

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JASON R. SEARCY
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Case No: 09-10115 BP Judge: Bill Parker
Case Name: KENNITH W. MANN
NANCY MANN
For Period Ending: 10/31/13

Trustee Name: JASON R. SEARCY
Date Filed (f) or Converted (c): 03/16/09 (f)
341 (a) Meeting Date: 04/24/09
Claims Bar Date: 07/27/09

Exhibit A

	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	516 Sasser Lane, Port Neches, Texas 77651	55,000.00	0.00		0.00	FA
2	Farmer's Insurance Claim from Hurricane Rita in	Unknown	19,900.00		19,900.00	FA
3	Insurance Claim from leak in 6/08 on homestead	Unknown	0.00		0.00	FA
4	1/20th Interest in 1/2 lot located at Emerald	100.00	100.00		100.00	FA
5	1/12 Interest in Mineral Rights in Tyler County	100.00	100.00		325.00	FA
6	Cash	25.00	25.00		25.00	FA
7	Mobil Oil FCU - Checking	13.00	13.00		13.00	FA
8	Mobil Oil FCU - Savings	25.00	25.00		25.00	FA
9	Chase Bank - Checking	7.00	7.00		7.00	FA
10	Gulf Credit Union - Savings	26.00	26.00		26.00	FA
11	Living Room	150.00	0.00		0.00	FA
12	Dining Room	100.00	0.00		0.00	FA
13	2-Bedroom Suites	200.00	0.00		0.00	FA
14	4-Televisions	125.00	0.00		0.00	FA
15	3-VCRs/DVDs	50.00	0.00		0.00	FA
16	Washer/Dryer	100.00	0.00		0.00	FA
17	2-Refrigerators	100.00	0.00		0.00	FA
18	Stove/Oven	100.00	0.00		0.00	FA
19	Piano	300.00	0.00		0.00	FA
20	Pictures	100.00	0.00		0.00	FA
21	Clothes	300.00	0.00		0.00	FA
22	Jewelry	100.00	0.00		0.00	FA
23	Rifle	10.00	0.00		0.00	FA
24	Cash Value on Life Insurance Policy	1,000.00	0.00		0.00	FA
25	Social Security	1,849.00	0.00		0.00	FA
26	Social Security	596.00	0.00		0.00	FA
27	Pension	893.00	0.00		0.00	FA

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Exhibit B

Case No: 09-10115
Case Name: KENNITH W. MANN
NANCY MANN
Taxpayer ID No: XX-XXX3918
For Period Ending: 10/31/13

Trustee Name: JASON R. SEARCY
Bank Name: Sterling Bank
Account Number/CD#: XXXXXX0115 - MANN, 09-10115
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)	
03/26/10	5	M IV OPS INC.	cK 6546; Dated 3/17/10; Mineral Interest	1110-000	325.00		325.00	
04/30/10	INT	Sterling Bank	Interest Earned For April	1270-000	0.01		325.01	
05/28/10	INT	Sterling Bank	Interest Earned For May	1270-000	0.01		325.02	
06/30/10	INT	Sterling Bank	Interest Earned For June	1270-000	0.01		325.03	
07/30/10	INT	Sterling Bank	Interest Earned For July	1270-000	0.01		325.04	
08/31/10	INT	Sterling Bank	Interest Earned For August	1270-000	0.01		325.05	
09/02/10		Kennith & Nancy Mann	Ock 006000247; Dated 8/26/10; 1/20th Int in 1/2 lot at Emerald Beach, LA, 1994 oat, Motor and Trailer, Cash, Mobile Oil FCU Checking and Savings, Chase Bank, Gulf CU Account		695.00		1,020.05	
			Gross receipts	695.00				
	10		Gulf Credit Union - Savings	26.00				1129-000
	31		1994 Boat, Motor, and Trailer	499.00				1129-000
	4		1/20th Interest in 1/2 lot located at Emerald	100.00				1110-000
	6		Cash	25.00				1129-000
	7		Mobil Oil FCU - Checking	13.00				1129-000
	8		Mobil Oil FCU - Savings	25.00				1129-000
	9		Chase Bank - Checking	7.00				1129-000
09/30/10	INT	Sterling Bank	Interest Earned For September	1270-000	0.04		1,020.09	
10/29/10	INT	Sterling Bank	Interest Earned For October	1270-000	0.04		1,020.13	
11/30/10	INT	Sterling Bank	Interest Earned For November	1270-000	0.04		1,020.17	
12/31/10	INT	Sterling Bank	Interest Earned For December	1270-000	0.04		1,020.21	
01/31/11	INT	Sterling Bank	Interest Earned For January	1270-000	0.04		1,020.25	

Page Subtotals

1,020.25

0.00

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-10115
Case Name: KENNITH W. MANN
NANCY MANN
Taxpayer ID No: XX-XXX3918
For Period Ending: 10/31/13

Trustee Name: JASON R. SEARCY
Bank Name: Sterling Bank
Account Number/CD#: XXXXXX0115 - MANN, 09-10115
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
02/28/11	INT	Sterling Bank	Interest Earned For February	1270-000	0.04		1,020.29
03/31/11	INT	Sterling Bank	Interest Earned For March	1270-000	0.04		1,020.33
04/29/11	INT	Sterling Bank	Interest Earned For April	1270-000	0.04		1,020.37
05/31/11	INT	Sterling Bank	Interest Earned For May	1270-000	0.04		1,020.41
06/30/11	INT	Sterling Bank	Interest Earned For June	1270-000	0.04		1,020.45
07/06/11	INT	Sterling Bank	Interest Earned For July 2011	1270-000	0.01		1,020.46
07/06/11		Transfer to Acct#XXXXXXX0115	Transfer of Funds	9999-000		1,020.46	0.00

COLUMN TOTALS	1,020.46	1,020.46	0.00
Less: Bank Transfers/CD's	0.00	1,020.46	
Subtotal	1,020.46	0.00	
Less: Payments to Debtors	0.00	0.00	
Net	1,020.46	0.00	

Page Subtotals 0.21 1,020.46

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-10115
Case Name: KENNITH W. MANN
NANCY MANN
Taxpayer ID No: XX-XXX3918
For Period Ending: 10/31/13

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0115 - Checking
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
07/06/11		Transfer from Acct#XXXXXX0115	Transfer of Funds	9999-000	1,020.46		1,020.46
07/31/11		Integrity Bank	Bank Service Fee	2600-000		1.38	1,019.08
08/31/11		Integrity Bank	Bank Service Fee	2600-000		1.64	1,017.44
09/30/11		Integrity Bank	Bank Service Fee	2600-000		1.58	1,015.86
10/31/11		Integrity Bank	Bank Service Fee	2600-000		1.63	1,014.23
11/30/11		Integrity Bank	Bank Service Fee	2600-000		1.58	1,012.65
12/19/11	005001	Clerk Of The Court	Filing Fee for Complaint-Clay Dugas	2700-000		293.00	719.65
12/19/11	005002	Clerk Of The Court	Filing fee for Complaint-Nancy Mann	2700-000		293.00	426.65
12/31/11		Integrity Bank	Bank Service Fee	2600-000		1.47	425.18
01/31/12		Integrity Bank	Bank Service Fee	2600-000		0.68	424.50
02/29/12		Integrity Bank	Bank Service Fee	2600-000		0.64	423.86
03/12/12	2	Michael Jacobellis	Settlement	1149-000	19,900.00		20,323.86
03/20/12		Transfer to Acct#XXXXXX0115	Transfer of funds held in escrow pending approval of settlement	9999-000		19,900.00	423.86
03/31/12		Integrity Bank	Bank Service Fee	2600-000		7.93	415.93
04/30/12		Integrity Bank	Bank Service Fee	2600-000		0.64	415.29
05/24/12		Transfer from Acct#XXXXXX0115	Transfer of Funds	9999-000	19,900.00		20,315.29
05/24/12	005003	Michael Jacobellis - Clay Dugas & Associates	Special Counsel Fees pursuant to Order entered 4/17/12.	3210-600		6,965.00	13,350.29
05/24/12	005004	Michael Jacobellis - Clay Dugas & Associates	Special Counsel Expenses pursuant to Order entered 4/17/12.	3220-610		1,356.73	11,993.56
05/31/12		Integrity Bank	Bank Service Fee	2600-000		7.92	11,985.64
06/30/12		Integrity Bank	Bank Service Fee	2600-000		24.33	11,961.31
07/31/12		Integrity Bank	Bank Service Fee	2600-000		19.30	11,942.01
08/31/12		Integrity Bank	Bank Service Fee	2600-000		19.27	11,922.74
09/30/12		Integrity Bank	Bank Service Fee	2600-000		18.61	11,904.13

Page Subtotals

40,820.46

28,916.33

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-10115
Case Name: KENNITH W. MANN
NANCY MANN
Taxpayer ID No: XX-XXX3918
For Period Ending: 10/31/13

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0115 - Checking
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
10/31/12		Integrity Bank	Bank Service Fee	2600-000		19.20	11,884.93
11/30/12		Integrity Bank	Bank Service Fee	2600-000		18.55	11,866.38
12/31/12		Integrity Bank	Bank Service Fee	2600-000		19.14	11,847.24
01/31/13		Integrity Bank	Bank Service Fee	2600-000		19.11	11,828.13
02/28/13		Integrity Bank	Bank Service Fee	2600-000		17.23	11,810.90
03/31/13		Integrity Bank	Bank Service Fee	2600-000		19.05	11,791.85
04/30/13		Integrity Bank		2600-000		18.41	11,773.44
05/07/13		First National Bankof Vinita		8500-002		-11,773.44	23,546.88
05/07/13		First National Bankof Vinita		8500-002		11,773.44	11,773.44
05/07/13		Transfer to Acct#XXXX1528	Transfer of Funds	9999-000		11,773.44	0.00

COLUMN TOTALS	40,820.46	40,820.46	0.00
Less: Bank Transfers/CD's	20,920.46	31,673.44	
Subtotal	19,900.00	9,147.02	
Less: Payments to Debtors	0.00	0.00	
Net	19,900.00	9,147.02	

Page Subtotals 0.00 11,904.13

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-10115
Case Name: KENNITH W. MANN
NANCY MANN
Taxpayer ID No: XX-XXX3918
For Period Ending: 10/31/13

Trustee Name: JASON R. SEARCY
Bank Name: Integrity Bank
Account Number/CD#: XXXXXX0115 - Settlement Escrow
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
03/20/12		Transfer from Acct#XXXXXXXX0115	Transfer of funds held in escrow pending approval of settlement	9999-000	19,900.00		19,900.00
05/24/12		Transfer to Acct#XXXXXXXX0115	Transfer to Close Account	9999-000		19,900.00	0.00

COLUMN TOTALS	19,900.00	19,900.00	0.00
Less: Bank Transfers/CD's	19,900.00	19,900.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors	0.00	0.00	
Net	0.00	0.00	

Page Subtotals 19,900.00 19,900.00

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-10115
Case Name: KENNITH W. MANN
NANCY MANN
Taxpayer ID No: XX-XXX3918
For Period Ending: 10/31/13

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1528 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
05/07/13		Transfer from Acct#XXXXXXXX0115	Transfer of Funds	9999-000	11,773.44		11,773.44
05/07/13		First National Bank of Vinita		1290-002	11,773.44		23,546.88
05/07/13		First National Bank of Vinita		1290-002	-11,773.44		11,773.44
06/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		11.69	11,761.75
07/08/13		First National Bank of Vinita		2600-000		12.09	11,749.66
08/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		12.48	11,737.18
09/09/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		12.46	11,724.72
10/01/13	006001	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	EOD 9-23-13	3110-000		2,835.00	8,889.72
10/01/13	006002	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	EOD 9-23-13	3120-000		81.67	8,808.05
10/07/13		First National Bank of Vinita	ACH (AUTO DEBIT)	2600-000		12.05	8,796.00

COLUMN TOTALS	11,773.44	2,977.44	8,796.00
Less: Bank Transfers/CD's	11,773.44	0.00	
Subtotal	0.00	2,977.44	
Less: Payments to Debtors	0.00	0.00	
Net	0.00	2,977.44	

MANN, 09-10115 - XXXXXX0115	TOTAL OF ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking - XXXXXX0115		1,020.46	0.00	0.00
Settlement Escrow - XXXXXX0115		19,900.00	9,147.02	0.00
Checking Account - XXXXXX1528		0.00	0.00	0.00
		0.00	2,977.44	8,796.00
	Page Subtotals	11,773.44	2,977.44	

**FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-10115
Case Name: KENNITH W. MANN
NANCY MANN
Taxpayer ID No: XX-XXX3918
For Period Ending: 10/31/13

Trustee Name: JASON R. SEARCY
Bank Name: First National Bank of Vinita
Account Number/CD#: XXXXXX1528 - Checking Account
Blanket Bond (per case limit): \$300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)

Total Allocation Receipts:	0.00				----- 20,920.46	----- 12,124.46	----- 8,796.00
Total Net Deposits:	<u>20,920.46</u>				=====	=====	=====
Total Gross Receipts:	20,920.46				(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand

Page Subtotals 0.00 0.00

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-10115
Debtor Name: MANN, KENNITH W.
Claims Bar Date: 07/27/09

Date: October 31, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100 2100	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$2,842.05	\$2,842.05
100 2200	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW 75605	Administrative		\$0.00	\$49.06	\$49.06
100 100 3210	Clay Dugas 805 Park Street Beaumont, Texas 77701	Administrative		\$0.00	\$6,965.00	\$6,965.00
101 100 3220	Clay Dugas 805 Park Street Beaumont, Texas 77701	Administrative		\$0.00	\$1,356.73	\$1,356.73
102 100 2700	U.S. BANKRUPTCY COURT - CLERK 200 E. FERGUSON SECOND FLOOR TYLER, TX 75702	Administrative		\$0.00	\$293.00	\$293.00
Adversary 11-1029						
103 100 2700	U.S. BANKRUPTCY COURT - CLERK 200 E. FERGUSON SECOND FLOOR TYLER, TX 75702	Administrative		\$0.00	\$293.00	\$293.00
Adversary 11-1030						
104 100 3110	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$2,835.00	\$2,835.00
105 100 3120	DANIEL J. GOLDBERG Ross, Banks, May, Cron & Cavin, P.C. 2 Riverway, Suite 700 Houston, TX 77056-1912	Administrative		\$0.00	\$81.67	\$81.67
1 300 7100	DISCOVER BANK DFS SERVICES LLC PO BOX 3025 NEW ALBANY, OHIO 43054- 3025	Unsecured		\$0.00	\$11,197.22	\$11,197.22
2 300 7100	Chase Bank USA NA PO BOX 15145 Wilmington, DE 19850-5145	Unsecured		\$0.00	\$9,555.69	\$9,555.69
3 300 7100	PYOD LLC its successors and assigns as assignee of Ci PYOD LLC its successors and assigns as assignee of Citibank c/o Resurgent Capital Services PO Box 19008 Greenville, SC 29602	Unsecured		\$0.00	\$17,275.70	\$17,275.70
4 300 7100	CHASE BANK USA C O WEINSTEIN AND RILEY, PS 2001 WESTERN AVENUE, STE 400 SEATTLE, WA 98121	Unsecured		\$0.00	\$2,141.85	\$2,141.85

Exhibit C
ANALYSIS OF CLAIMS REGISTER

Case Number: 09-10115
Debtor Name: MANN, KENNITH W.
Claims Bar Date: 07/27/09

Date: October 31, 2013

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
5 300 7100	Midland Funding, LLC By its authorized agent Recoser, LLC 25 SE 2nd Ave., Suite 1120 Miami, FL 33131-1605	Unsecured		\$0.00	\$2,266.55	\$2,266.55
6 300 7100	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured		\$0.00	\$29,692.59	\$29,692.59
Case Totals				\$0.00	\$86,845.11	\$86,845.11

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-10115

Case Name: KENNITH W. MANN

NANCY MANN

Trustee Name: JASON R. SEARCY

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: DANIEL J. GOLDBERG	\$	\$	\$
Attorney for Trustee Fees: Clay Dugas	\$	\$	\$
Attorney for Trustee Expenses: Clay Dugas	\$	\$	\$
Charges: U.S. BANKRUPTCY COURT - CLERK	\$	\$	\$
Other: DANIEL J. GOLDBERG	\$	\$	\$
Other: DANIEL J. GOLDBERG	\$	\$	\$
Other: JASON R. SEARCY	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	DISCOVER BANK	\$ _____	\$ _____	\$ _____
2	Chase Bank USA NA	\$ _____	\$ _____	\$ _____
3	PYOD LLC its successors and assigns as assignee of Ci	\$ _____	\$ _____	\$ _____
4	CHASE BANK USA	\$ _____	\$ _____	\$ _____
5	Midland Funding, LLC	\$ _____	\$ _____	\$ _____
6	FIA CARD SERVICES, NA/BANK OF AMERICA	\$ _____	\$ _____	\$ _____

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE