

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re:	§	
	§	
KERN, RONALD PAUL	§	Case No. 09-40128
KERN, STEPHANIE PERRY	§	
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

- Payments made under an interim disbursement
- Administrative expenses
- Other payments to creditors
- Non-estate funds paid to 3rd Parties
- Exemptions paid to the debtor
- Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 09-40128 BTR Judge: BRENDA T. RHOADES
Case Name: KERN, RONALD PAUL
KERN, STEPHANIE PERRY
For Period Ending: 08/29/11

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 01/16/09 (f)
341(a) Meeting Date: 02/20/09
Claims Bar Date: 06/16/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. FINANCIAL ACCOUNTS, FINANCIAL INSTITUTION SHARES FIRST BANK CHECKING	808.43	808.43		808.43	FA
2. HOUSEHOLD GOODS AND FURNISHINGS HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	2,860.00	0.00	DA	0.00	FA
3. WEARING APPAREL CLOTHING	500.00	0.00	DA	0.00	FA
4. FURS AND JEWELRY FURS AND JEWELRY.	7,500.00	0.00	DA	0.00	FA
5. FIREARMS, SPORTS, PHOTOGRAPHIC AND HOBBY EQUIP. 1 PISTOL	50.00	0.00	DA	0.00	FA
6. FIREARMS, SPORTS, PHOTOGRAPHIC AND HOBBY EQUIP. 1 CAMERA	25.00	0.00	DA	0.00	FA
7. IRA, ERISA, KEOGH, PENSION, PROFIT SHARING PLAN KAPLAN 401(K)	10,431.00	0.00	DA	0.00	FA
8. IRA, ERISA, KEOGH, PENSION, PROFIT SHARING PLAN GALVESTON COLLEGE RETIREMENT	400.00	0.00	DA	0.00	FA
9. STOCK AND INTERESTS IN BUSINESSES 100% XSTREAM CORP (DEFUNCT)	0.00	0.00	DA	0.00	FA
10. OTHER LIQUIDATED DEBTS OWING DEBTOR KAPLAN BONUS FOR 2008 (APPROXIMATE NET VALUE)	24,000.00	0.00	DA	0.00	FA
11. OTHER LIQUIDATED DEBTS OWING DEBTOR KAPLAN SALARY GARNISHED BY MURPHY CROSSING	2,321.07	0.00	DA	0.00	FA
12. OTHER CONTINGENT CLAIMS OF EVERY NATURE 2008 TAX REFUND	Unknown	0.00	DA	0.00	FA
13. AUTOS, TRUCKS, TRAILERS, OTHER VEHICLES, ACCESS.	20,000.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 09-40128 BTR Judge: BRENDA T. RHOADES
Case Name: KERN, RONALD PAUL
KERN, STEPHANIE PERRY

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 01/16/09 (f)
341(a) Meeting Date: 02/20/09
Claims Bar Date: 06/16/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
2009 TOYOTA MATRIX					
14. AUTOS, TRUCKS, TRAILERS, OTHER VEHICLES, ACCESS. 2006 TOYOTA CAMRY (LEASED)	0.00	0.00	DA	0.00	FA
15. ANIMALS 2 DOGS	0.00	0.00	DA	0.00	FA
16. OTHER PERSONAL PROPERTY OF ANY KIND LAWN EQUIPMENT	100.00	0.00	DA	0.00	FA
17. OTHER PERSONAL PROPERTY OF ANY KIND S1/2 SW1/4 OF SEC. 9, T-7-N, R-9-W, I.M., CADDO COUNTY, OK, SUBJECT TO LIFE ESTATES (INDIAN LAND HELD IN TRUST BY THE U.S. DEPARTMENT OF THE INTERIOR IS NOT PROPERTY OF THE ESTATE DUE TO RESTRICTION ON INDIAN PROPERTY. SEE 25 C.F.R. 152.22)	0.00	0.00	DA	0.00	FA
18. OTHER PERSONAL PROPERTY OF ANY KIND RESTITUTION DUE FROM TAX EVASION CASE. \$27,000 STILL DUE BUT LAST PAYMENT WAS IN NOV. 2007.	1,000.00	0.00	DA	0.00	FA
19. OTHER PERSONAL PROPERTY OF ANY KIND RONALD KERN IS A "SIGNER OF CONVENIENCE" ON TWO CERTIFICATES OF DEPOSIT OWNED BY HIS MOTHER AT PROSPER BANK 4 CONTINUATION SHEETS ATTACHED	0.00	0.00	DA	0.00	FA
20. 2008 TAX REFUND (u)	0.00	0.00	DA	0.00	FA
21. CERTIFICATE OF DEPOSIT (u)	0.00	6,000.00		6,000.00	FA
22. Winona Kern Settlement (u)	0.00	12,000.00		12,000.00	FA
23. Indian Rights (u)	0.00	0.00	DA	0.00	FA
24. Xstream Settlement (u)	0.00	500.00		500.00	FA
INT. Post-Petition Interest Deposits (u)	0.00	N/A		17.72	Unknown

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Case No: 09-40128 BTR Judge: BRENDA T. RHOADES
Case Name: KERN, RONALD PAUL
KERN, STEPHANIE PERRY

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 01/16/09 (f)
341(a) Meeting Date: 02/20/09
Claims Bar Date: 06/16/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
					Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$69,995.50	\$19,308.43		\$19,326.15	\$0.00
					(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/09 Current Projected Date of Final Report (TFR): 12/31/11

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-40128 -BTR
Case Name: KERN, RONALD PAUL
KERN, STEPHANIE PERRY
Taxpayer ID No: *****4775
For Period Ending: 08/29/11

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****7468 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/01/09		Transfer from Acct #*****3065	Bank Funds Transfer	9999-000	6,808.88		6,808.88
10/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.84		6,809.72
11/30/09	INT	Union Bank of California	Interest Rate 0.150	1270-000	0.87		6,810.59
12/31/09	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	0.87		6,811.46
01/29/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.32		6,811.78
02/26/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.25		6,812.03
03/08/10	22	Winona Kern	Settlement	1249-000	12,000.00		18,812.03
03/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.22		18,813.25
04/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.53		18,814.78
05/17/10	24	Weingarten Realty Investors	Xstream Settlement	1249-000	500.00		19,314.78
05/28/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.44		19,316.22
06/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.72		19,317.94
07/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.56		19,319.50

Page Subtotals 19,319.50 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-40128 -BTR
 Case Name: KERN, RONALD PAUL
 KERN, STEPHANIE PERRY
 Taxpayer ID No: *****4775
 For Period Ending: 08/29/11

Trustee Name: Mark A. Weisbart
 Bank Name: Union Bank of California
 Account Number / CD #: *****7468 Checking Account

Blanket Bond (per case limit): \$ 300,000.00
 Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/03/10	000101	United States Bankruptcy Court 660 North Central Expressway, Suite 300B Plano, TX 75074	Adversary Filing Fee	2700-000		250.00	19,069.50
08/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.66		19,071.16
09/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.56		19,072.72
10/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.51		19,074.23
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.88		19,075.11
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.81		19,075.92
01/31/11	INT	Union Bank of California	Interest Rate 0.000	1270-000	0.23		19,076.15

COLUMN TOTALS	19,326.15	250.00	19,076.15
Less: Bank Transfers/CD's	6,808.88	0.00	
Subtotal	12,517.27	250.00	
Less: Payments to Debtors		0.00	
Net	12,517.27	250.00	

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-40128 -BTR
Case Name: KERN, RONALD PAUL
KERN, STEPHANIE PERRY
Taxpayer ID No: *****4775
For Period Ending: 08/29/11

Trustee Name: Mark A. Weisbart
Bank Name: JPMorgan Chase Bank, N.A.
Account Number / CD #: *****3065 Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
06/04/09	1	Ronald & Stephanie Kern	Bank Account Balance DEPOSIT CHECK #7075	1129-000	808.43		808.43
06/30/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.02		808.45
07/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.03		808.48
08/17/09	21	Prosper Bank	Resolution of C/Ds	1229-000	6,000.00		6,808.48
08/31/09	INT	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.14		6,808.62
09/30/09	INT	JPMorgan Chase Bank, N.A.	INTEREST REC'D FROM BANK	1270-000	0.26		6,808.88
10/01/09		Transfer to Acct #*****7468	Bank Funds Transfer	9999-000		6,808.88	0.00

COLUMN TOTALS	6,808.88	6,808.88	0.00
Less: Bank Transfers/CD's	0.00	6,808.88	
Subtotal	6,808.88	0.00	
Less: Payments to Debtors		0.00	
Net	6,808.88	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****7468	12,517.27	250.00	19,076.15
Money Market Account - *****3065	6,808.88	0.00	0.00
	-----	-----	-----
	19,326.15	250.00	19,076.15
	=====	=====	=====

Page Subtotals 6,808.88 6,808.88

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-40128 Page 1
 Debtor Name: KERN, RONALD PAUL Date: August 29, 2011
Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 2700-00	United States Bankruptcy Court 660 North Central Expressway, Suite 300B Plano, TX 75074	Administrative		\$250.00	\$250.00	\$0.00
001 3120-00	MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$1,439.49	\$0.00	\$1,439.49
001 3110-00	MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$13,000.00	\$0.00	\$13,000.00
000002 040 5800-00	Internal Revenue Service Centralized Insolvency Operations P. O. Box 21126 Philadelphia, PA 19114	Priority		\$5,803.00	\$0.00	\$5,803.00
000019 040 5800-00	State of Illinois Department of Revenue P. O. Box 19006 Springfield, IL 62794-9006	Priority		\$488.59	\$0.00	\$488.59
000001 070 7100-00	University Federal Credit Union P.O. Box 9350 Austin TX 78766	Unsecured		\$10,097.53	\$0.00	\$10,097.53
000004 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured		\$10,402.35	\$0.00	\$10,402.35
000005 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$4,681.93	\$0.00	\$4,681.93
000006 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$3,611.14	\$0.00	\$3,611.14
000007 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$10,961.74	\$0.00	\$10,961.74

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-40128 Page 2 Date: August 29, 2011
 Debtor Name: KERN, RONALD PAUL Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000008 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$24,067.46	\$0.00	\$24,067.46
000011 070 7100-00	American Bank of Texas c/o William Riley Nix 717 North Crockett Street Sherman, TX 75090-4979	Unsecured		\$23,225.44	\$0.00	\$23,225.44
000013 070 7100-00	American Express Bank, FSB POB 3001 Malvern, PA 19355-0701	Unsecured		\$6,096.04	\$0.00	\$6,096.04
000014 070 7100-00	Murphy Crossing Shopping Center 270 Commerce Dr. Rochester, NY 14623	Unsecured		\$0.00	\$0.00	\$0.00
000015 070 7100-00	Recovery Management Systems Corporation For GE Money Bank dba CARE CREDIT/GEMB 25 SE 2nd Ave Ste 1120 Miami FL 33131	Unsecured		\$2,323.82	\$0.00	\$2,323.82
000016 070 7100-00	Murphy Crossing Shopping Center 270 Commerce Dr. Rochester, NY 14623	Unsecured		\$58,602.97	\$0.00	\$58,602.97
000017 070 7100-00	Chase Bank USA NA PO BOX 15145 Wilmington, DE 19850-5145	Unsecured		\$6,200.13	\$0.00	\$6,200.13
000018 070 7100-00	Chase Bank USA NA PO BOX 15145 Wilmington, DE 19850-5145	Unsecured		\$9,607.96	\$0.00	\$9,607.96
000003 050 4210-00	Prosper Bank c/o Settle Pou 3333 Lee Parkway, Eighth Floor Dallas, TX 75219	Secured		\$0.00	\$0.00	\$0.00
000009 4800-07	Rockwall CAD c/o Laurie Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600 Dallas, TX 75201	Secured		\$0.00	\$0.00	\$0.00
000010 4800-07	Rockwall County c/o Laurie Spindler Linebarger Goggan Blair & Sampson, LLP 2323 Bryan St., Suite 1600	Secured		\$0.00	\$0.00	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-40128 Page 3 Date: August 29, 2011
Debtor Name: KERN, RONALD PAUL Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
	Dallas, TX 75201					
000012 050 4210-00	Toyota Motor Credit Corporation 5005 North River Blvd N.E. Cedar Rapids, IA 52411-6634	Secured		\$0.00	\$0.00	\$0.00
Case Totals:				\$190,859.59	\$250.00	\$190,609.59

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-40128

Case Name: KERN, RONALD PAUL

KERN, STEPHANIE PERRY

Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$	\$	\$
Trustee Expenses: Mark A. Weisbart	\$	\$	\$
Attorney for Trustee Fees: MARK A. WEISBART	\$	\$	\$
Attorney for Trustee Expenses: MARK A. WEISBART	\$	\$	\$
Charges: United States Bankruptcy Court	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Internal Revenue Service	\$ _____	\$ _____	\$ _____
000019	State of Illinois Department of Revenue	\$ _____	\$ _____	\$ _____

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	University Federal Credit Union	\$ _____	\$ _____	\$ _____
000004	PYOD LLC its successors and assigns as assignee of	\$ _____	\$ _____	\$ _____
000005	FIA CARD SERVICES, NA/BANK OF AMERICA	\$ _____	\$ _____	\$ _____
000006	FIA CARD SERVICES, NA/BANK OF AMERICA	\$ _____	\$ _____	\$ _____
000007	FIA CARD SERVICES, NA/BANK OF AMERICA	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000008	FIA CARD SERVICES, NA/BANK OF AMERICA	\$	\$	\$
000011	American Bank of Texas	\$	\$	\$
000013	American Express Bank, FSB	\$	\$	\$
000015	Recovery Management Systems Corporation	\$	\$	\$
000017	Chase Bank USA NA	\$	\$	\$
000018	Chase Bank USA NA	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE