

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re:	§	
	§	
Robinson, Christopher Scott	§	Case No. 09-40197 BTR
Robinson, Tandy Louise	§	
	§	
Debtor(s)	§	

---

**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim  
disbursement  
Administrative expenses  
Other payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Exemptions paid to the debtor  
Other payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

The remaining funds are available for distribution.

---

<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Michelle H. Chow, Trustee  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

---

<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 09-40197 BTR Judge: BRENDA T. RHOADES  
Case Name: Robinson, Christopher Scott  
Robinson, Tandy Louise  
For Period Ending: 12/07/10

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 01/25/09 (f)  
341(a) Meeting Date: 02/27/09  
Claims Bar Date: 06/01/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. HOMESTEAD 4242 N. CAPISTRANO DRIVE, #174, DALLAS, T Debtors homestead; lien of \$103,638.77; exempting \$26,965.23 equity. Debtors select FEDERAL EXEMPTIONS Debtor Claimed 100% Exemption on Schedule C	130,604.00	0.00	DA	0.00	FA
2. REAL PROPERTY 87-101 HIGHLAND PARK CT., IRVING, TX Rental property to be surrendered. Lien of \$384,659.90. No equity. Trustee does not administer and abandons. Motion for relief from stay and Order granted 02/23/09 #10 and 03/16/09 #16	270,000.00	0.00	DA	0.00	FA
3. REAL PROPERTY 125-131 HIGHLAND PARK CT., IRVING, T Rental property; lien of \$195,798.19; no equity. Trustee does not administer and abandons. Motion for relief from stay and Order granted 03/26/09 #21 and 04/16/09 #26	135,000.00	0.00	DA	0.00	FA
4. REAL PROPERTY 103-109 HIGHLAND PARK CT., IRVING, T Rental property; lien of \$178,294.35; no equity. Trustee does not administer and abandons Motion for relief from stay and Order granted 04/06/09 #23 and 04/27/09 #28	135,000.00	0.00	DA	0.00	FA
5. REAL PROPERTY 133-139 HIGHLAND PARK CT., IRVING, T Rental property; lien of \$171,232.95; no equity; trustee will not administer and abandons Motin for relief from stay and Order granted 02/12/09 #7 and 03/05/09 #14	135,000.00	0.00	DA	0.00	FA
6. iNHERITANCE Per Debtor's schedules: "Real property one third interest in 2118 Sunview, Champaign, IL 61821 (in probate)"	34,000.00	24,000.00		24,885.74	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 09-40197 BTR Judge: BRENDA T. RHOADES  
Case Name: Robinson, Christopher Scott  
Robinson, Tandy Louise

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 01/25/09 (f)  
341(a) Meeting Date: 02/27/09  
Claims Bar Date: 06/01/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Trustee administered Debtor portion of net inheritance. Debtor provided periodic updates during case administration of the marketing and ultimate sale of the real property. Net inheritance proceeds were turned over the the trustee. See Form 2.					
7. WIFE'S CHECKING ACCOUNT Debtor Claimed 100% Exemption on Schedule C	1,758.60	0.00	DA	0.00	FA
8. JOINT SAVINGS Debtor Claimed 100% Exemption on Schedule C	1,571.44	0.00	DA	0.00	FA
9. WIFE'S SAVINGS Debtor Claimed 100% Exemption on Schedule C	2,720.99	0.00	DA	0.00	FA
10. HUSBAND'S CHECKING Debtor Claimed 100% Exemption on Schedule C	7,110.62	0.00	DA	0.00	FA
11. BUSINESS CHECKING Debtor Claimed 100% Exemption on Schedule C	28.00	0.00	DA	0.00	FA
12. HOUSEHOLD GOODS Itemized list per schedules Debtor Claimed 100% Exemption on Schedule C	6,010.00	0.00	DA	0.00	FA
13. BOOKS/COLLECTIBLES Itemized per debtor's schedules Debtor Claimed 100% Exemption on Schedule C	150.00	0.00	DA	0.00	FA
14. CLOTHES Debtor Claimed 100% Exemption on Schedule C	2,850.00	0.00	DA	0.00	FA
15. FURS AND JEWELRY Itemized list per debtor's schedules Debtor Claimed 100% Exemption on Schedule C	2,760.00	0.00	DA	0.00	FA
16. FIREARMS AND HOBBY EQUIPMENT	400.00	0.00	DA	0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 09-40197 BTR Judge: BRENDA T. RHOADES  
Case Name: Robinson, Christopher Scott  
Robinson, Tandy Louise

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 01/25/09 (f)  
341(a) Meeting Date: 02/27/09  
Claims Bar Date: 06/01/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Itemized list per debtor's schedules Debtor Claimed 100% Exemption on Schedule C					
17. PHILLIP VOGEL & CO. Debtor Claimed 100% Exemption on Schedule C	12,537.00	0.00	DA	0.00	FA
18. TEAM 7 PROPERTIES DUE FROM CLOSING Uncollectible due to Team 7 has secured liens on property, trustee does not believe any receivable is collectible.	20,210.00	0.00	DA	0.00	FA
19. 2005 CHRYSLER CROSSFIRE Lien of \$10,186.71; exempts remainder. Debtor Claimed 100% Exemption on Schedule C	13,000.00	0.00	DA	0.00	FA
20. 2008 DODGE CHARGER Lien of \$10,345.63; exempts remainder Debtor Claimed 100% Exemption on Schedule C	13,500.00	0.00	DA	0.00	FA
21. OFFICE FURNITURE Debtor Claimed 100% Exemption on Schedule C	65.00	0.00	DA	0.00	FA
22. GERMAN SHEPHERD Debtor Claimed 100% Exemption on Schedule C	25.00	0.00	DA	0.00	FA
23. HOLIDAY DECORATIONS Debtor Claimed 100% Exemption on Schedule C	300.00	0.00	DA	0.00	FA
24. RENT RECEIVABLES (u) Rent checks received post petition and turned over to trustee at 341 meeting	0.00	0.00		2,450.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		2.38	Unknown

TOTALS (Excluding Unknown Values)

\$924,600.65

\$24,000.00

\$27,338.12

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 4  
Exhibit A

Case No: 09-40197 BTR Judge: BRENDA T. RHOADES  
Case Name: Robinson, Christopher Scott  
Robinson, Tandy Louise

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 01/25/09 (f)  
341(a) Meeting Date: 02/27/09  
Claims Bar Date: 06/01/09

---

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST: 12/07/10: Debtors had several failed investment properties. They turned over post-petition rent checks and trustee deposited these to the estate bank account. None of the investment properties had any equity above the deficient taxes, mortgage payments, and other costs of sale. Trustee abandons any interest in these properties. See each individual asset above for disposition via Motions for Relief from Stay and Orders granted. The main asset administered was the Debtor's portion of net inheritance proceeds from a probate estate. The underlying asset was one piece of real property. During the course of the bankruptcy, Debtor provided periodic updates on the sales process, and ultimately a final accounting and turnover of funds.

Initial Projected Date of Final Report (TFR): 12/31/12      Current Projected Date of Final Report (TFR): 12/31/12

/s/ Michelle H. Chow, Trustee

\_\_\_\_\_  
Date: 12/07/10

MICHELLE H. CHOW, TRUSTEE

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-40197 -BTR  
 Case Name: Robinson, Christopher Scott  
 Robinson, Tandy Louise  
 Taxpayer ID No: \*\*\*\*\*6903  
 For Period Ending: 12/07/10

Trustee Name: Michelle H. Chow, Trustee  
 Bank Name: BANK OF AMERICA, N.A.  
 Account Number / CD #: \*\*\*\*\*7772 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
03/02/09	24	S. West 99 Highland Park Ct.	Post petition rent	1222-000	300.00		300.00
* 03/02/09		Alberto Garcia 210 Rolston Rd. # 9 Irving TX 75060	Post petition rent	1222-003	450.00		750.00
03/02/09	24	Stephen West 99 Highland Park Ct.	Post petition rent	1222-000	200.00		950.00
03/02/09	24	Mary K. Klocek	Post petition rent	1222-000	500.00		1,450.00
03/02/09	24	Benjamin Wheeler 125 Highland Park Ct. Irving TX 75061	Post petition rent	1222-000	600.00		2,050.00
03/02/09	24	Kandace Ritten	Post petition rent	1222-000	350.00		2,400.00
03/02/09	24	Beatrice Dickerson 87 Highland Park Ct. Irving TX 75061	Post petition rent	1222-000	500.00		2,900.00
* 03/11/09		Alberto Garcia 210 Rolston Rd. # 9 Irving TX 75060	Post petition rent Check is not cleared by the bank. This was a rent check that may have been stop pay'd by the renter.	1222-003	-450.00		2,450.00
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.02		2,450.02
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.05		2,450.07
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.13
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.19
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.25
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.31
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.37
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.43
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.49
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.55

Page Subtotals 2,450.55 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-40197 -BTR  
 Case Name: Robinson, Christopher Scott  
 Robinson, Tandy Louise  
 Taxpayer ID No: \*\*\*\*\*6903  
 For Period Ending: 12/07/10

Trustee Name: Michelle H. Chow, Trustee  
 Bank Name: BANK OF AMERICA, N.A.  
 Account Number / CD #: \*\*\*\*\*7772 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00  
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.61
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.67
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.07		2,450.74
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.80
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.86
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.07		2,450.93
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,450.99
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,451.05
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.06		2,451.11
10/01/10	6	Kip Robinson Exec	inheritance proceeds	1129-000	24,885.74		27,336.85
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.59		27,337.44
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.68		27,338.12

COLUMN TOTALS	27,338.12	0.00	27,338.12
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	27,338.12	0.00	
Less: Payments to Debtors		0.00	
Net	27,338.12	0.00	



EXHIBIT A  
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-40197 Page 1  
 Debtor Name: Robinson, Christopher Scott Date: December 07, 2010  
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000008 050 4700-00	Dallas County c/o Laurie Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201	Secured	(8-1) Ad Valorem Taxes Order granted 11/23/10 docket #39	\$0.00	\$0.00	\$0.00
000009 050 4700-00	Irving ISD c/o Laurie Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201	Secured	(9-1) Ad Valorem Taxes Order granted 11/23/10 docket #39	\$0.00	\$0.00	\$0.00
000003 040 5800-00	Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Priority	IRS amended claim on 11/05/09 to zero	\$0.00	\$0.00	\$0.00
000001 070 7100-00	DISCOVER BANK DFS SERVICES LLC PO BOX 3025 NEW ALBANY, OHIO 43054-3025	Unsecured	x6782	\$5,112.57	\$0.00	\$5,112.57
000002 070 7100-00	DISCOVER BANK DFS SERVICES LLC PO BOX 3025 NEW ALBANY, OHIO 43054-3025	Unsecured	x8527	\$90.00	\$0.00	\$90.00
000004 070 7100-00	MX Energy 711 Louisiana Street, Suite 1000 Houston, TX 77002-2719	Unsecured	(4-1) Electric Service	\$4,522.81	\$0.00	\$4,522.81
000005 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$17,315.64	\$0.00	\$17,315.64
000006 070 7100-00	CHASE BANK USA C O WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121	Unsecured	x1191	\$40,805.15	\$0.00	\$40,805.15
000007 070 7100-00	Roundup Funding, LLC MS 550 PO Box 91121 Seattle, WA 98111-9221	Unsecured	x9323 ATT Mobility LLC	\$161.93	\$0.00	\$161.93
000010 070 7100-00	CHASE BANK USA, NA PO BOX 15145 WILMINGTON, DE 19850-5145	Unsecured	x5640	\$8,399.55	\$0.00	\$8,399.55

EXHIBIT A  
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-40197 Page 2 Date: December 07, 2010  
Debtor Name: Robinson, Christopher Scott Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000011	Dyck-O'Neal, Inc.	Unsecured		\$16,039.90	\$0.00	\$16,039.90
080	PO Box 13370		Late filed claim past POC date of 06/01/09			
7200-00	Arlington, TX 76094		Does not amend prior claim			
			Allow as tardy general unsecured.			

Case Totals: \$92,447.55 \$0.00 \$92,447.55

Code #: Trustee's Claim Number, Priority Code, Claim Type

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 09-40197 BTR

Case Name: Robinson, Christopher Scott

Robinson, Tandy Louise

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$	\$	\$
Trustee Expenses: Michelle H. Chow, Trustee	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000003	Internal Revenue Service	\$	\$	\$

Total to be paid to priority creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	DISCOVER BANK	\$ _____	\$ _____	\$ _____
000002	DISCOVER BANK	\$ _____	\$ _____	\$ _____
000004	MX Energy	\$ _____	\$ _____	\$ _____
000005	PYOD LLC its successors and assigns as assignee of	\$ _____	\$ _____	\$ _____
000006	CHASE BANK USA	\$ _____	\$ _____	\$ _____
000007	Roundup Funding, LLC	\$ _____	\$ _____	\$ _____
000010	CHASE BANK USA, NA	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000011	Dyck-O'Neal, Inc.	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE