0.00	\$3,461.56
000013 070 7100-00	Chase Bank USA, N.A. PO Box 15145 Wilmington, DE 19850-5145	Unsecured x5314		\$6,104.43	\$0.00	\$6,104.43
000014 070 7100-00	TSCA-234 Limited Partnership c/o Michael G. Foster, Munsch Hardt Kopf 3800 Lincoln Plaza 500 North Akard Street Dallas, TX 75201-6659	Unsecured		\$702,420.00	\$0.00	\$702,420.00
000015 070 7100-00	First National Bank of Omaha 1620 Dodge St., Stop Code 3105 Omaha, NE 68197	Unsecured (15-1) XXXX-XXXX-XXXX-0748 MOSEMAN, GREGORY A. & JACALYN		\$5,394.69	\$0.00	\$5,394.69
000016 070 7100-00	First National Bank of Omaha 1620 Dodge St., Stop Code 3105 Omaha, NE 68197	Unsecured (16-1) XXXX-XXXX-XXXX-7140 MOSEMAN, GREGORY A. & JACALYN		\$7,861.25	\$0.00	\$7,861.25
000017 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured x7273 x1590 MBNA		\$9,411.91	\$0.00	\$9,411.91
000018 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured x5365 x8617 MBNA		\$22,467.88	\$0.00	\$22,467.88

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-40914 Page 3 Date: February 11, 2011
Debtor Name: MOSEMAN, GREGORY A. Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Case Totals:				\$919,639.38	\$4,905.13	\$914,734.25

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-40914 BTR

Case Name: MOSEMAN, GREGORY A.

MOSEMAN, JACALYN

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$
Attorney for Trustee Fees: MARK IAN AGEE	\$	\$	\$
Attorney for Trustee Expenses: MARK IAN AGEE	\$	\$	\$
Other: DOHMEYER VALUATION CORPORATION	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Internal Revenue Service	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	DISCOVER BANK	\$ _____	\$ _____	\$ _____
000003	DISCOVER BANK	\$ _____	\$ _____	\$ _____
000004	Advanta Bank Corp.	\$ _____	\$ _____	\$ _____
000005	PYOD LLC its successors and assigns as assignee of	\$ _____	\$ _____	\$ _____
000006	PYOD LLC its successors and assigns as assignee of	\$ _____	\$ _____	\$ _____
000007	Chase Bank USA, N.A.	\$ _____	\$ _____	\$ _____
000008	Chase Bank USA, N.A.	\$ _____	\$ _____	\$ _____
000009	Chase Bank USA, N.A.	\$ _____	\$ _____	\$ _____
000010	Chase Bank USA, N.A.	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000011	American Express Centurion Bank	\$	\$	\$
000012	PRA Receivables Management, LLC	\$	\$	\$
000013	Chase Bank USA, N.A.	\$	\$	\$
000014	TSCA-234 Limited Partnership	\$	\$	\$
000015	First National Bank of Omaha	\$	\$	\$
000016	First National Bank of Omaha	\$	\$	\$
000017	FIA CARD SERVICES, NA/BANK OF AMERICA	\$	\$	\$
000018	FIA CARD SERVICES, NA/BANK OF AMERICA	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for

subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE